

Sources: Eurostat, MSs notifications, DG Agri, Comext, Comtrade, GTA, ITC, AMI, Expert groups, Freshfel, Wapa...



0. Summary overview, market update

- 1. Prices
 - * EU prices
 - * MS prices for major producers
- 2. Production (by variety + extreme weather events + stocks)
- 3. Trade
 - * Evolution of the trade balance
 - * Import monitoring
 - * Export development
- 4. Further detail on trade developments
- 5. Export diversification







0. <u>SUMMARY OVERVIEW, MARKET UPDATE</u> RECENT DEVELOPMENTS – Marketing year 2020/21

- 1. EU average apple prices remain relatively stable within a high band range (well above historical average). The next crop could be « small » due to very important frost damages this spring (slide 27 onwards). Poland has been an exception to the rule, with prices lower than projected and this is mainly caused by a level of stocks that is higher than expected.
- 2. During the ongoing marketing year prices remain firm above the historical reference period, as expected, due to a « small » crop, especially in France and Poland (fresh product). Although the fresh market is doing well, some tensions are observed in the market of apples for processing in Poland with high levels of supply (the opposite in France); there is a relatively higher proportion of apples of lower quality or damaged by extreme weather events that can only go to the industry, especially in Poland.
- 3. The new marketing year (2020/21) started on 1 August 2020. WAPA/Prognosfruit delivered production forecasts for 21 Member States. The volume of the EU27 crop is estimated to be around 10 585 thousand tonnes; the UK represents around 2% of the EU27 crop. We have indications pointing to a fresh volume of the Polish crop even smaller than initially expected for reasons of extreme weather events and absence of sufficient labour connected to the sanitary crisis.
- 4. The volume of the ongoing crop year is 1% below the preceding « small » crop and 7% less than the 5 year reference average.







1. PRICES

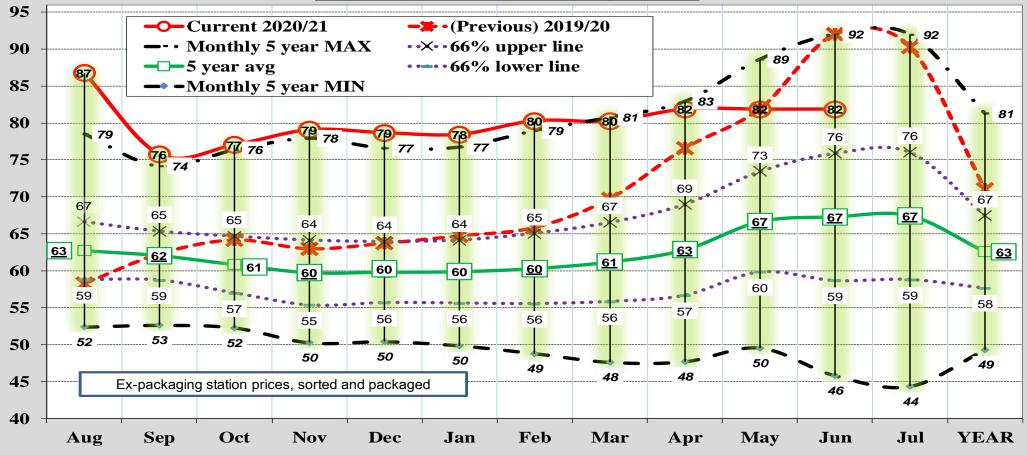
1.1. EU Prices

- 1.2. MS prices for major producers
 - * Poland (1st EU28 volume producer)
 - * Italy (2nd)
 - * France (3rd)
 - * Germany (4th)









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MONTHLY PRICES 2021 - Euro cents/kg

apples

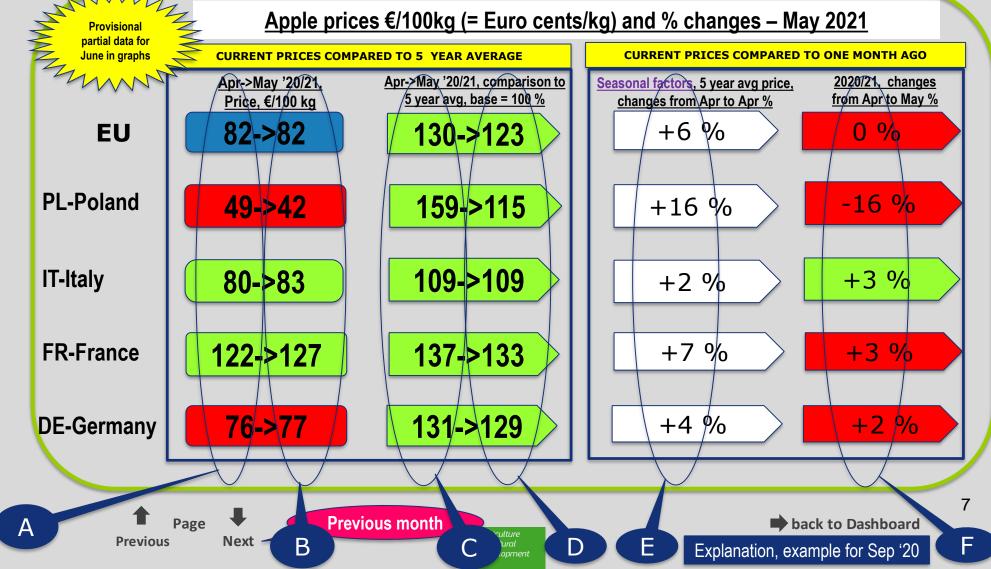
Season: 2021-2022 (1/1/21 - 12/31/21)

	Jan	Feb	Mar	Apr	Мау	Jun (*)
Allemagne	71,40	76,73	73,67	75,56	76,85	78,16
Austria	94,60	92,66	91,87	89,65	90,55	88,86
Belgique	60,46	68,66	63,92	54,42	50,23	57,70
Croatie	65,90	68,97	67,41	76,25	75,83	74,96
Espagne	82,55	84,77	83,06	79,51	84,89	85,51
France	123,17	126,29	122,50	122,36	126,50	126,35
Grèce	85,92	90,60	92,81	92,91	87,00	87,00
Hongrie	62,77	73,43	70,69	73,06	65,52	75,31
Italie	79,59	79,83	79,83	80,37	82,54	81,38
Pays-Bas	50,20	82,92	86,25	95,73	92,01	113,93
Pologne	39,52	38,26	45,02	49,19	41,53	(**)
Portugal	83,45	82,35	85,22	84,88	83,09	80,93
Rép. Tchèque	68,42	64,21	61,11	61,16	62,66	64,79
Romania	47,96	41,54	43,23	43,27	43,89	44,71
(*) Partial data up to 20.06.2016 (**) Not yet available.						
Small retroactive adjustments are possible due to several factors.						

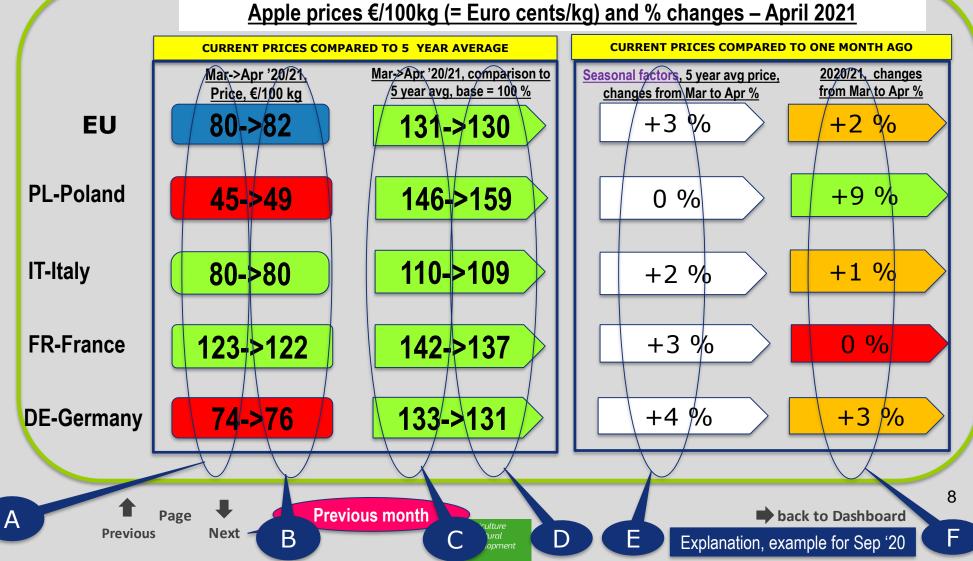
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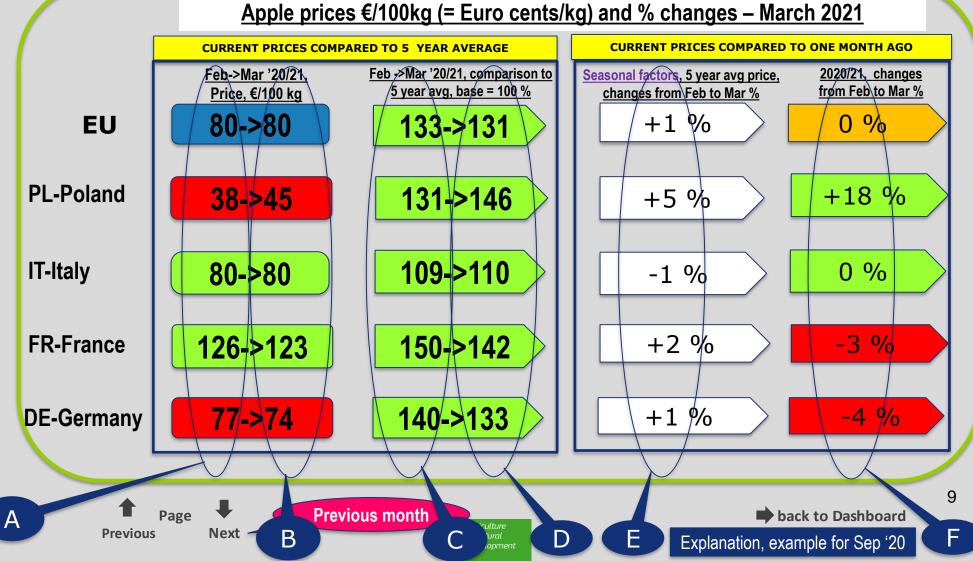




