



# EU banana market

European Commission  
DG Agriculture and Rural  
Development  
Unit G2 Wine, spirits and  
horticultural products

November 2021



# EU PRODUCTION AND PRICES

***(Member States' notifications of 15.10.2021)***

*May - August 2021 (actual data)*

*September – December 2021 (forecast)*

*January – April 2022 (forecast)*

*This statistical document has been prepared by Unit G.2 of DG AGRI, in order to inform or stimulate discussion at the Committee for the CMO. It is a mere working document; some data may be missing or approximate.*

*Source: MSs' notifications and EUROSTAT Comext*

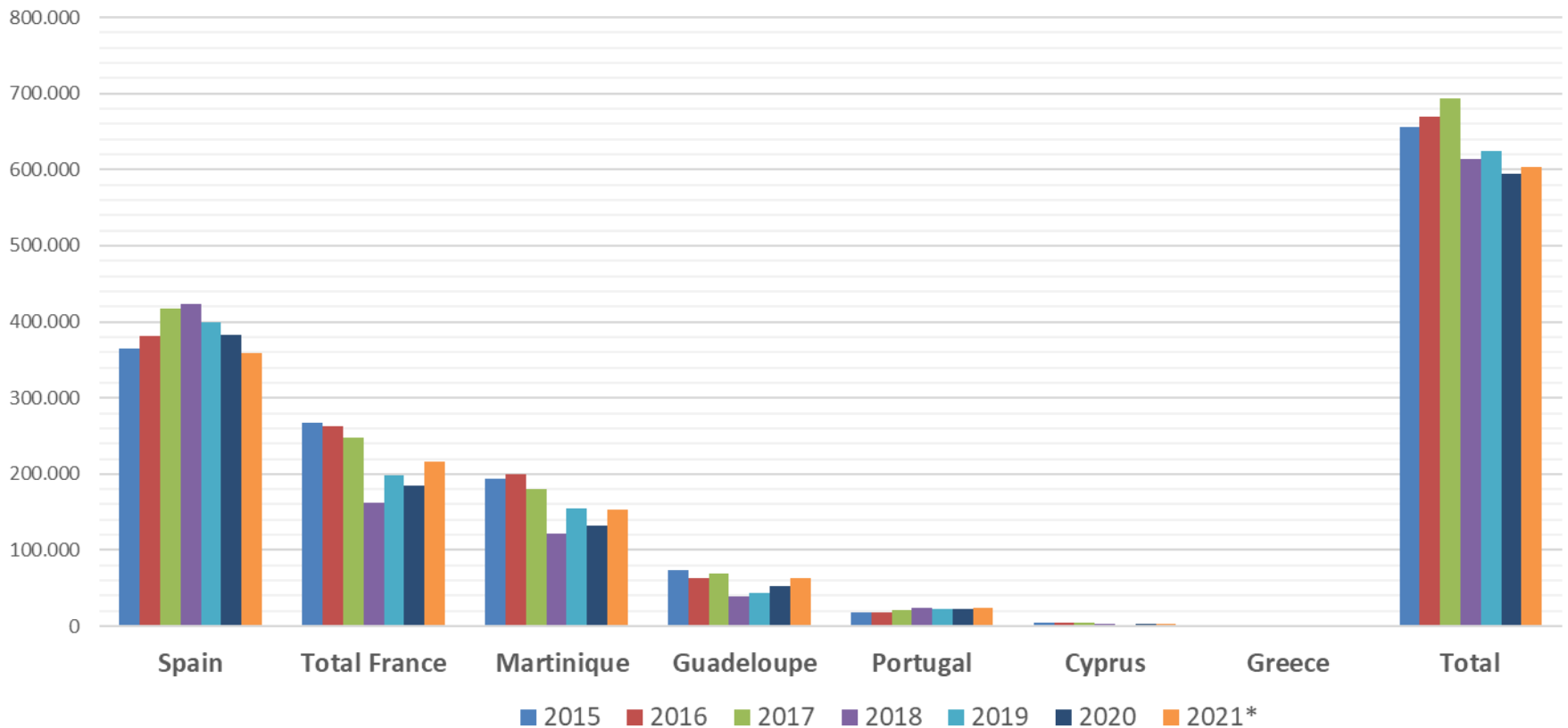


	2021	Bananas produced in the Union and marketed in their region of production		Bananas produced in the Union and marketed <b>outside</b> their region of production	
		quantity (tonnes)	price* Euro/kg	quantity (tonnes)	price** Euro/kg
<b>Cyprus</b>	Jan-Apr	1.341	0,32	126	0,32
	May-Aug	193	0,40	0	0,00
	Sept-Dec	1.136	0,45	0	0,00
<b>Total</b>	<b>2.796</b>	<b>2.670</b>	<b>0,38</b>	<b>126</b>	<b>0,32</b>
<b>Greece</b>	Jan-Apr	404	0,99	135	0,97
	May-Aug	282	0,90	78	0,90
	Sept-Dec	443	0,94	145	0,93
<b>Total</b>	<b>1.487</b>	<b>1.129</b>	<b>0,95</b>	<b>358</b>	<b>0,94</b>
<b>Spain</b>	Jan-Apr	15.962	0,73	133.184	0,89
	May-Aug	14.434	0,83	110.232	0,99
	Sept-Dec	11.500	1,00	73.500	1,30
<b>Total</b>	<b>358.812</b>	<b>41.896</b>	<b>0,84</b>	<b>316.916</b>	<b>1,02</b>
<b>Martinique</b>	Jan-Apr	1.100	0,45	46.004	0,64
	May-Aug	927	0,44	50.240	0,55
	Sept-Dec	1.000	0,44	53.897	0,60
<b>Total</b>	<b>153.168</b>	<b>3.026</b>	<b>0,44</b>	<b>150.142</b>	<b>0,60</b>
<b>Guadeloupe</b>	Jan-Apr	728	0,25	16.282	0,61
	May-Aug	708	0,22	23.513	0,55
	Sept-Dec	1.000	0,25	21.000	0,60
<b>Total</b>	<b>63.231</b>	<b>2.436</b>	<b>0,24</b>	<b>60.795</b>	<b>0,58</b>
<b>Total France</b>	<b>216.399</b>	<b>5.462</b>	<b>0,35</b>	<b>210.937</b>	<b>0,59</b>
<b>Portugal</b>	Jan-Apr	1.538	0,79	3.739	1,40
	May-Aug	1.738	0,76	7.016	0,81
	Sept-Dec	2.113	0,71	7.801	0,67
<b>Total</b>	<b>23.945</b>	<b>5.389</b>	<b>0,75</b>	<b>18.556</b>	<b>0,87</b>
<b>Total EU</b>	Jan-Apr	21.072	0,68	199.470	0,82
	May-Aug	18.282	0,78	191.080	0,81
	Sept-Dec	17.192	0,85	156.343	0,93
	<b>603.439</b>	<b>56.546</b>	<b>0,76</b>	<b>546.893</b>	<b>0,85</b>
<b>Total EU average price</b>	<b>0,84</b>				

\* Average selling price of green bananas on the local market.

