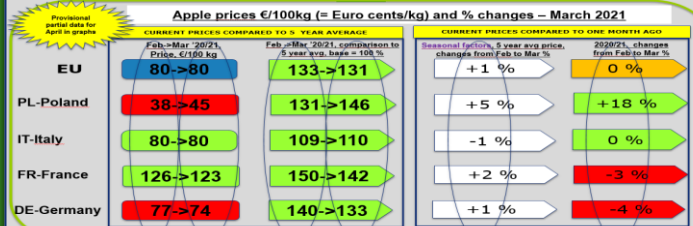
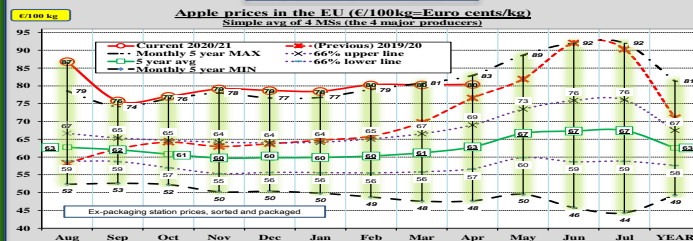
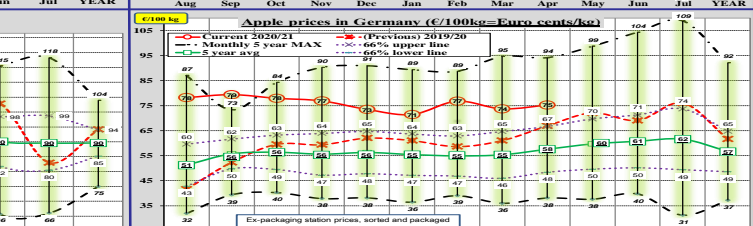
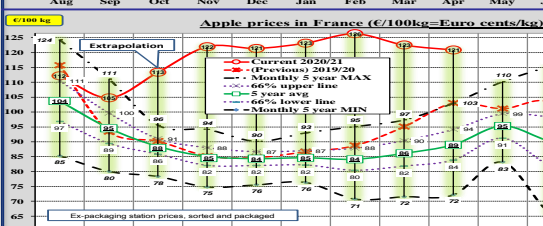
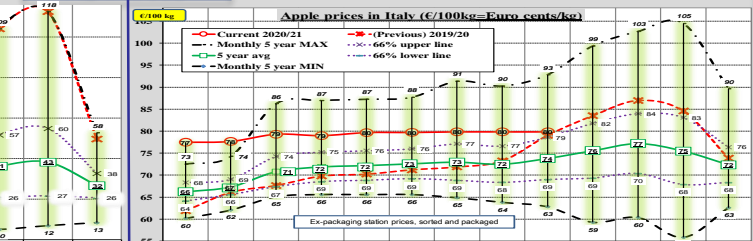
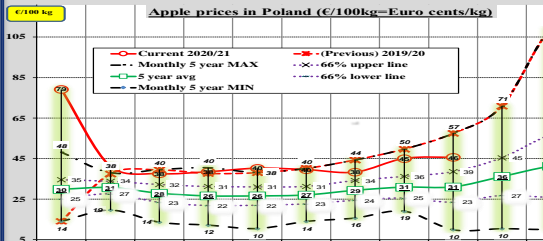


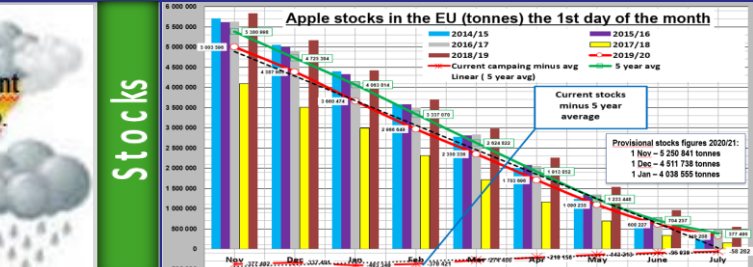
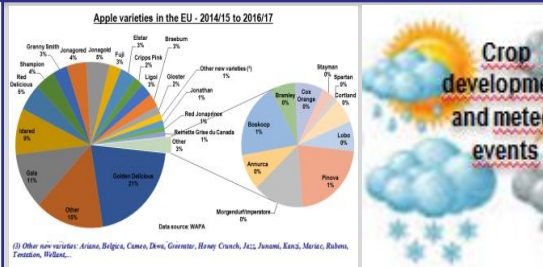
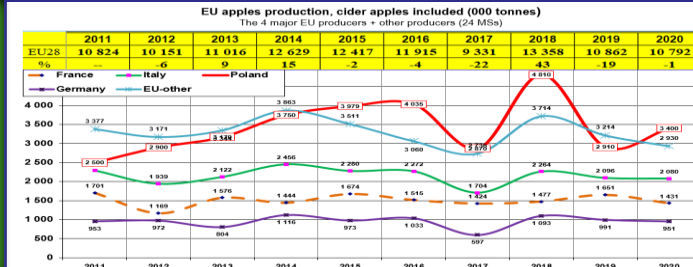
## EU AVG PRICES



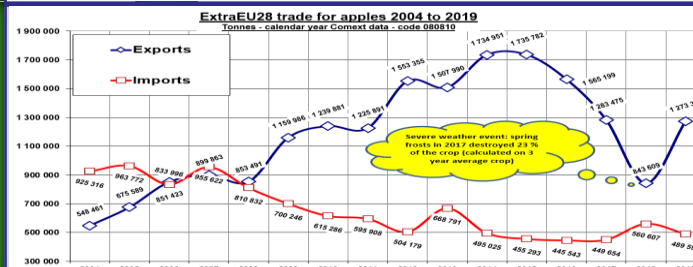
## MS PRICES



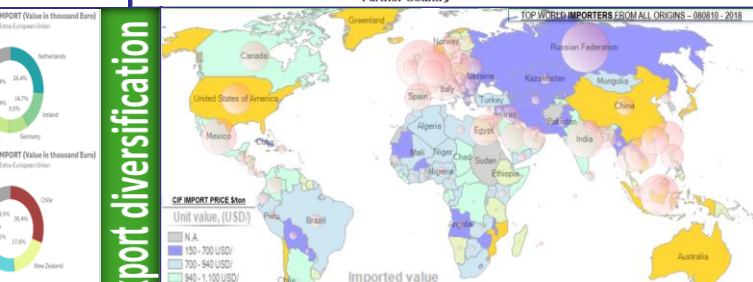
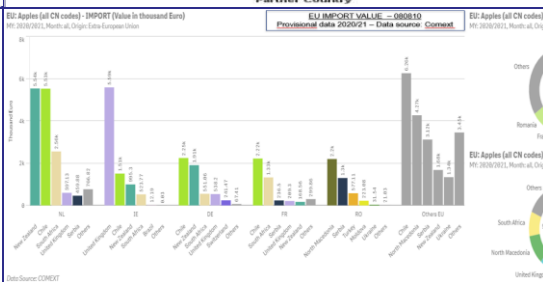
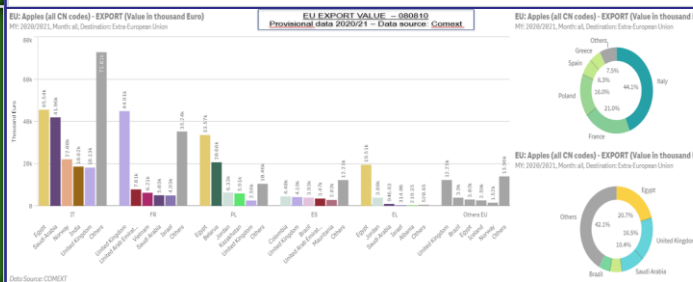
## Production



## Trade (I)



## Trade (II)





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### **0. Summary overview, market update**

#### **1. Prices**

- \* EU prices**
- \* MS prices for major producers**

#### **2. Production (by variety + extreme weather events + stocks)**

#### **3. Trade**

- \* Evolution of the trade balance**
- \* Import monitoring**
- \* Export development**

#### **4. Further detail on trade developments**

#### **5. Export diversification**



## **0. SUMMARY OVERVIEW, MARKET UPDATE**

### **RECENT DEVELOPMENTS – Marketing year 2020/21**

- 1. EU average apple prices remain relatively stable within a high band range (more than 30% above historical average. The next crop could be « small » due to very important frost damages this spring (slide 27 onwards),**
- 2. During the ongoing marketing year prices remain firm above the historical reference period, as expected, due to a « small » crop, especially in France and Poland (fresh product). Although the fresh market is doing well, some tensions are observed in the market of apples for processing in Poland with high levels of supply (the opposite in France); there is a relatively higher proportion of apples of lower quality or damaged by extreme weather events that can only go to the industry, especially in Poland.**
- 3. The new marketing year (2020/21) started on 1 August 2020. WAPA/Prognosfruit delivered production forecasts for 21 Member States. The volume of the EU27 crop is estimated to be around 10 585 thousand tonnes; the UK represents around 2% of the EU27 crop. We have indications pointing to a fresh volume of the Polish crop even smaller than initially expected for reasons of extreme weather events and absence of sufficient labour connected to the sanitary crisis.**
- 4. The volume of the ongoing crop is 1% below the preceding « small » crop and 7% less than the 5 year reference average.**
- 5. Trade: during the ongoing period 2020/21 (Aug to Dec), exports and imports were respectively 6% and 2% below the 5 year reference period average.**

## 1. PRICES

### 1.1. EU Prices

### 1.2. MS prices for major producers

\* Poland (1st EU28 volume producer)

\* Italy (2nd)

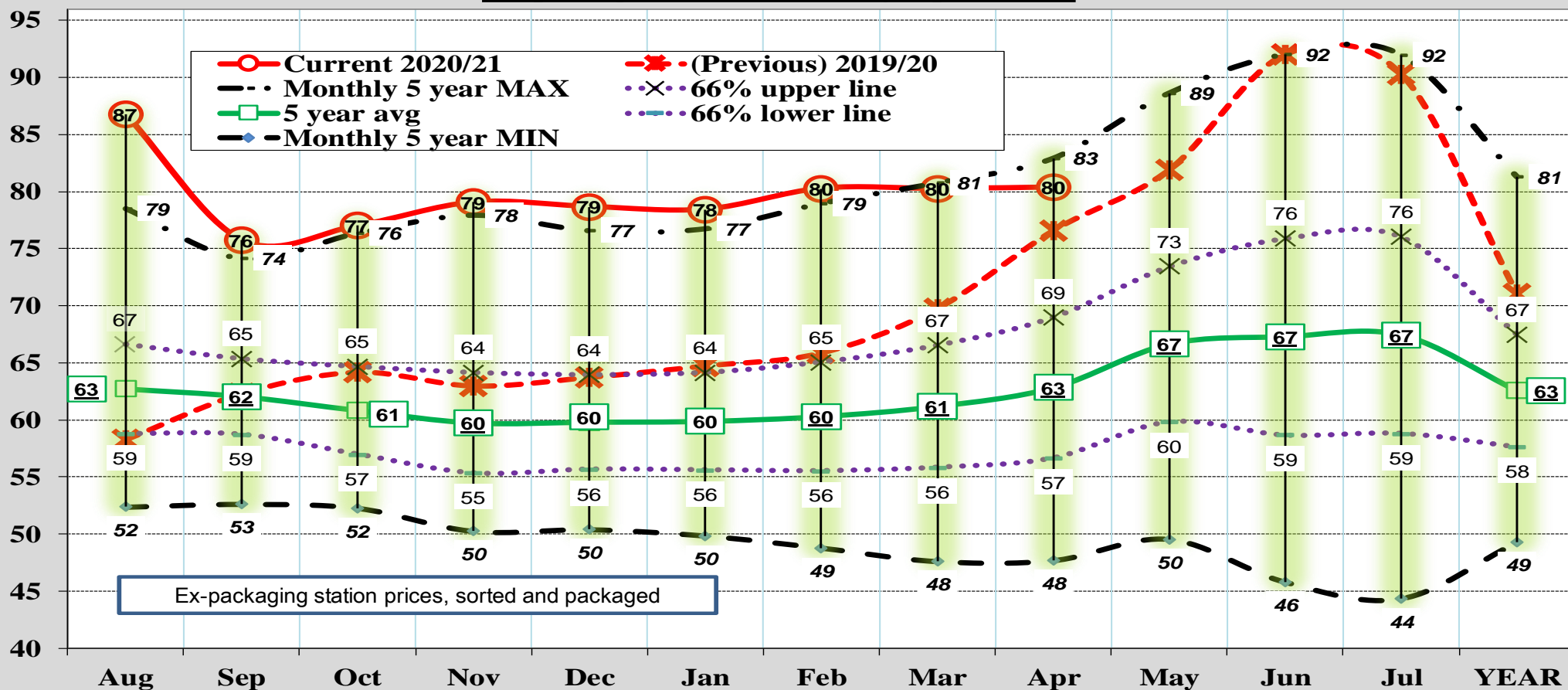
\* France (3rd)

\* Germany (4th)

€/100 kg

# Apple prices in the EU (€/100kg=Euro cents/kg)

Simple avg of 4 MSs (the 4 major producers)





## APPLE PRICES 2021

apples

Season: 2021-2022 (1/1/21 - 12/31/21)

	Jan	Feb	Mar	Apr (*)
	1/1/2021	2/1/2021	3/1/2021	4/1/2021
	31-01-2021	28-02-2021	31-03-2021	30-04-2021
<b>Allemagne</b>	71.40	76.73	73.67	75.23
<b>Austria</b>	94.32	92.58	91.87	90.66
<b>Belgique</b>	60.46	68.66	63.92	52.22
<b>Croatie</b>	65.90	68.97	67.41	72.60
<b>Espagne</b>	82.55	84.77	83.06	79.85
<b>France</b>	123.17	126.29	122.50	120.88
<b>Grèce</b>	85.92	90.60	92.81	92.81
<b>Hongrie</b>	62.77	73.43	70.69	73.06
<b>Italie</b>	79.70	79.83	79.83	79.83
<b>Pays-Bas</b>	50.20	82.92	86.25	97.17
<b>Pologne</b>	39.52	38.26	45.02	45.58
<b>Portugal</b>	83.45	82.35	85.22	86.80
<b>Rép. Tchèque</b>	68.42	64.21	61.11	60.90
<b>Romania</b>	47.96	41.54	43.23	43.21

(\*) Partial data up to 18.04.2021



Provisional  
partial data for  
April in graphs

## Apple prices €/100kg (= Euro cents/kg) and % changes – March 2021

### CURRENT PRICES COMPARED TO 5 YEAR AVERAGE

Feb->Mar '20/21,  
Price, €/100 kg

80->80

Feb->Mar '20/21, comparison to  
5 year avg, base = 100 %

133->131

PL-Poland

38->45

131->146

IT-Italy

80->80

109->110

FR-France

126->123

150->142

DE-Germany

77->74

140->133

### CURRENT PRICES COMPARED TO ONE MONTH AGO

Seasonal factors, 5 year avg price,  
changes from Feb to Mar %

+1 %

2020/21, changes  
from Feb to Mar %

0 %

+5 %

+18 %

-1 %

0 %

+2 %

-3 %

+1 %

-4 %

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## Apple prices €/100kg (= Euro cents/kg) and % changes – February 2021

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE			CURRENT PRICES COMPARED TO ONE MONTH AGO	
	Jan->Feb '20/21, Price, €/100 kg	Jan->Feb '20/21, comparison to 5 year avg, base = 100 %	Seasonal factors, 5 year avg price, changes from Jan to Feb %	2020/21, changes from Jan to Feb %
EU	78->80	131->133	+1 %	+2 %
PL-Poland	40->38	147->131	+9 %	-3 %
IT-Italy	80->80	110->109	+1 %	0 %
FR-France	123->126	146->150	-1 %	+3 %
DE-Germany	71->76	129->140	-1 %	+7 %

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## Apple prices €/100kg (= Euro cents/kg) and % changes – January 2021

### CURRENT PRICES COMPARED TO 5 YEAR AVERAGE

Dec->Jan '20/21,  
Price, €/100 kg

Dec-Jan '20/21, comparison to  
5 year avg, base = 100 %

EU

79->78

132->132

PL-Poland

40->40

152->147

IT-Italy

80->80

110->110

FR-France

121->123

144->146

DE-Germany

73->71

131->129

### CURRENT PRICES COMPARED TO ONE MONTH AGO

Seasonal factors, 5 year avg price,  
changes from Dec to Jan %

2020/21, changes  
from Dec to Jan %

0 %

0 %

+2 %

-2 %

+1 %

0 %

0 %

+1 %

-1 %

-3 %

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## Apple prices €/100kg (= Euro cents/kg) and % changes – December 2020

### CURRENT PRICES COMPARED TO 5 YEAR AVERAGE

Nov->Dec '20,  
Price, €/100 kg

Nov-Decv '20, comparison to  
5 year avg, base = 100 %

EU

79->79

132->132

PL-Poland

38->40

145->152

IT-Italy

79->80

110->110

FR-France

122->121

143->144

DE-Germany

77->73

138->131

### CURRENT PRICES COMPARED TO ONE MONTH AGO

Seasonal factors, 5 year avg price,  
changes from Nov to Dec %

2020/21, changes  
from Nov to Dec %

0 %

0 %

0 %

+5 %

0 %

+1 %

-1 %

0 %

+1 %

-4 %

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## Apple prices €/100kg (= Euro cents/kg) and % changes – November 2020

### CURRENT PRICES COMPARED TO 5 YEAR AVERAGE

Oct -> Nov '20,  
Price, €/100 kg

Oct -Nov '20, comparison to  
5 year avg, base = 100 %

EU

71->79

117->132

PL-Poland

38->38

135->145

IT-Italy

79->79

112->110

FR-France

90->122

102->143

DE-Germany

78->77

138->138

### CURRENT PRICES COMPARED TO ONE MONTH AGO

Seasonal factors, 5 year avg price,  
changes from Oct to Nov %

2020/21, changes  
from Oct to Nov %

-2 %

+11\* %

-5 %

+3 %

+2 %

0 %

-4 %

+36 %

-1 %

-1 %

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(\*) Extrapolation & partial data for FR, PL & EU

## Apple prices €/100kg (= Euro cents/kg) and % changes – October 2020

	CURRENT PRICES COMPARED TO 5 YEAR AVERAGE		CURRENT PRICES COMPARED TO ONE MONTH AGO	
	Sep -> Oct '20, Price, €/100 kg	Sep -Oct '20, comparison to 5 year avg, base = 100 %	Seasonal factors, 5 year avg price, changes from Sep to Oct %	2020/21, changes from Aug to Sep %
EU	76*->71*	122*->117*	-2 %	-6* %
PL-Poland	41*->38*	134*->135*	-9 %	-9* %
IT-Italy	78->79	115->112	+5 %	+2 %
FR-France	112->93*	112->105*	-9 %	-7* %
DE-Germany	79->78	142->138	+1 %	-2 %

(\*) Extrapolation, partial prices for PL

## Apple prices €/100kg (= Euro cents/kg) and % changes – September 2020

### CURRENT PRICES COMPARED TO 5 YEAR AVERAGE

Aug -> Sep '20,  
Price, €/100 kg

Aug -Sep '20, comparison to  
5 year avg, base = 100 %

EU

92\*->85\*

146\*->137\*

PL-Poland

98\*->79\*

331\*->259\*

IT-Italy

77->78

117->115

FR-France

112->93

112->105

DE-Germany

78->79

153->142

### CURRENT PRICES COMPARED TO ONE MONTH AGO

Seasonal factors, 5 year avg price,  
changes from Aug to Sep %

2020/21, changes  
from Aug to Sep %

-1 %

-7 %

+3 %

-20\* %

+2 %

0 %

-9 %

-7 %

+9 %

+2 %

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## PRICE ANALYSIS (SHORT TERM), AN EXPLANATION BY EXAMPLE

### What is found in the columns of montly price figures?

1. Column A: average monthly prices for August 2020 by Member State and in the EU;
2. Column B: average monthly prices for September 2020 by Member State and in the EU;
3. Column C: index of prices for August 2020 compared to the average prices of the 5 preceding years (base = 100);
4. Column D: index of prices for September 2020 compared to the average prices of the 5 preceding years (base = 100);
5. Column E: percentage change of prices in September compared to August for the average price of the 5 preceding years (<>seasonal factors);
6. Column F: percentage change of prices in September 2020 compared to August 2020.

