

2019

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A SNAPSHOT of South African Agriculture



We develop the South African Agricultural Industry.
Ons ontwikkel die Suid-Afrikaanse Landbou Industrie.





FOREWORD

Agri SA is an agricultural representative organisation that is committed to the development of agriculture in South Africa. We are a non-profit organisation that is helping to develop a stable, profitable agricultural environment within this country.

Agri SA participates in a variety of policy discussions that impact specific commodities, or the industry in broad.

As part of our advocacy efforts, we collect and disseminate relevant information on the sector in order to contribute to policy discussions in an efficient and transparent manner.

This report is intended to serve as a handy guide to the various commodities in South Africa and also to showcase the economic contribution and potential for further growth and job creation each has.

Various sources were consulted during the composition of this report such as the Department of Agriculture, Forestry and Fisheries and Statistics SA. Due to the nature in which data is captured by different commodity organisations, there are some gaps in the data.

We hope this report attracts positive attention to agriculture and spurs young people and students to consider a career in agriculture.

For any further enquiries, please feel free to contact Agri SA directly as well as any of our Provincial and Commodity organisations.



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DISCLAIMER



SOUTH AFRICAN AGRICULTURE



AGRICULTURE IN SOUTH AFRICA

Role in the South African economy

of total land
82.3%

Agricultural lands constitute
100.6 million hectares
82.3% of land area of South Africa

10.78%
of export

In 2017 agricultural exports
came to
R 127.69 billion

of GDP
2.5%

Agricultural production in 2017
amounted to
R 106.42 billion

Source: DAFF Abstract 2018

Commodity ranks in world agriculture in 2017

	Export, R million	Production	Export
Citrus fruit, fresh or dried	18 623	14	2
Wine	9 537	8	12
Grapes, fresh or dried	8 535	10	7
Pome fruit	7 644	6	4
Maize	6 304	16	10
Wool	4 714	21	3
Sugar	3 657	17	18
Stone fruit	1 653	20	6
Subtropical fruit	1 283	5	9
Tobacco	123	37	54

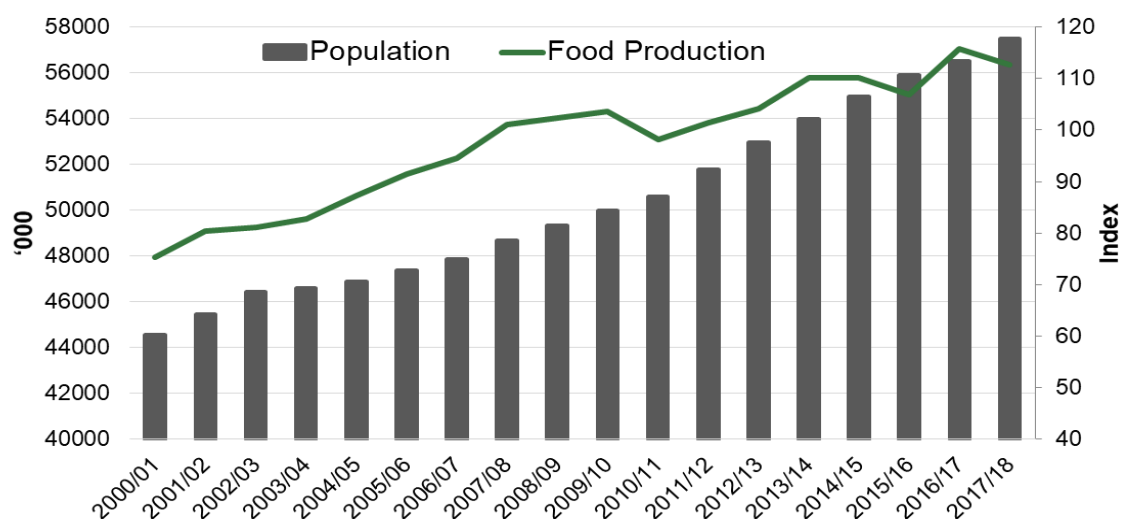
Export earnings

Source: Fact Fish Catalog



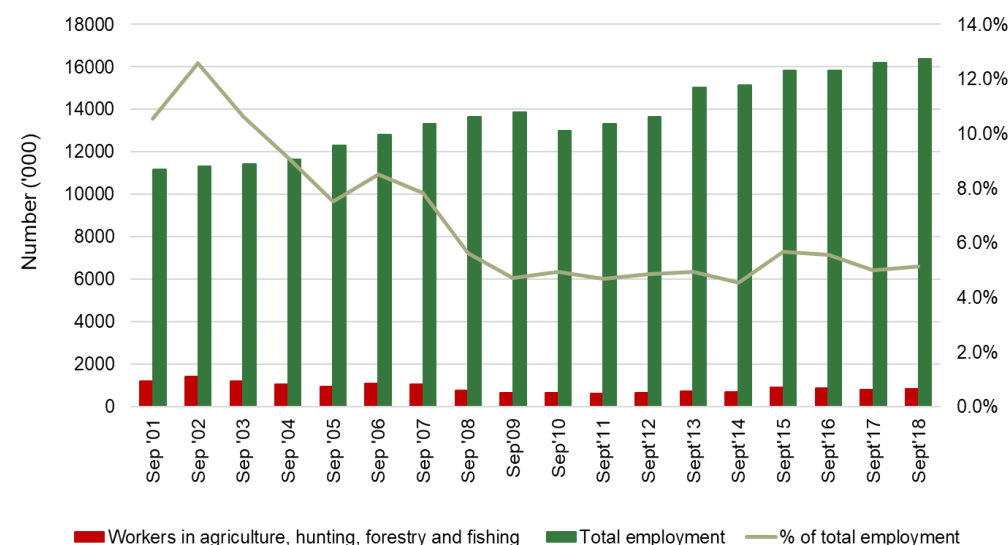
AGRICULTURE IN SOUTH AFRICA

Food security in South Africa



Source: Statistics South Africa

Labour in South Africa in relation to total employment in all sectors



Source: Labour Force Survey, 2018

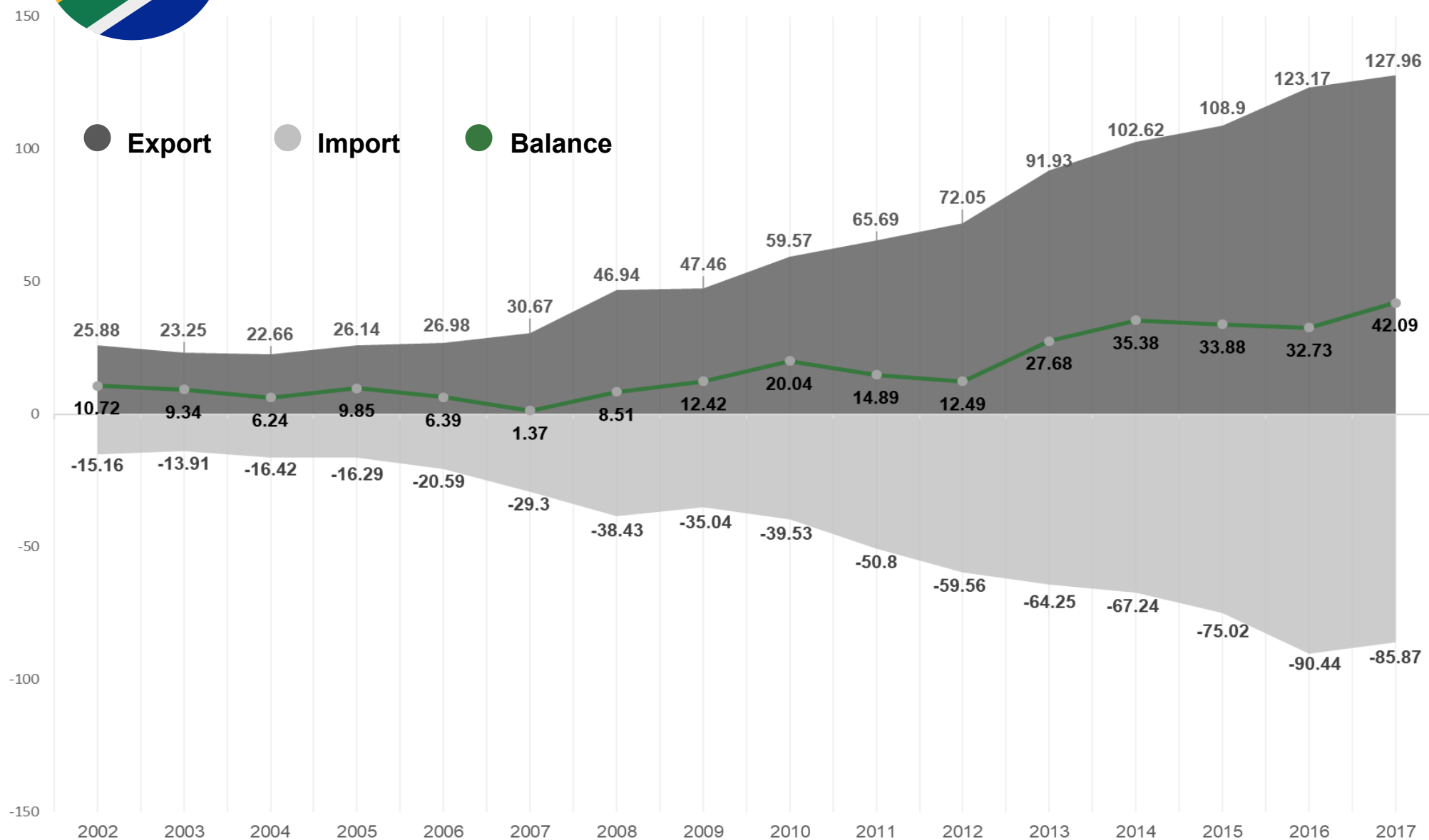
Per capita consumption of various agricultural products in 2017 (kg/year)

Maize	Wheat	Grain sorghum	Barley	Sugar	Potatoes	Vegetables	Deciduous and sub-tropical	Citrus	Sunflower seed oil	Dry beans	Ground-nuts
80,34	44,52	1,79	4,77	38,73	36,62	45,67	20,66	9,80	5,14	1,99	0,74

Source: DAFF Abstract 2018



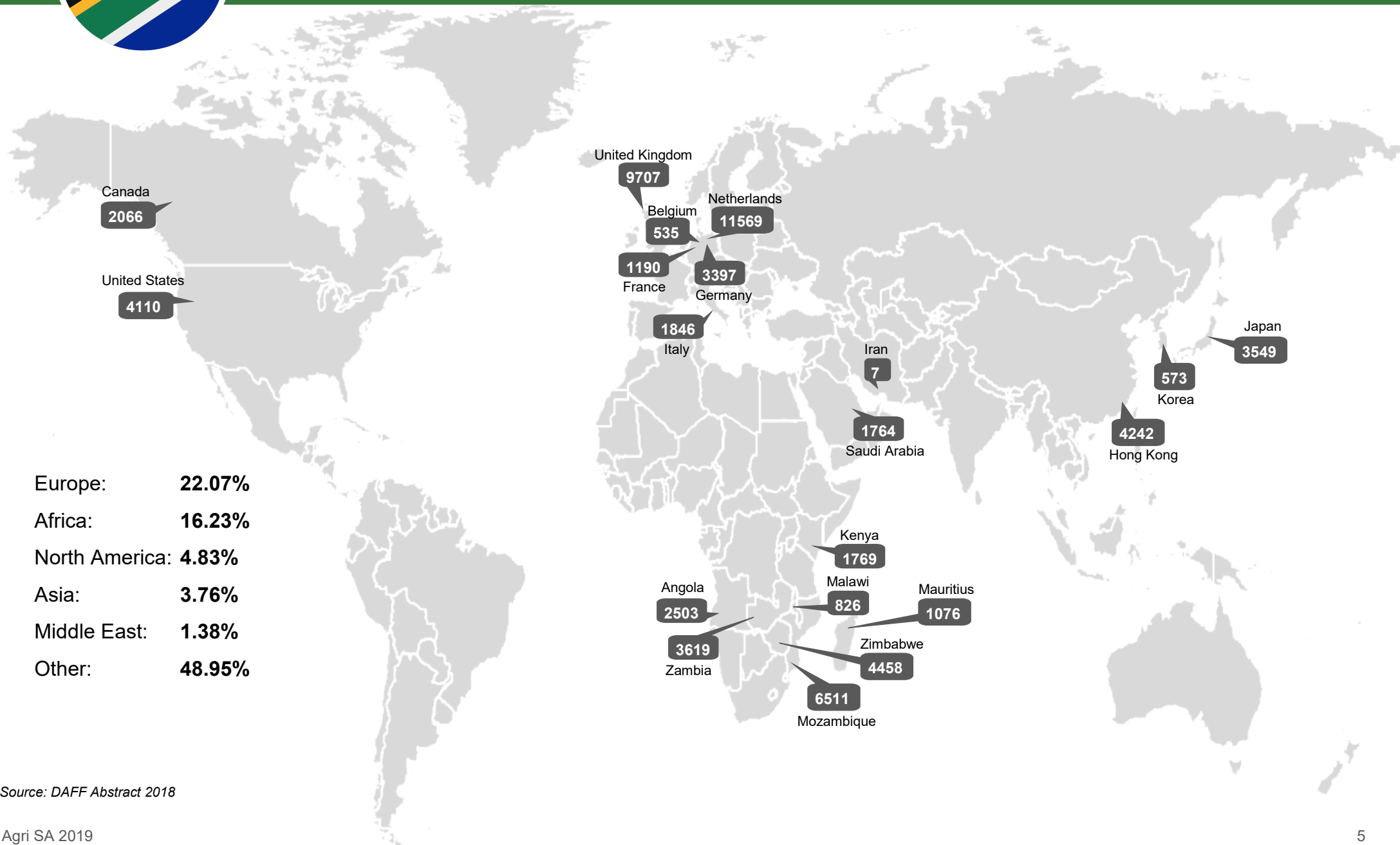
DYNAMICS OF AGRICULTURAL TRADE, R BILLION



Source: Statistics South Africa



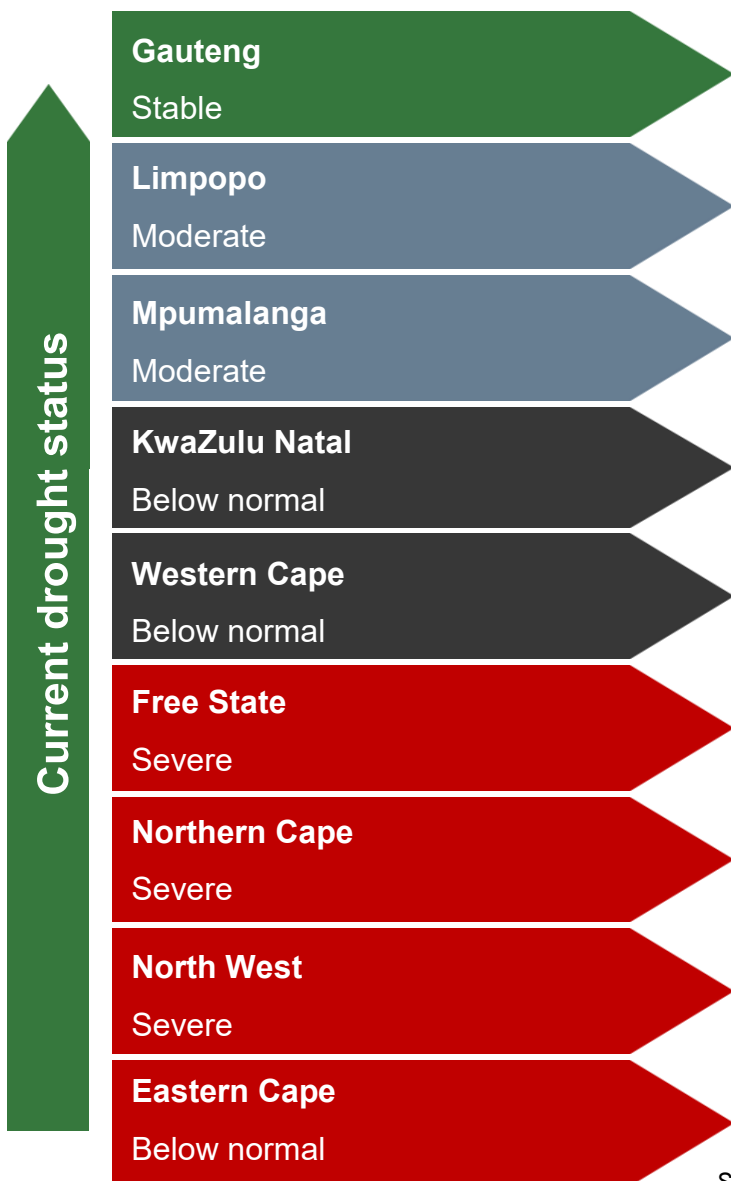
MAJOR IMPORTERS OF SOUTH AFRICAN PRODUCTS 2017, R MILLION



Source: DAFF Abstract 2018

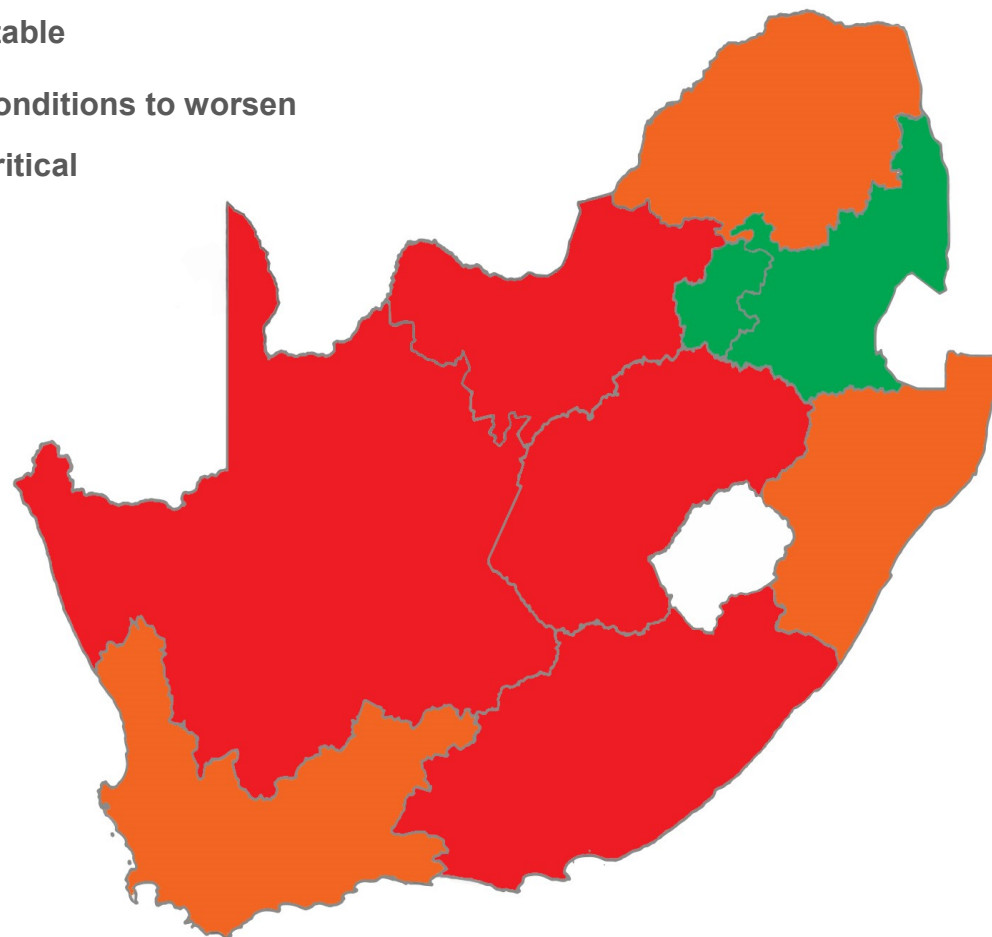
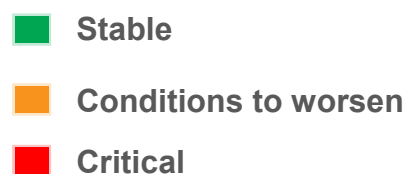


SOUTH AFRICAN DROUGHT STATUS OF 2019



Source: Agri SA Drought Survey 2019

Drought outlook of 2019



Source: Agri SA Drought Survey 2019

Source: Department of Water and Sanitation

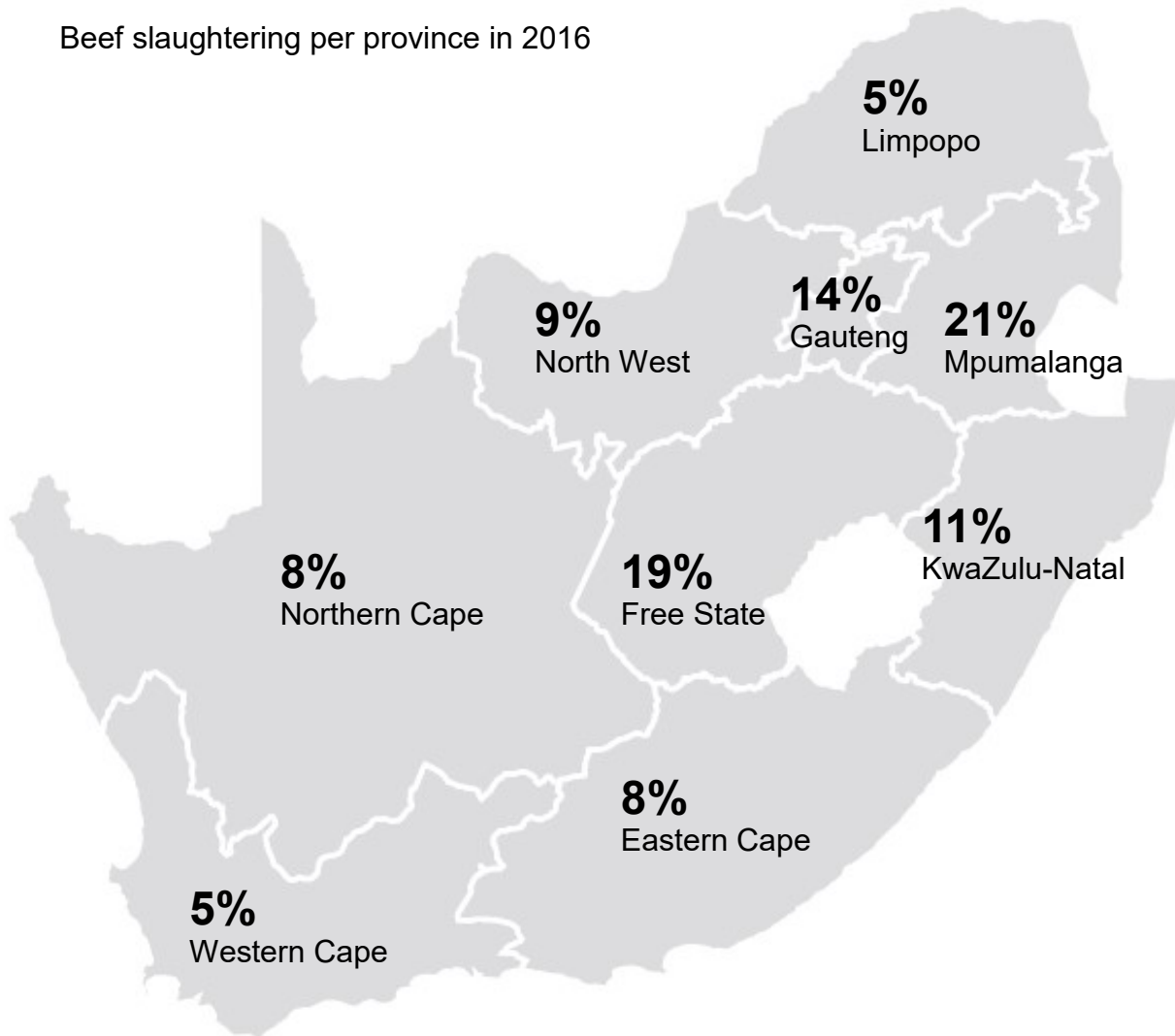


LIVESTOCK PRODUCTS



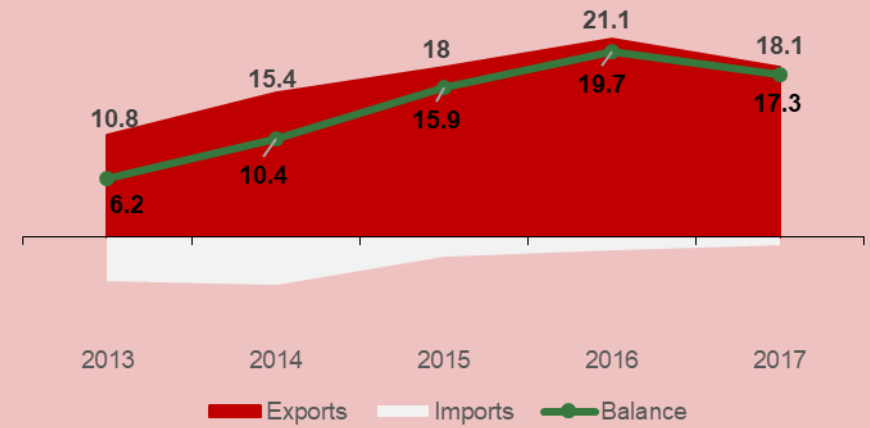
BEEF CATTLE

Beef slaughtering per province in 2016



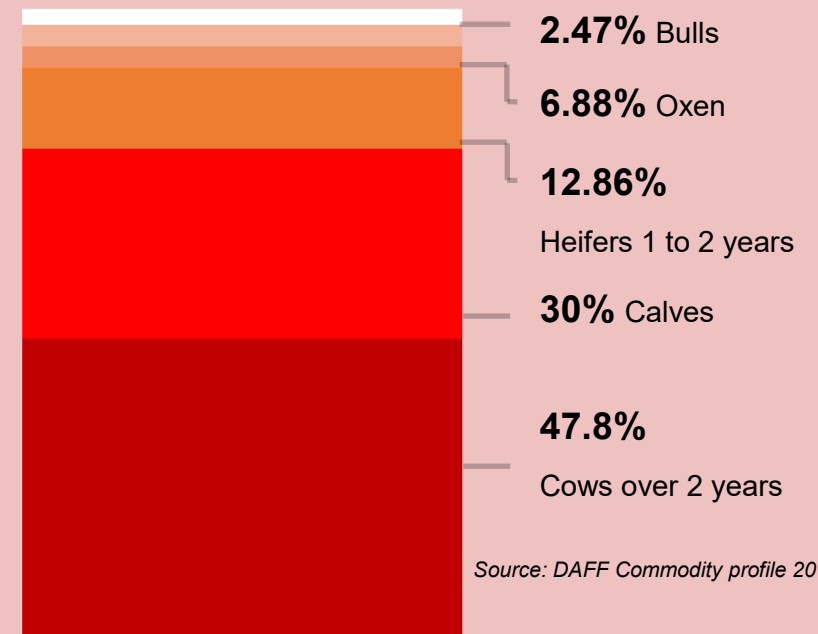
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Composition of commercial livestock in 2016

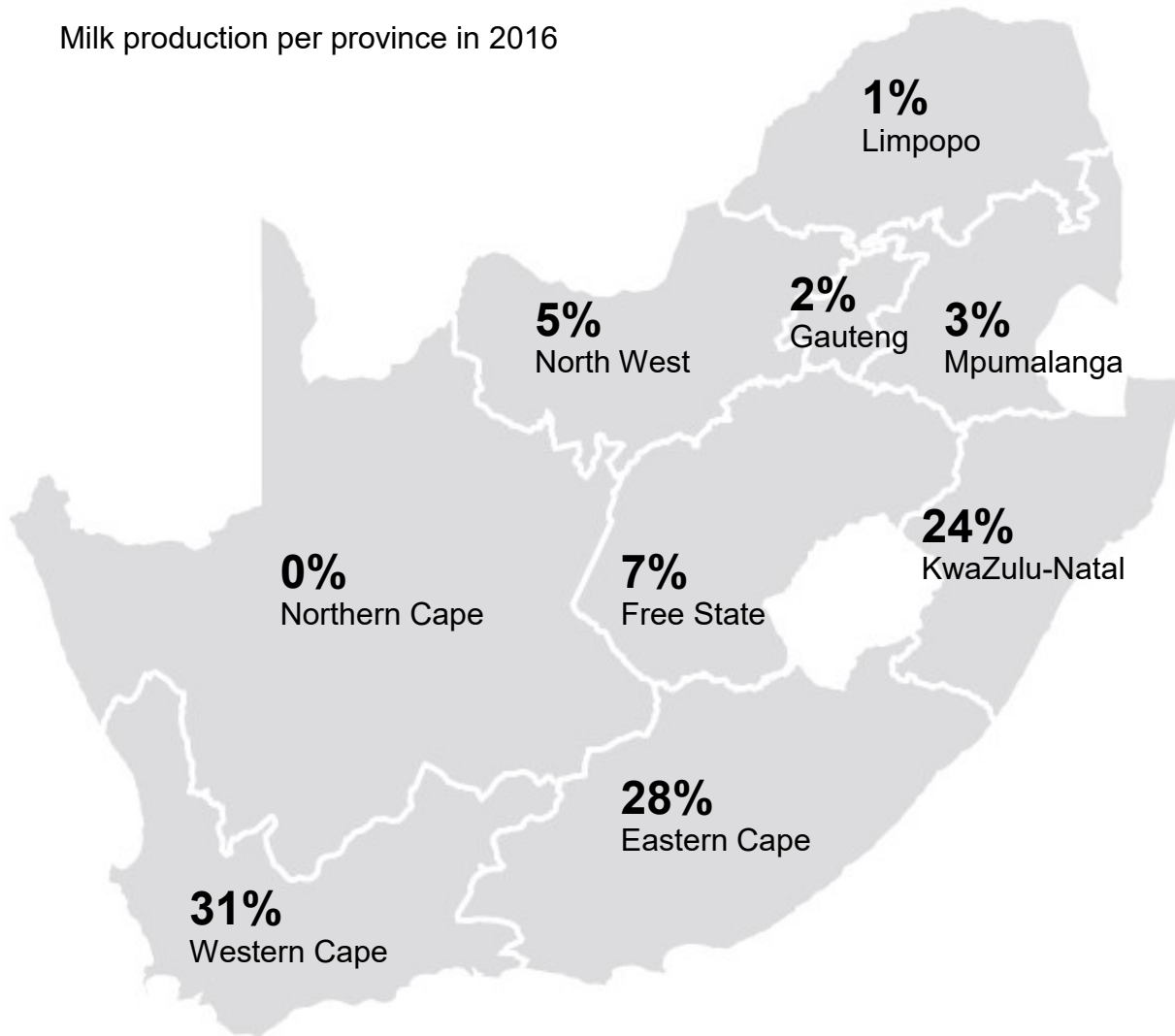


Source: DAFF Commodity profile 2017



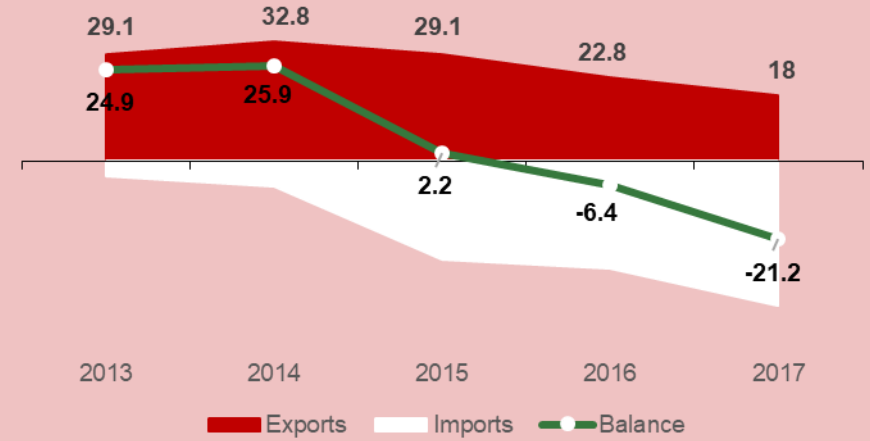
DAIRY CATTLE

Milk production per province in 2016



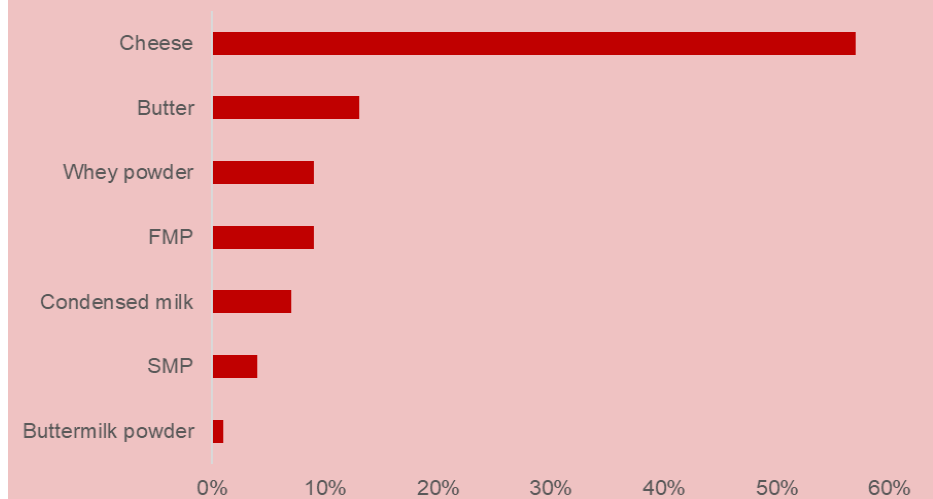
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: Milk South Africa

