



- 0. Summary overview, market update
- 1. Prices
  - \* EU prices
  - \* MS prices for major producers
- 2. Production (by variety + extreme weather events + stocks)
- 3. Trade
  - \* Evolution of the trade balance
  - \* Import monitoring
  - \* Export development
- 4. Further detail on trade developments
- 5. Export diversification









#### **0. SUMMARY OVERVIEW, MARKET UPDATE**

#### **RECENT DEVELOPMENTS – Marketing 2021/22**

- 1. The ongoing 2021/22 crop for EU27 has been estimated at 11 777 tonnes [Jan '22 update]; this is 6,7% higher than the preceding 5 year average and 11 % above the « small » crop of the past marketing year (data from WAPA for 20 MSs, from Eurostat for the remaining 7 MSs).
- After two years of below average crop volumes and relatively high prices, the ongoing marketing year is registering
  prices coming to normal levels; in the case of Poland, the embargo of Belarus has implied higher stocks than
  expected; recent prices for Poland, however, show a recovery,
- 3. Export logistics is being a huge challenge in many parts of the world but the EU is relatively less affected by that situation.
- 4. The first year of the pandemics registered firm demand and the second year a coming back to normal levels.
- 5. The sector faces temporarily several challenges: 1) Rising input costs (especially energy, transportation fees and other farm inputs); 2) Bottlenecks and high costs on road a vessel transport (high maritime freight rates); 3) Labour shortage (especially for harvesting and lorry drivers).







#### 1. PRICES

#### 1.1. EU Prices

### 1.2. MS prices for major producers

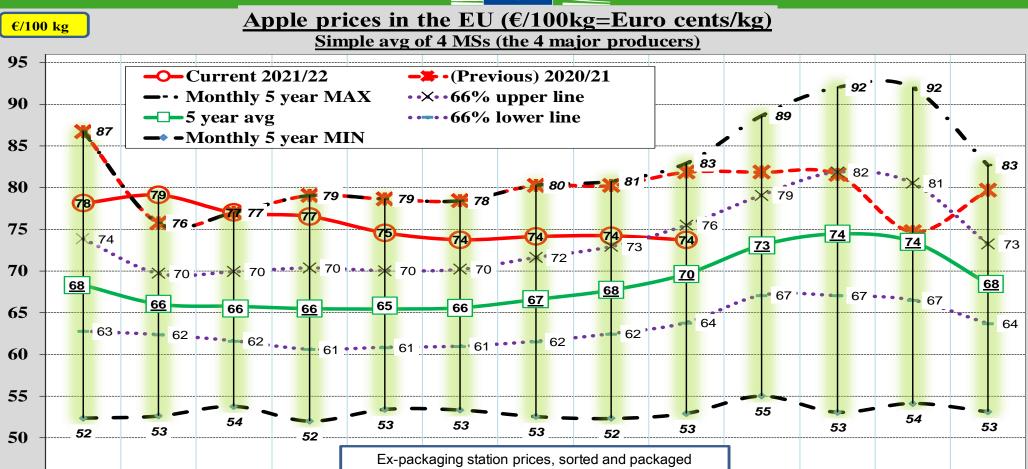
- \* Poland (1st EU28 volume producer)
- \* Italy (2nd)
- \* France (3rd)
- \* Germany (4th)













Sep

Oct

Nov

45

Aug



**Feb** 

Mar

Jan

Dec

**YEAR** 

Jul

Jun

May

Apr



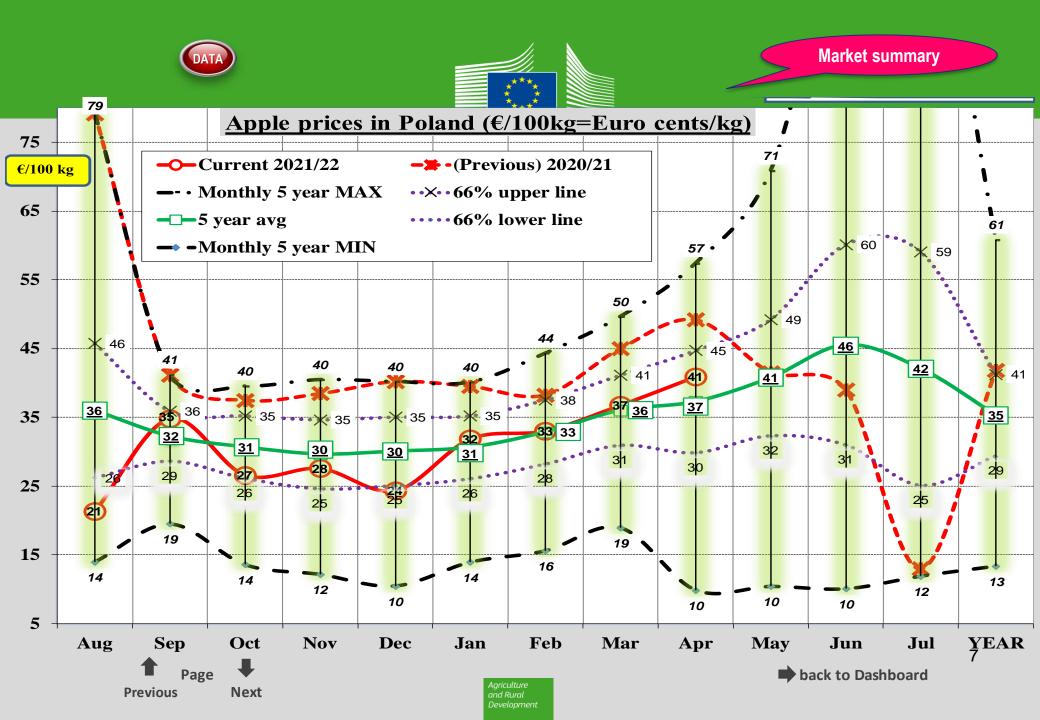


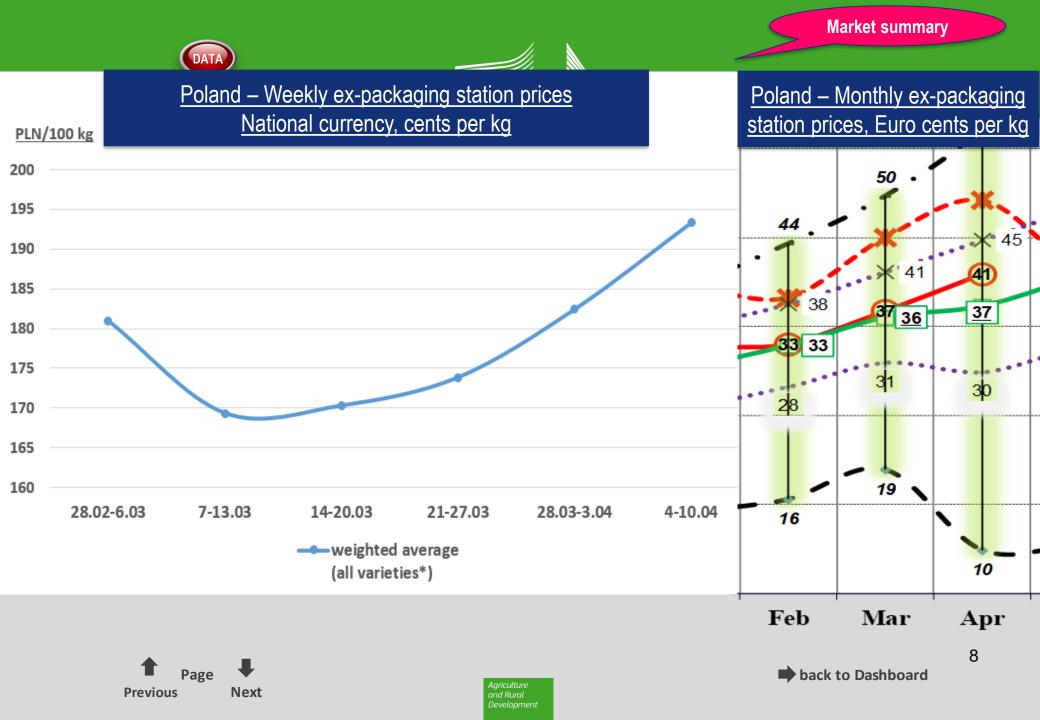
#### EU APPLE PRICES 2021/22 - Monthly averages - Euro cents per kg

	2021						Ex-pac	kaging	2022					
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr (*)
Allemagne	73,67	75,56	76,85	78,99	80,58	62,05	64,75	66,85	67,38	68,94	64,45	64,27	63,31	62,64
Austria	91,87	89,65	90,55	91,84	98,15	87,87	94,17	102,91	100,60	119,08	117,92	104,89	120,61	105,21
Belgique	63,92	54,42	50,23	59,49	55,06	62,21	67,07	50,62	43,23	42,03	47,07	42,75	39,23	40,84
Croatie	67,41	76,25	75,83	76,06	79,49	74,36	68,21	67,64	74,58	71,23	68,81	70,01	69,59	71,22
Espagne	83,06	79,51	84,89	85,03	85,35	85,08	82,13	84,75	80,04	74,67	74,66	75,90	73,66	75,33
France	122,50	122,36	126,50	126,27	126,88	149,49	133,81	132,07	126,77	123,01	117,06	118,17	117,09	113,09
Grèce	92,81	92,91	87,00	87,04	99,31	101,70	98,70	92,52	92,46	91,93	94,50	94,50	95,70	97,88
Hongrie	70,69	73,06	65,52	76,33	70,43	64,54	63,75	64,12	63,42	64,80	66,21	66,24	66,27	69,81
Italie	81,61	82,00	82,92	82,13	78,46	79,72	83,17	82,58	84,58	82,65	81,71	81,12	79,83	78,23
Pays-Bas	86,25	95,73	92,01	97,16	109,22	116,43	74,62	61,30	52,77	54,86	56,86	57,66	59,78	59,85
Pologne	45,02	49,19	41,53	39,01	12,95	21,34	34,80	26,59	27,56	24,32	31,85	33,03	36,75	40,90
Portugal	85,22	84,88	83,09	80,88	94,11	107,35	79,55	76,47	73,90	72,03	71,99	73,91	71,53	69,54
Rép. Tchèque	61,11	61,16	62,66	65,15	66,80	69,25	66,37	64,49	62,91	61,22	60,67	60,35	61,38	64,23
Romania	43,23	43,27	43,89	44,71	44,51	44,32	44,12	30,78	36,37	46,70	49,41	51,14	50,97	52,18
	(*) Partial	data from	1 to 10 A	pril 2022.										