### Example for German prices (September 2020)

Germany											
	2014/15	2015/16	2016/17	2017/18	2018/19	(Previous) 2019/20	Current 2020/21	5 year avg	% current year to histo. 5 year avg	% to preceding month in 5 year avg	% to preceding month in current year
Aug	32.67	41.42	31.89	54.33	86.98	41.58	78.16	51	153		
Sep	29.56	43.74	39.37	73.28	69.76	52.32	79.36	56	142	9	2

The monthly average price in Germany was 78 Euro cents per kg in August 2020 (column A). The equivalent price for September 2020 was 79 Euro cents per kg (column B). Therefore, the percentage change of prices (September compared to August) was a 2% increase (column F).

We have 3 additional columns in order to check how the situation and recent price changes compare to the reference period (5 preceding years, 2015 to 2019). Column C indicates a figure of 153 for August; that means that the price of August 2020 was 1,53 times the price for the reference period in Germany. Column D indicates that the price for September 2020 was 1,42 times the price of the reference period. In column E we have a proxy indicator for price seasonality factors: for the reference period average German prices were 9% higher in September than in August (this is a sort of seasonal pattern that we take into account for column F). When results in column F are better than in E, the shape appears in green (in red in the opposite case).



## Apple prices €/100kg (= Euro cents/kg) and % changes – Aug 2020

	CURRENT PRICES COMPARED TO 5 YEAR AVERAGE		CURRENT PRICES COMPARED TO ONE MONTH AGO	
	Jul -> Aug '20, Price, €/100 kg	Jul -Aug '20, comparison to 5 year avg, base = 100 %	Seasonal factors, 5 year avg price, changes from Jul to Aug %	2020/21, changes from Jul to Aug %
EU	<b>90-&gt;92*</b>	<b>148-&gt;146*</b>	+3 %	+1 %*
PL-Poland	<b>118-&gt;98*</b>	<b>403-&gt;331*</b>	+2 %	-16 %*
IT-Italy	<b>85-&gt;77</b>	<b>118-&gt;117</b>	-9 %	-8 %
FR-France	<b>83-&gt;112</b>	<b>96-&gt;108</b>	+20 %	+25 %
DE-Germany	<b>76-&gt;78</b>	<b>137-&gt;153</b>	-8 %	+3 %

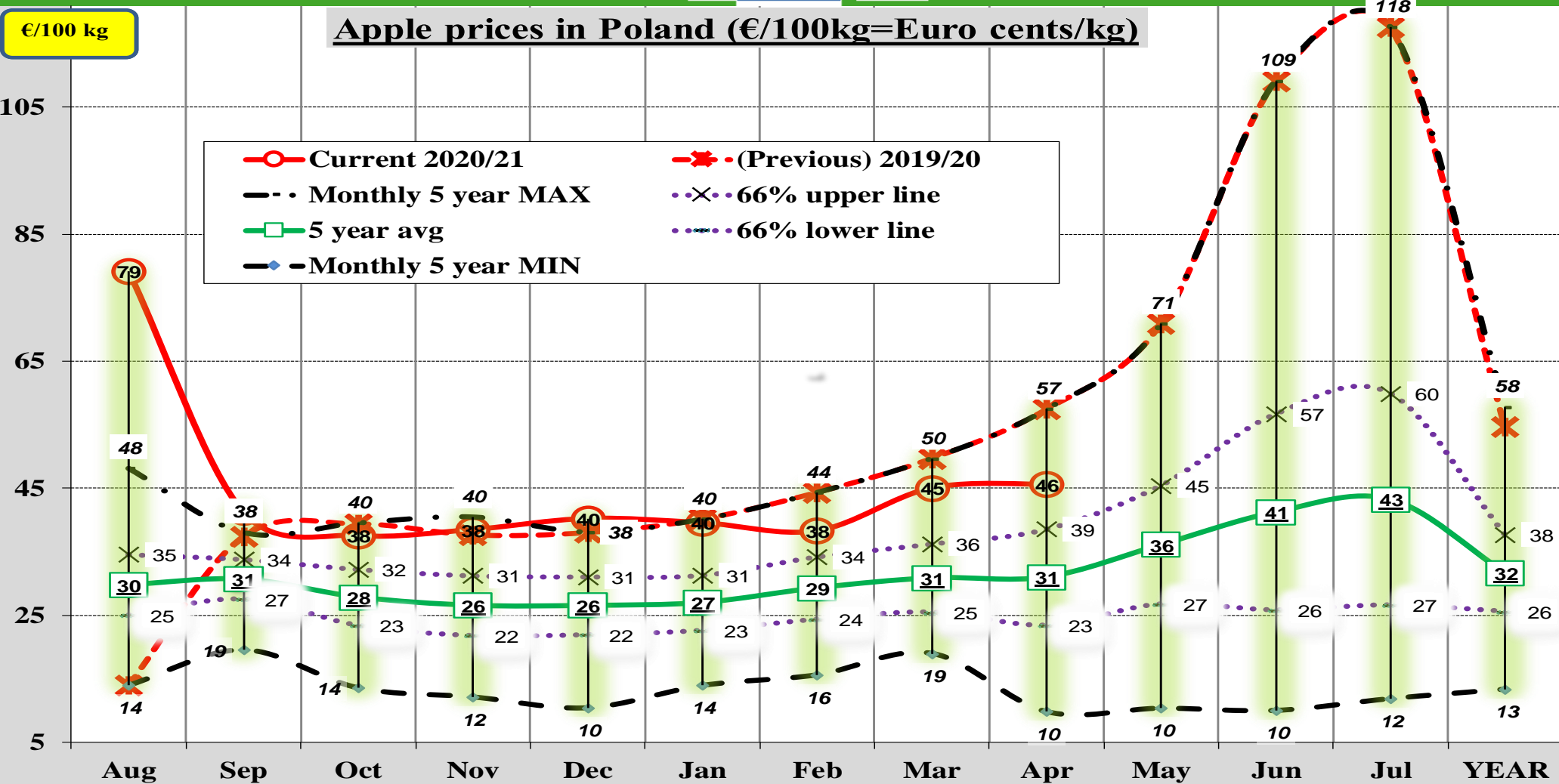
(\*) Extrapolation, absence of prices for PL

## Apple prices €/100kg (= Euro cents/kg) and % changes – July 2020

	CURRENT PRICES COMPARED TO 5 YEAR AVERAGE		CURRENT PRICES COMPARED TO ONE MONTH AGO	
	Jun -> Jul '20, Price, €/100 kg	Jun -Jul '20, comparison to 5 year avg, base = 100 %	Seasonal factors, 5 year avg price, changes from Jun to Jul %	2019/20, changes from Jun to Jul %
EU	92->90	154->148	+2 %	-2 %
PL-Poland	109->118	382->403	+2 %	+8 %
IT-Italy	87->85	118->117	-1 %	-3 %
FR-France	101->83	124->96	+4 %	-19 %
DE-Germany	69->76	127->137	+2 %	+10 %

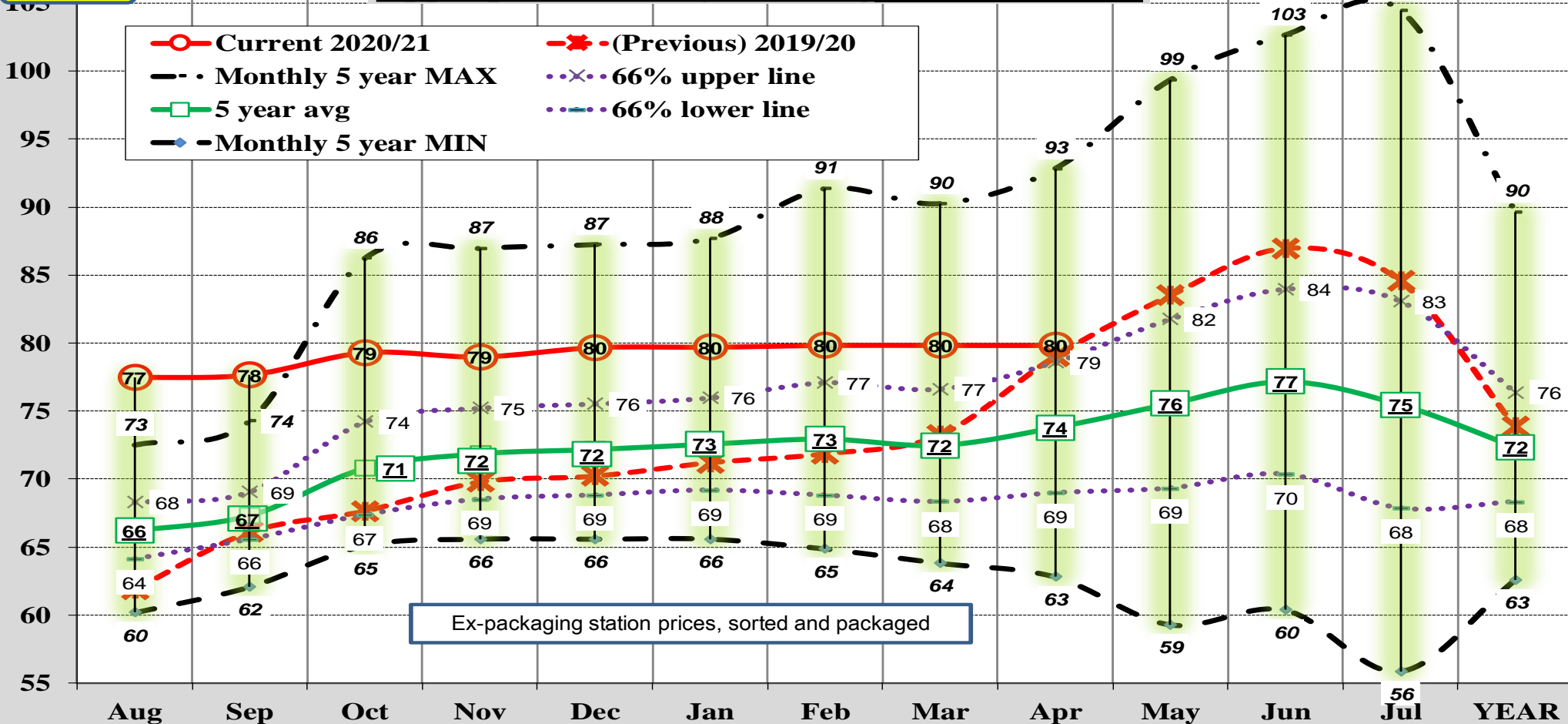
## Apple prices €/100kg (= Euro cents/kg) and % changes – June 2020

	CURRENT PRICES COMPARED TO 5 YEAR AVERAGE		CURRENT PRICES COMPARED TO ONE MONTH AGO	
	May ->Jun '20, Price, €/100 kg	May -Jun '20, comparison to 5 year avg, base = 100 %	Seasonal factors, 5 year avg price, changes from May to Jun %	2019/20, changes from May to Jun %
EU	82->92	133->154	-2 %	+2 %
PL-Poland	71->109	227->382	-9 %	+54 %
IT-Italy	83->87	116->118	+2 %	+4 %
FR-France	101->103	112->124	-8 %	+2 %
DE-Germany	72->69	139->127	+5 %	-4 %