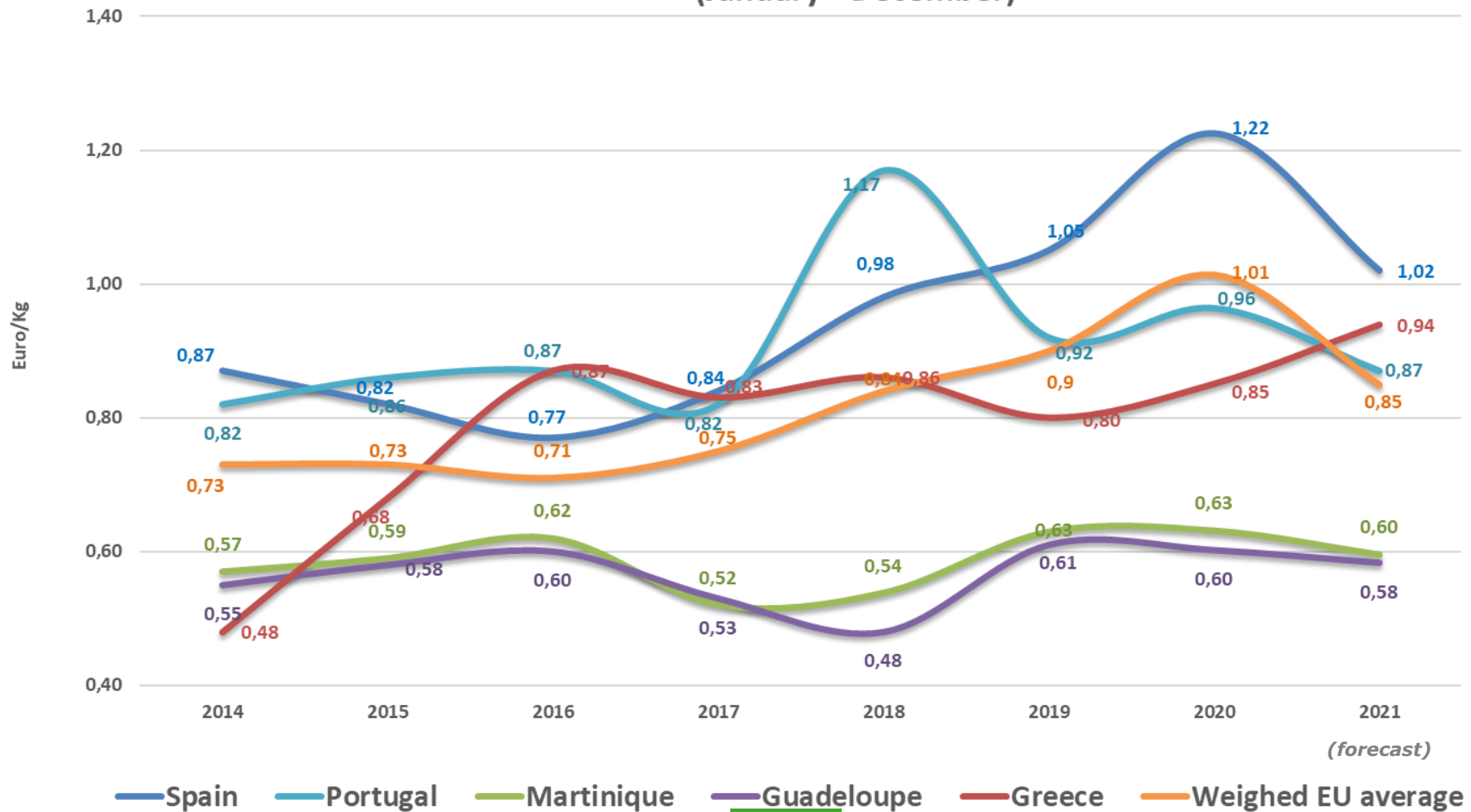
\*\* Average selling price at the stage of delivery at the first port of unloading (goods not unloaded).

## Production of banana in the EU [tonnes]



\*forecast 15.10.2021

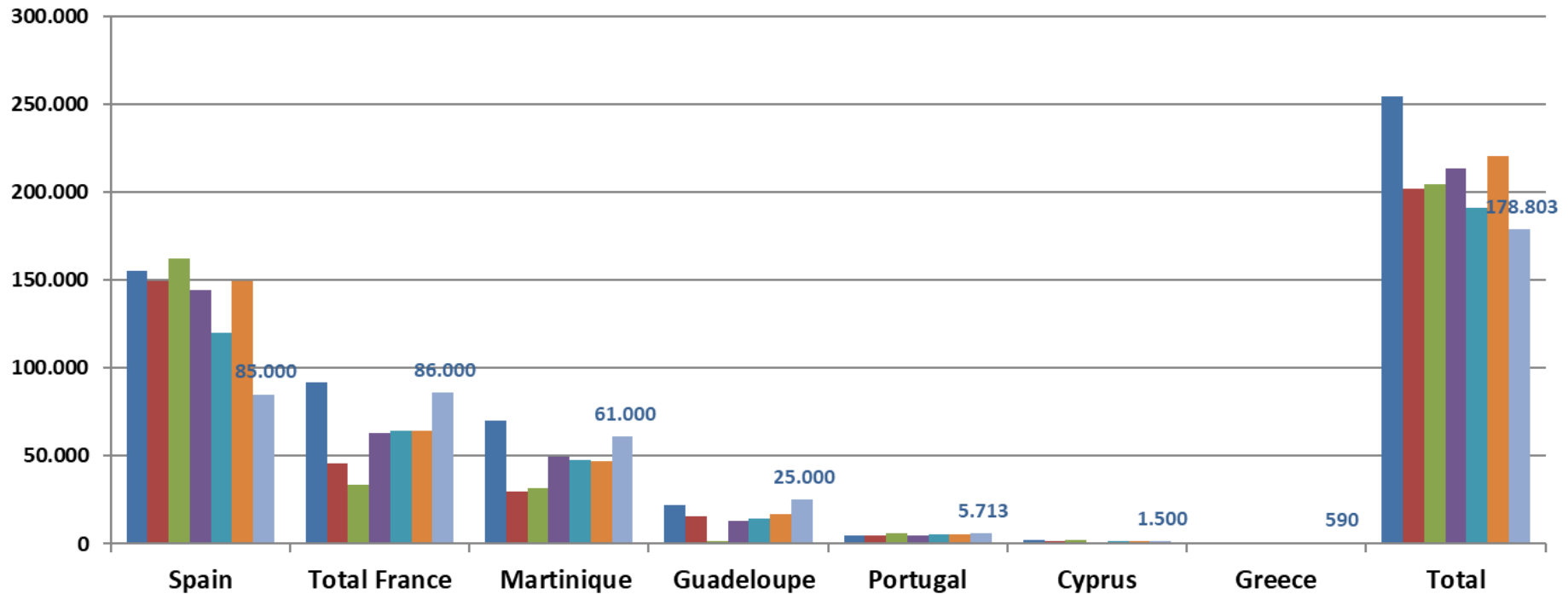
## Prices of banana produced in the EU and marketed outside their region of production (prices at the first port of unloading (goods not unloaded)) (January - December)





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## January-April EU banana production [tonnes]