**Current 2021/22** 

**─**5 year avg

-- · Monthly 5 year MAX

<u>74</u>

Jan

<u>75</u>

Dec

<u>75</u>

Nov

**-** 71

**→ -**Monthly 5 year MIN

€/100 kg

<u>70</u>

Aug

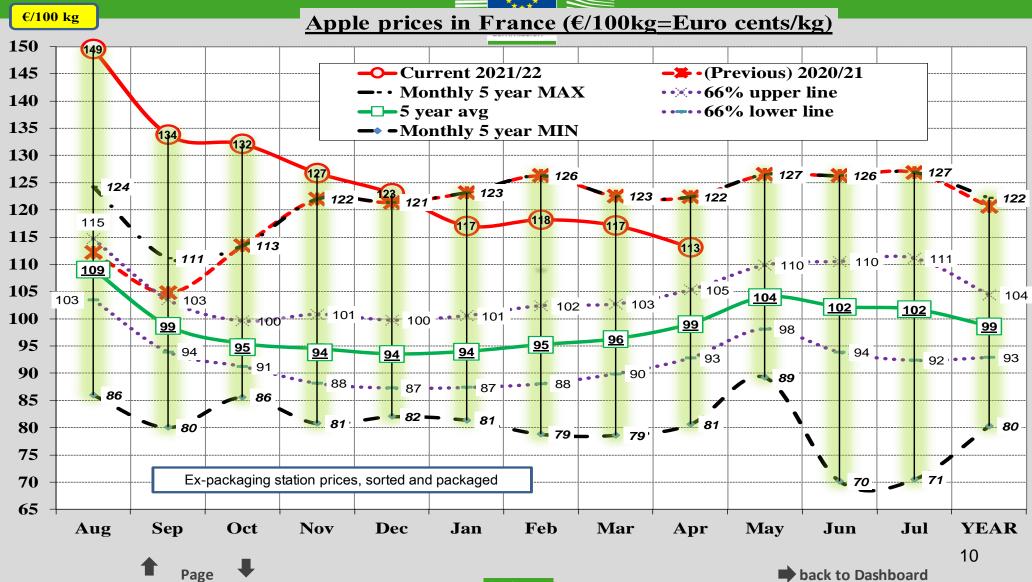
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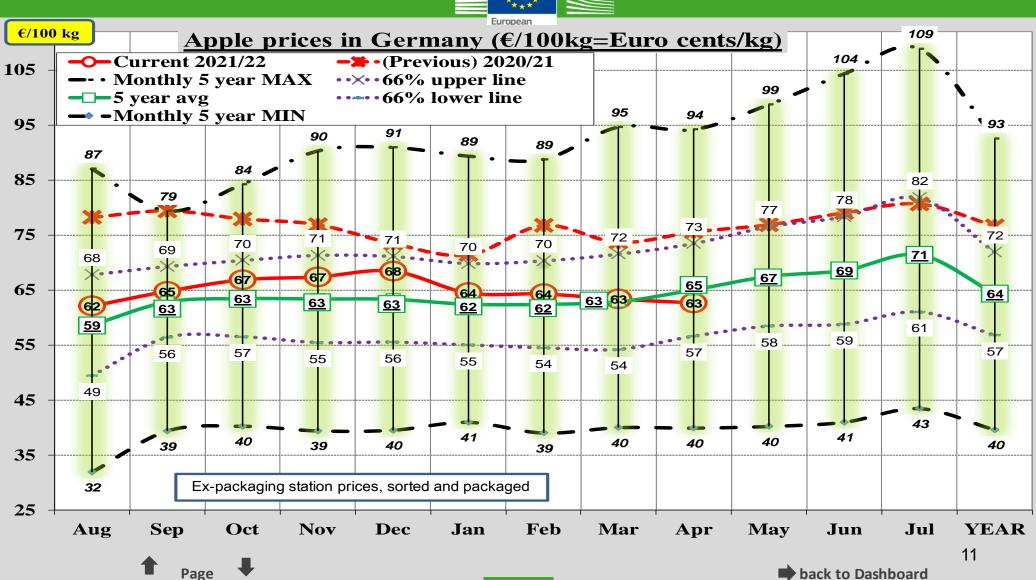




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Next









#### Apple prices €/100kg (= Euro cents/kg) and % changes – Feb/Mar 2021/22

#### CURRENT PRICES COMPARED TO 5 YEAR AVERAGE

**PL-Poland** 

EU

**IT-Italy** 

**FR-France** 

**DE-Germany** 



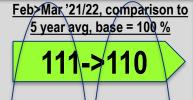
Feb>Mar '21/22

33->37

81->80

117->117

64->63



101->102

107->105

124->122

103->101

#### **CURRENT PRICES COMPARED TO ONE MONTH AGO**





В









back to Dashboard

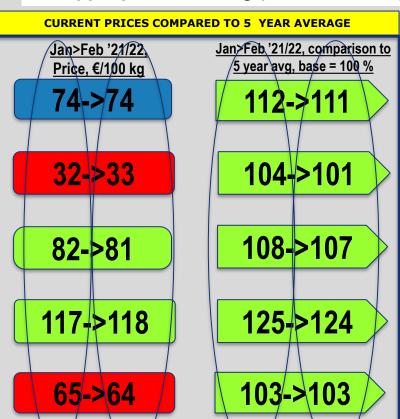


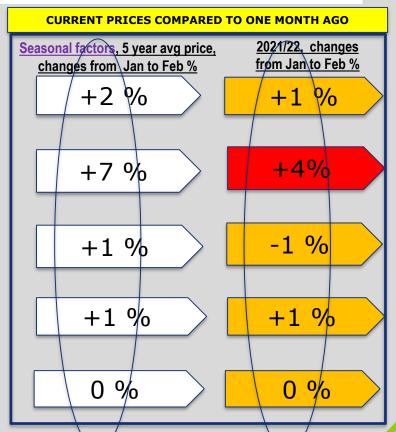
# Apple prices €/100kg (= Euro cents/kg) and % changes – Jan/Feb 2021/22

EU **PL-Poland IT-Italy FR-France** 

**DE-Germany** 

A







**Previous month** 

В







back to Dashboard



## Apple prices €/100kg (= Euro cents/kg) and % changes – Dec/Jan 2021/22

EU

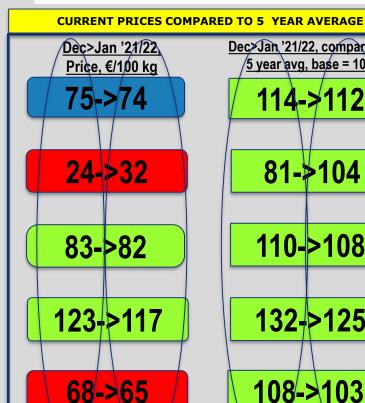
**PL-Poland** 

**IT-Italy** 

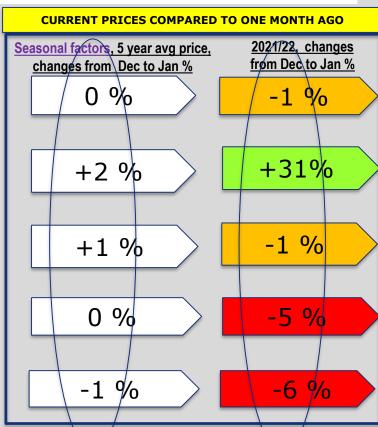
**FR-France** 

**DE-Germany** 

A



Dec>Jan '21/22, comparison to 5 year avg, base = 100 % **114-**≯**112** 81->104 110->108 132->125 108->103







В

**Previous month** 







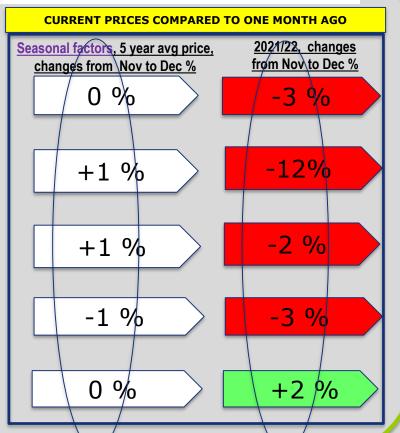


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## Apple prices €/100kg (= Euro cents/kg) and % changes – Nov/Dec 2021

**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** Nov>Dec '21/22, comparison to Nov>Dec '21/22 5 year avg, base = 100 % Price, €/100 kg EU 77->75 **117-**≯**114 PL-Poland** 28->24 93->81 113->110 **IT-Italy** 85->83 134->132 **FR-France 127->123** 67->68 106->108 **DE-Germany** 





Previous month

В







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# Apple prices €/100kg (= Euro cents/kg) and % changes – Oct/Nov 2021

EU

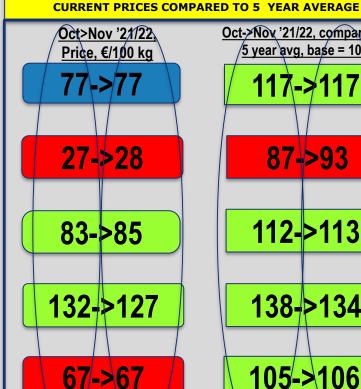
**PL-Poland** 

**IT-Italy** 

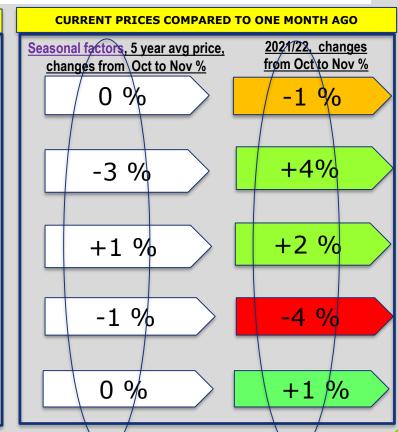
**FR-France** 

**DE-Germany** 

A



Oct->Nov '21/22, comparison to 5 year avg, base = 100 % **117-**>117 87->93 112->113 138->134 105->106