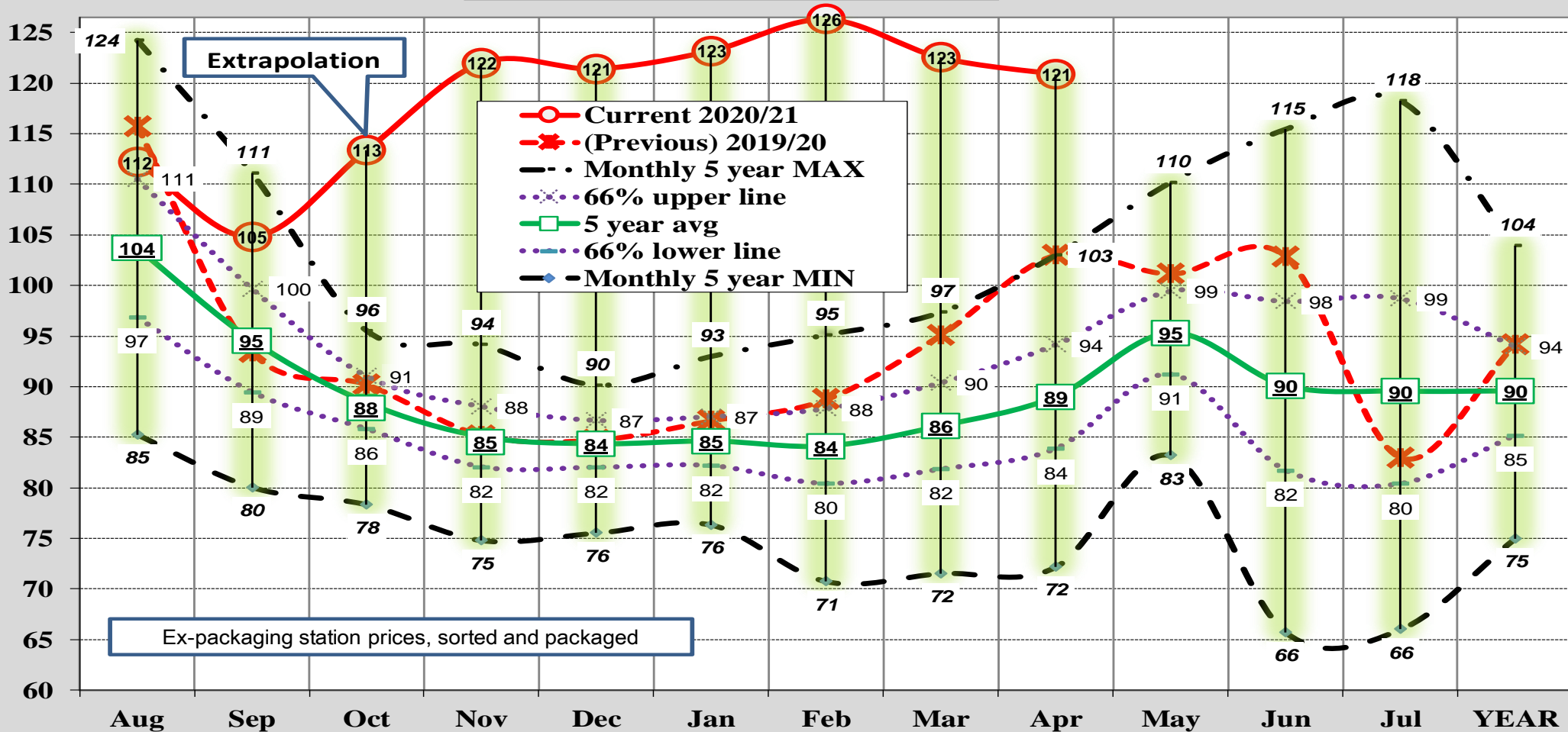
€/100 kg

# Apple prices in Italy (€/100kg=Euro cents/kg)

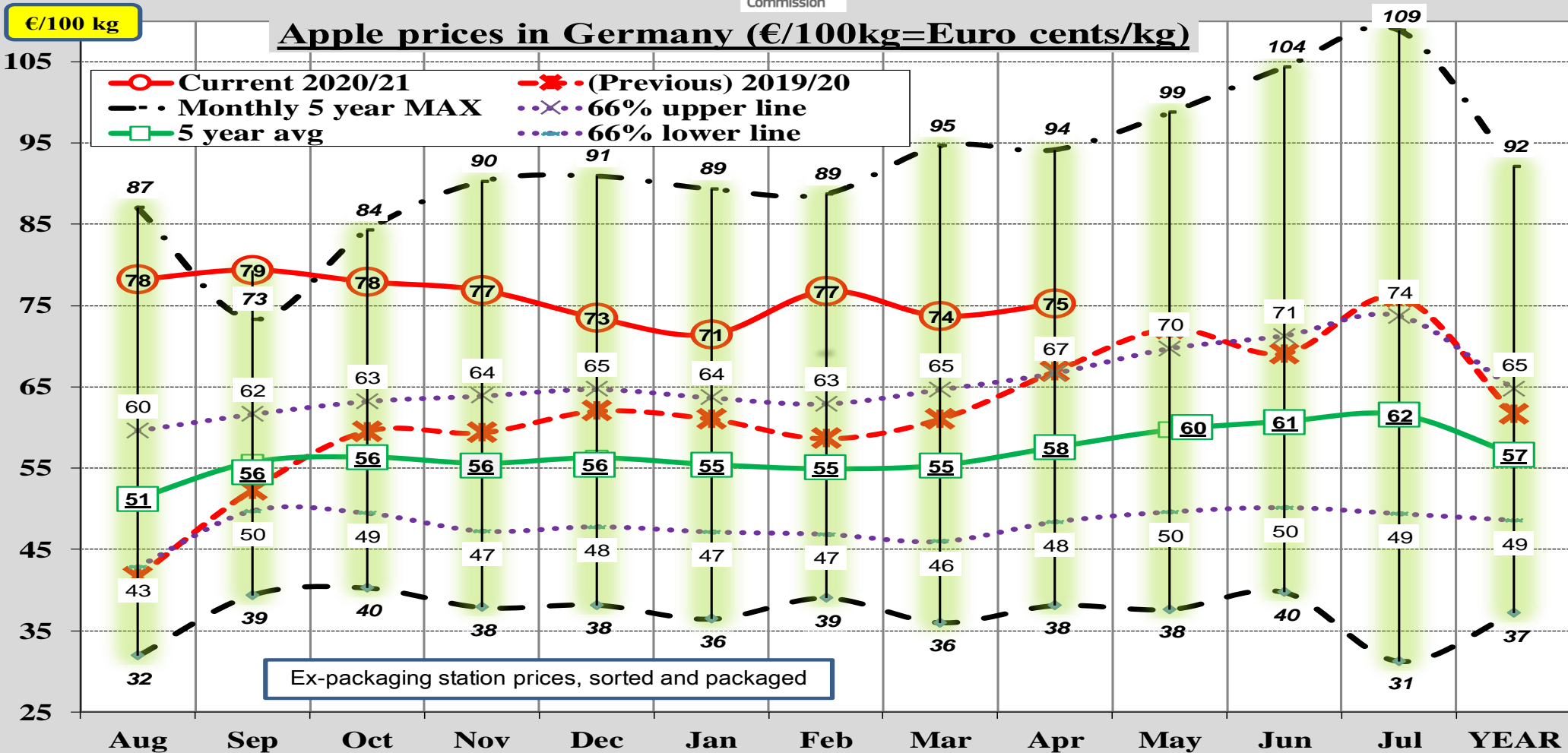


€/100 kg

## Apple prices in France (€/100kg=Euro cents/kg)









## **2. PRODUCTION**

**2.1. EU production for MSs that are major producers**

**2.2. EU production by variety (%)**

**2.3. Extreme weather events**

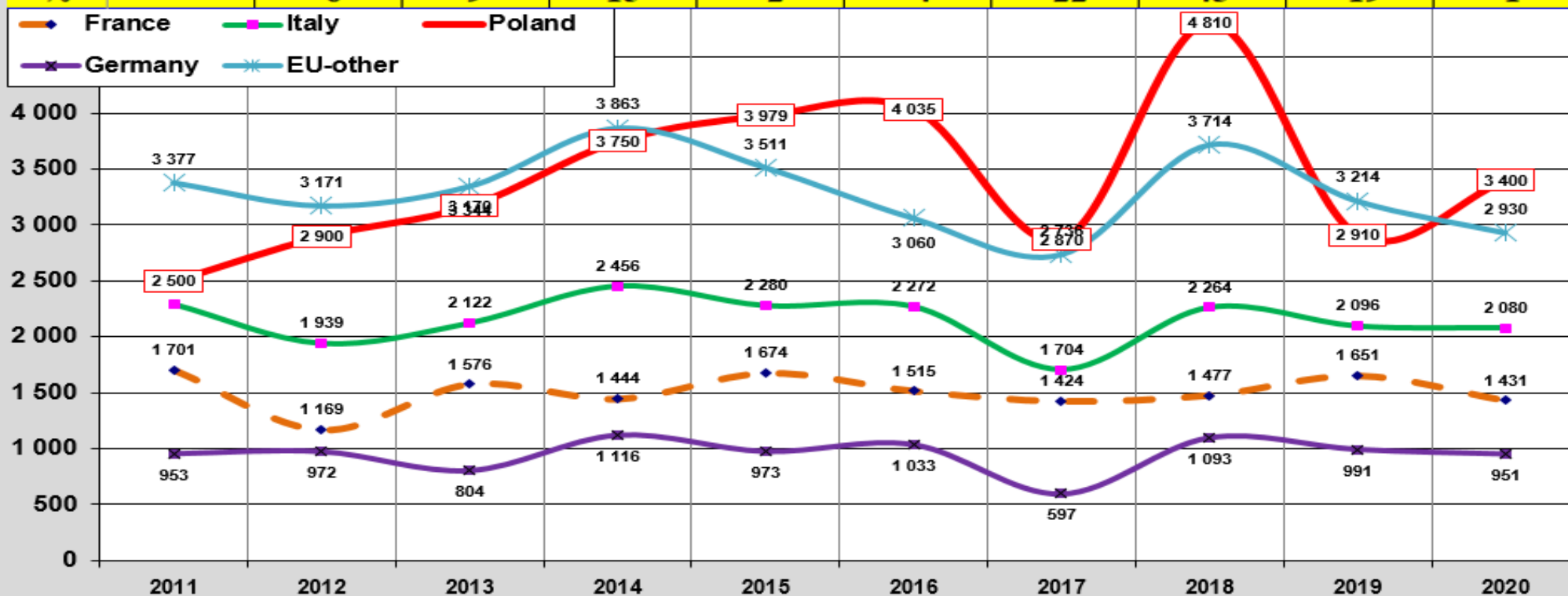
**2.4. Apple stocks**



## EU apples production, cider apples included (000 tonnes)

The 4 major EU producers + other producers (24 MSs)

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
EU28	10 824	10 151	11 016	12 629	12 417	11 915	9 331	13 358	10 862	10 792
%	--	-6	9	15	-2	-4	-22	43	-19	-1



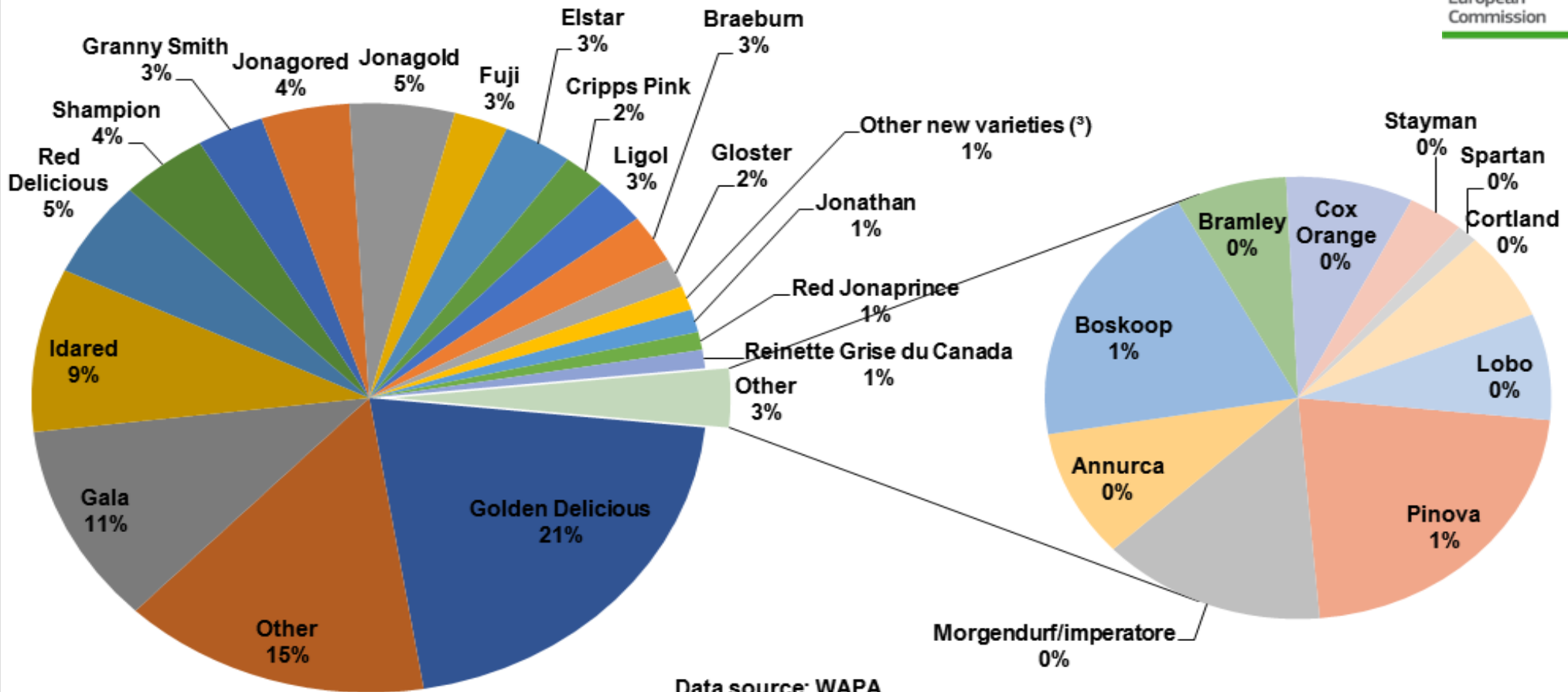


## APPLES - Production in the European Union 2011 to 2020

														Reference			
Data source	Nr		Country	2011	2012	2013	2014	2015	2016	2017	2018	2019	F2020	avg'15-'19		f20/19 %	f20/avg5 %
wapa	1	AT	Austria	199	157	155	188	177	40	67	184	146	121	123		-17	-1
wapa	2	BE	Belgium	305	220	220	318	285	234	88	231	242	167	216		-31	-23
estat	3	BG	Bulgaria	40	31	55	55	58	45	45	50	44	46	48		6	-4
estat	4	CY	Cyprus	7	7	5	5	5	4	4	2	3	3	4		-2	-19
wapa	5	CZ	Czech Rep	79	118	121	131	156	139	102	145	103	111	129		8	-14
wapa	6	DE	Germany	953	972	804	1 116	973	1 033	597	1 093	991	951	937		-4	1
wapa	7	DK	Denmark	20	18	23	26	24	24	19	24	15	24	21		60	13
estat	8	EE	Estonia	1	1	2	1	2	3	1	2	2	1	2		-20	-16
wapa	9	EL	Greece	305	242	236	245	242	259	231	301	276	289	262		5	10
wapa	10	ES	Spain	507	391	464	505	482	495	480	476	555	467	498		-16	-6
estat	11	FI	Finland	5	5	5	5	6	6	7	7	8	7	7		-9	7
wapa	12	FR	France	1 701	1 169	1 576	1 444	1 674	1 515	1 424	1 477	1 651	1 431	1 548		-13	-8
wapa	13	HR	Croatia	83	59	96	62	101	35	66	86	60	55	70		-8	-21
wapa	14	HU	Hungary	301	750	585	920	522	498	530	782	452	350	557		-23	-37
estat	15	IE	Ireland	20	12	15	20	19	22	21	20	21	21	21		-1	1
wapa	16	IT	Italy	2 293	1 939	2 122	2 456	2 280	2 272	1 704	2 264	2 096	2 080	2 123		-1	-2
wapa	17	LT	Lithuania	49	39	40	27	46	50	48	62	26	58	46		123	25
estat	18	LU	Luxembourg	2	2	2	3	2	2	1	2	2	2	2		-14	-7
wapa	19	LV	Latvia	8	9	15	10	8	10	8	14	10	14	10		40	40
estat	20	MT	Malta	0	0	0	0	0	0	0	0	0	0	0		67	-17
wapa	21	NL	Netherlands	418	281	314	353	336	317	228	267	272	234	284		-14	-18
wapa	22	PL	Poland	2 500	2 900	3 170	3 750	3 979	4 035	2 870	4 810	2 910	3 400	3 721		17	-9
wapa	23	PT	Portugal	265	221	284	272	329	263	314	267	354	301	305		-15	-1
wapa	24	RO	Romania	412	351	387	382	336	327	230	425	327	343	329		5	4
wapa	25	SI	Slovenia	73	45	56	68	71	12	6	72	36	46	39		28	17
wapa	26	SK	Slovakia	33	36	42	46	40	17	15	44	35	30	30		-14	-1
wapa	27	SE	Sweden	17	14	17	16	21	20	18	32	20	32	22		60	44
wapa	28	UK	Un. Kingdom	226	162	204	206	243	239	207	219	205	207	223		1	-7
		DE FR IT PL	Big4	7 447	6 980	7 672	8 766	8 906	8 855	6 595	9 644	7 648	7 862	8 330		3	-6
			Big4 %	69	69	70	69	72	74	71	72	70	73	72			
		EU27		10 598	9 989	10 812	12 423	12 174	11 676	9 124	13 139	10 657	10 585	11 354		-1	-7
		EU28		10 824	10 151	11 016	12 629	12 417	11 915	9 331	13 358	10 862	10 792	11 577		-1	-7

Further detail

# Apple varieties in the EU - 2014/15 to 2016/17



Data source: WAPA

(3) Other new varieties: Ariane, Belgica, Cameo, Diwa, Greenstar, Honey Crunch, Jazz, Junami, Kanzi, Maria c, Rubens, Tentation, Wellant,...




General index

Agro-weather index

## WEATHER FACTORS IN FRUIT AND VEGETABLE PRODUCTIONS





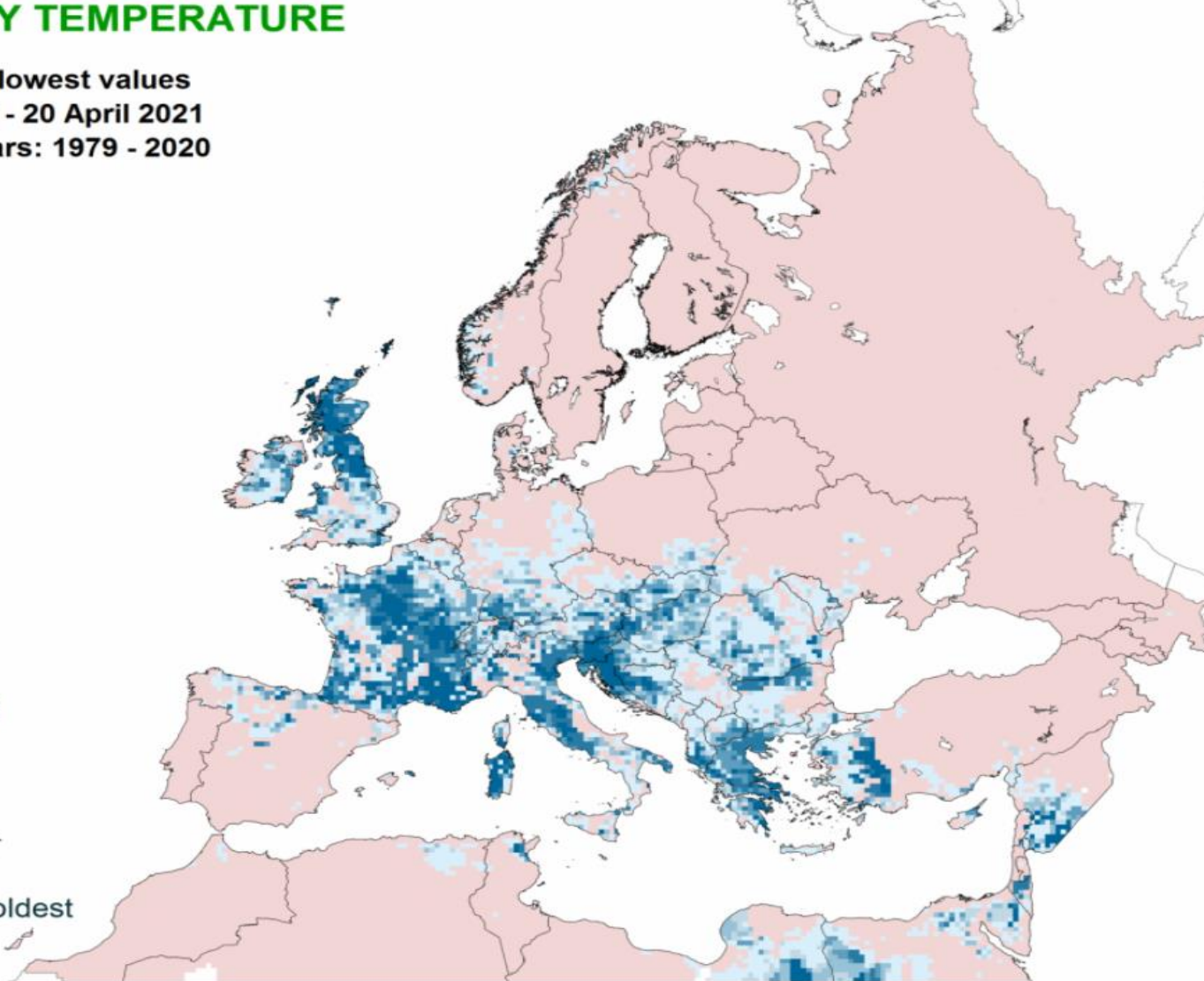
Very significant frost damages were registered this spring in many European apple producing regions, especially in France and Italy.