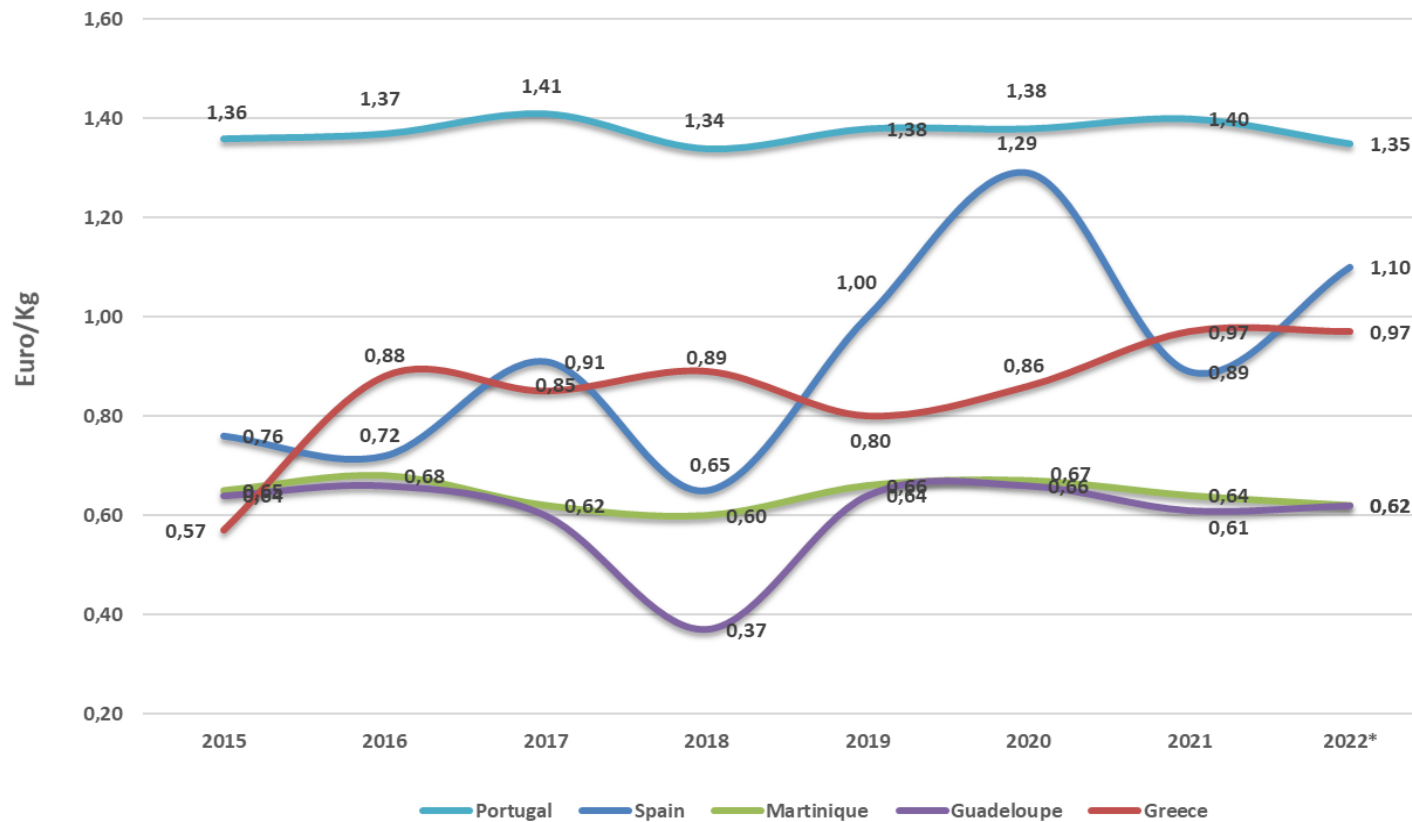


source: MS notifications

■ 2016 ■ 2017 ■ 2018 ■ 2019 ■ 2020 ■ 2021 ■ 2022\*

forecast 15.10.2021

## Prices of banana produced in the EU and marketed outside their region of production (prices at the first port of unloading (goods not unloaded)) between January and April



source: MS notifications

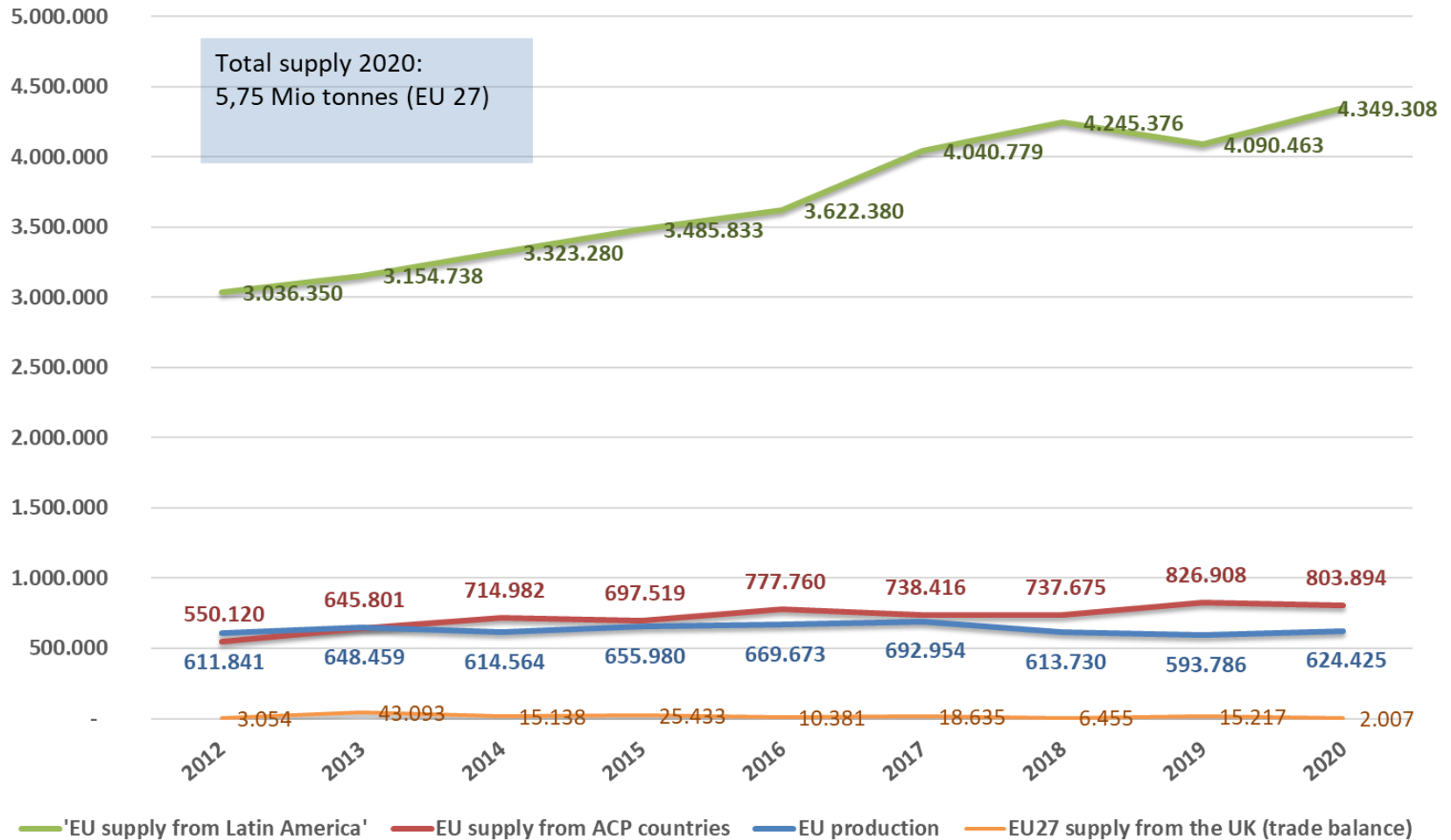
\* forecast 15.10.2021





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### Supply of bananas in the EU 2012-2020 [tonnes]