В

**Previous month** 



D



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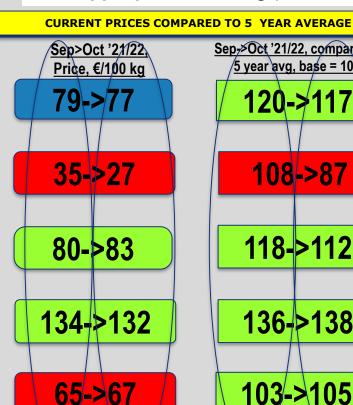
# Apple prices €/100kg (= Euro cents/kg) and % changes – Sep/Oct 2021

EU **PL-Poland IT-Italy** 

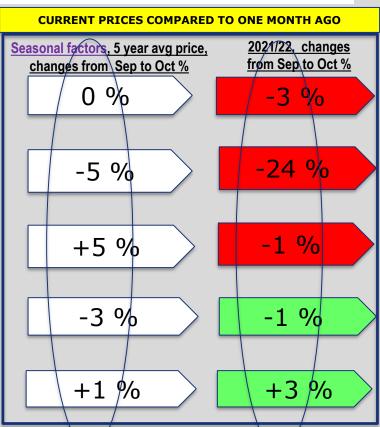
**FR-France** 

**DE-Germany** 

A



Sep->Oct '21/22, comparison to 5 year avg, base = 100 % **120-**≯**117** 108->87 118->112 136->138 103->105







В

**Previous month** 







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## Apple prices €/100kg (= Euro cents/kg) and % changes - Aug/Sep 2021

EU

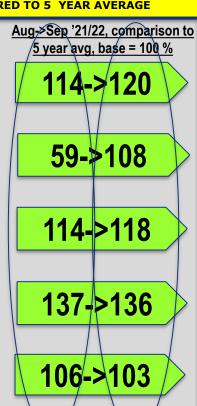
**PL-Poland** 

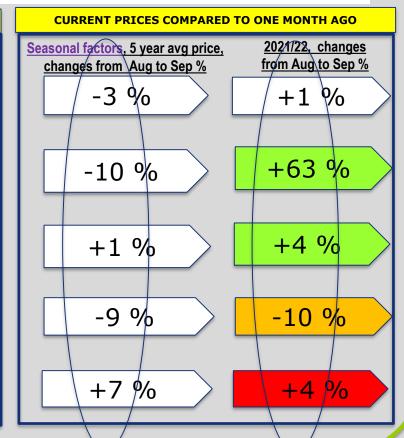
**IT-Italy** 

**FR-France** 

**DE-Germany** 











62->65

В









## Apple prices €/100kg (= Euro cents/kg) and % changes – July/Aug 2021

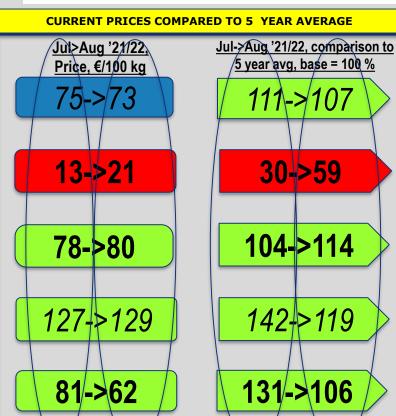
EU

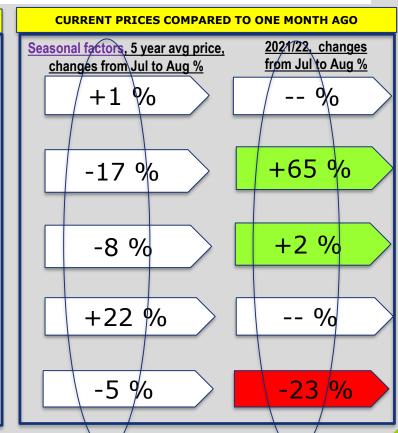
**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 









В

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D



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## Apple prices €/100kg (= Euro cents/kg) and % changes – June/July 2021

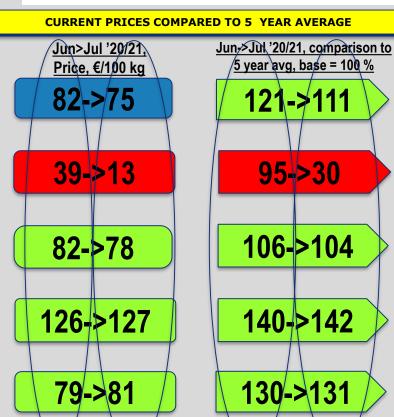
EU

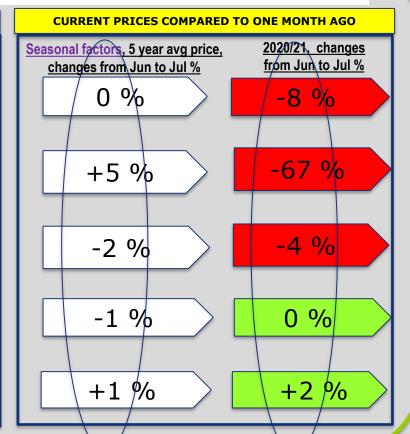
**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 









В

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#### Apple prices €/100kg (= Euro cents/kg) and % changes – May/June 2021

EU

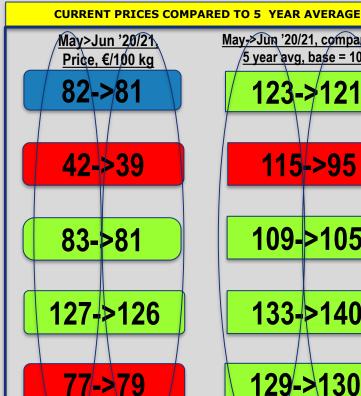
**PL-Poland** 

**IT-Italy** 

**FR-France** 

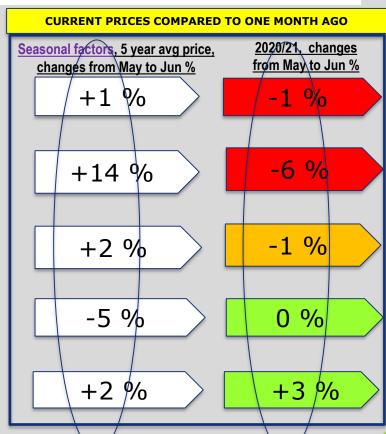
**DE-Germany** 

A



May->Jun '20/21, comparison to 5 year avg, base = 100 % **123-**≯121 115->95 109->105 133->140

	$/ \setminus$			
129	->	1	30	
		1		/







В

**Previous month** 







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#### Apple prices €/100kg (= Euro cents/kg) and % changes – May 2021

EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 

A

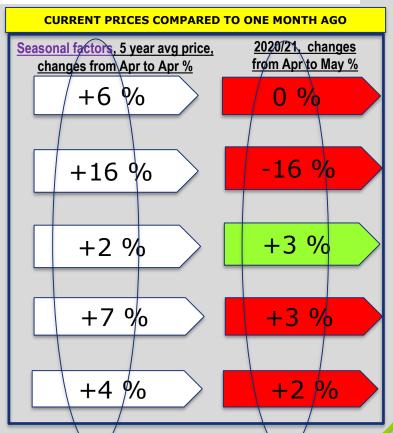


**122->127** 

76->77

В

Apr->May '20/21, comparison to 5 year avg, base = 100 % **130-**≯**123** 159->115 109->109 137->133 131->129

















#### Apple prices €/100kg (= Euro cents/kg) and % changes – April 2021

EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 

A

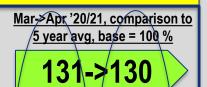


45->49

80->80

123->122

74->76

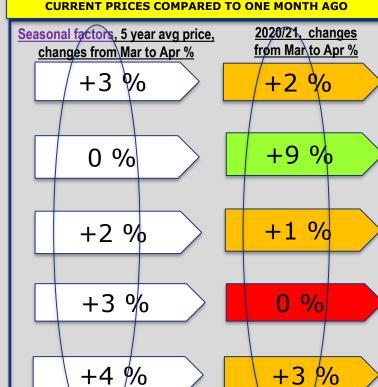


146->159

110->109

142->137

133->131







В



**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** 











#### Apple prices €/100kg (= Euro cents/kg) and % changes – March 2021

EU

**PL-Poland** 

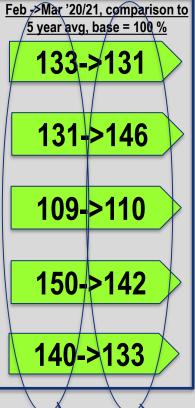
**IT-Italy** 

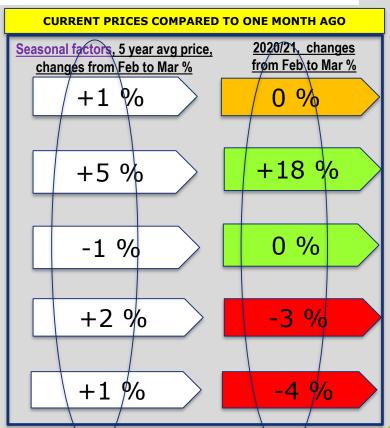
**FR-France** 

**DE-Germany** 

A









77->74



В







#### Apple prices €/100kg (= Euro cents/kg) and % changes – February 2021

EU

**PL-Poland** 

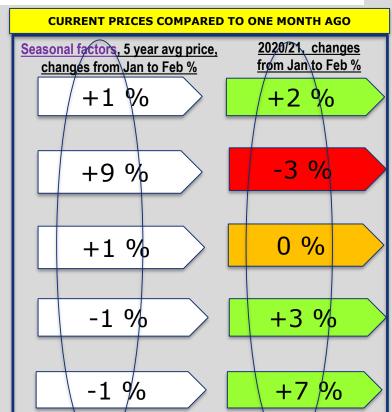
**IT-Italy** 

**FR-France** 

**DE-Germany** 

A









В

**Previous month** 







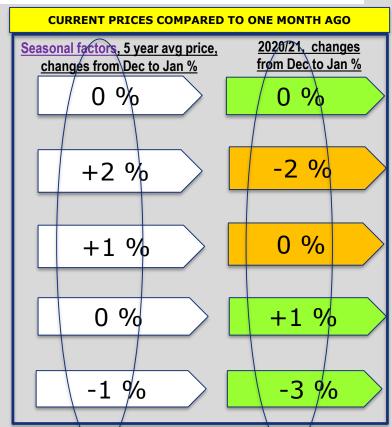
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#### Apple prices €/100kg (= Euro cents/kg) and % changes – January 2021