## MINIMUM DAILY TEMPERATURE

Historical ranking of lowest values  
Period considered: 1 - 20 April 2021  
against historical years: 1979 - 2020

Unit: -



26/04/2021  
resolution: 25x25 km



© European Union 2021  
Source: Joint Research Centre (JRC MARS4CAST)  
Processed by: Alterra consortium



European  
Commission

## NUMBER OF COLD DAYS

from : 01 March 2021

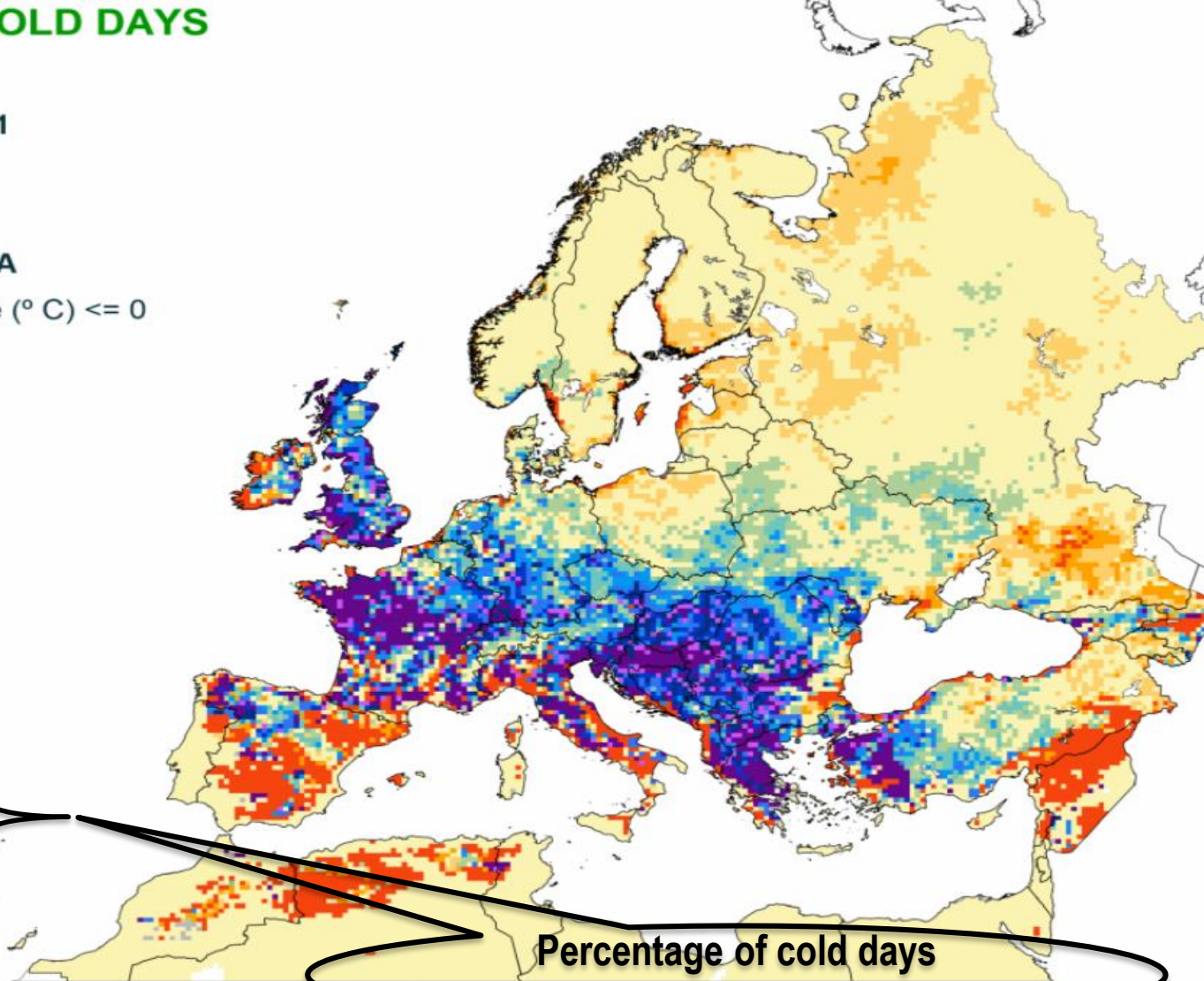
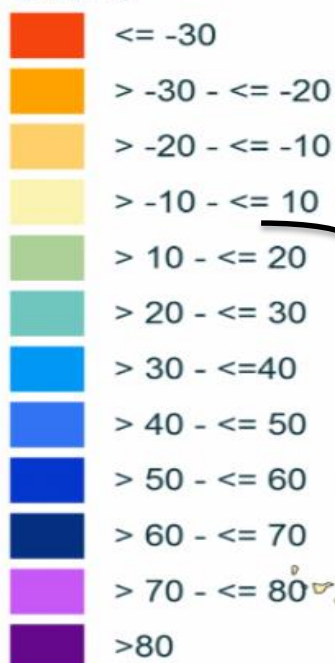
to : 20 April 2021

Deviation:

Year of interest - LTA

Minimum temperature ( $^{\circ}$  C)  $\leq 0$

Unit: %



Percentage of cold days  
above historical average

22/04/2021

resolution: 25x25 km

02\_ncold\_days.png

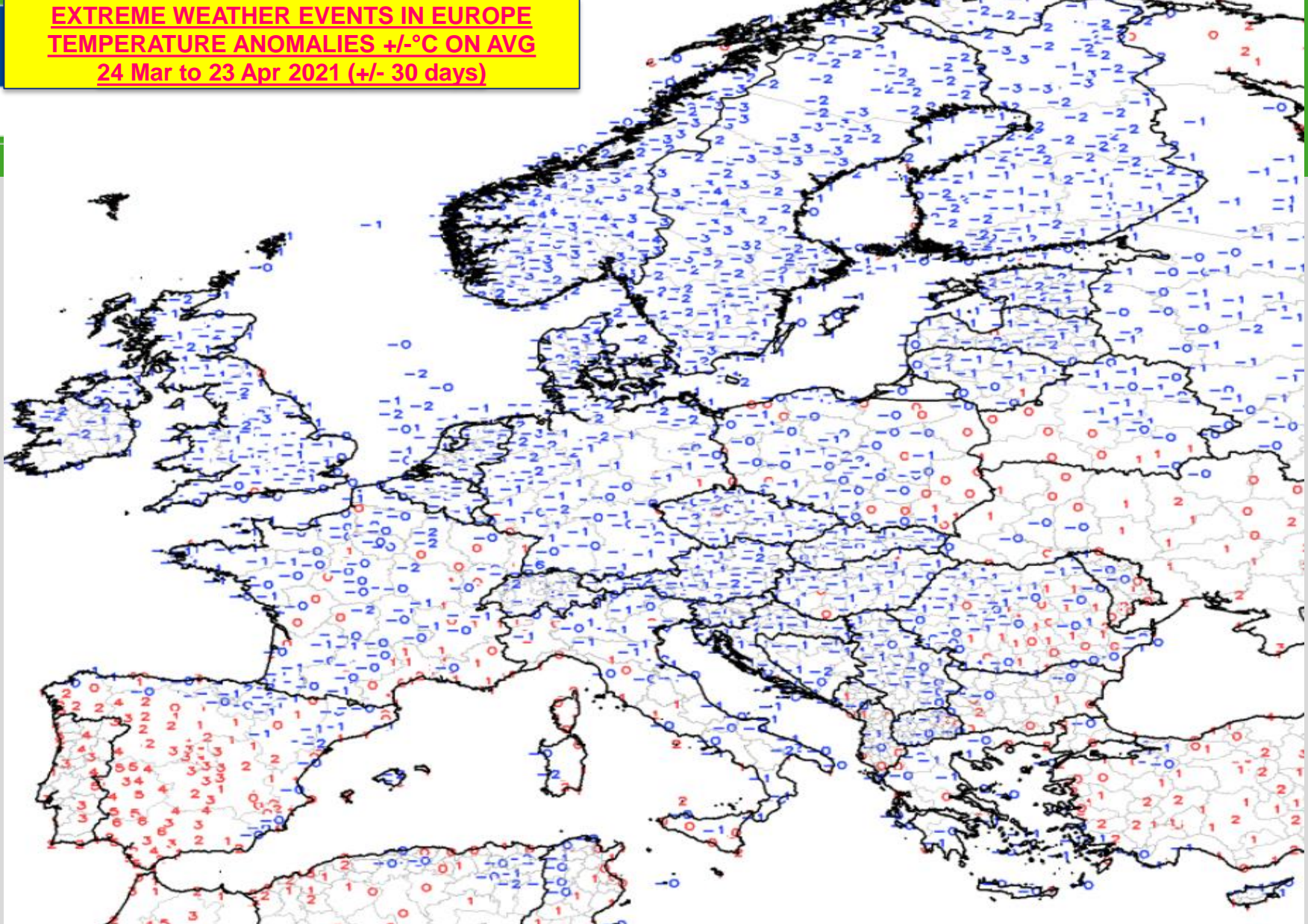
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Source: Joint Research Centre (JRC MARS4CAST)

Processed by: Alterra consortium








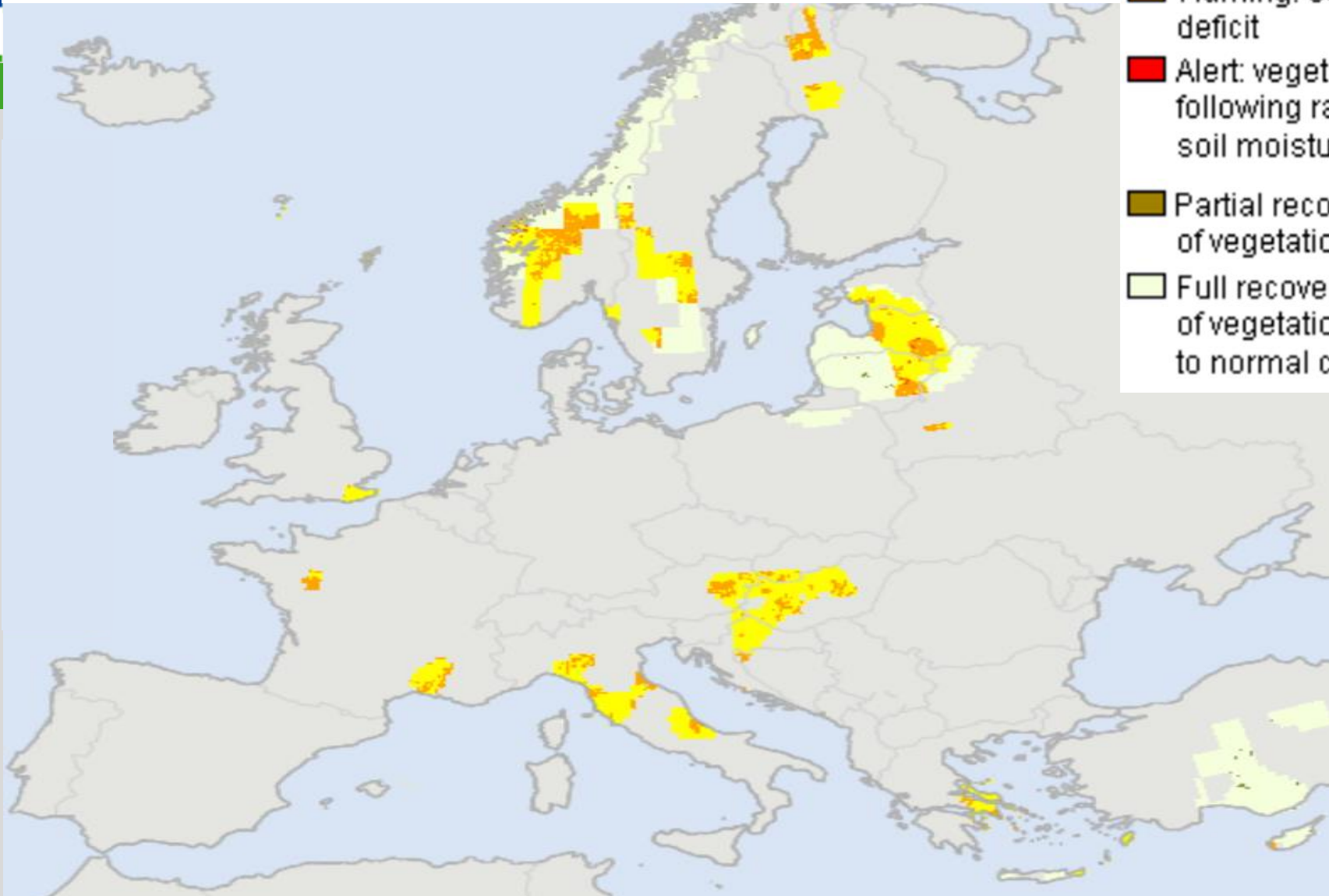
**EXTREME WEATHER EVENTS IN EUROPE**  
**TEMPERATURE ANOMALIES +/-°C ON AVG**  
**24 Mar to 23 Apr 2021 (+/- 30 days)**



Source: Climate Prediction Center

## Situation of Combined Drought Indicator in Europe - 1<sup>st</sup> ten-day period of April 2021

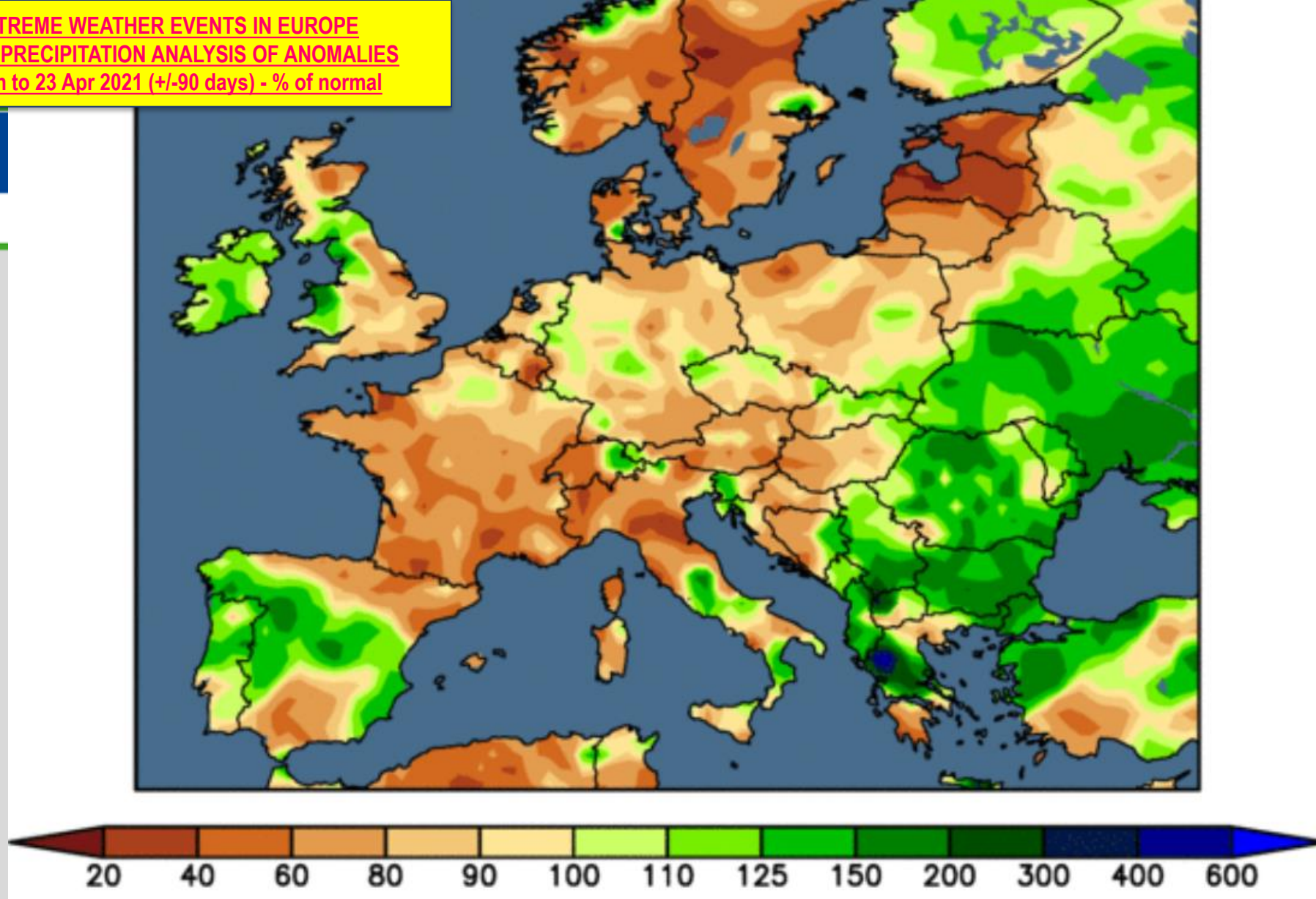
-  Watch: rainfall deficit
-  Warning: soil moisture deficit
-  Alert: vegetation stress following rainfall / soil moisture deficit
-  Partial recovery of vegetation
-  Full recovery of vegetation to normal conditions



Source: JRC



**EXTREME WEATHER EVENTS IN EUROPE**  
**90 DAY PRECIPITATION ANALYSIS OF ANOMALIES**  
**24 Jan to 23 Apr 2021 (+/-90 days) - % of normal**



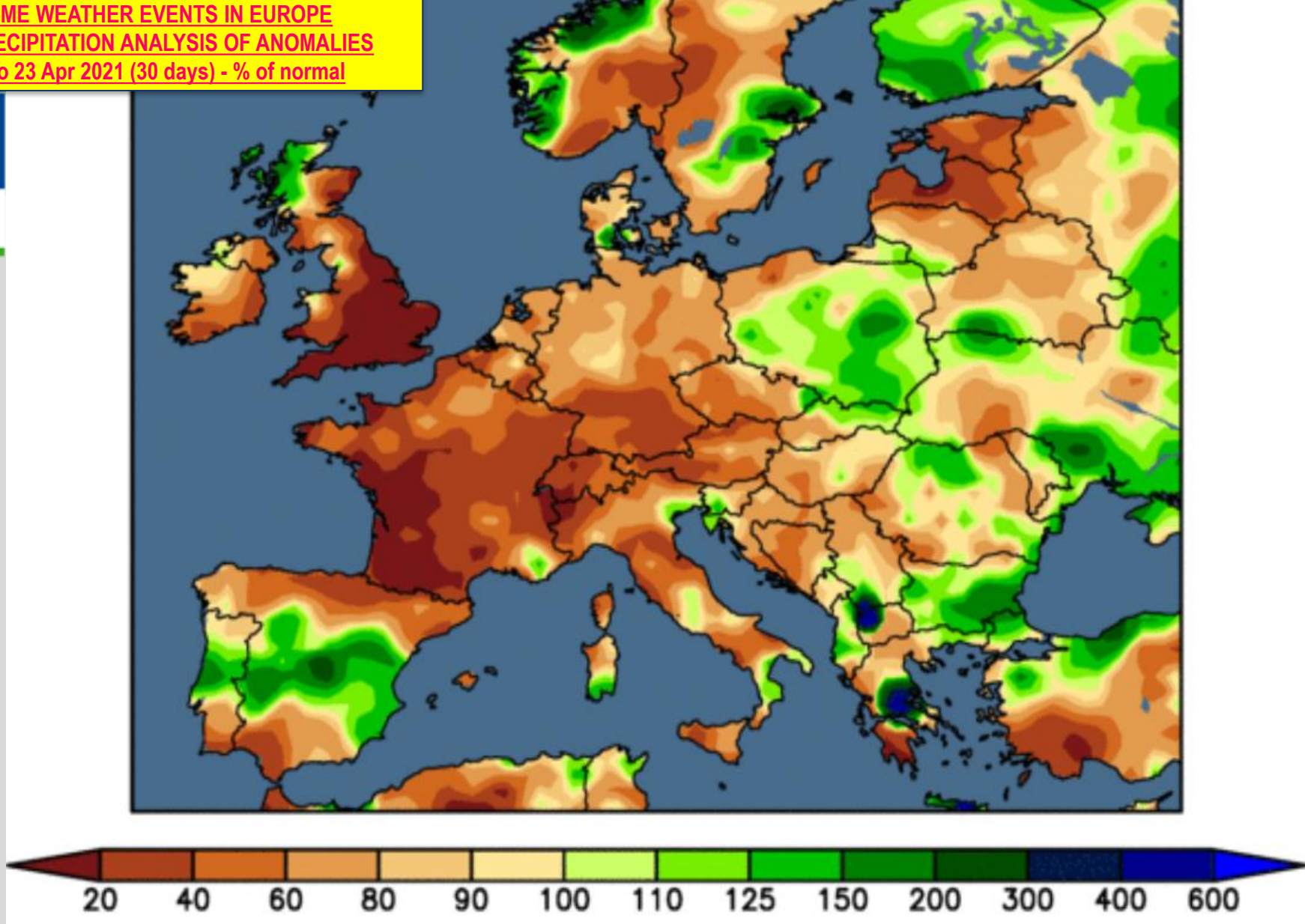
Source: Ag Weather



**EXTREME WEATHER EVENTS IN EUROPE**  
**30 DAY PRECIPITATION ANALYSIS OF ANOMALIES**  
24 Mar to 23 Apr 2021 (30 days) - % of normal