Composition of concentrated milk products in 2016

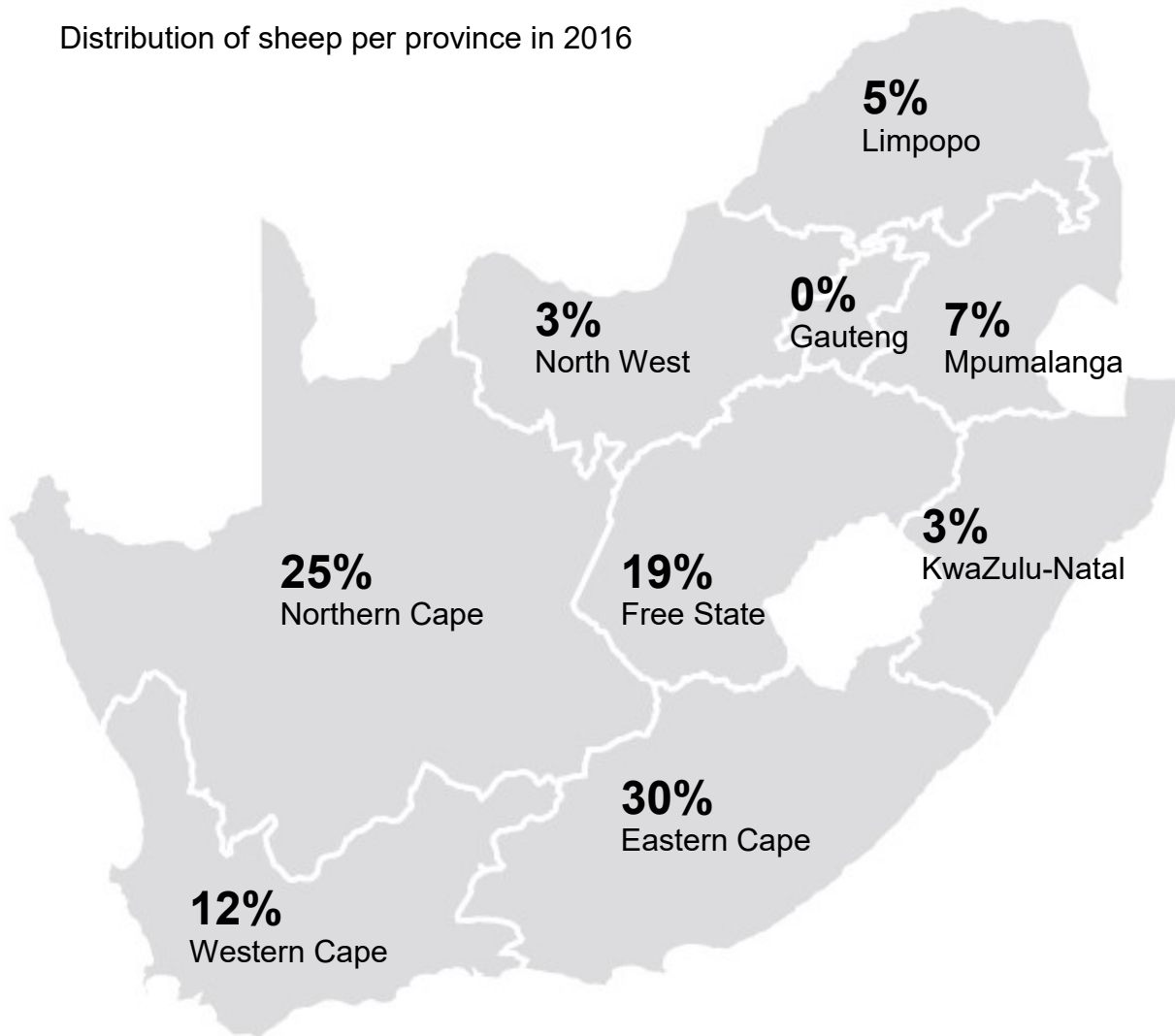


Source: DAFF Commodity profile 2017



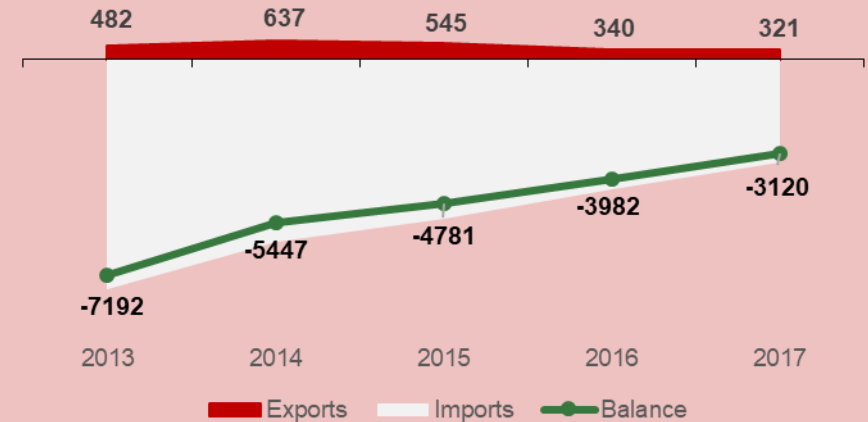
SHEEP

Distribution of sheep per province in 2016



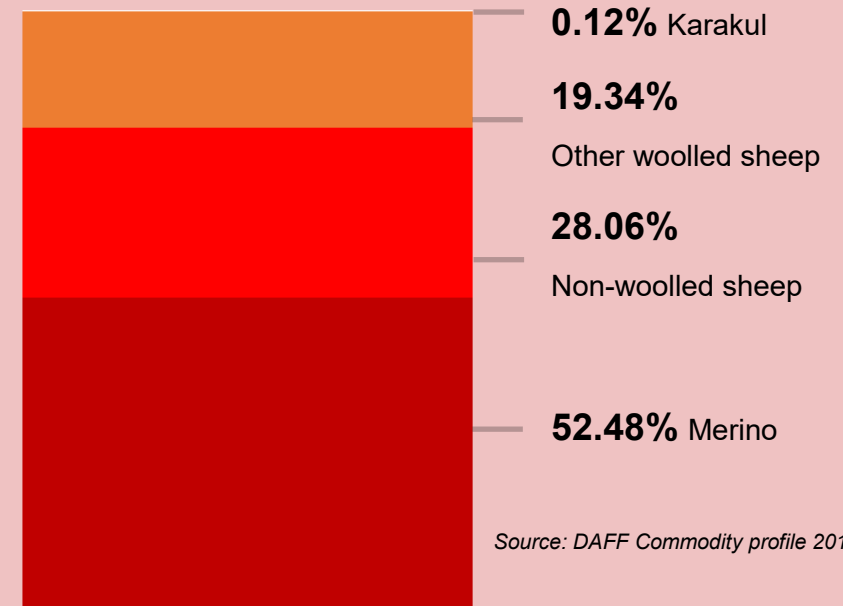
Source: DAFF Commodity profile 2017

Dynamics of trade, tons



Source: ITC Trade Map

Composition of commercial livestock in 2016

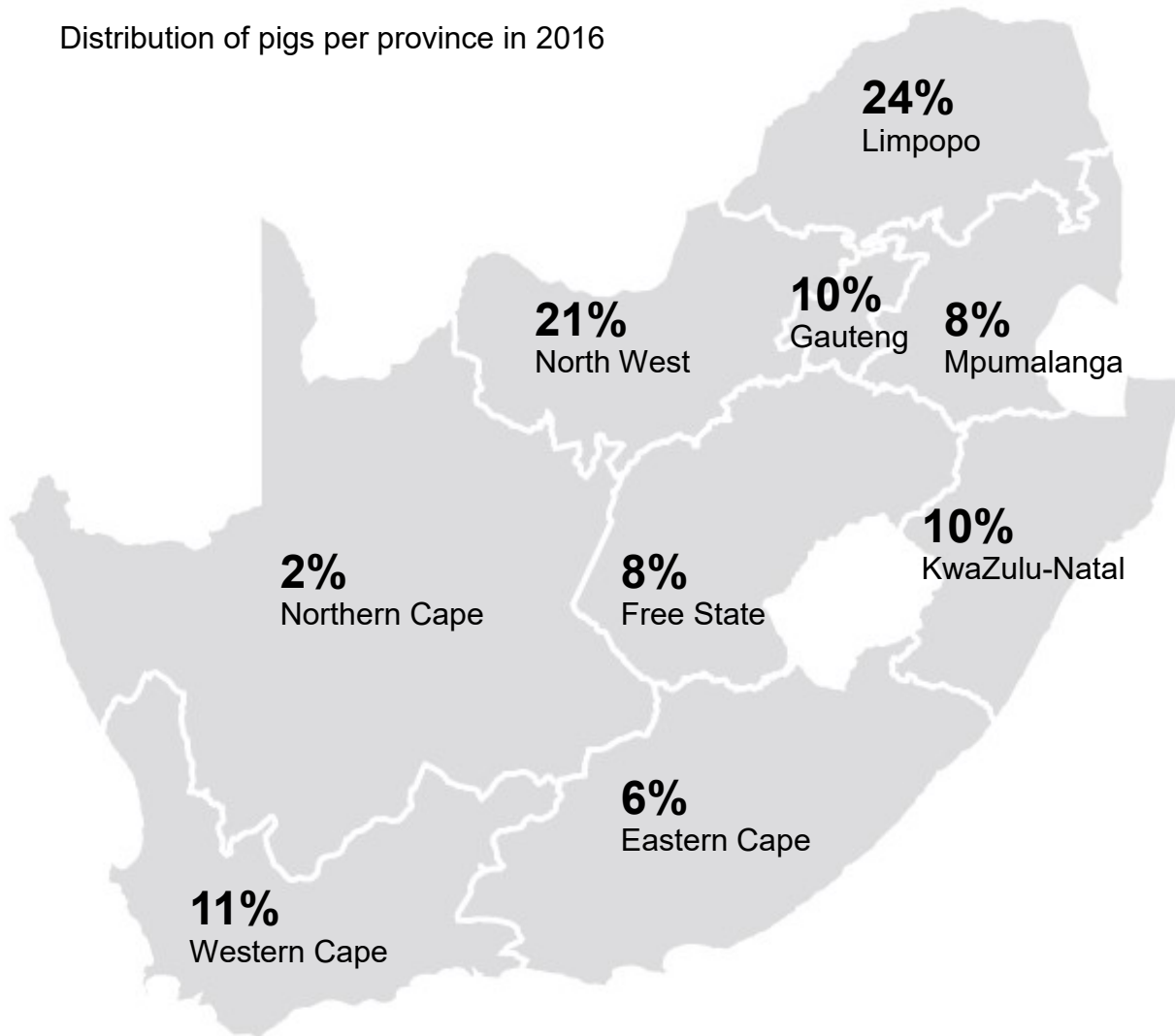


Source: DAFF Commodity profile 2017



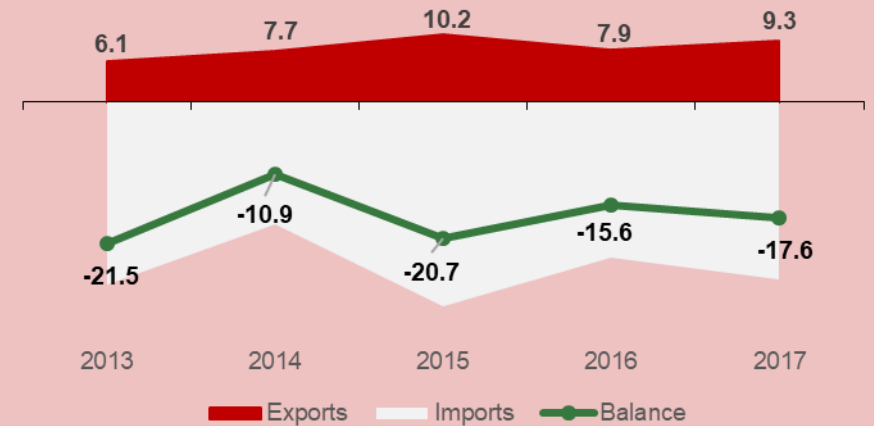
PORK

Distribution of pigs per province in 2016



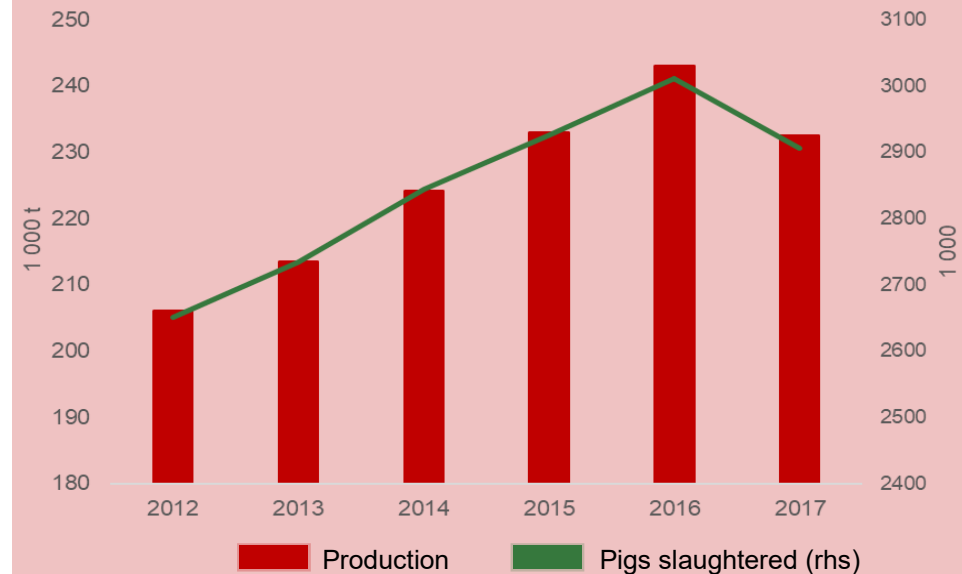
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Production performance in 2017

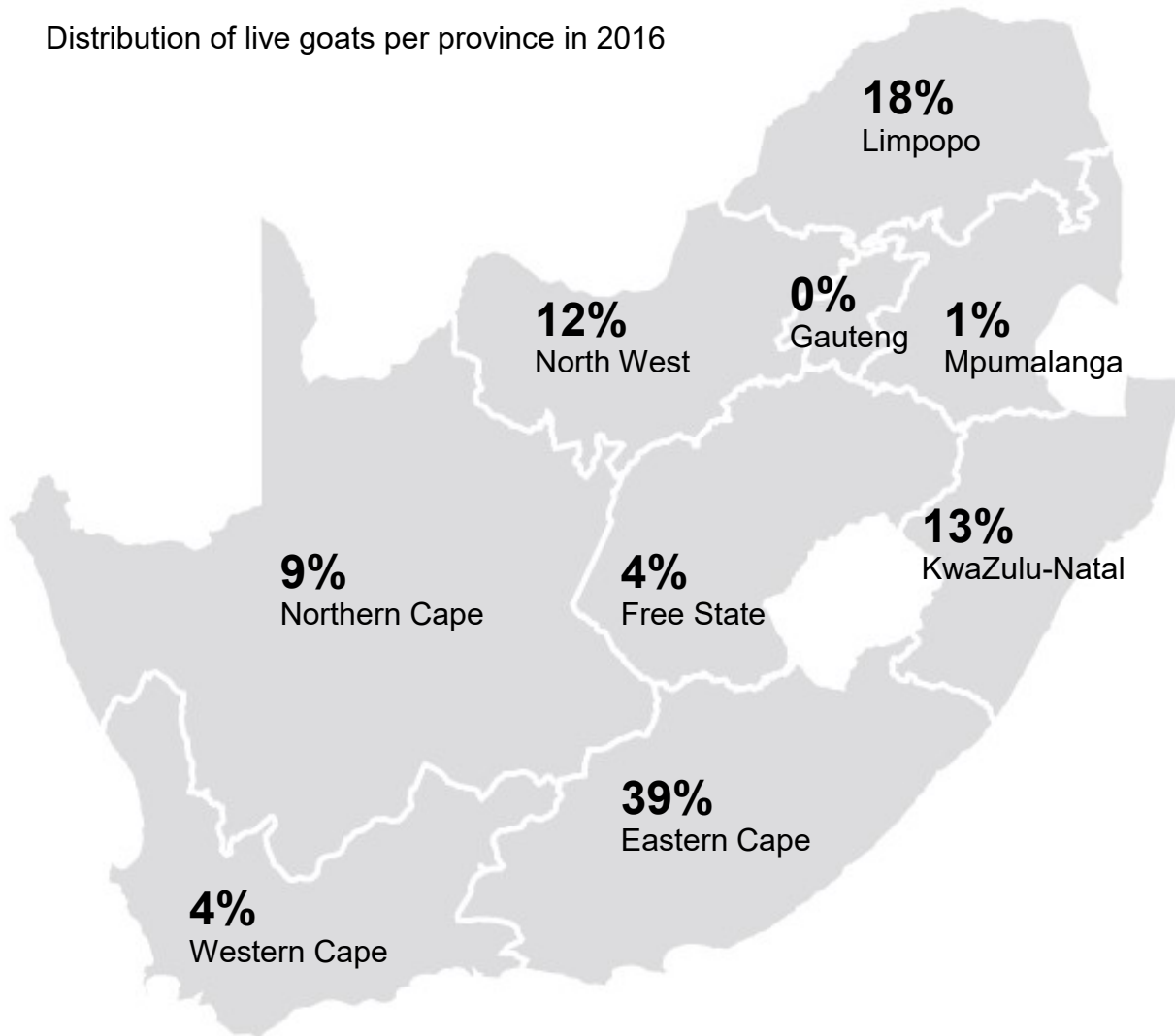


Source: DAFF Commodity profile 2017



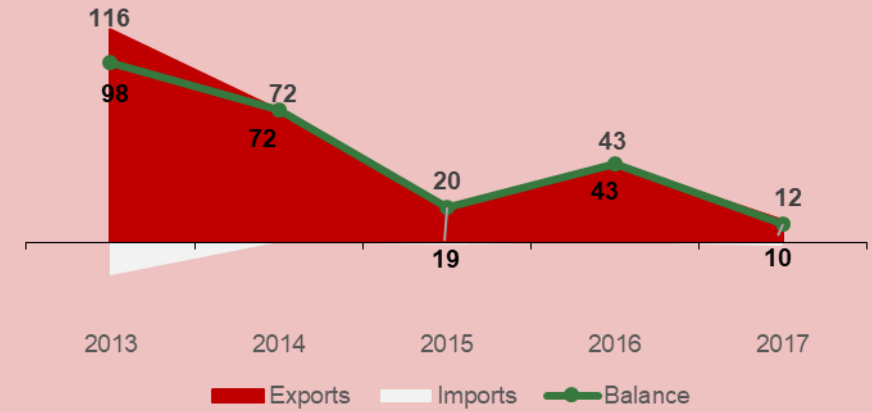
GOAT

Distribution of live goats per province in 2016



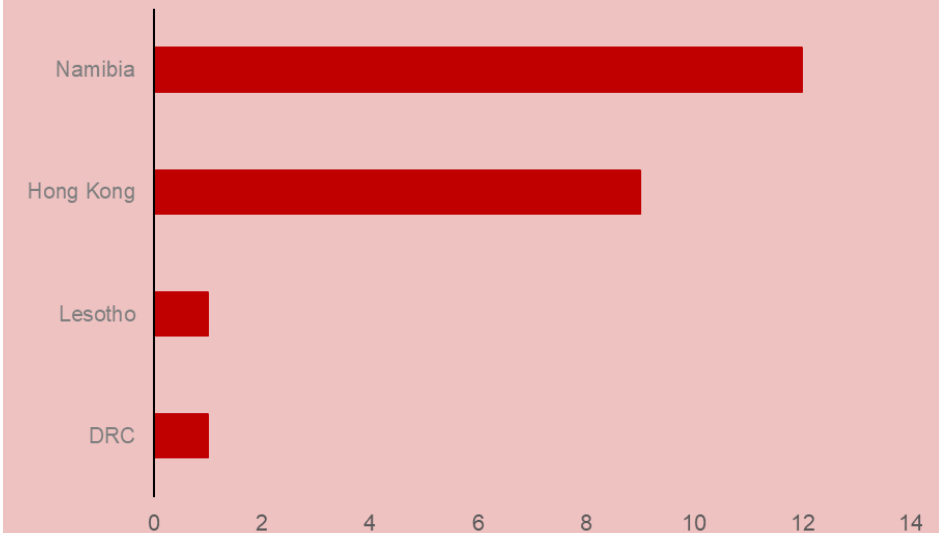
Source: DAFF Commodity profile 2017

Dynamics of trade, tons



Source: ITC Trade Map

Chevon destinations in 2017

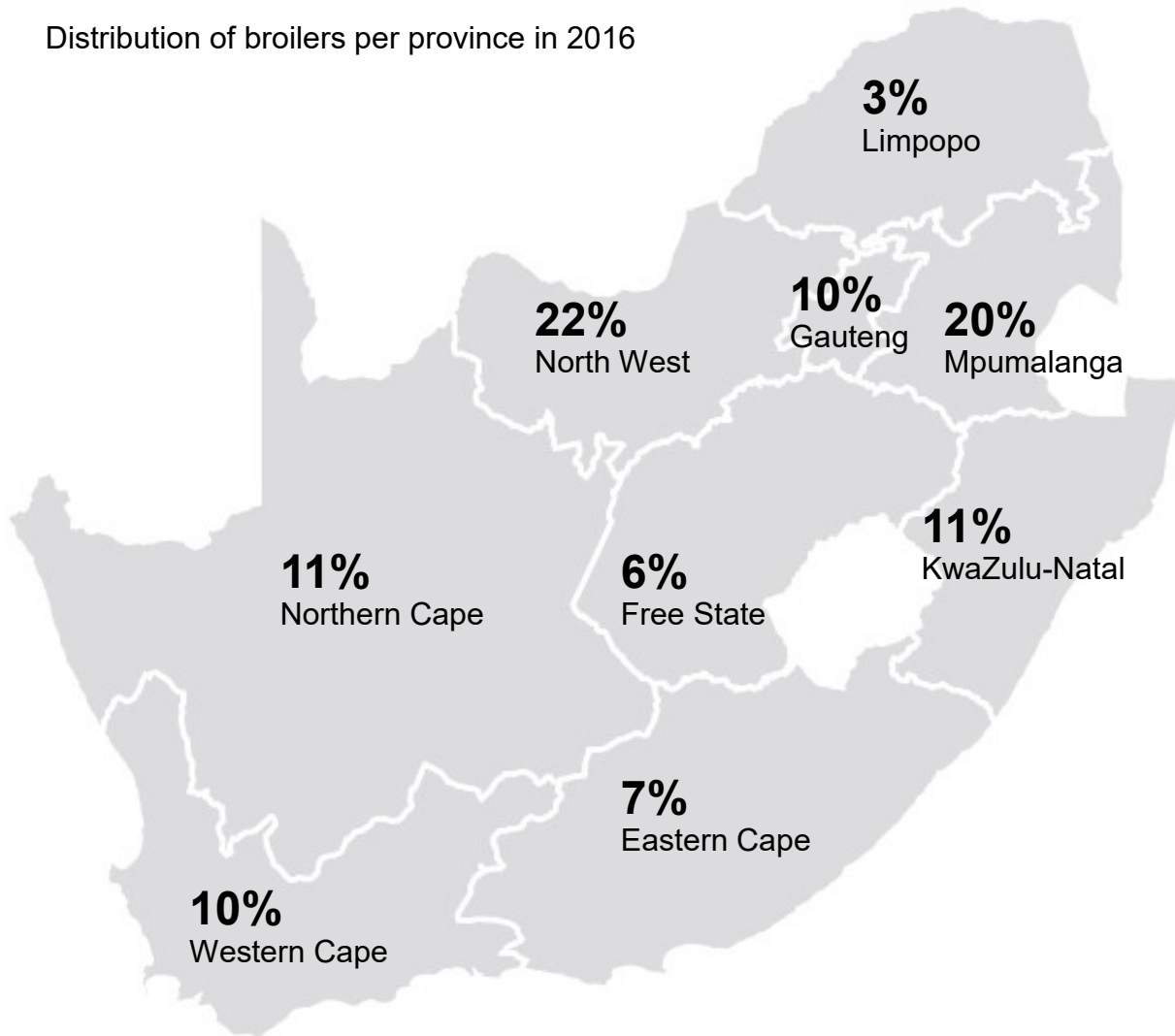


Source: ITC Trade Map



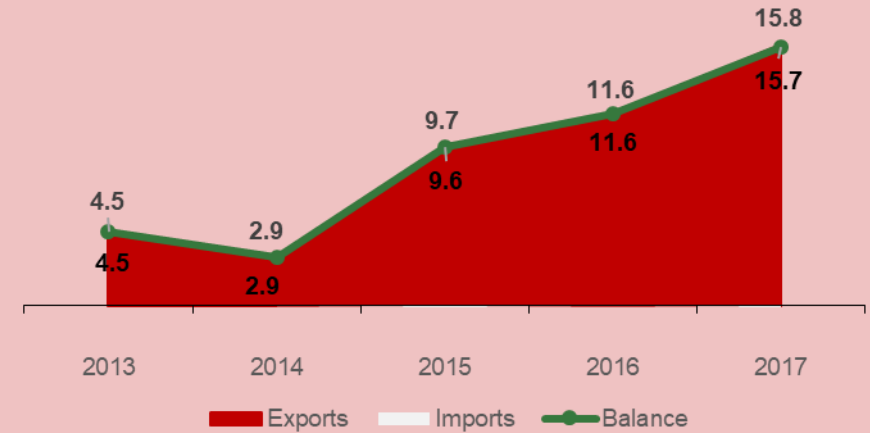
BROILER

Distribution of broilers per province in 2016



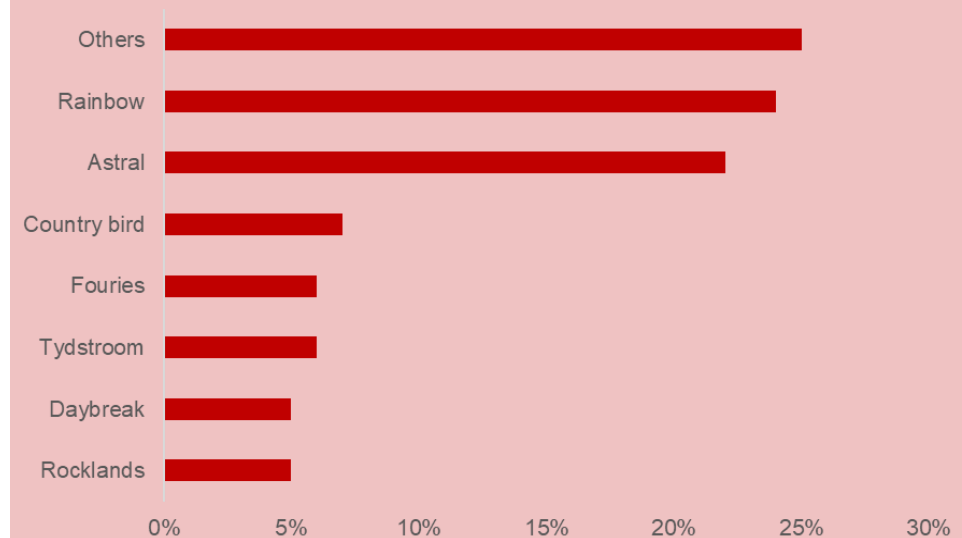
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Major producers in the broiler industry in 2016

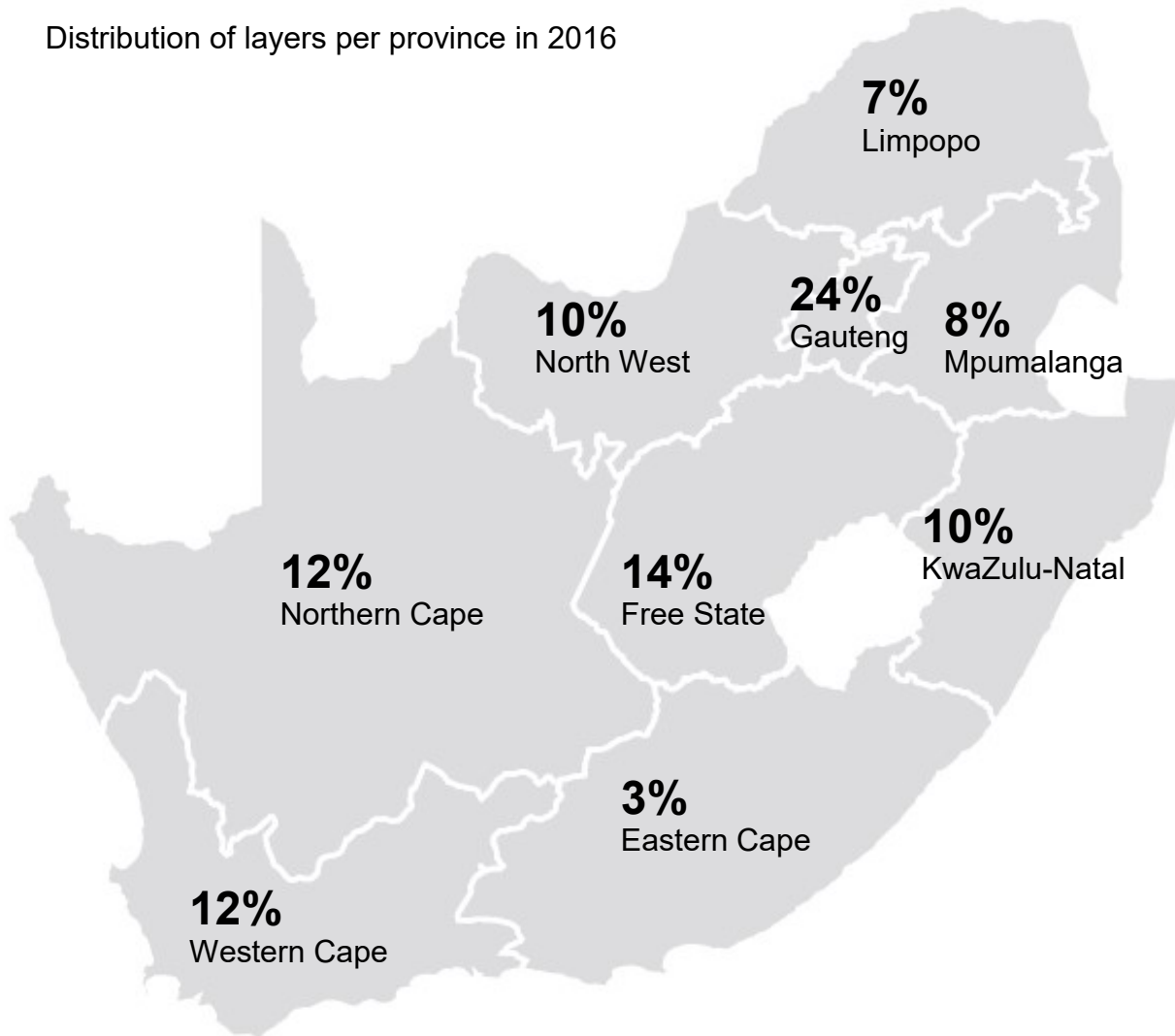


Source: DAFF Commodity profile 2017



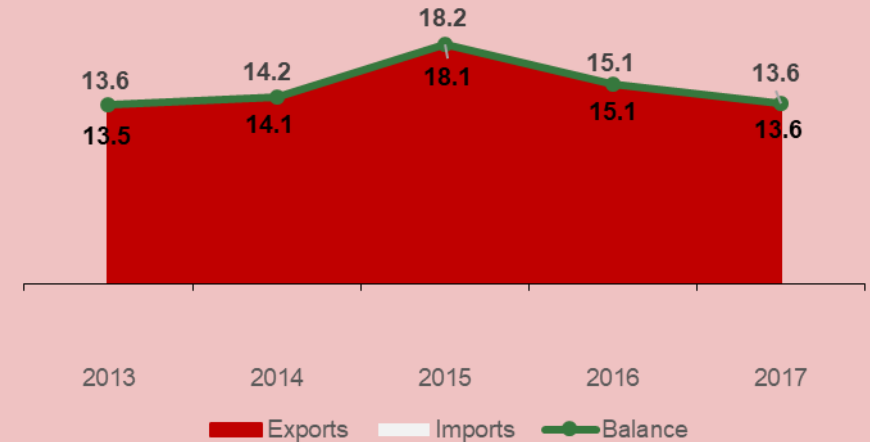
EGG PRODUCTION

Distribution of layers per province in 2016



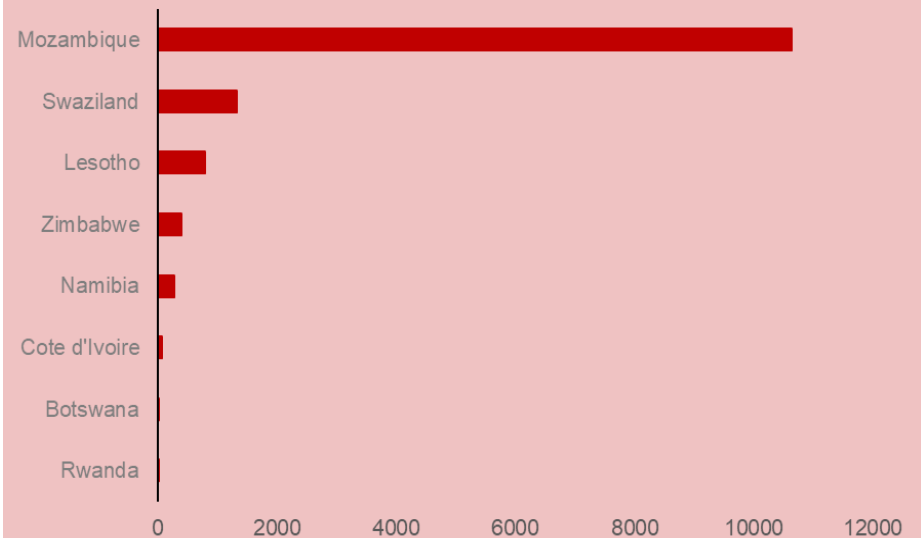
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Egg export destinations in 2017



Source: ITC Trade Map

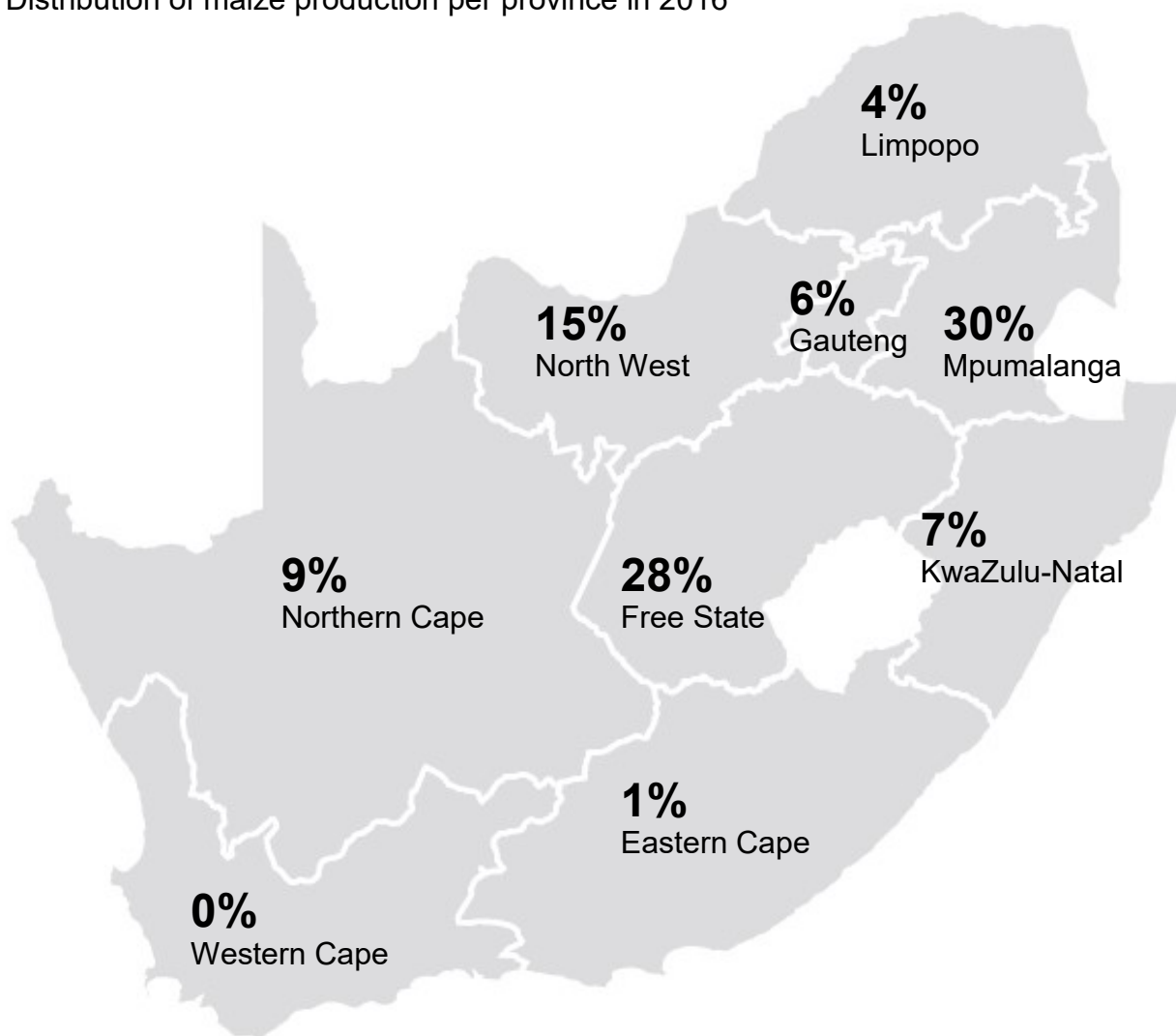


FIELD CROPS



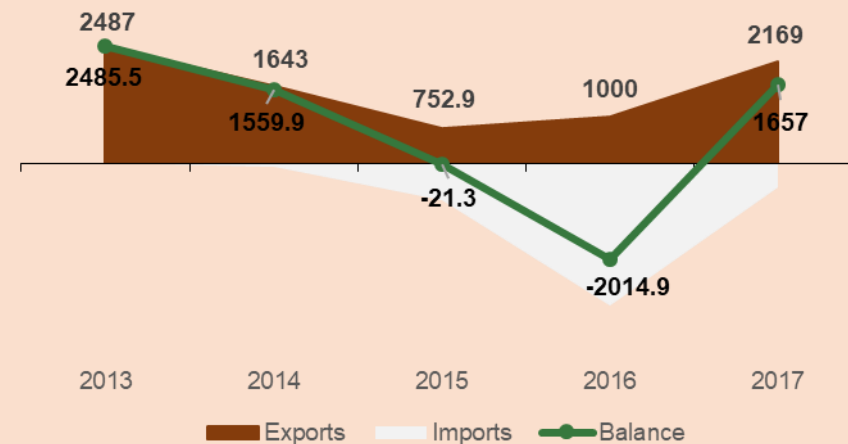
MAIZE

Distribution of maize production per province in 2016



Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Land utilization in 2017

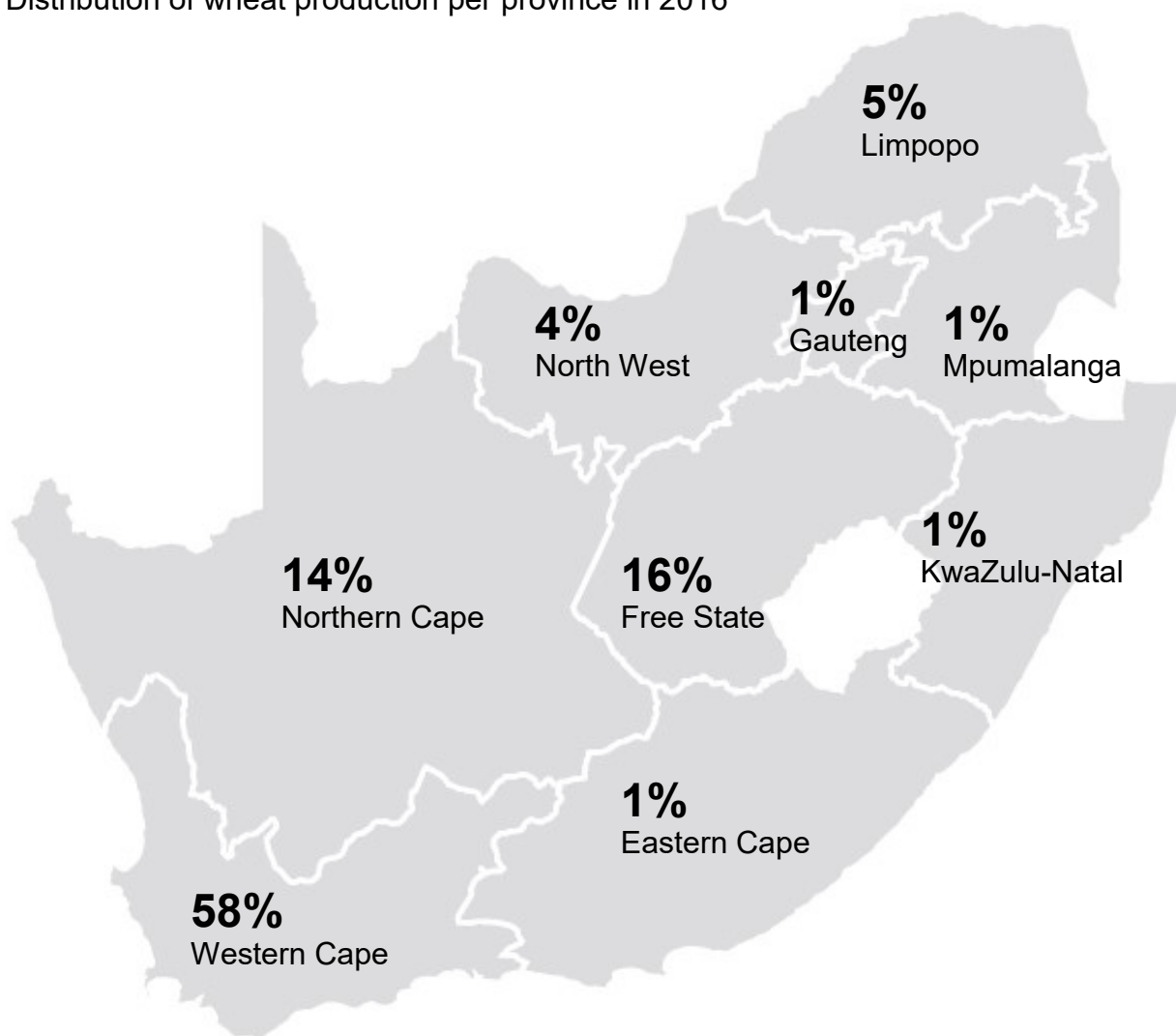


Source: DAFF Abstract 2018



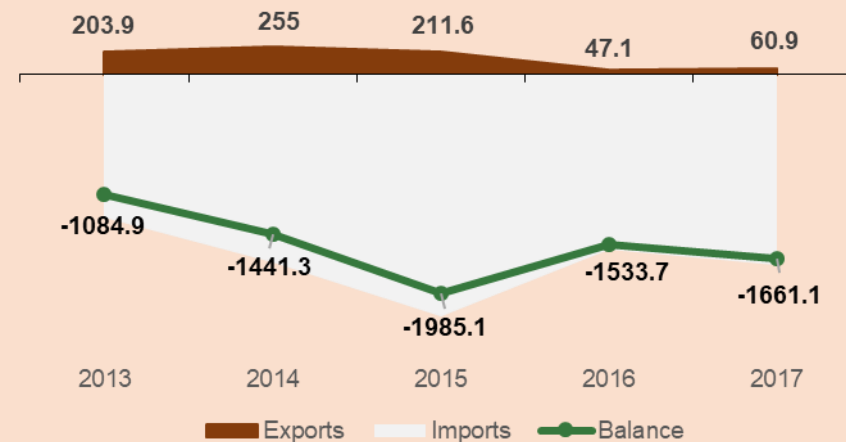
WHEAT

Distribution of wheat production per province in 2016



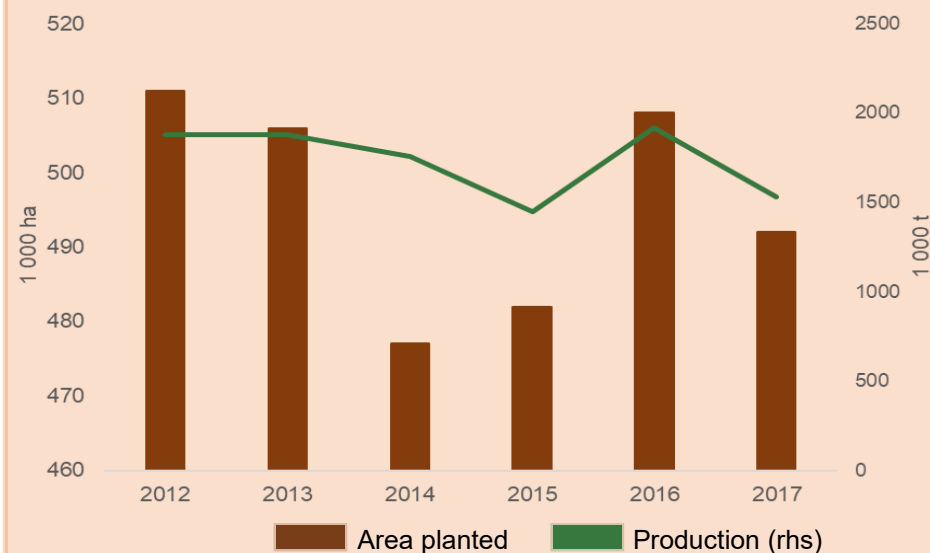
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Land utilization in 2017