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE Dec Jan '20/21, comparison to Dec->Jan '20/21, 5 year avg, base = 100 % Price, €/100 kg EU 79->78 **132-**≯**132 PL-Poland** 40->40 152->147 110->110 **IT-Italy** 80->80 121->123 144->146 **FR-France** 



**DE-Germany** 

A



73->71



В



131->129







# THE METHODOLOGY FOR MONTHLY ANALYSING PRICES IS EXPLAINED IN THE NEXT TWO SLIDES WITH AN EXAMPLE



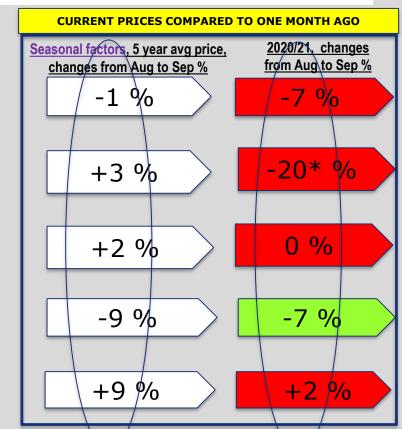




(\*) Extrapolation, partial prices for PL

#### Apple prices €/100kg (= Euro cents/kg) and % changes – September 2020

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE Aug -Sep '20, comparison to Aug -> Sep '20, 5 year avg, base = 100 % Price, €/1/00 kg **92\*->85**\* EU **146**\*-**>**137\* 331\*->259\* **PL-Poland** 98\*->79\* 117->115 **IT-Italy** 77->78 **FR-France** 112->93 112->105



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**DE-Germany** 



**78-**≯**79** 

В

**Previous month** 



153->142





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#### PRICE ANALYSIS (SHORT TERM), AN EXPLANATION BY EXAMPLE

#### What is found in the colums of montly price figures?

- 1. Column A: average monthly prices for August 2020 by Member State and in the EU;
- 2. Column B: average monthly prices for September 2020 by Member State and in the EU;
- 3. Column C: index of prices for August 2020 compared to the average prices of the 5 preceding years (base = 100);
- 4. Column D: index of prices for September 2020 compared to the average prices of the 5 preceding years (base = 100);
- 5. Column E: percentage change of prices in September compared to August for the average price of the 5 preceding years (<>seasonal factors);
- 6. Column F: percentage change of prices in September 2020 compared to August 2020.

#### **Example for German prices (September 2020)**

				German	У						
	2014/15	2015/16	2016/17		2018/19	(Previous) 2019/20	,		% current year to histo. 5 year avg	% to preceding month in 5 year avg	% to preceding month in current year
Aug	32.67	41.42	31.89	54.33	86.98	41.58	78.16	51	153		
Sep	29.56	43.74	39.37	73.28	69.76	52.32	79.36	56	142	9	2

The monthly average price in Germany was 78 Euro cents per kg in August 2020 (column A). The equivalent price for September 2020 was 79 Euro cents per kg (column B). Therefore, the percentage change of prices (September compared to August) was a 2% increase (column F).

We have 3 additional columns in order to check how the situation and recent price changes compare to the reference period (5 preceding years, 2015 to 2019). Column C indicates a figure of 153 for August; that means that the price of August 2020 was 1,53 times the price for the reference period in Germany. Column D indicates that the price for September 2020 was 1,42 times the price of the reference period. In column E we have a proxy indicator for price seasonality factors: for the reference period average German prices were 9% higher in September than in August (this is a sort of seasonal pattern that we take into account for column F). When results in column F are better than in E, the shape appears in green (in red in the opposite case).







#### 2. PRODUCTION

- 2.1. EU production for MSs that are major producers
- 2.2. EU production by variety (%)
- 2.3. Extreme weather events
- 2.4. Apple stocks



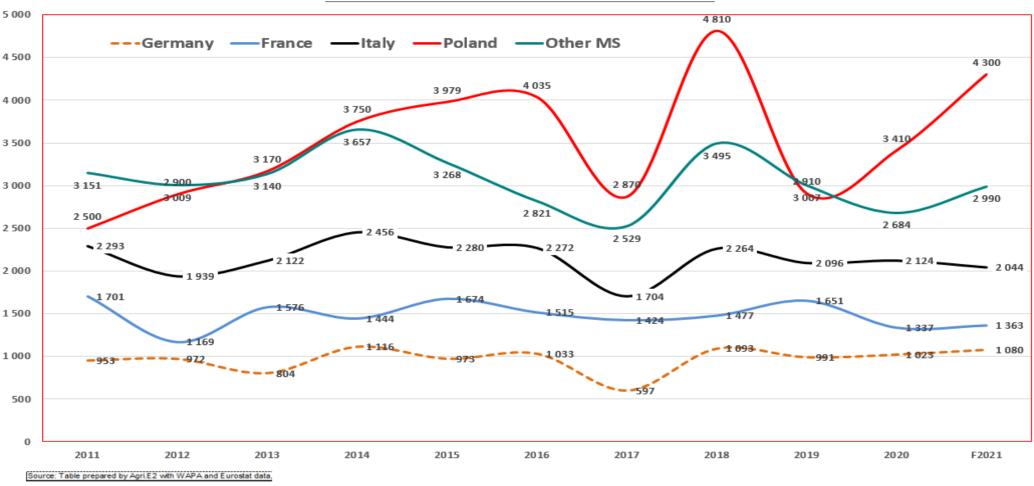








#### APPLES - PRODUCTION IN THE EUROPEAN UNION - 2011 to 2021



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Further detail

Data source: Wapa and Eurostat





#### APPLES - PRODUCTION IN THE EUROPEAN UNION - 2011 to 2021

Jan '22 update

Data	Nr		Country	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	F2021	avgʻ16-	f21 / 20	f21 /
source								<u> </u>							'20	%	avg5 %
wapa		AT	Austria	199	157	155	188	177	40	67	184	146	126	120	113	-5	7
wapa	2	BE	Belgium	305	220	220	318	285	234	88	231	242	168	240	193	43	25
estat	3	BG	Bulgaria	40 7	31	55	55	58	45	45	50	44	38	34	44	}	
estat	4	CY	Cyprus	7	7	5	5	5	4	4	2		2	2	3	tt	
wapa	5	CZ	Czech Rep	79	118	121	131	156	139	102	145	103	118	126	121	7	4
wapa	6	DE	Germany	053	972	804	1 116	973	1 033	597	1 093	991	1 023	1 080	047	6	14
wapa		DK	Denmark	20	18	23	26	24	24	19	24	15	24	18	21	-25	-15
estat	8	EE	Estonia	1	1	2	1	2	3	1	2	2	1	2	2	† <del>-</del>	
wapa	9	FI	Greece	305	242	236	245	242	259	231	301	276	280	203	269	-28	-25 12
wapa	10	FS	Spain	507	391	464	505	482	495	480	476	555	425	543	486	28	12
estat	11	FI	Finland	5	5	5	5	6	6	7	7	8	7	7	7		
wapa	12	FR	France	1 701	1 169	1 576	1 444	1 674	1 515	1 424	1 477	1 651	1 337	1 363	1 481		-8
wapa	13	HR	Croatia	83	59	96	62	101	35	66	86	60	55	65	60	18	8
wapa	14		Hungary	301	750	585	920	522	498	530	782	452	350	520	522	49	0
estat	15	ΙΕ	Ireland	20	12	15	20	19	22	21	20	20	19	20	20	}	
wapa	16	İT	Italy	2 293	1 939	2 122	2 456	2 280	2 272	1 704	2 264	2 096	2 124	2 044	2 092	-4	-2
wapa	17	LT	Lithuania	49	39	40	27	46	50	48	62	26	60	32	49	-47	-35
estat	18	LT LU	Luxembourg		2 9	2 15		2	2	1	2	2	2	2	2	tt	
wapa	19	LV	Latvia	2 8	9	15	3 10	8	10	8	14	10	14	12	11	-14	7
estat	20	MT	Malta	0	0	0	0	0	0	0	0	0	0	0	0	tt	
wapa	21	NL	Netherlands	418	281	314	353	336	317	228	267	272	220	245	261	11	-6
wapa	22	PL	Poland	2 500	2 900	3 170	3 750	3 979	4 035	2 870	4 810	2 910	3 410	4 300	3 607	26	19
wapa	23	PT	Portugal	265	221	284	272	329	263	314	267	354	278	312	295	12	6
wapa	24	RO	Romania	412	351	387	382	336	327	230	425	327	389	410	340	5	21
wapa	25	SI	Slovenia	73 33 17	45	56	68	71	12	6	72	36	46	19	34	-59	-45
wapa	26	SK	Slovakia	33	36	42	46	40	17	15		35	30	31	28	3	10
wapa	27	SE	Sweden	17	14	42 17	16	40 21	17 20	18	44 32	20	32	27	24	-16	11
										i	1					11	
		EU27		10 598	9 989	10 812	12 423	12 174	11 676	9 124	13 139	10 655	10 578	11 777	11 034	11	6,7
										I							
	DE	,FR,IT,PL		7 447	6 980	7 672	8 766	8 906	8 855	6 595	9 644	7 648	7 894	8 787	8 127	11	8
		(of EU27)	Big4 %	69 31	69	70	69	72	74 26	71	72	70	73	73	72	i	
			Oth, %	31	31	30	31	28	26	29	28	30	27	27	28		
								j			j					JJ	
wapa	28	UK	Un. Kingdom	226	162	204	206	243	239	207	219	205	196	187	213	-5	-12
				<b></b> ↓				<b>i</b>								<b> </b>	
		EU28		10 824	10 151	11 016	12 629	12 417	11 915	9 331	13 358	10 860	10 774	11 964	11 248	11	6
<u></u> <u>!</u>		l		بلــــب					ļ							ļļ	!
source:	ı able	prepared	by Agri.E2 with \	w APA and	Lurostat	gata,	:	<u>i</u>		i						<u> </u>	