European  
Commission



Further detail

Source: Ag Weather

↑  
Previous

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Next

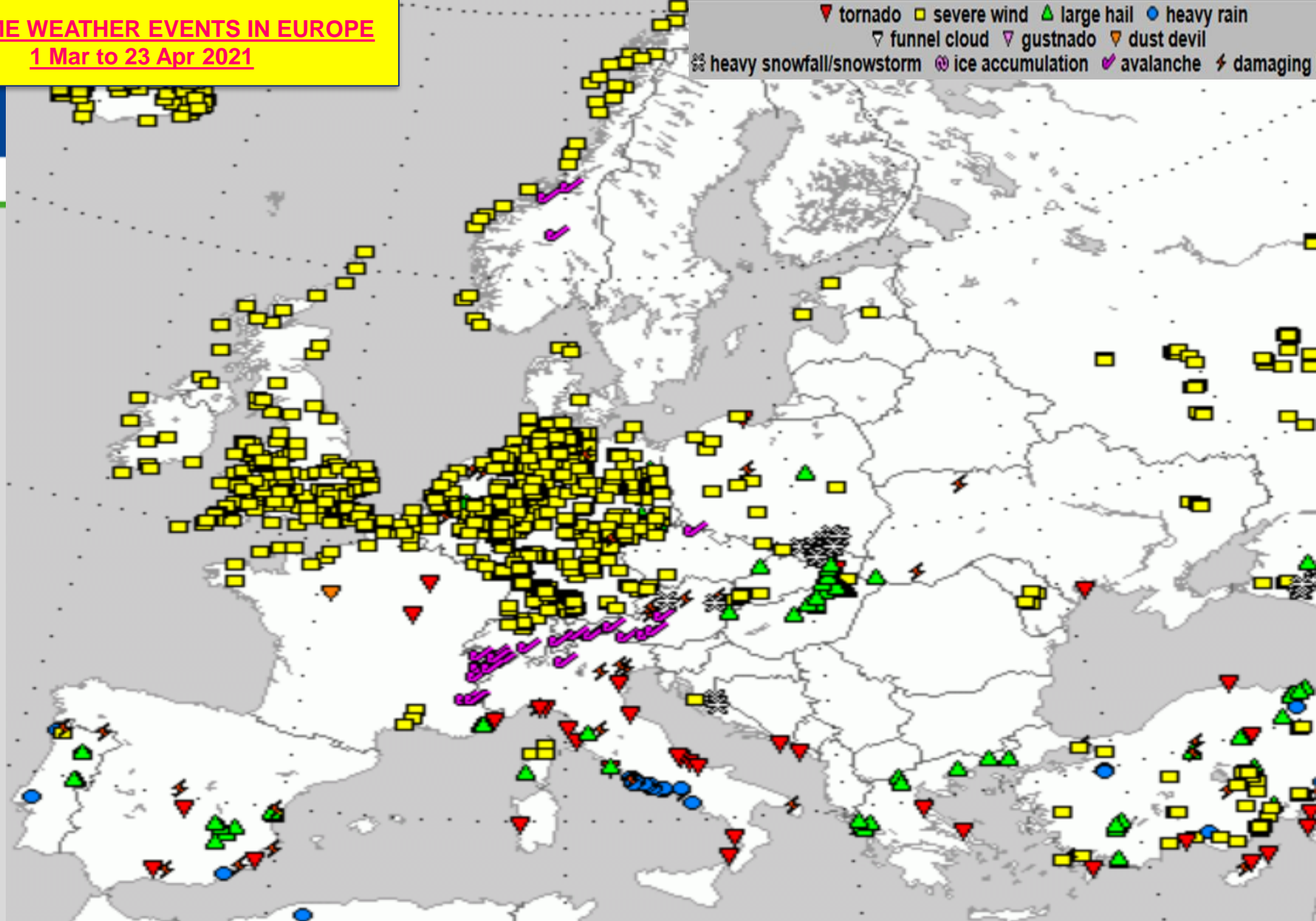
➡ back to Dashboard

Agriculture  
and Rural  
Development

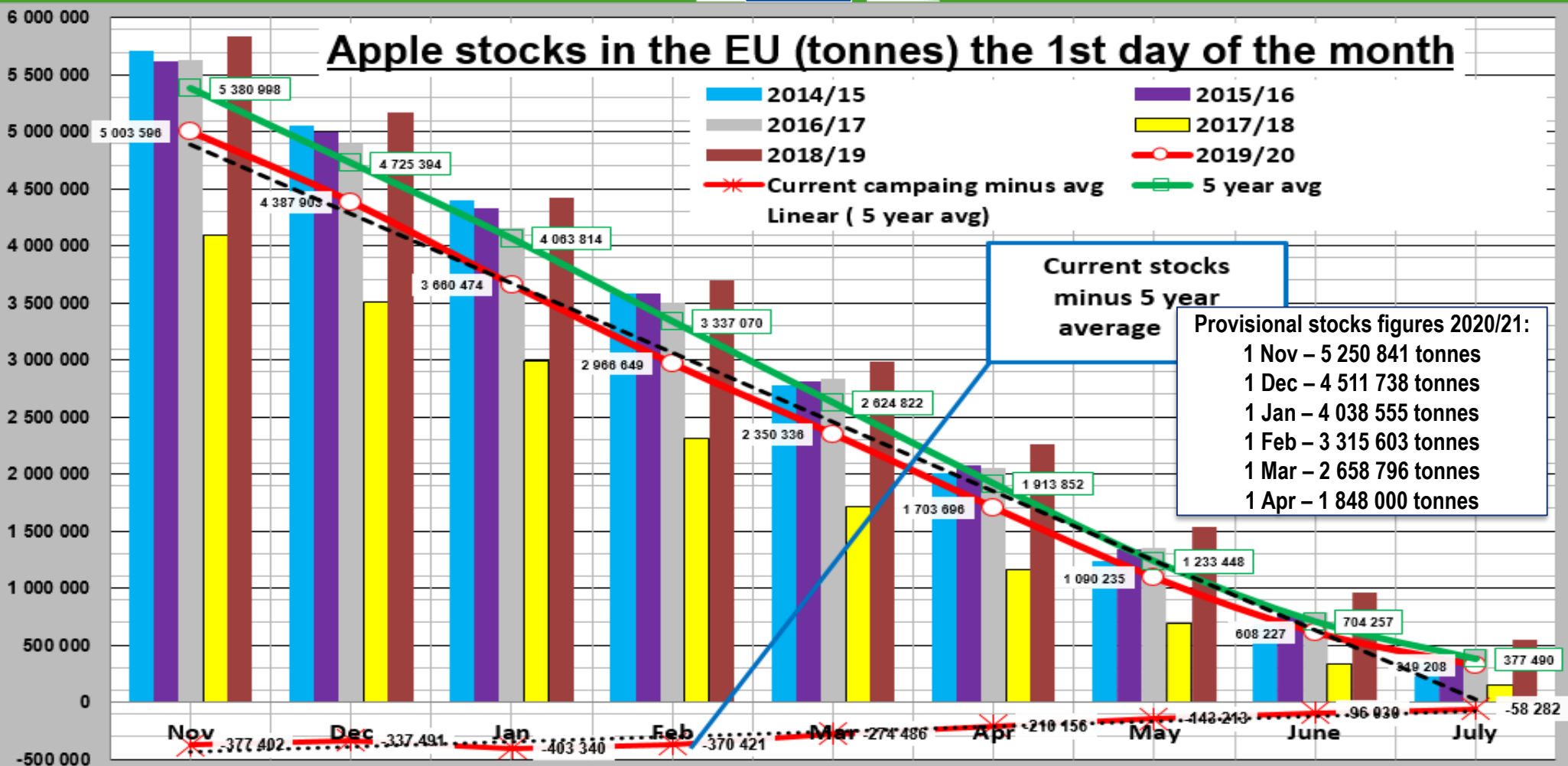
**EXTREME WEATHER EVENTS IN EUROPE**  
**1 Mar to 23 Apr 2021**



- ▼ tornado
- severe wind
- ▲ large hail
- heavy rain
- ▽ funnel cloud
- ▼ gustnado
- ▼ dust devil
- ☼ heavy snowfall/snowstorm
- ❄ ice accumulation
- ❄ avalanche
- ⚡ damaging lightning