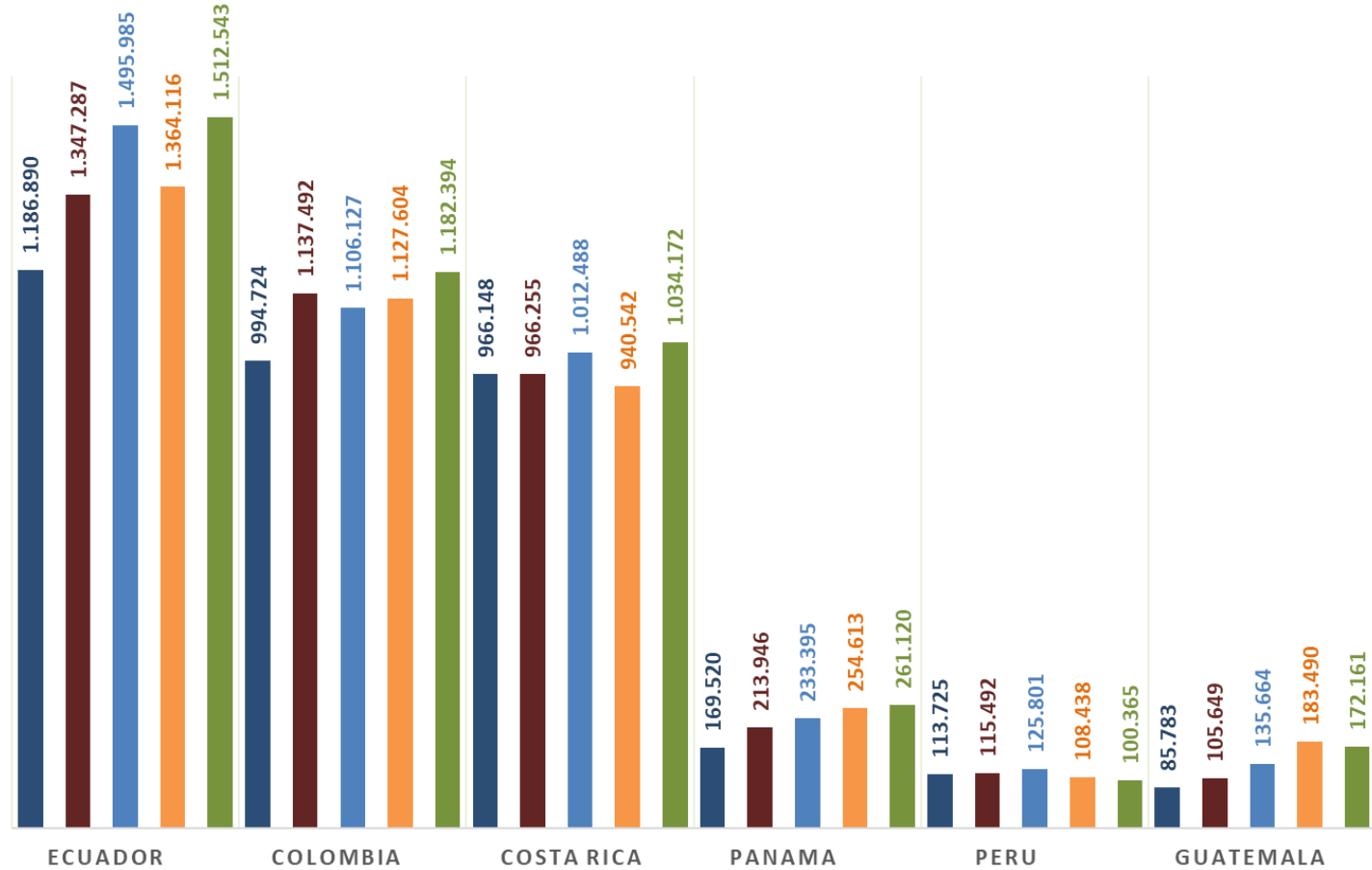




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TONNES

### SUPPLY OF BANANAS IN THE EU (27 MS) - MAIN SUPPLIERS FROM LATIN AMERICA



Source: Eurostat

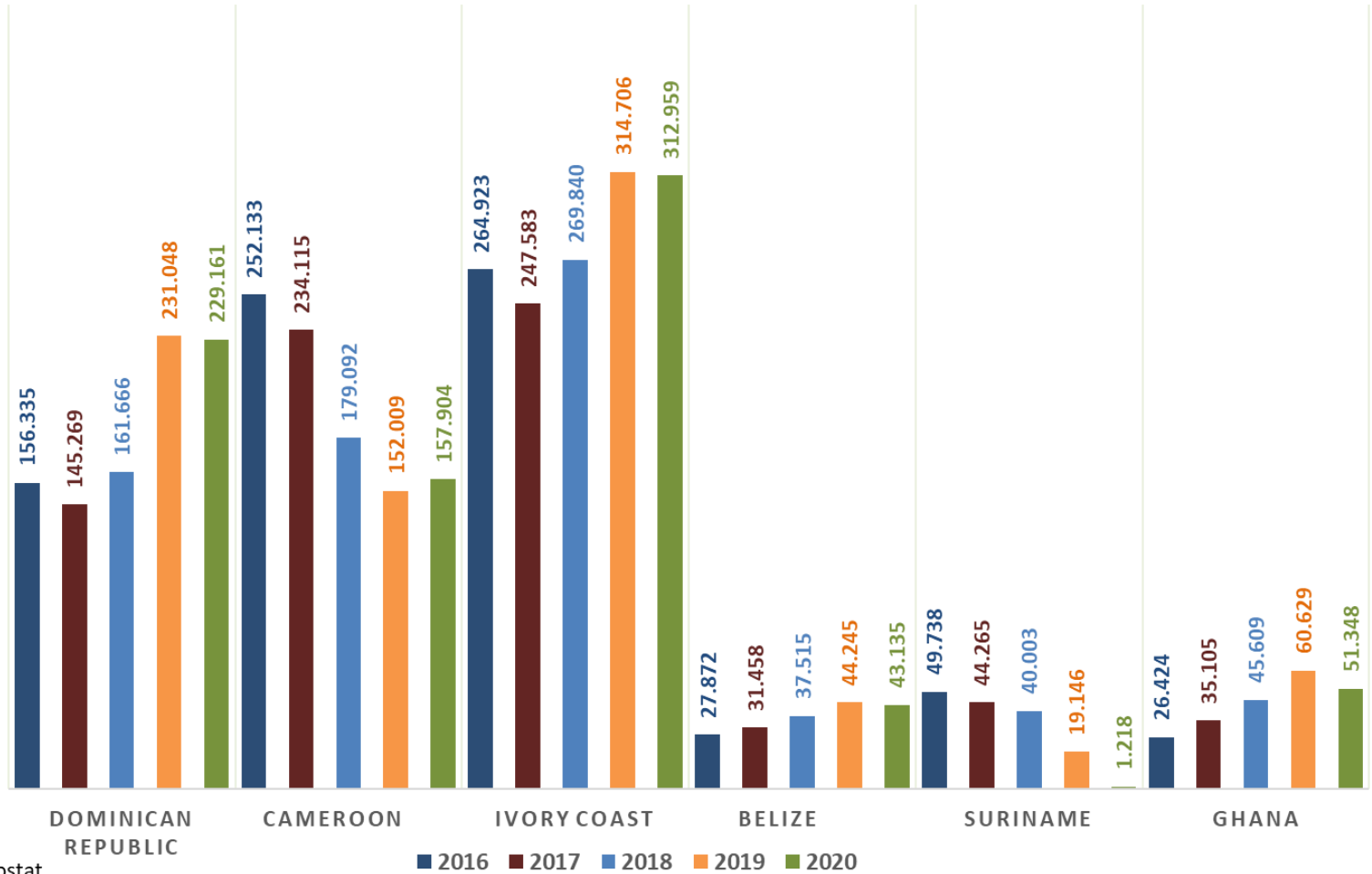
■ 2016 ■ 2017 ■ 2018 ■ 2019 ■ 2020