Agriculture and Rural Development





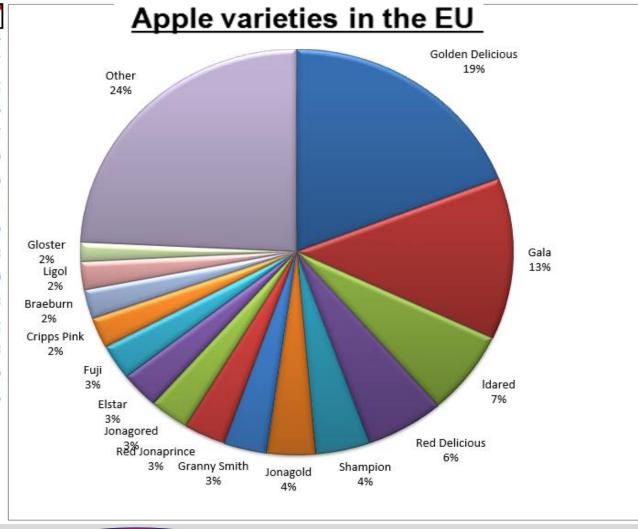




Golden Delicious	2 133
Gala	1 437
ldared	742
Red Delicious	655
Shampion	457
Jonagold	399
Granny Smith	359
Red Jonaprince	351
Jonagored	329
Elstar	328
Fuji	310
Cripps Pink	268
Braeburn	262
Ligol	248
Gloster	169
Other	2 705

Based on 20 Member States that are the main producers plus the UK (small producer)

Data source: WAPA



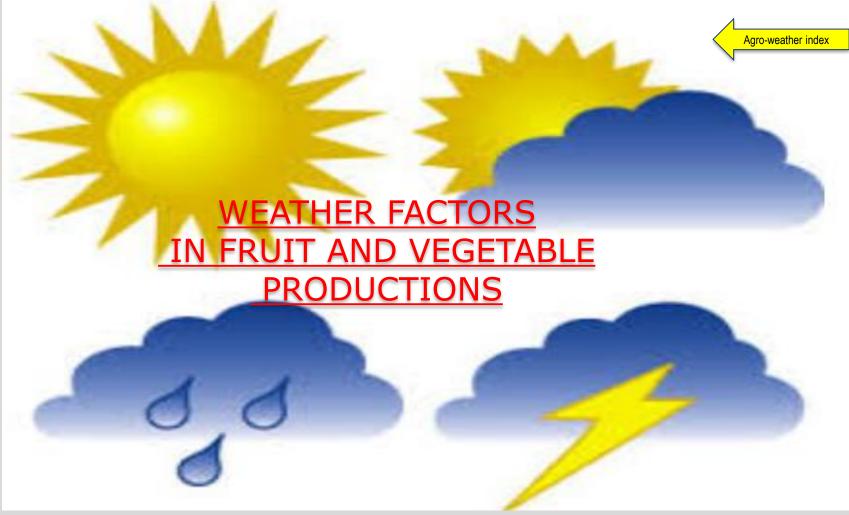






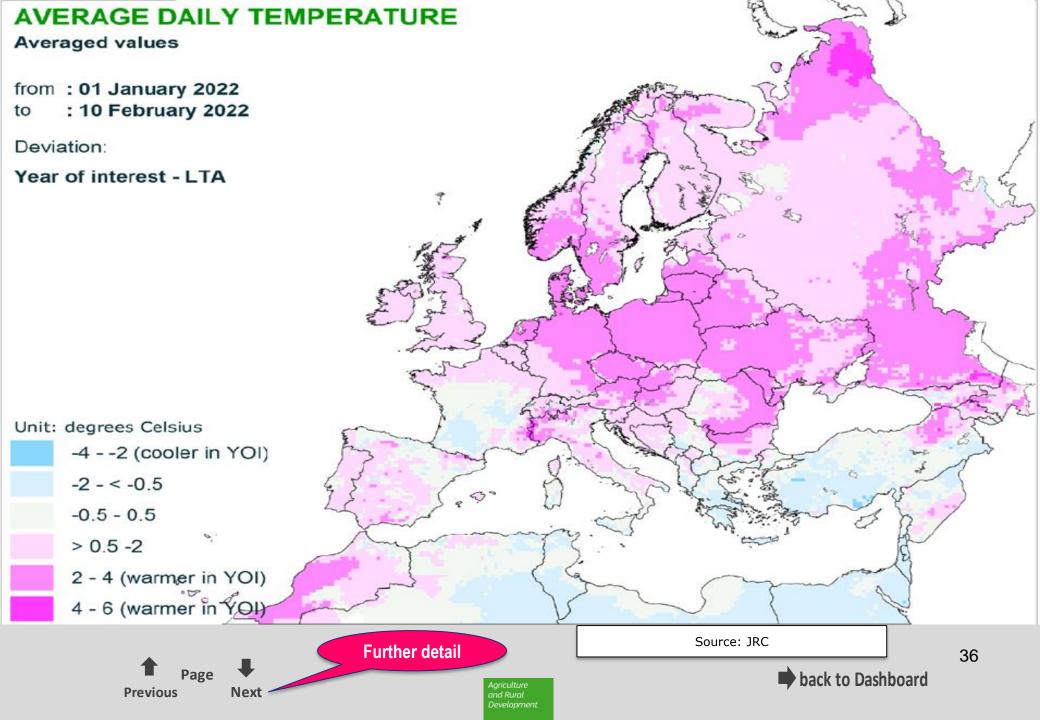
				APPLE	PRODU	UCTION	BY V	ARIETY	Y - EU20	0**+UK								
Rank		2012	2013	2014	2015	2016	2017	2018	2019	2020	F2021	avg'16- '20	avgʻ17- ʻ21	Share % '17-'21	f21 <i>l</i> 20 %	f21 <i>l</i> avg5 %		
1	Golden Delicious	2 286	2 535	2 677	2 534	2 406	1 911	2 403	2 261	1968	2 120	2 190	2 133	19,1%	8	-3		
2	Gala	1 111	1 204	1 318	1382	1 312	1 271	1467	1 439	1 4 4 4	1563	1 387	1437	12,9%	8	13		
3	ldared	986	1069	1 192	1 129	965	629	1 177	592	628	685	798	742	6,7%	9	-14		
4	Red Delicious	541	597	675	643	632	558	737	678	660	640	653	655	5,9%	-3	-2		
5	Shampion	423	457	494	513	522	416	569	413	423	464	469	457	4,1%	10	-1		
6	Jonagold	475	500	644	633	567	298	577	391	312	418	429	399	3,6%	34	-3		
7	Granny Smith	302	361	383	405	384	363	393	372	365	301	375	359	3,2%	-18	-20		
8	Red Jonaprince	48	53	98	104	156	114	371	407	441	422	298	351	3,1%	-4	42		
9	Jonagored	367	341	491	519	539	335	563	246	250	249	387	329	2,9%	0	-36		
10	Elstar	353		431	399	387	265	357	363			337	328	2,9%	10	2		
	Fuji	212	311	321	338	288	290	332	316	313	299	308	310	2,8%	-4	-3		
12	Cripps Pink	144	187	249	244	261	260	275	289	273	241	272	268	2,4%	-12	-11		
13	Braeburn	264	302	323	327	318	220	312	286	251	241	277	262	2,3%	-4	-13		
14	Ligol	250	260	290	303	330	250	350	150	210	280	258	248	2,2%	33	9		
	Gloster	187	196	201	183	197	166	190	145	154	191	170	169	1,5%	24	12		
·	Other than above	2 095	2 212	2 754	2 669	2 569	1906	3 203		2 702	3 279	2 563	2 705	24,3%	21	28		
16	Pinova	43	62	79	119	104	85	155	140	161	183	129	145	1,3%	14	42		
17	Reinette Grise du	C 73	121	126	134	108	83	142	129	131	135	119	124	1,1%	3	14		
18	Jonathan	201	178	193	143	123	108	164	96	97	76	118	108	1,0%	-22	-35		
19	Bra mley	59	70	83	84	85	75	72	54	50	44	67	59	0,5%	-12	-35		
20	Morgendurf/imper	ra 53	57	74	46	49	54	58	48	54	51	53	53	0,5%	-6	-3		
	Boskoop	58		85	77	71	34	66	55	46	58	54	52	0,5%	26	7		
	Annurca	35	35	40	35	35	35	40	45	45	45	40	42	0,4%	0	13		
23	Cox	38	42	26	34	29	20	23	17	29	24	24	23	0,2%	-17	2		
24	Slayman	12	18	14	14	14	8	7	2	2	2	7	4	0,04%	0	-70		
25	Spartan	6	6	6	6	4	3	5	3	4	4	4	4	0,03%	0	5		
26	Cortland	40	25	25	26	0	0	0	0	0	0	0	0	0,0%				
	Lobo	50	30	30	31	0	0	0	0	0	0	0	0	0,0%				
	Other new varietie	es 50	165	177	219	224	209	356	319	334	375	288	319	2,9%	12	30		
	Other, not new (*)				1 701	1723	1 192	2 115	:			1 661	1773	15,9%	30	37		
l	(*) Other new varie	ties: Ariane,	Belgica, C	ameo, Div	a, Greens	star, Hone	y Crunch ,	Jazz, Jur	nami, Kam	i, Mariac,	Rubens, Te	entation, We	ellant,					
	Total									10 706	11 735	11 170		100,0%		5		
_	(**) Excludes 7 Me	mber States	that are ve	ery small pr	oducers a	ind for whi	ch there is	no data.;				Data	source: P	repared by F	Agri,G2 with	WAPA data		
															3	34		
		T Pag	ge 🔻										<b>back</b>	to Dashbo	oard			
	Pr	revious	Next					Agriculture and Rural	ture the control of t									