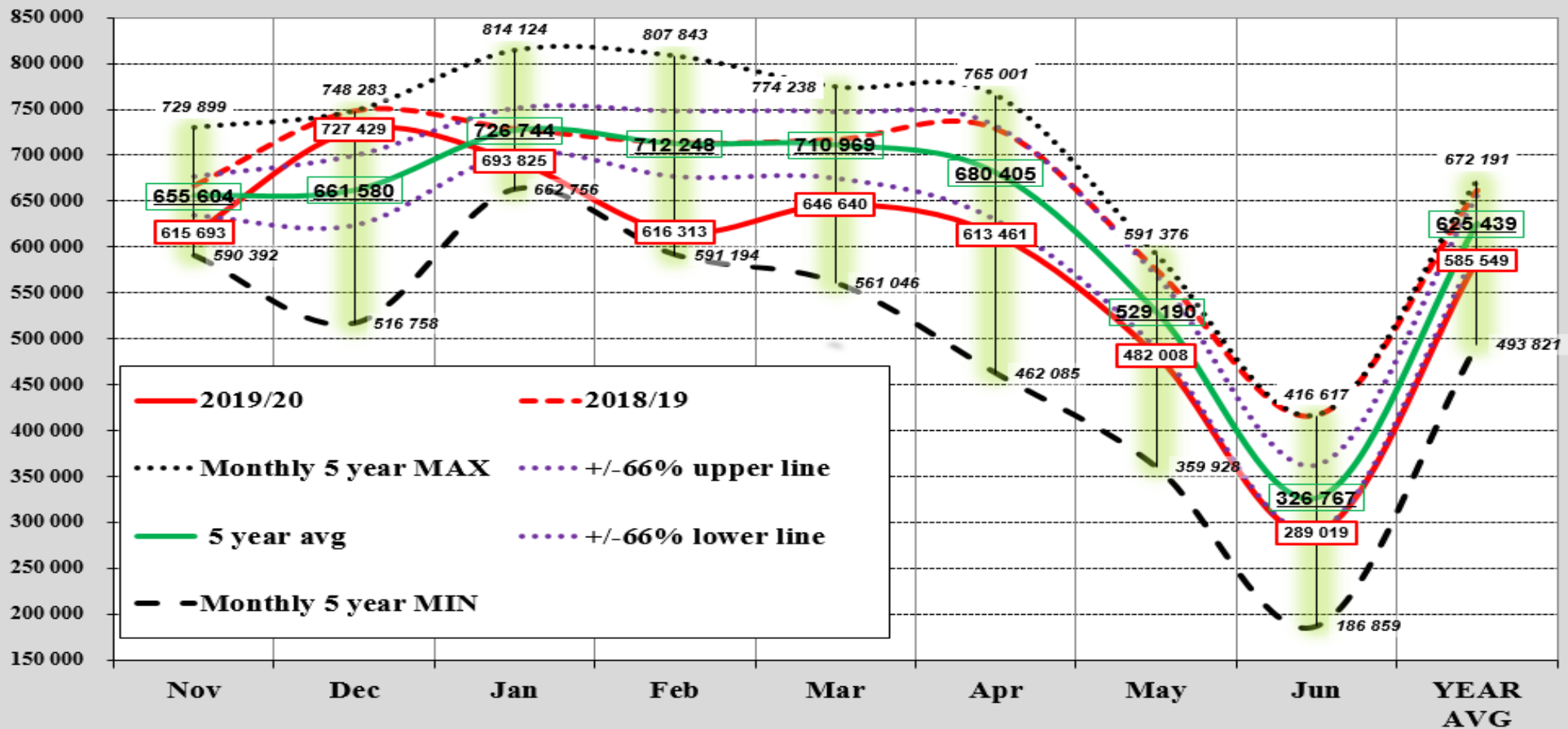
Source: Severe weather database





tonnes

## Apples - Monthly unstocking rates in the EU - tonnes







## **3. TRADE**

**3.1. Comparison of exports and imports of apples**

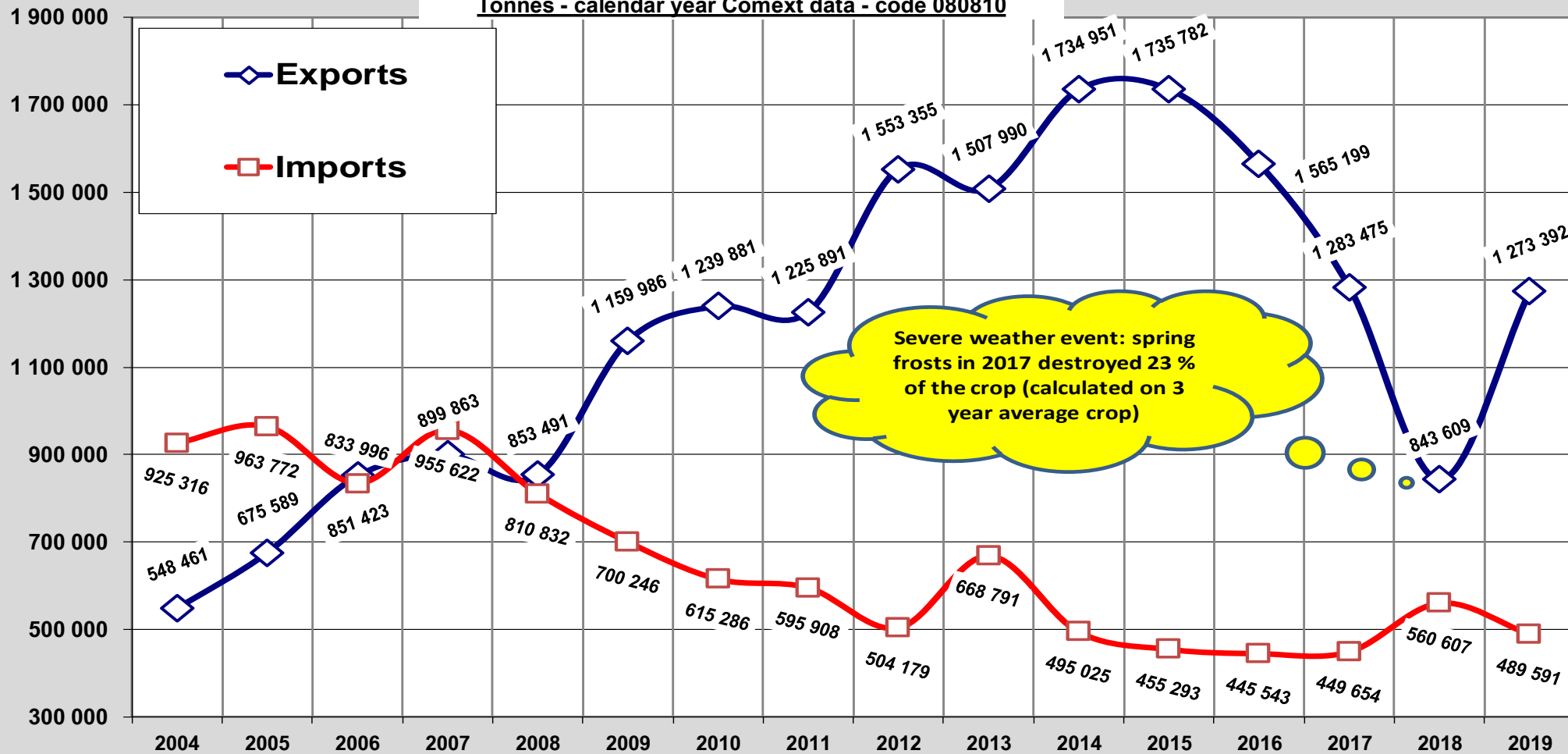
**3.2. Import monitoring**

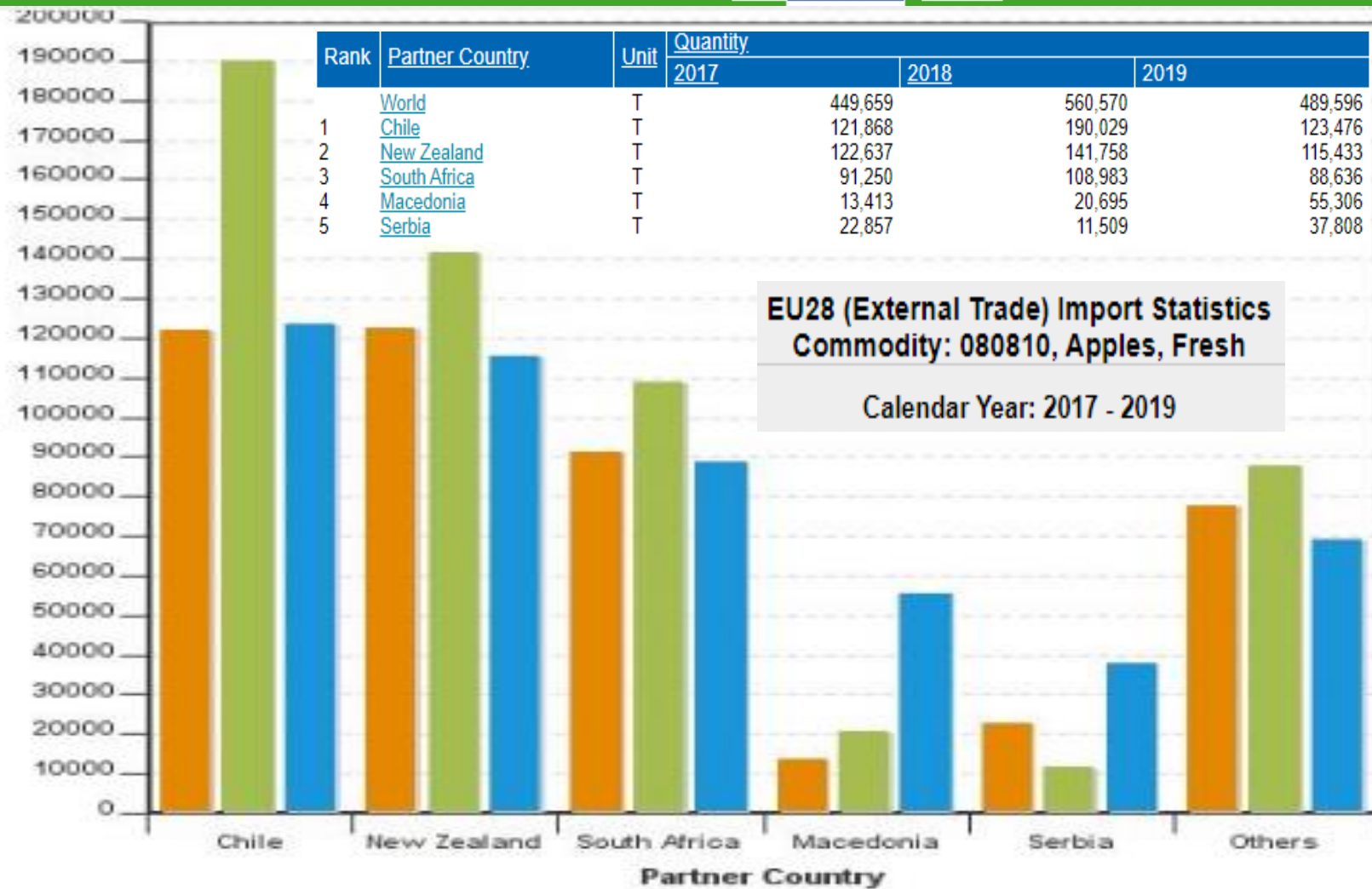
**2.3. Export development (export diversification is under section 5)**



## ExtraEU28 trade for apples 2004 to 2019

Tonnes - calendar year Comext data - code 080810





Calendar year data

TOTAL Tonnes

Source: GTA

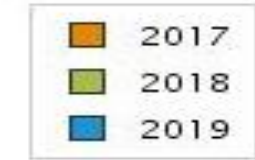
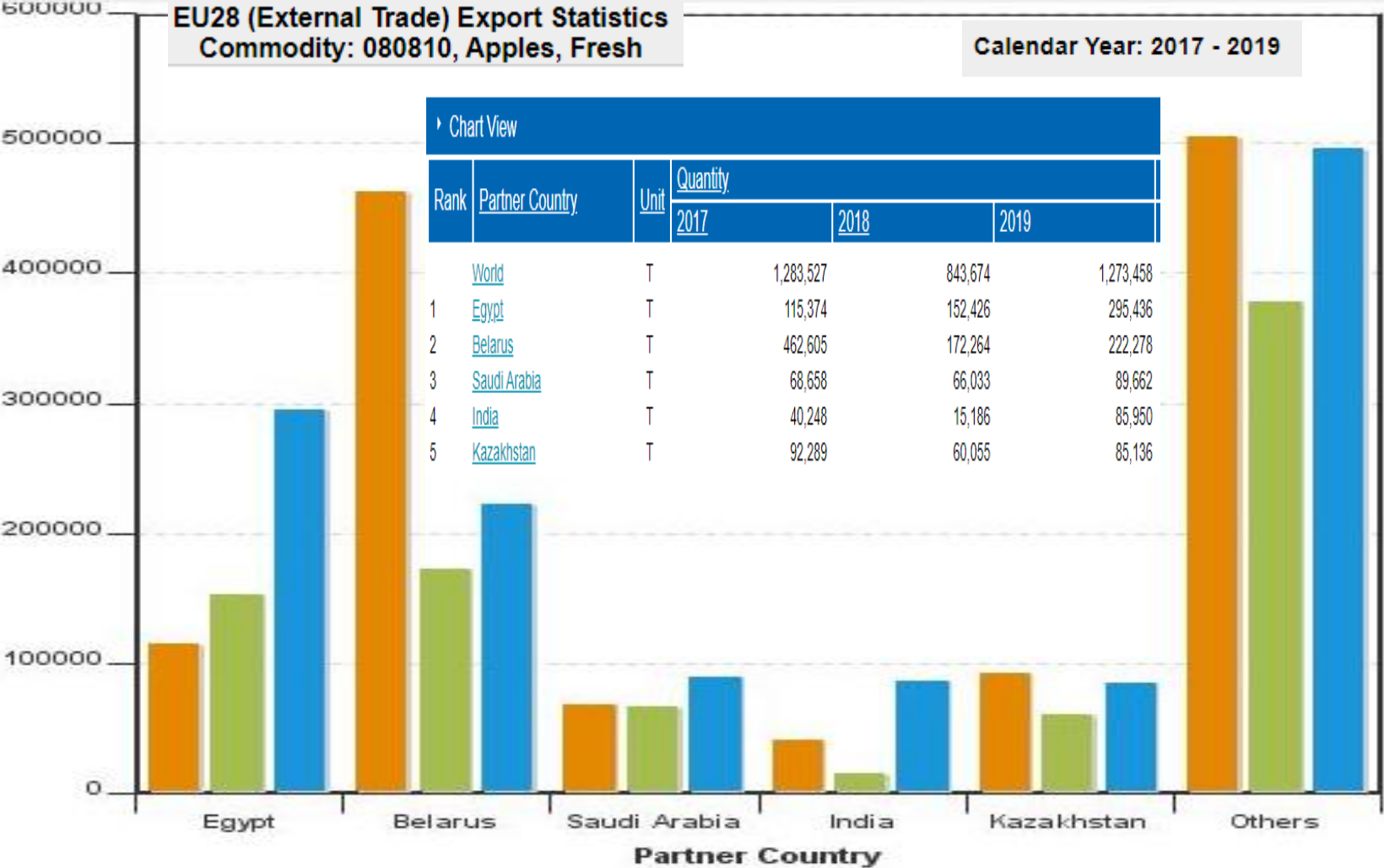




EU28 (External Trade) Export Statistics

Commodity: 080810, Apples, Fresh

Calendar Year: 2017 - 2019



Calendar year data

TOTAL Tonnes

Source: GTA

## 4. TRADE INDICATORS (II)

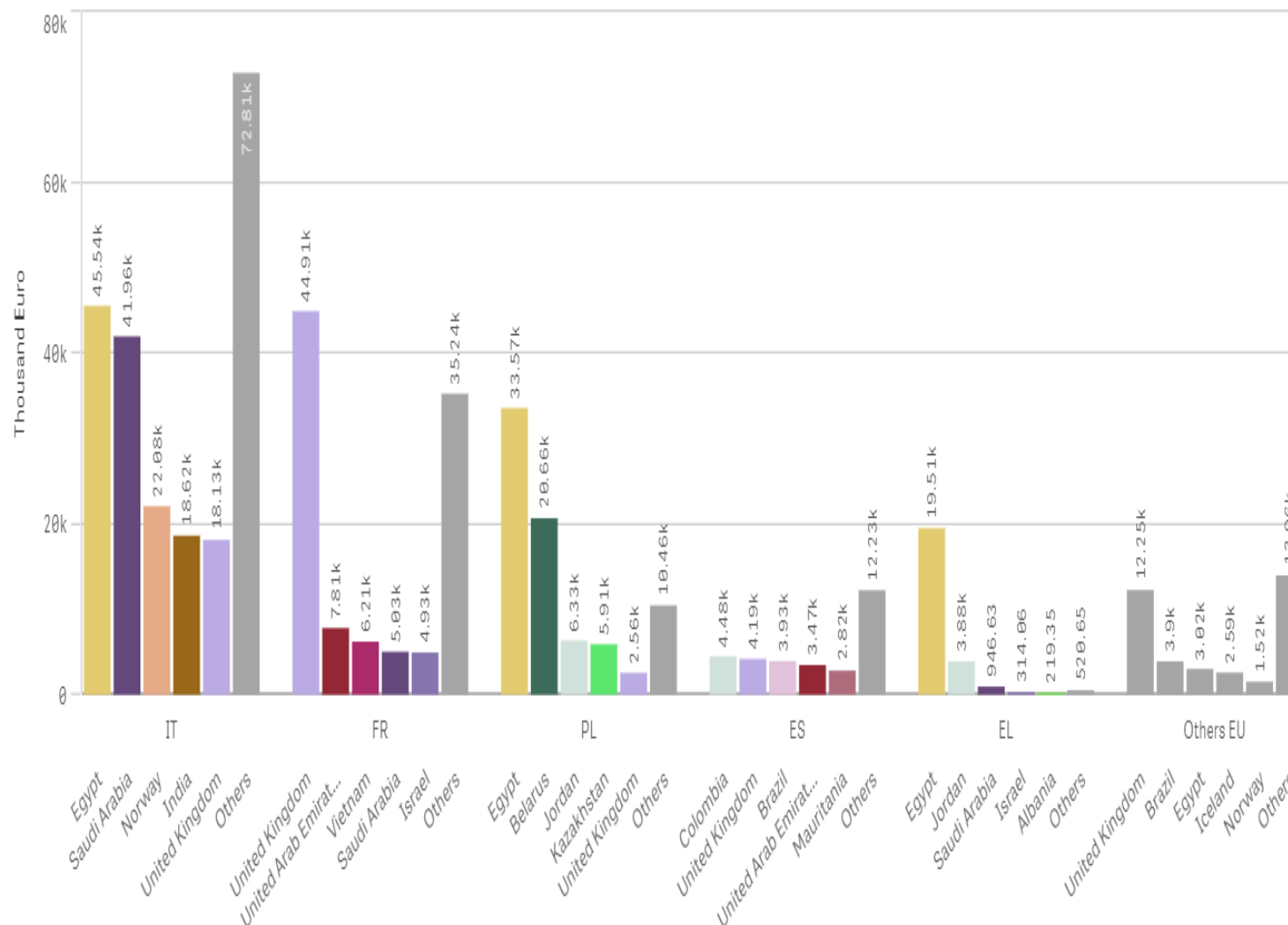
- Total export value by MS
- Total import value by MS
- Export diversification

# EU: Apples (all CN codes) - EXPORT (Value in thousand Euro)

MY: 2020/2021, Month: all, Destination: Extra-European Union

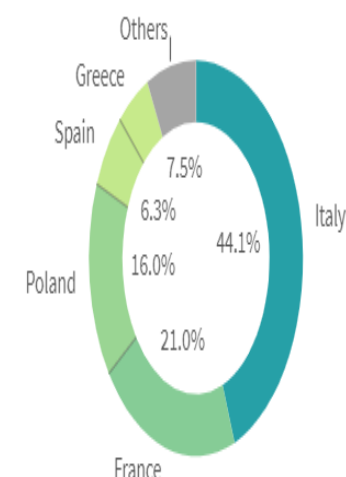
EU EXPORT VALUE – 080810

Provisional data 2020/21 – Data source: Comext



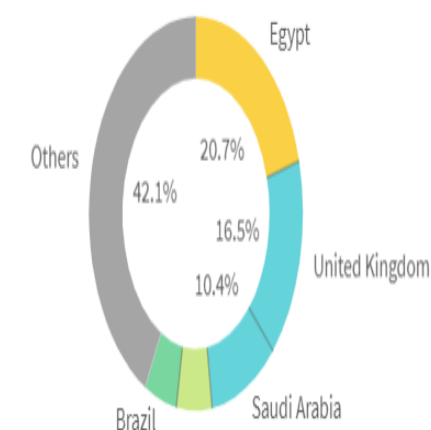
# EU: Apples (all CN codes) - EXPORT (Value in thousand Euro)

MY: 2020/2021, Month: all, Destination: Extra-European Union



# EU: Apples (all CN codes) - EXPORT (Value in thousand Euro)

MY: 2020/2021, Month: all, Destination: Extra-European Union



Data Source: COMEXT

# EU - APPLE EXPORTS (Taxud data) - Quantity in tonnes

Data source: DG Taxud

Includes UK until Dec. '20

Sum

Marketing  
year

Q1

Q2

Q3

Q4

Q1

Q2

Q3

Q4

Marketing Year		Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul					
Base=100	% on 5 years	77	93	108	105	84	90	88	94	65					97	93		
Base=100	% on 3 years	88	105	117	112	96	110	109	120	95					108	106		
2020/2021		29 064	68 396	110 899	122 137	102 913	111 045	124 211	127 190	75 035	-	-	-		208 359	336 095		
2019/2020		43 257	81 933	116 387	123 012	120 911	102 315	111 725	95 952	72 981	56 912	37 436	17 705		241 576	346 238	280 658	112 053
2018/2019		25 659	59 803	98 065	123 322	116 271	120 730	150 323	135 523	110 639	128 512	67 961	49 845		183 526	360 323	396 485	246 318
2017/2018		30 491	52 989	70 078	79 633	84 328	79 316	78 610	85 500	54 178	49 457	44 367	13 985		153 558	243 278	218 288	107 808
2016/2017		42 455	84 994	105 227	124 648	150 542	165 915	170 448	175 578	150 313	140 778	98 138	37 672		232 677	441 105	496 339	276 587
2015/2016		46 663	89 502	123 623	128 564	141 761	150 403	194 200	186 434	189 988	160 240	106 826	48 815		259 788	420 728	570 621	315 882
2014/2015		52 886	99 815	123 861	126 958	155 481	197 285	219 470	237 652	211 120	182 909	92 406	53 594		276 562	479 725	668 243	328 909
3 year avg 2017/18 to 2019/20		33 135	64 908	94 843	108 656	107 170	100 787	113 553	105 658	79 266	78 294	49 921	27 178		192 887	316 613	298 477	155 393
5 year avg 2015/16 to 2019/20		37 705	73 844	102 676	115 836	122 763	123 736	141 061	135 797	115 620	107 180	70 945	33 604		214 225	362 334	392 478	211 730

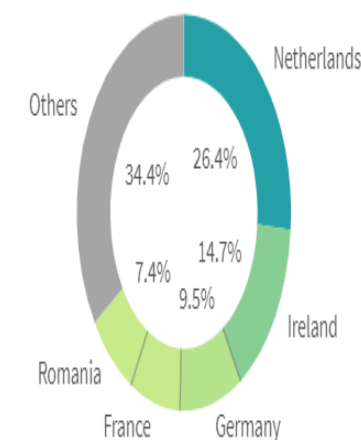
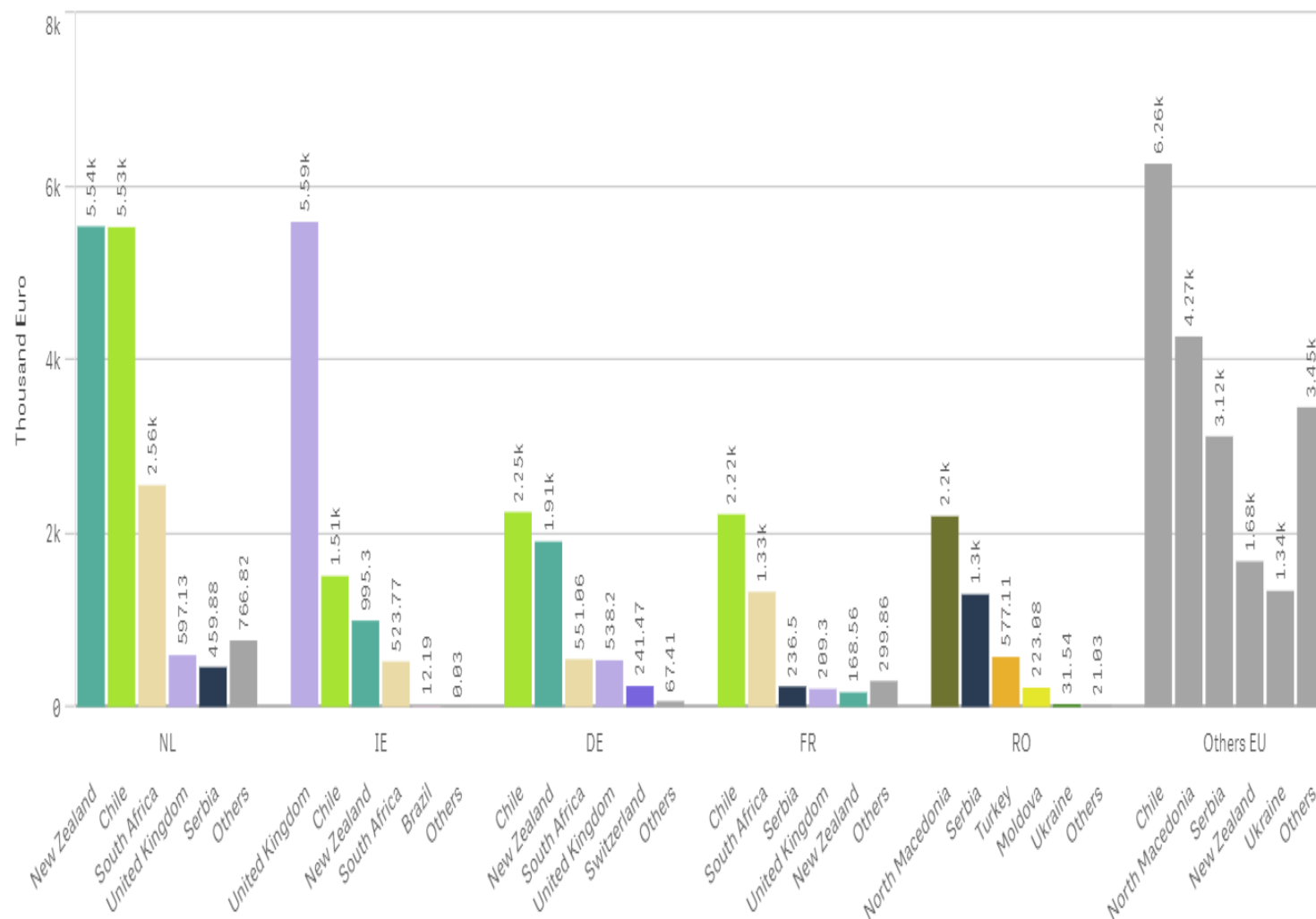
# EU: Apples (all CN codes) - IMPORT (Value in thousand Euro)

