

POME FRUIT Passed for Export and Estimate

Week 10 (2022)

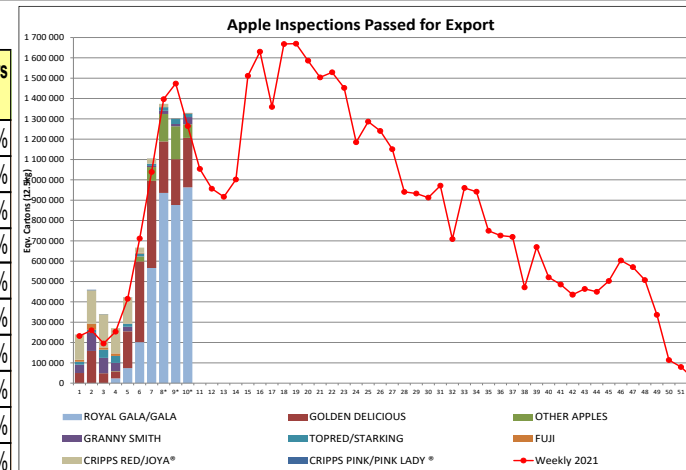
APPLES

HIGHLIGHTS

- 2022 Export Estimates up 6% compared to 2021.
- The increase in export estimate is driven, amongst other things, by the young orchards coming into production. Bigbucks, Cripps Pink/Pink Lady® and Cripps Red/Joya® are expected to increase significantly.
- EGVV and Ceres Inspection regions are respectively up 8% and 7% year-on-year.
- Golden Delicious inspections YTD week 10 down by -14% compared to the same time last season. EGVV and Ceres volumes are down by -1% and -18%, respectively, year on year.

EXPORT ESTIMATE

Variety	2020	2021	2 yr Average	2022 Estimate	2021 Inspections vs 2022 Estimate	
GOLDEN DELICIOUS	9 216 983	9 396 259	9 306 621	9 650 945	254 686	3%
ROYAL GALA/GALA	8 733 386	10 413 390	9 573 388	10 977 430	564 040	5%
GRANNY SMITH	4 419 542	5 416 247	4 917 895	5 602 070	185 823	3%
FUJI	3 486 045	4 803 744	4 144 895	5 048 233	244 489	5%
PINK LADY®	3 061 108	3 883 652	3 472 380	4 271 310	387 658	10%
CRIPPS PINK	1 840 548	2 452 576	2 146 562	2 617 900	165 324	7%
TOPRED/STARKING	2 117 803	2 497 539	2 307 671	2 548 902	51 363	2%
BRAEBURN	1 110 822	1 389 873	1 250 348	1 417 034	27 161	2%
CRIPPS RED	1 944 138	2 903 379	2 423 759	3 447 981	544 602	19%
JOYA®	61 889	296 574	179 231	383 109	86 535	29%
BIGBUCKS	94 977	371 078	233 027	512 911	141 833	38%
KANZI	378 678	474 013	426 345	504 010	29 997	6%
OTHER	247 653	441 429	344 541	490 814	49 385	11%
Grand Total	36 713 573	44 739 753	40 726 663	47 472 649	2 732 896	6%



Cultivars inspected YTD Week 10	2021	2022	Difference	
ROYAL GALA/GALA	3 817 814	3 641 842	-175 971	-5%
GOLDEN DELICIOUS	2 355 349	2 018 713	-336 636	-14%
GRANNY SMITH	181 780	336 580	154 800	85%
OTHER	886 676	1 512 003	625 327	71%
Total Inspections YTD	7 241 618	7 509 138	267 520	4%

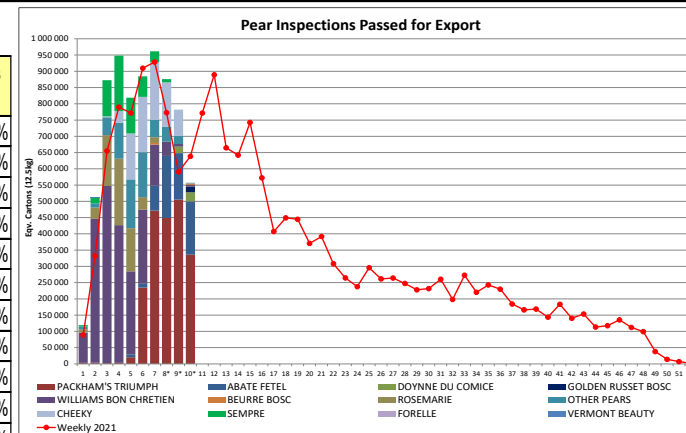
PEARS

HIGHLIGHTS

- 2022 export estimated to be up 12% compared to the 2021 season.
- Forelle volumes is anticipated to return to a normal crop of +/- 4mil eqv. cartons. This year's fruit is clean and no russetting has been observed.
- Inspection regions Ceres and EGVV YTD Week 10 are both up by 12% each versus last season.
- Packham's Triumph volumes inspected YTD week 10 down by -9% compared to last season. EGVV is on par whilst Ceres and Langkloof are respectively down by -29% and -2% year on year.

EXPORT ESTIMATE

Variety	2020	2021	2 yr Average	2022 Estimate	2020 Inspections vs 2021 Estimate	
PACKHAM'S TRIUMPH	6 581 259	8 021 709	7 301 484	8 467 523	445 814	6%
FORELLE	4 190 659	3 374 945	3 782 802	4 091 016	716 071	21%
WILLIAMS BON CHRETIEN	1 721 953	1 677 838	1 699 895	2 168 469	490 631	29%
VERMONT BEAUTY	1 556 423	1 738 614	1 647 518	1 758 614	20 000	1%
ABATE FETEL	981 696	1 168 716	1 075 206	1 203 684	34 968	3%
CHEEKY	421 211	538 464	479 837	744 879	206 415	38%
SEMPRE	362 400	491 999	427 199	521 746	29 747	6%
ROSEMARIE	497 907	499 227	498 567	597 776	98 549	20%
CELINA	51 318	148 886	100 102	244 057	95 171	64%
DOYENNE DU COMICE	52 145	83 977	68 061	84 125	147	0%
GOLDEN RUSSET BOSCH	97 204	154 886	126 045	154 886	0	0%
FLAMINGO	89 555	130 999	110 277	132 375	1 377	1%
BEURRE BOSCH	73 396	104 343	88 870	104 359	16	0%
BON ROUGE	44 803	79 124	61 964	79 651	526	1%
OTHER	99 157	148 529	123 843	192 896	44 367	30%
Grand Total	16 821 085	18 362 256	17 591 670	20 546 056	2 183 800	12%



Cultivars inspected YTD Week 10	2021	2022	Difference	
PACKHAM'S TRIUMPH	2 221 500	2 029 430	-192 070	-9%
ABATE FETEL	392 607	595 090	202 483	52%
DOYENNE DU COMICE	66 547	47 803	-18 744	-28%
OTHER PEARS	3 796 233	4 660 756	864 523	23%
Total Inspections YTD	6 476 888	7 333 080	856 192	13%

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*Please note week 8, 9 & 10 are subject to possible change.