



- 0. Summary overview, market update
- 1. Prices
  - \* EU prices
  - \* MS prices for major producers
- 2. Production (by variety + extreme weather events + stocks)
- 3. Trade
  - \* Evolution of the trade balance
  - \* Import monitoring
  - \* Export development
- 4. Further detail on trade developments
- 5. Export diversification









## 0. <u>SUMMARY OVERVIEW</u>, <u>MARKET UPDATE</u> RECENT DEVELOPMENTS – Marketing year 2020/21 and trends for 2021/22

- 1. EU average apple prices remain relatively stable within a high band range during the ongoing marketing year (recently over 20% above the historical average). Poland has been diverging from the general trend with price reductions due to a level of stocks that is higher than foreseen, logistical problems and other factors.
- 2. Regarding product destinations, the internal market has been doing well but the extra-EU exports have known some difficulties. Some market opportunities were lost, such as in North Africa and the Middle East, due to logistical problems (there were not enough containers to transport the fruit).
- 3. The next crop 2021/22 could « small » in several MSs due to very important frost damages this spring. Poland, however, has been an exception to the rule, with a good crop expected for 2021/22 which implies that this MS could have to face more challenges and relatively higher price pressure than other major producers.
- 4. The incoming new marketing year crop for 2021/22 is expected to be at around or slightly above 12 million tonnes which is regarded historically as the ceiling for a « manageable » level on which a reasonable EU average price range can be obtained. There will be, most probably, diverging MS situations depending on the degree of destruction caused by frost from average reference levels. For countries with above average supplies the option of export destinations in will be needed more than in the two preceding marketing years.
- 5. The first year of the pandemia registered firm demand and the second year a coming back to normal levels.







### 1. PRICES

### 1.1. EU Prices

## 1.2. MS prices for major producers

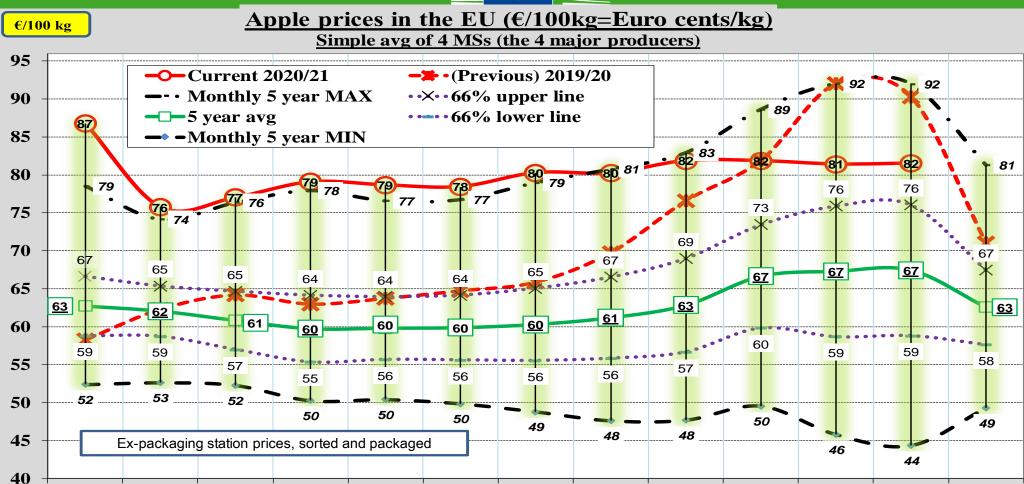
- \* Poland (1st EU28 volume producer)
- \* Italy (2nd)
- \* France (3rd)
- \* Germany (4th)













Oct

Sep

Aug

Nov

Dec



Jan

**Feb** 

Mar

Apr

May

**YEAR** 

5

Jul

Jun





## EU APPLES 2021 - Euro cents per kg

	Jan	Feb	Mar	Apr	May	Jun	Jul (*)	
Allemagne	71,40	76,73	73,67	75,56	76,85	78,99	83,00	
Austria	94,60	92,66	91,87	89,65	90,55	91,84	98,61	
Belgique	60,46	68,66	63,92	54,42	50,23	59,49	54,15	
Croatie	65,90	68,97	67,41	76,25	75,83	76,06	78,37	
Espagne	82,55	84,77	83,06	06 79,51 84,89		85,03	87,25	
France	123,17	126,29	122,50	122,36	126,50	126,27	126,88	
Grèce	85,92	90,60	92,81	92,91	87,00	87,04	97,58	
Hongrie	62,77	73,43	70,69	73,06	65,52	76,33		
Italie	79,59	79,83	79,83	80,37	82,54	81,38	77,24	
Pays-Bas	50,20	82,92	86,25	95,73	92,01	97,16	98,44	
Pologne	39,52	38,26	45,02	49,19	41,53	39,01		
Portugal	83,45	82,35	85,22	84,88	83,09	80,88		
Rép. Tchèque	68,42	64,21	61,11	61,16	62,66	65,15	67,23	
Romania	47,96	41,54	43,23	43,27	43,89	44,71		

<sup>(\*)</sup> Partial data. Some retroactive modifications are possible due to late notifications and other factors.













EU

**PL-Poland** 

A

## Apple prices €/100kg (= Euro cents/kg) and % changes – May/June 2021

### **CURRENT PRICES COMPARED TO 5 YEAR AVERAGE**

Price, €/100 kg
82->81

/May>Jun '20/21\

42->39

IT-Italy 83->81

FR-France | 127->126

DE-Germany 77->79

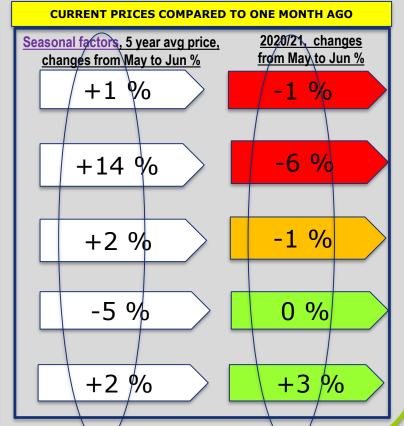


115->95

109->105

133->140

129->130













## Apple prices €/100kg (= Euro cents/kg) and % changes – May 2021

EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 

A

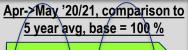


49->42

80->83

122->127

76->77



**130-**≯**123** 

**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** 

159->115

109->109

137->133

131->129

#### CURRENT PRICES COMPARED TO ONE MONTH AGO















Explanation, example for Sep '20





## Apple prices €/100kg (= Euro cents/kg) and % changes – April 2021

EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 

A

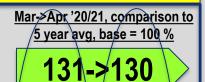


45->49

80->80

123->122

74->76



**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** 

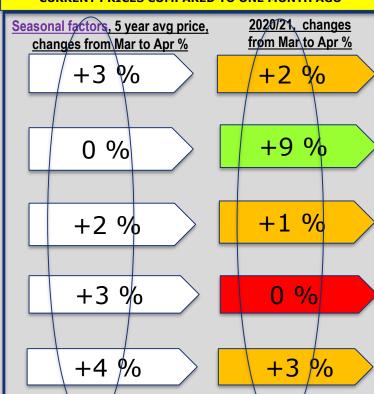
146->159

110->109

142->137

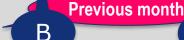
133->131

### CURRENT PRICES COMPARED TO ONE MONTH AGO













## Apple prices €/100kg (= Euro cents/kg) and % changes – March 2021

EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 

A



80->80

126->123

77->74



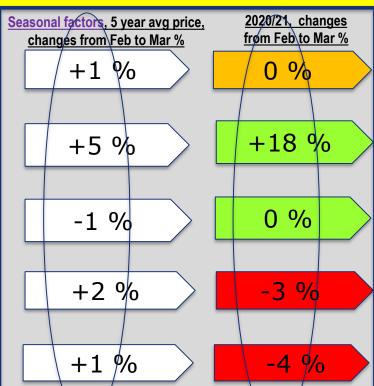
131->146

109->110

150->142

140->133

### **CURRENT PRICES COMPARED TO ONE MONTH AGO**









D



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## Apple prices €/100kg (= Euro cents/kg) and % changes – February 2021

EU

**PL-Poland** 

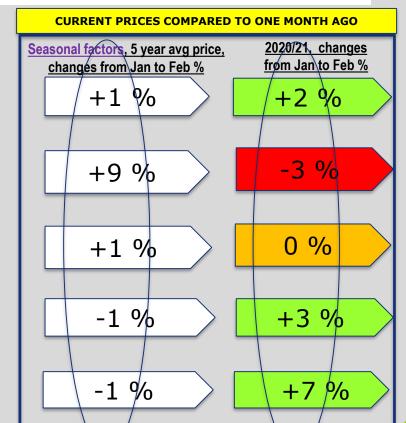
**IT-Italy** 

**FR-France** 

**DE-Germany** 

A











В









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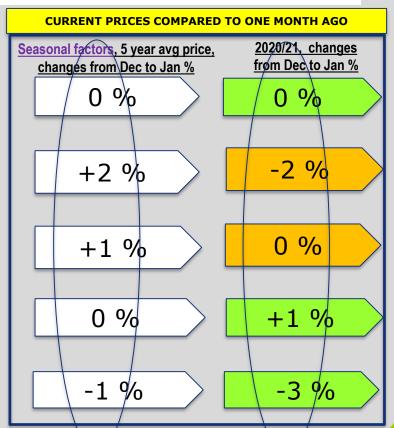




## Apple prices €/100kg (= Euro cents/kg) and % changes – January 2021

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE Dec Jan '20/21, comparison to Dec->Jan '20/21, 5 year avg, base = 100 % Price, €/100 kg EU 79->78 **132-**≯**132 PL-Poland** 40->40 152->147 110->110 **IT-Italy** 80->80 121->123 144->146 **FR-France** 73->71 131->129 **DE-Germany** 

В



A



Previous month







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# THE METHODOLOGY FOR MONTHLY ANALYSING PRICES IS EXPLAINED IN THE NEXT TWO SLIDES WITH AN EXAMPLE



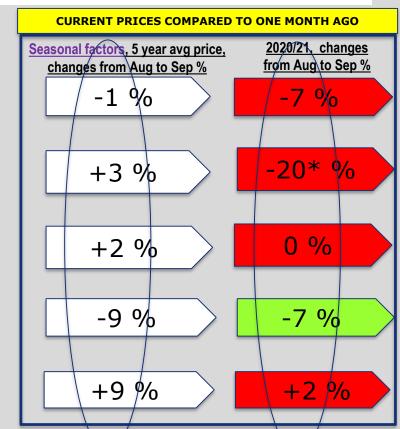




(\*) Extrapolation, partial prices for PL

## Apple prices €/100kg (= Euro cents/kg) and % changes – September 2020

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE Aug -Sep '20, comparison to Aug -> Sep '20, 5 year avg, base = 100 % Price, €/1/00 kg **92\*->85**\* EU **146**\*-**>**137\* 331\*->259\* **PL-Poland** 98\*->79\* 117->115 **IT-Italy** 77->78 **FR-France** 112->93 112->105



**DE-Germany** 



**78-**≯**79** 

В

**Previous month** 



153->142





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### PRICE ANALYSIS (SHORT TERM), AN EXPLANATION BY EXAMPLE

### What is found in the colums of montly price figures?

- 1. Column A: average monthly prices for August 2020 by Member State and in the EU;
- 2. Column B: average monthly prices for September 2020 by Member State and in the EU;
- 3. Column C: index of prices for August 2020 compared to the average prices of the 5 preceding years (base = 100);
- 4. Column D: index of prices for September 2020 compared to the average prices of the 5 preceding years (base = 100);
- 5. Column E: percentage change of prices in September compared to August for the average price of the 5 preceding years (<>seasonal factors);
- 6. Column F: percentage change of prices in September 2020 compared to August 2020.