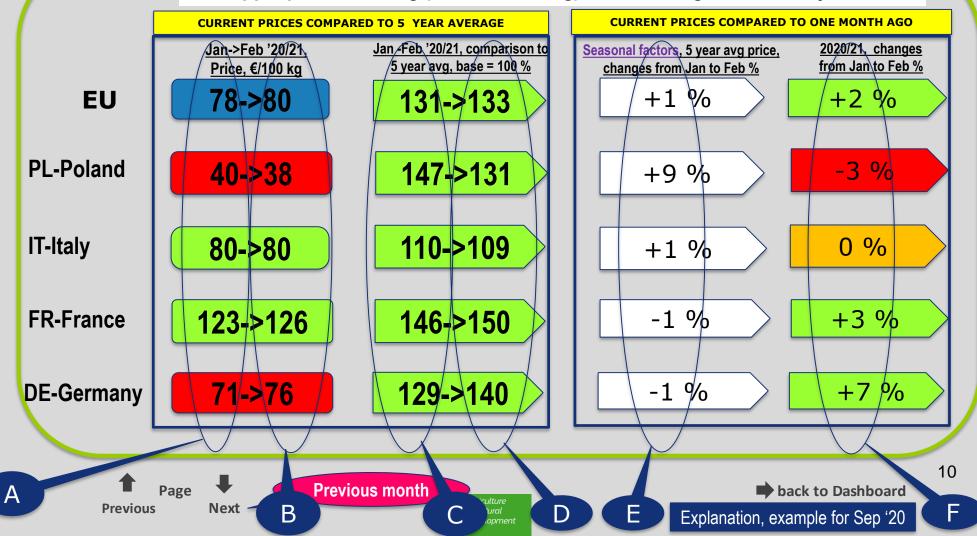




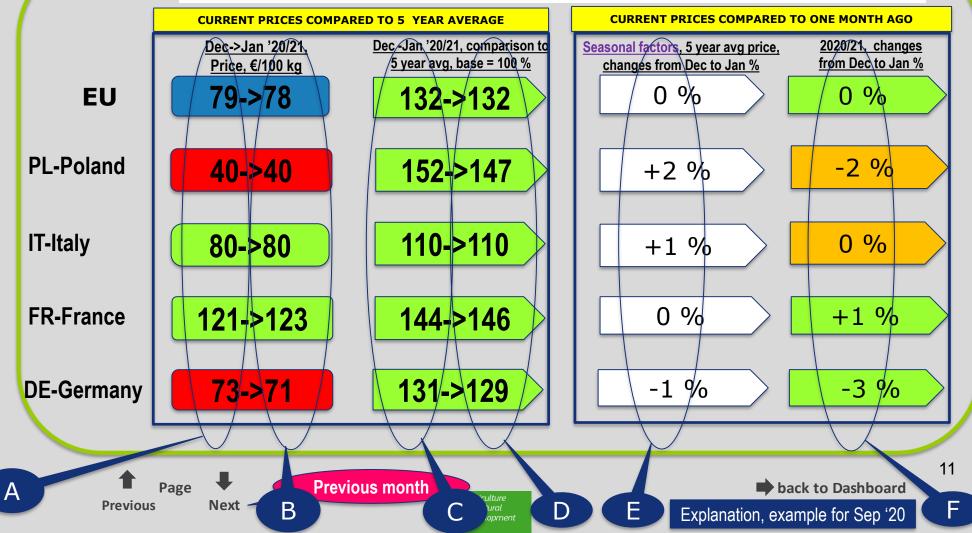














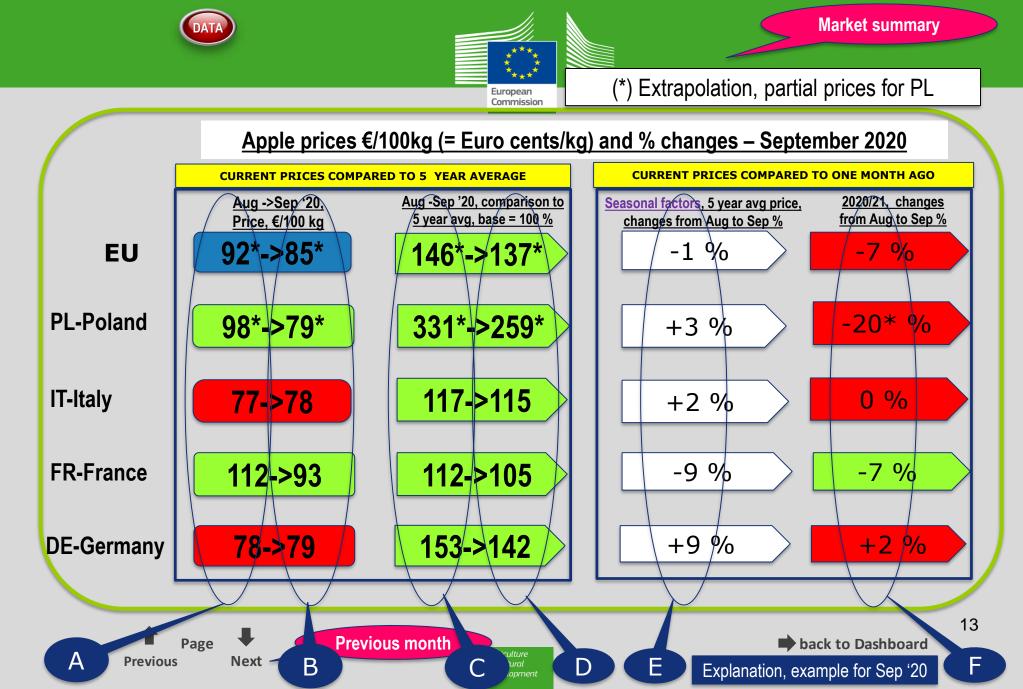
THE METHODOLOGY FOR MONTHLY COMPARISON OF PRICES

IS EXPLAINED IN THE NEXT TWO SLIDES WITH AN EXAMPLE





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PRICE ANALYSIS (SHORT TERM), AN EXPLANATION BY EXAMPLE

What is found in the colums of montly price figures?

- 1. Column A: average monthly prices for August 2020 by Member State and in the EU;
- 2. Column B: average monthly prices for September 2020 by Member State and in the EU;
- 3. Column C: index of prices for August 2020 compared to the average prices of the 5 preceding years (base = 100);
- 4. Column D: index of prices for September 2020 compared to the average prices of the 5 preceding years (base = 100);
- 5. Column E: percentage change of prices in September compared to August for the average price of the 5 preceding years (<>seasonal factors);
- 6. Column F: percentage change of prices in September 2020 compared to August 2020.

Example for German prices (September 2020)

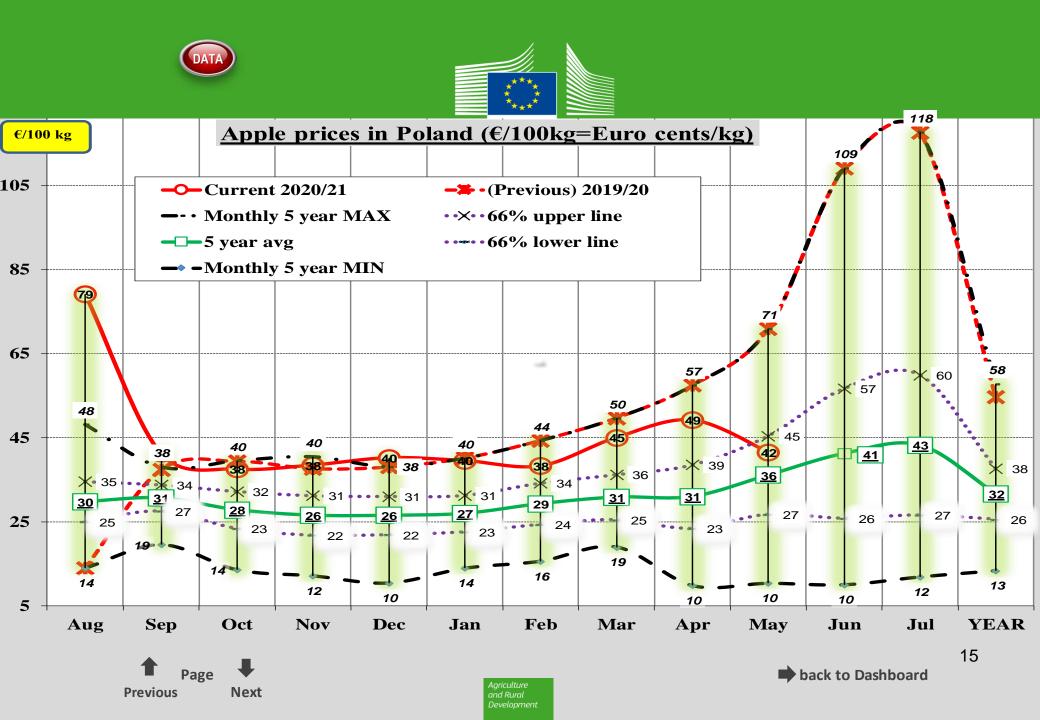
	Germany										
	2014/15	2015/16	2016/17	2017/18	2018/19	(Previous) 2019/20	Current 2020/21	5 year a∨g	% current year to histo. 5 year avg	% to preceding month in 5 year avg	% to preceding month in current year
Aug	32.67	41.42	31.89	54.33	86.98	41.58	78.16	51	153		
Sep	29.56	43.74	39.37	73.28	69.76	52.32	79.36	56	142	9	2

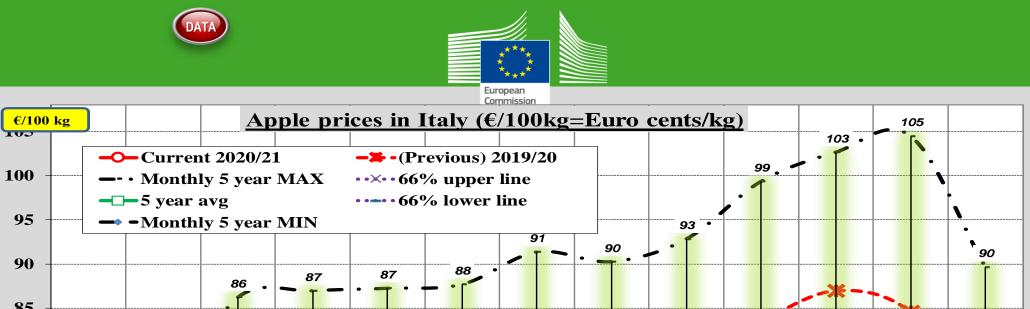
The monthly average price in Germany was 78 Euro cents per kg in August 2020 (column A). The equivalent price for September 2020 was 79 Euro cents per kg (column B). Therefore, the percentage change of prices (September compared to August) was a 2% increase (column F). We have 3 additional columns in order to check how the situation and recent price changes compare to the reference period (5 preceding years, 2015 to 2019). Column C indicates a figure of 153 for August; that means that the price of August 2020 was 1,53 times the price for the reference period in Germany. Column D indicates that the price for September 2020 was 1,42 times the price of the reference period. In column E we have a proxy indicator for price seasonality factors: for the reference period average German prices were 9% higher in September than in August (this is a sort of seasonal pattern that we take into account for column F). When results in column F are better than in E, the shape appears in green (in red in the opposite case).