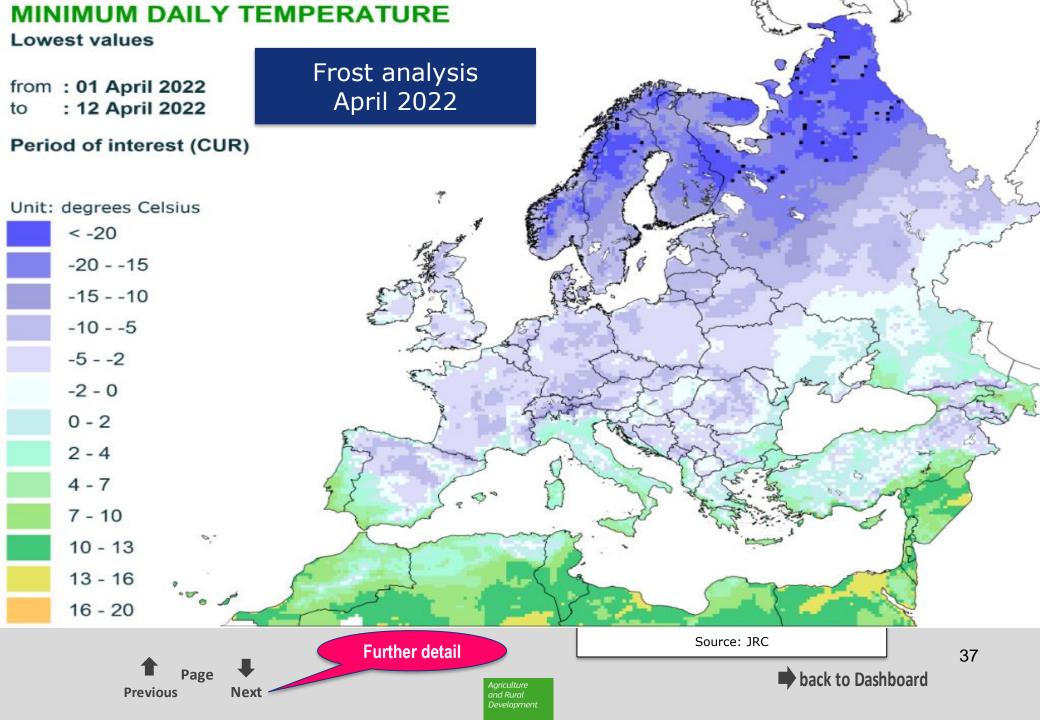


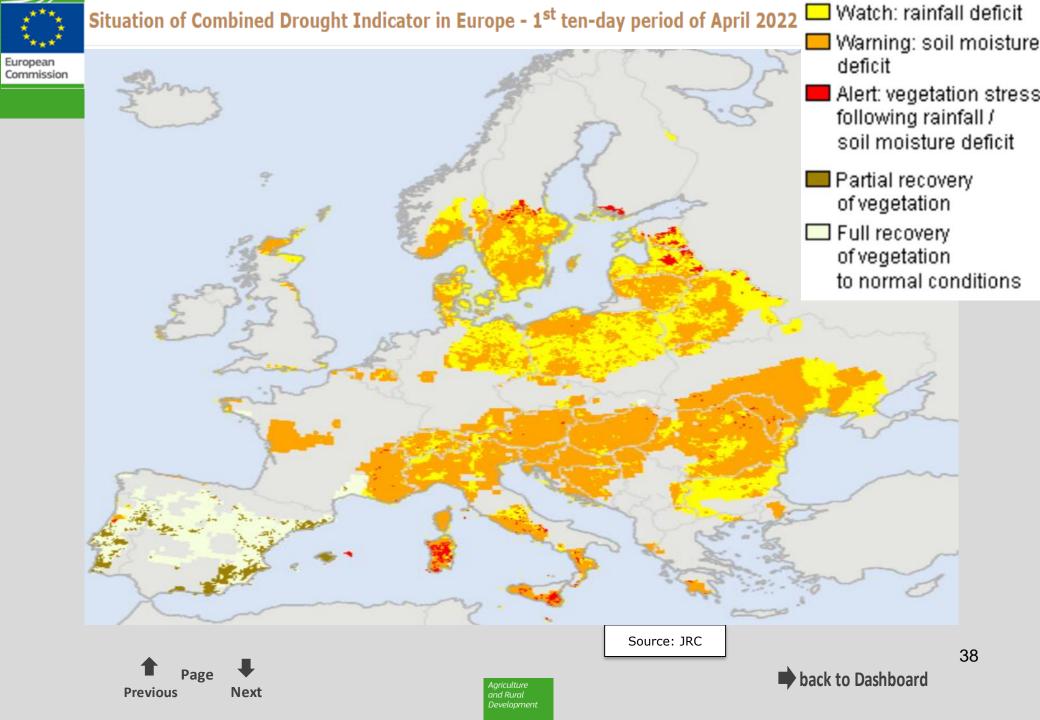


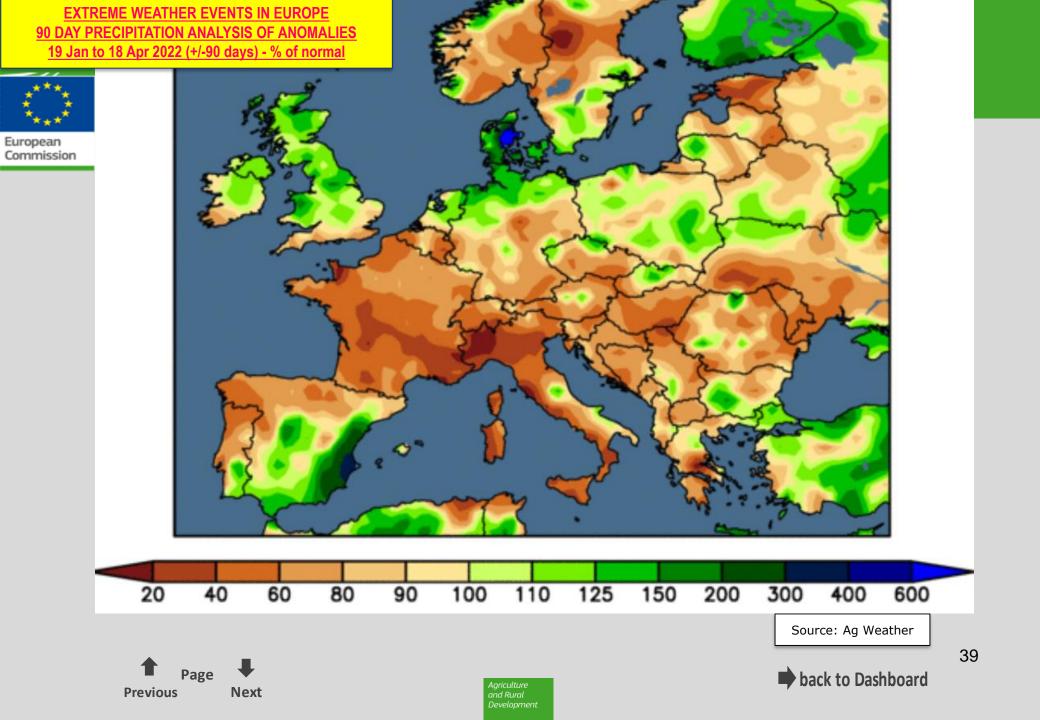
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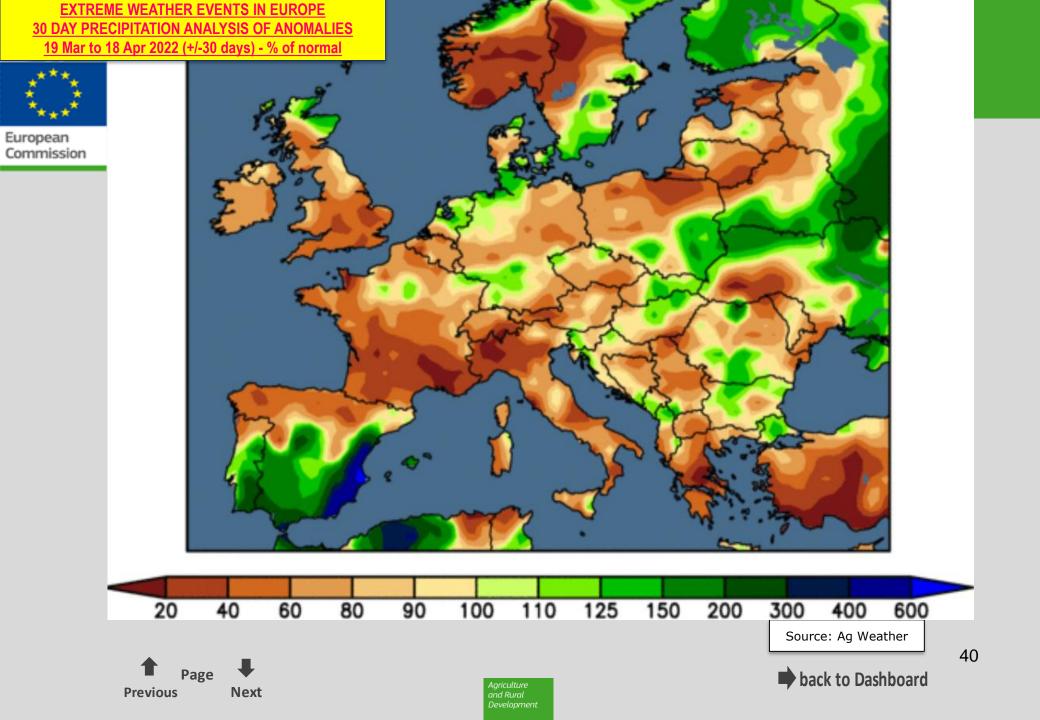