MY: 2020/2021, Month: all, Origin: Extra-European Union

**EU IMPORT VALUE – 080810**  
Provisional data 2020/21 – Data source: Comext

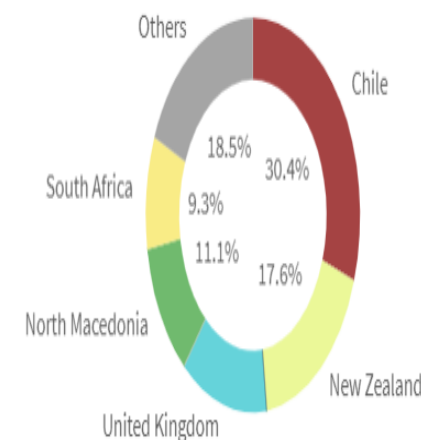
# EU: Apples (all CN codes) - IMPORT (Value in thousand Euro)

MY: 2020/2021, Month: all, Origin: Extra-European Union



# EU: Apples (all CN codes) - IMPORT (Value in thousand Euro)

MY: 2020/2021, Month: all, Origin: Extra-European Union



Data Source: COMEXT

# EU - APPLE IMPORTS (Taxud data) - Quantity in tonnes

Data source: DG Taxud

Includes UK until Dec. '20

Sum

Marketing  
year

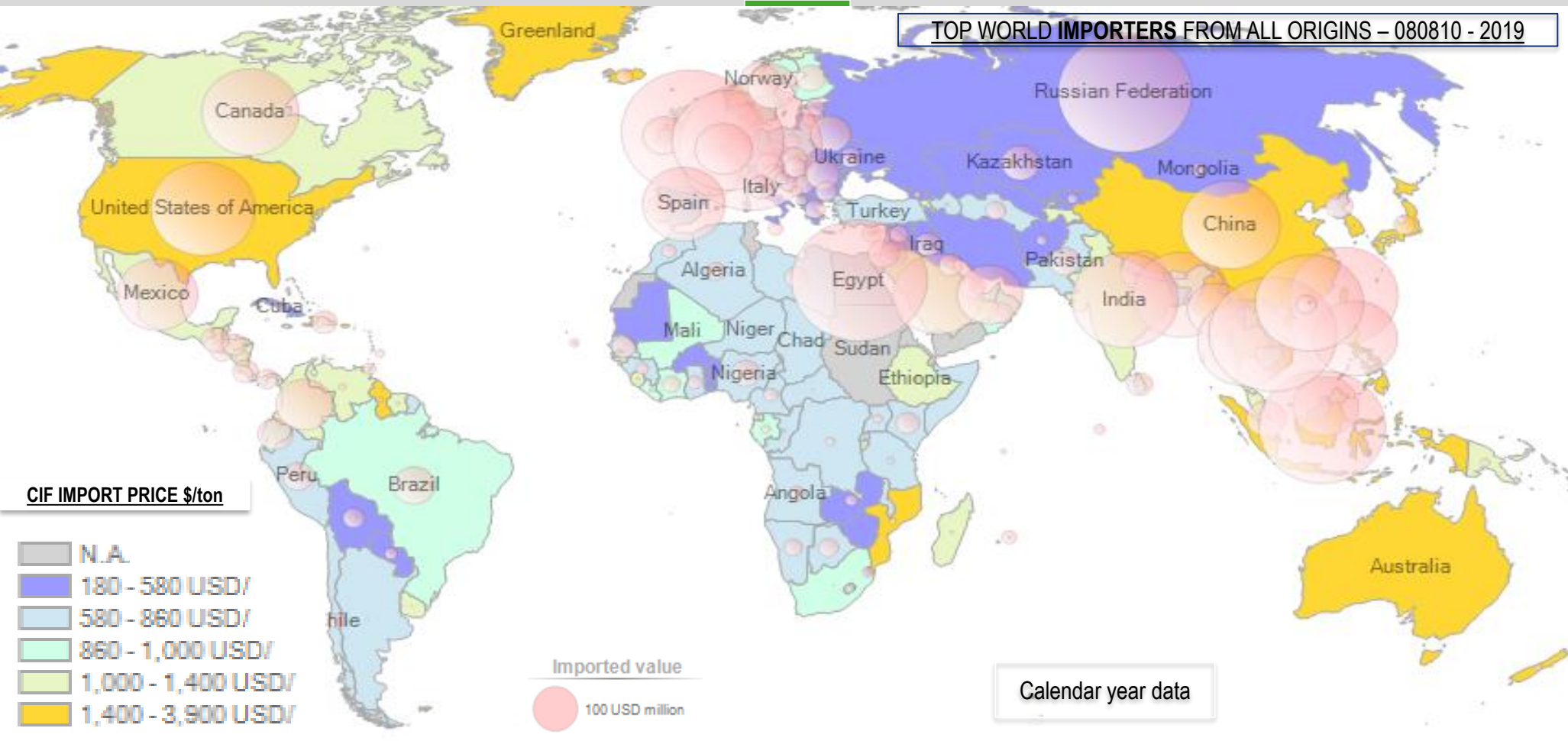
		Q1			Q2			Q3			Q4			Q1	Q2	Q3	Q4	
Marketing Year		Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul					
Base=100	% on 5 years	82	125	100	110	90	67	70	59	23				98	97			
Base=100	% on 3 years	71	113	91	109	89	70	71	58	23				88	97			
2020/2021		32 376	29 482	25 026	20 377	7 318	3 775	4 336	6 442	9 813	-	-	-	86 884	31 470			
2019/2020		37 432	28 271	38 946	32 340	11 349	8 570	7 565	11 306	35 503	74 402	116 184	120 235	104 649	52 259	54 374	310 821	522 103
2018/2019		59 345	20 508	17 114	11 990	9 020	3 286	6 198	13 023	38 507	81 381	97 302	100 375	96 966	24 297	57 728	279 058	458 049
2017/2018		40 092	29 411	26 617	11 991	4 286	4 299	4 671	9 115	51 619	96 327	138 071	135 988	96 120	20 576	65 405	370 386	552 488
2016/2017		31 183	21 339	19 534	17 081	6 006	3 267	4 385	8 957	41 570	70 187	98 453	110 625	72 057	26 354	54 911	279 266	432 588
2015/2016		30 421	18 708	22 653	19 585	9 839	8 557	7 975	12 215	48 337	66 347	101 457	103 481	71 782	37 981	68 528	271 285	449 576
2014/2015		18 587	8 519	5 694	5 824	3 369	1 951	2 496	15 394	53 019	73 326	104 929	102 610	32 800	11 144	70 910	280 864	395 718
2013/2014		39 511	21 761	32 048	26 528	7 501	8 206	10 299	19 612	81 816	104 500	117 581	102 237	93 320	42 235	111 727	324 319	571 601
3 year avg 2017/18 to 2019/20		45 623	26 063	27 559	18 774	8 219	5 385	6 145	11 148	41 877	84 037	117 185	118 866	99 245	32 377	59 169	320 088	510 880
5 year avg 2015/16 to 2019/20		39 695	23 647	24 973	18 597	8 100	5 596	6 159	10 923	43 107	77 729	110 293	114 141	88 315	32 293	60 189	302 163	482 961

## **5. EXPORT DIVERSIFICATION**

- **Map of top world importers/exporters of apples with their prices**
- **Bar chart on top world importers/exporters and annual growth rates**
- **Key trade indicators on top world importers/exporters of apples**
- **Ranking of countries with the most negative trade balance (value terms)**
- **World consumption of apples, main players**

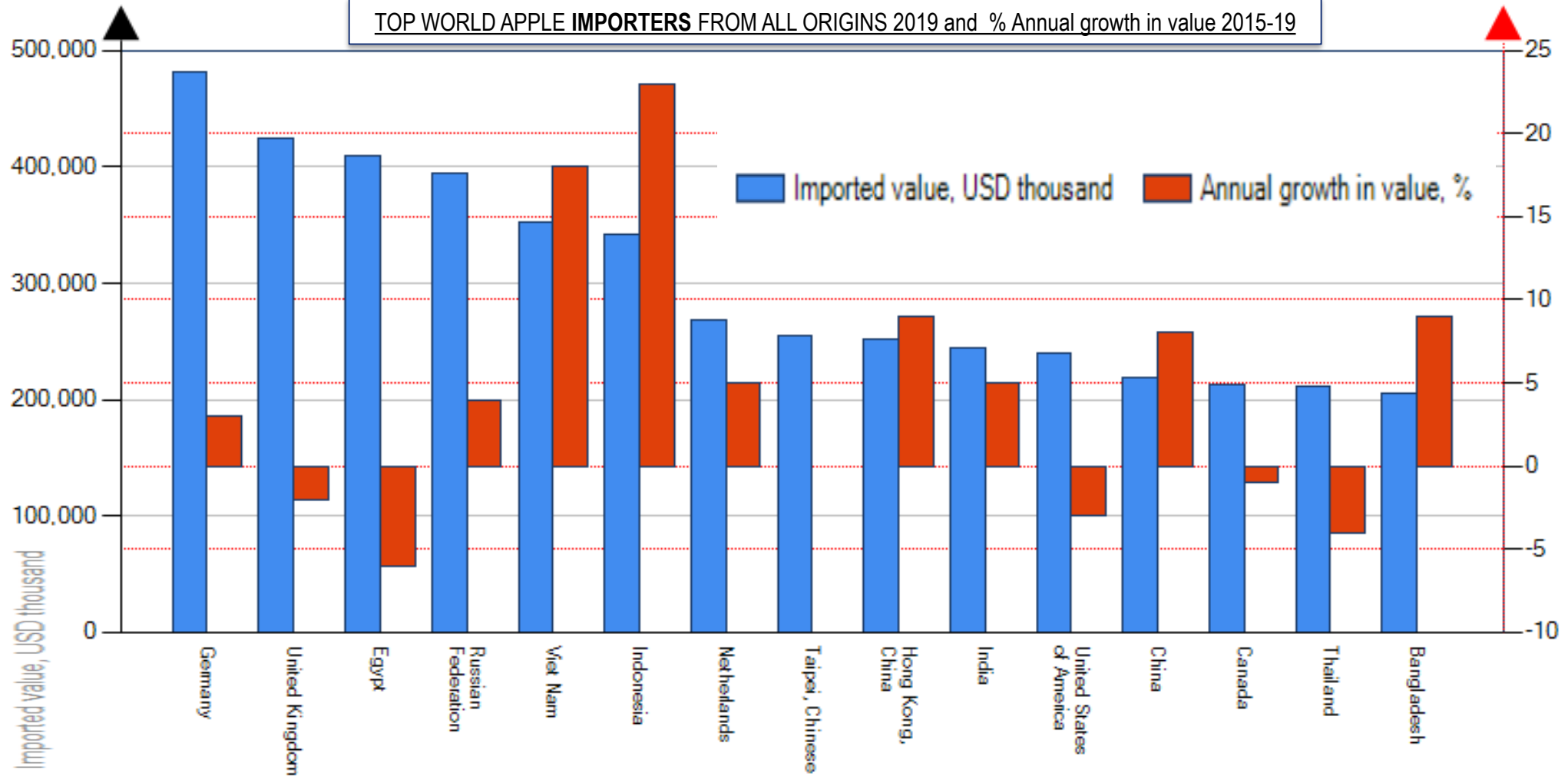


TOP WORLD IMPORTERS FROM ALL ORIGINS – 080810 - 2019





TOP WORLD APPLE IMPORTERS FROM ALL ORIGINS 2019 and % Annual growth in value 2015-19



Further detail



## TOP WORLD APPLE IMPORTERS FROM ALL ORIGINS - 080810

Importers	Value imported in 2019 (USD thousand)	Trade balance in 2019 (USD thousand)	Quantity imported in 2019	Quantity Unit	Unit value (USD/unit)	Annual growth in value between 2015-2019 (%)	Annual growth in quantity between 2015-2019 (%)	Share in world imports (%)	Average distance of supplying countries (km)	Concentration of supplying countries	Average tariff (estimated) applied by the country (%)	Ease of doing business ranking	Number of non-tariff requirements applied by the country
World	7,595,645	-525,997	0	No quantity		1	-22	100	5,297	0.09			
Germany <i>i</i>	482,174	-432,517	603,427	Tons	799	3	-2	6.3	3,835	0.22	4.9	22	20
United Kingdom <i>i</i>	424,274	-406,789	342,098	Tons	1,240	-2	-5	5.6	5,758	0.14	4.9	8	20
Egypt <i>i</i>	410,168	-409,613	0	No quantity		-6		5.4	2,016	0.27	30.2	114	N/A
Russian Federation <i>i</i>	393,973	-388,928	700,544	Tons	562	4	-2	5.2	3,851	0.18	4.1	28	216
Viet Nam	352,889	-352,172	219,408	Tons	1,608	18	13	4.6	6,055	0.4	9.1	70	
Indonesia <i>i</i>	341,624	-341,623	156,555	Tons	2,182	23	15	4.5	6,629	0.6	4.7	73	27
Netherlands <i>i</i>	267,906	-28,712	241,839	Tons	1,108	5	3	3.5	7,575	0.14	4.9	42	20
Taipei, Chinese	255,055	-255,005	158,721	Tons	1,607	0	-2	3.4	10,187	0.26	25.4	15	
Hong Kong, China <i>i</i>	252,172	-168,690	188,941	Tons	1,335	9	3	3.3	8,096	0.18	0	3	19
India <i>i</i>	243,951	-234,137	242,713	Tons	1,005	5	6	3.2	10,302	0.16	48.5	63	47
United States of America <i>i</i>	239,327	722,293	143,514	Tons	1,668	-3	-5	3.2	8,915	0.39	0	6	49
China <i>i</i>	218,983	1,027,470	125,154	Tons	1,750	8	7	2.9	12,541	0.36	16.2	31	74
Canada <i>i</i>	213,231	-182,325	201,576	Tons	1,058	-1	-2	2.8	3,538	0.56	1.9	23	104
Thailand <i>i</i>	211,691	-210,646	151,780	Tons	1,395	-4	-4	2.8	6,046	0.41	7.4	21	
Bangladesh	204,662	-204,662	252,874	Tons	809	9	5	2.7	4,707	0.58	25	168	
Saudi Arabia <i>i</i>	185,813	-185,792	185,240	Tons	1,003	-1	-3	2.4	7,192	0.21	0	62	144
Philippines <i>i</i>	169,102	-169,102	117,100	Tons	1,444	15	10	2.2	3,129	0.84	6.4	95	46
Spain <i>i</i>	164,615	-60,953	217,563	Tons	757	-2	-4	2.2	2,045	0.26	4.9	30	20
Mexico <i>i</i>	160,648	-160,056	140,840	Tons	1,141	-9	-12	2.1	1,740	0.95	19.3	60	9
United Arab Emirates	120,826	-119,294	123,234	Tons	980	-12	-11	1.6	8,035	0.1	0	16	54
Malaysia <i>i</i>	119,661	-118,234	105,791	Tons	1,131	2	-1	1.6	7,838	0.28	4.7	12	14
Myanmar	102,270	-102,270	65,949	Tons	1,551	12	4	1.3	2,769	0.98	18.8	165	
France <i>i</i>	101,088	332,499	160,134	Tons	631	-3	-3	1.3	4,162	0.13	4.9	32	20
Belgium <i>i</i>	100,062	-6,743	113,598	Tons	881	-4	-4	1.3	6,826	0.22	4.9	46	20

Further detail



## TOP WORLD IMPORTERS – Thousand Euro – Calendar year data

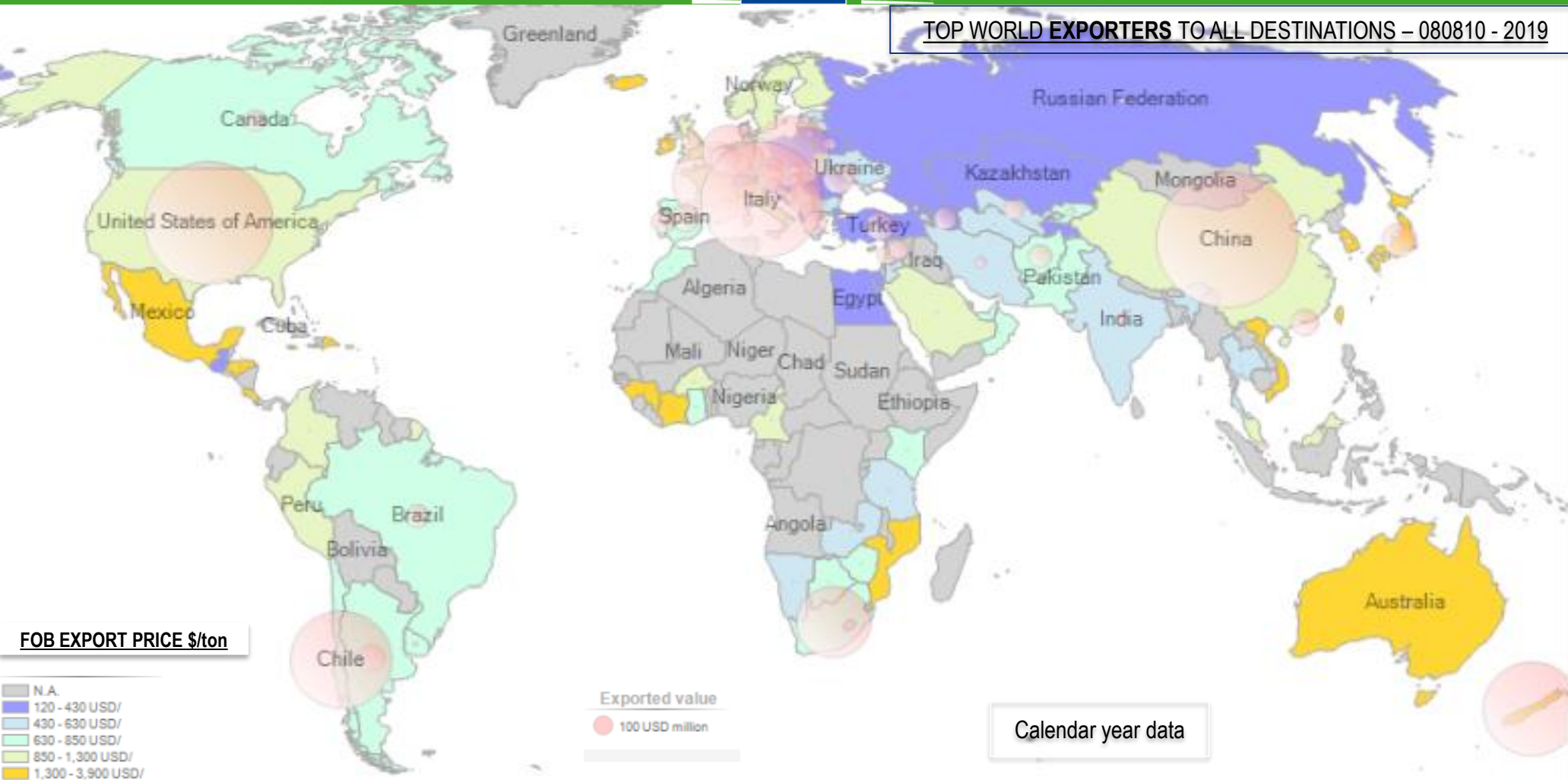
## LIST OF COUNTRIES WITH THE MOST NEGATIVE TRADE BALANCE IN 2019 – 080810 – Source: ITC/COMTRADE

