

POME FRUIT Passed for Export and Estimate

Week 9 (2022)

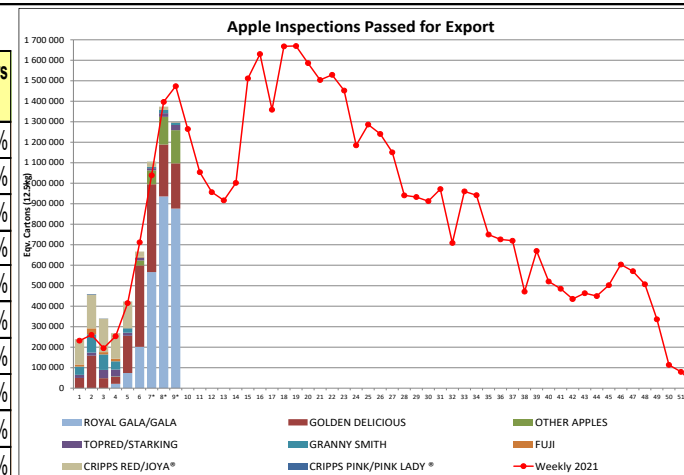
APPLES

HIGHLIGHTS

- 2022 Export Estimates up 6% compared to 2021.
- The increase in export estimate is driven, amongst other things, by the young orchards coming into production. Bigbucks, Cripps Pink/Pink Lady® and Cripps Red/Joya® are expected to increase significantly.
- EGVV and Ceres Inspection regions are respectively up 13% and 3% year-on-year.
- Golden Delicious inspections YTD week 9 down by -10% compared to the same time last season. EGVV volumes are up by 5% whilst Ceres volumes are down by -25% year on year.

EXPORT ESTIMATE

Variety	2020	2021	2 yr Average	2022 Estimate	2021 Inspections vs 2022 Estimate	
GOLDEN DELICIOUS	9 216 983	9 396 259	9 306 621	9 650 945	254 686	3%
ROYAL GALA/GALA	8 733 386	10 413 390	9 573 388	10 977 430	564 040	5%
GRANNY SMITH	4 419 542	5 416 247	4 917 895	5 602 070	185 823	3%
FUJI	3 486 045	4 803 744	4 144 895	5 048 233	244 489	5%
PINK LADY®	3 061 108	3 883 652	3 472 380	4 271 310	387 658	10%
CRIPPS PINK	1 840 548	2 452 576	2 146 562	2 617 900	165 324	7%
TOPRED/STARKING	2 117 803	2 497 539	2 307 671	2 548 902	51 363	2%
BRAEBURN	1 110 822	1 389 873	1 250 348	1 417 034	27 161	2%
CRIPPS RED	1 944 138	2 903 379	2 423 759	3 447 981	544 602	19%
JOYA®	61 889	296 574	179 231	383 109	86 535	29%
BIGBUCKS	94 977	371 078	233 027	512 911	141 833	38%
KANZI	378 678	474 013	426 345	504 010	29 997	6%
OTHER	247 653	441 429	344 541	490 814	49 385	11%
Grand Total	36 713 573	44 739 753	40 726 663	47 472 649	2 732 896	6%



Cultivars inspected YTD Week 9	2021	2022	Difference	
ROYAL GALA/GALA	3 036 830	2 676 039	-360 792	-12%
GOLDEN DELICIOUS	1 976 802	1 770 847	-205 955	-10%
TOPRED/STARKING	169 127	187 210	18 083	11%
OTHER	794 475	1 539 279	744 804	94%
Total Inspections YTD	5 977 235	6 173 375	196 141	3%

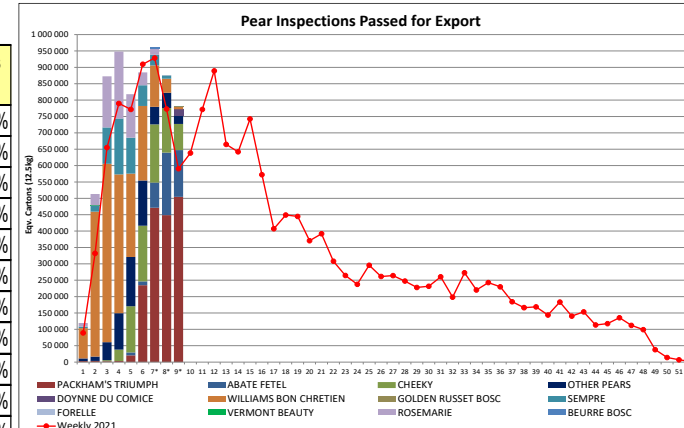
PEARS

HIGHLIGHTS

- 2022 export estimated to be up 12% compared to the 2021 season.
- Forelle volumes is anticipated to return to a normal crop of +/- 4mil eqv. cartons. This year's fruit is clean and no russetting has been observed.
- Inspection regions Ceres and EGVV YTD Week 9 are respectively up by 15% and 19% versus last season.
- Williams Bon Chretien volumes inspected YTD week 9 up by 29% compared to last season. EGVV, Ceres and Langkloof are respectively up by 38%, 22% and 47% year on year.

EXPORT ESTIMATE

Variety	2020	2021	2 yr Average	2022 Estimate	2020 Inspections vs 2021 Estimate	
PACKHAM'S TRIUMPH	6 581 259	8 021 709	7 301 484	8 467 523	445 814	6%
FORELLE	4 190 659	3 374 945	3 782 802	4 091 016	716 071	21%
WILLIAMS BON CHRETIEN	1 721 953	1 677 838	1 699 895	2 166 668	488 830	29%
VERMONT BEAUTY	1 556 423	1 738 614	1 647 518	1 758 614	20 000	1%
ABATE FETEL	981 696	1 168 716	1 075 206	1 203 684	34 968	3%
CHEEKY	421 211	538 464	479 837	743 647	205 183	38%
SEMPRE	362 400	491 999	427 199	521 563	29 564	6%
ROSEMARIE	497 907	499 227	498 567	596 186	96 959	19%
CELINA	51 318	148 886	100 102	244 057	95 171	64%
DOYENNE DU COMICE	52 145	83 977	68 061	84 125	147	0%
GOLDEN RUSSET BOSCO	97 204	154 886	126 045	154 886	0	0%
FLAMINGO	89 555	130 999	110 277	132 375	1 377	1%
BEURRE BOSCO	73 396	104 343	88 870	104 359	16	0%
BON ROUGE	44 803	79 124	61 964	79 651	526	1%
OTHER	99 157	148 529	123 843	192 868	44 339	30%
Grand Total	16 821 085	18 362 256	17 591 670	20 541 222	2 178 966	12%



Cultivars inspected YTD Week 9	2021	2022	Difference	
PACKHAM'S TRIUMPH	1 870 093	1 692 513	-177 580	-9%
CHEEKY	509 198	743 647	234 449	46%
ABATE FETEL	228 928	430 862	201 934	88%
OTHER PEARS	3 230 366	3 906 929	676 563	21%
Total Inspections YTD	5 838 586	6 773 951	935 365	16%

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*Please note week 7, 8 & 9 are subject to possible change.