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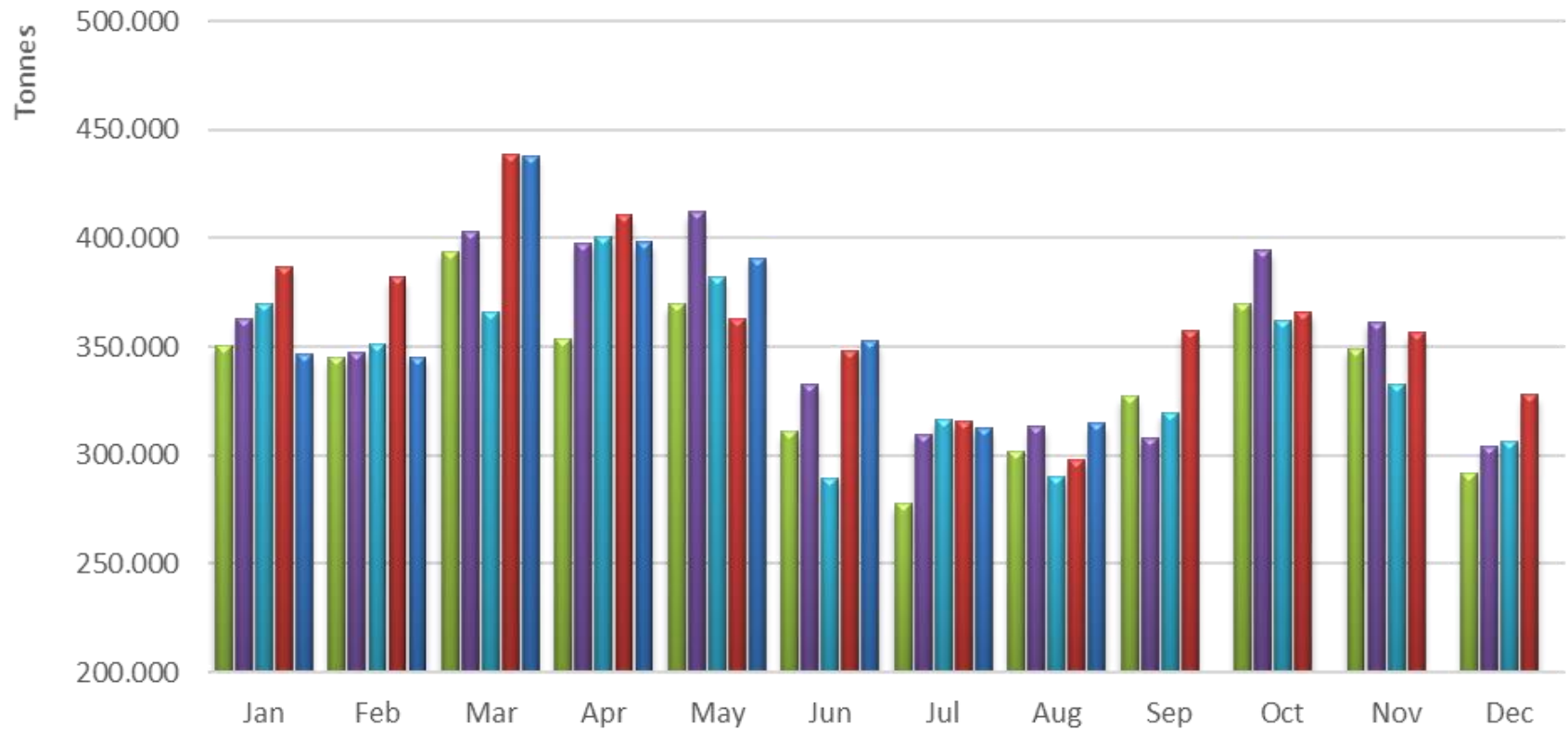
TONNES

### SUPPLY OF BANANAS IN THE EU (27 MS) - MAIN ACP SUPPLIERS



Source: Eurostat

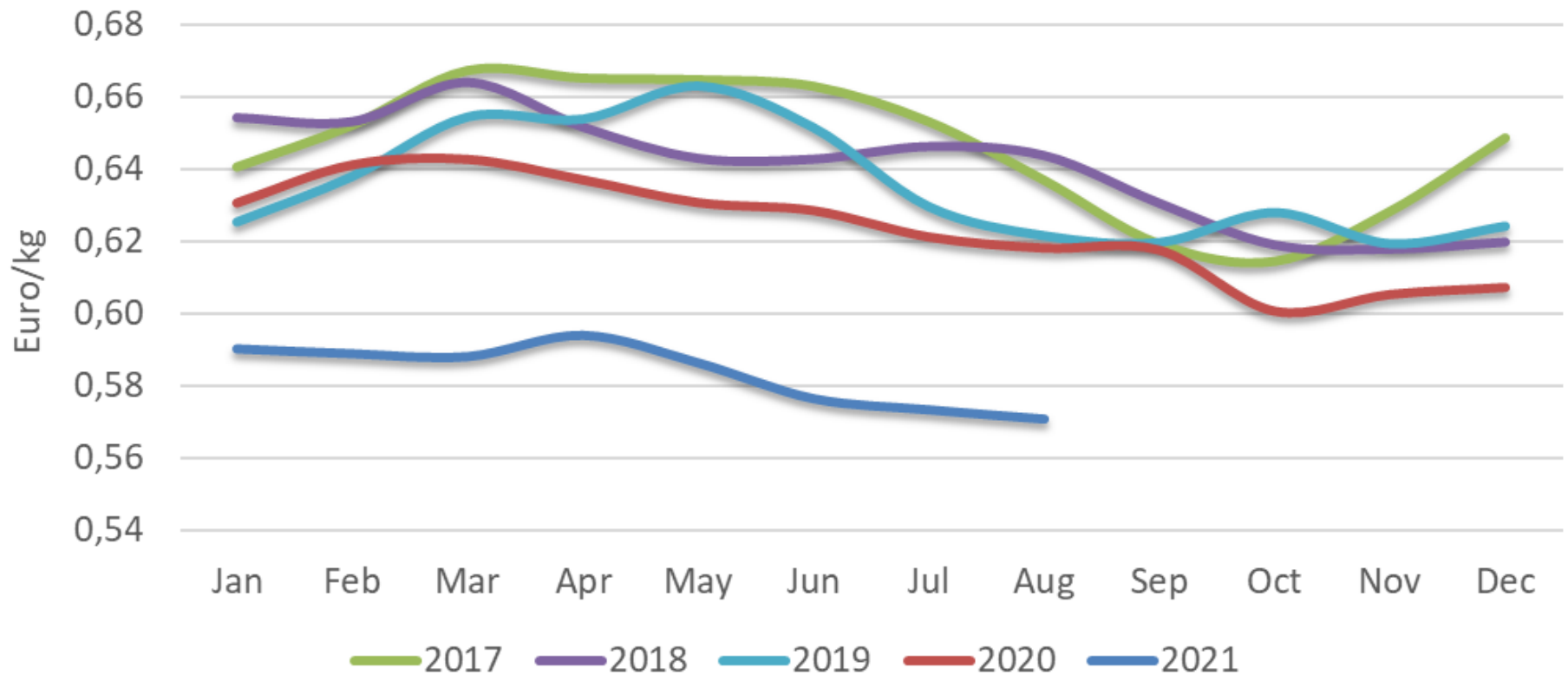
## Monthly supply of bananas in the EU from Latin America