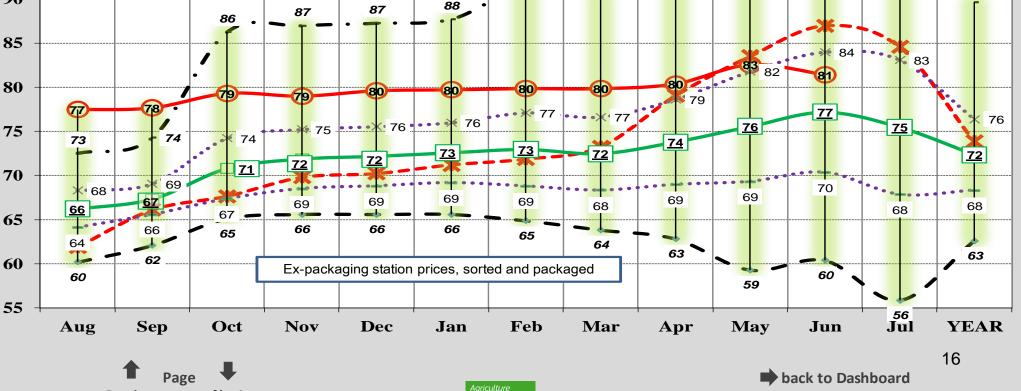
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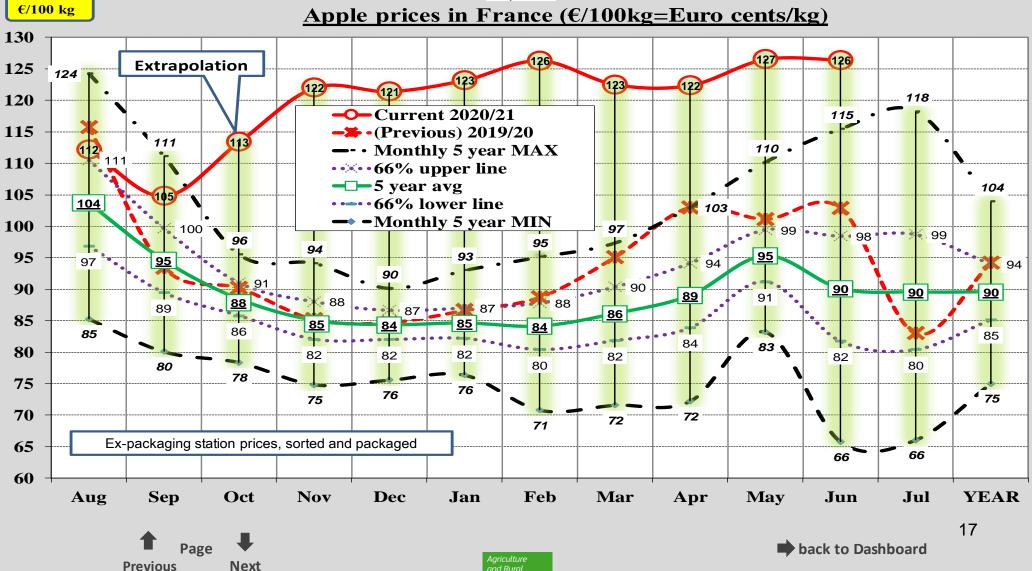


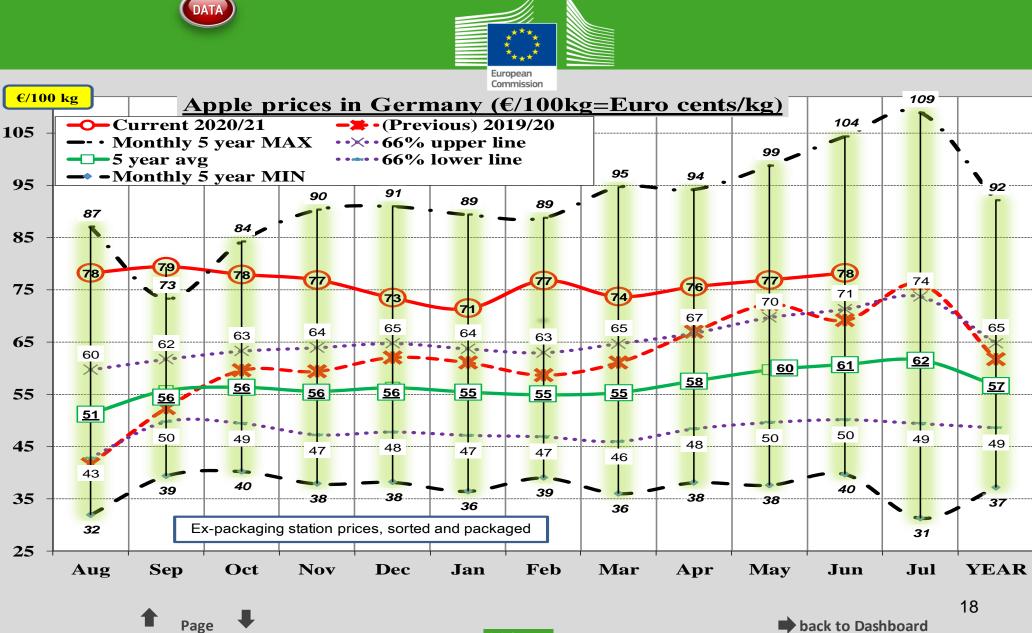
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2. PRODUCTION

2.1. EU production for MSs that are major producers

- 2.2. EU production by variety (%)
- 2.3. Extreme weather events
- 2.4. Apple stocks



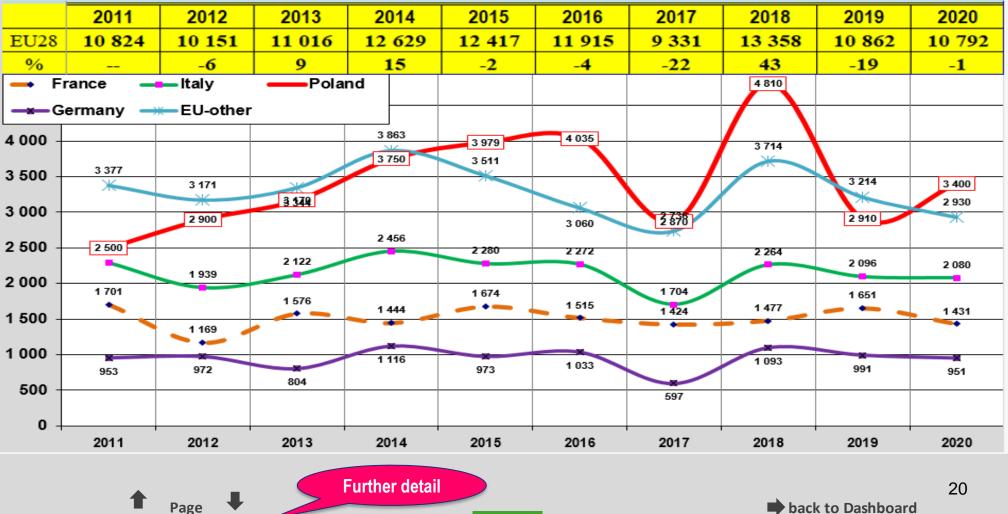






EU apples production, cider apples included (000 tonnes)

The 4 major EU producers + other producers (24 MSs)



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APPLES - Production in the European Union 2011 to 2020

estat 4 CY Cyprus 7 7 5 5 5 4 4 2 3 3 wapa 5 CZ Czech Rep 79 118 121 131 156 139 102 145 103 111 11 wapa 6 DE Germany 953 972 804 116 973 1033 597 1093 991 951 93 wapa 7 DK Denmark 20 18 23 26 24 24 19 24 15 24 2 estat 8 EE Estonia 1 1 2 1 2 3 1 2 2 1 wapa 9 EL Greece 305 242 236 245 242 259 231 301 276 289 266 wapa 10 ES Spain 507 391 464 505 482 495 480 476 555 467 4	- f20/ 19 %	f20/
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	21 -1	1
	23 -1	
wapa 17 LT Lithuania 49 39 40 27 46 50 48 62 26 58 4	16 123	3 25
estat 18 LU Luxembourg 2 2 2 3 2 3 2 2 1 2 2 2	2 -14	-7
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estat 20 MT Malta 0 0 0 0 0 0 0 0 0 0 0 0 0	0 67	7 -17
wapa 21 NL Netherlands 418 281 314 353 336 317 228 267 272 234 28	34 -14	4 -18
wapa 22 PL Poland 2500 2900 3170 3750 3979 4035 2870 4810 2910 3400 372	21 17	/ -9
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wapa 24 RO Romania 412 351 387 382 336 327 230 425 327 343 32	29 5	4
	39 28	3 17
wapa 26 SK Slovakia 33 36 42 46 40 17 15 44 35 30 3	30 -14	
	22 60) 44
wapa 28 UK Un Kingdom 226 162 204 206 243 239 207 219 205 207 21	23 1	-7
	- T -¬	†1
DE.FR.IT.PL Big4 7 447 6 980 7 672 8 766 8 906 8 855 6 595 9 644 7 648 7 862 8 33	30 3	-6
	72	†1
		†1
EU27 10 598 9 989 10 812 12 423 12 174 11 676 9 124 13 139 10 657 10 585 11 35	54 -1	-7
EU28 10 824 10 151 11 016 12 629 12 417 11 915 9 331 13 358 10 862 10 792 11 57		

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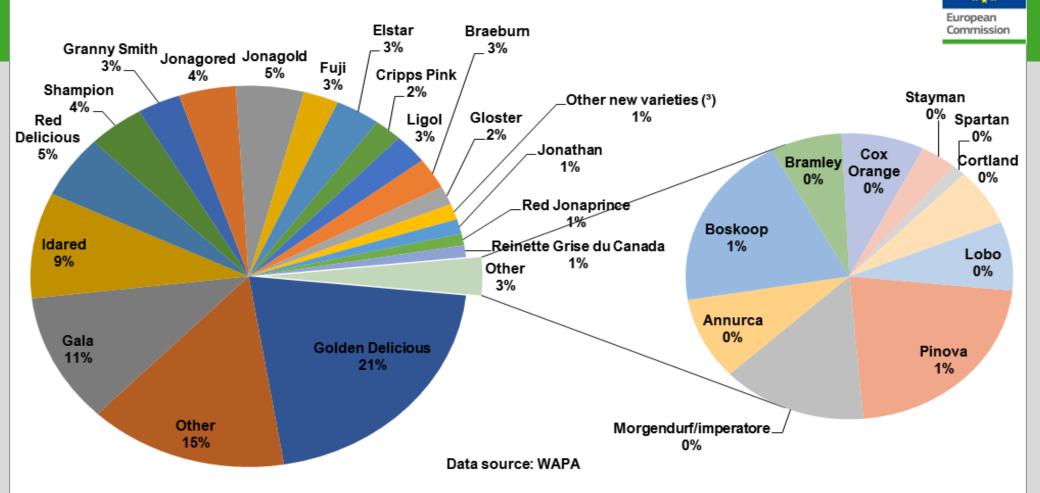
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Apple varieties in the EU - 2014/15 to 2016/17



(3) Other new varieties: Ariane, Belgica, Cameo, Diwa, Greenstar, Honey Crunch, Jazz, Junami, Kanzi, Mariac, Rubens, Tentation, Wellant,...

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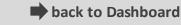






WEATHER FACTORS IN FRUIT AND VEGETABLE PRODUCTIONS





Very significant frost damages were registered this spring in many European apple producing regions, especially in France and Italy.