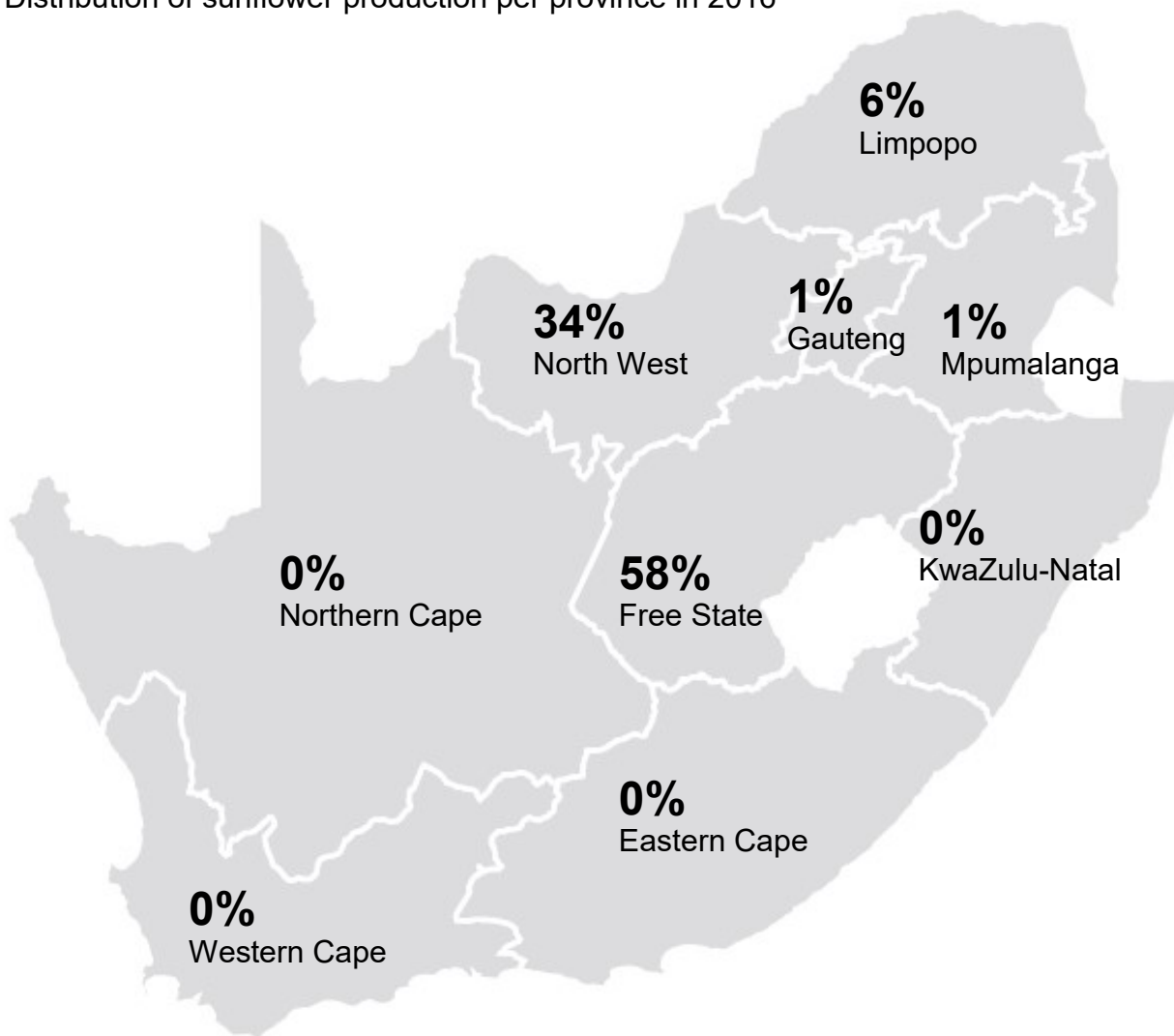


Source: DAFF Abstract 2018



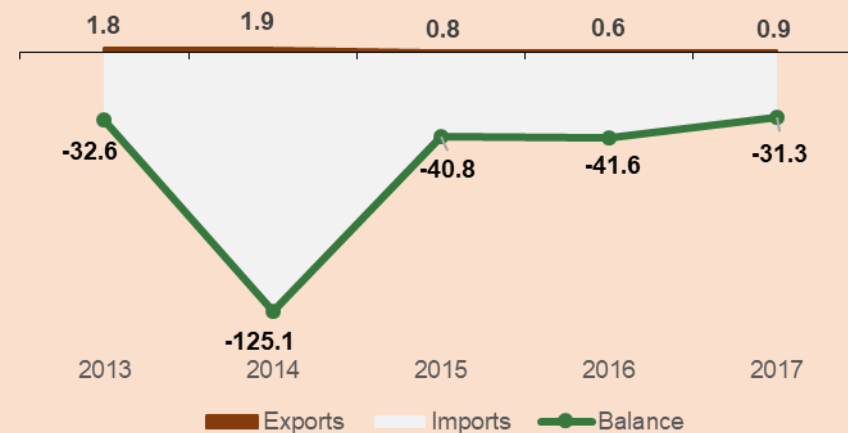
SUNFLOWER SEED

Distribution of sunflower production per province in 2016



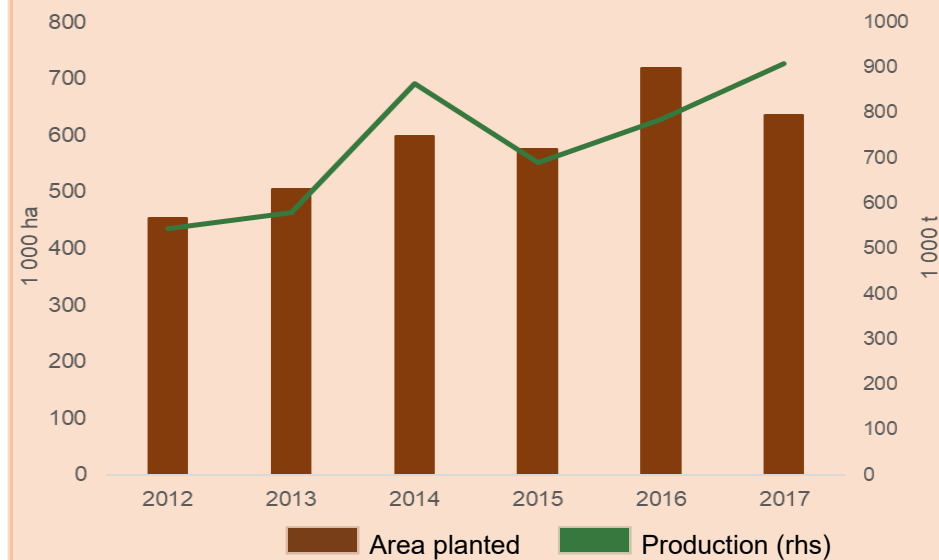
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Land utilization in 2017

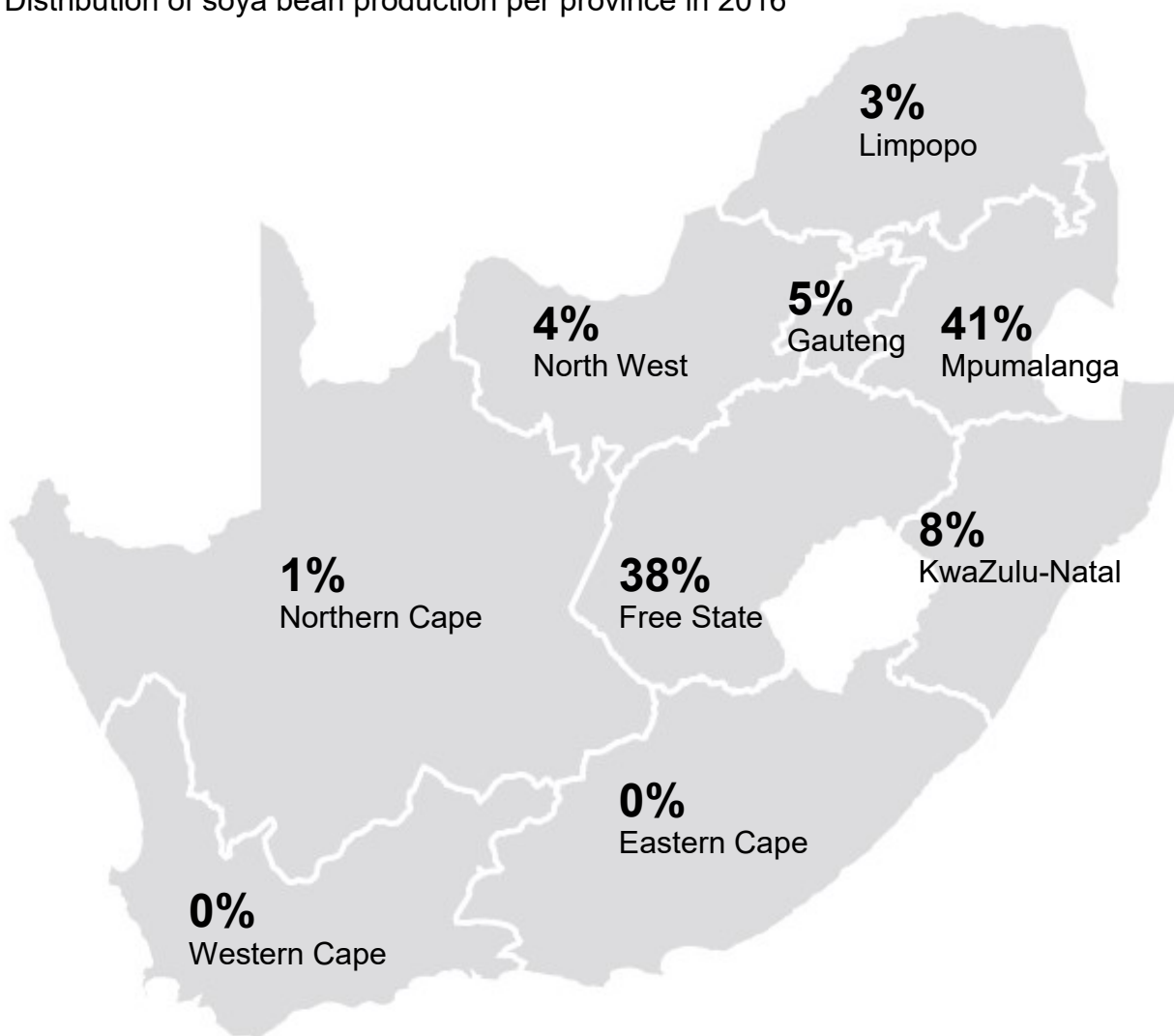


Source: DAFF Abstract 2018



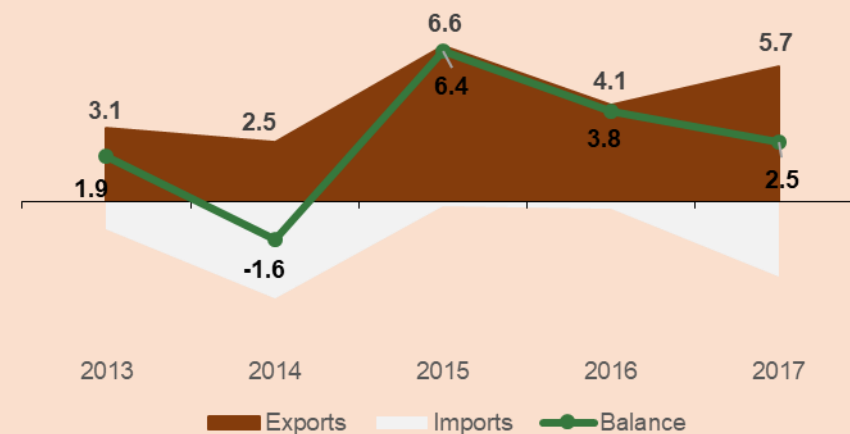
SOYA BEAN

Distribution of soya bean production per province in 2016



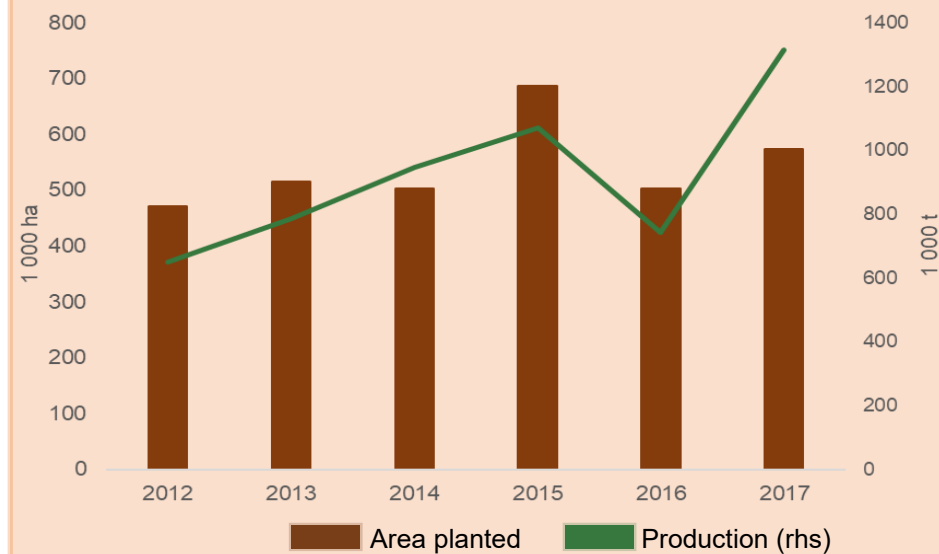
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Land utilization in 2017

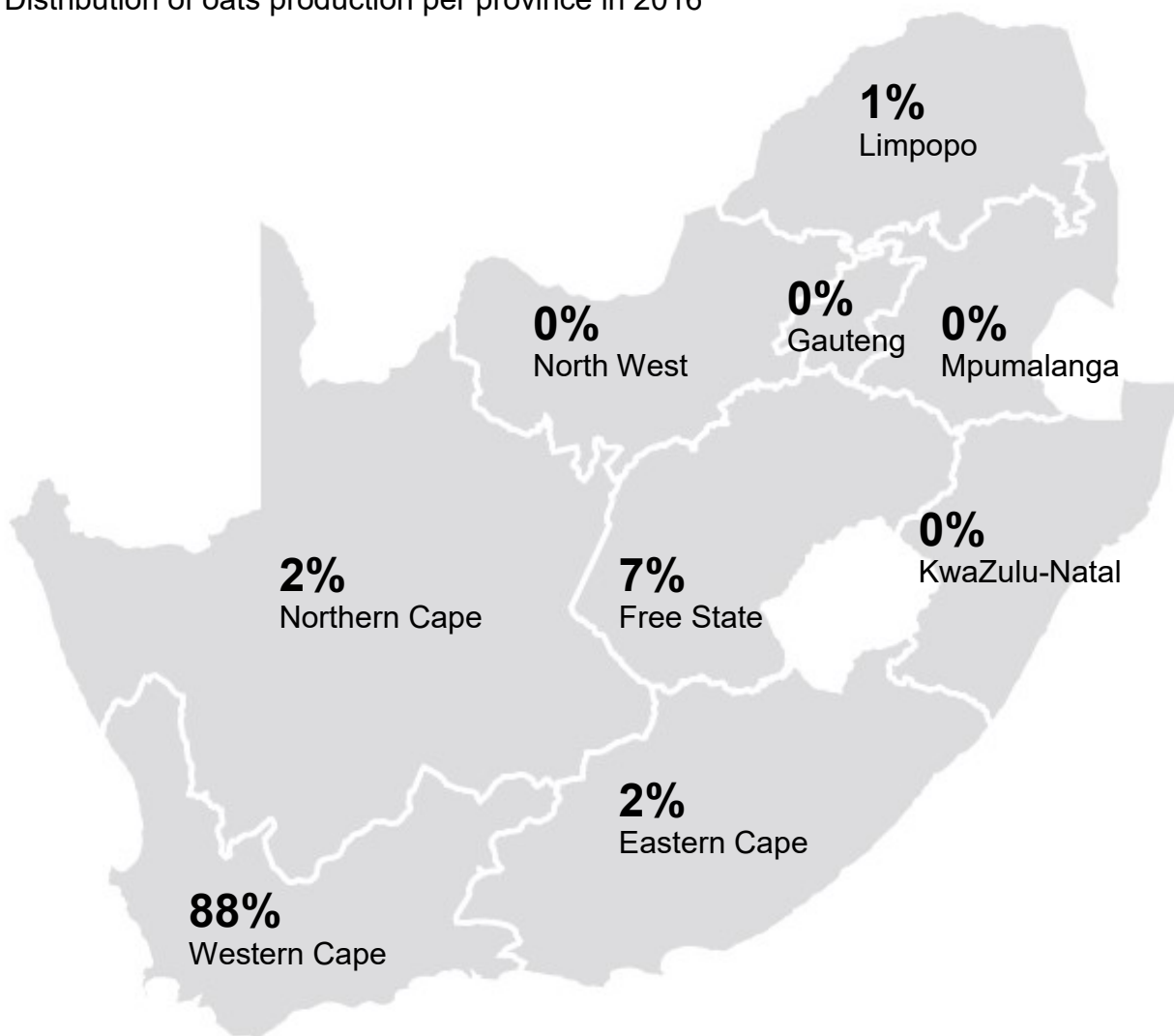


Source: DAFF Abstract 2018



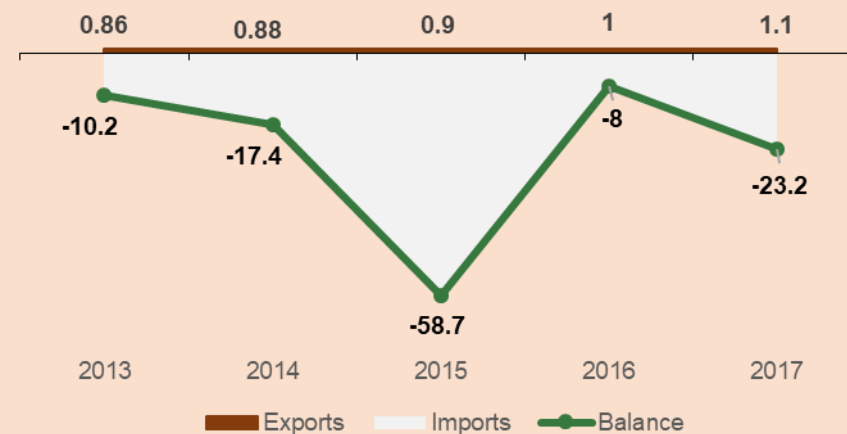
OATS

Distribution of oats production per province in 2016



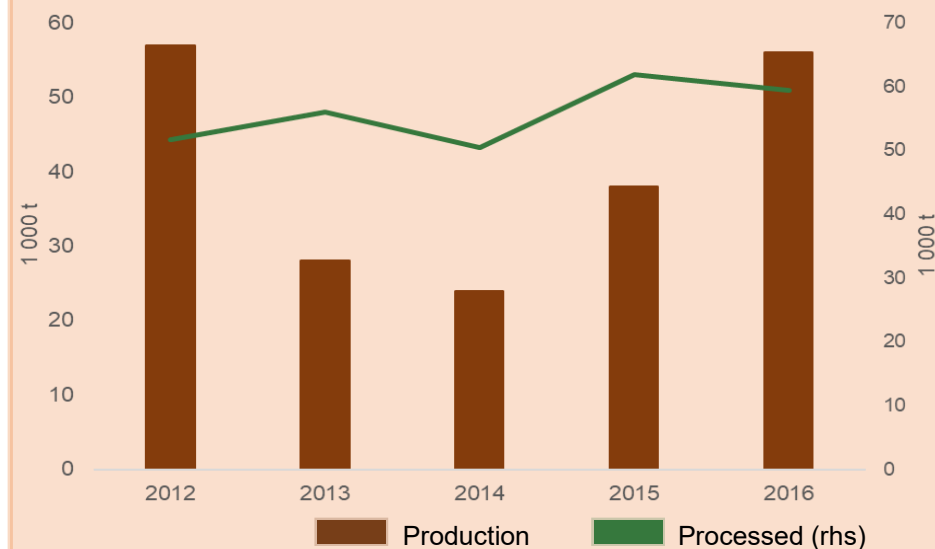
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Production performance in 2016

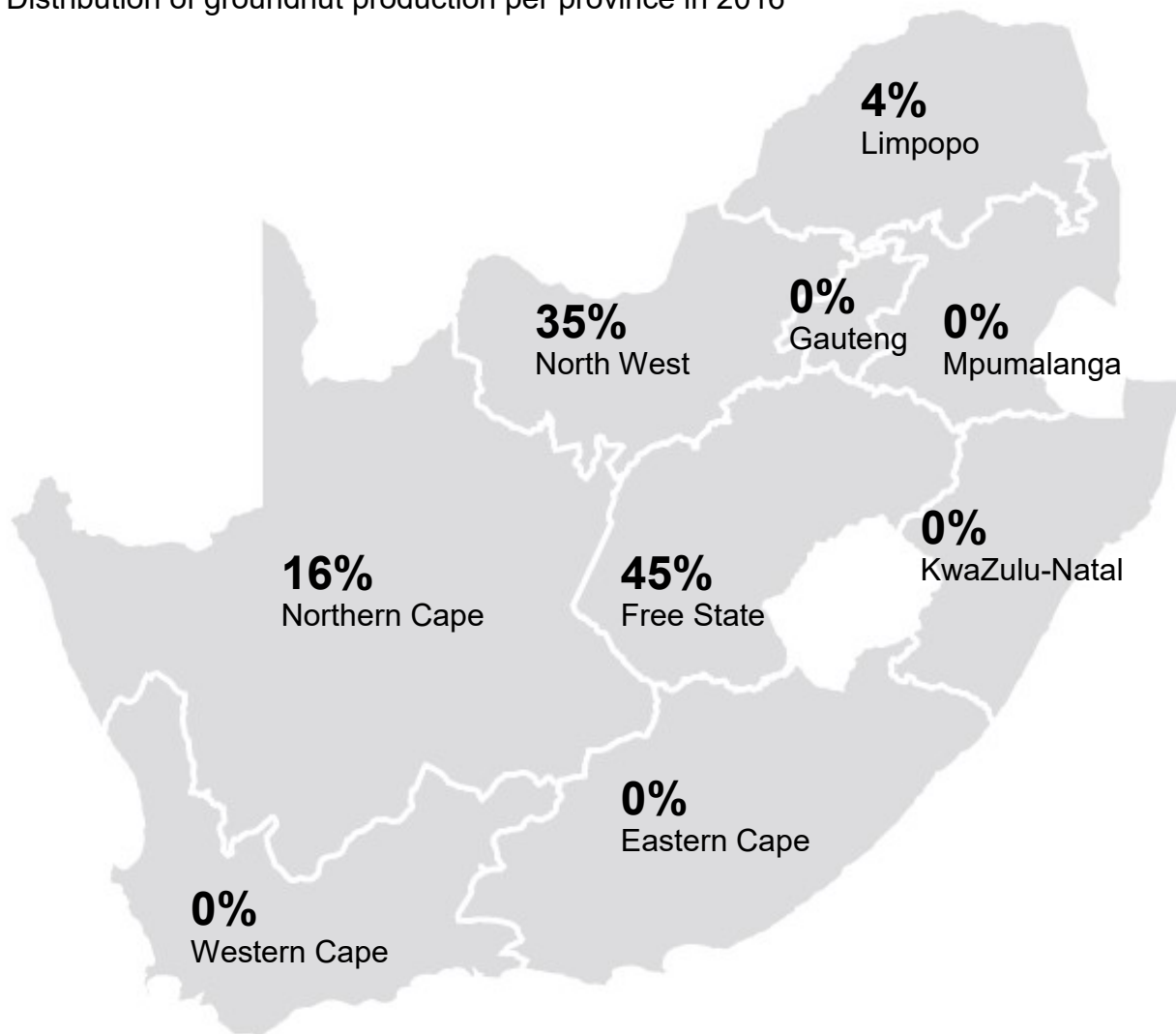


Source: DAFF Abstract 2018



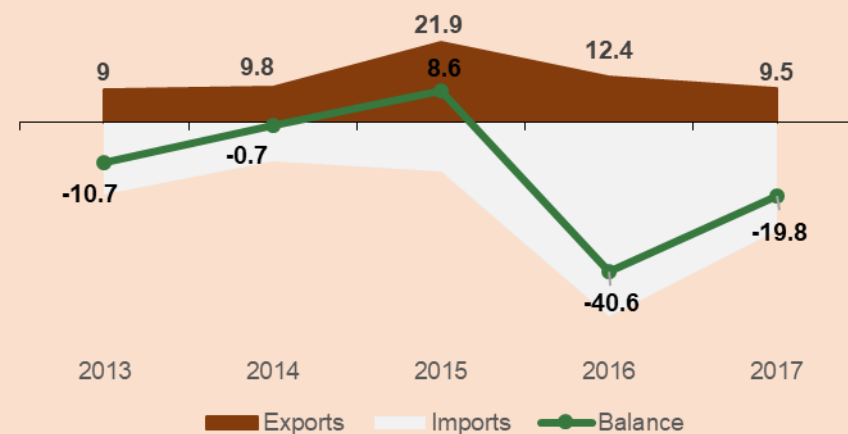
GROUNDNUTS

Distribution of groundnut production per province in 2016



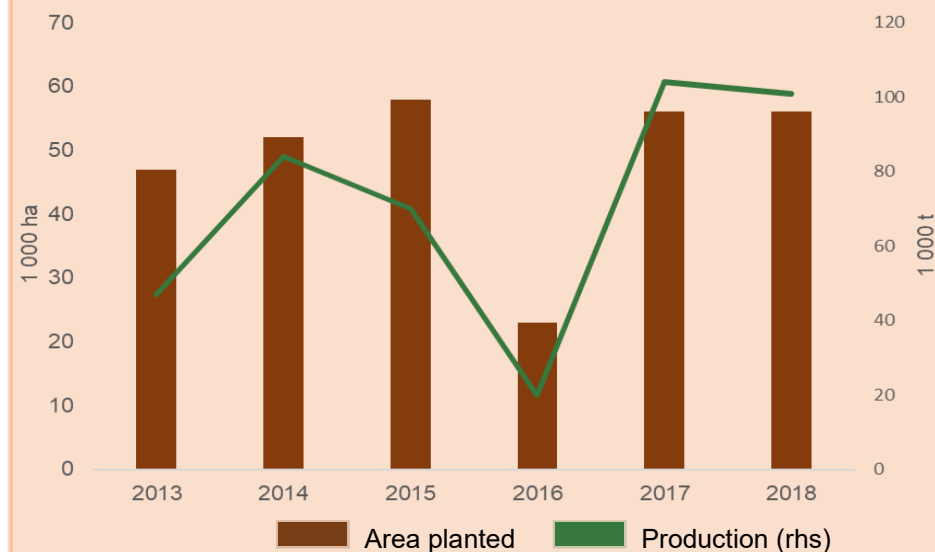
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Land utilization in 2018

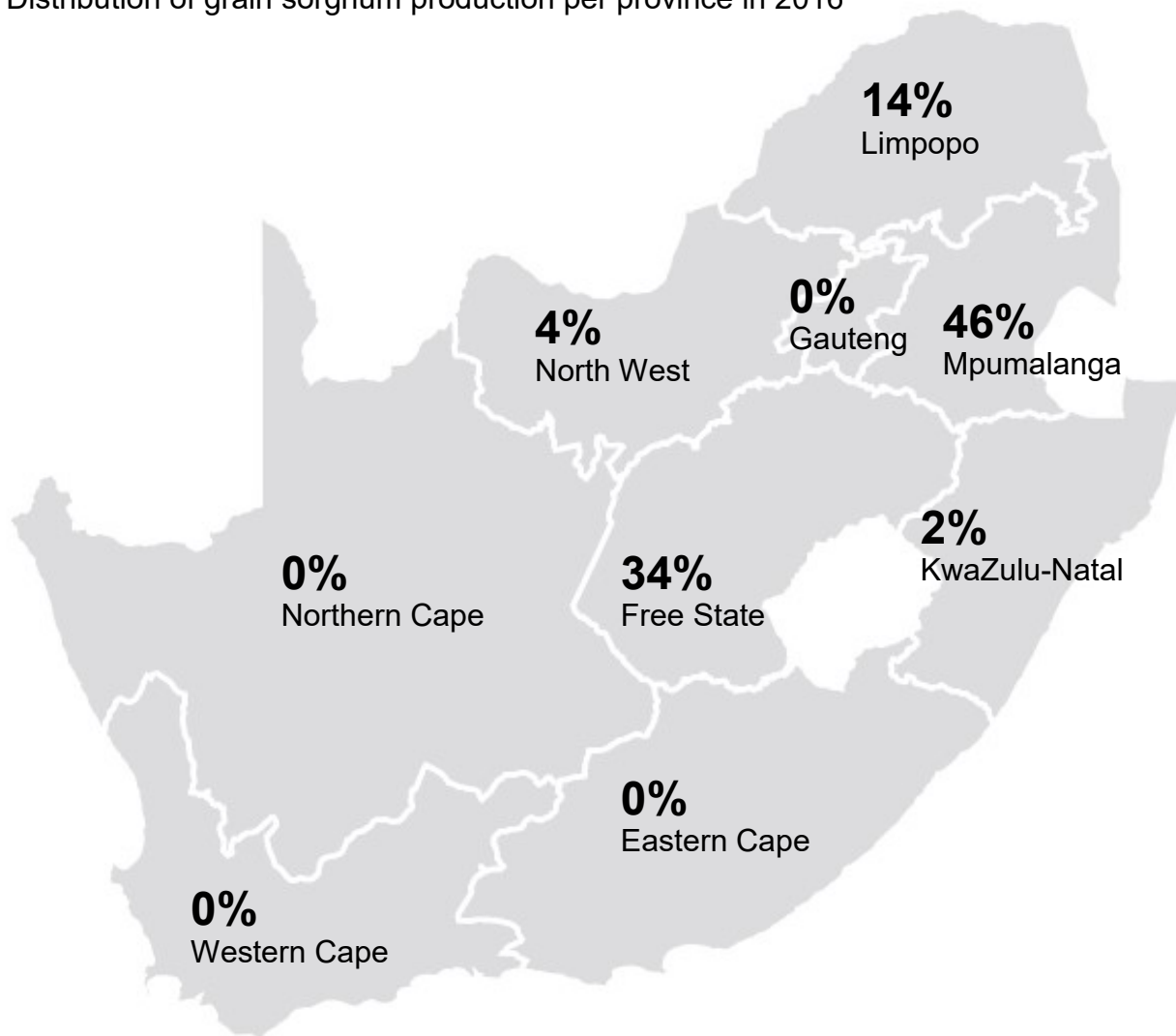


Source: DAFF Abstract 2018



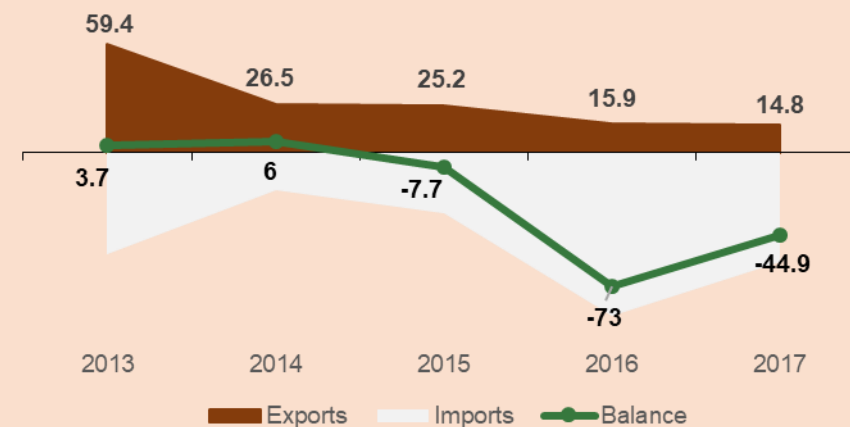
GRAIN SORGHUM

Distribution of grain sorghum production per province in 2016



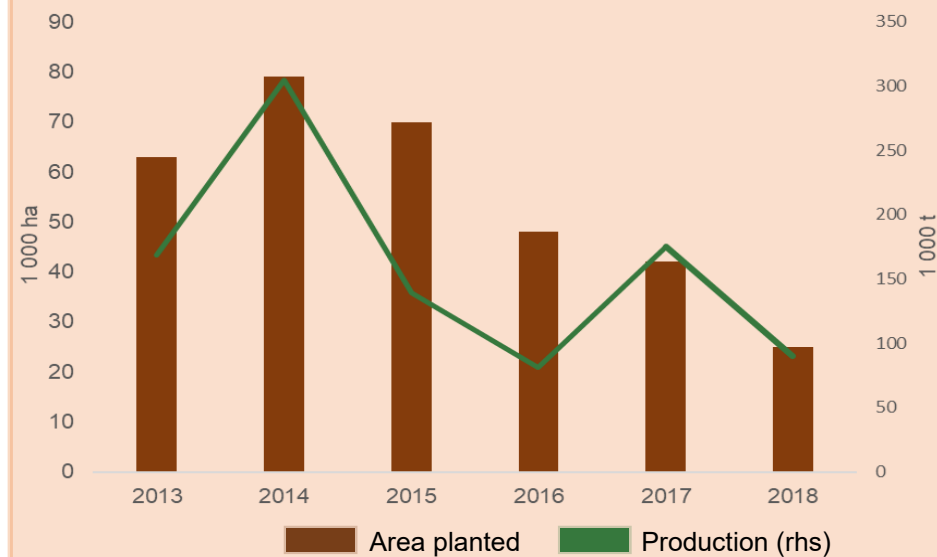
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Land utilization in 2018

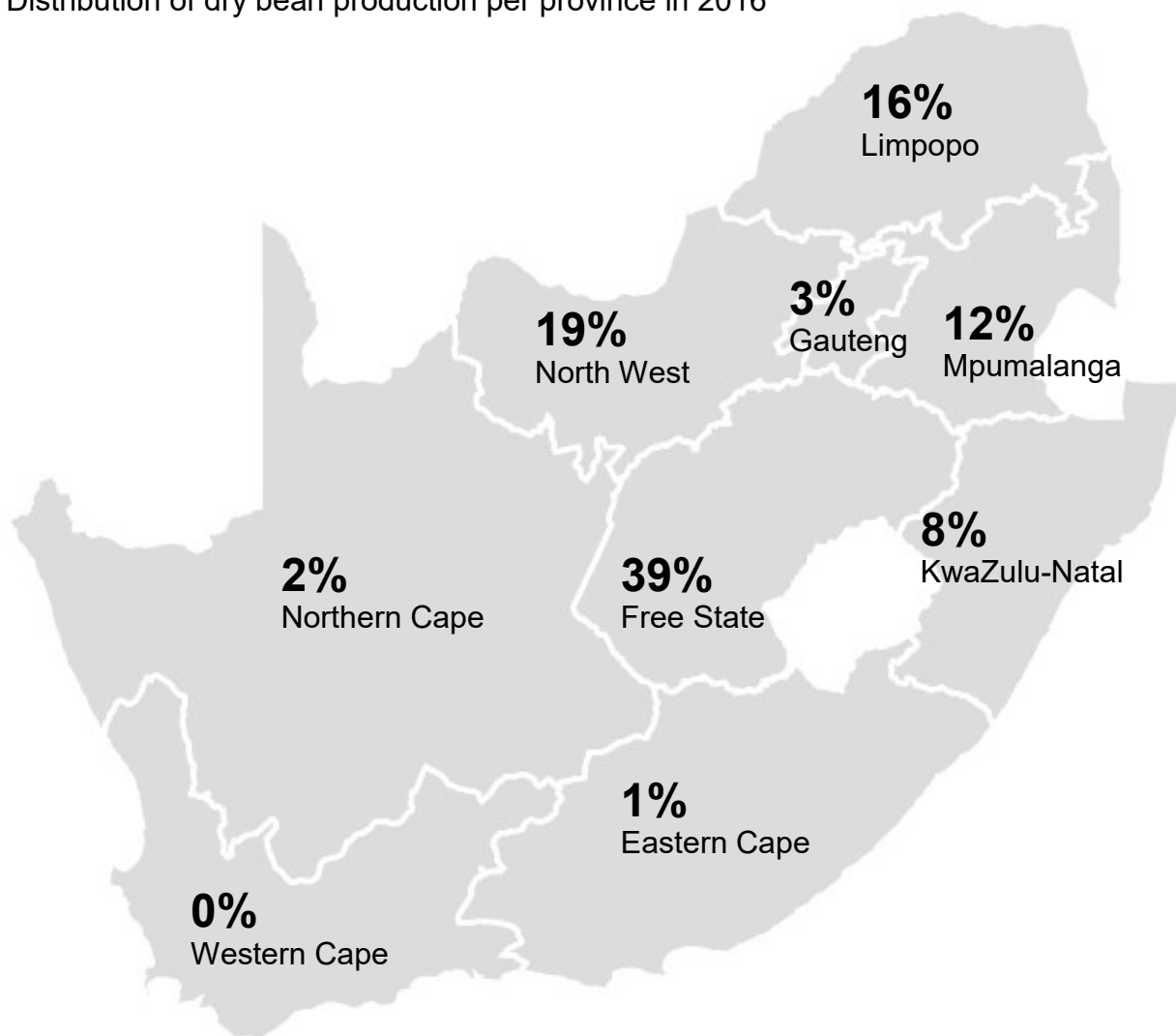


Source: DAFF Abstract 2018



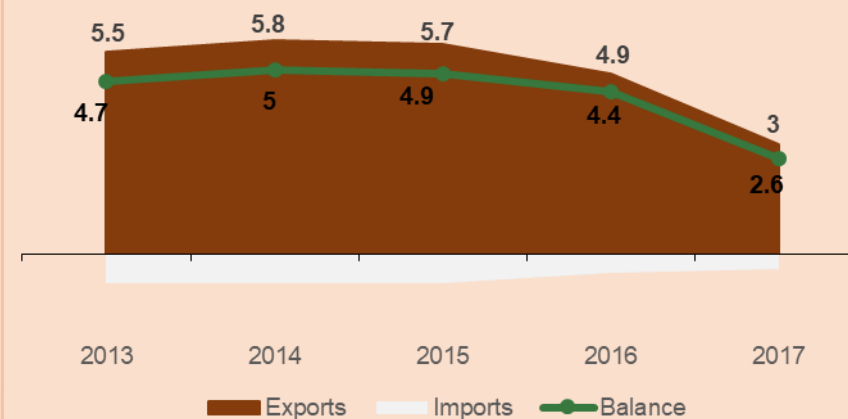
DRY BEANS

Distribution of dry bean production per province in 2016



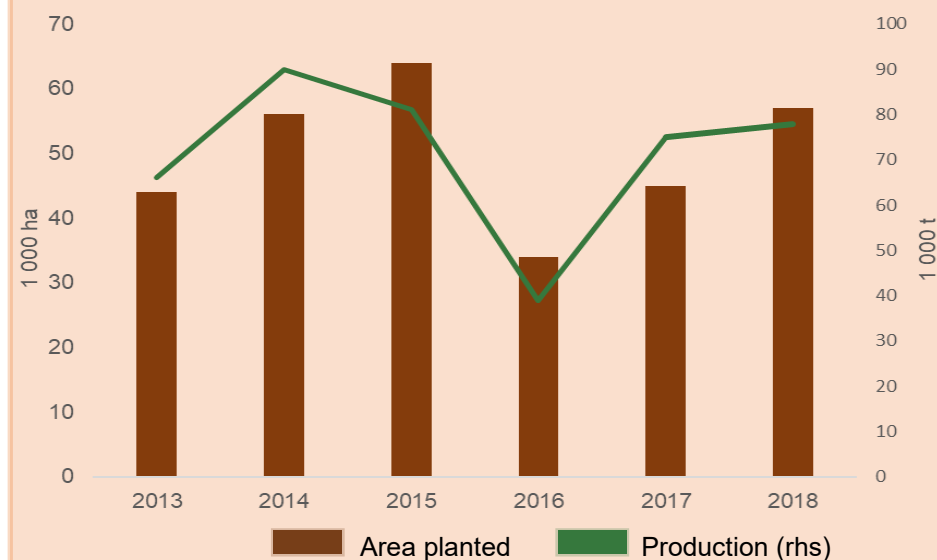
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons



Source: ITC Trade Map

Land utilization in 2018

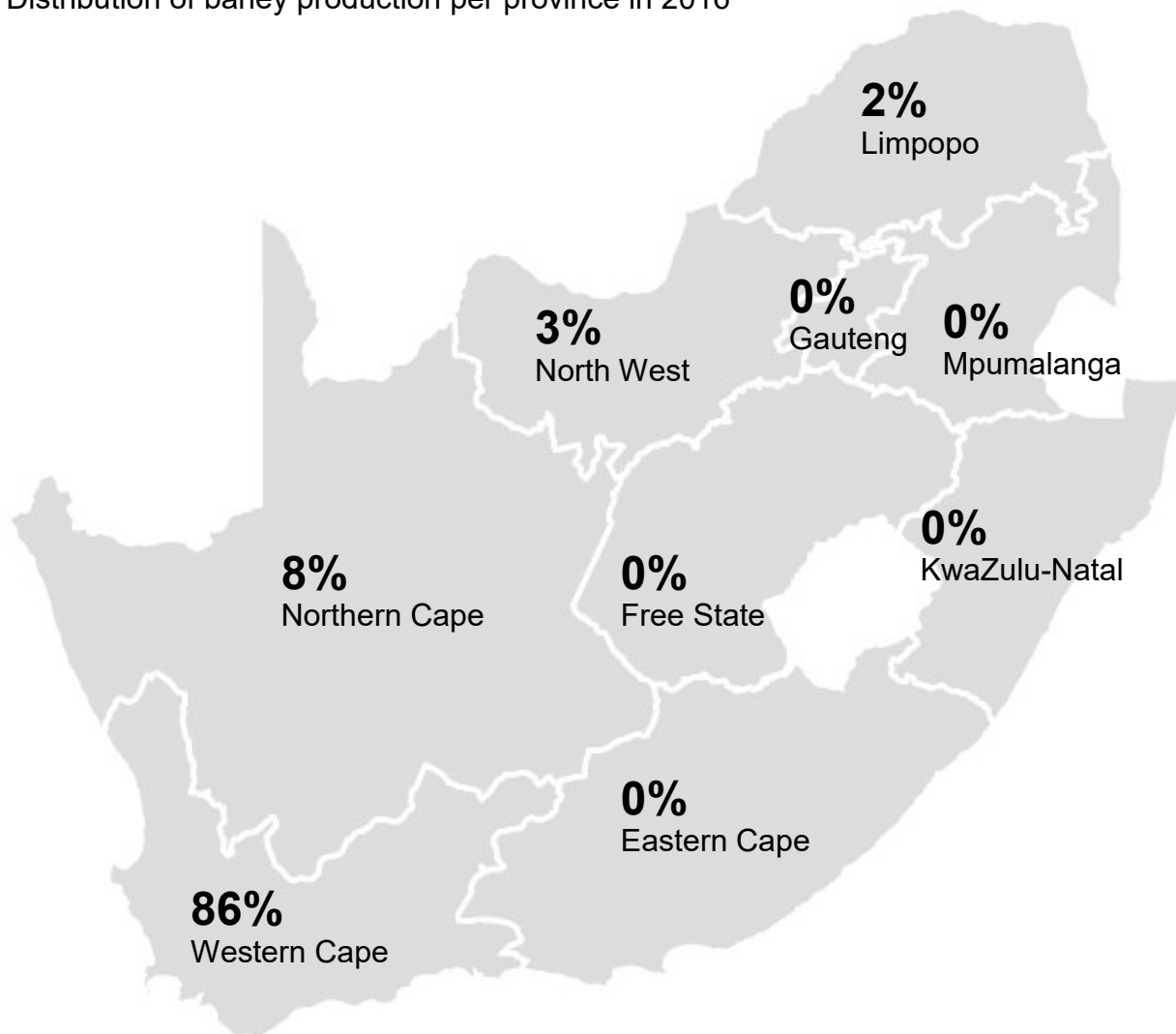


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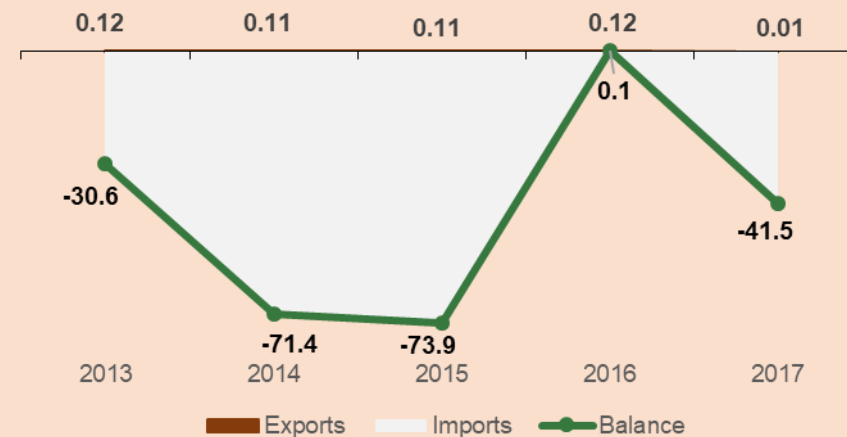
BARLEY

Distribution of barley production per province in 2016



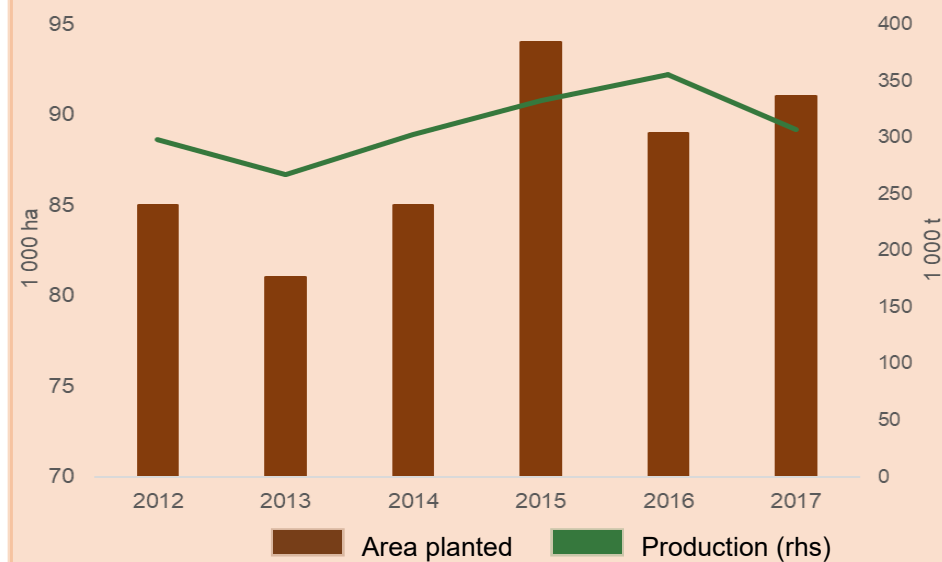
Source: DAFF Commodity profile 2017

Dynamics of trade, thousand tons

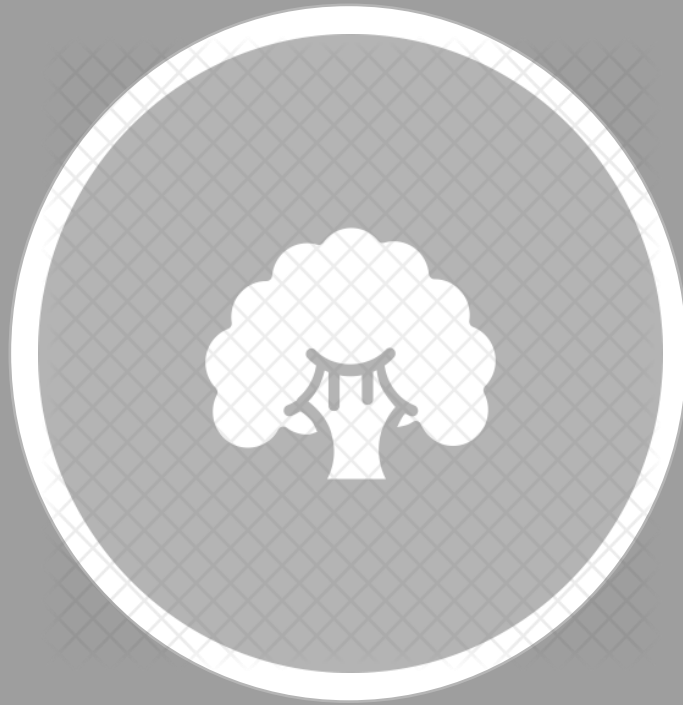


Source: ITC Trade Map

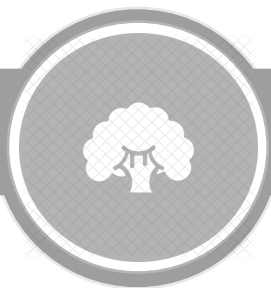
Land utilization in 2017



Source: DAFF Abstract 2018



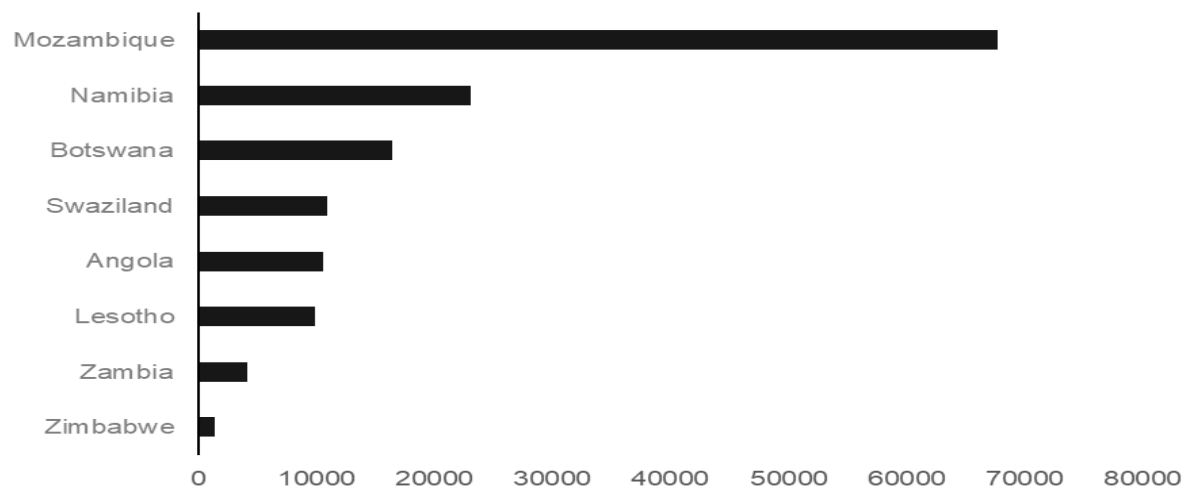
VEGETABLES



POTATO

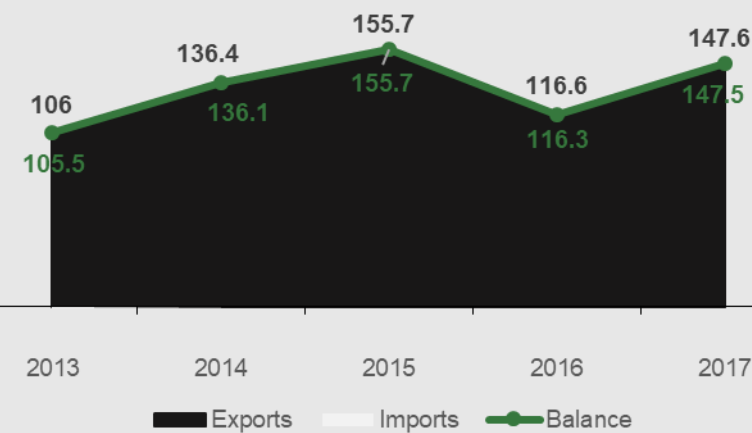


Top 8 importing countries of South African potatoes in 2017 (tons)



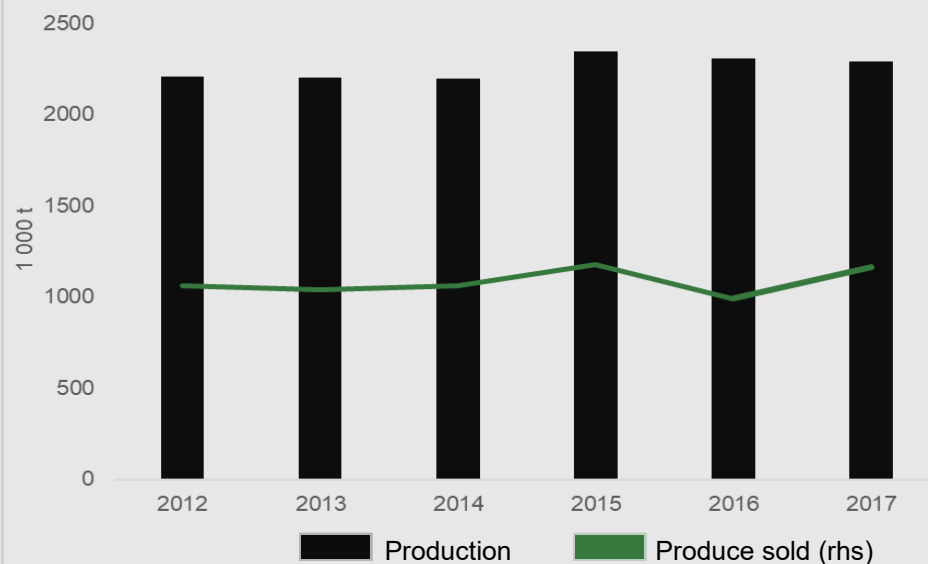
Source: ITC Trade Map

Dynamics of trade, thousand tons

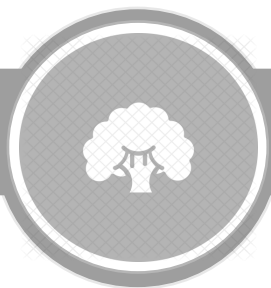


Source: ITC Trade Map

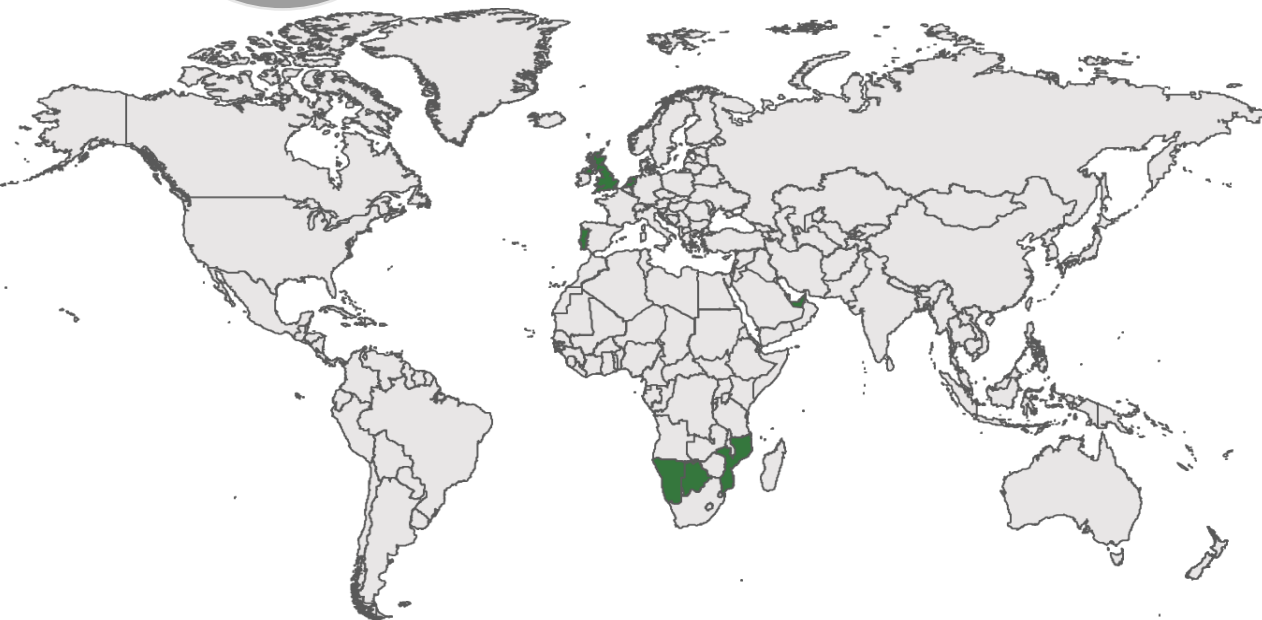
Domestic sales on the fresh produce markets in 2017



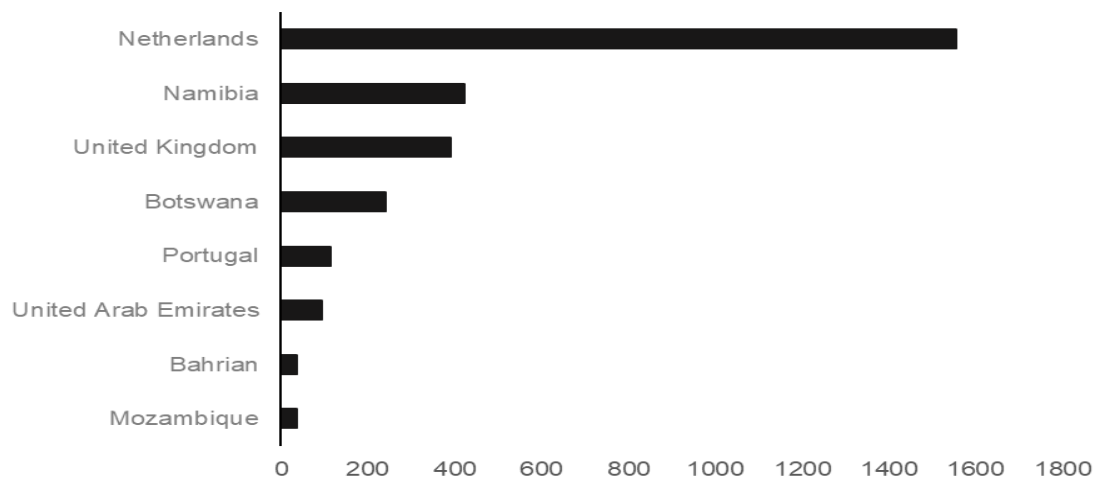
Source: DAFF Abstract 2018



SWEET POTATO

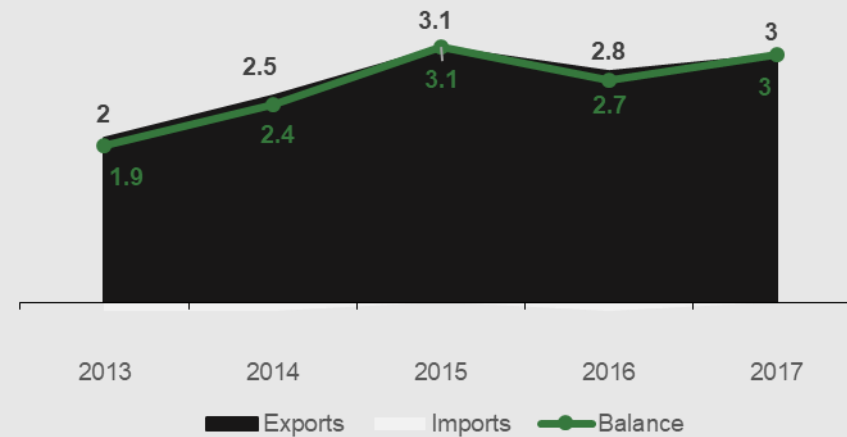


Top 8 importing countries of South African sweet potatoes in 2017 (tons)



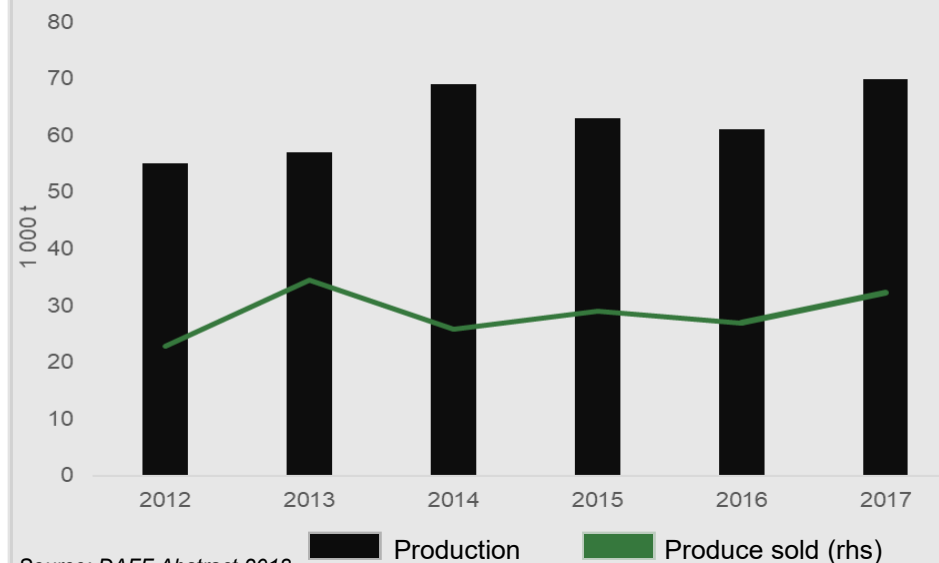
Source: ITC Trade Map

Dynamics of trade, thousand tons

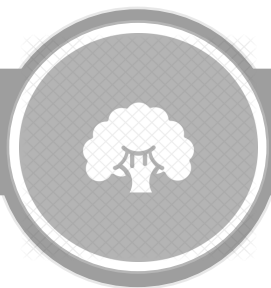


Source: ITC Trade Map

Domestic sales on the fresh produce markets in 2017



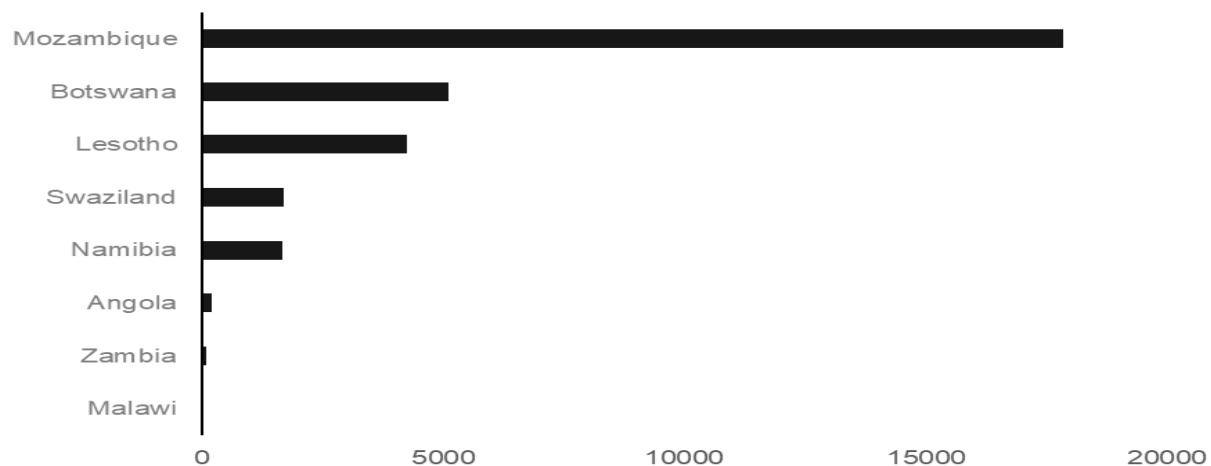
Source: DAFF Abstract 2018



TOMATO

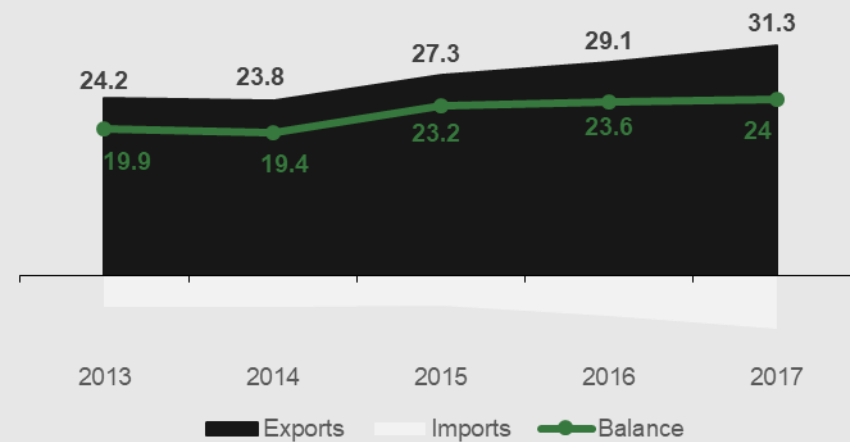


Top 8 importing countries of South African tomatoes in 2017 (tons)



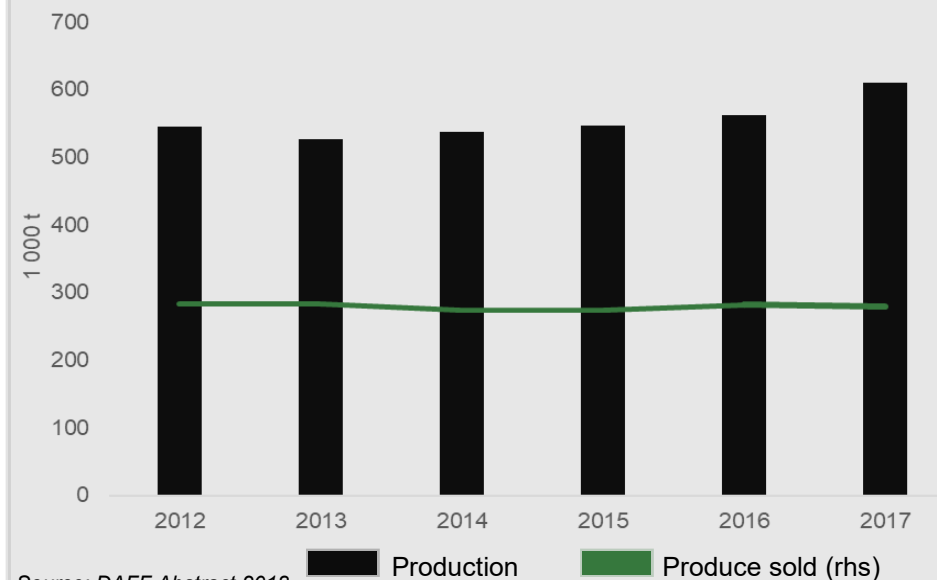
Source: ITC Trade Map

Dynamics of trade, thousand tons

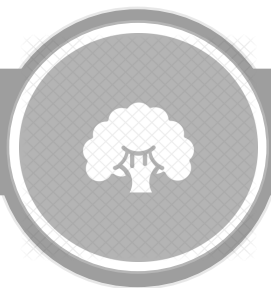


Source: ITC Trade Map

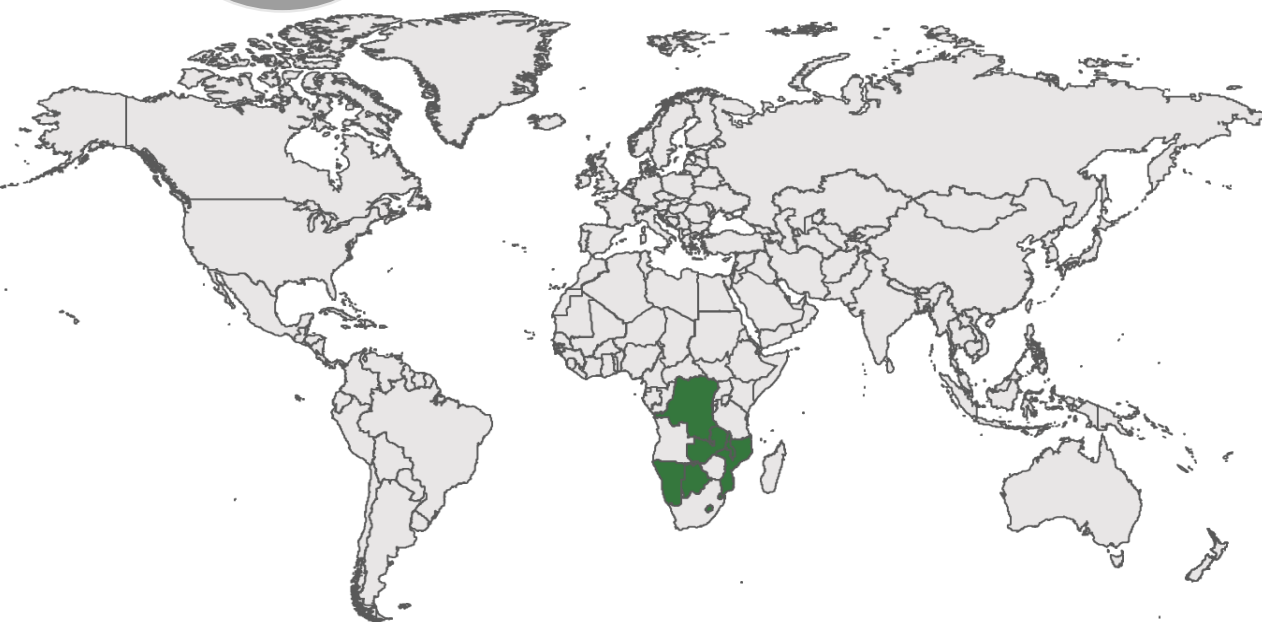
Domestic sales on the fresh produce markets in 2017



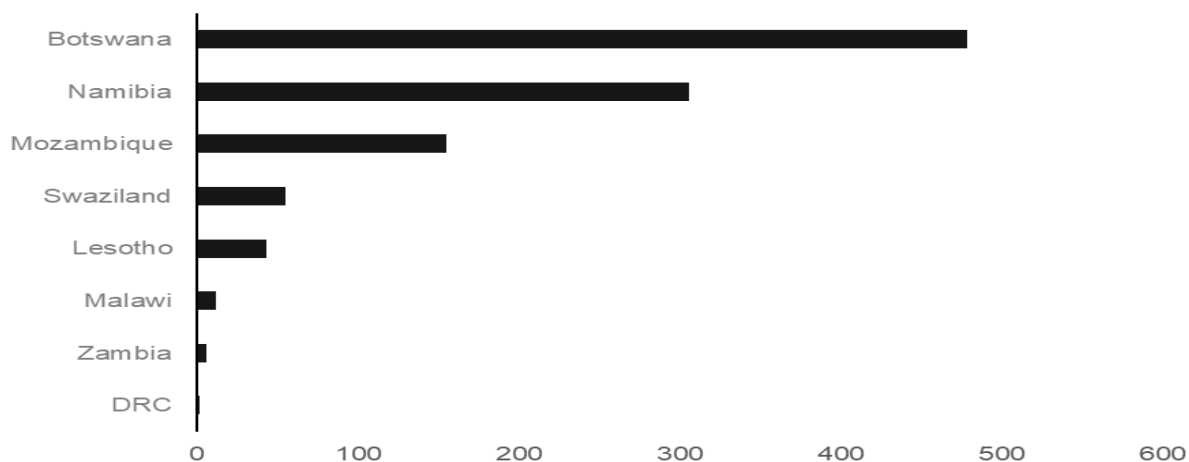
Source: DAFF Abstract 2018



LETTUCE

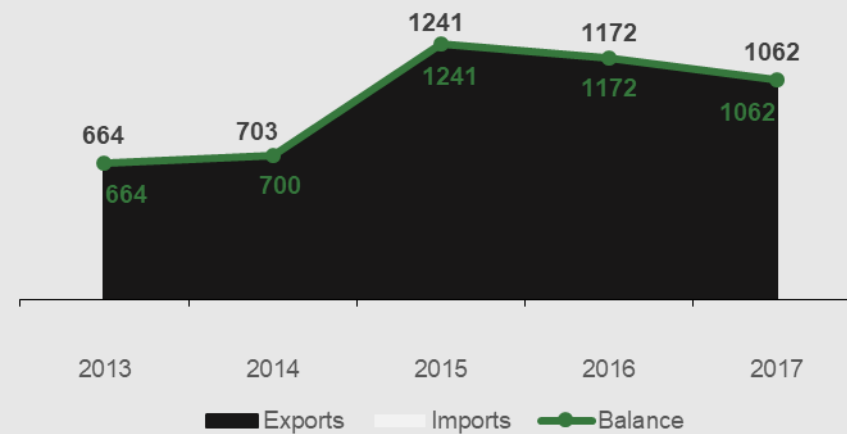


Top 8 importing countries of South African lettuce in 2017 (tons)



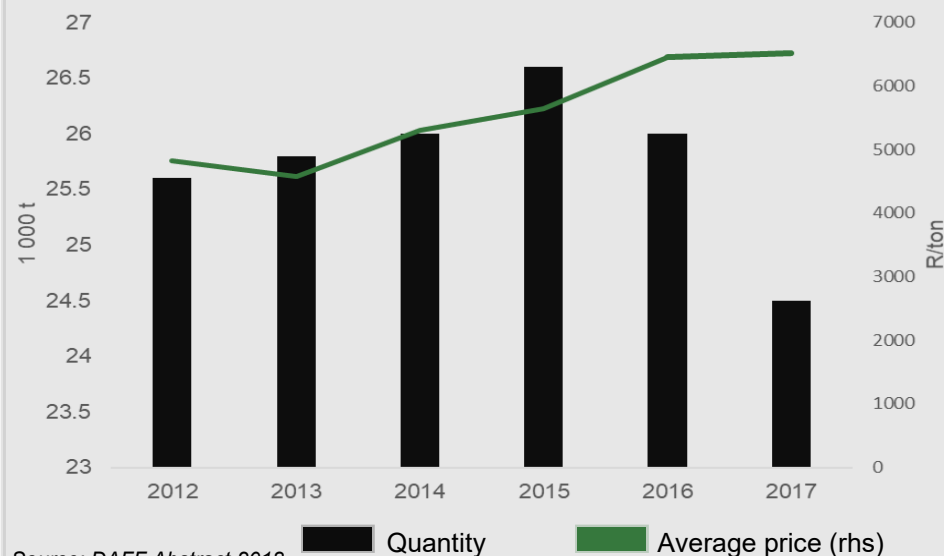
Source: ITC Trade Map

Dynamics of trade, tons

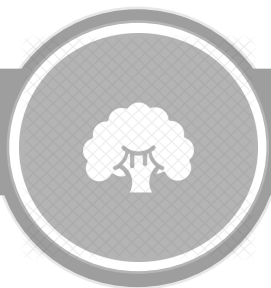


Source: ITC Trade Map

Average price of domestic sales on the fresh produce markets in 2017



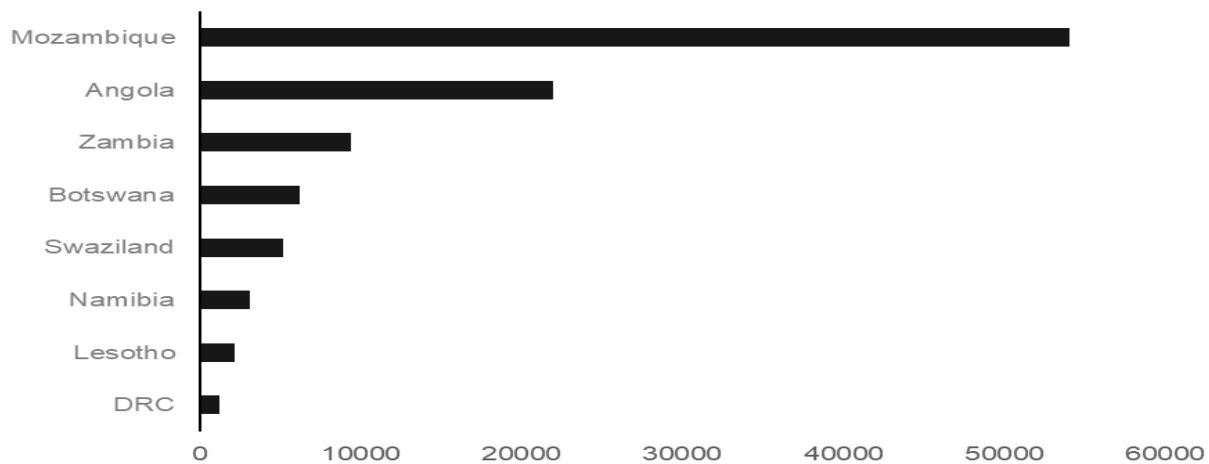
Source: DAFF Abstract 2018



ONION

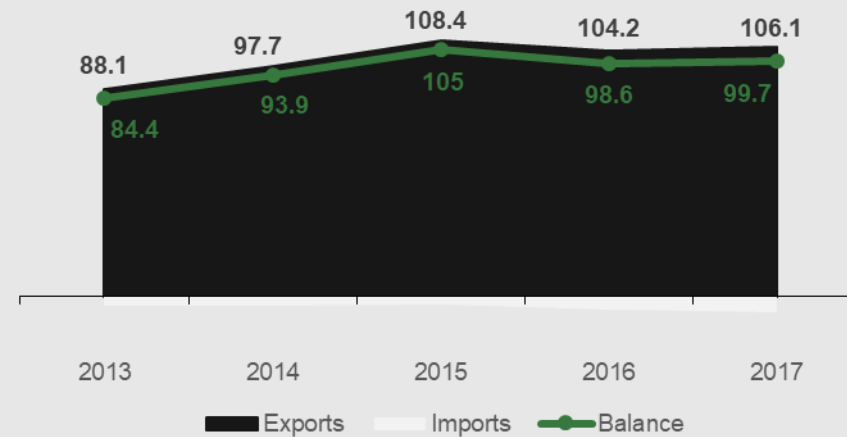


Top 8 importing countries of South African onions in 2017 (tons)



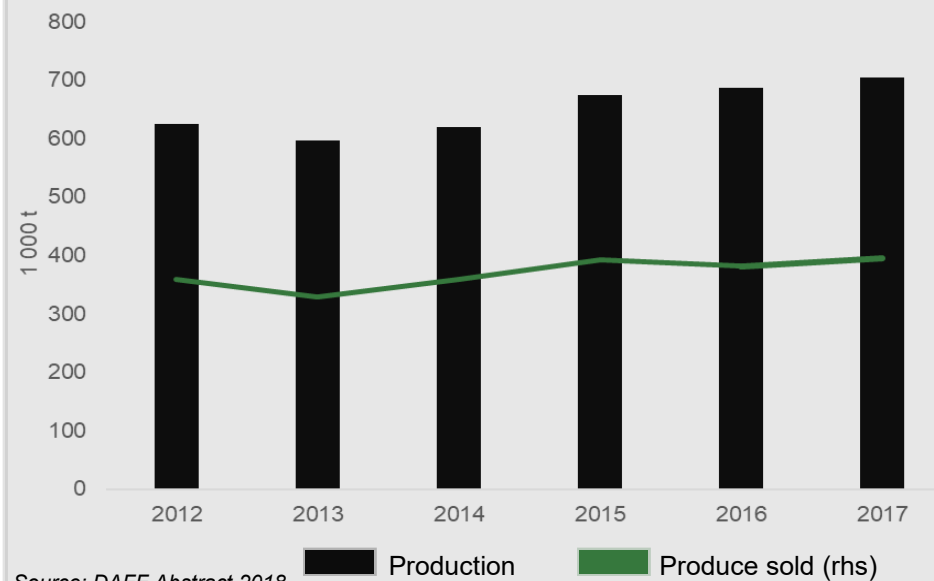
Source: ITC Trade Map

Dynamics of trade, thousand tons

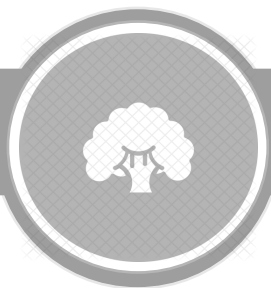


Source: ITC Trade Map

Domestic sales on the fresh produce markets in 2017



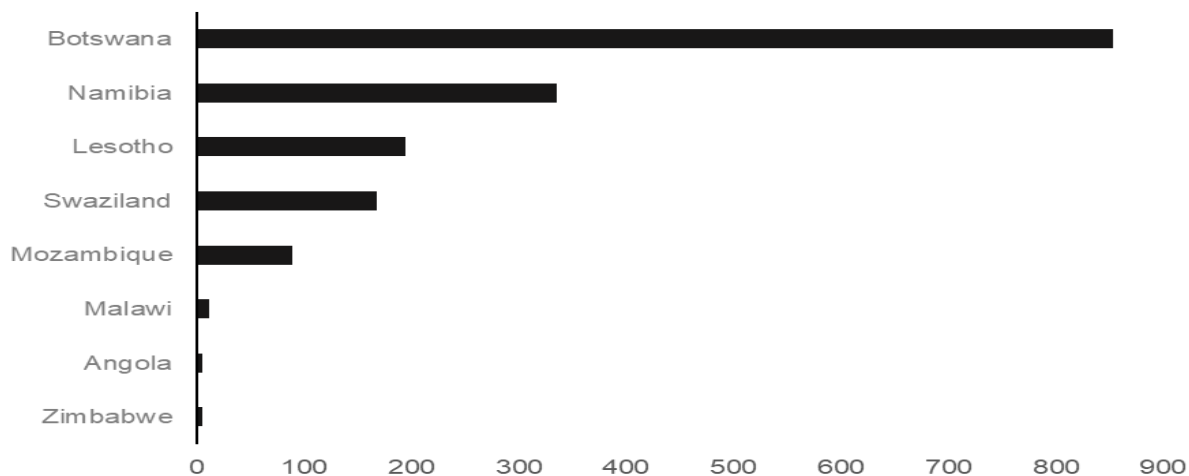
Source: DAFF Abstract 2018



CUCUMBER

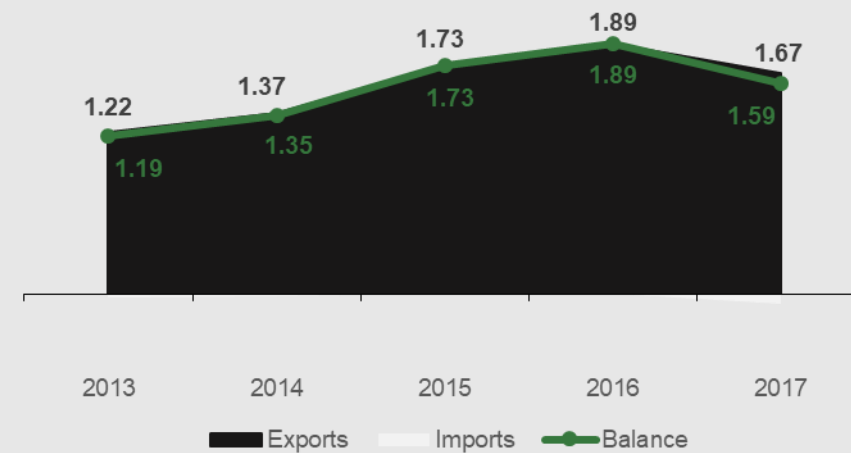


Top 8 importing countries of South African cucumbers in 2017 (tons)