### **Example for German prices (September 2020)**

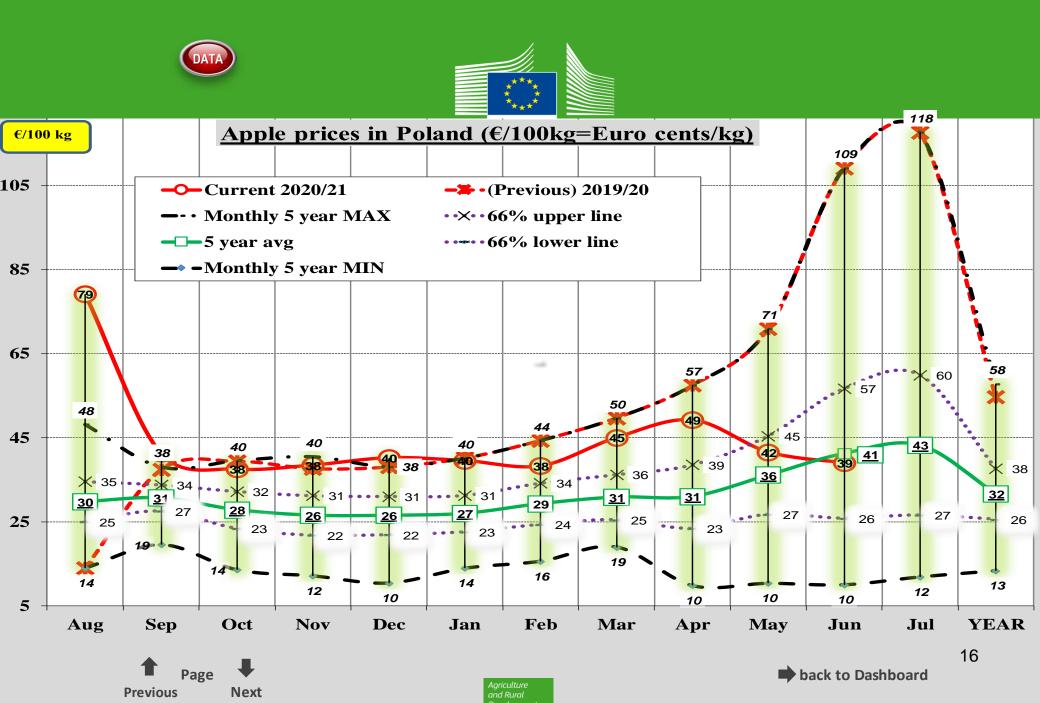
	Germany														
	2014/15			2017/18	2018/19	(Previous) 2019/20	Current 2020/21	5 year avg	% current year to histo. 5 year avg	% to preceding month in 5 year avg	% to preceding month in current year				
Aug	32.67	41.42	31.89	54.33	86.98	41.58	78.16	51	153						
Sep	29.56	43.74	39.37	73.28	69.76	52.32	79.36	56	142	9	2				

The monthly average price in Germany was 78 Euro cents per kg in August 2020 (column A). The equivalent price for September 2020 was 79 Euro cents per kg (column B). Therefore, the percentage change of prices (September compared to August) was a 2% increase (column F).

We have 3 additional columns in order to check how the situation and recent price changes compare to the reference period (5 preceding years, 2015 to 2019). Column C indicates a figure of 153 for August; that means that the price of August 2020 was 1,53 times the price for the reference period in Germany. Column D indicates that the price for September 2020 was 1,42 times the price of the reference period. In column E we have a proxy indicator for price seasonality factors: for the reference period average German prices were 9% higher in September than in August (this is a sort of seasonal pattern that we take into account for column F). When results in column F are better than in E, the shape appears in green (in red in the opposite case).







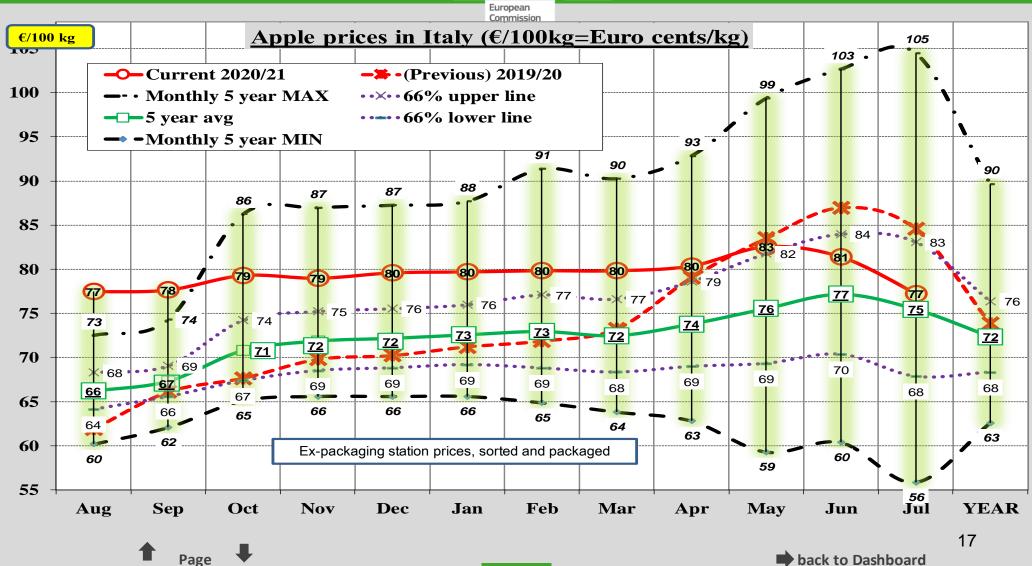


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Aariculture

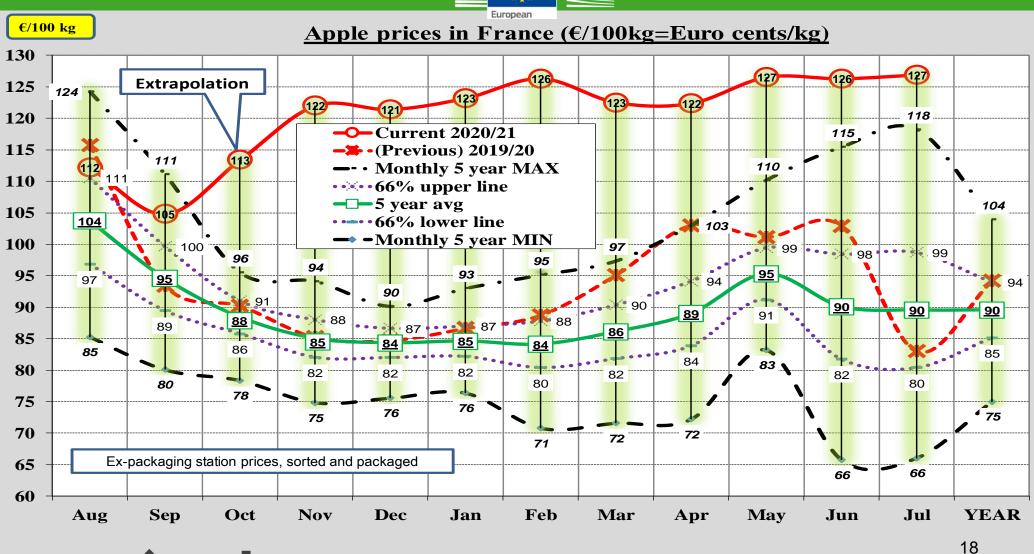


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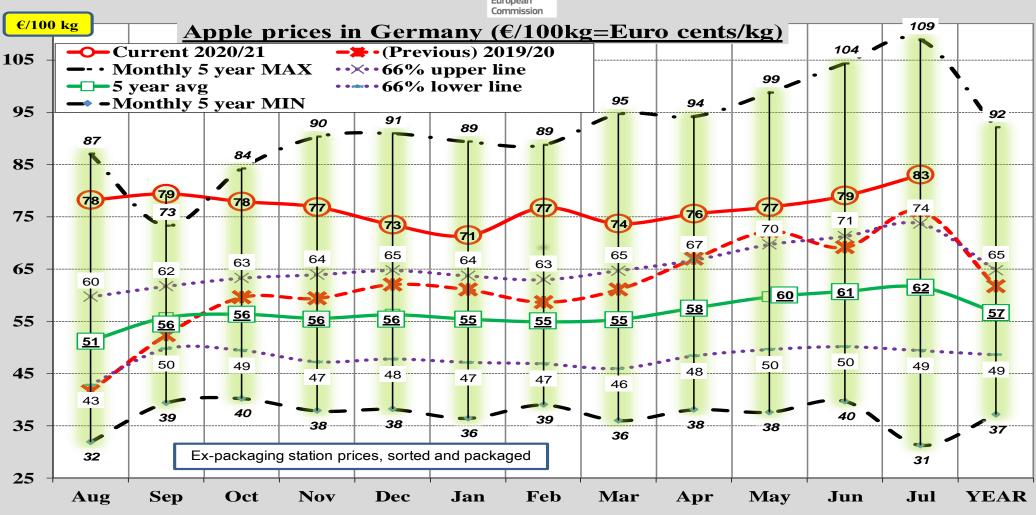