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Source: Freshplaza

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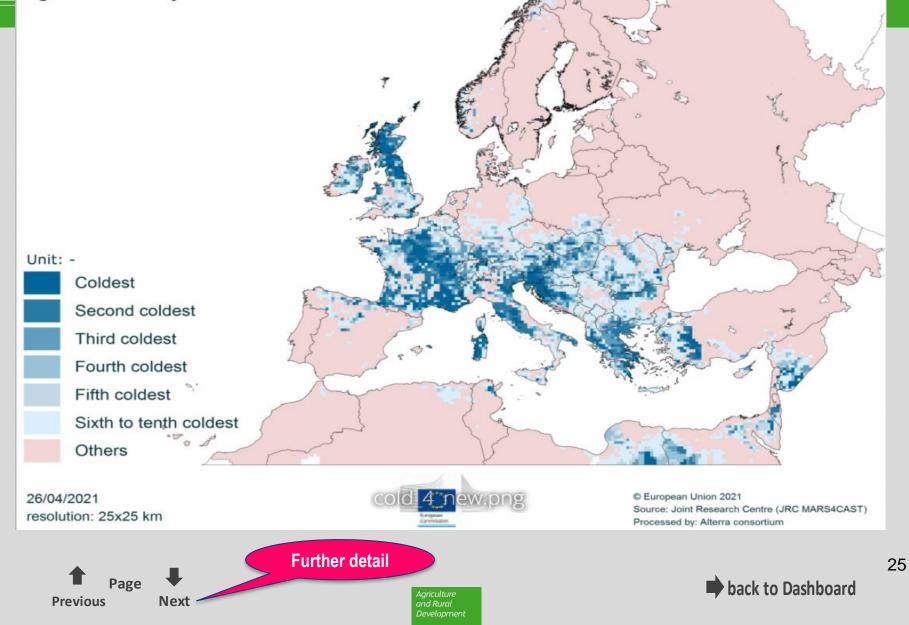
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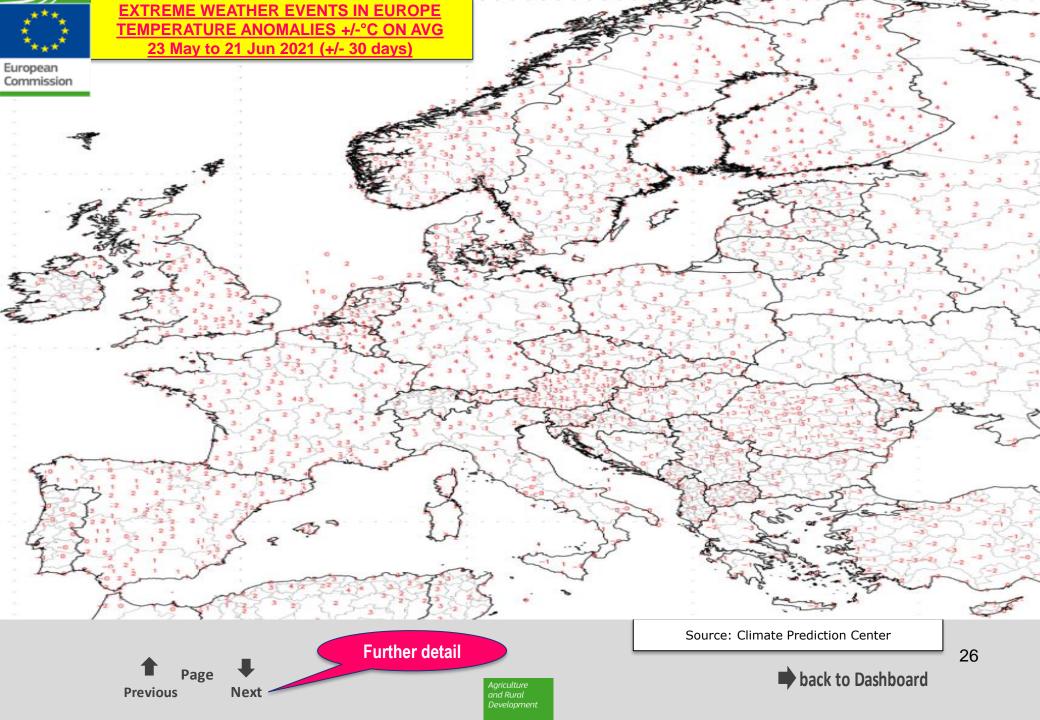


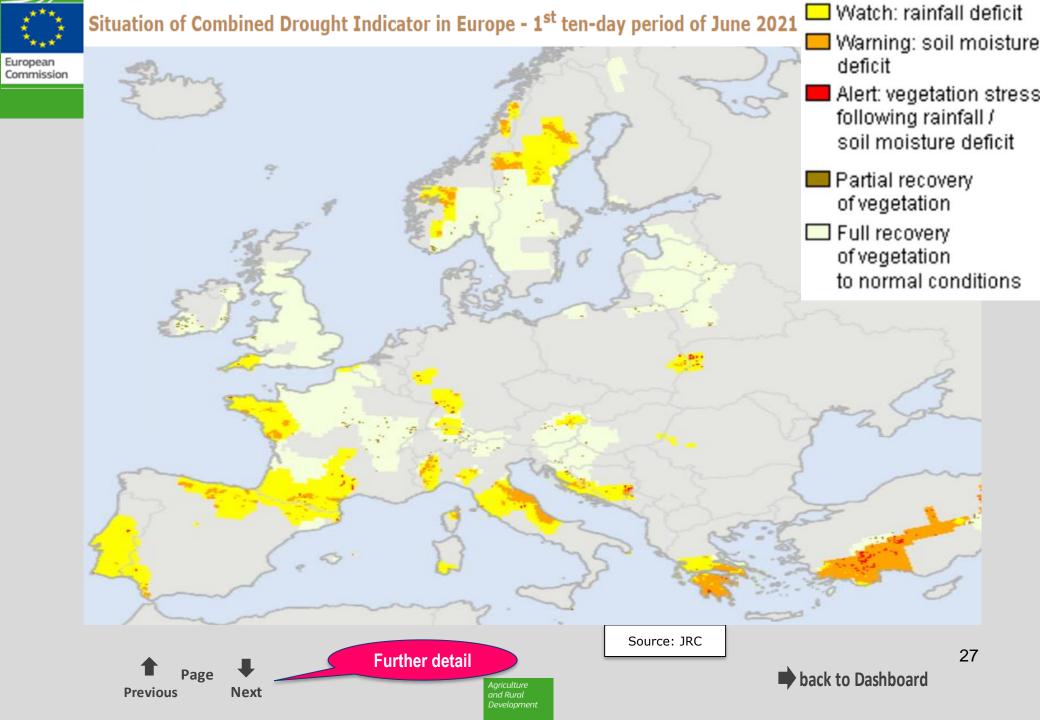
European Commission

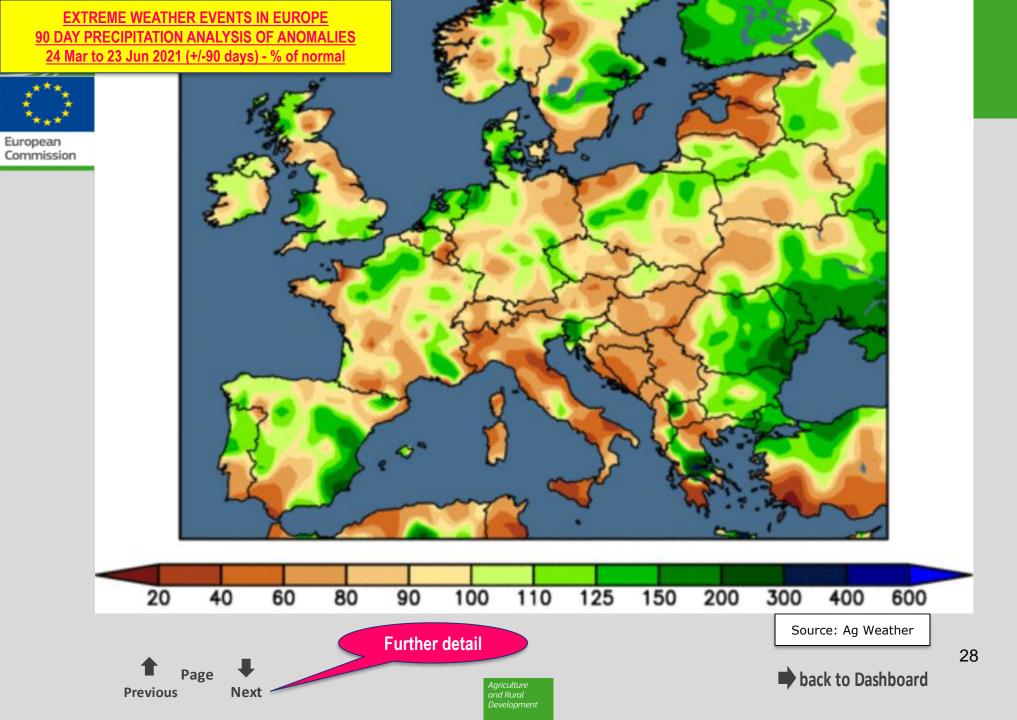
MINIMUM DAILY TEMPERATURE

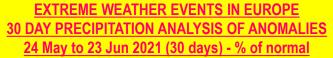
Historical ranking of lowest values Period considered: 1 - 20 April 2021 against historical years: 1979 - 2020 Frost map – April 2021