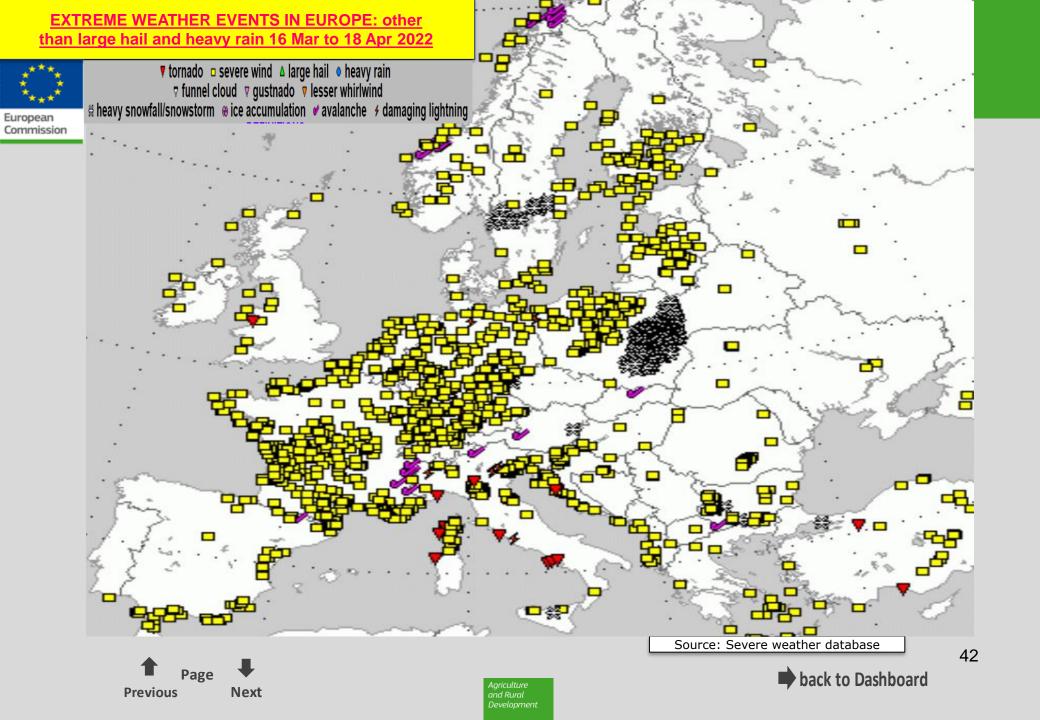


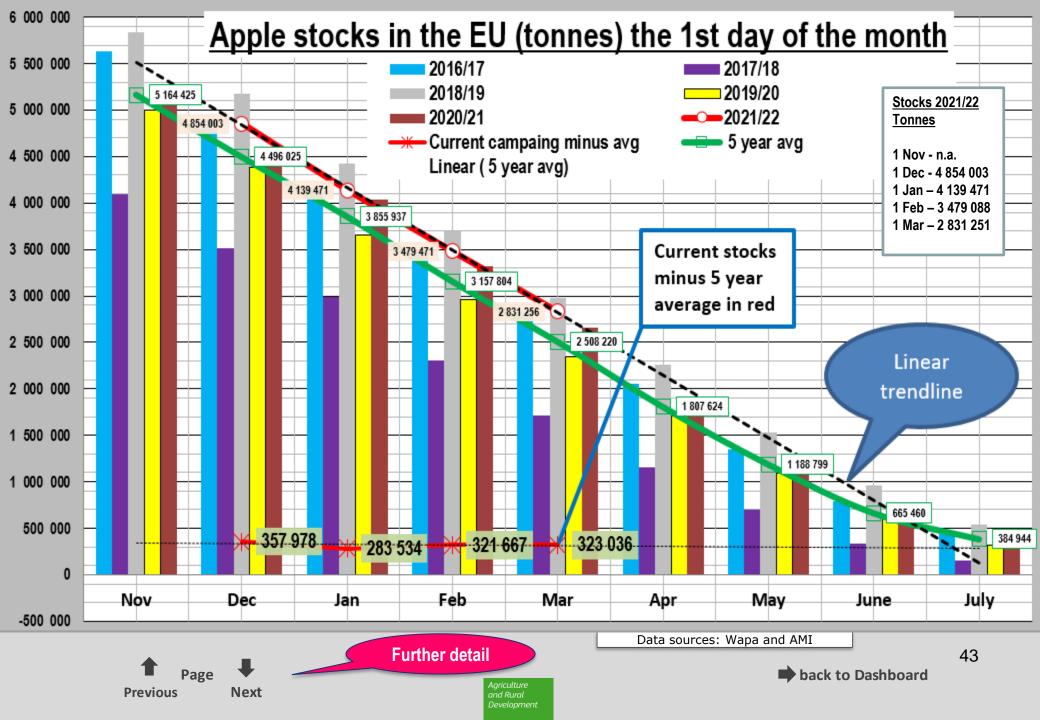


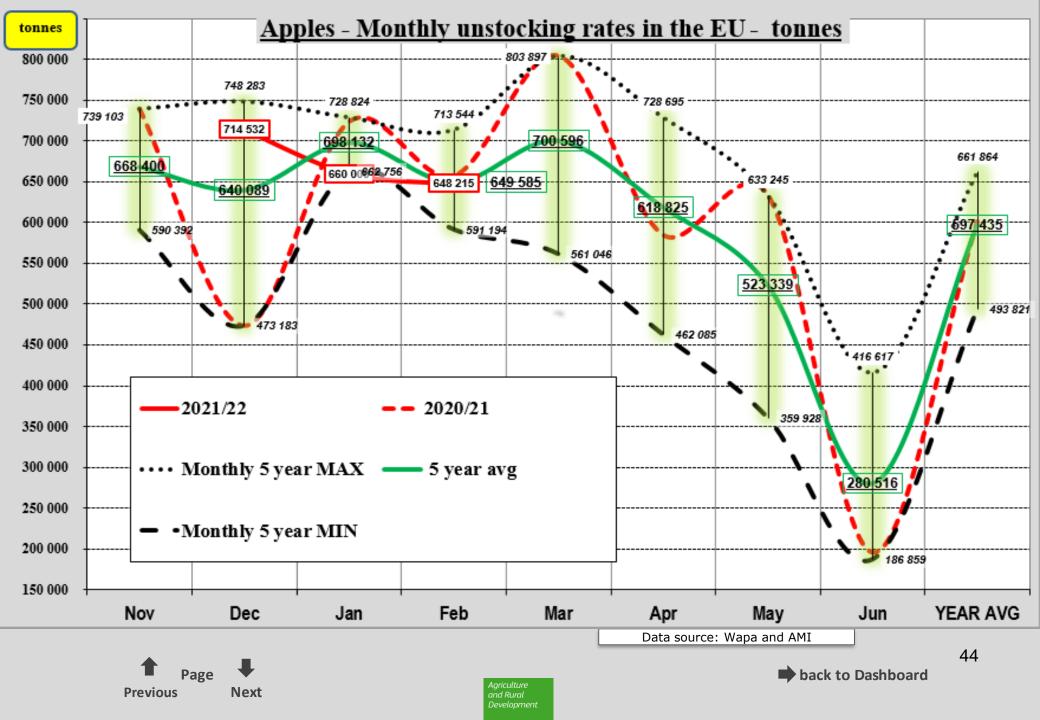




#### Finland **EXTREME WEATHER EVENTS IN EUROPE:** large hail and heavy rain - 16 Mar to 18 Apr 2022 Pohjanlahti Bottnisko ▼ tornado □ severe wind △ large hail • heavy rain Sverige ₹ funnel cloud ₹ gustnado ₹ lesser whirlwind # heavy snowfall/snowstorm @ice accumulation & avalanche & damaging lightning European Санкт Commission Oslo Петербург Helsinki Stockholm Eesti Latvija. Danmark United Kingdom ietuva) Great Britain Hamburg Беларусь Éire / Ireland Berlin Nederland Polska London Deutschland Česko Київ Paris Slovensko Україн Chişinau Magyarors France 640 A România Zagreb Hrvatska Србија Bucuresti Barcelona Italia Istanbul бкопје España Portugal Tu Izmir Ελλάς Antalya Source: Severe weather database 41 Page back to Dashboard **Previous** Next







EU APPLE STOCKS at 1 February each year - 2017 to 2022											
<u>EU APPL</u>	<u>.E STOC</u>	KS at 1 F	-ebruary	each ye	<u>ar - 2017</u>	to 2022	<u>-</u>				
			Tonnes								
		5 year avg									
	2022/ 5 y	2017-21									
Apple Stocks (Ton)	avg %	February	01-02-22	01-02-21	01-02-20	01-02-19	01-02-18	01-02-17			
Austria (Steiermark)	124	64 593	80 095	78 710	76 834	96 753	47 026	23 640			
Belgium	152	76 107	115 832	69 902	105 265	115 918	15 979	73 472			
Czech Republic	118	31 404	37 009	37 039	23 534	45 277	26 064	25 108			
Denmark	114	6 230	7 076	4 809	4 490	9 727	3 759	8 367			
France	100	485 474	484 865	479 065	554 401	468 368	457 446	468 092			
Germany	111	241 012	267 156	246 317	208 602	307 169	150 237	292 737			
Italy 1 Dec - 122	103	991 871	1 018 609	1 020 570	986 567	1 132 788	681 663	1 137 767			
Poland 1 Jan - 120	<del></del>	920 000	1 148 000	1 065 000	634 000	1 215 000	660 000	1 026 000			
Spain (Catalonia)	114	176 932	202 108	138 744	224 870	172 318	160 066	188 663			
Switzerland	110	45 665	50 014	49 319	46 737	54 629	28 870	48 769			
The Netherlands	95	124 536	118 338	99 678	139 212	126 486	98 324	158 978			
United Kingdom	104	75 080	77 878	75 391	80 828	81 504	66 200	71 479			
TOTAL EU10+2	111	3 238 906	3 606 980	3 364 544	3 085 340	3 825 938	2 395 634	3 523 072			
EU10 (*)	112	3 118 160	3 479 088	3 239 834	2 957 775	3 689 805	2 300 564	3 402 824			
Poland/EU10 %	\	30	33	33	21	33	29	30			
							oata source: Wa	ра			
				7							
Page Previous Next  1 Dec – 110 1 Jan – 110  Agriculture and Rural Development  Agriculture and Rural Development  Agriculture and Rural Development											