Aariculture

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### 2. PRODUCTION

- 2.1. EU production for MSs that are major producers
- 2.2. EU production by variety (%)
- 2.3. Extreme weather events
- 2.4. Apple stocks









### EU apples production, cider apples included (000 tonnes)

The 4 major EU producers + other producers (24 MSs)

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
EU28	10 824	10 151	11 016	12 629	12 417	11 915	9 331	13 358	10 862	10 792
%		-6	9	15	-2	-4	-22	43	-19	-1
<b>→</b> F	rance —	— Italy	Polai	nd				4 810		
— <b>×</b> —G	ermany →	—EU-other								
4 000 -				3 863	3 979	4 035		274		
	2 277			3 750	3 511			3 714 Ж	\	
3 500 -	3 377	3 171			*				3 214	3 400
3 000		Ж	3 344			*	279		2040	2 930
		2 900		2 456		3 060	2 878		2 910	*
2 500 -	2 500		2 122		2 280	2 2/2		2 264	2 096	2 080
2 000		1 939							-	2 000
	1 701	_	1 576	1 444	1 674	1 515	1 704 1 <mark>4</mark> 24	1 477	1 651	1 431
1 500 -		1 169								1 101
1 000	×	*		1 116	×			1 093	×	×
	953	972	804		973	1 033		1093	991	951
500 -							597			
0 +										
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020

Agriculture and Rural Development



Further detail





## **APPLES - Production in the European Union 2011 to 2020**

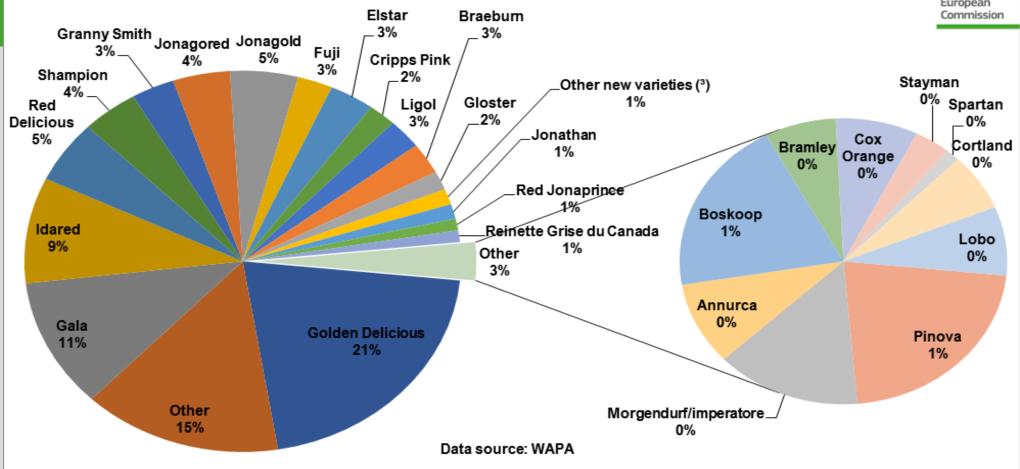
		Reference															
Data	Nr		Country	2011	2012	2013	2014	2015	2016	2017	2018	2019	F2020	avg'15-		f20/	f20/
source	!!			Į.		. !								'19	!!	19 %	avg5 %
						1											
wapa	1	AT	Austria	199	157	155	188	177	40	67	184	146	121	123		-17	-1
wapa	2		Belgium	305	220	220	318	285	234	88	231	242	167	216	ΙT	-31	-1 -23
estat	3		Bulgaria	40	31	55	55	58	45	45	50	44	46	48	Γ	6	-4
estat	4	CY	Cyprus	7	7	5	5	5	4	4	2	3	3	4		-2	-19 -14
wapa	5	CZ	Czech Rep	79	118	121	131	156	139	102	145	103	111	129		8	-14
wapa	6	DE	Germany	953	972	804	1 116	973	1 033	597	1 093	991	951	937		-4	1
wapa	7	DK	Denmark	20	18	23	26	24	24	19	24	15	24	21	┌╌⊤	60	13
estat	8	EE	Estonia	1	1	2	1	2	3	1	2	2	1	2		-20	13 -16 10
wapa	9	EL	Greece	305	242	236	245	242	259	231	301	276	289	262		5	10
wapa	10	ES	Spain	507	391	464	505	482	495	480	476	555	467	498	ГП	-16	-6
estat	11	FI	Finland	5	5	5	5	6	6	7	7	8	7	7		-9	7
wapa	12	FR	France	1 701	1 169	1 576	1 444	1 674	1 515	1 424	1 477	1 651	1 431	1 548		-13	-8
wapa	13	HR	Croatia	83	59	96	62	101	35	66	86	60	55	70		-8	-8 -21 -37
wapa	14	HU	Hungary	301	750	585	920	522	498	530	782	452	350	557		-23	-37
estat	15	IE	Ireland	20	12	15	20	19	22	21	20	21	21	21	$\sqcup \sqcup$	-1	1
wapa	16		Italy	2 293	1 939	2 122	2 456	2 280	2 272	1 704	2 264	2 096	2 080	2 123		-1	-2 25 -7
wapa	17		Lithuania	49	39	40	27	46	50	48	62	26	58	46		123	25
estat	18	LU	Luxembourg	2	2	2	3	2	2	1	2	2	2	2		-14	-7
wapa	19		Latvia	8	9	15	10	8	10	8	14	10	14	10		40	40
estat	20		Malta	0	0	0	0	0	0	0	0	0	0	0	L_l	67	-17
wapa	21	NL	Netherlands	418	281	314	353	336	317	228	267	272	234	284		-14	-17 -18 -9
wapa	22		Poland	2 500	2 900	3 170	3 750	3 979	4 035	2 870	4 810	2 910	3 400	3 721		17	-9
wapa	23		Portugal	265	221	284	272	329	263	314	267	354	301	305	<u> </u>	-15	
wapa	24		Romania	412	351	387	382	336	327	230	425	327	343	329	$\sqcup$	5	4
wapa	25	SI	Slovenia	73	45	56	68	71	12	6	72	36	46	39	$\sqcup$	28	17 -1
wapa	26		Slovakia	33	36	42	46	40	17	15	44	35	30	30	┖╌┵	-14	-1
wapa	27		Sweden	17	14	17	16	21	20	18	32	20	32	22	L	60	44
wapa	28	UK	Un. Kingdom	226	162	204	206	243	239	207	219	205	207	223		1	-7
															$\sqcup$		L
DI	E,FR,	T,PL		7 447	6 980	7 672	8 766	8 906	8 855	6 595	9 644	7 648	7 862	8 330		3	-6
	<u> </u>	L	Big4 %	69	69	70	69	72	74	71	72	70	73	72	Ĺ <u>₋</u> ∔	نـــــــــــــــــــــــــــــــــــــ	·——
	<u> </u>		<u> </u>	<b>.</b>		İ								Li	<del>-</del> ∔	اـــــا	₊ <b>』</b>
	<b>Ļ</b> ↓	EU27		10 598	9 989	10 812	12 423	12 174	11 676	9 124	13 139	10 657	10 585	11 354	ĻЩ	-1	- <del>-7</del>
1	!!	EU28	<u> </u>	10 824	10 151	11 016	12 629	12 417	11 915	9 331	13 358	10 862	10 792	11 577	!!	-1	-7

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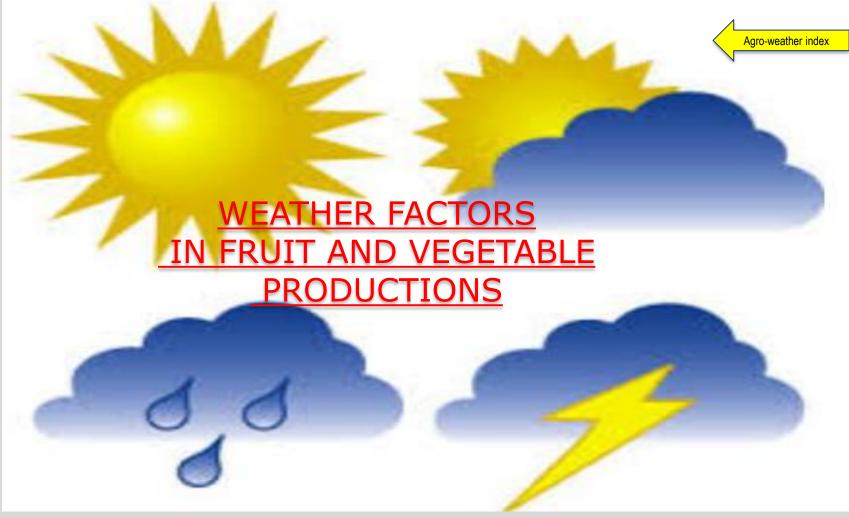
## Apple varieties in the EU - 2014/15 to 2016/17





(3) Other new varieties: Ariane, Belgica, Cameo, Diwa, Greenstar, Honey Crunch, Jazz, Junami, Kanzi, Mariac, Rubens, Tentation, Wellant,...