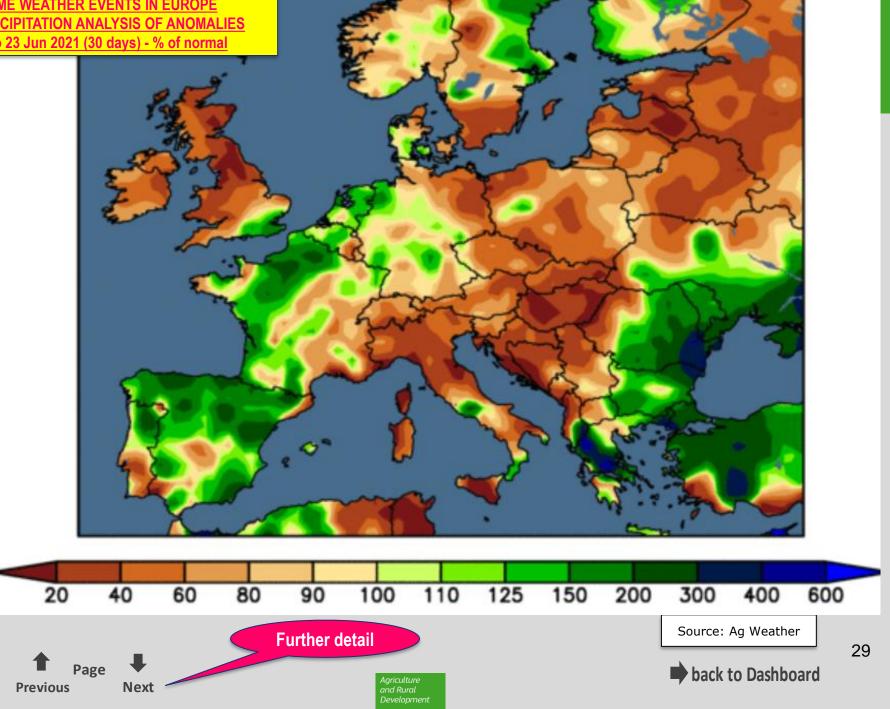


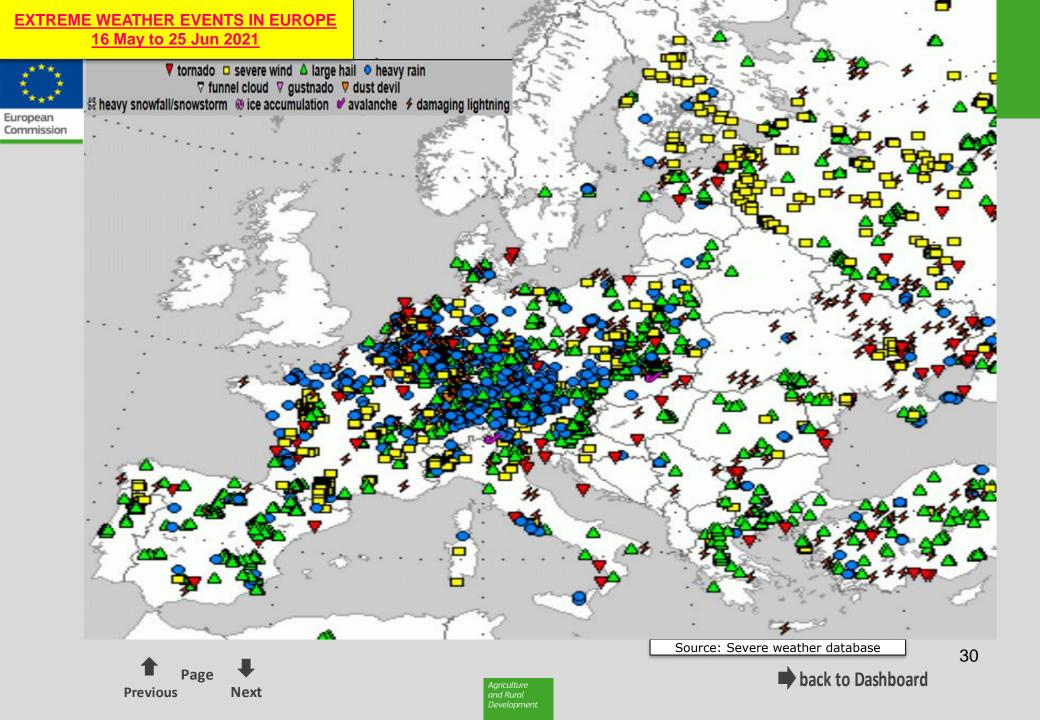


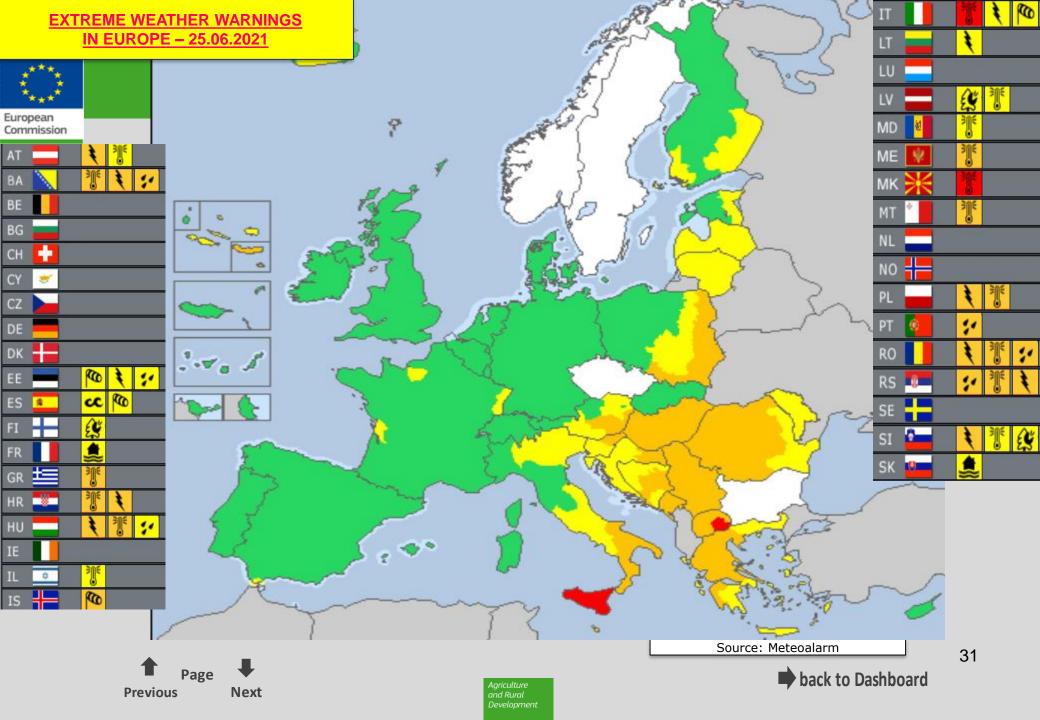




European Commission

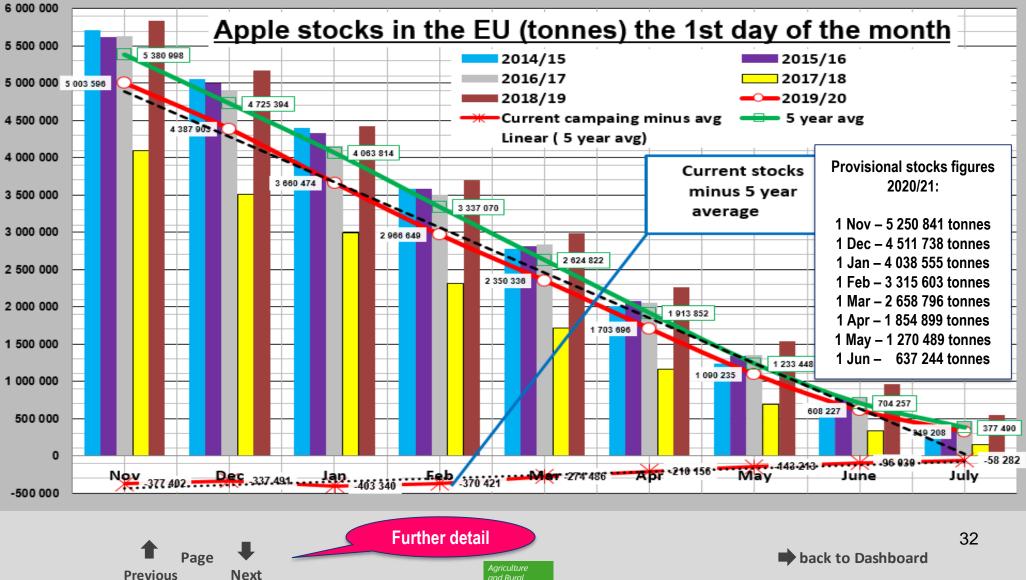




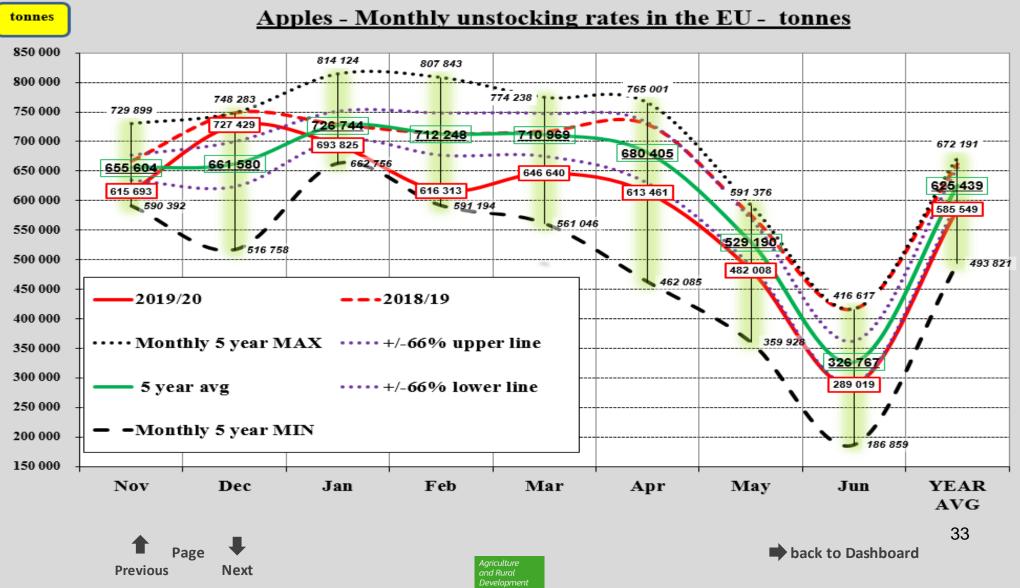














3. TRADE

3.1. Comparison of exports and imports of apples

3.2. Import monitoring

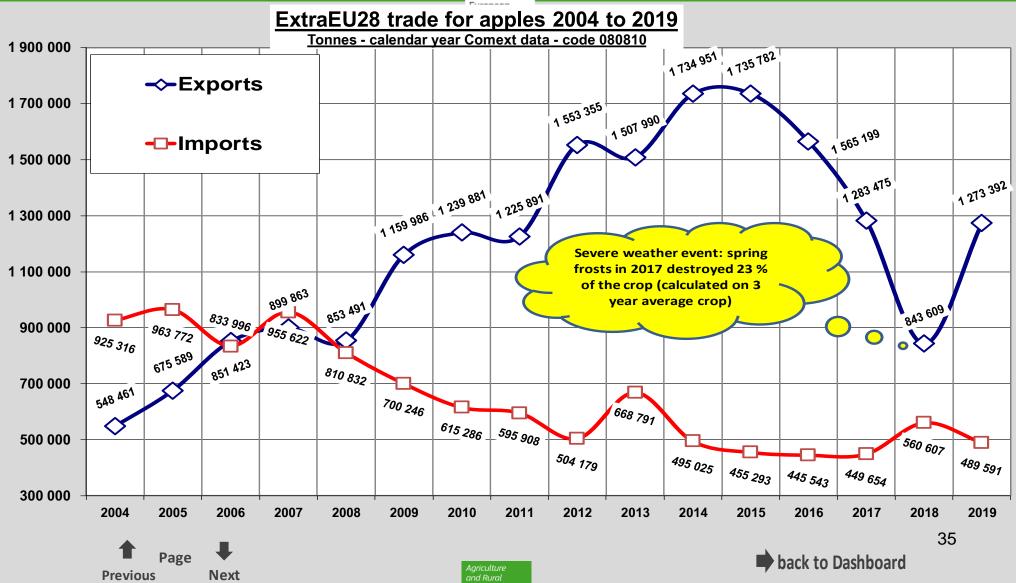
2.3. Export development (export diversification is under section 5)











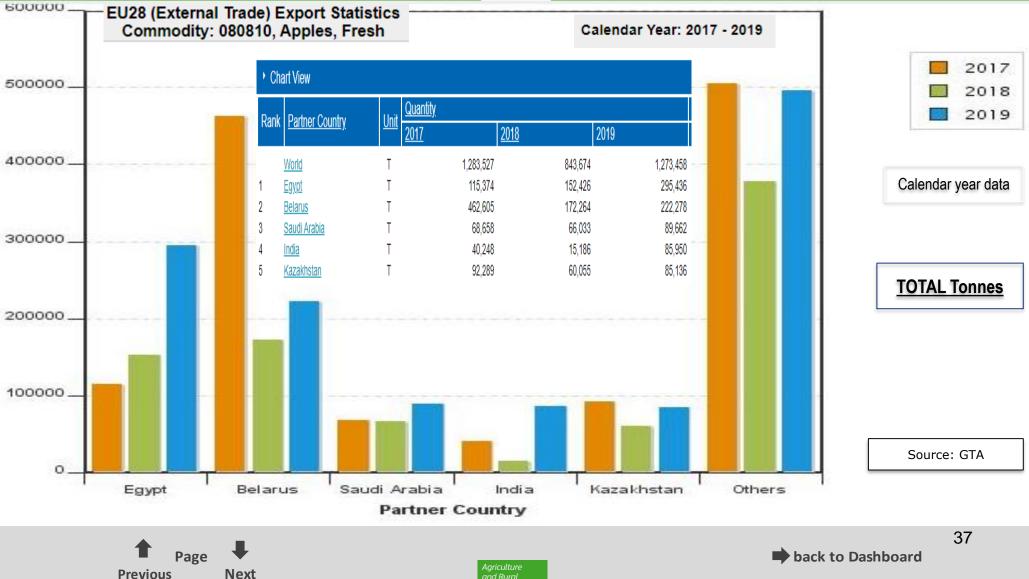














4. TRADE INDICATORS (II)

- Total export value by MS
- Total import value by MS
- Export diversification





EU: Apples (all CN codes) - EXPORT (Value in thousand Euro)

MY: 2020/2021, Month: Aug, Sep, Oct, Nov, Dec, Jan, Feb, Mar, Destination: Extra-European Union

EU EXPORT VALUE - 080810 Provisional data 2020/21 - Data source: Comext

EU: Apples (all CN codes) - EXPORT (Value in th...