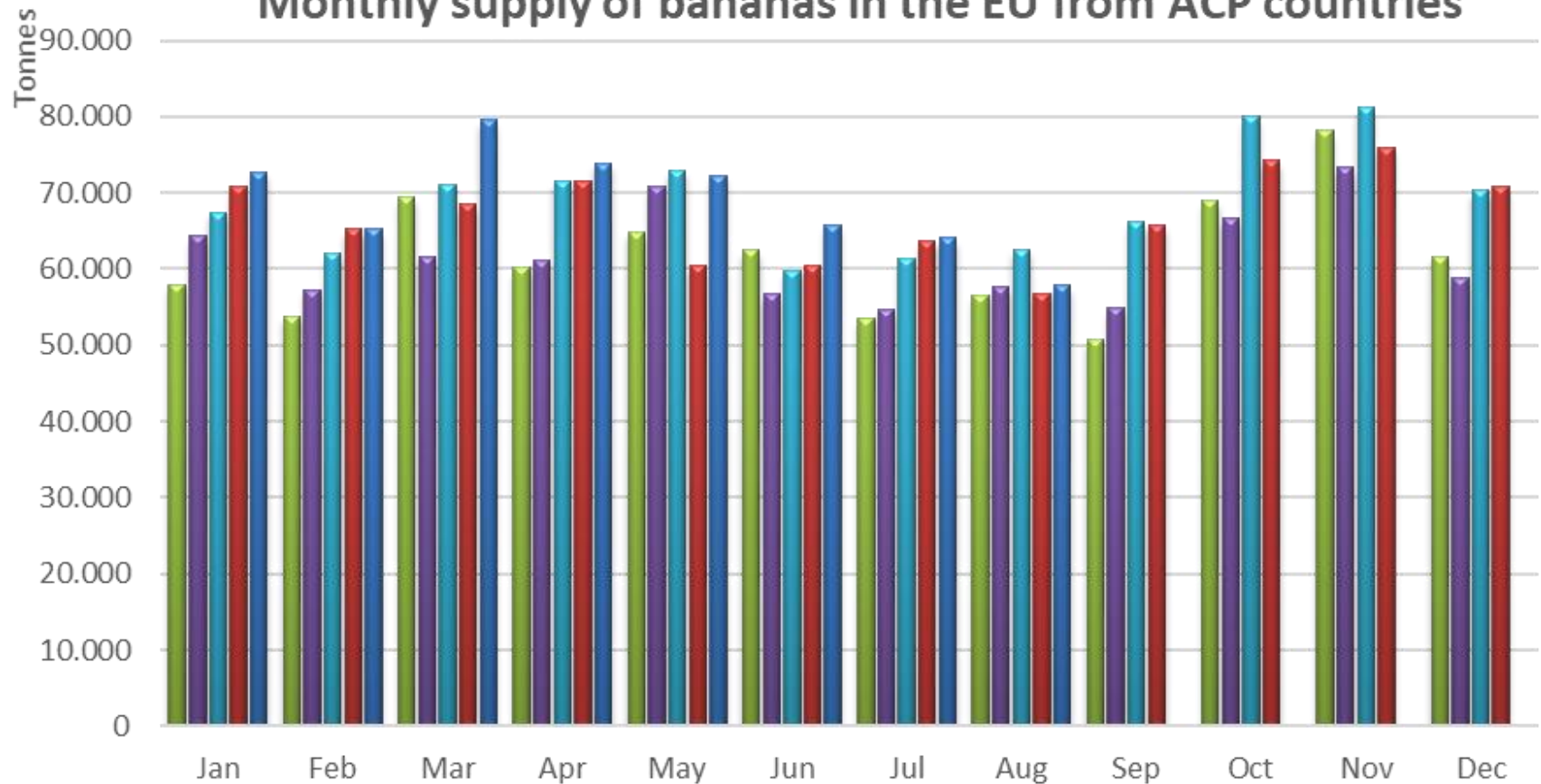
EU27, Source: Eurostat Comext

2017 2018 2019 2020 2021

## Monthly Banana Imports from Latin America unit value [€/kg]



## Monthly supply of bananas in the EU from ACP countries



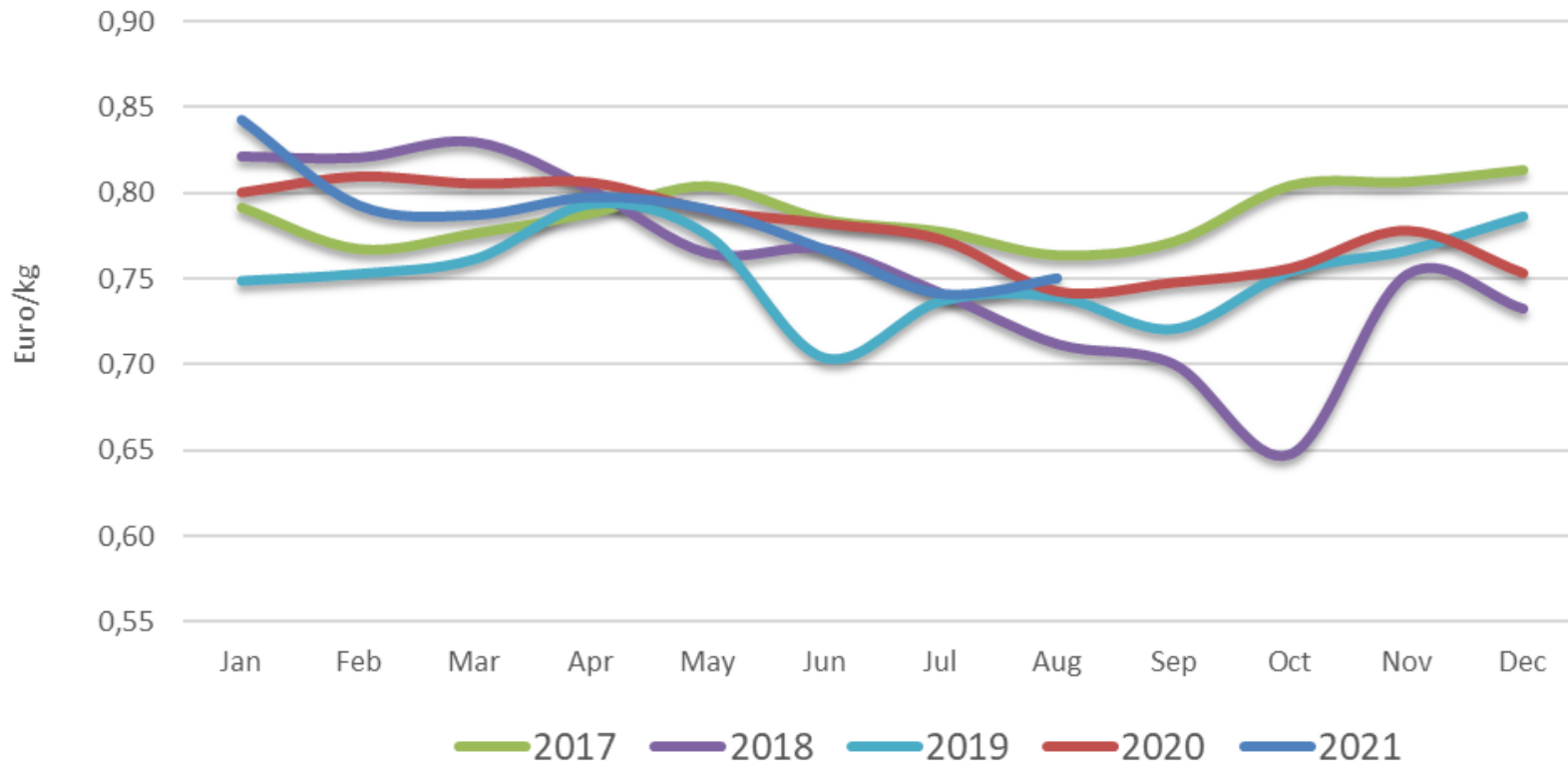
EU27, Source: Eurostat, Comext

■ 2017 ■ 2018 ■ 2019 ■ 2020 ■ 2021



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## Monthly Banana Imports from ACP unit value [€/kg]