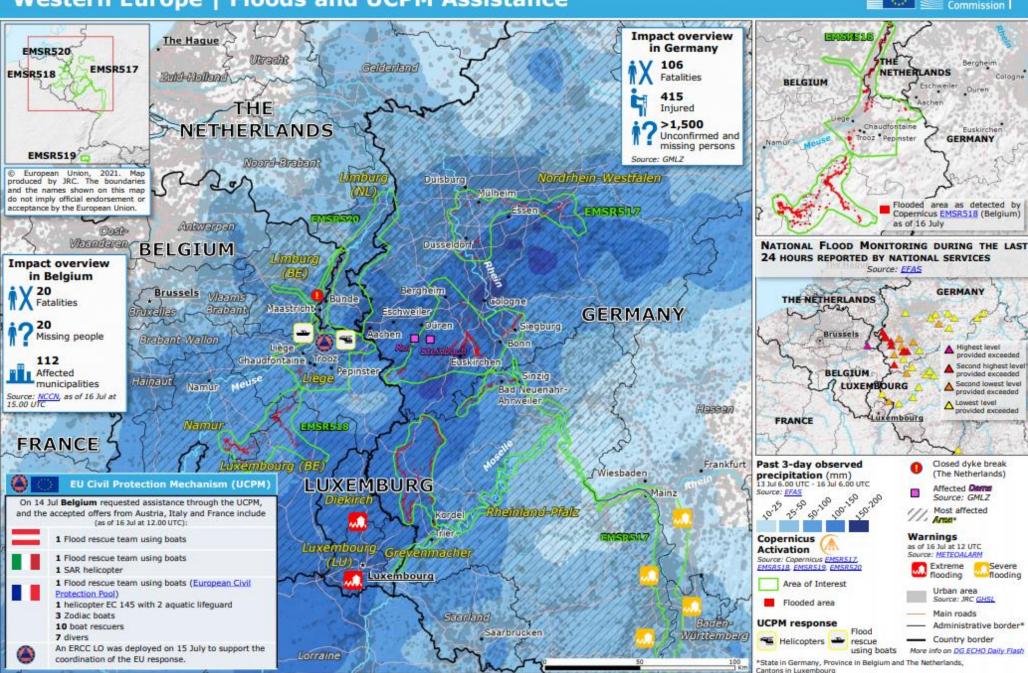


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### Western Europe | Floods and UCPM Assistance