MY: 2020/2021, Month: Aug, Sep, Oct, Nov, Dec, Jan, Feb, Mar, Destination: Extra-European Union

44.8%

Italy

Egypt

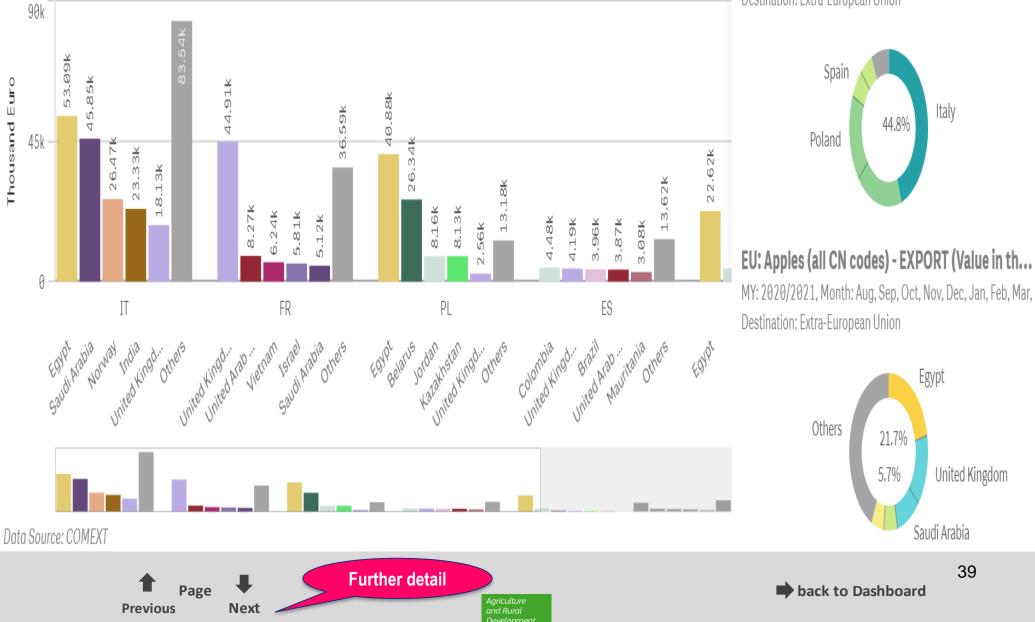
Saudi Arabia

United Kingdom

39

21.7%

5.7%



			EU - APF	PLE EXP	ORTS (Ta	axud data	a) - Quan	tity in tor	nnes	Data source: DG Taxud								
											Includes l	JK until D	ec. '20	Sum				
																		Marketing
			Q1			Q2			Q3			Q4		Q1	Q2	Q3	Q4	year
Marketing Year		Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul					
Base=100	% on 5 years	77	93	108	105	84	90	88	94	65				97	93			
Base=100	% on 3 years	88	105	117	112	96	110	109	120	95				108	106			
2020/2021		29 064	68 396	110 899	122 137	102 913	111 045	124 211	127 190	75 035	•	•	•	208 359	336 095			
2019/2020		43 257	81 933	116 387	123 012	120 911	102 315	111 725	95 952	72 981	56 912	37 436	17 705	241 576	346 238	280 658	112 053	980 525
2018/2019		25 659	59 803	98 065	123 322	116 271	120 730	150 323	135 523	110 639	128 512	67 961	49 845	183 526	360 323	396 485	246 318	1 186 652
2017/2018		30 491	52 989	70 078	79 633	84 328	79 316	78 610	85 500	54 178	49 457	44 367	13 985	153 558	243 278	218 288	107 808	722 932
2016/2017		42 455	84 994	105 227	124 648	150 542	165 915	170 448	175 578	150 313	140 778	98 138	37 672	232 677	441 105	496 339	276 587	1 446 707
2015/2016		46 663	89 502	123 623	128 564	141 761	150 403	194 200	186 434	189 988	160 240	106 826	48 815	259 788	420 728	570 621	315 882	1 567 019
2014/2015		52 886	99 815	123 861	126 958	155 481	197 285	219 470	237 652	211 120	182 909	92 406	53 594	276 562	479 725	668 243	328 909	1 753 438
3 year avg 2017	/18 to 2019/20	33 135	64 908	94 843	108 656	107 170	100 787	113 553	105 658	79 266	78 294	49 921	27 178	192 887	316 613	298 477	155 393	963 370
					_	_												
5 year avg 2015,	/16 to 2019/20	37 705	73 844	102 676	115 836	122 763	123 736	141 061	135 797	115 620	107 180	70 945	33 604	214 225	362 334	392 478	211 730	1 180 767
																		0

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EU: Apples (all CN codes) - IMPORT (Value in thousand Euro)

MY: 2020/2021, Month: Aug, Sep, Oct, Nov, Dec, Jan, Feb, Mar, Origin: Extra-European Union

EU IMPORT VALUE - 080810 Provisional data 2020/21 - Data source: Comext

EU: Apples (all CN codes) - IMPORT (Value in th... MY: 2020/2021, Month: Aug, Sep, Oct, Nov, Dec, Jan, Feb, Mar, Origin: Extra-European Union

26.2%

9.0%

Netherlands

Ireland

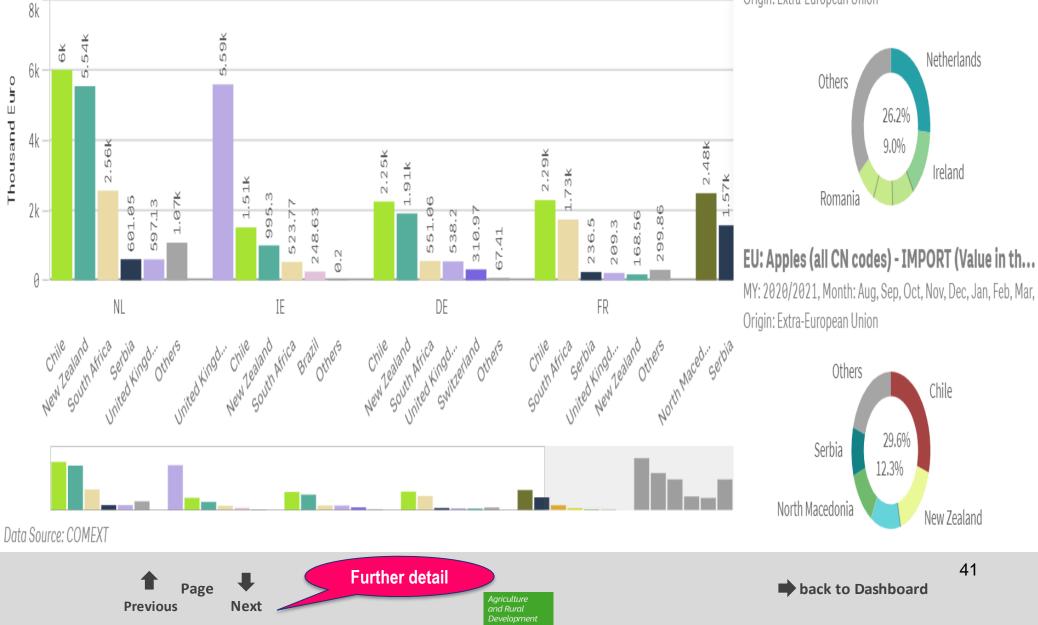
Chile

New Zealand

41

29.6%

12.3%



		EU - APPLE IMPORTS (Taxud data) - Quantity in tonnes Data source: DG Taxud																
											Includes UK until Dec. '20		Sum					
																		Marketing
			Q1			Q2	Q2		Q3			Q4			Q2	Q3	Q4	year
Marketing Year		Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul					
Base=100	% on 5 years	82	125	100	110	90	67	70	59	23				98	97			
Base=100	% on 3 years	71	113	91	109	89	70	71	58	23				88	97			
2020/2021		32 376	29 482	25 026	20 377	7 318	3 775	4 336	6 442	9 813			-	86 884	31 470			
2019/2020		37 432	28 271	38 946	32 340	11 349	8 570	7 565	11 306	35 503	74 402	116 184	120 235	104 649	52 259	54 374	310 821	522 103
2018/2019		59 345	20 508	17 114	11 990	9 020	3 286	6 198	13 023	38 507	81 381	97 302	100 375	96 966	24 297	57 728	279 058	458 049
2017/2018		40 092	29 411	26 617	11 991	4 286	4 299	4 671	9 115	51 619	96 327	138 071	135 988	96 120	20 576	65 405	370 386	552 488
2016/2017		31 183	21 339	19 534	17 081	6 006	3 267	4 385	8 957	41 570	70 187	98 453	110 625	72 057	26 354	54 911	279 266	432 588
2015/2016		30 421	18 708	22 653	19 585	9 839	8 557	7 975	12 215	48 337	66 347	101 457	103 481	71 782	37 981	68 528	271 285	449 576
2014/2015		18 587	8 519	5 694	5 824	3 369	1 951	2 496	15 394	53 019	73 326	104 929	102 <mark>6</mark> 10	32 800	11 144	70 910	280 864	395 718
2013/2014		39 511	21 761	32 048	26 528	7 501	8 206	10 299	19 612	81 816	104 500	117 581	102 237	93 320	42 235	111 727	324 319	571 601
3 year avg 2017/	18 to 2019/20	45 623	26 063	27 559	18 774	8 <mark>2</mark> 19	5 385	6 145	11 148	41 877	84 037	117 185	118 866	99 245	32 377	59 169	320 088	<mark>51</mark> 0 880
5 year avg 2015/	16 to 2019/20	39 695	23 647	24 973	18 597	8 100	5 596	6 159	10 923	43 107	77 729	110 293	114 141	88 315	32 293	60 189	302 163	482 961

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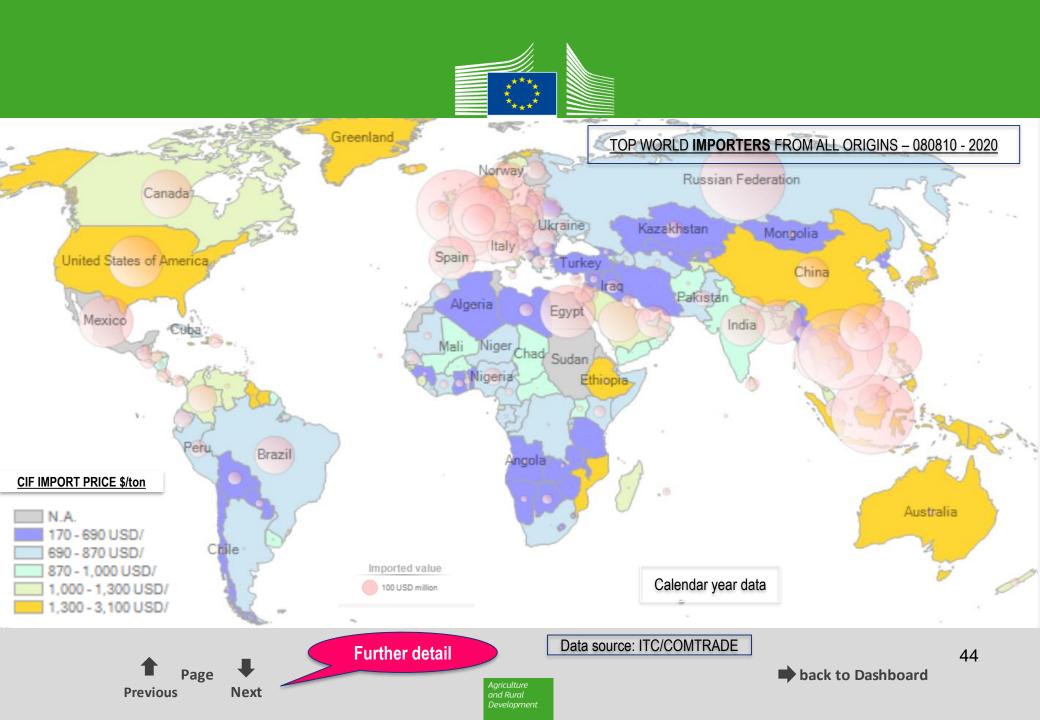