	Partners	Balance in value in 2010	Balance in value in 2011	Balance in value in 2012	Balance in value in 2013	Balance in value in 2014	Balance in value in 2015	Balance in value in 2016	Balance in value in 2017	Balance in value in 2018	Balance in value in 2019	Exported value in 2019	Imported value in 2019
1	Germany	-376 097	-413 358	-385 146	-456 573	-395 542	-385 542	-406 991	-545 036	-563 163	-386 350	44 357	430 706
2	Egypt	-70 614	-96 080	-180 935	-166 610	-231 251	-401 917	-323 730	-190 715	-194 189	-365 891	496	366 386
3	United Kingdom	-373 361	-357 739	-414 827	-441 041	-394 371	-428 419	-386 481	-399 250	-399 644	-363 368	15 619	378 987
4	Russian Federation	-501 323	-542 959	-618 771	-593 725	-466 648	-341 052	-330 543	-353 956	-434 640	-347 414	4 506	351 920
5	Viet Nam	-18 451	-18 019	-18 262	-18 145	-18 307	-34 268	-46 356	-58 918	-70 872	-314 580	640	315 220
6	Indonesia	-126 580	-133 831	-132 577	-132 226	-150 643	-125 184	-238 073	-278 995	-301 206	-305 158	1	305 159
7	Taipei, Chinese	-114 370	-103 830	-127 677	-153 117	-184 492	-215 224	-250 050	-236 094	-205 656	-227 786	45	227 830
8	India	-81 506	-122 631	-144 382	-149 003	-172 017	-183 222	-209 984	-268 957	-248 445	-209 145	8 766	217 911
9	Thailand	-91 515	-97 005	-121 816	-138 894	-127 919	-210 536	-215 959	-174 809	-159 434	-188 161	933	189 095
10	Bangladesh	-41 025	-42 846	-39 169	-29 336		-77 965	-140 628	-139 874	-132 248	-182 816		182 816
11	Saudi Arabia	-114 696	-124 423	-144 177	-140 001	-133 254	-170 221	-174 029	-161 373	-161 168	-165 960	19	165 979
12	Canada	-120 696	-125 005	-158 722	-188 504	-159 885	-142 431	-199 493	-162 432	-149 610	-162 863	27 607	190 471
13	Philippines	-31 556	-47 614	-59 388	-67 601	-62 742	-79 003	-138 498	-135 107	-136 438	-151 052		151 052
14	Hong Kong, China	-45 157	-53 802	-65 829	-63 537	-68 418	-112 921	-118 510	-107 911	-132 031	-150 684	74 571	225 255
15	Mexico	-173 279	-152 737	-226 114	-258 627	-207 753	-251 657	-210 603	-248 303	-244 976	-142 971	529	143 500
16	United Arab Emirates			-126 426	-141 410	-163 505	-189 614	-180 142	-160 326	-70 904	-106 560	1 368	107 928
17	Malaysia	-40 573	-41 230	-48 413	-61 666	-55 494	-95 967	-104 752	-97 825	-94 838	-105 614	1 275	106 888
18	Myanmar	-16	-9 972	-26 826	-11 758	-12 201	-14 446	-7 318	-20 652	-7 116	-91 354		91 354
19	Colombia	-57 994	-65 366	-85 719	-84 274	-87 699	-90 140	-87 430	-89 314	-87 335	-88 992	187	89 179
20	Sweden	-62 416	-73 905	-84 996	-92 845	-82 277	-86 350	-82 790	-87 066	-90 164	-72 777	1 427	74 204
21	Nepal	-7 749	-9 917	-8 890	-9 759	-13 937	-20 853	-37 569	-41 379	-59 668	-65 550		65 550
22	Ireland	-43 492	-44 645	-50 193	-55 280	-53 584	-52 375	-57 758	-61 814	-66 930	-56 309	5 291	61 600
23	Spain	-103 173	-89 137	-76 748	-128 836	-81 211	-69 063	-72 154	-70 360	-68 763	-54 447	92 597	147 044
24	Norway	-51 364	-54 133	-57 789	-62 533	-56 135	-56 071	-54 755	-57 219	-56 580	-51 973	282	52 256
25	Singapore	-37 082	-36 156	-43 683	-45 885	-48 253	-55 966	-52 228	-47 845	-46 123	-51 699	6 498	58 197

Further detail



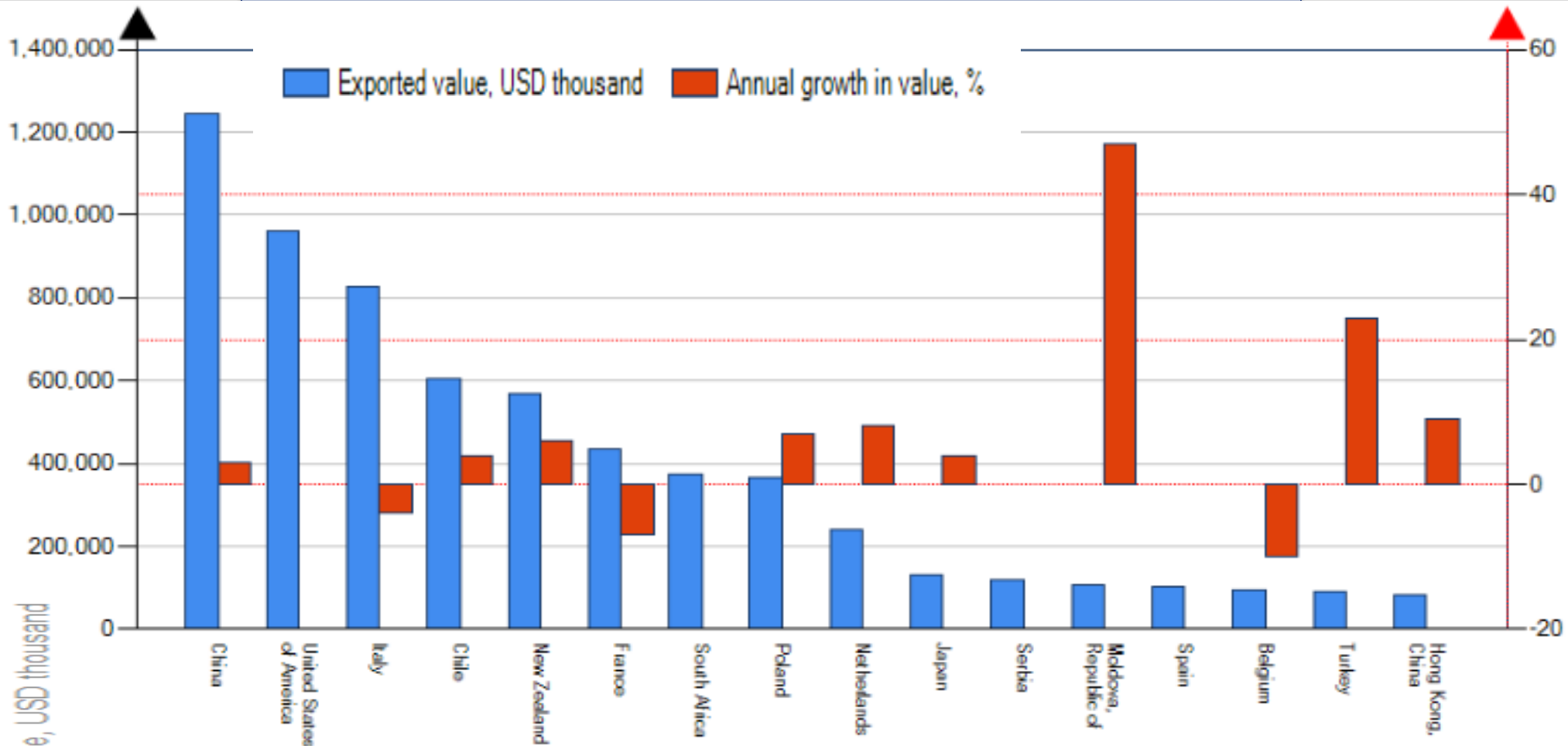
## TOP WORLD EXPORTERS TO ALL DESTINATIONS – 080810 - 2019







## TOP WORLD APPLE EXPORTERS TO ALL DESTINATIONS 2019 and % Annual growth in value 2015-19





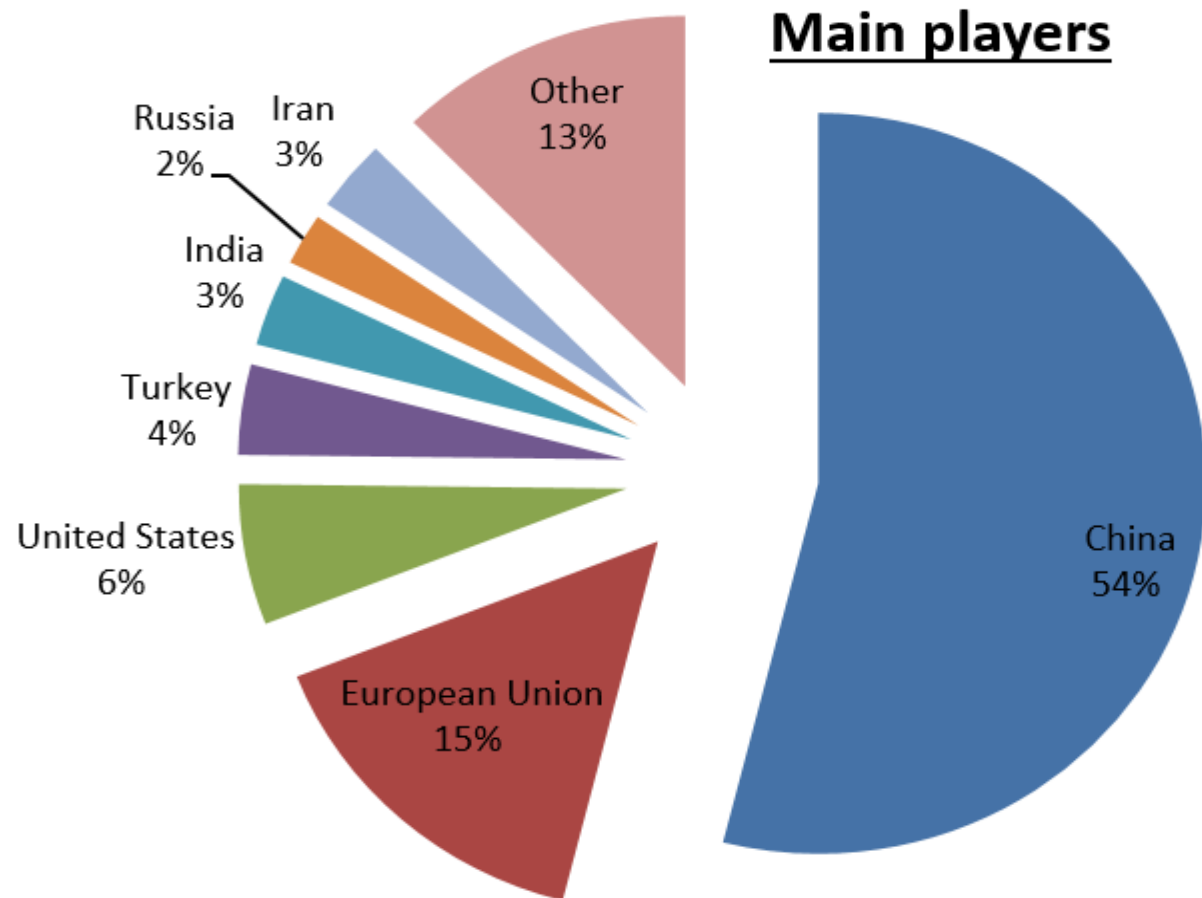
## TOP WORLD APPLE EXPORTERS TO ALL DESTINATIONS - 080810

Exporters	Value exported in 2019 (USD thousand)	Trade balance in 2019 (USD thousand)	Quantity exported in 2019	Quantity Unit	Unit value (USD/unit)	Annual growth in value between 2015-2019 (%)	Annual growth in quantity between 2015-2019 (%)	Share in world exports (%)	Average distance of importing countries (km)	Concentration of importing countries	Ease of doing business ranking
World	7,069,648	-525,997	8,310,144	Tons	851	1	-21	100	4,637	0.03	
<a href="#">China</a> <i>i</i>	1,246,453	1,027,470	971,257	Tons	1,283	3	1	17.6	3,113	0.1	<a href="#">31</a>
<a href="#">United States of America</a> <i>i</i>	961,620	722,293	833,087	Tons	1,154	0	-2	13.6	6,735	0.13	<a href="#">6</a>
<a href="#">Italy</a> <i>i</i>	827,226	802,380	927,808	Tons	892	-4	-8	11.7	2,191	0.1	<a href="#">58</a>
<a href="#">Chile</a> <i>i</i>	602,882	597,150	725,765	Tons	831	4	2	8.5	10,076	0.06	<a href="#">59</a>
<a href="#">New Zealand</a> <i>i</i>	566,555	564,824	432,194	Tons	1,311	6	5	8	11,941	0.07	<a href="#">1</a>
<a href="#">France</a> <i>i</i>	433,587	332,499	381,309	Tons	1,137	-7	-12	6.1	2,363	0.1	<a href="#">32</a>
<a href="#">South Africa</a> <i>i</i>	373,954	373,615	464,388	Tons	805	0	-1	5.3	7,043	0.06	<a href="#">84</a>
<a href="#">Poland</a> <i>i</i>	367,316	360,916	973,806	Tons	377	7	0	5.2	1,697	0.07	<a href="#">40</a>
<a href="#">Netherlands</a> <i>i</i>	239,194	-28,712	190,864	Tons	1,253	8	0	3.4	599	0.31	<a href="#">42</a>
<a href="#">Japan</a> <i>i</i>	132,975	122,079	35,888	Tons	3,705	4	1	1.9	2,300	0.53	<a href="#">29</a>
<a href="#">Serbia</a> <i>i</i>	118,559	110,066	217,001	Tons	546	0	-2	1.7	2,157	0.74	<a href="#">44</a>
<a href="#">Moldova, Republic of</a>	108,623	108,139	254,767	Tons	426	47	42	1.5	1,459	0.98	<a href="#">48</a>
<a href="#">Spain</a> <i>i</i>	103,662	-60,953	127,076	Tons	816	0	-2	1.5	3,441	0.07	<a href="#">30</a>
<a href="#">Belgium</a> <i>i</i>	93,319	-6,743	204,064	Tons	457	-10	-9	1.3	722	0.21	<a href="#">46</a>
<a href="#">Turkey</a> <i>i</i>	89,663	89,470	256,263	Tons	350	23	19	1.3	2,733	0.13	<a href="#">33</a>
<a href="#">Hong Kong, China</a> <i>i</i>	83,482	-168,690	68,574	Tons	1,217	9	11	1.2	941	0.95	<a href="#">3</a>
<a href="#">Argentina</a> <i>i</i>	81,849	81,682	111,060	Tons	737	1	1	1.2	7,678	0.13	<a href="#">126</a>
<a href="#">Austria</a> <i>i</i>	62,451	28,941	98,490	Tons	634	-2	-5	0.9	921	0.14	<a href="#">27</a>
<a href="#">Germany</a> <i>i</i>	49,657	-432,517	61,471	Tons	808	-8	-15	0.7	996	0.11	<a href="#">22</a>
<a href="#">Portugal</a> <i>i</i>	43,995	8,249	69,787	Tons	630	12	14	0.6	3,708	0.21	<a href="#">39</a>
<a href="#">Afghanistan</a>	43,543	40,307	67,504	Tons	645	30	-40	0.6	671	1	<a href="#">173</a>
<a href="#">Greece</a> <i>i</i>	43,251	35,074	89,024	Tons	486	0	-3	0.6	1,306	0.43	<a href="#">79</a>
<a href="#">Brazil</a> <i>i</i>	42,541	-25,684	56,713	Tons	750	12	8	0.6	11,942	0.14	<a href="#">124</a>
<a href="#">Azerbaijan</a> <i>i</i>	40,086	39,515	96,892	Tons	414	28	24	0.6	1,832	0.84	<a href="#">34</a>





## World consumption of fresh apples 2019/20 (volume)



### **GENERAL REMARKS AND DISCLAIMERS**

1. Where the EU is listed it should be read as "EU+UK" since 1 February 2020. In a few cases there is a need to check on the content of the slide to distinguish between EU28 and EU27 because upgrade of apps may still be ongoing.
2. Due to different timings of data processing in different slides and some other factors, such as the intermediate data carrier and methodologies, some differences on figures referred to similar or almost identical indicators are possible.
3. This a working document intended for reflection and analysis not containing any official position of the European Commission.

**The end**

*Thank you*