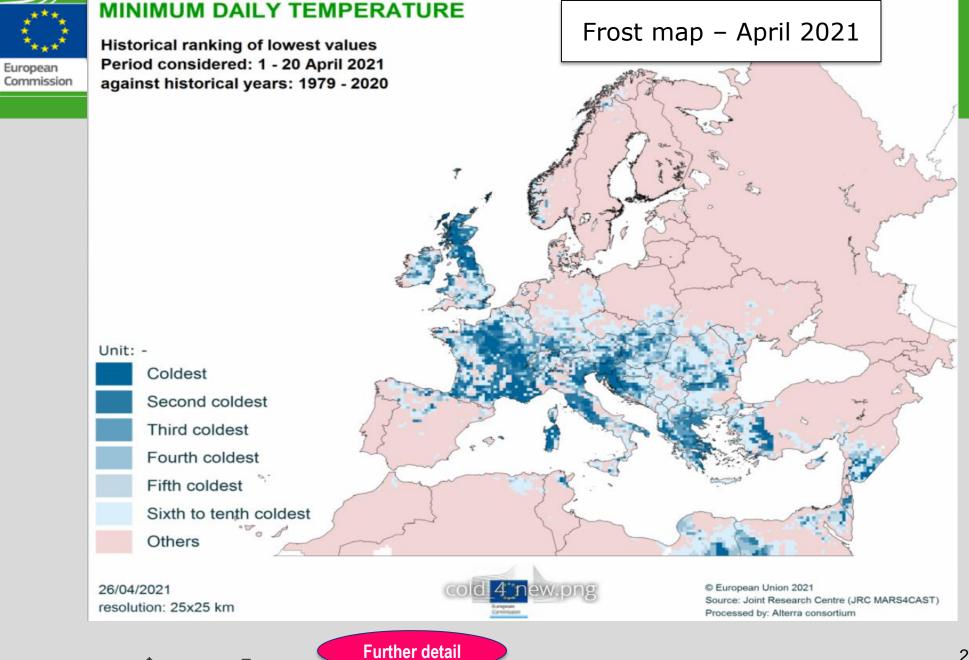






**Further detail** 

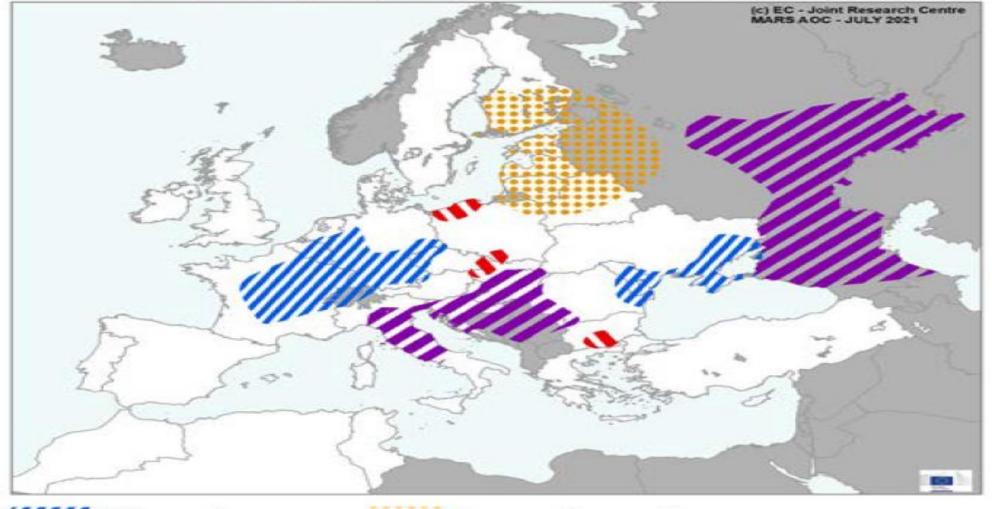
Source: Freshplaza





### AREAS OF CONCERN - EXTREME WEATHER EVENTS

Based on weather data from 1 June 2021 until 20 July 2021





///// Rain surplus Rain deficit



Temperature surplus

Heatwave



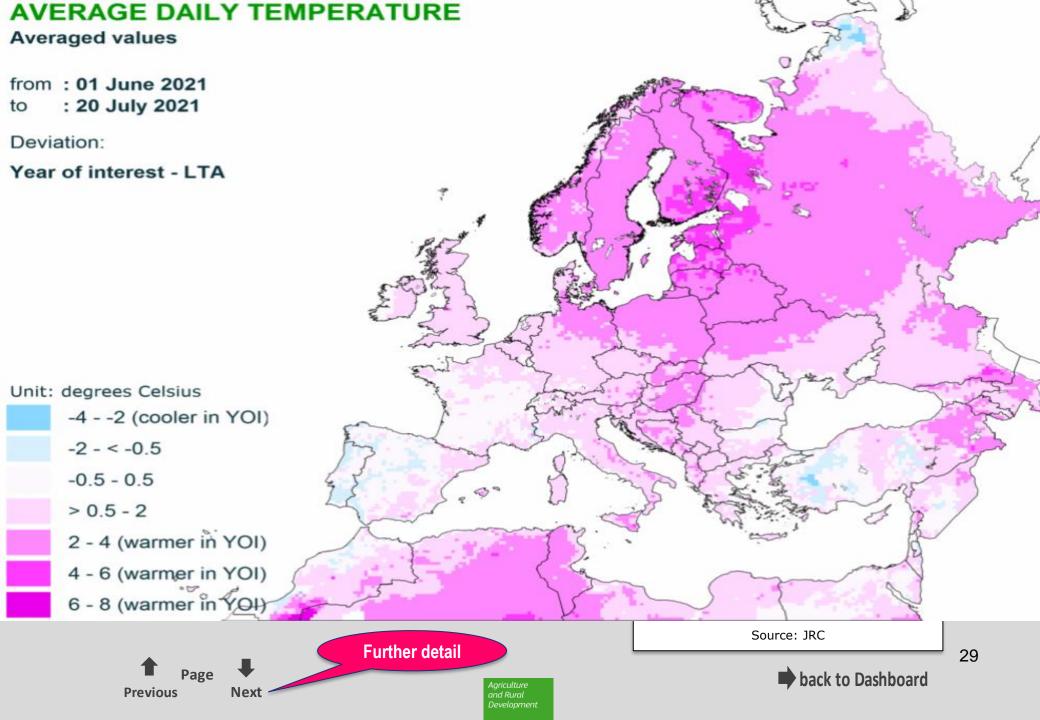


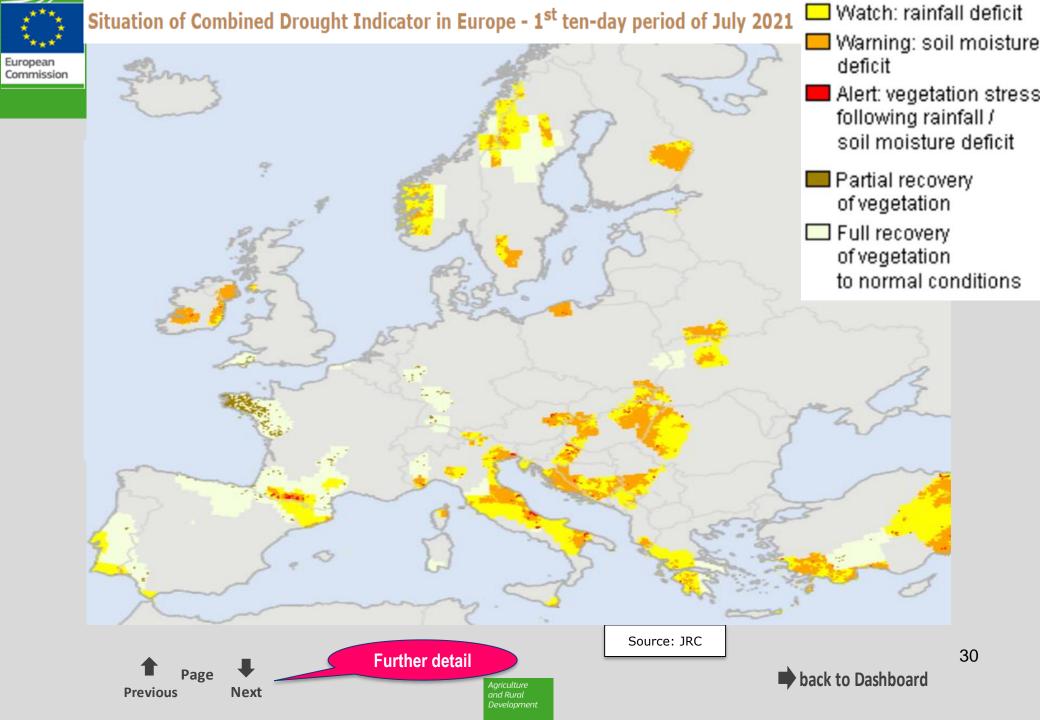
**Further detail** 

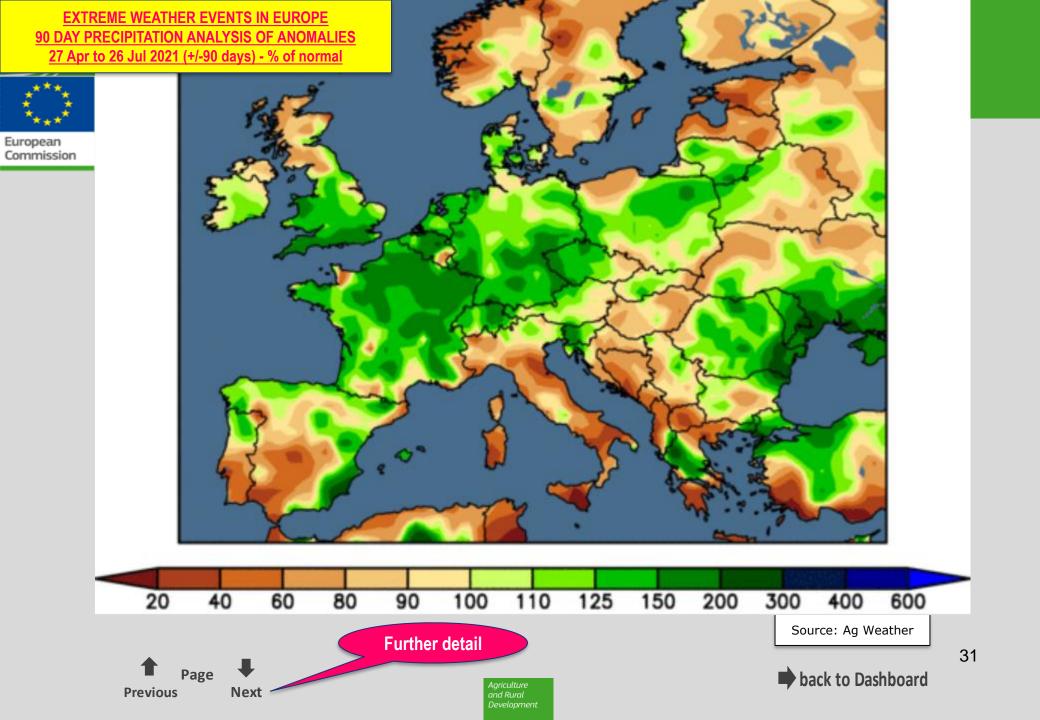


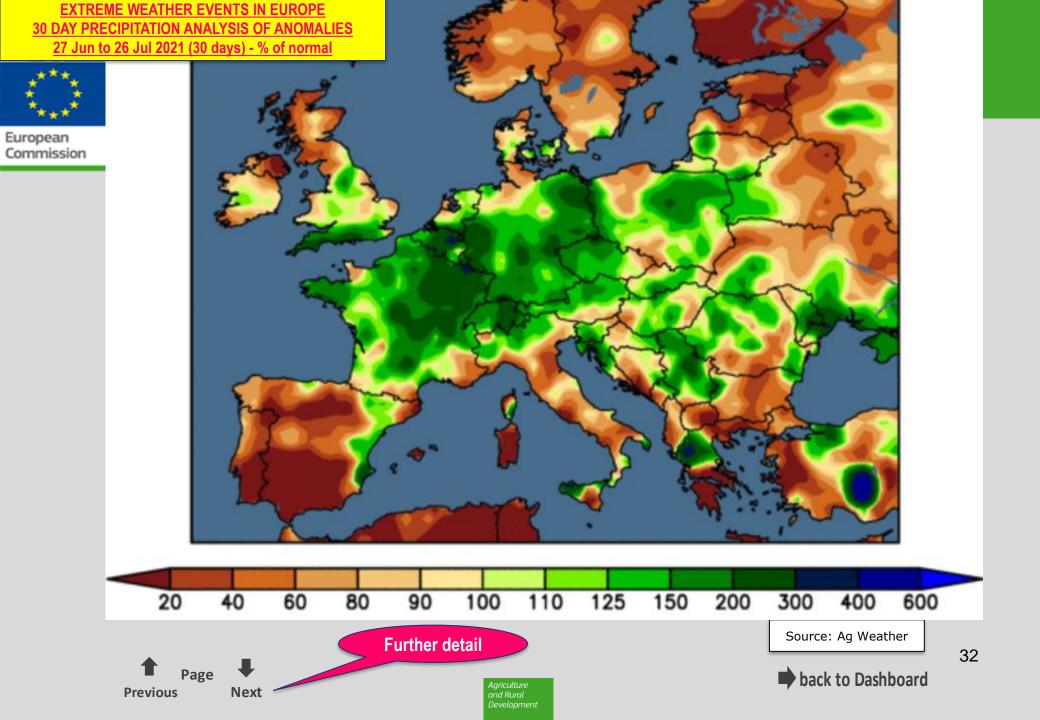
Source: JRC

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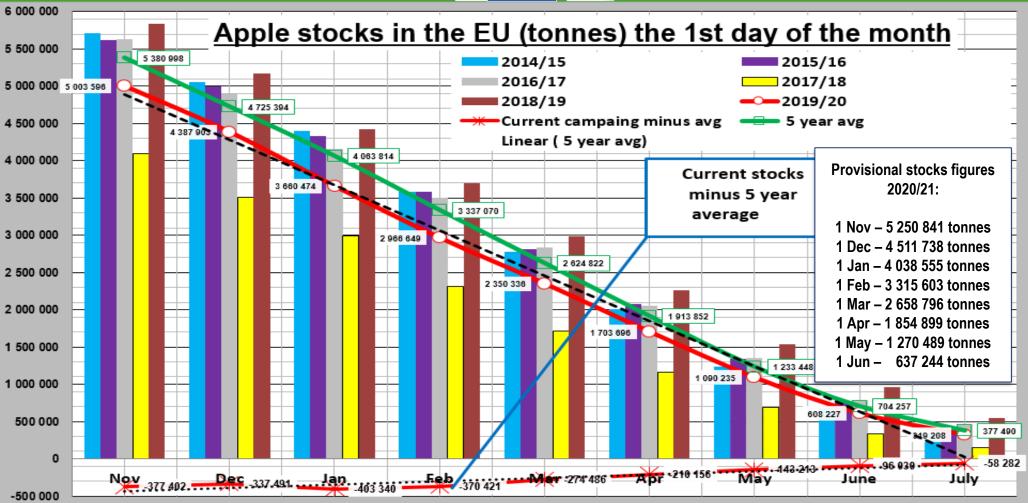




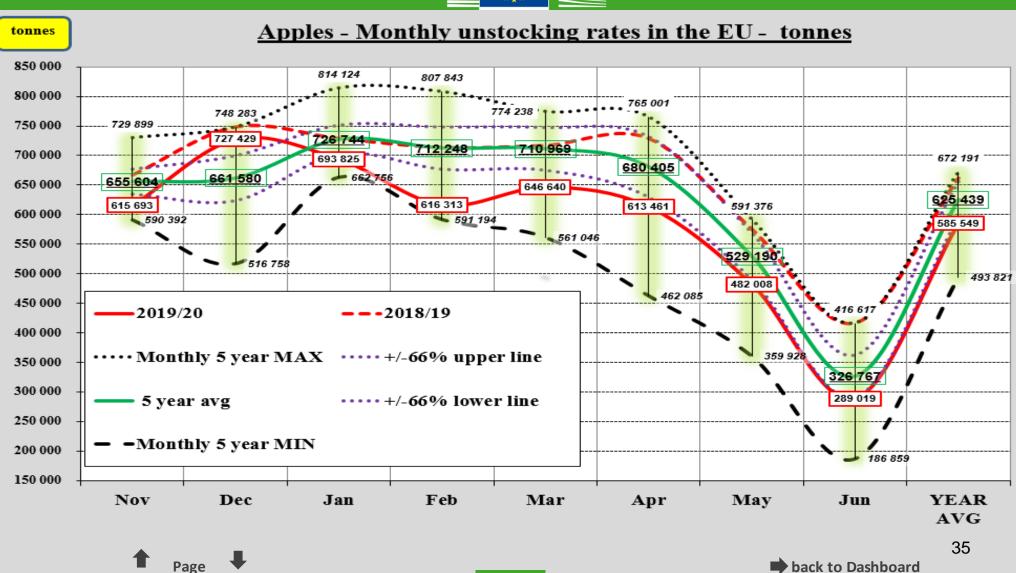
# **EXTREME WEATHER EVENTS IN EUROPE** 16 Jun to 26 Jul 2021 ▼ tornado □ severe wind △ large hail ○ heavy rain ▽ funnel cloud ▽ gustnado ▽ dust devil ※ heavy snowfall/snowstorm ⑩ ice accumulation ✔ avalanche ✔ damaging lightning European Commission Source: Severe weather database 33 Page back to Dashboard Agriculture and Rural Development **Previous** Next











*Aariculture* 

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### 3. TRADE

3.1. Export development (export diversification is in section 5)

3.2. Import monitoring

3.3. Comparison of exports and imports of apples









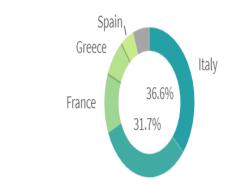
## EU: Apples (all CN codes) - EXPORT (Quantity in tonnes)

MY: 2020/2021, Month: all, Destination: Extra-European Union

<u>EU EXPORT VOLUME – 080810</u> Provisional data 2020/21 – Data source: Comext

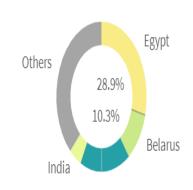
## EU: Apples (all CN codes) - EXPORT (Quantity in...