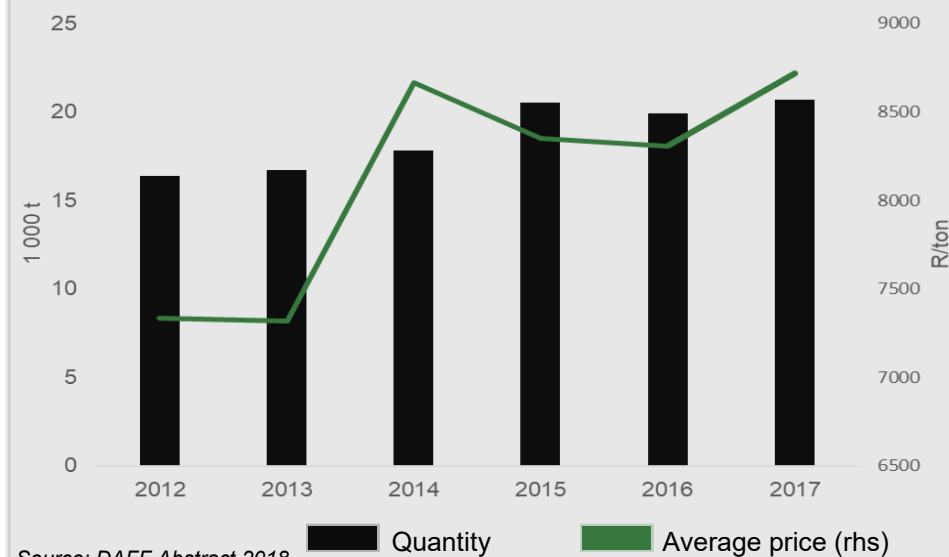
Source: ITC Trade Map

Dynamics of trade, thousand tons

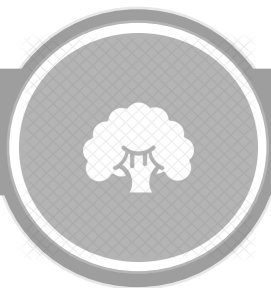


Source: ITC Trade Map

Average price of domestic sales on the fresh produce markets in 2017



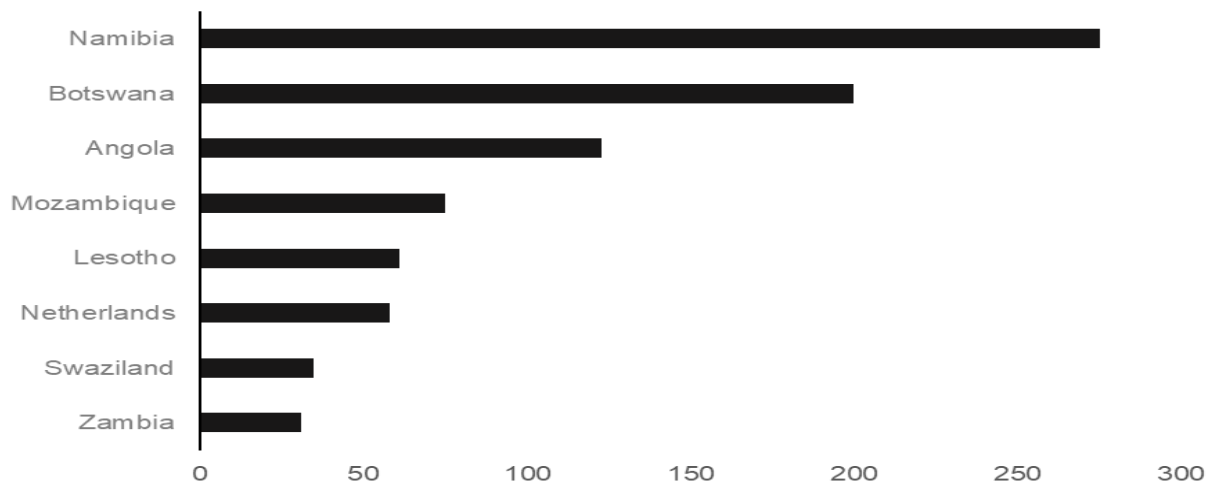
Source: DAFF Abstract 2018



GARLIC

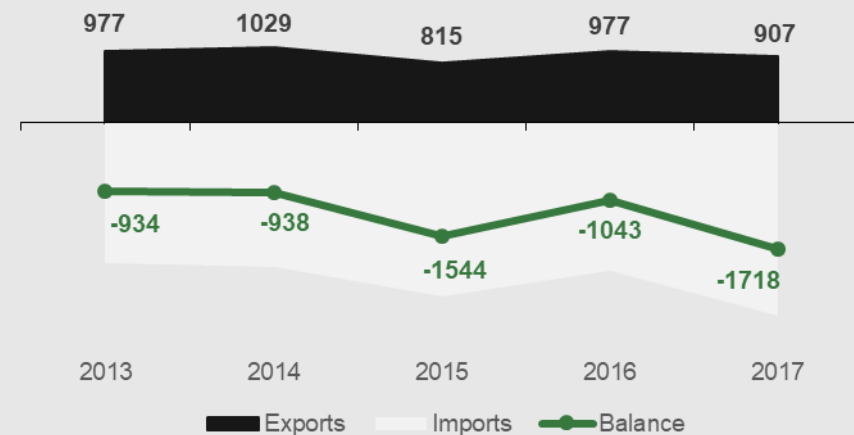


Top 8 importing countries of South African garlic in 2017 (tons)



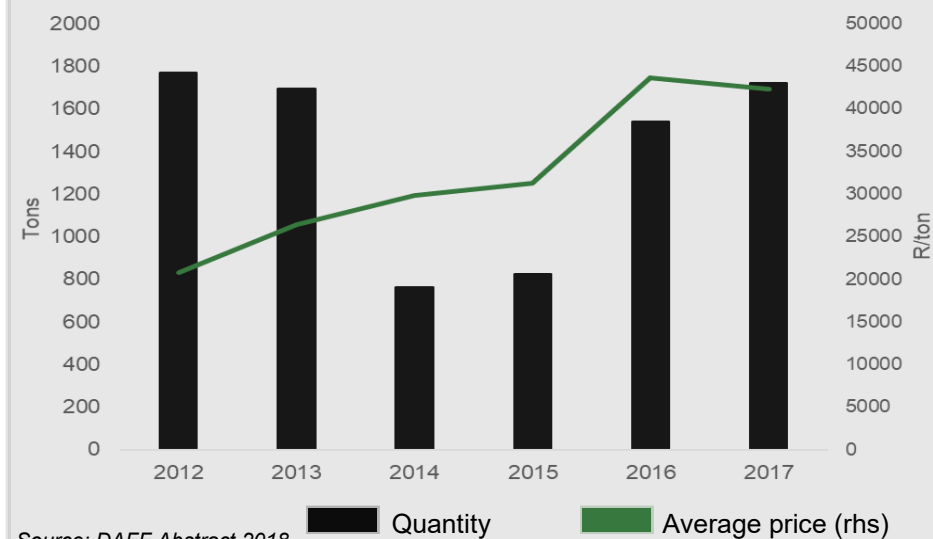
Source: ITC Trade Map

Dynamics of trade, tons

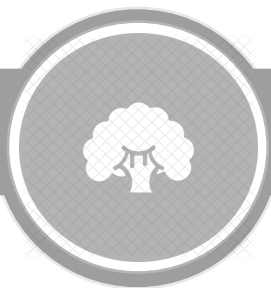


Source: ITC Trade Map

Average price of domestic sales on the fresh produce markets in 2017



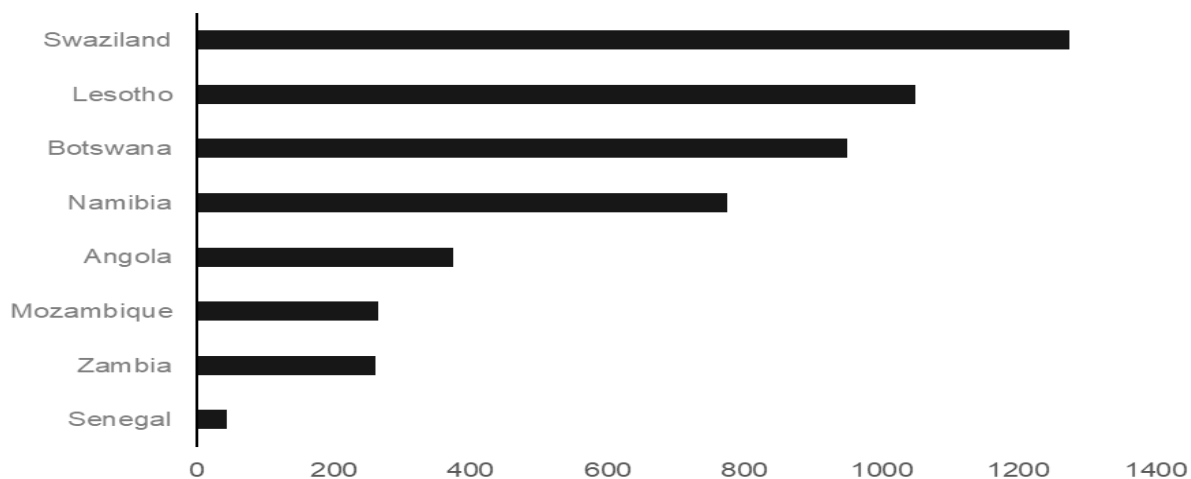
Source: DAFF Abstract 2018



BEETROOT

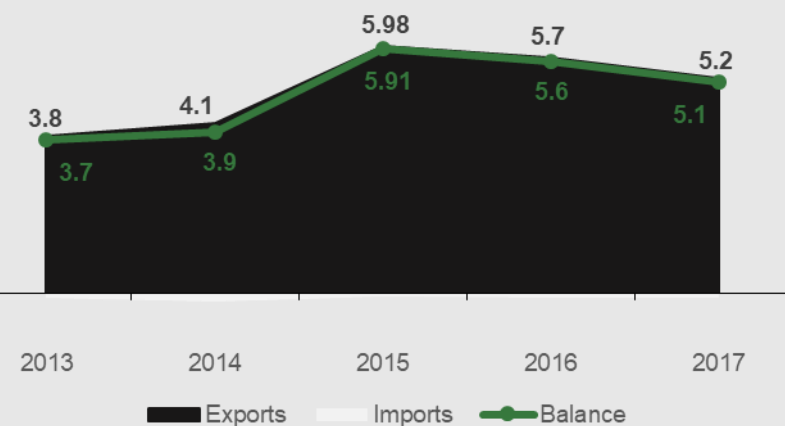


Top 8 importing countries of South African beetroot in 2017 (tons)



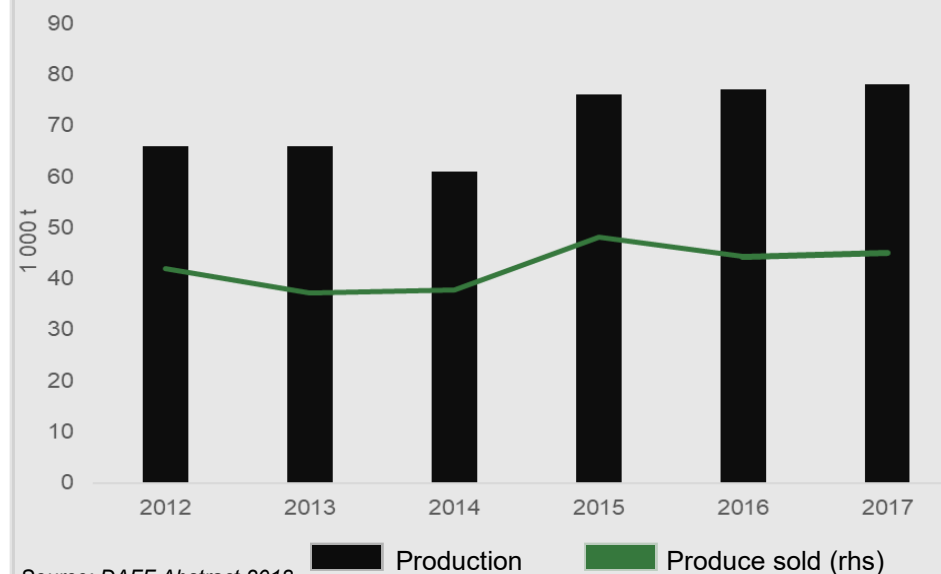
Source: ITC Trade Map

Dynamics of trade, thousand tons

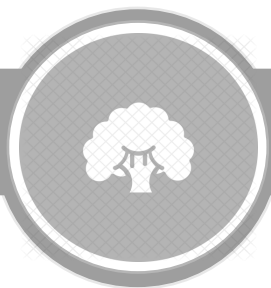


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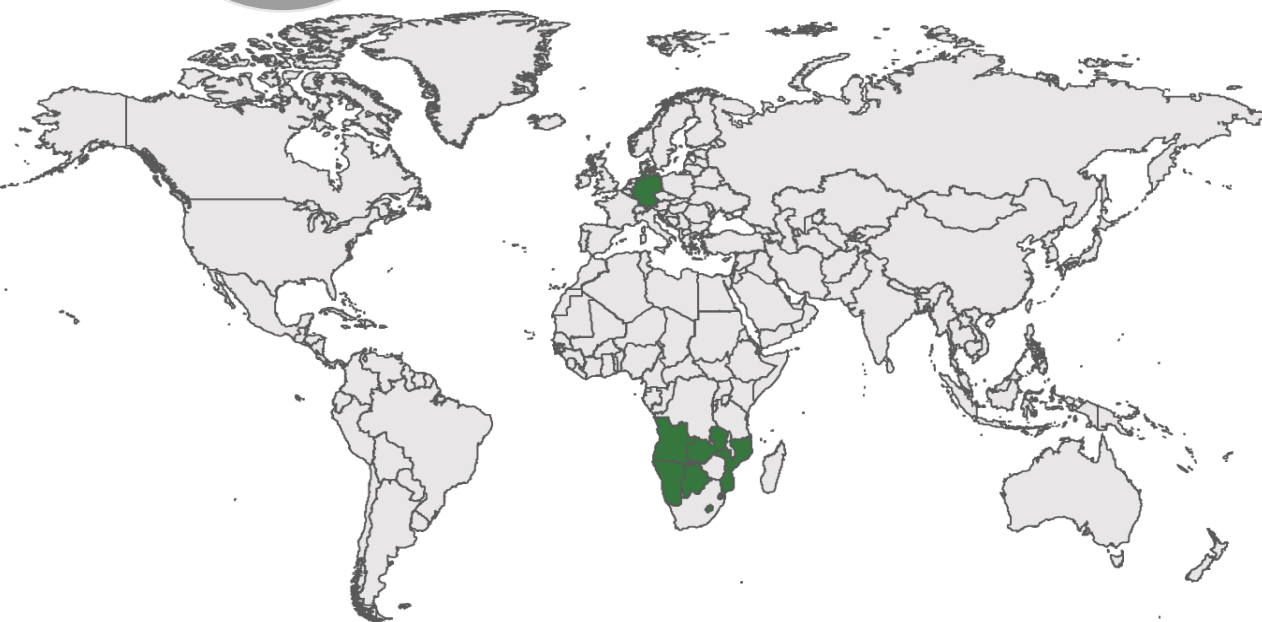
Domestic sales on the fresh produce markets in 2017



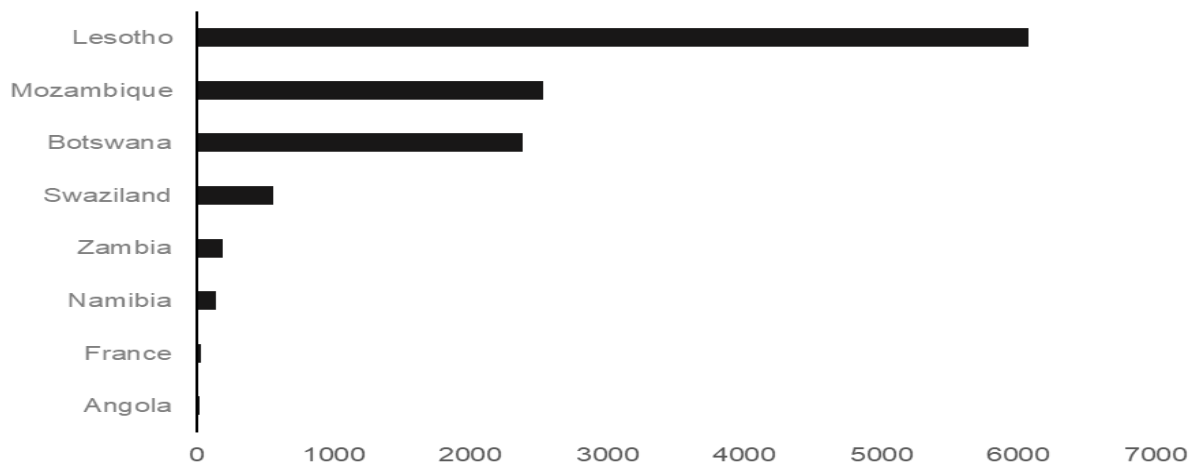
Source: DAFF Abstract 2018



CABBAGE

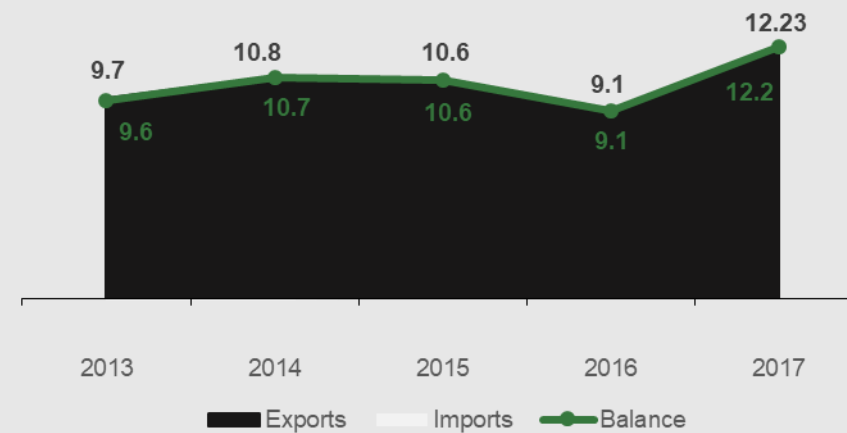


Top 8 importing countries of South African cabbage in 2017 (tons)



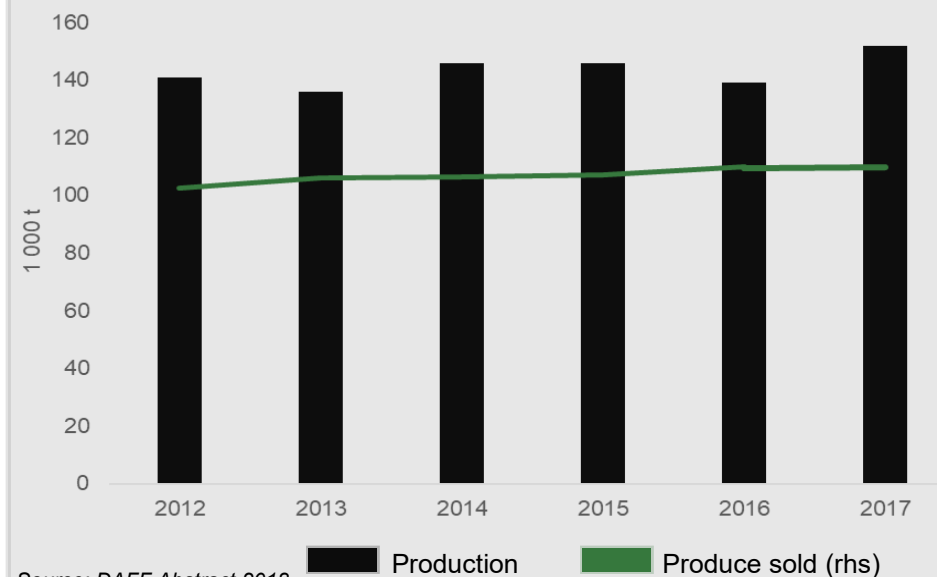
Source: ITC Trade Map

Dynamics of trade, thousand tons

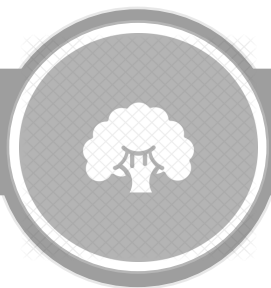


Source: ITC Trade Map

Domestic sales on the fresh produce markets in 2017



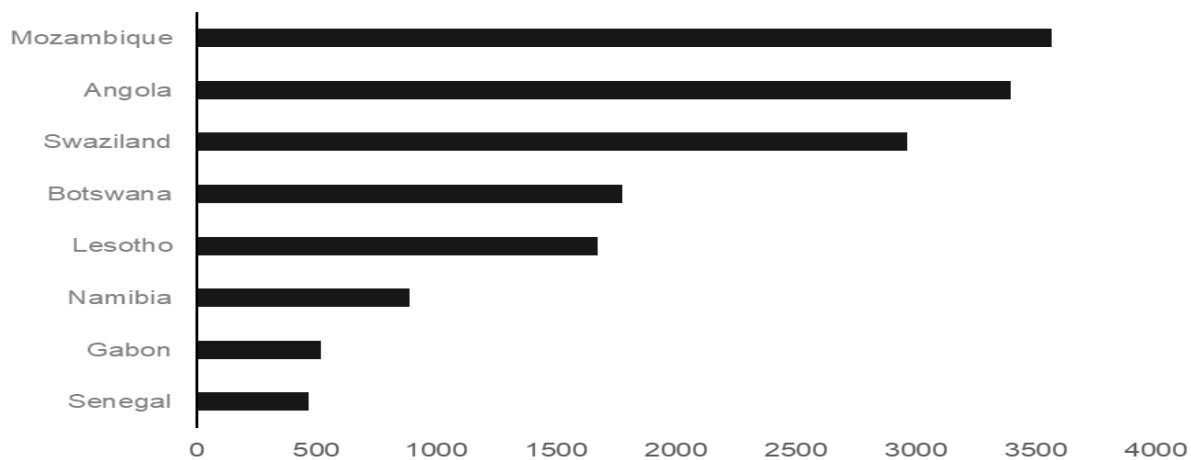
Source: DAFF Abstract 2018



CARROT

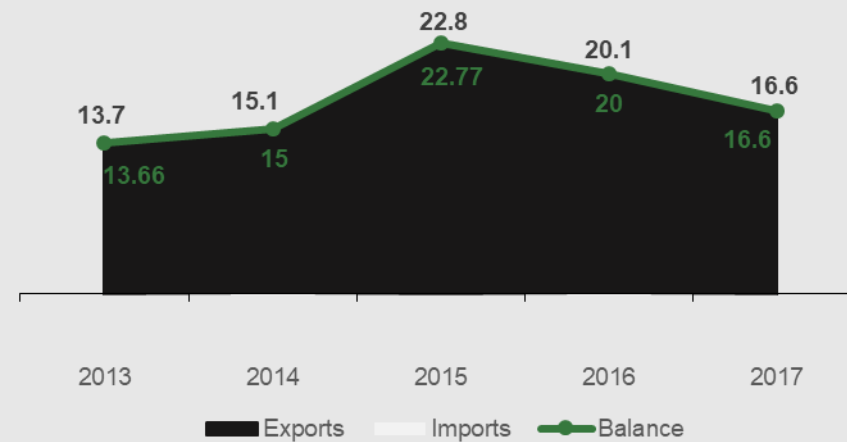


Top 8 importing countries of South African carrots in 2017 (tons)



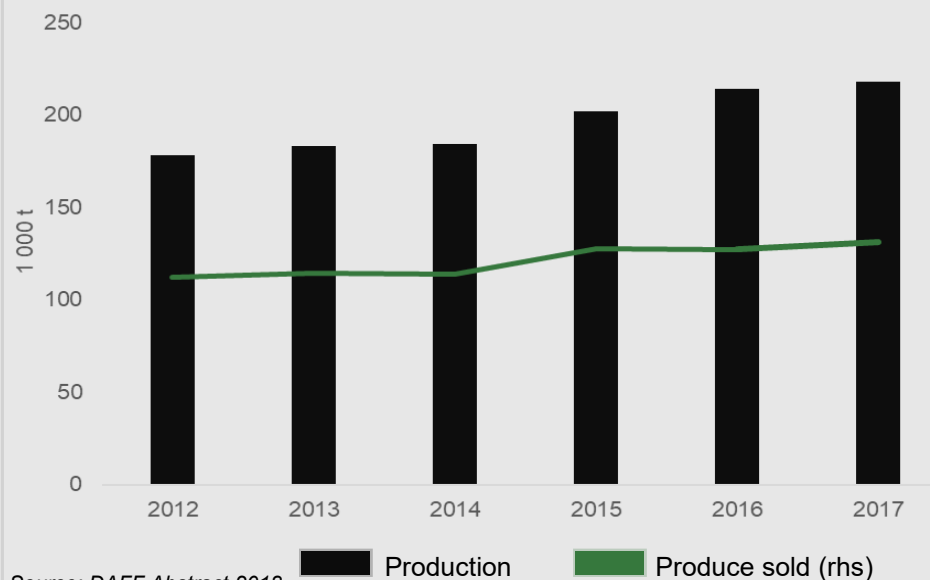
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

Domestic sales on the fresh produce markets in 2017



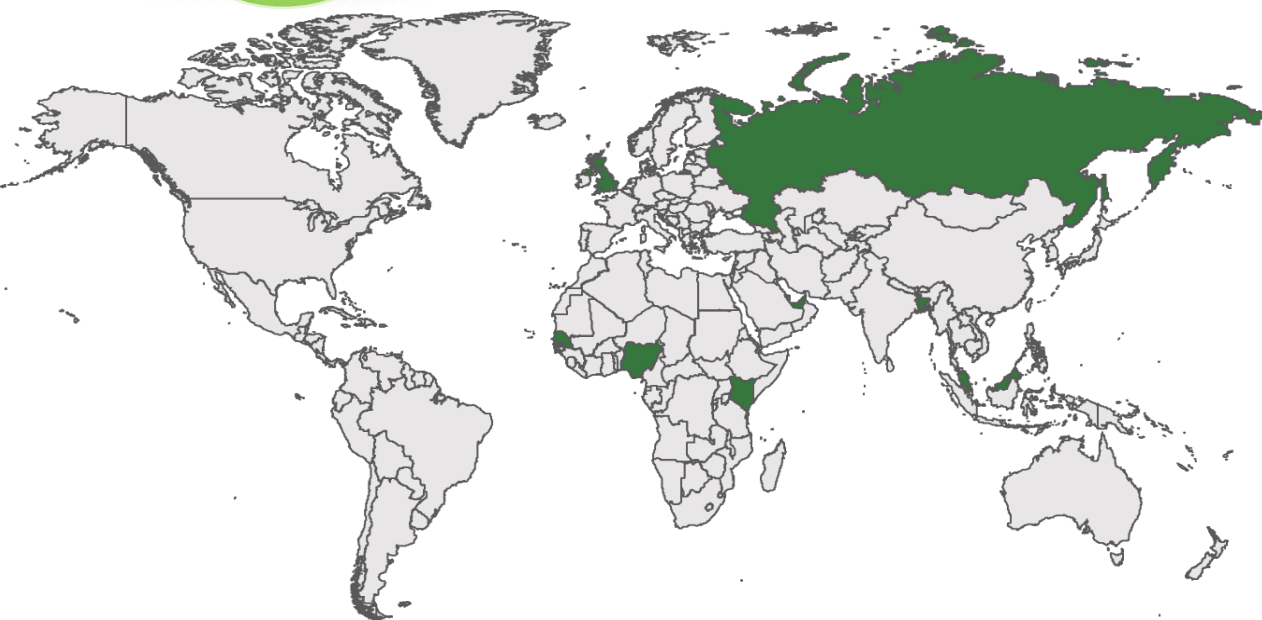
Source: DAFF Abstract 2018



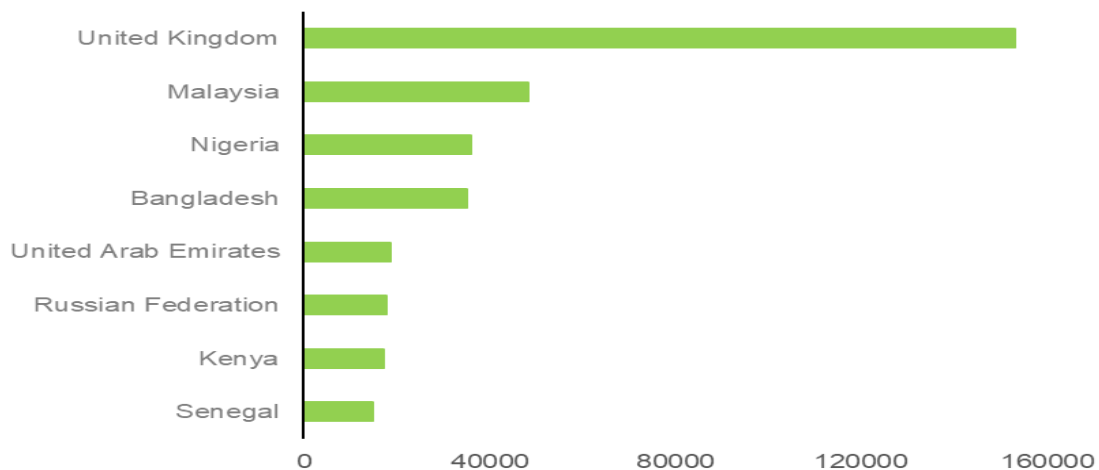
FRUITS



APPLE

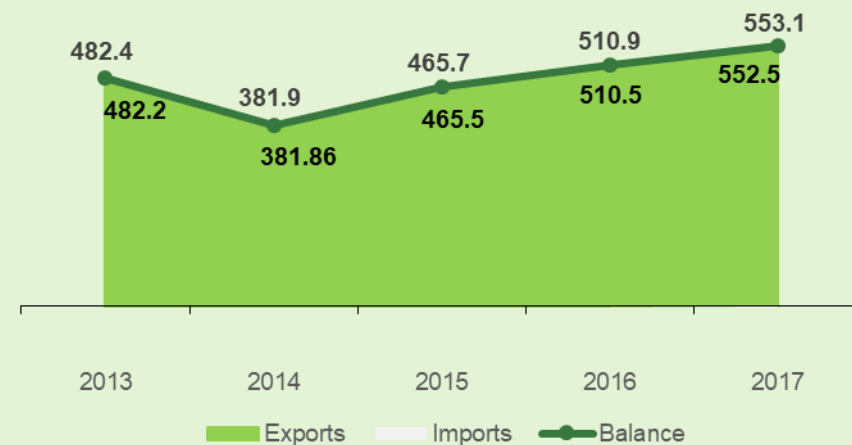


Top 8 importing countries of South African apples in 2017 (tons)



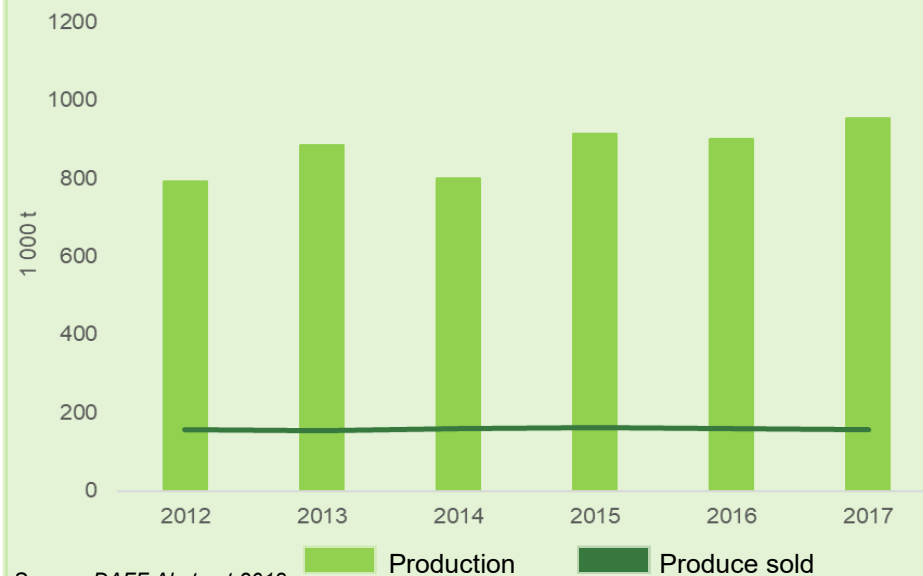
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

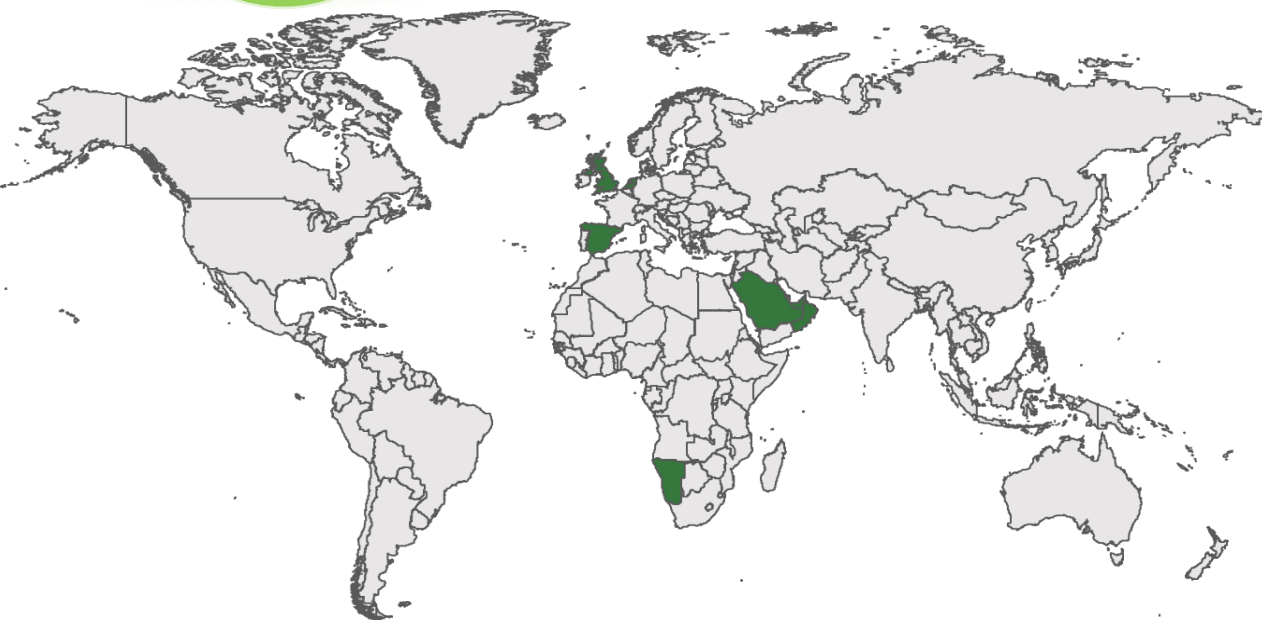
Domestic sales on the fresh produce markets in 2017



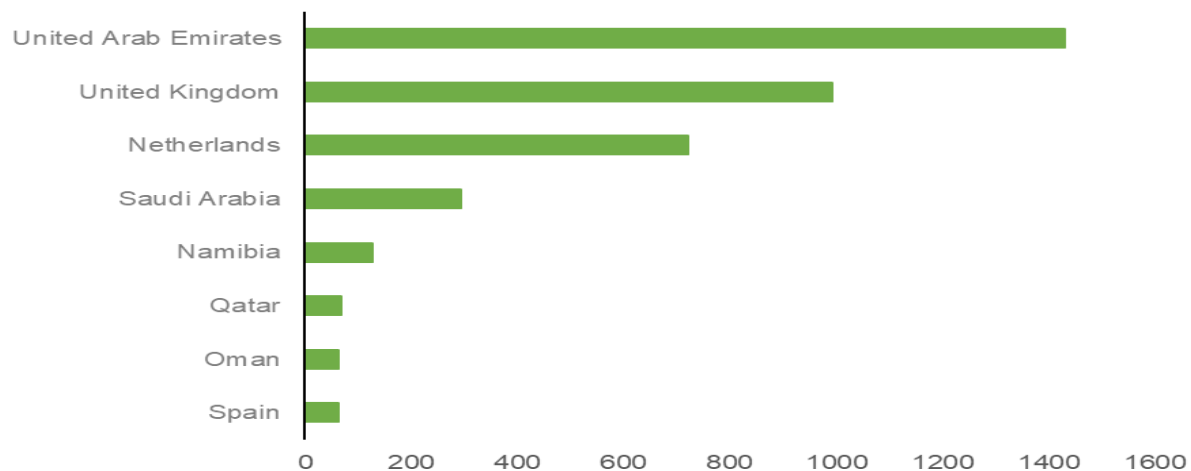
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APRICOT

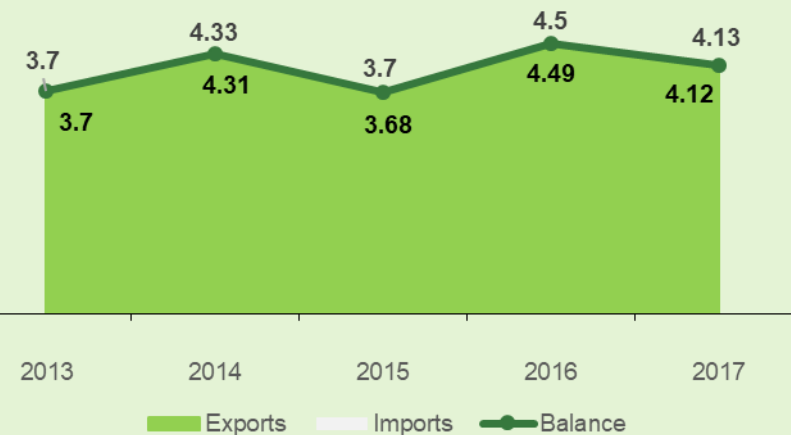


Top 8 importing countries of South African apricots in 2017 (tons)