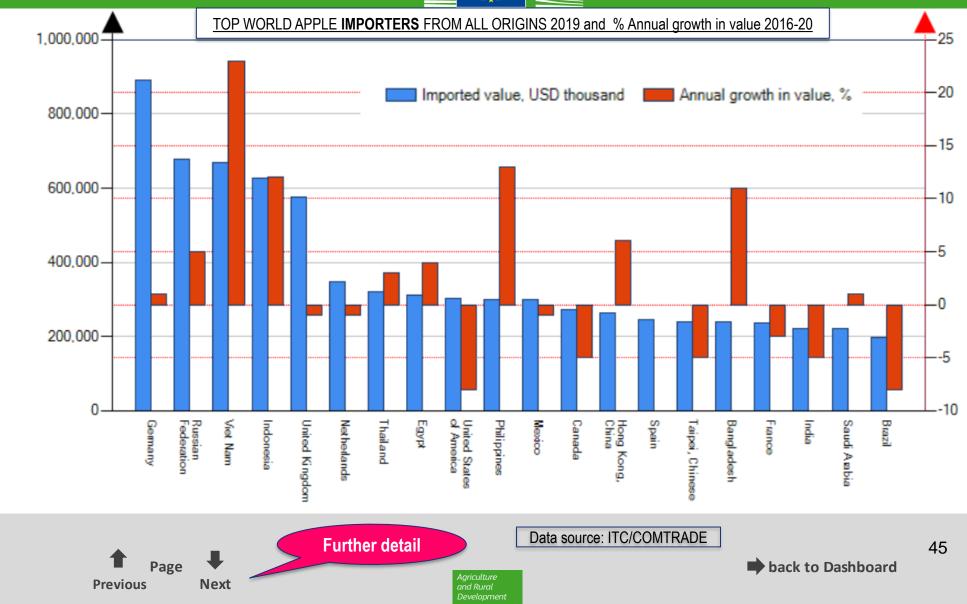
5. EXPORT DIVERSIFICATION

- Map of top world importers/exporters of apples with their prices
- Bar chart on top world importers/exporters and annual growth rates
- Key trade indicators on top world importers/exporters of apples
- Ranking of countries with the most negative trade balance (value terms)
- World consumption of apples, main players









Annual growth in value, %



TOP WORLD APPLE IMPORTERS FROM ALL ORIGINS - 080810

<u>Importers</u>	Value imported in 2020 (USD thousand)▼	<u>Trade</u> balance in 2020 (USD thousand)	<u>Quantity</u> imported in 2020	<u>Quantity</u> <u>Unit</u>	<u>Unit value</u> (<u>USD/unit)</u> į	Annual growth in value between 2016-2020 (<u>%</u>)	Annual growth in quantity between 2016-2020 (<u>%</u>)	Annual growth in value between 2019-2020 (<u>%</u>)	<u>Share in</u> world imports (%) i	Average distance of supplying countries (km)	Concentration of supplying countries	Average tariff (estimated) applied by the country (%)	Ease of doing business ranking	<u>Number of non- tariff</u> <u>requirements</u> <u>applied by the</u> <u>country</u>
World	7,792,670	-475,264	7,650,868	Tons	1,019	0	-37	3	100	4,889	0.09			
Germany i	648,608	-594,966	632,621	Tons	1,025	1	-2	31	8.3	3,839	0.23	<u>4.9</u>	<u>22</u>	<u>20</u>
Russian Federation i	476,821	-472,525	651,480	Tons	732	5	-1	21	6.1	4,648	0.16	<u>4.1</u>	<u>28</u>	<u>216</u>
Viet Nam	470,156	-469,542	265,562	Tons	1,770	22	16	33	6	5,116	0.5	<u>9.1</u>	<u>70</u>	
United Kingdom 🧃	434,961	-419,669	342,690	Tons	1,269	-1	-7	3	5.6	5,943	0.16	<u>4.9</u>	<u>8</u>	<u>20</u>
Indonesia į	326,231	-326,186	148,705	Tons	2,194	5	1	-5	4.2	6,380	0.67	<u>4.7</u>	<u>73</u>	<u>27</u>
Egypt i	309,249	-308,790	271,854	Tons	1,138	3	-2	-25	4	1,977	0.25	<u>30.2</u>	<u>114</u>	N/A
Thailand i	258,648	-256,904	188,752	Tons	1,370	2	-1	22	3.3	4,765	0.58	<u>7.4</u>	<u>21</u>	
Philippines i	251,572	-251,572	174,319	Tons	1,443	12	0	49	3.2	2,639	0.95	<u>6.4</u>	<u>95</u>	<u>46</u>
Netherlands i	231,757	21,208	216,642	Tons	1,070	1	1	16	3	4,877	0.13	<u>4.9</u>	<u>42</u>	<u>20</u>
Bangladesh	231,678	-231,676	256,234	Tons	904	11	3	13	3	4,119	0.64	<u>25</u>	<u>168</u>	
Taipei, Chinese	216,850	-216,421	135,829	Tons	1,596	-5	-5	-15	2.8	10,304	0.23	<u>25.4</u>	<u>15</u>	
Hong Kong, China 🧯	210,351	-165,948	160,537	Tons	1,310	7	0	-17	2.7	6,465	0.22	<u>0</u>	<u>3</u>	<u>19</u>
India i	201,305	-187,238	215,538	Tons	934	-5	-6	-17	2.6	9,011	0.12	<u>48.5</u>	<u>63</u>	<u>47</u>
Canada i	189,193	-157,286	196,752	Tons	962	-7	-4	-11	2.4	3,054	0.65	<u>1.9</u>	<u>23</u>	<u>104</u>
Saudi Arabia 🧃	185,409	-185,390	188,838	Tons	982	-1	-1	0	2.4	8,263	0.2	<u>0</u>	<u>62</u>	<u>144</u>
<u>Spain</u> i	184,905	-67,156	199,924	Tons	925	-1	-4	12	2.4	2,108	0.27	<u>4.9</u>	<u>30</u>	<u>20</u>
United States of America i	181,181	674,124	107,838	Tons	1,680	-11	-12	-24	2.3	8,995	0.36	<u>0</u>	<u>6</u>	<u>49</u>
<u>China</u> i	138,539	1,311,073	75,748	Tons	1,829	9	9	-37	1.8	11,614	0.48	<u>16.2</u>	<u>31</u>	<u>74</u>
Mexico i	130,676	-130,243	136,782	Tons	955	-11	-9	-54	1.7	1,624	1	<u>19.3</u>	<u>60</u>	<u>9</u>
United Arab Emirates	130,578	-127,123	129,512	Tons	1,008	-9	-7	6	1.7	8,511	0.11	<u>0</u>	<u>16</u>	<u>54</u>
Belgium i	119,962	-3,525	119,370	Tons	1,005	-6	-5	20	1.5	6,552	0.21	<u>4.9</u>	<u>46</u>	<u>20</u>
<u>Malaysia</u> i	113,673	-111,649	106,240	Tons	1,070	0	-2	-5	1.5	7,409	0.27	<u>4.7</u>	<u>12</u>	<u>14</u>
Colombia i	108,172	-107,928	105,299	Tons	1,027	2	1	8	1.4	4,979	0.48	<u>12.1</u>	<u>67</u>	<u>25</u>
<u>Sweden</u> i	98,753	-97,050	88,599	Tons	1,115	-1	1	19	1.3	2,630	0.17	<u>4.9</u>	<u>10</u>	<u>20</u>

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Data source: ITC/COMTRADE

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TOP WORLD IMPORTERS - Thousand Euro - Calendar year data

LIST OF COUNTRIES WITH THE MOST NEGATIVE TRADE BALANCE IN 2019 – 080810 – Source: ITC/COMTRADE

Partners	Balance in value in 2009	Balance in value in 2010	Balance in value in 2011	Balance in value in 2012	Balance in value in 2013	Balance in value in 2014	Balance in value in 2015	Balance in value in 2016	Balance in value in 2017	Balance in value in 2018	Balance in value in 2019	Balance in value in 2020	Exported value in 2020	Imported value in 2020
World	-118 023	-87 906	78 817	-117 742	-214 852	-150 269	-604 844	-440 317	-376 484	-394 123	-472 112	-416 405	6 411 085	6 827 490
Germany	-331 071	-376 097	-413 358	-385 146	-456 573	-395 542	-385 542	-406 991	-545 036	-563 163	-394 316	-521 275	46 998	568 273
Russian Federation	-391 366	-501 323	-542 959	-618 771	-593 725	-466 648	-341 052	-330 543	-353 956	-434 640	-347 414	-413 999	3 764	417 763
Viet Nam	-20 436	-18 451	-18 019	-18 262	-18 145	-18 307	-34 268	-46 356	-58 918	-70 872	-112 015	-411 386	538	411 924
United Kingdom	-356 821	-373 361	-357 739	-414 827	-441 041	-394 371	-428 419	-386 481	-399 250	-399 644	-363 310	-367 690	13 398	381 088
Indonesia	-92 091	-126 580	-133 <mark>8</mark> 31	-132 577	-132 226	-150 643	-125 184	-238 073	-278 995	-301 206	-305 158	-285 785	39	285 825
Egypt	-51 290	-70 614	-96 080	-180 935	-166 610	-231 251	-401 917	-323 730	-190 715	-194 189	-365 891	-270 544	402	270 946
Thailand	-70 587	-91 515	-97 005	-121 816	-138 894	-127 919	-210 536	-215 959	-174 809	-159 434	-188 161	-225 084	1 528	226 612
Philippines	-25 811	-31 556	-47 614	-59 388	-67 601	-62 742	-79 003	-138 498	-135 107	-136 438	-151 052	-220 413		220 413
Bangladesh	-34 314	-41 025	-42 846	-39 169	-29 336		-77 965	-140 628	-139 874	-132 248	-182 936	-202 982	2	202 984
Taipei, Chinese	-89 408	-114 370	-103 830	-127 677	-153 117	-184 492	-215 224	-250 050	-236 094	-205 656	-227 786	-189 616	376	189 991
India	-54 673	-81 506	-122 631	-144 382	-149 003	-172 017	-183 222	-209 984	-268 957	-248 445	-209 145	-164 047	12 325	176 372
Saudi Arabia	-85 238	-114 696	-124 423	-144 177	-140 001	-133 254	-170 221	-174 029	-161 373	-161 168	-165 960	-162 428	17	162 445
Hong Kong, China	-39 734	-45 157	-53 802	-65 829	-63 537	-68 418	-112 921	-118 510	-107 911	-132 031	-150 684	-145 394	38 903	184 297
Canada	-99 944	-120 696	-125 005	-158 722	-188 504	-159 885	-142 431	-199 493	-162 432	-149 610	-162 863	-137 805	27 955	165 760
Mexico	-140 148	-173 279	-152 737	-226 114	-258 627	-207 753	-251 657	-210 603	-248 303	-244 976	-251 973	-114 111	379	114 491
United Arab Emirates				-126 426	-141 410	-163 505	-189 614	-180 142	-160 326	-70 904	-64 155	-111 380	3 027	114 407
Malaysia	-33 177	-40 573	-41 230	-48 413	-61 666	-55 494	-95 967	-104 752	-97 825	-94 838	-105 614	-97 820	1 773	99 594
Colombia	-44 646	-57 994	-65 366	-85 719	-84 274	-87 699	-90 140	-87 430	-89 314	-87 335	-88 992	-94 560	214	94 774
Sweden	-57 602	-62 416	-73 905	-84 996	-92 845	-82 277	-86 350	-83 315	-87 023	-90 415	-72 869	-85 030	1 492	86 522
Romania	-10 576	-8 075	-9 311	-17 899	-18 254	-20 937	-31 289	-38 237	-44 293	-47 738	-39 957	-59 050	919	59 969