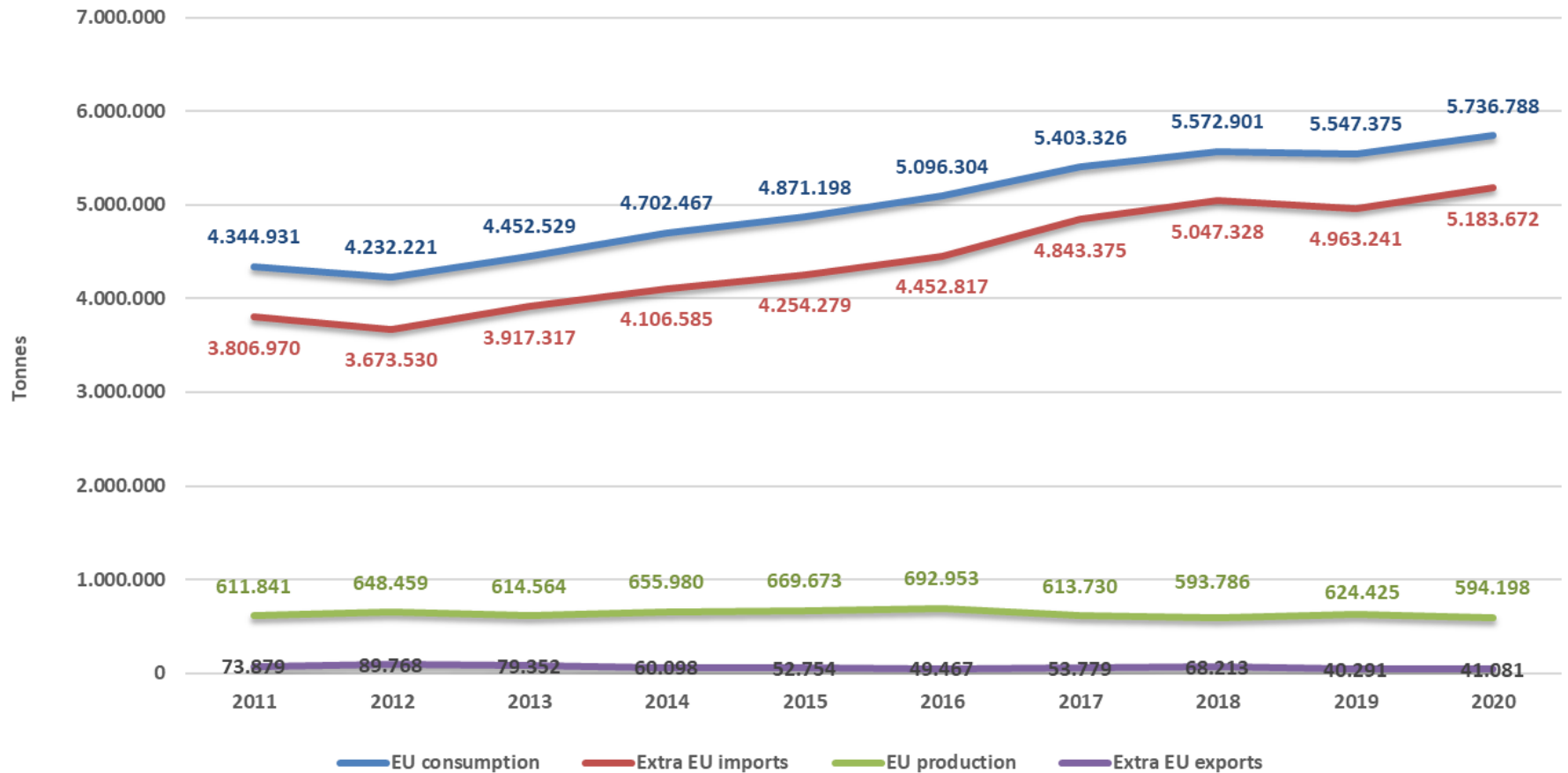


Source: Eurostat comext



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## Banana balance sheet - (apparent) consumption, trade and production



EU27, Source: Eurostat, Comext; MS declarations

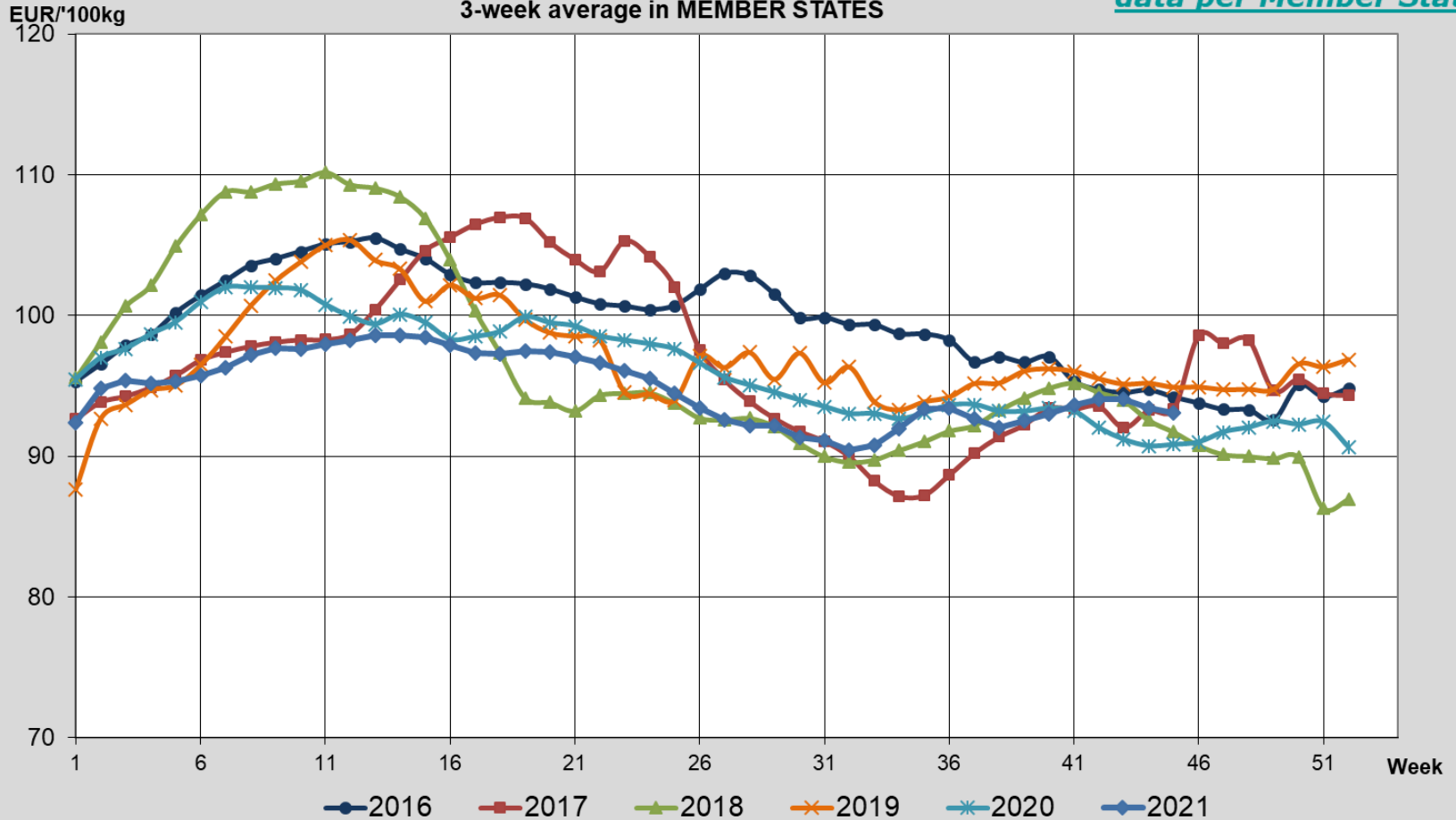




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### 1. EU wholesale prices of yellow bananas imported from Latin America 3-week average in MEMBER STATES