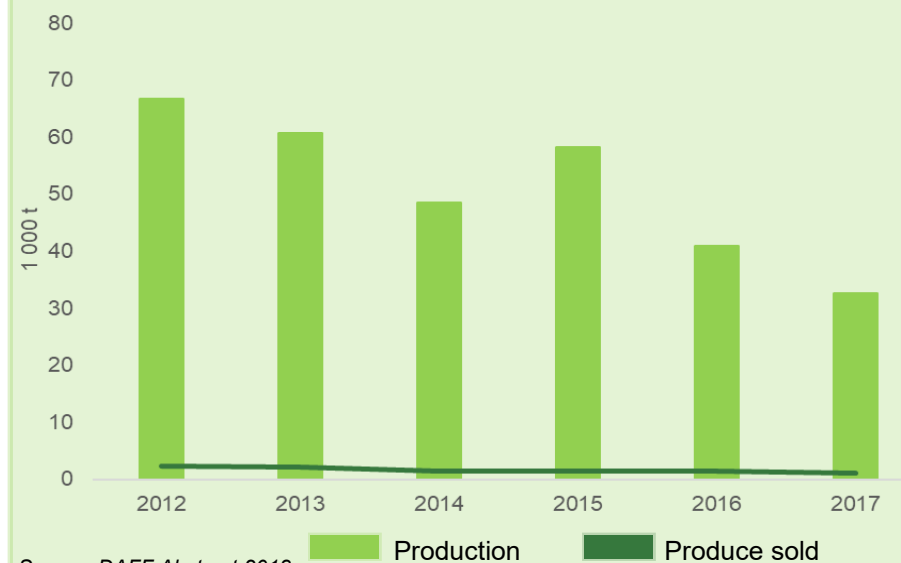
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

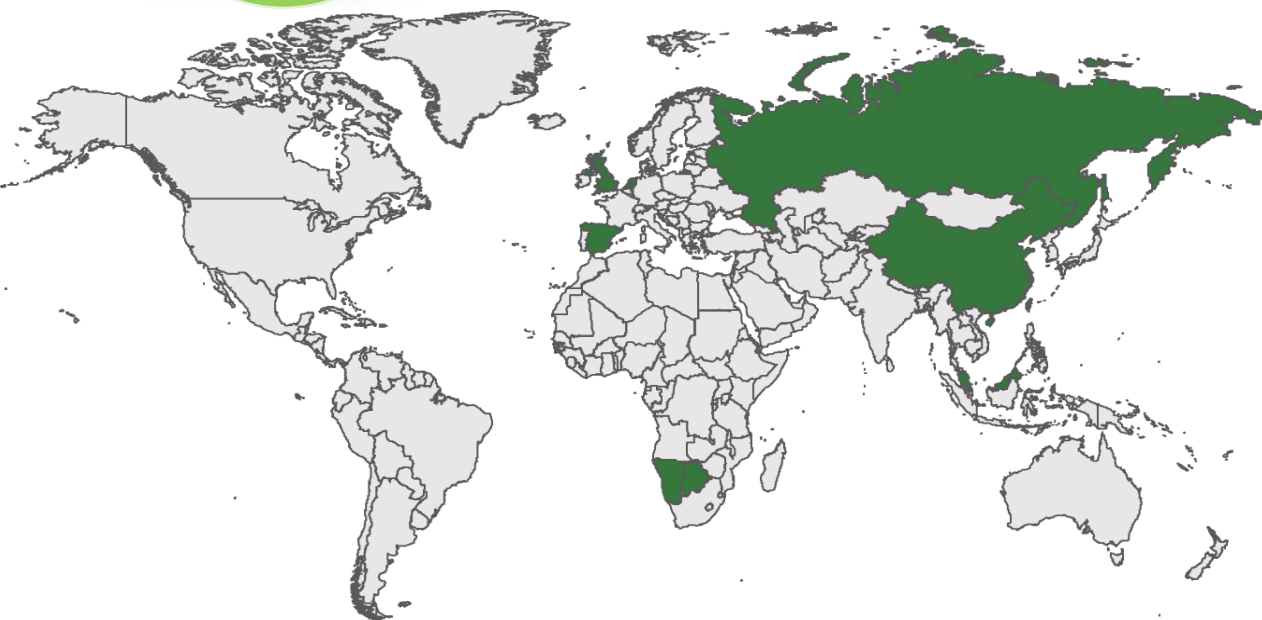
Domestic sales on the fresh produce markets in 2017



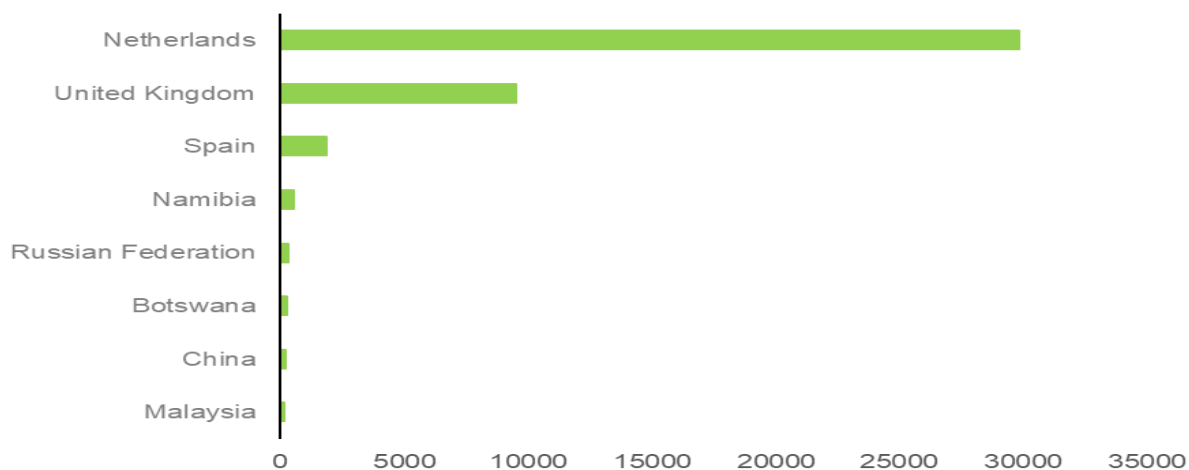
Source: DAFF Abstract 2018



AVOCADO

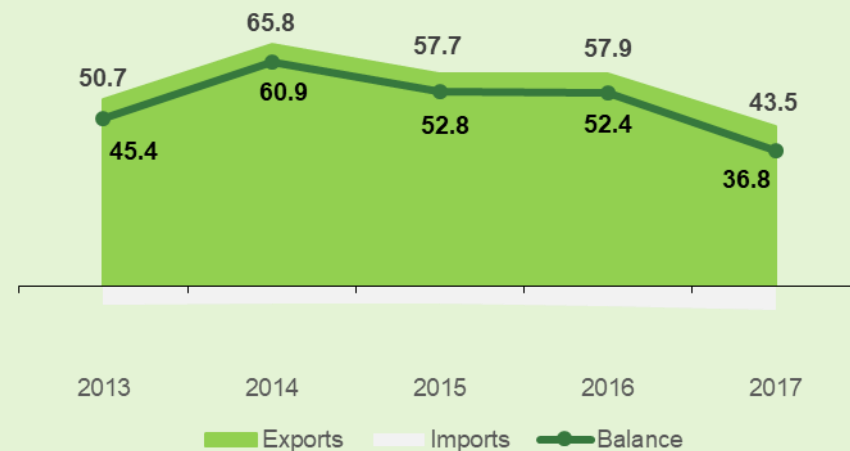


Top 8 importing countries of South African avocados in 2017 (tons)



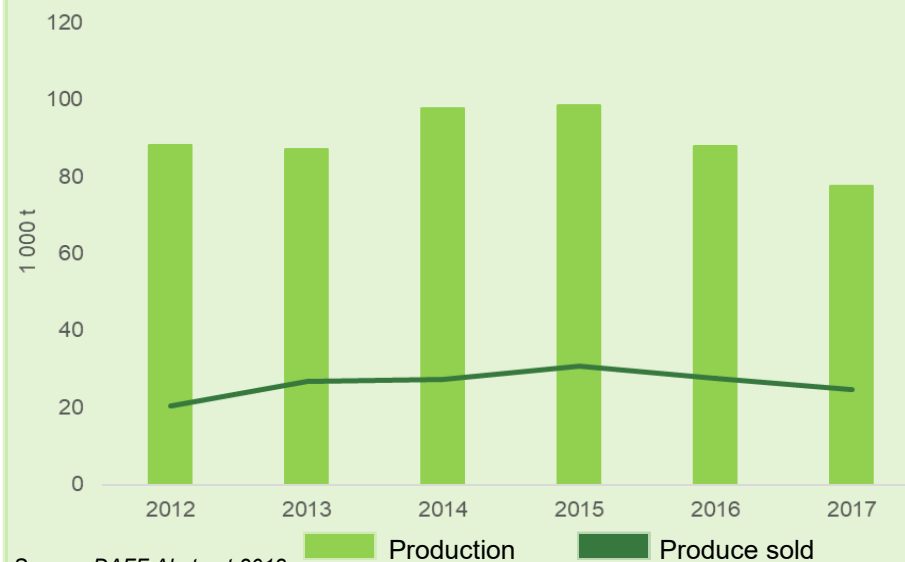
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

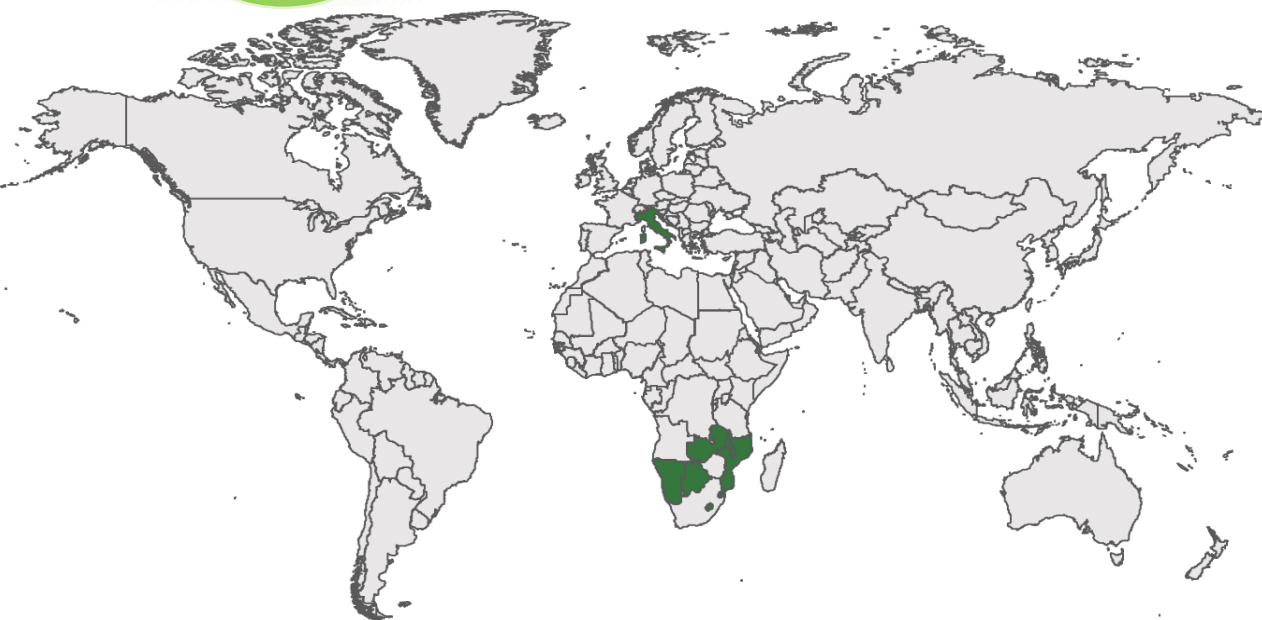
Domestic sales on the fresh produce markets in 2017



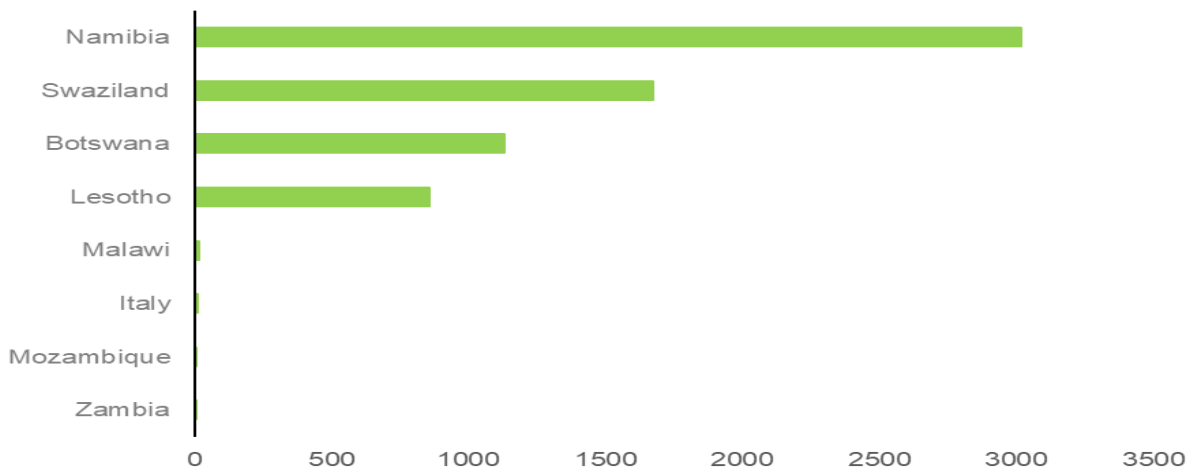
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BANANA

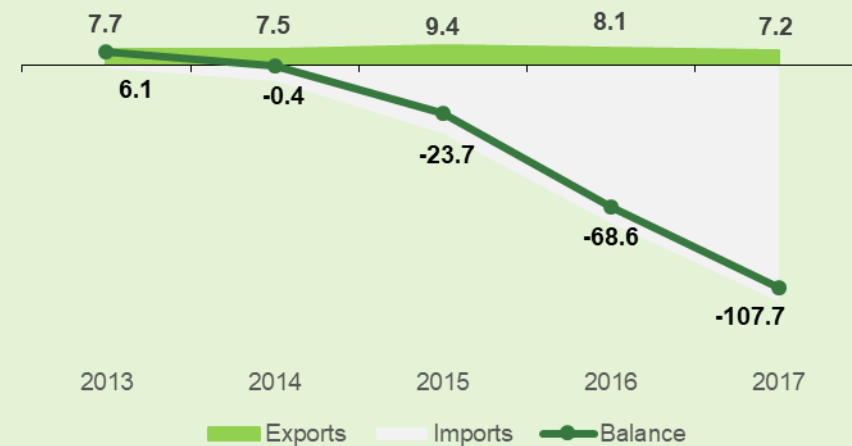


Top 8 importing countries of South African bananas in 2017 (tons)



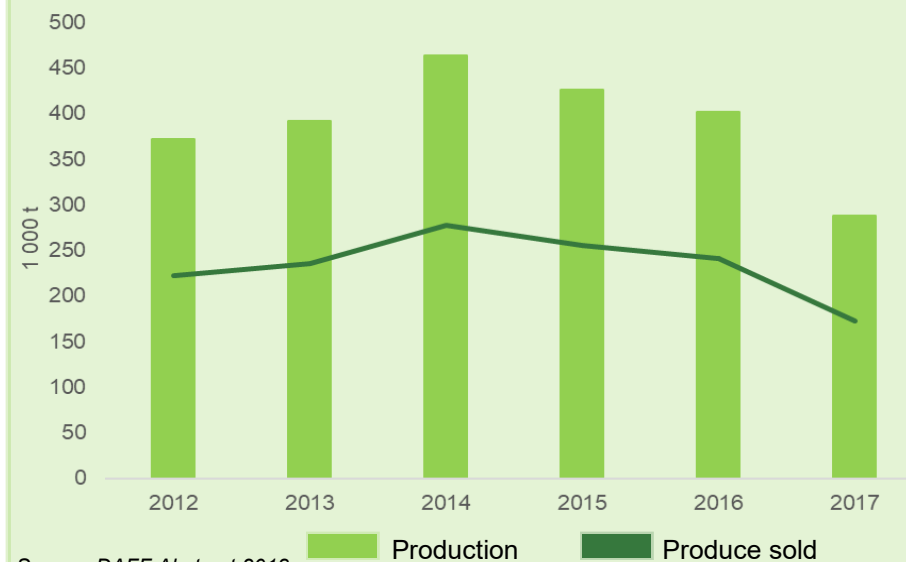
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

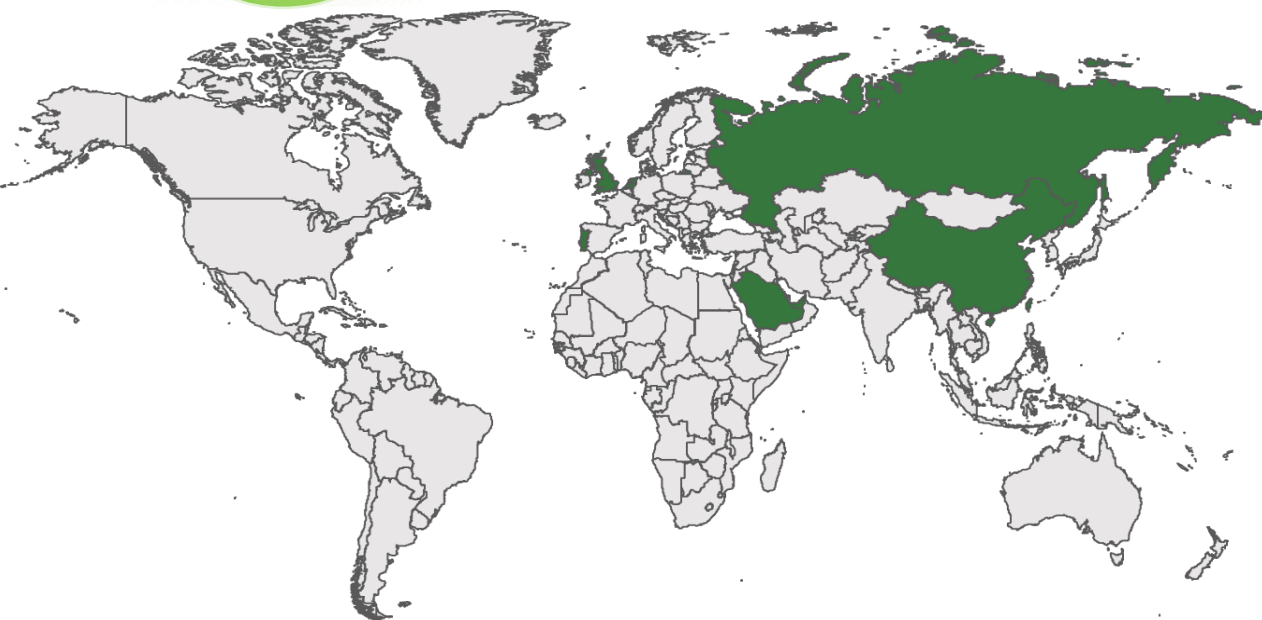
Domestic sales on the fresh produce markets in 2017



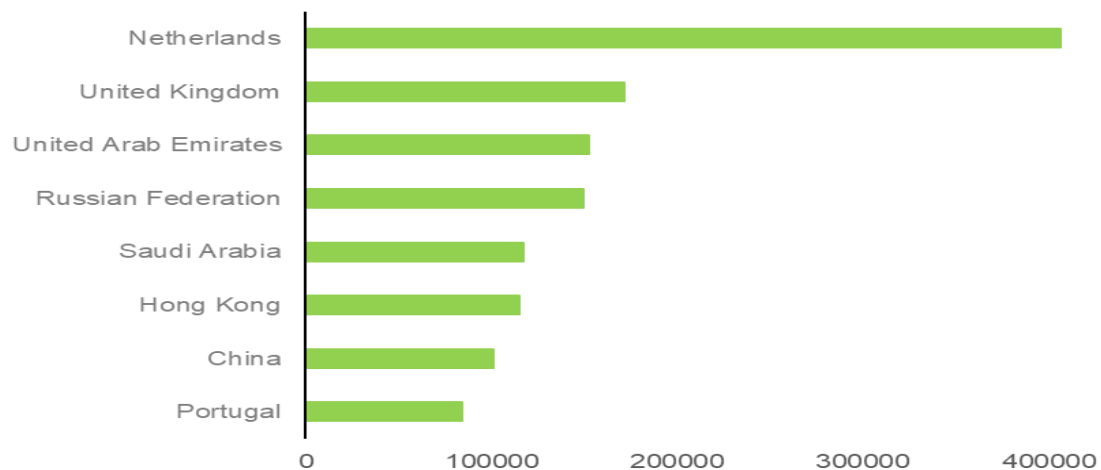
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CITRUS

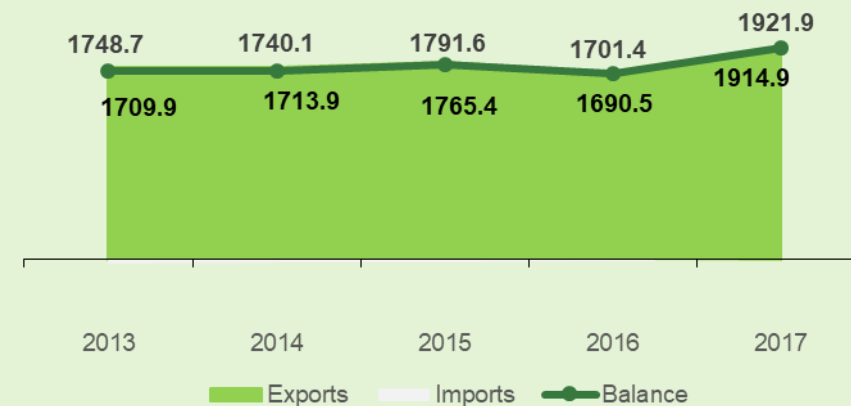


Top 8 importing countries of South African citrus in 2017 (tons)



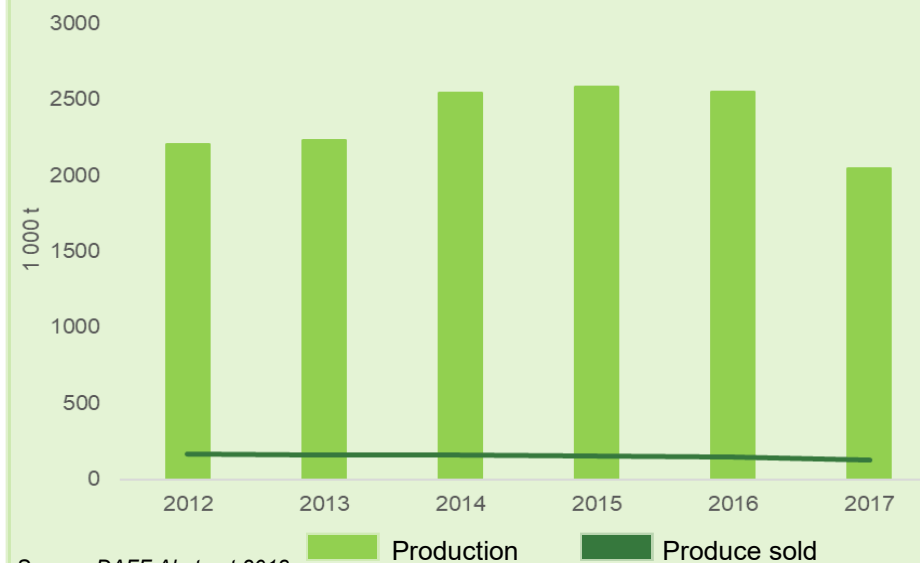
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Dynamics of trade, thousand tons



Source: ITC Trade Map

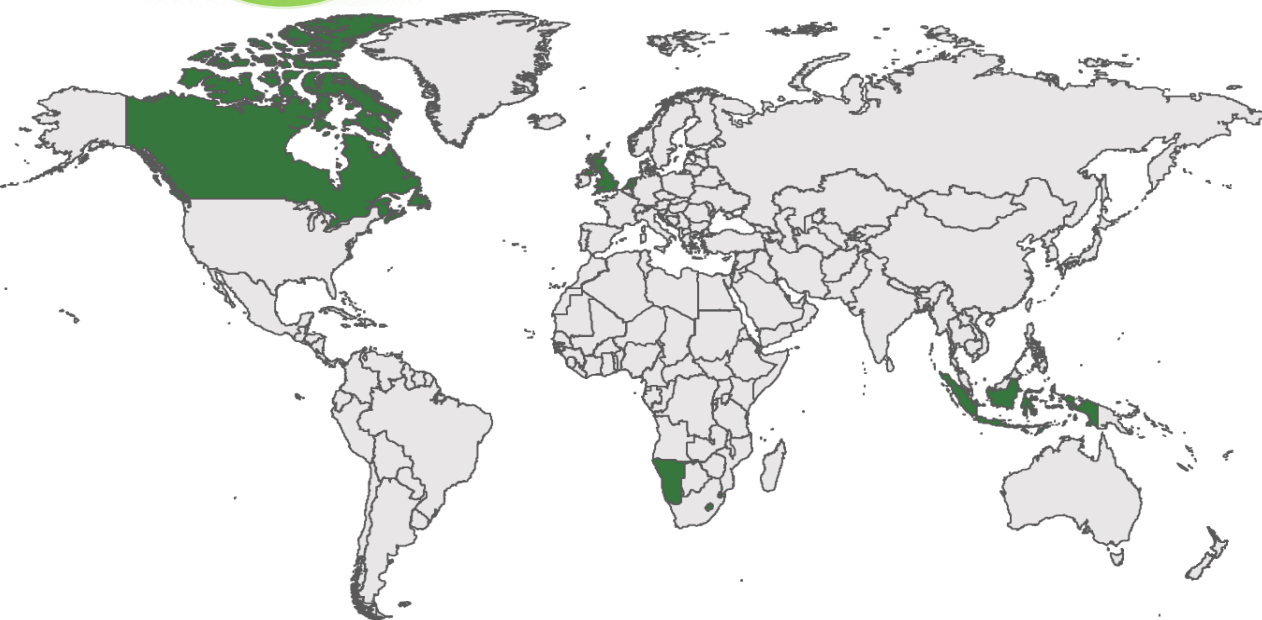
Domestic sales on the fresh produce markets in 2017



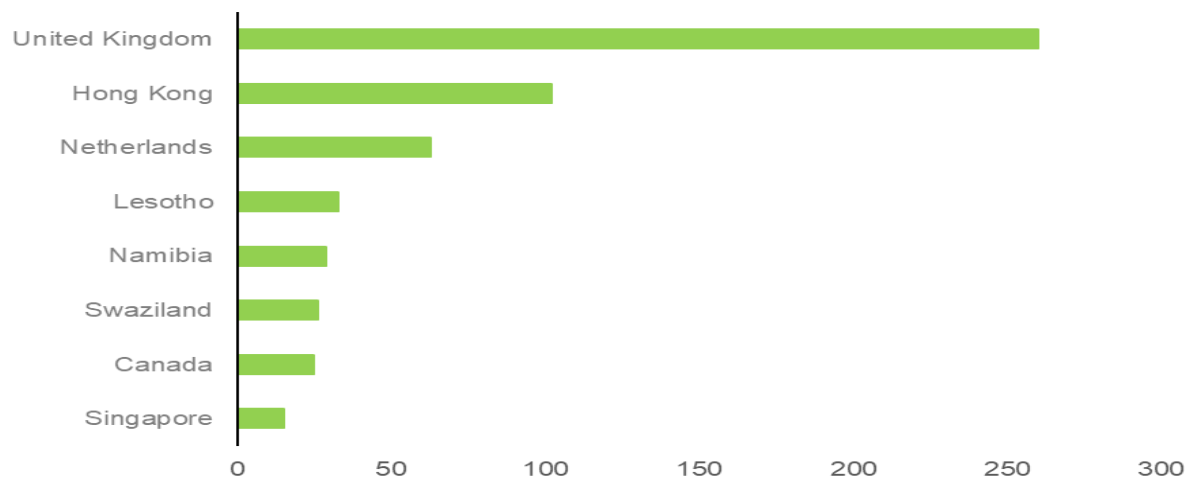
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FIG

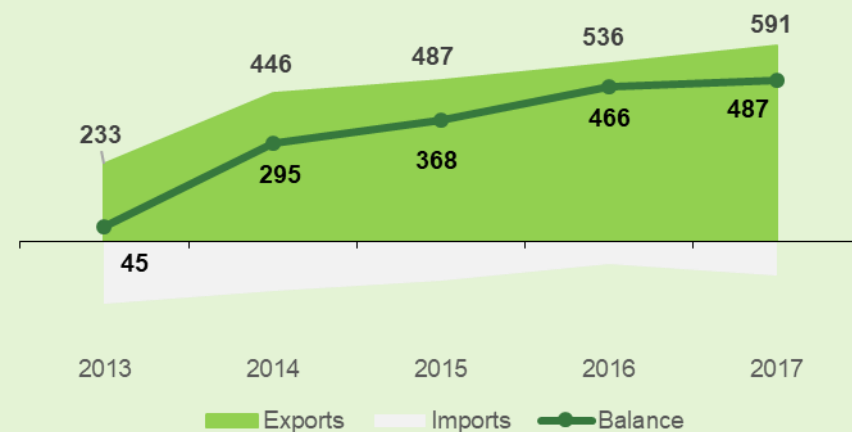


Top 8 importing countries of South African figs in 2017 (tons)



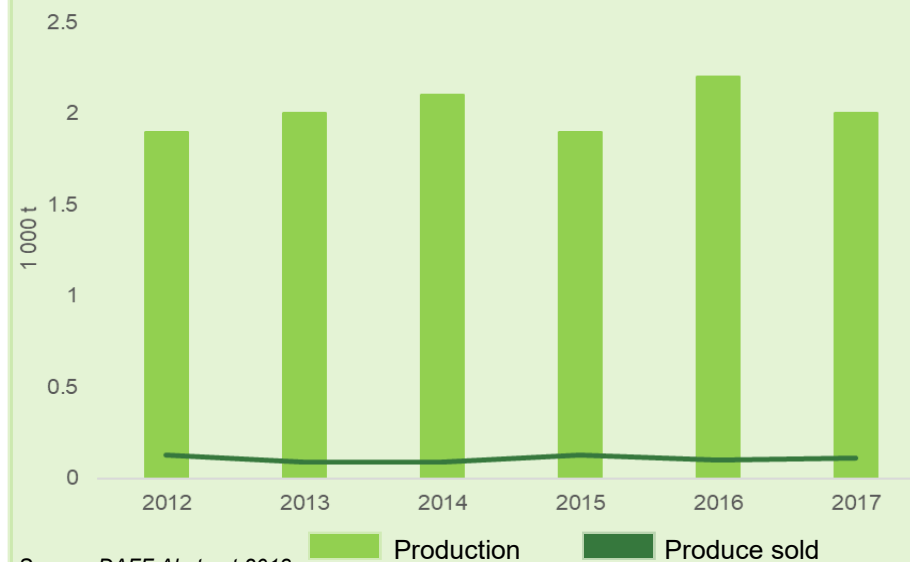
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Dynamics of trade, tons



Source: ITC Trade Map

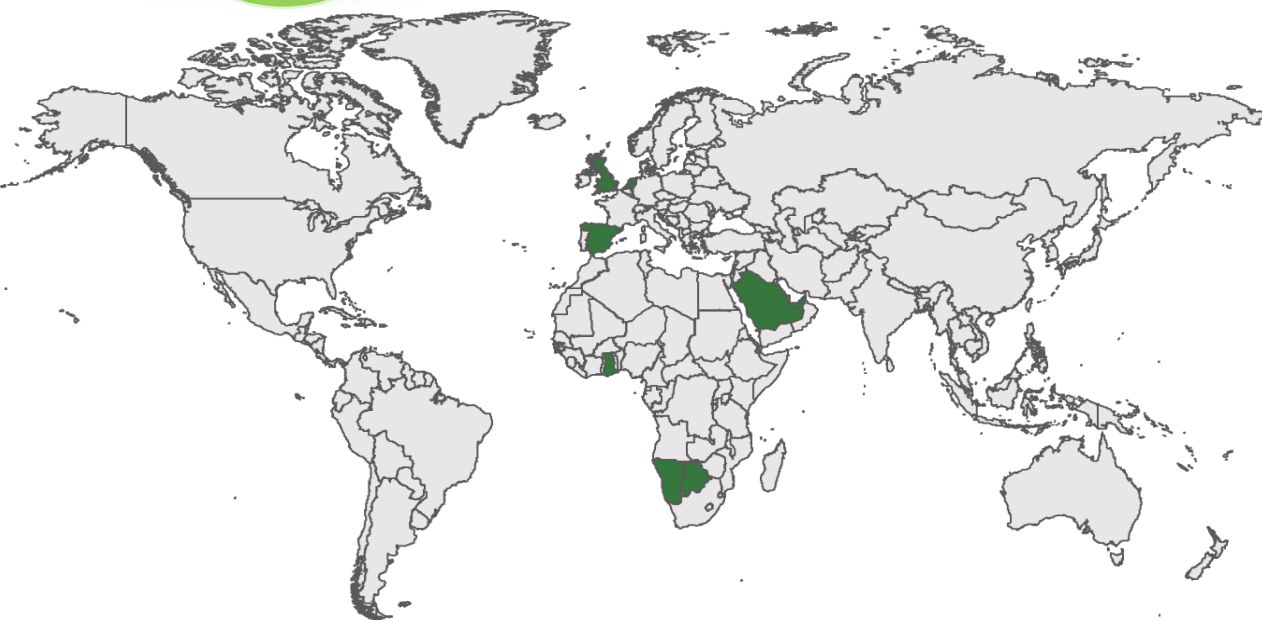
Domestic sales on the fresh produce markets in 2017



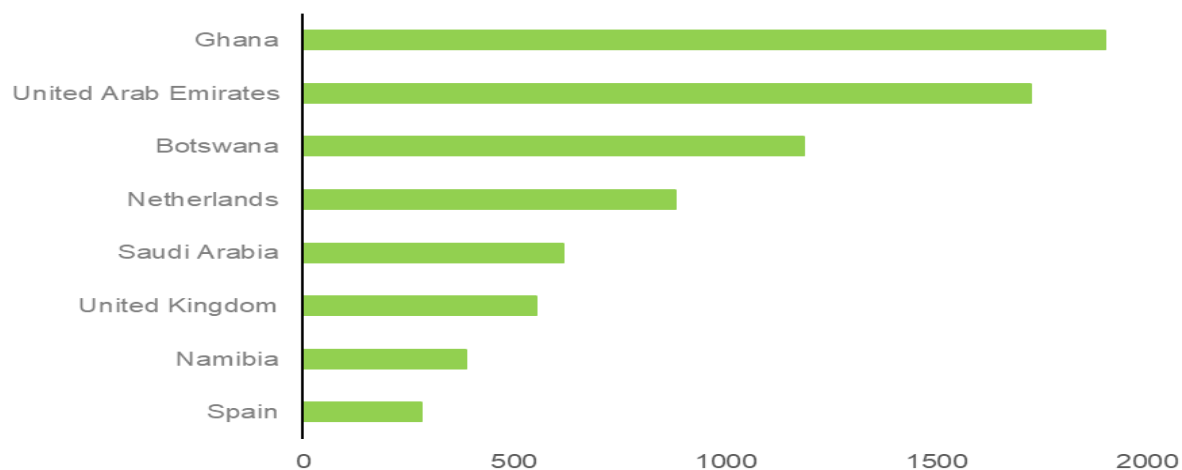
Source: DAFF Abstract 2018



MANGO AND GUAVA

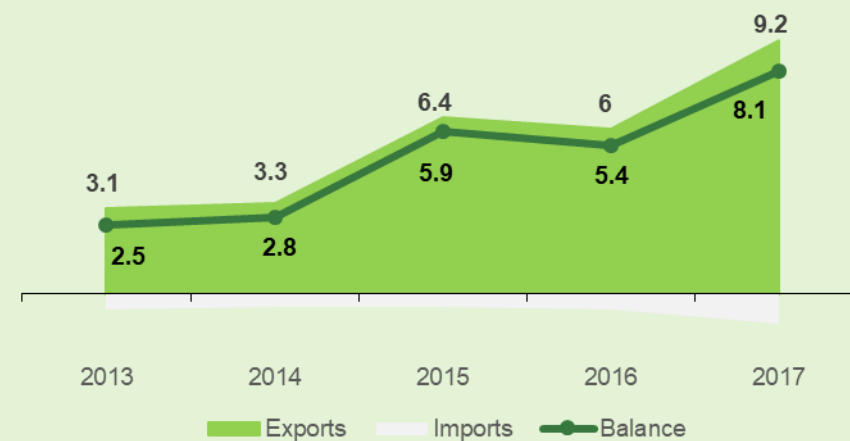


Top 8 importing countries of South African mangos and guavas in 2017 (tons)



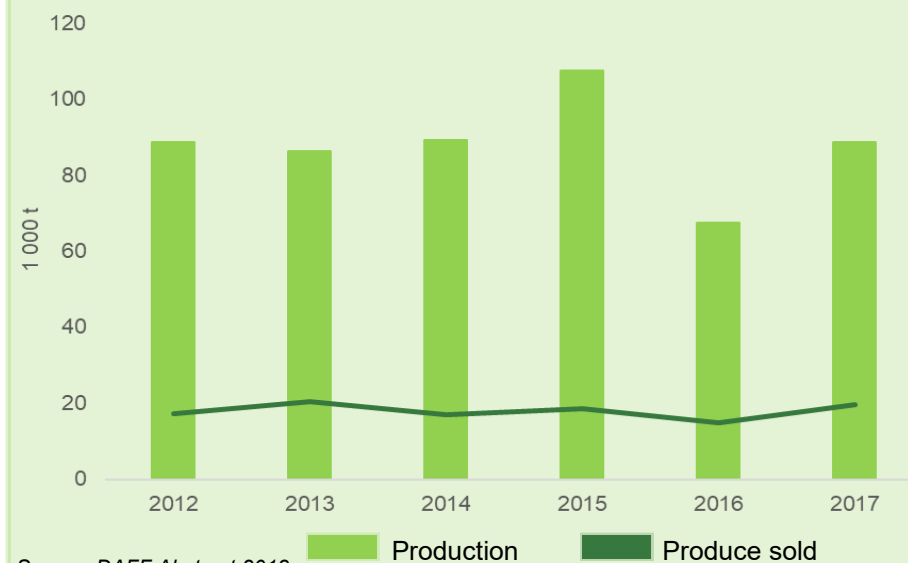
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

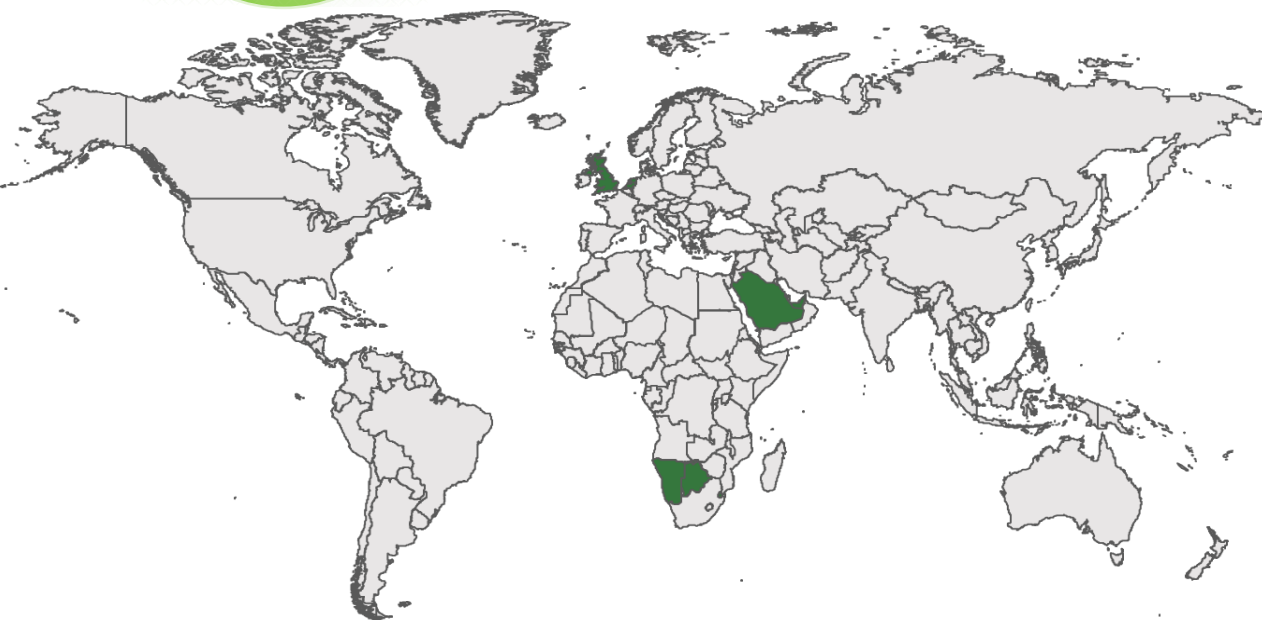
Domestic sales on the fresh produce markets in 2017