Agriculture and Rural Development Data source: ITC/COMTRADE

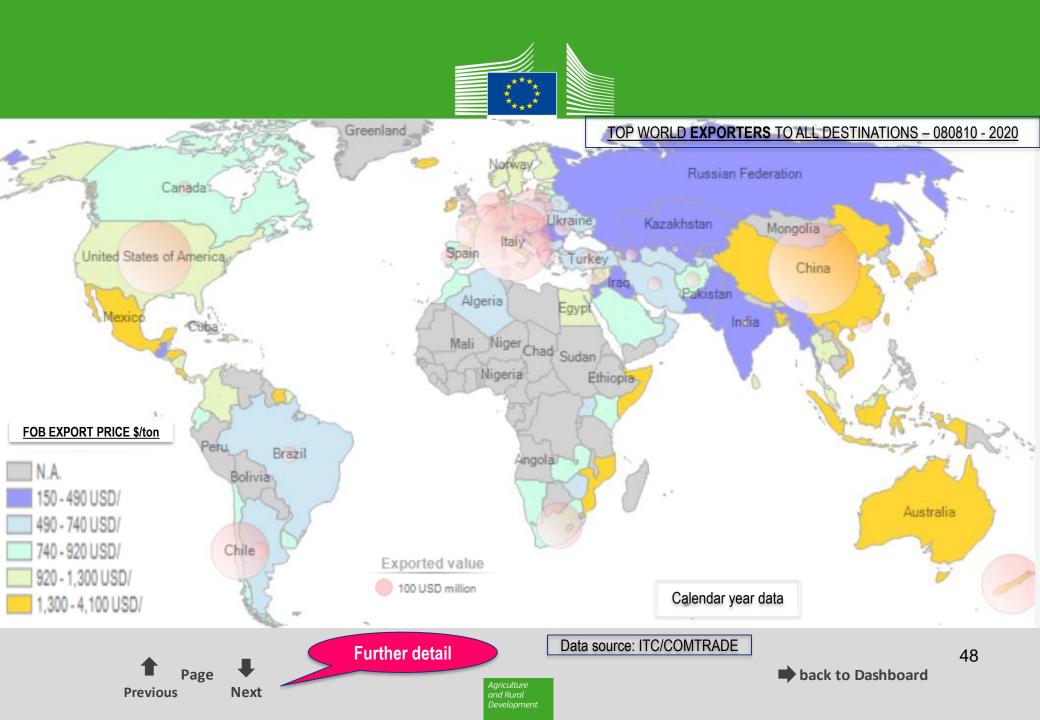
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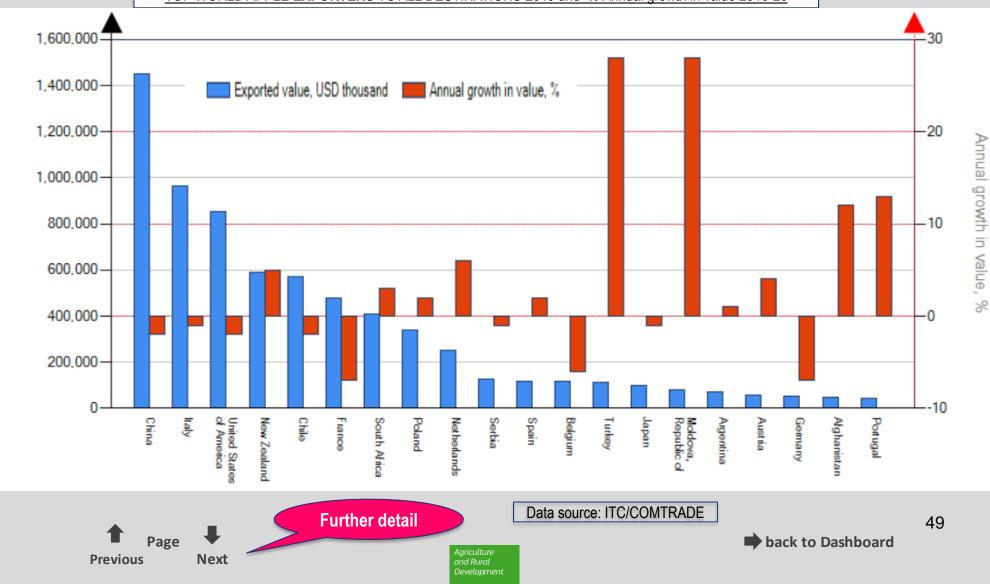
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TOP WORLD APPLE EXPORTERS TO ALL DESTINATIONS 2019 and % Annual growth in value 2016-20





TOP WORLD APPLE EXPORTERS TO ALL DESTINATIONS - 080810

<u>Exporters</u>	<u>Value exported</u> in 2020 (USD <u>thousand)</u> ▼	Trade balance in 2020 (USD thousand)	<u>Quantity</u> exported in <u>2020</u>	<u>Quantity</u> <u>Unit</u>	<u>Unit value</u> (<u>USD/unit)</u> i	Annual growth in value between 2016-2020 (%) i	Annual growth in quantity between 2016-2020 (%)	Annual growth in value between 2019-2020 (%)	<u>Share in</u> world exports (%) i	Average distance of importing countries (km)	Concentration of importing countries	Ease of doing business ranking
World	7,317,406	-475,264	7,797,842	Tons	938	0	-35	5	100	4,300	0.03	
<u>China</u> į	1,449,612	1,311,073	1,058,094	Tons	1,370	-2	-7	16	19.8	3,060	0.13	<u>31</u>
Italy i	962,329	937,188	935,424	Tons	1,029	-1	-3	16	13.2	1,857	0.12	<u>58</u>
United States of America 🧃	855,305	674,124	808,118	Tons	1,058	-2	0	-11	11.7	6,168	0.13	<u>6</u>
New Zealand i	590,087	588,998	443,879	Tons	1,329	5	4	4	8.1	11,915	0.07	1
<u>Chile</u> i	568,585	564,006	712,463	Tons	798	-2	-3	-6	7.8	9,511	0.06	<u>59</u>
France i	480,527	387,078	407,698	Tons	1,179	-7	-10	11	6.6	1,797	0.12	<u>32</u>
South Africa i	408,975	408,832	508,451	Tons	804	3	3	9	5.6	7,425	0.07	<u>84</u>
Poland i	340,208	318,532	657,310	Tons	518	2	-8	-7	4.6	1,371	0.07	<u>40</u>
Netherlands i	252,965	21,208	196,411	Tons	1,288	6	-1	37	3.5	577	0.26	<u>42</u>
<u>Serbia</u> į	126,129	114,752	172,778	Tons	730	-1	-5	6	1.7	2,200	0.7	<u>44</u>
<u>Spain</u> i	117,749	-67,156	142,089	Tons	829	2	1	14	1.6	3,324	0.06	<u>30</u>
<u>Belgium</u> i	116,437	-3,525	153,649	Tons	758	-6	-4	25	1.6	708	0.2	<u>46</u>
<u>Turkey</u> i	110,912	110,290	211,493	Tons	524	28	11	22	1.5	2,808	0.16	<u>33</u>
Japan i	100,273	83,438	26,927	Tons	3,724	-1	-1	-25	1.4	2,314	0.51	<u>29</u>
Moldova, Republic of 🧃	78,173	75,680	193,506	Tons	404	28	8	45	1.1	1,457	0.97	<u>48</u>
Argentina i	72,275	71,151	109,436	Tons	660	1	8	-12	1	6,133	0.16	<u>126</u>
Austria i	58,882	17,941	64,207	Tons	917	4	0	-5	0.8	785	0.12	<u>27</u>
<u>Germany</u> i	53,642	-594,966	64,476	Tons	832	-7	-9	2	0.7	799	0.11	22
<u>Afghanistan</u>	46,347	44,194	62,613	Tons	740	12	-75	6	0.6	901	0.66	<u>173</u>
Portugal i	45,242	10,552	65,426	Tons	691	13	13	2	0.6	2,510	0.3	<u>39</u>
Hong Kong, China i	44,403	-165,948	36,191	Tons	1,227	4	4	-47	0.6	946	0.91	<u>3</u>
<u>Brazil</u> i	41,271	-49,675	62,564	Tons	660	18	16	-3	0.6	12,080	0.18	<u>124</u>
Greece i	40,470	27,635	74,787	Tons	541	5	-2	-6	0.6	1,181	0.42	<u>79</u>
Iran, Islamic Republic of	35,693	35,525	70,407	Tons	507	20	88	316	0.5	2,401	0.35	<u>127</u>

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Data source: ITC/COMTRADE

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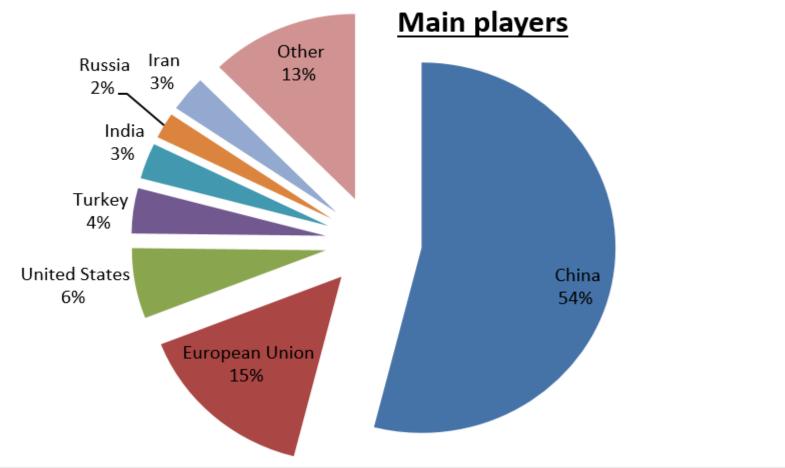
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World consumption of fresh apples 2019/20 (volume)







GENERAL REMARKS AND DISCLAMERS

1. Where the EU is listed it should be read as "EU+UK" since 1 February 2020. In a few cases there is a need to check on the content of the slide to distinguish between EU28 and EU27 because upgrade of apps may still be ongoing.

2. Due to different timings of data processing in different slides and some other factors, such as the intermediate data carrier and methodologies, some differences on figures referred to similar or almost identical indicators are possible.

3. This a working document intended for reflection and analysis not containing any official position of the European Commission.