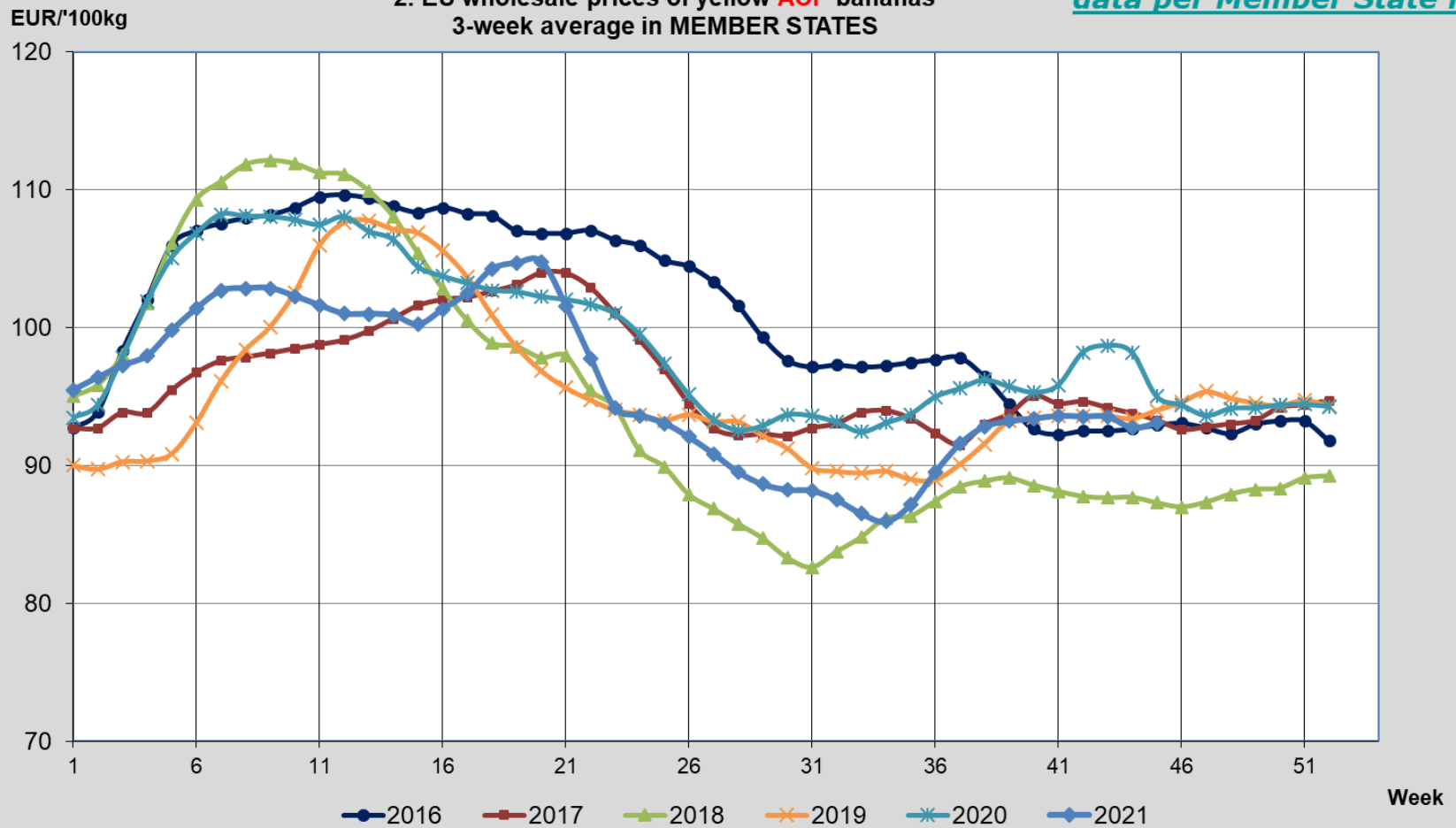
[data per Member State here](#)



EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185

## 2. EU wholesale prices of yellow ACP bananas 3-week average in MEMBER STATES

[data per Member State here](#)

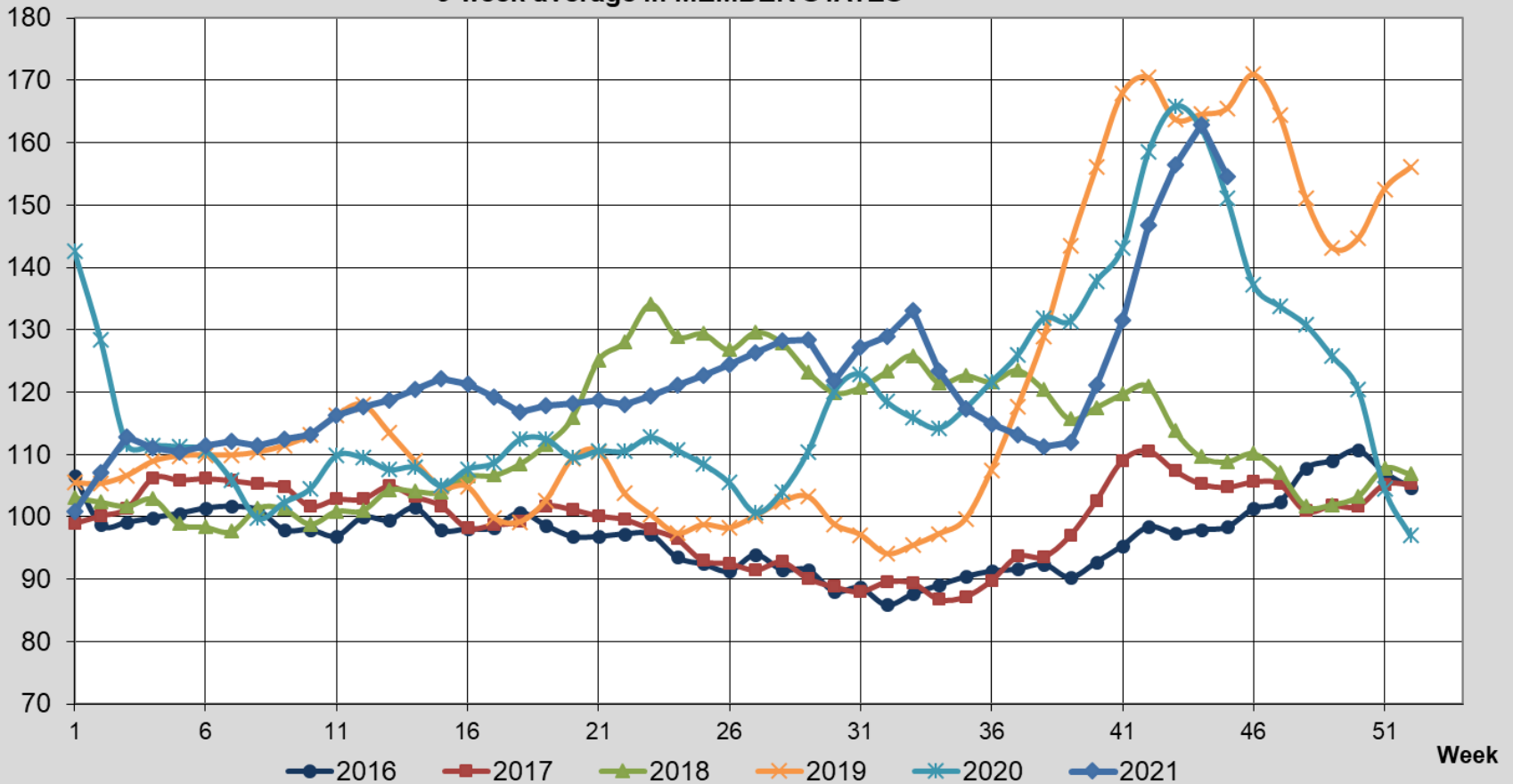


EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185

EUR/100kg

3. EU wholesale prices of yellow bananas produced in the EU  
3-week average in MEMBER STATES

[data per Member State here](#)



EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185





**Thank you**

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