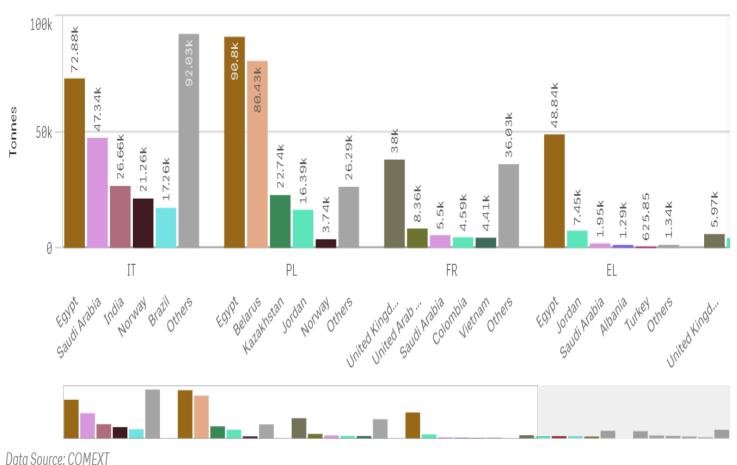
MY: 2020/2021, Month: all, Destination: Extra-European Union

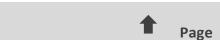


## EU: Apples (all CN codes) - EXPORT (Quantity in...

MY: 2020/2021, Month: all, Destination: Extra-European Union







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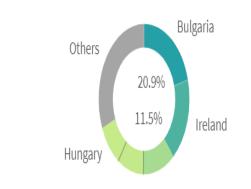
## EU: Apples (all CN codes) - IMPORT (Quantity in tonnes)

MY: 2020/2021, Month: all, Origin: Extra-European Union

<u>EU IMPORT VOLUME – 080810</u> Provisional data 2020/21 – Data source: Comext

## EU: Apples (all CN codes) - IMPORT (Quantity i...

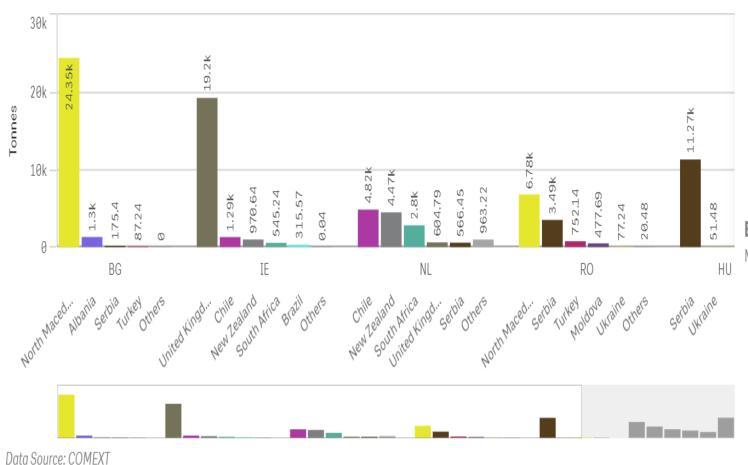
MY: 2020/2021, Month: all, Origin: Extra-European Union





MY: 2020/2021, Month: all, Origin: Extra-European Union



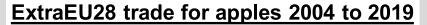


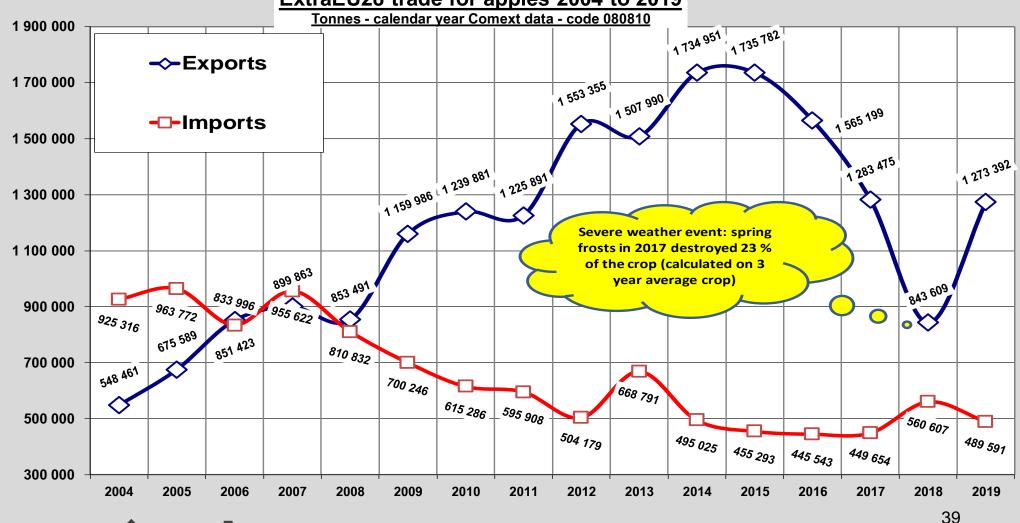












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## 4. TRADE INDICATORS (II)

- Total export value by MS
- Total import value by MS
- Export diversification



## EU: Apples (all CN codes) - EXPORT (Value in thousand Euro)

EU EXPORT VALUE - 080810

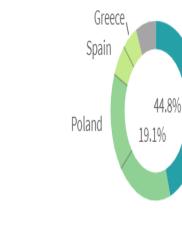
Provisional data 2020/21 - Data source: Comext

MY: 2020/2021, Month: all, Destination: Extra-European Union



MY: 2020/2021, Month: all, Destination: Extra-European Union

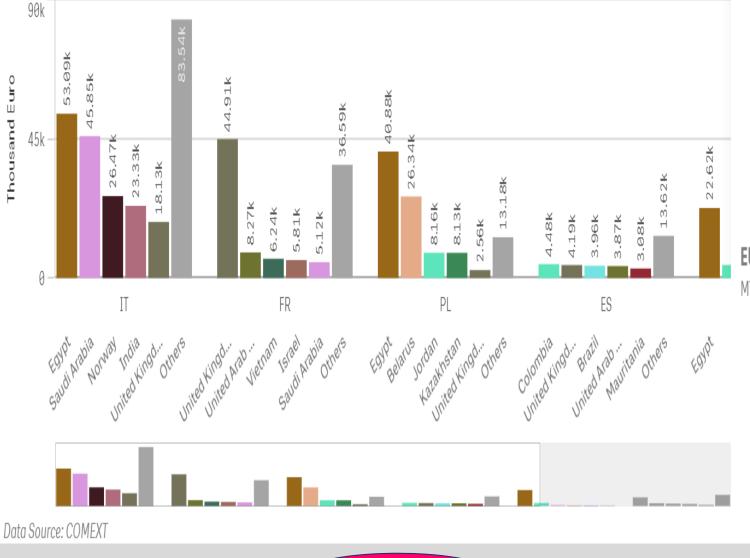
Italy





MY: 2020/2021, Month: all, Destination: Extra-European Union





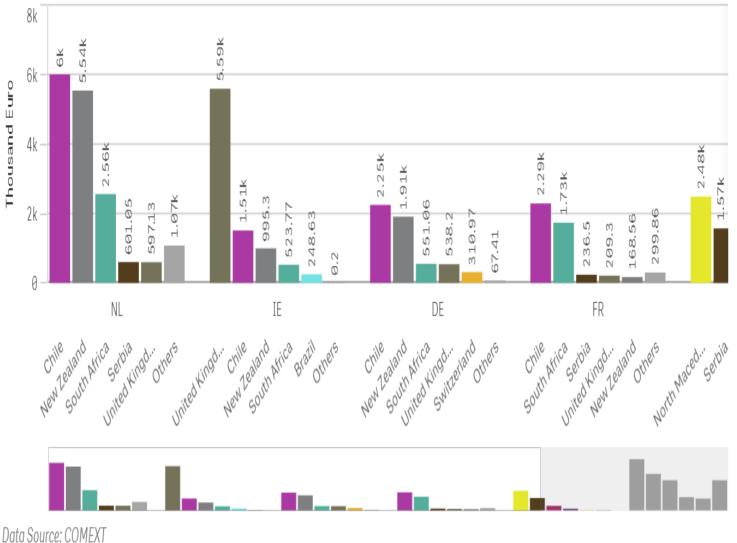


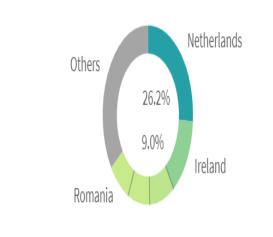
# EU: Apples (all CN codes) - IMPORT (Value in thousand Euro)

<u>EU IMPORT VALUE – 080810</u> Provisional data 2020/21 – Data source: Comext

EU: Apples (all CN codes) - IMPORT (Value in th... MY: 2020/2021, Month: all, Origin: Extra-European Union

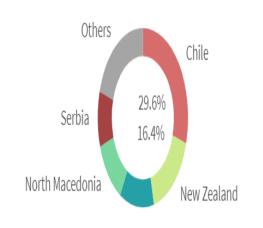
MY: 2020/2021, Month: all, Origin: Extra-European Union





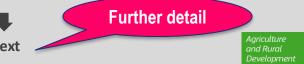
# EU: Apples (all CN codes) - IMPORT (Value in th...

MY: 2020/2021, Month: all, Origin: Extra-European Union



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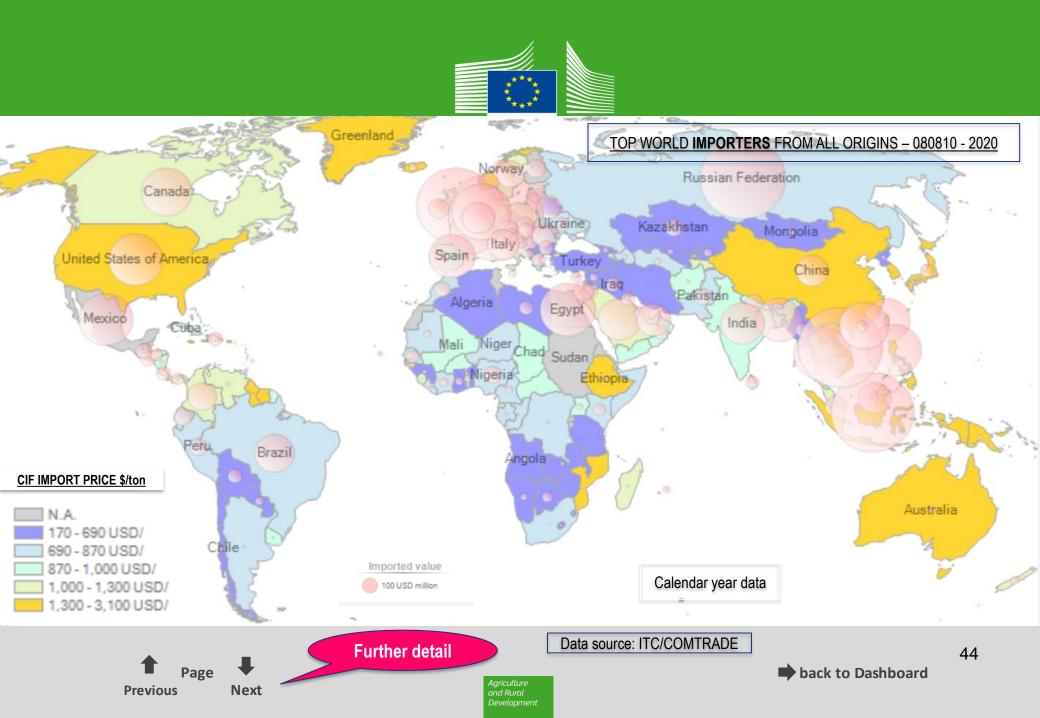