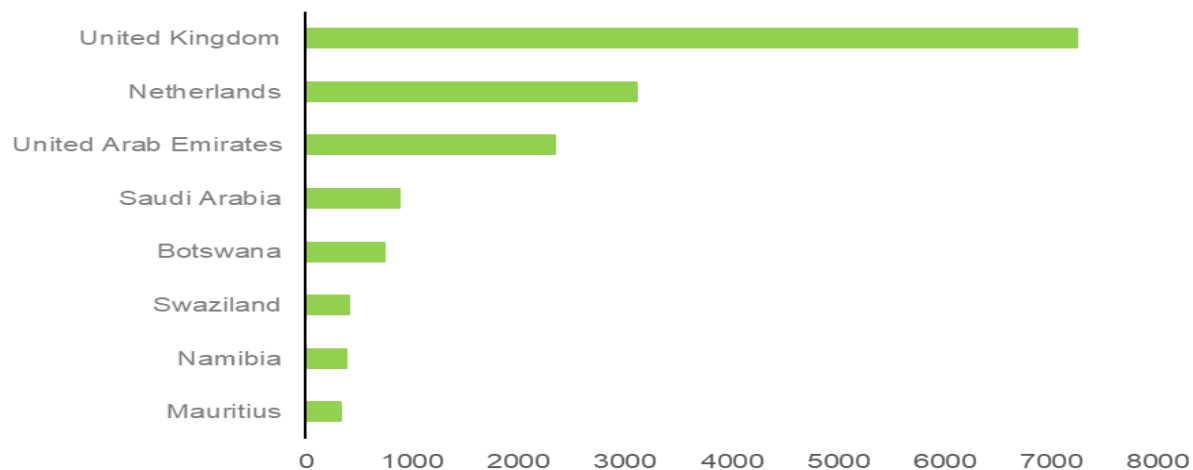
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PEACH

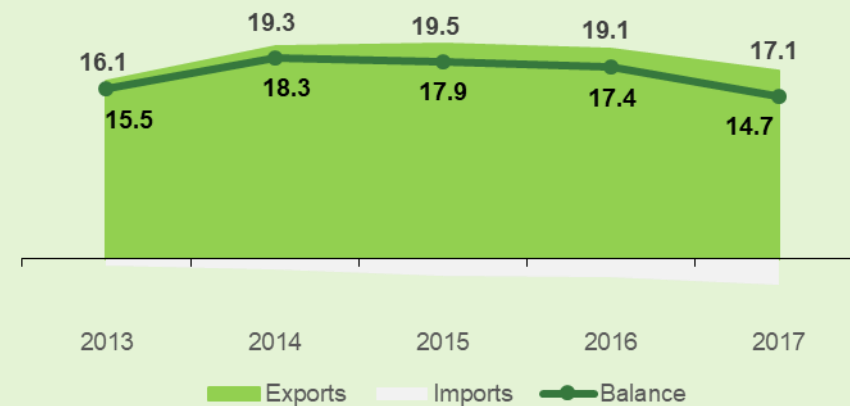


Top 8 importing countries of South African peaches in 2017 (tons)



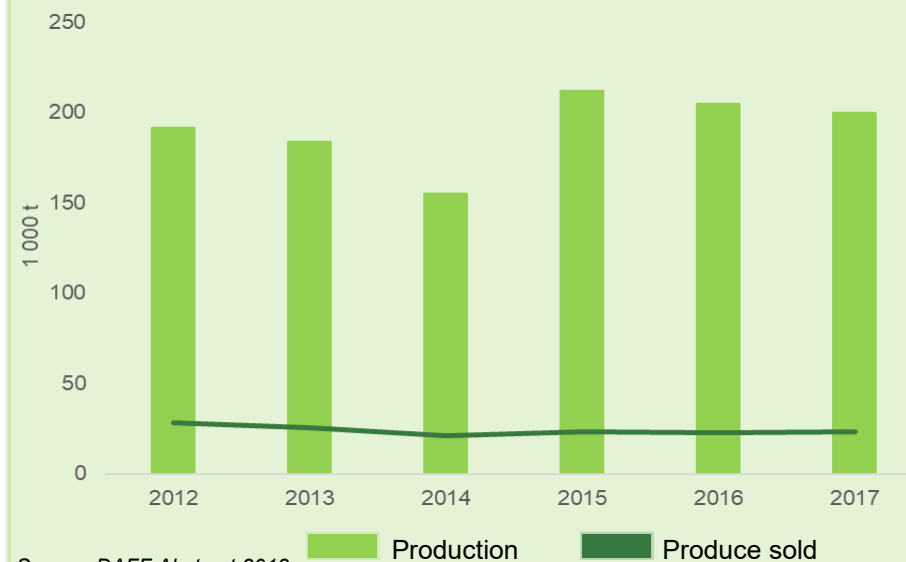
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Dynamics of trade, thousand tons



Source: ITC Trade Map

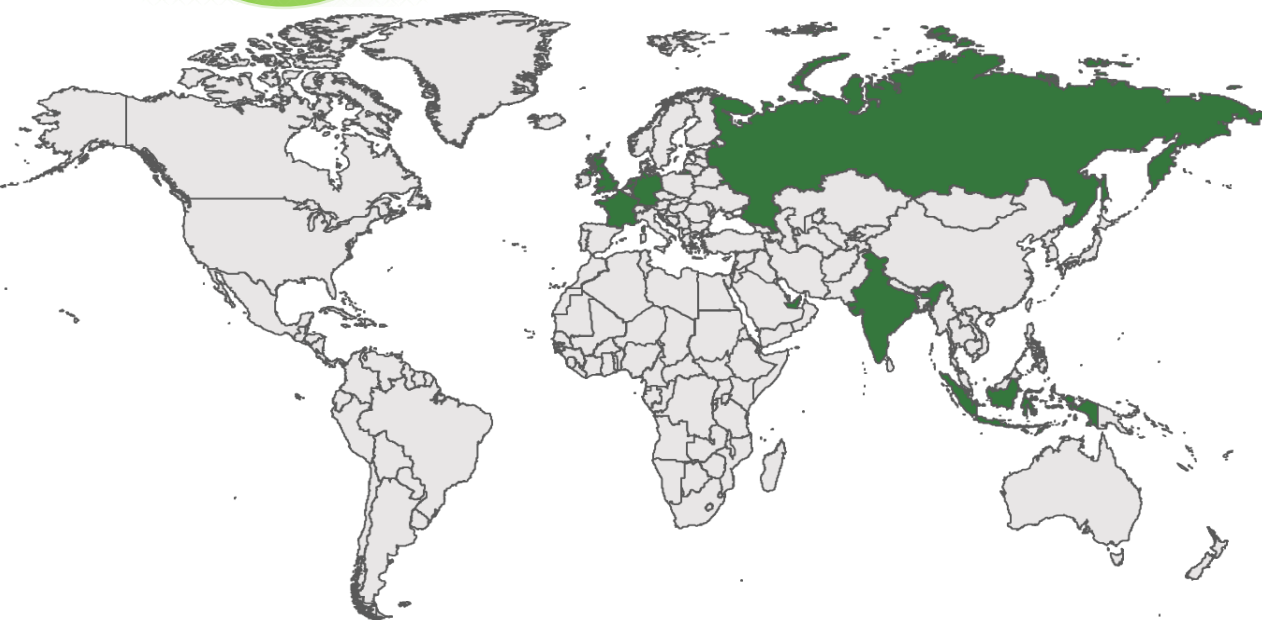
Domestic sales on the fresh produce markets in 2017



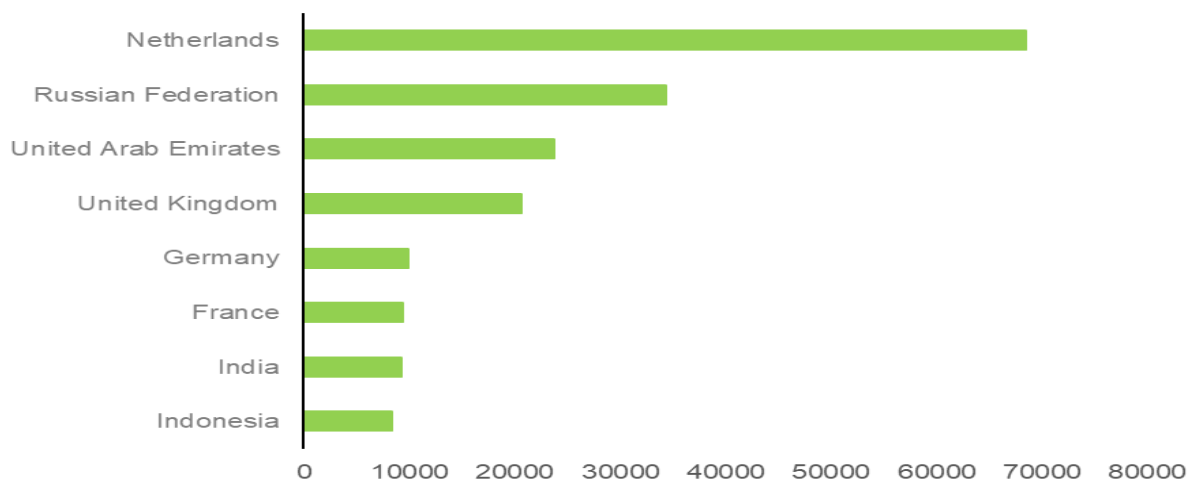
Source: DAFF Abstract 2018



PEAR

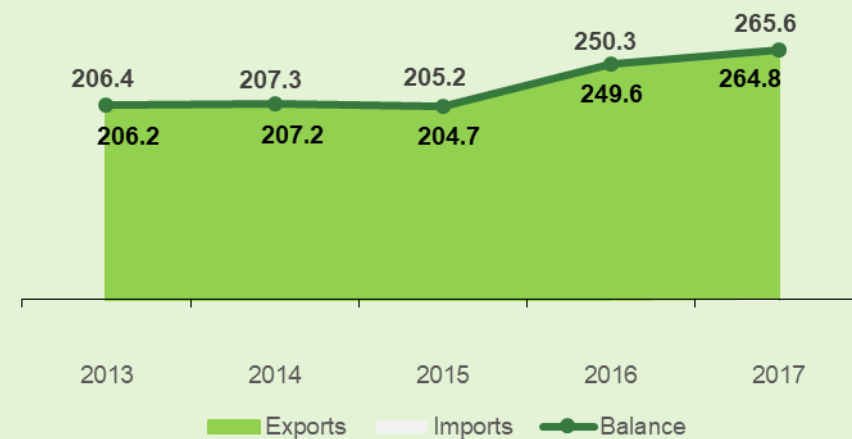


Top 8 importing countries of South African pears in 2017 (tons)



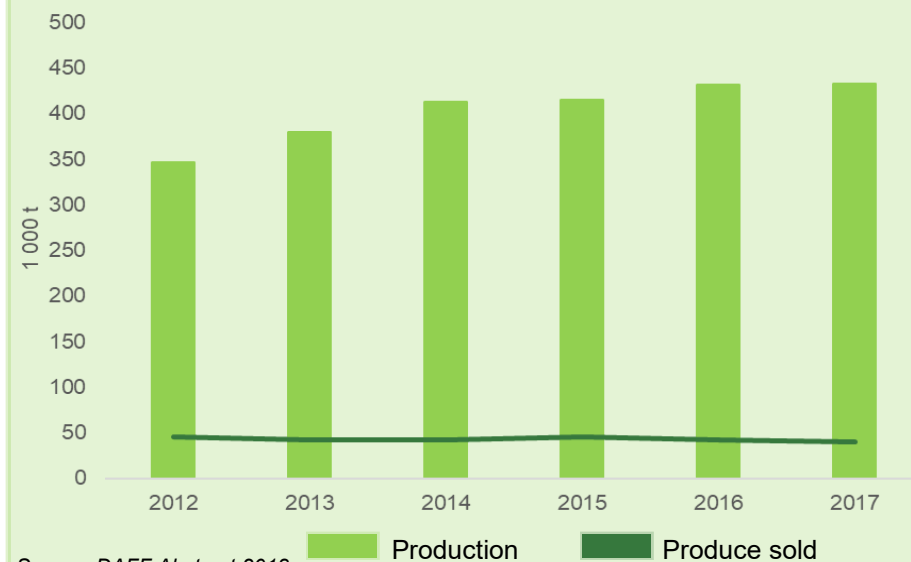
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

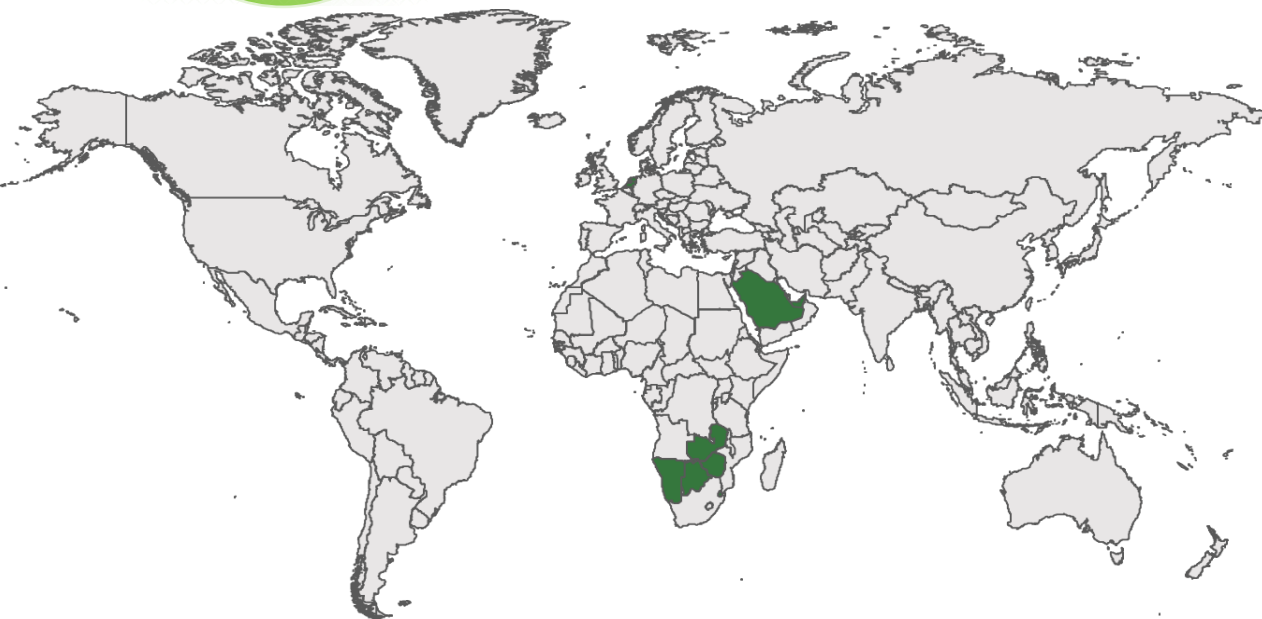
Domestic sales on the fresh produce markets in 2017



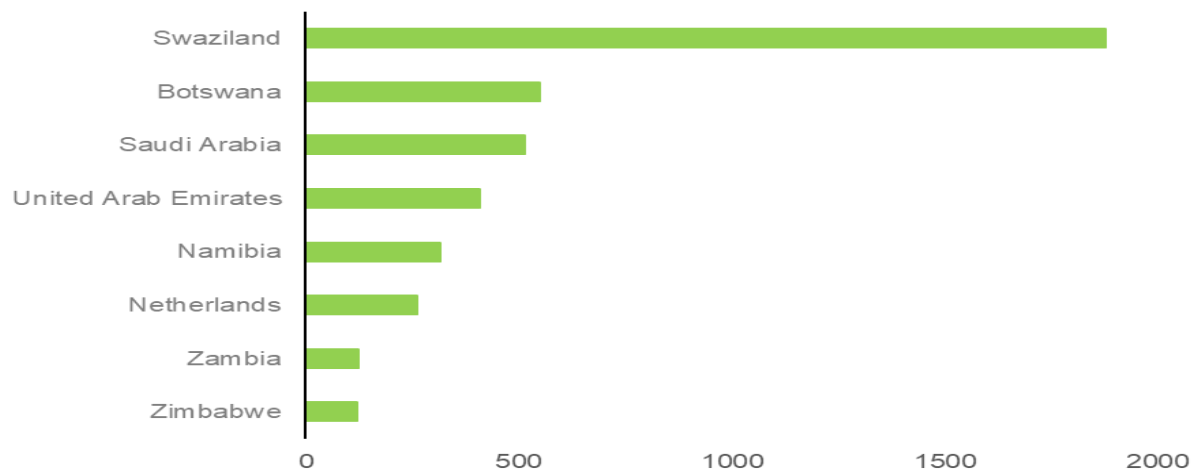
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PINEAPPLE

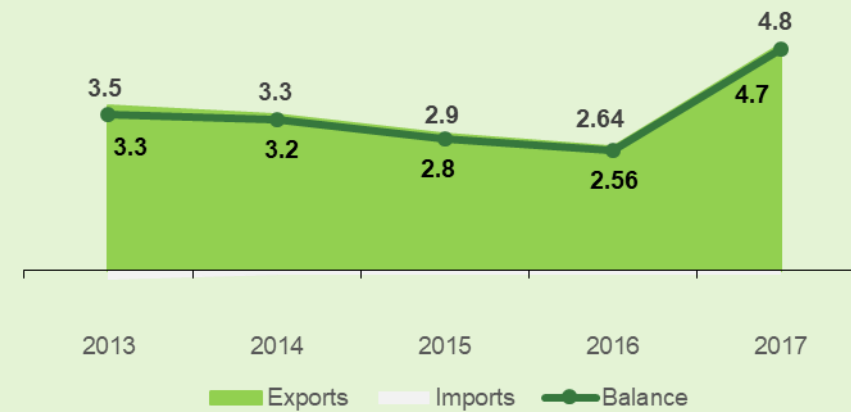


Top 8 importing countries of South African pineapples in 2017 (tons)



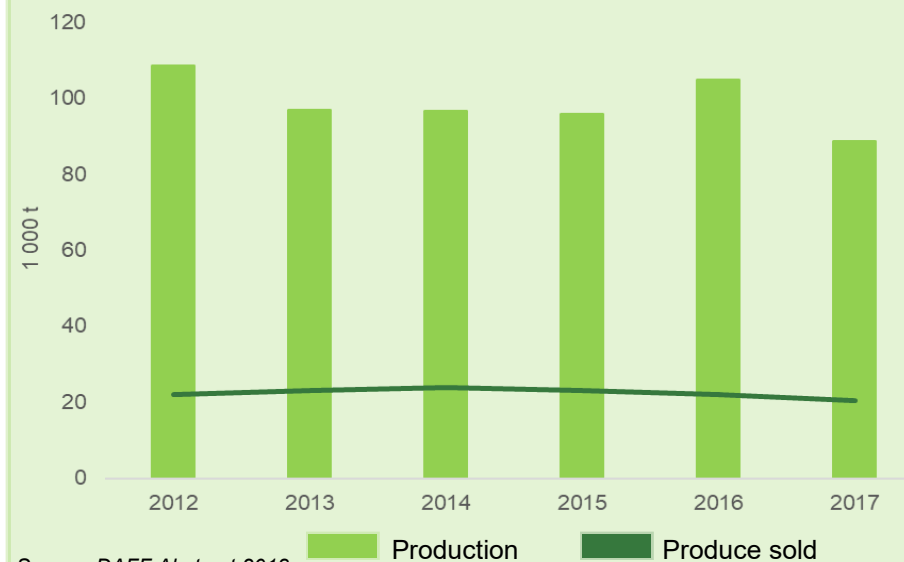
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

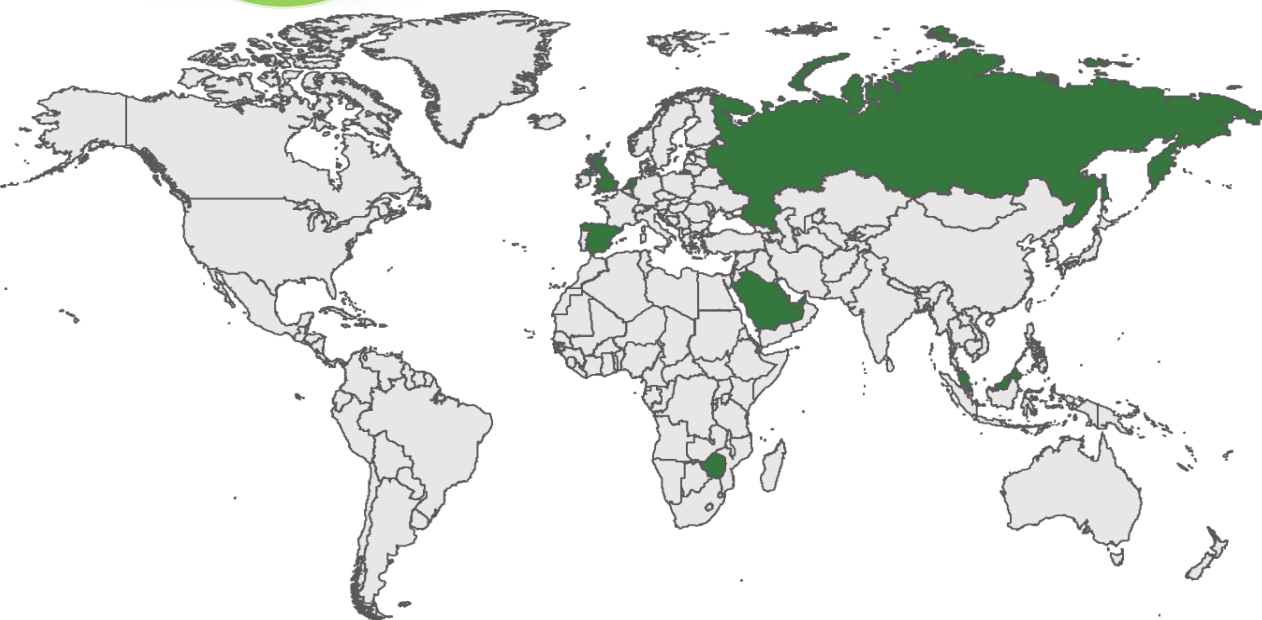
Domestic sales on the fresh produce markets in 2017



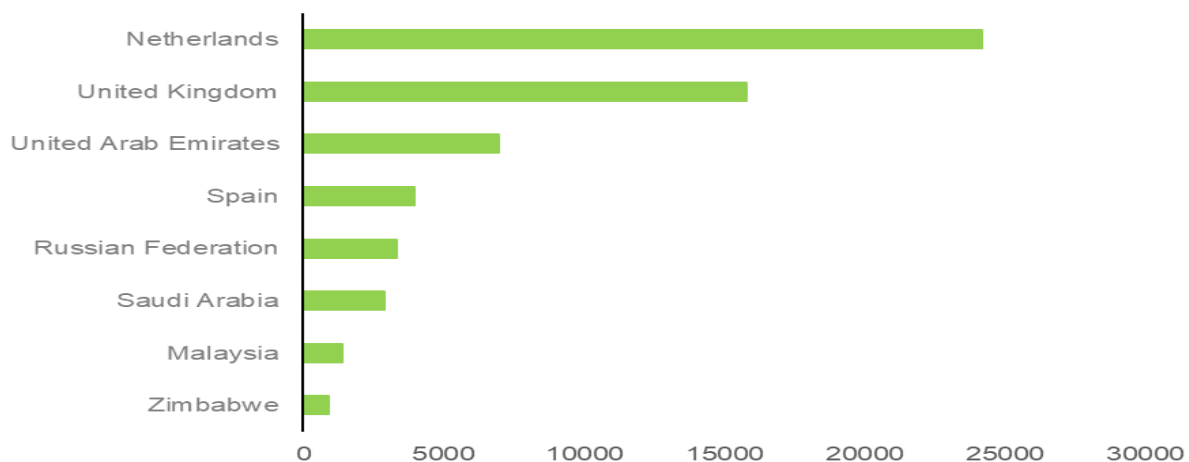
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PLUM

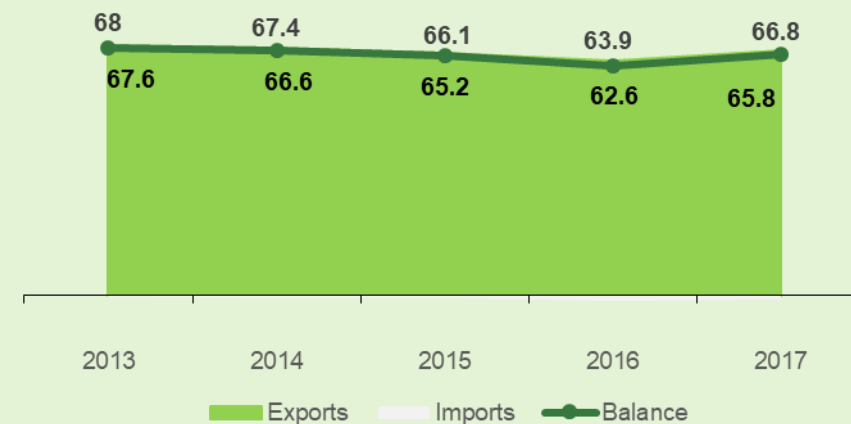


Top 8 importing countries of South African plums in 2017 (tons)



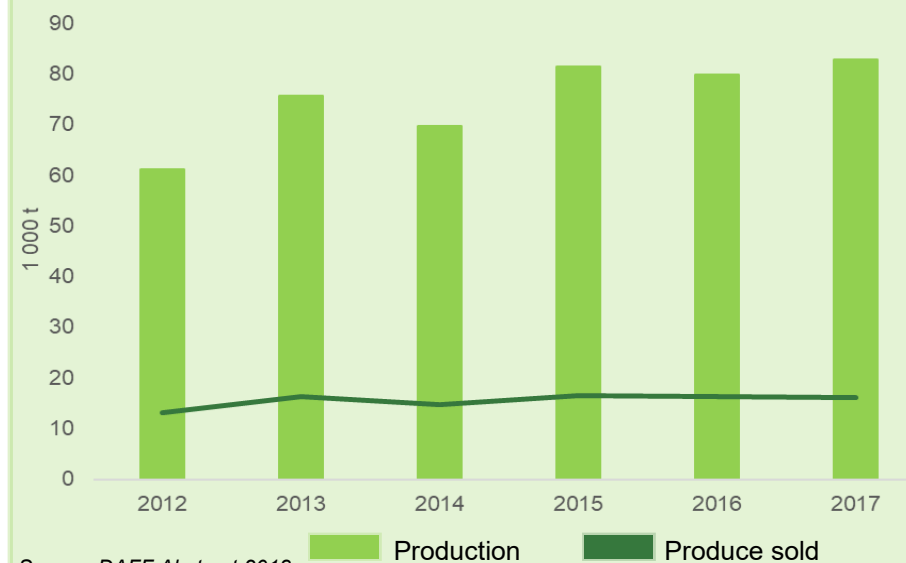
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

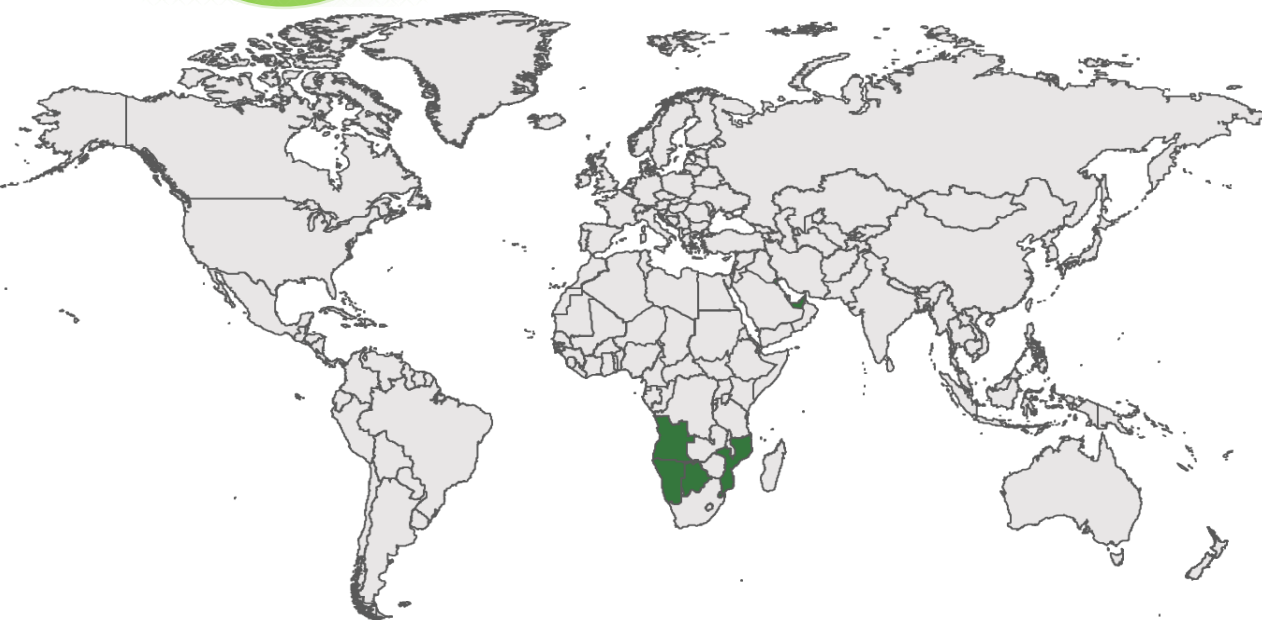
Domestic sales on the fresh produce markets in 2017



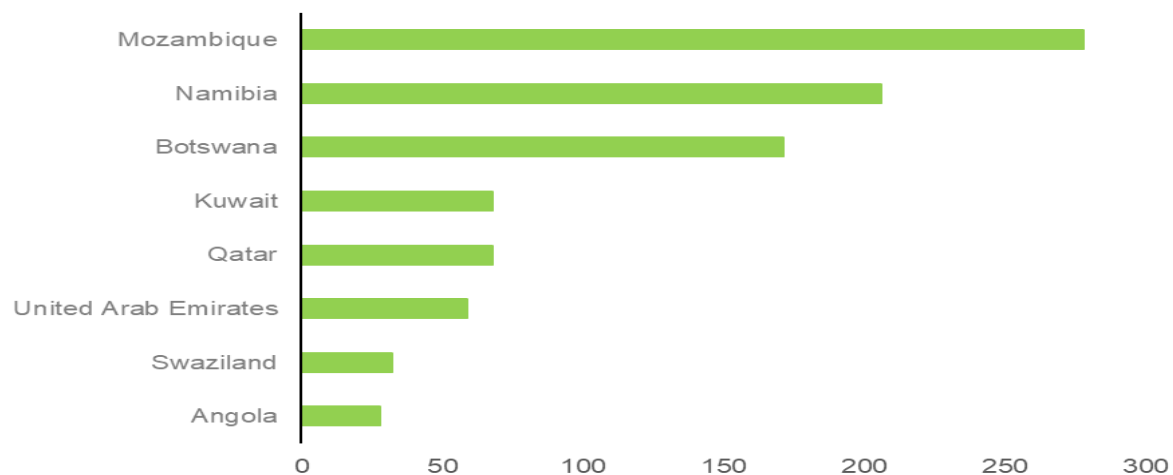
Source: DAFF Abstract 2018



STRAWBERRY

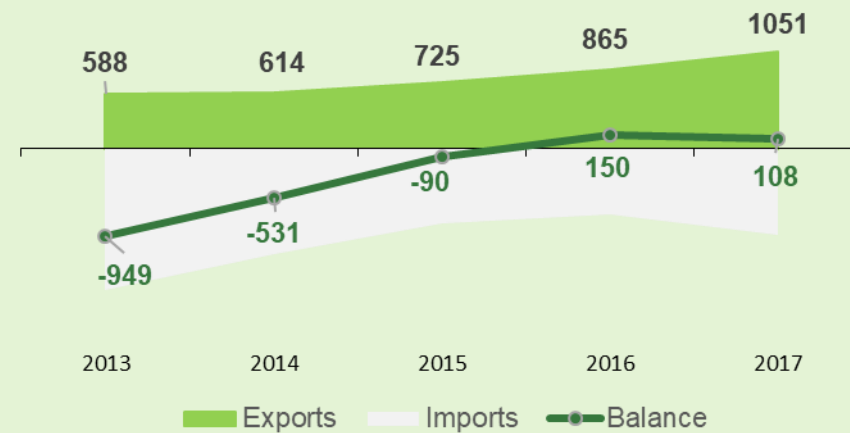


Top 8 importing countries of South African strawberries in 2017 (tons)



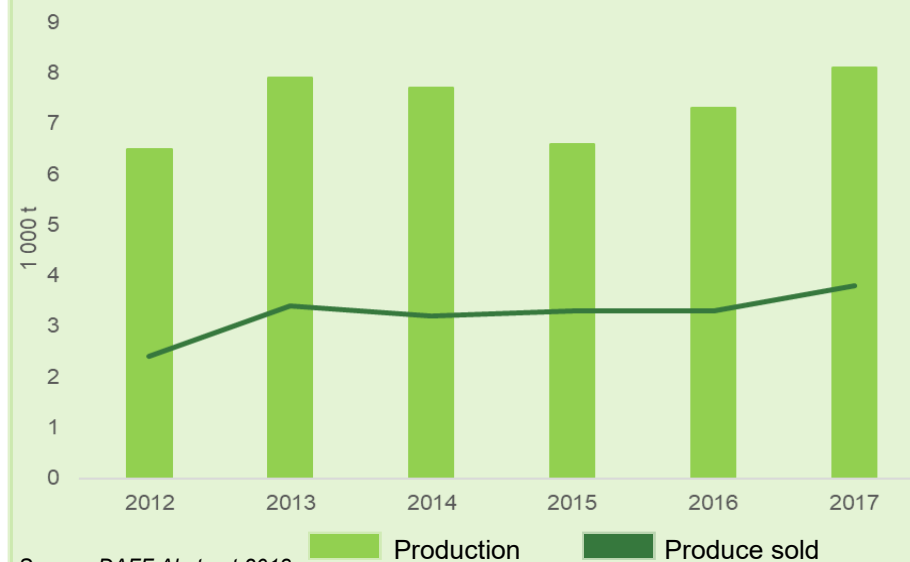
Source: ITC Trade Map

Dynamics of trade, tons



Source: ITC Trade Map

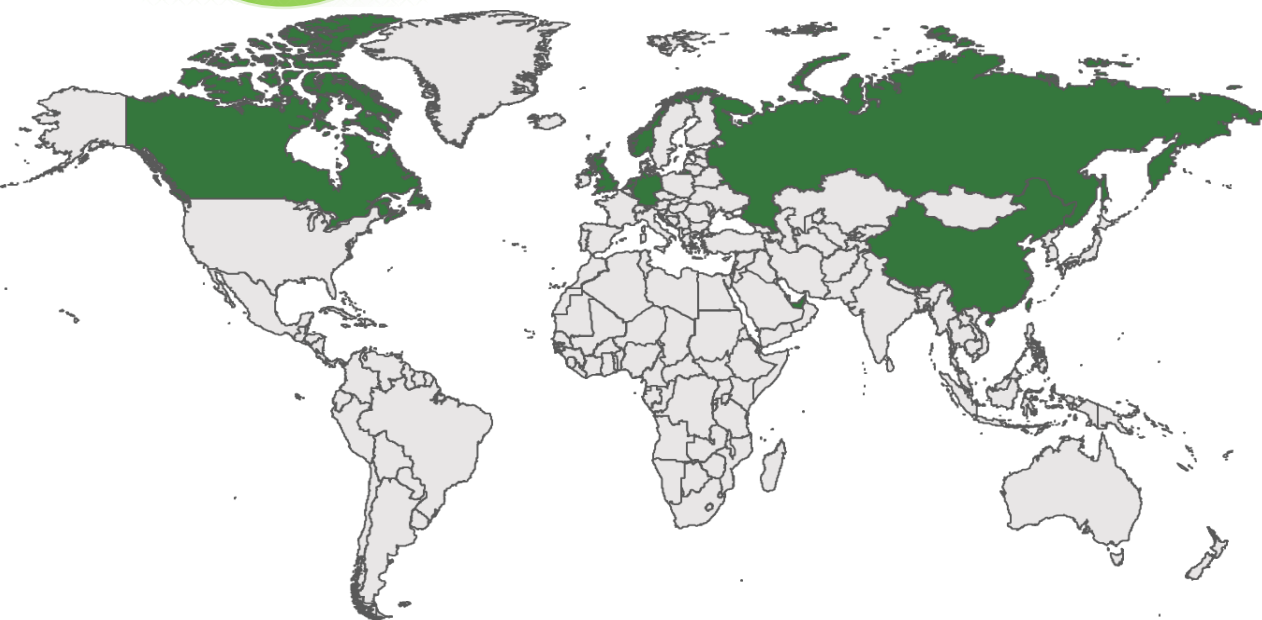
Domestic sales on the fresh produce markets in 2017



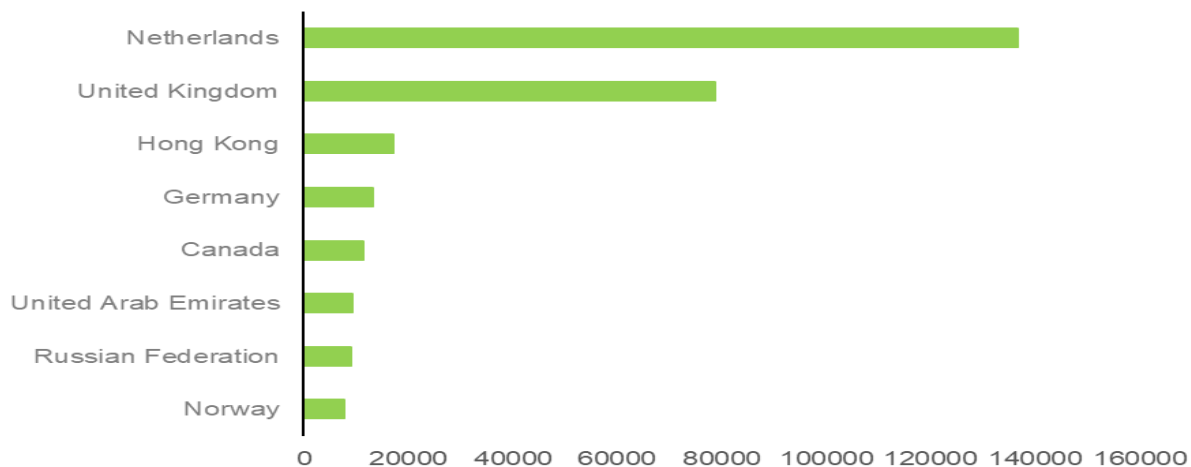
Source: DAFF Abstract 2018



TABLE GRAPES

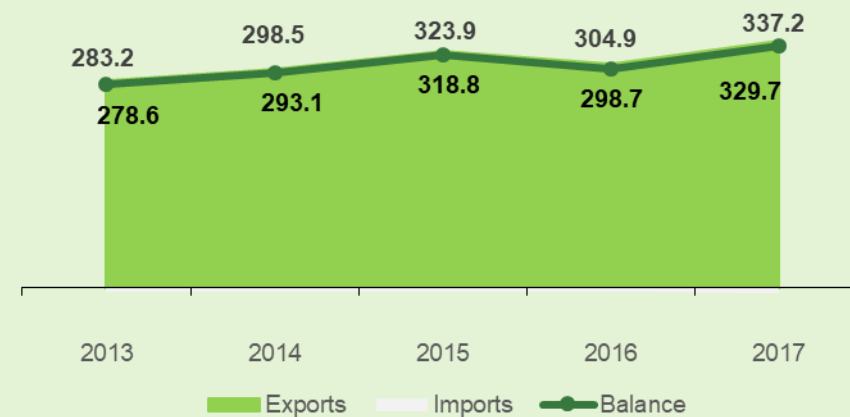


Top 8 importing countries of South African table grapes in 2017 (tons)



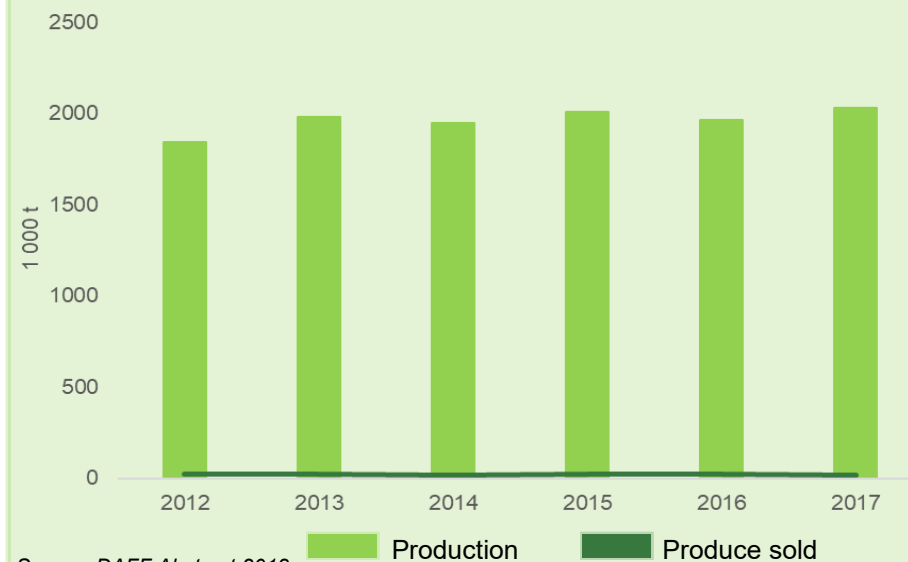
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

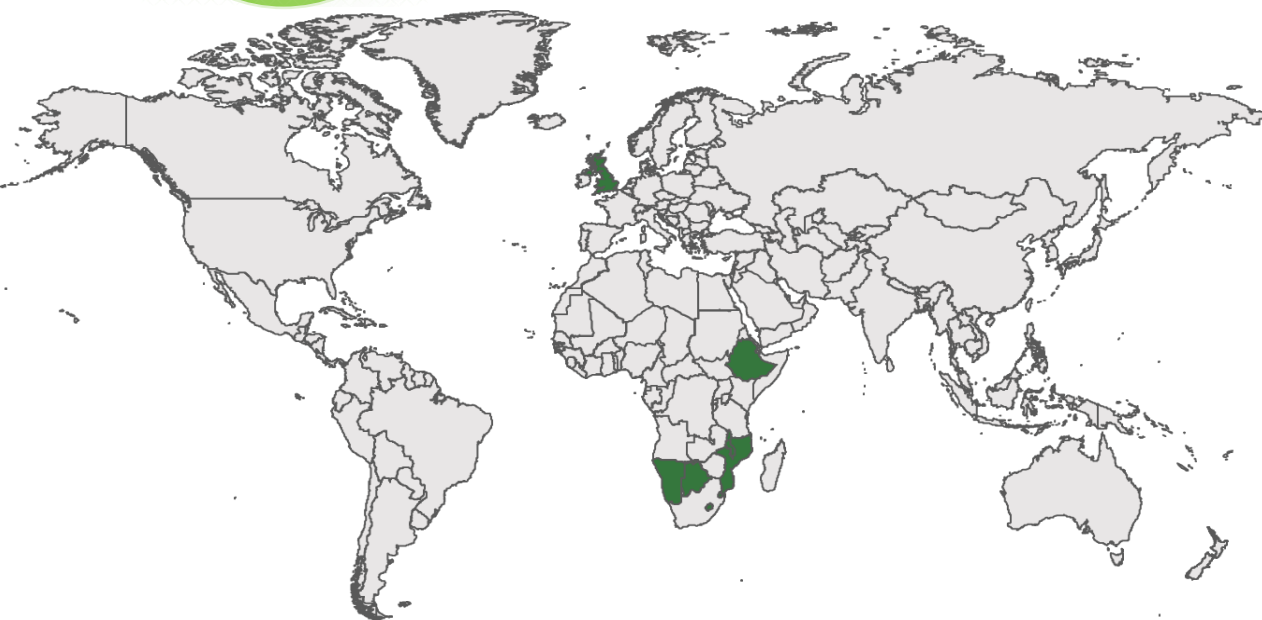
Domestic sales on the fresh produce markets in 2017



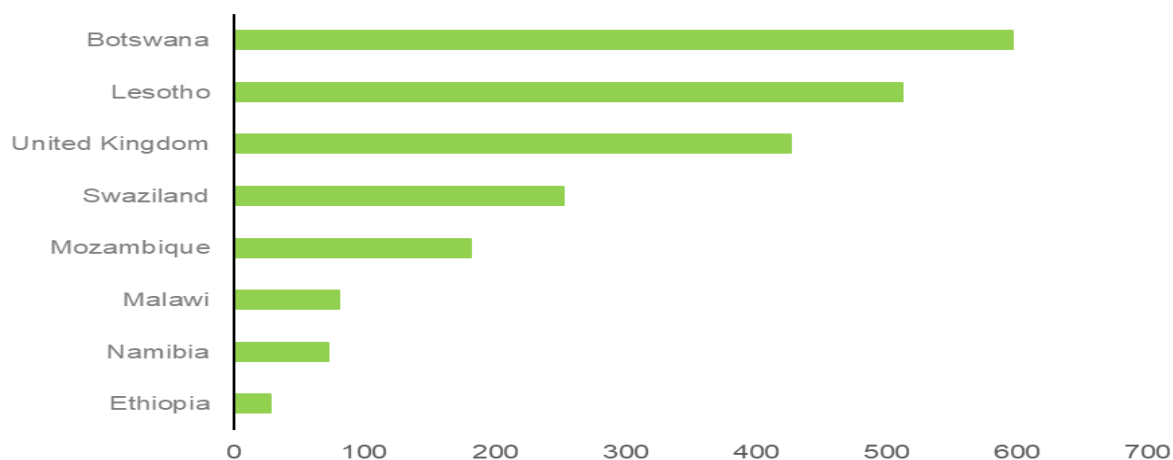
Source: DAFF Abstract 2018



WATERMELON

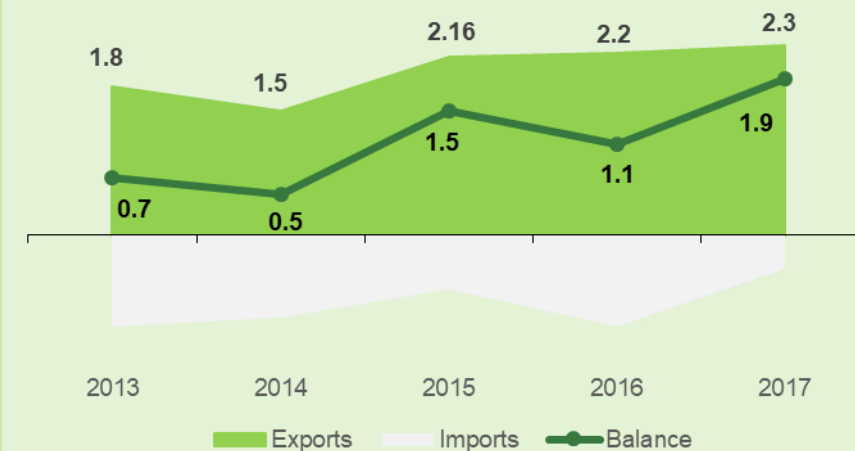


Top 8 importing countries of South African watermelons in 2017 (tons)



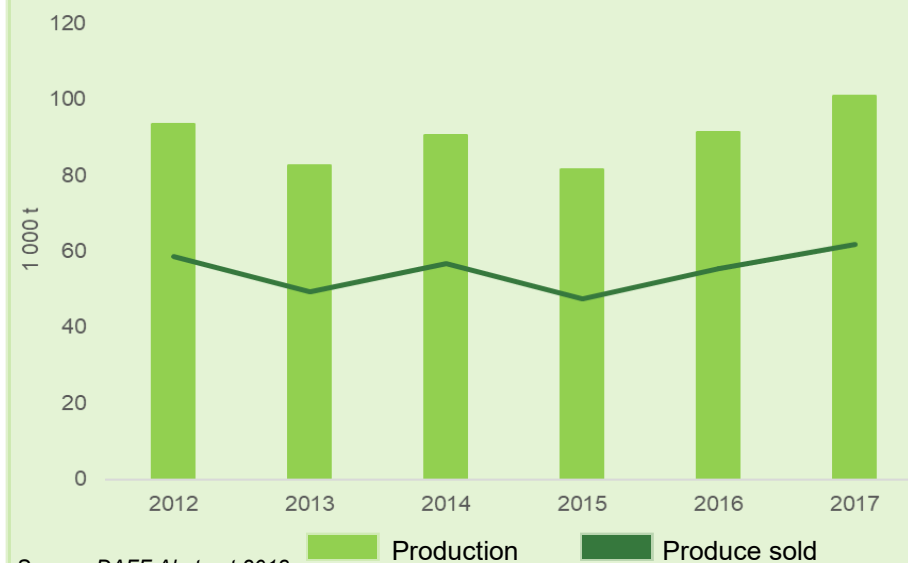
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

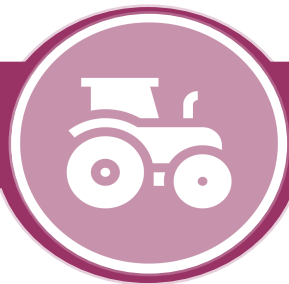
Domestic sales on the fresh produce markets in 2017



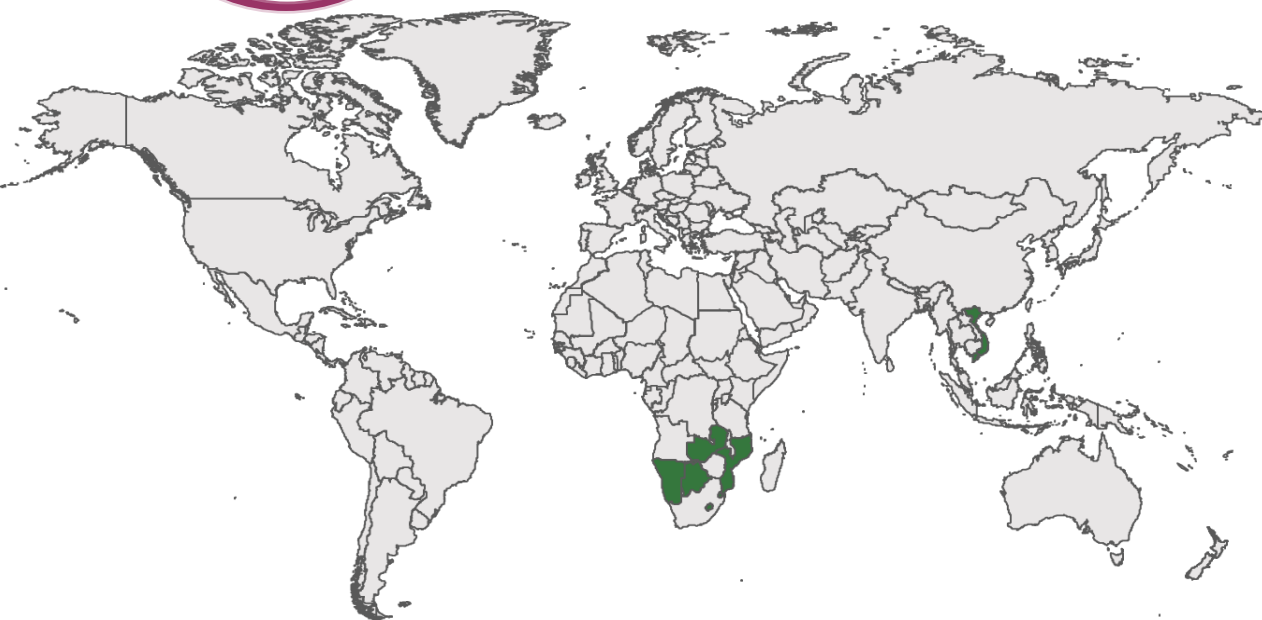
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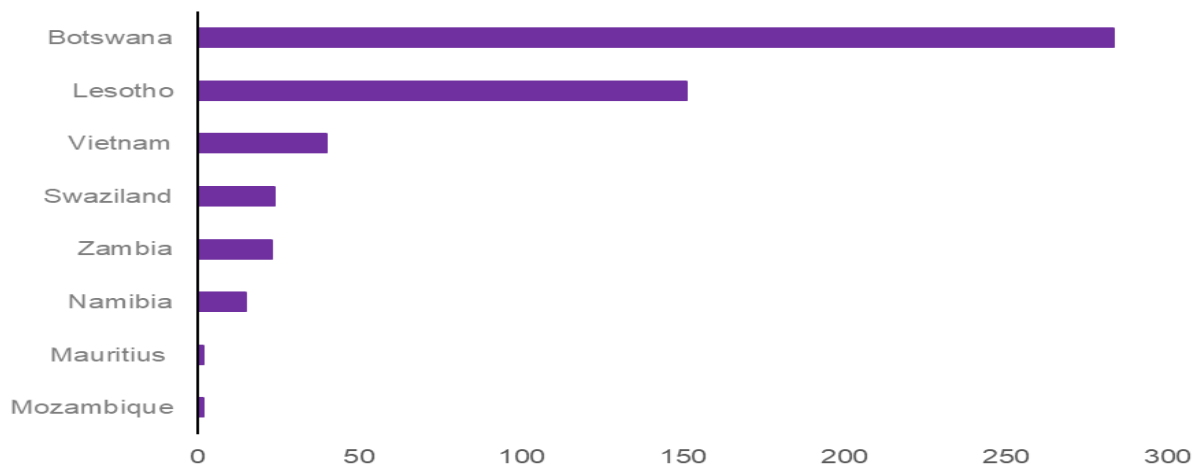
INDUSTRIAL CROPS



COTTON

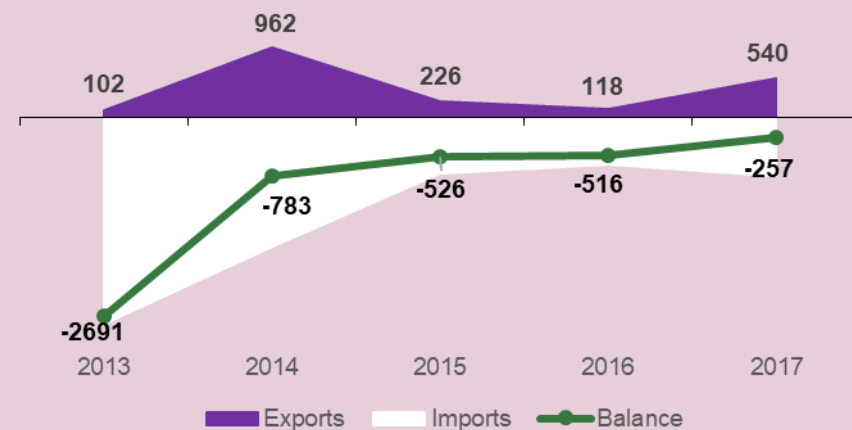


Top 8 importing countries of South African cotton in 2017 (tons)



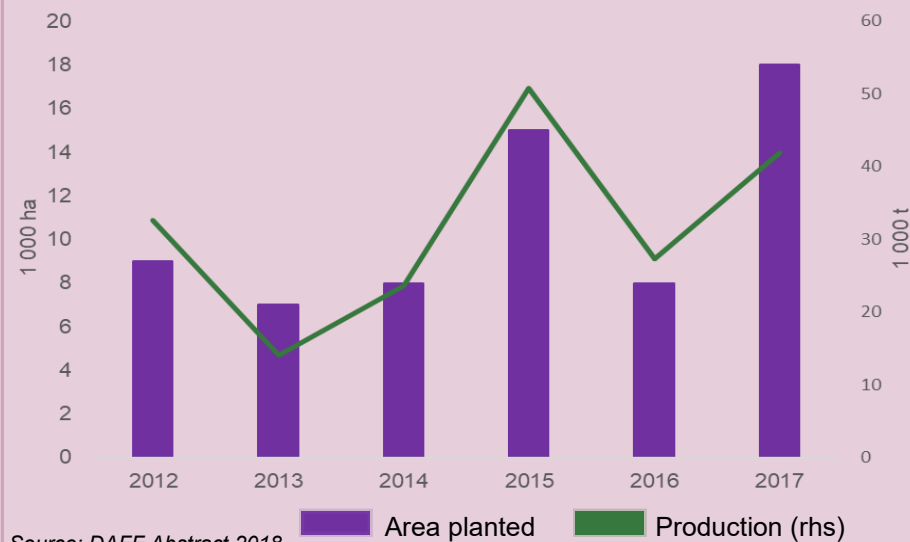
Source: ITC Trade Map

Dynamics of trade, tons



Source: ITC Trade Map

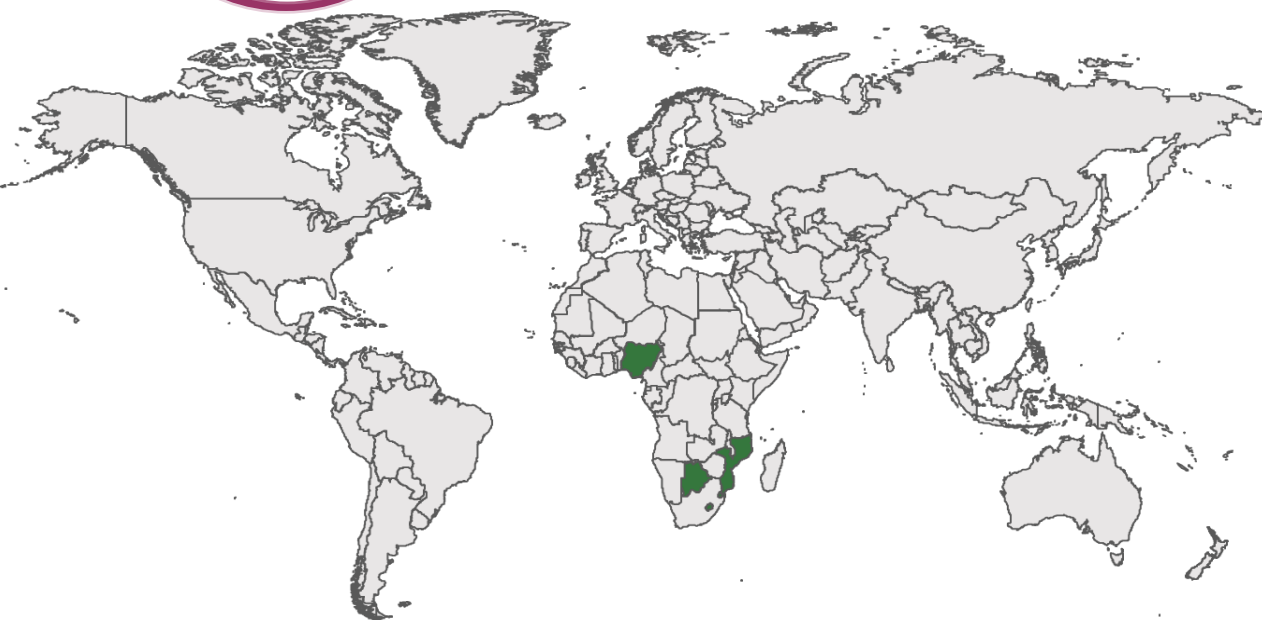
Land utilization in 2017



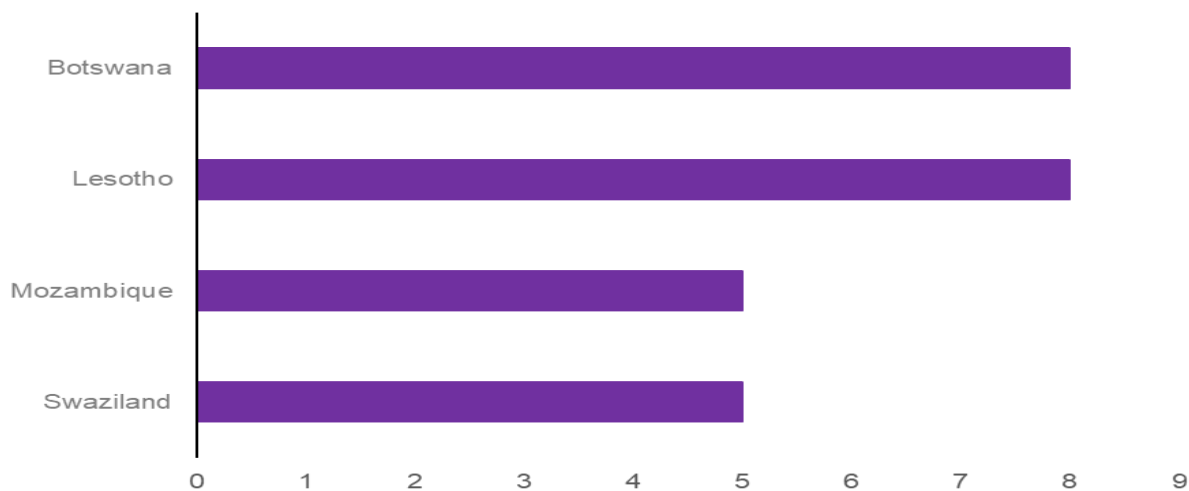
Source: DAFF Abstract 2018



TOBACCO

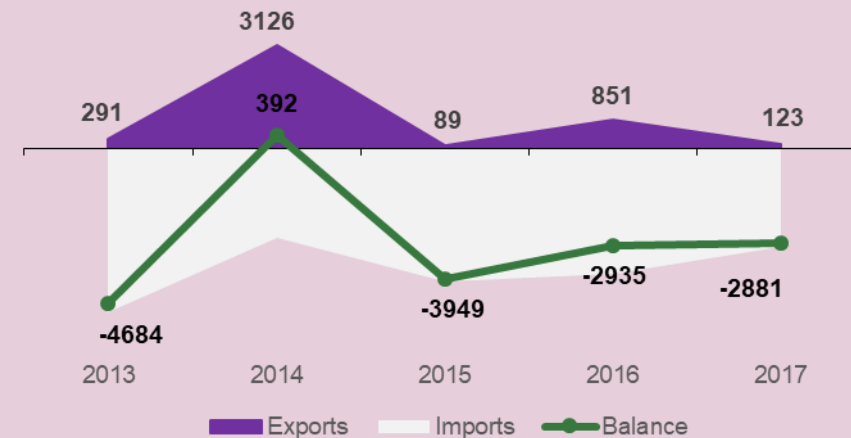


Top 5 importing countries of South African tobacco in 2017



Source: ITC Trade Map

Dynamics of trade, tons

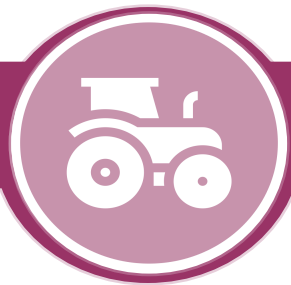


Source: ITC Trade Map

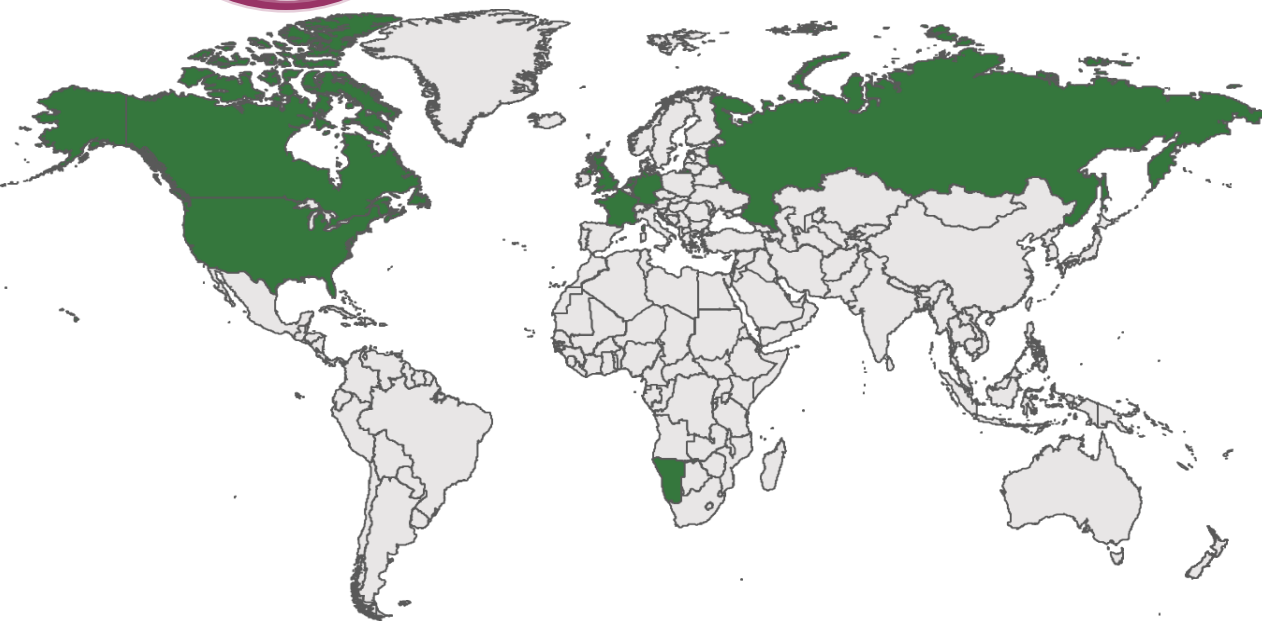
Land utilization in 2017



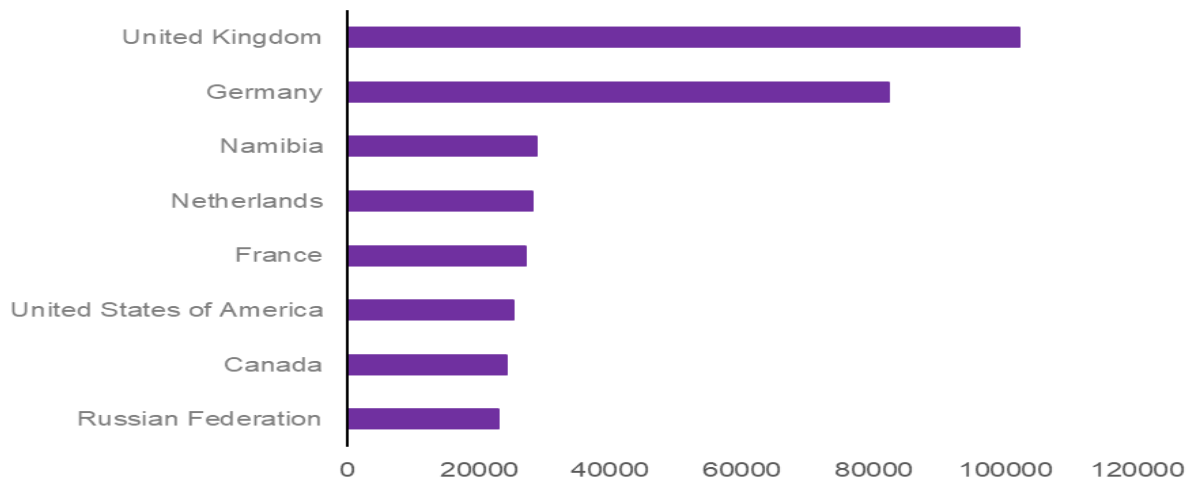
Source: DAFF Abstract 2018



WINE

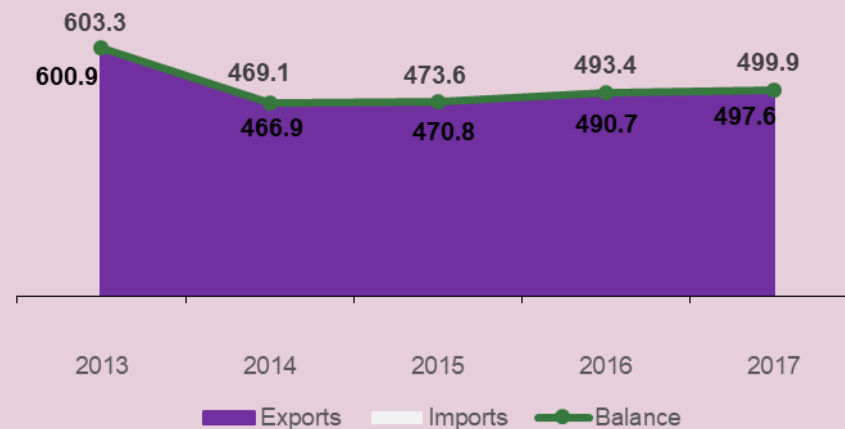


Top 8 importing countries of South African wine in 2017 (tons)



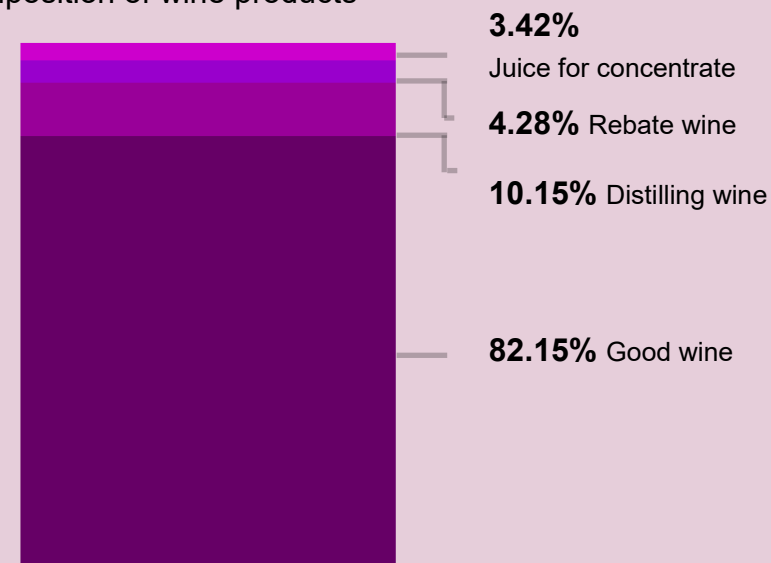
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

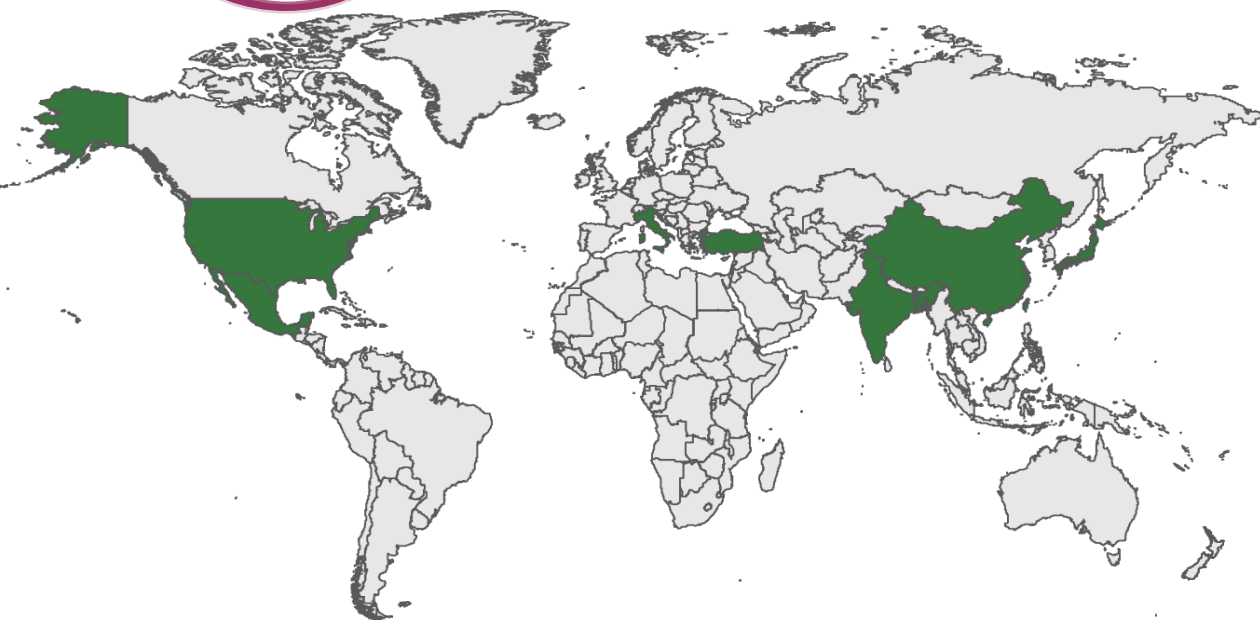
Composition of wine products



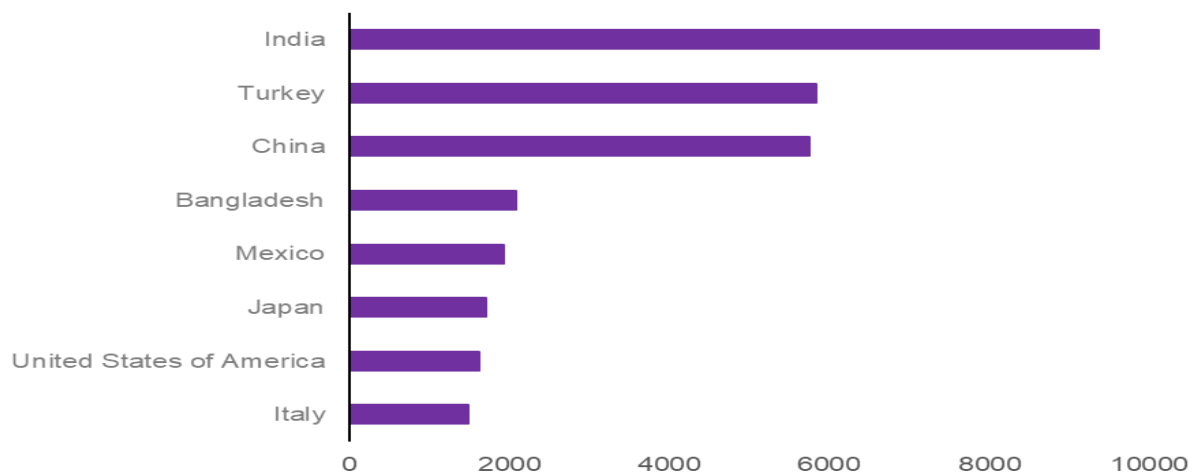
Source: DAFF Abstract 2018



WATTLE BARK

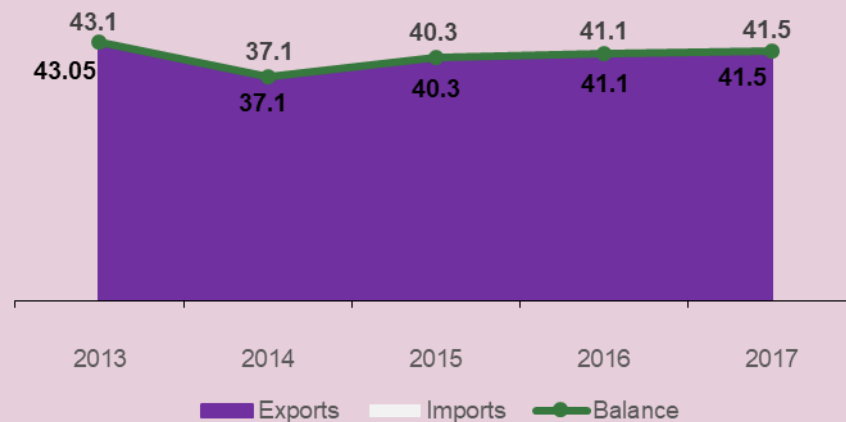


Top 8 importing countries of South African wattle extract in 2017 (tons)



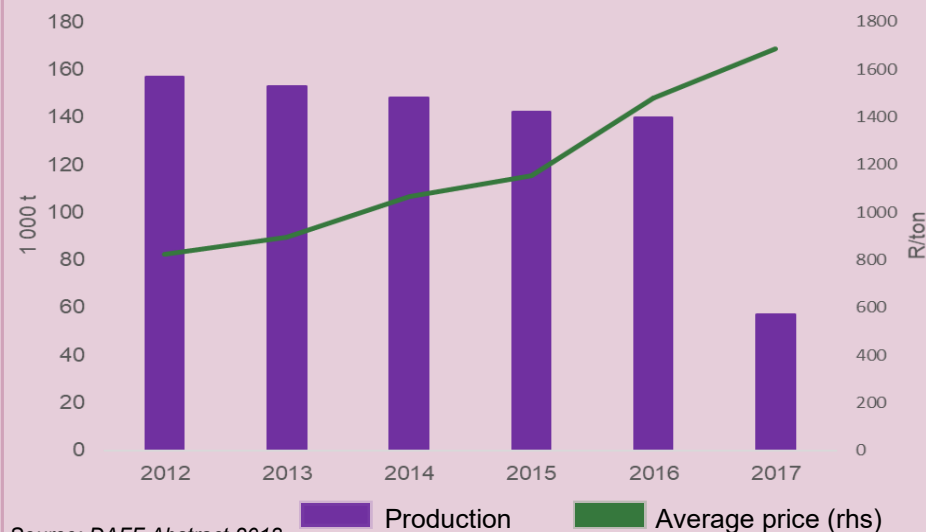
Source: ITC Trade Map

Dynamics of trade, thousand tons



Source: ITC Trade Map

Average price of domestic sales in 2017



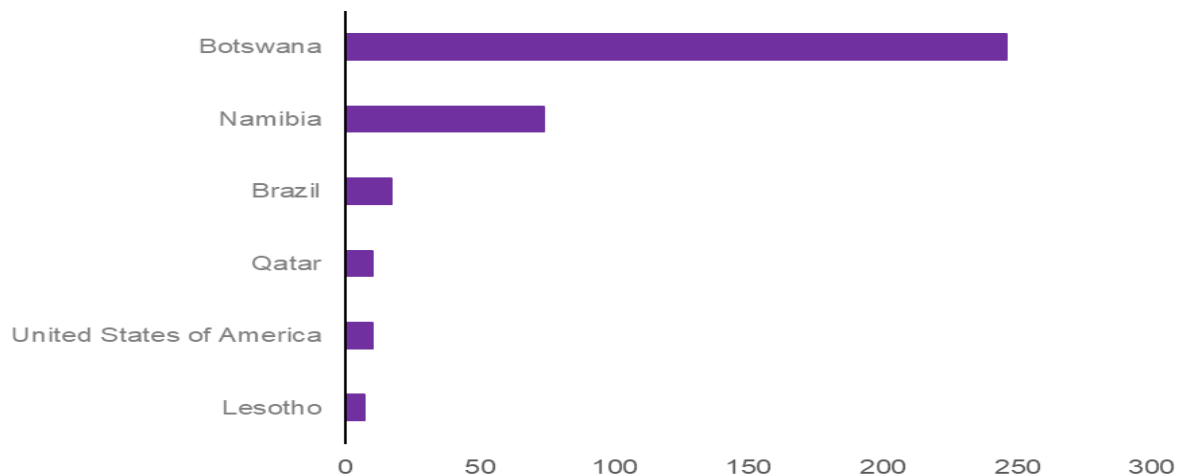
Source: DAFF Abstract 2018



LUCERNE

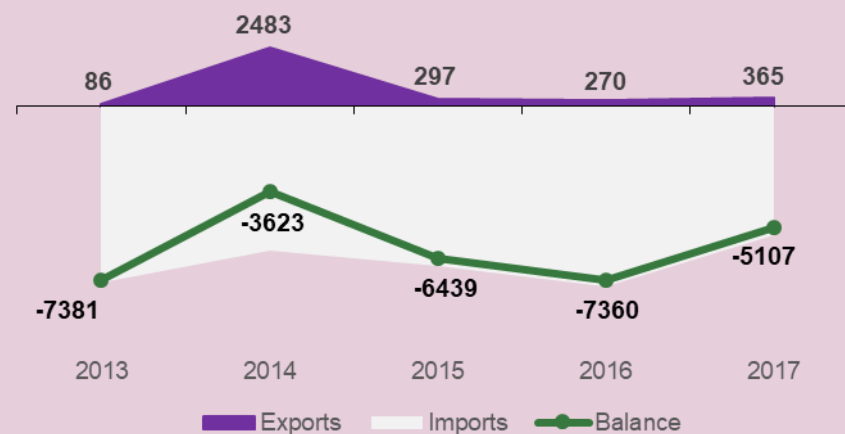


Top 6 importing countries of South African lucerne seeds in 2017 (tons)



Source: ITC Trade Map

Dynamics of trade, tons



Source: ITC Trade Map

Average price of domestic sales in 2017



Source: DAFF Abstract 2018



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MILK PRODUCERS' ORGANISATION

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SA Sybokhaarkwekersvereniging

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