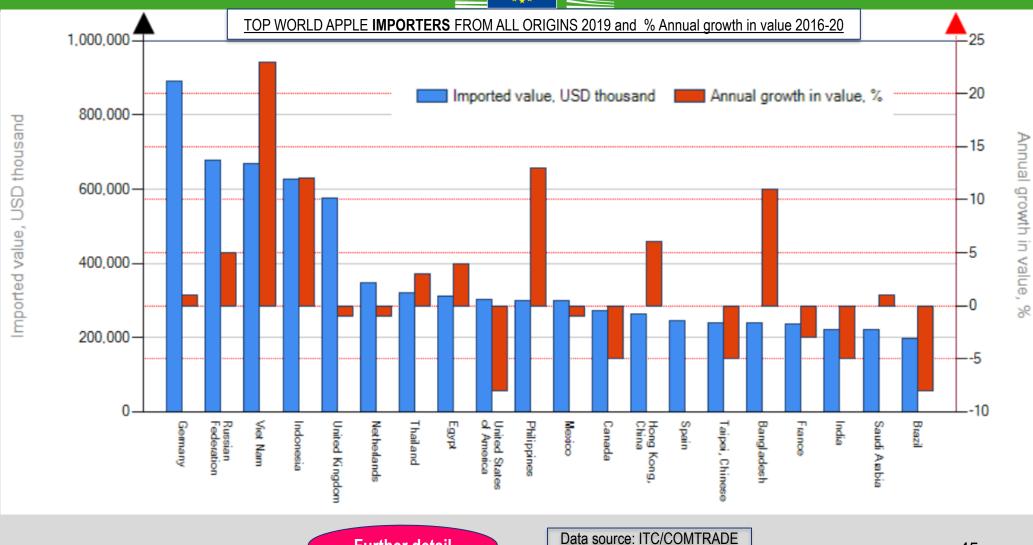
## **5. EXPORT DIVERSIFICATION**

- Map of top world importers/exporters of apples with their prices
- Bar chart on top world importers/exporters and annual growth rates
- Key trade indicators on top world importers/exporters of apples
- Ranking of countries with the most negative trade balance (value terms)
- World consumption of apples, main players









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**Further detail** 

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#### TOP WORLD **APPLE IMPORTERS** FROM ALL ORIGINS - 080810

<u>Importers</u>	Value imported in 2020 (USD thousand)▼	Trade balance in 2020 (USD thousand)	Quantity imported in 2020	<u>Quantity</u> <u>Unit</u>	Unit value (USD/unit)	Annual growth in value between 2016-2020 (%)	Annual growth in quantity between 2016-2020 (%)	Annual growth in value between 2019-2020 (%)	Share in world imports (%)	Average distance of supplying countries (km)	Concentration of supplying countries	Average tariff (estimated) applied by the country (%)	Ease of doing business ranking	Number of non- tariff requirements applied by the country
World	7,792,670	-475,264	7,650,868	Tons	1,019	0	-37	3	100	4,889	0.09			
Germany i	648,608	-594,966	632,621	Tons	1,025	1	-2	31	8.3	3,839	0.23	<u>4.9</u>	<u>22</u>	<u>20</u>
Russian Federation i	476,821	-472,525	651,480	Tons	732	5	-1	21	6.1	4,648	0.16	<u>4.1</u>	<u>28</u>	<u>216</u>
<u>Viet Nam</u>	470,156	-469,542	265,562	Tons	1,770	22	16	33	6	5,116	0.5	<u>9.1</u>	<u>70</u>	
United Kingdom i	434,961	-419,669	342,690	Tons	1,269	-1	-7	3	5.6	5,943	0.16	<u>4.9</u>	8	<u>20</u>
Indonesia į	326,231	-326,186	148,705	Tons	2,194	5	1	-5	4.2	6,380	0.67	<u>4.7</u>	<u>73</u>	<u>27</u>
Egypt i	309,249	-308,790	271,854	Tons	1,138	3	-2	-25	4	1,977	0.25	<u>30.2</u>	<u>114</u>	N/A
Thailand i	258,648	-256,904	188,752	Tons	1,370	2	-1	22	3.3	4,765	0.58	<u>7.4</u>	<u>21</u>	
Philippines i	251,572	-251,572	174,319	Tons	1,443	12	0	49	3.2	2,639	0.95	<u>6.4</u>	<u>95</u>	<u>46</u>
Netherlands i	231,757	21,208	216,642	Tons	1,070	1	1	16	3	4,877	0.13	4.9	<u>42</u>	<u>20</u>
<u>Bangladesh</u>	231,678	-231,676	256,234	Tons	904	11	3	13	3	4,119	0.64	<u>25</u>	<u>168</u>	
Taipei, Chinese	216,850	-216,421	135,829	Tons	1,596	-5	-5	-15	2.8	10,304	0.23	<u>25.4</u>	<u>15</u>	
Hong Kong, China i	210,351	-165,948	160,537	Tons	1,310	7	0	-17	2.7	6,465	0.22	<u>0</u>	<u>3</u>	<u>19</u>
<u>India</u> i	201,305	-187,238	215,538	Tons	934	-5	-6	-17	2.6	9,011	0.12	<u>48.5</u>	<u>63</u>	<u>47</u>
<u>Canada</u> į	189,193	-157,286	196,752	Tons	962	-7	-4	-11	2.4	3,054	0.65	<u>1.9</u>	<u>23</u>	<u>104</u>
Saudi Arabia į	185,409	-185,390	188,838	Tons	982	-1	-1	0	2.4	8,263	0.2	<u>0</u>	<u>62</u>	<u>144</u>
<u>Spain</u> i	184,905	-67,156	199,924	Tons	925	-1	-4	12	2.4	2,108	0.27	4.9	<u>30</u>	<u>20</u>
United States of America i	181,181	674,124	107,838	Tons	1,680	-11	-12	-24	2.3	8,995	0.36	0	<u>6</u>	<u>49</u>
China i	138,539	1,311,073	75,748	Tons	1,829	9	9	-37	1.8	11,614	0.48	<u>16.2</u>	<u>31</u>	<u>74</u>
Mexico į	130,676	-130,243	136,782	Tons	955	-11	-9	-54	1.7	1,624	1	<u>19.3</u>	<u>60</u>	9
United Arab Emirates	130,578	-127,123	129,512	Tons	1,008	-9	-7	6	1.7	8,511	0.11	<u>0</u>	<u>16</u>	<u>54</u>
Belgium i	119,962	-3,525	119,370	Tons	1,005	-6	-5	20	1.5	6,552	0.21	<u>4.9</u>	<u>46</u>	<u>20</u>
Malaysia i	113,673	-111,649	106,240	Tons	1,070	0	-2	-5	1.5	7,409	0.27	<u>4.7</u>	<u>12</u>	<u>14</u>
Colombia į	108,172	-107,928	105,299	Tons	1,027	2	1	8	1.4	4,979	0.48	<u>12.1</u>	<u>67</u>	<u>25</u>
Sweden i	98,753	-97,050	88,599	Tons	1,115	-1	1	19	1.3	2,630	0.17	<u>4.9</u>	<u>10</u>	<u>20</u>





Further detail

Agriculture and Rural Development Data source: ITC/COMTRADE

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Balance

Balance

Balance

Balance Exported Imported

#### TOP WORLD IMPORTERS - Thousand Euro - Calendar year data

Balance

Balance

Balance

Balance







#### LIST OF COUNTRIES WITH THE MOST NEGATIVE TRADE BALANCE IN 2019 – 080810 – Source: ITC/COMTRADE

Balance

Partners	in value in 2009	in value in 2010	in value in 2011	in value in 2012	in value in 2013	in value in 2014	in value in 2015	in value in 2016	in value in 2017	in value in 2018	in value in 2019	in value in 2020	value in 2020	value in 2020
World	-118 023	-87 906	78 817	-117 742	-214 852	-150 269	-604 844	-440 317	-376 484	-394 123	-472 112	-416 405	6 411 085	6 827 490
Germany	-331 071	-376 097	-413 358	-385 146	-456 573	-395 542	-385 542	-406 991	-545 036	-563 163	-394 316	-521 275	46 998	568 273
Russian Federation	-391 366	-501 323	-542 959	-618 771	-593 725	-466 648	-341 052	-330 543	-353 956	-434 640	-347 414	-413 999	3 764	417 763
Viet Nam	-20 436	-18 451	-18 019	-18 262	-18 145	-18 307	-34 268	-46 356	-58 918	-70 872	-112 015	-411 386	538	411 924
United Kingdom	-356 821	-373 361	-357 739	-414 827	-441 041	-394 371	-428 419	-386 481	-399 250	-399 644	-363 310	-367 690	13 398	381 088
Indonesia	-92 091	-126 580	-133 831	-132 577	-132 226	-150 643	-125 184	-238 073	-278 995	-301 206	-305 158	-285 785	39	285 825
Egypt	-51 290	-70 614	-96 080	-180 935	-166 610	-231 251	-401 917	-323 730	-190 715	-194 189	-365 891	-270 544	402	270 946
Thailand	-70 587	-91 515	-97 005	-121 816	-138 894	-127 919	-210 536	-215 959	-174 809	-159 434	-188 161	-225 084	1 528	226 612
Philippines	-25 811	-31 556	-47 614	-59 388	-67 601	-62 742	-79 003	-138 498	-135 107	-136 438	-151 052	-220 413		220 413
Bangladesh	-34 314	-41 025	-42 846	-39 169	-29 336		-77 965	-140 628	-139 874	-132 248	-182 936	-202 982	2	202 984
Taipei, Chinese	-89 408	-114 370	-103 830	-127 677	-153 117	-184 492	-215 224	-250 050	-236 094	-205 656	-227 786	-189 616	376	189 991
India	-54 673	-81 506	-122 631	-144 382	-149 003	-172 017	-183 222	-209 984	-268 957	-248 445	-209 145	-164 047	12 325	176 372
Saudi Arabia	-85 238	-114 696	-124 423	-144 177	-140 001	-133 254	-170 221	-174 029	-161 373	-161 168	-165 960	-162 428	17	162 445
Hong Kong, China	-39 734	-45 157	-53 802	-65 829	-63 537	-68 418	-112 921	-118 510	-107 911	-132 031	-150 684	-145 394	38 903	184 297
Canada	-99 944	-120 696	-125 005	-158 722	-188 504	-159 885	-142 431	-199 493	-162 432	-149 610	-162 863	-137 805	27 955	165 760

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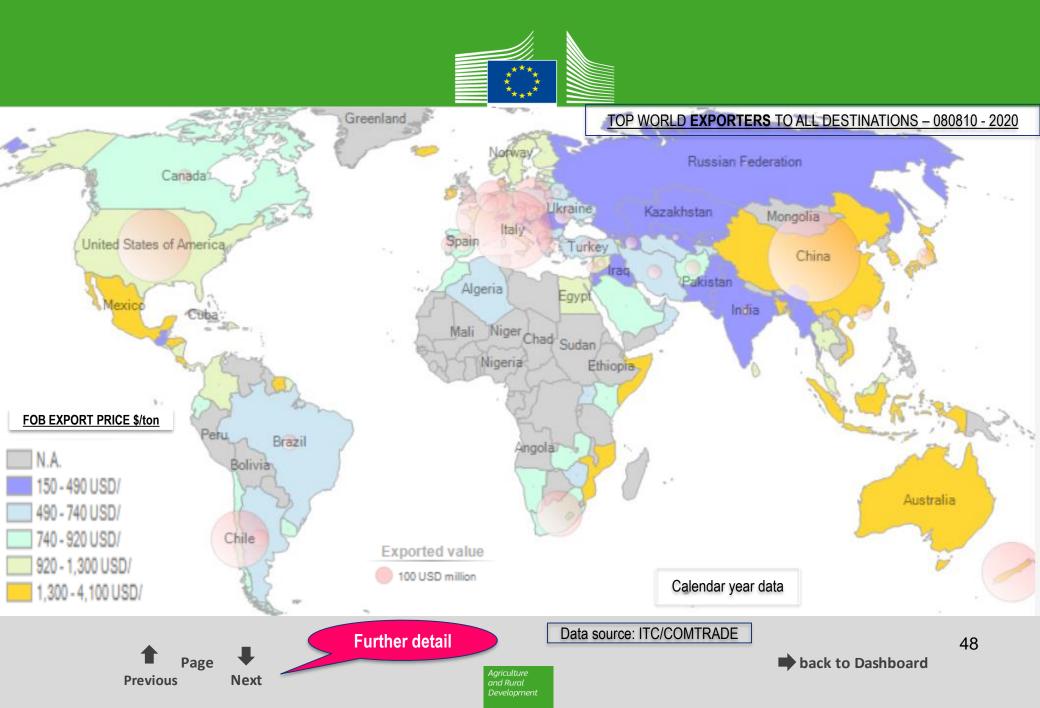
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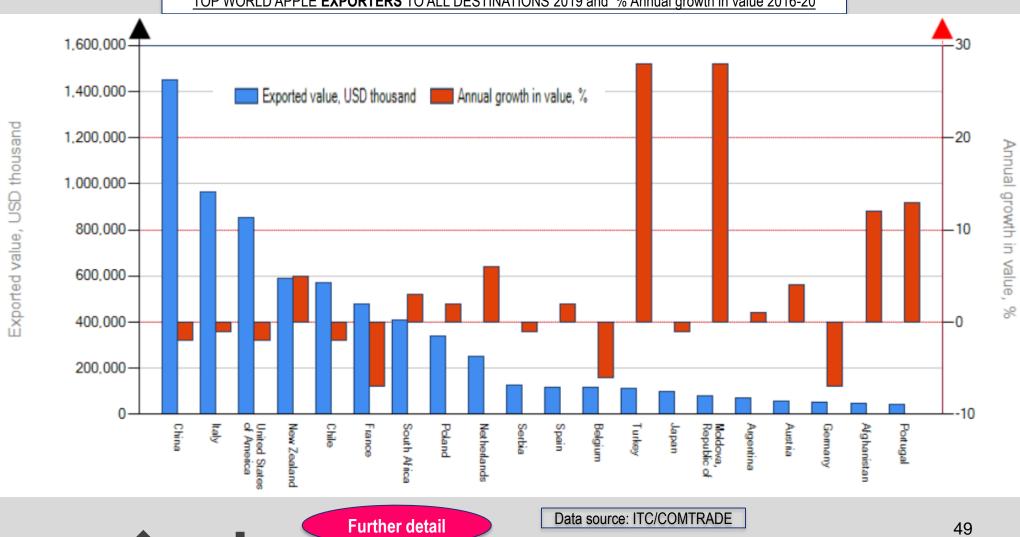
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TOP WORLD APPLE **EXPORTERS** TO ALL DESTINATIONS 2019 and % Annual growth in value 2016-20



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#### TOP WORLD APPLE EXPORTERS TO ALL DESTINATIONS - 080810

TOT WORLD ALT LE LAT ORTERO		711117 (1110110	000010				=					
<u>Exporters</u>	Value exported in 2020 (USD thousand)▼	Trade balance in 2020 (USD thousand)	Quantity exported in 2020	<u>Quantity</u> <u>Unit</u>	Unit value (USD/unit)	Annual growth in value between 2016-2020 (%)	Annual growth in quantity between 2016-2020 (%)	Annual growth in value between 2019-2020 (%)	Share in world exports (%)	Average distance of importing countries (km)	Concentration of importing countries	Ease of doing business ranking
World	7,317,406	-475,264	7,797,842	Tons	938	0	-35	5	100	4,300	0.03	
China i	1,449,612	1,311,073	1,058,094	Tons	1,370	-2	-7	16	19.8	3,060	0.13	<u>31</u>
<u>Italy</u> i	962,329	937,188	935,424	Tons	1,029	-1	-3	16	13.2	1,857	0.12	<u>58</u>
United States of America i	855,305	674,124	808,118	Tons	1,058	-2	0	-11	11.7	6,168	0.13	<u>6</u>
New Zealand i	590,087	588,998	443,879	Tons	1,329	5	4	4	8.1	11,915	0.07	1
Chile i	568,585	564,006	712,463	Tons	798	-2	-3	-6	7.8	9,511	0.06	<u>59</u>
France i	480,527	387,078	407,698	Tons	1,179	-7	-10	11	6.6	1,797	0.12	<u>32</u>
South Africa i	408,975	408,832	508,451	Tons	804	3	3	9	5.6	7,425	0.07	<u>84</u>
Poland i	340,208	318,532	657,310	Tons	518	2	-8	-7	4.6	1,371	0.07	<u>40</u>
Netherlands i	252,965	21,208	196,411	Tons	1,288	6	-1	37	3.5	577	0.26	<u>42</u>
Serbia į	126,129	114,752	172,778	Tons	730	-1	-5	6	1.7	2,200	0.7	<u>44</u>
Spain i	117,749	-67,156	142,089	Tons	829	2	1	14	1.6	3,324	0.06	<u>30</u>
Belgium i	116,437	-3,525	153,649	Tons	758	-6	-4	25	1.6	708	0.2	<u>46</u>
Turkey i	110,912	110,290	211,493	Tons	524	28	11	22	1.5	2,808	0.16	<u>33</u>
Japan i	100,273	83,438	26,927	Tons	3,724	-1	-1	-25	1.4	2,314	0.51	<u>29</u>
Moldova, Republic of	78,173	75,680	193,506	Tons	404	28	8	45	1.1	1,457	0.97	<u>48</u>
Argentina i	72,275	71,151	109,436	Tons	660	1	8	-12	1	6,133	0.16	<u>126</u>
Austria į	58,882	17,941	64,207	Tons	917	4	0	-5	0.8	785	0.12	<u>27</u>
Germany i	53,642	-594,966	64,476	Tons	832	-7	-9	2	0.7	799	0.11	<u>22</u>
<u>Afghanistan</u>	46,347	44,194	62,613	Tons	740	12	-75	6	0.6	901	0.66	<u>173</u>
Portugal i	45,242	10,552	65,426	Tons	691	13	13	2	0.6	2,510	0.3	<u>39</u>
Hong Kong, China i	44,403	-165,948	36,191	Tons	1,227	4	4	-47	0.6	946	0.91	<u>3</u>
Brazil i	41,271	-49,675	62,564	Tons	660	18	16	-3	0.6	12,080	0.18	<u>124</u>
Greece i	40,470	27,635	74,787	Tons	541	5	-2	-6	0.6	1,181	0.42	<u>79</u>
Iran, Islamic Republic of	35,693	35,525	70,407	Tons	507	20	88	316	0.5	2,401	0.35	<u>127</u>



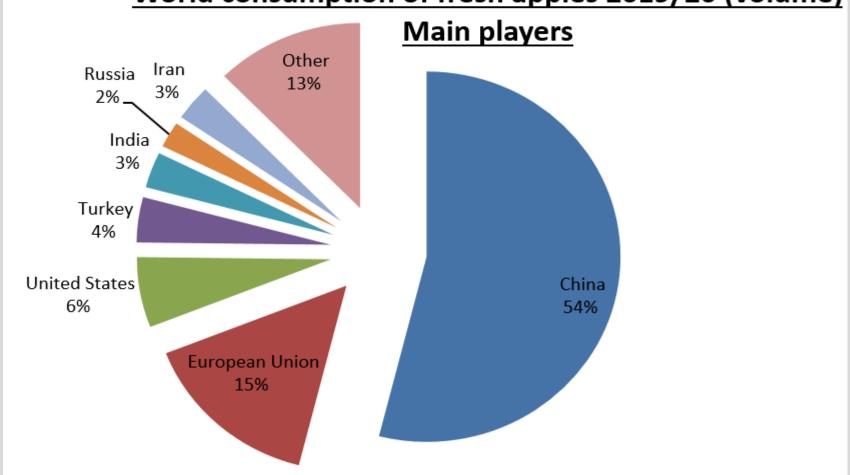
Further detail

Data source: ITC/COMTRADE

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# World consumption of fresh apples 2019/20 (volume)









#### **GENERAL REMARKS AND DISCLAMERS**

- 1. Where the EU is listed it should be read as "EU+UK" since 1 February 2020. In a few cases there is a need to check on the content of the slide to distinguish between EU28 and EU27 because upgrade of apps may still be ongoing.
- 2. Due to different timings of data processing in different slides and some other factors, such as the intermediate data carrier and methodologies, some differences on figures referred to similar or almost identical indicators are possible.
- 3. This a working document intended for reflection and analysis not containing any official position of the European Commission.