## 3. TRADE

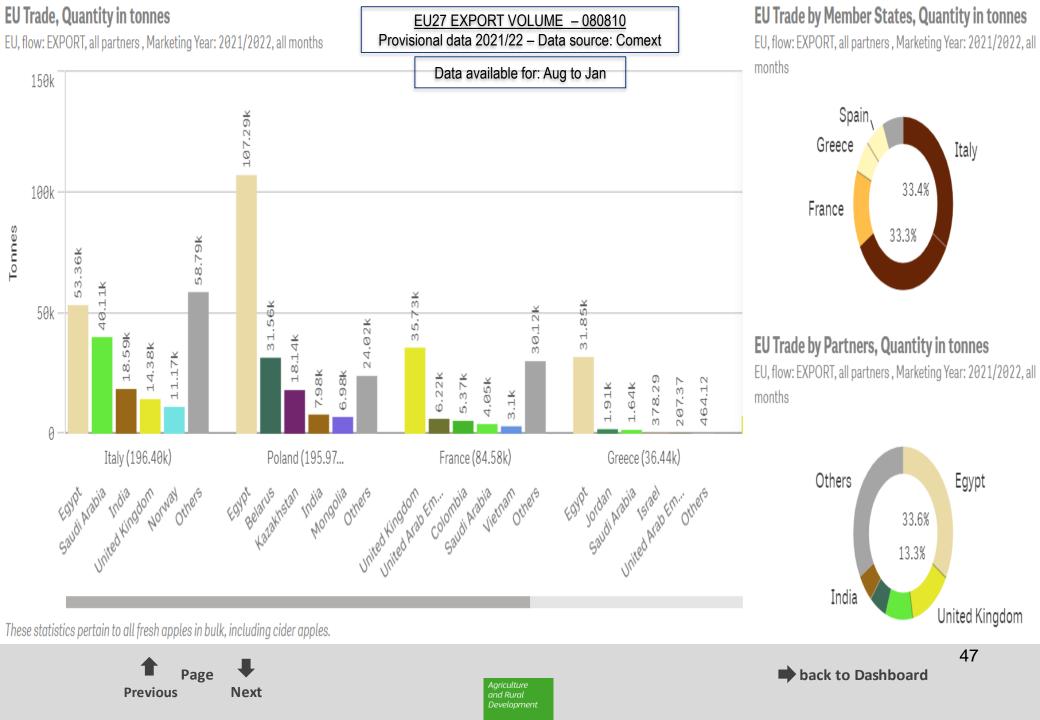
3.1. Export development (export diversification is in section 5)

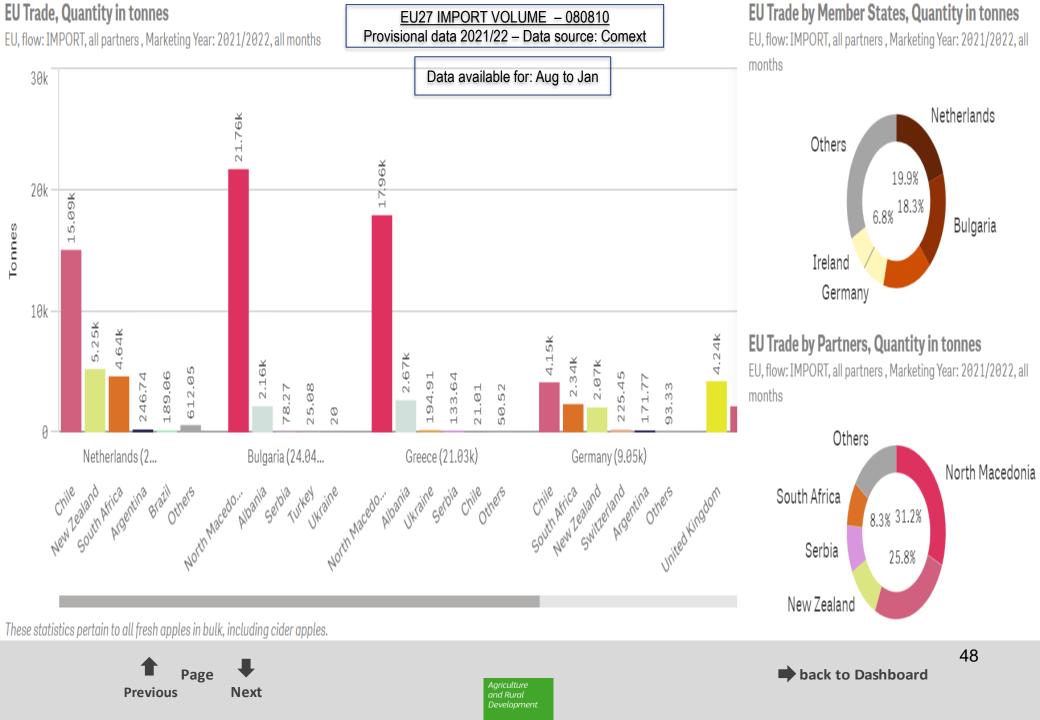
3.2. Import monitoring

3.3. Comparison of exports and imports of apples





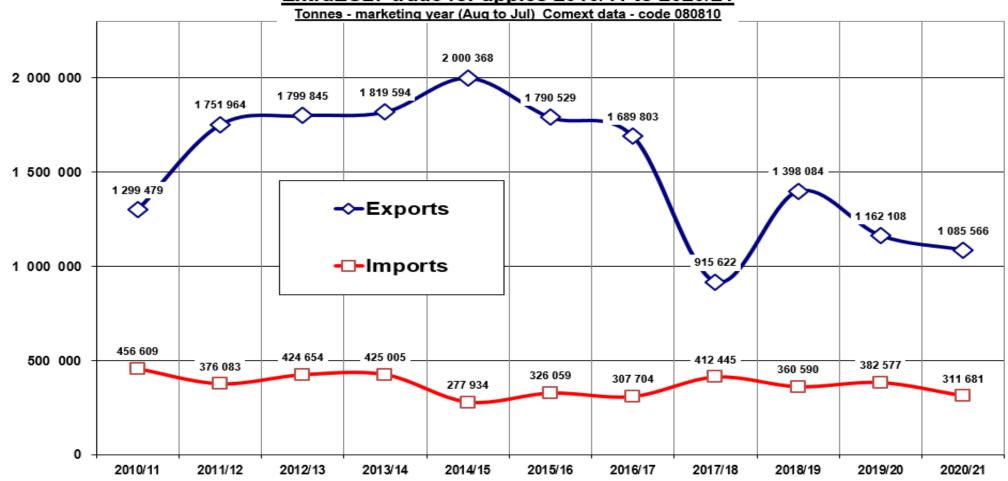








## ExtraEU27 trade for apples 2010/11 to 2020/21





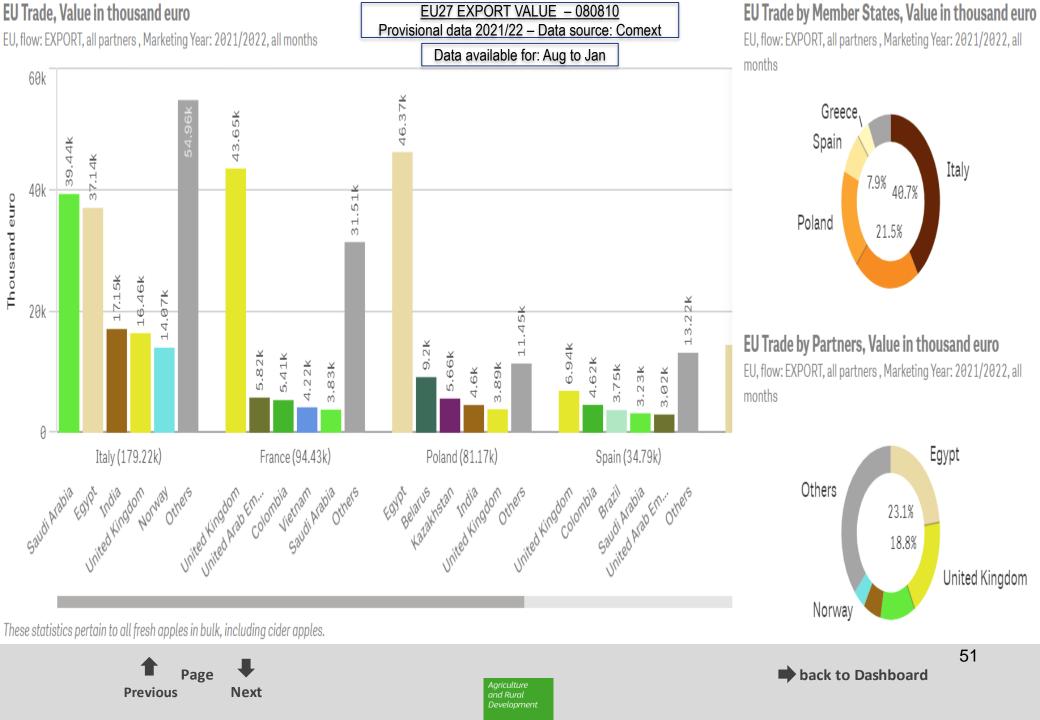


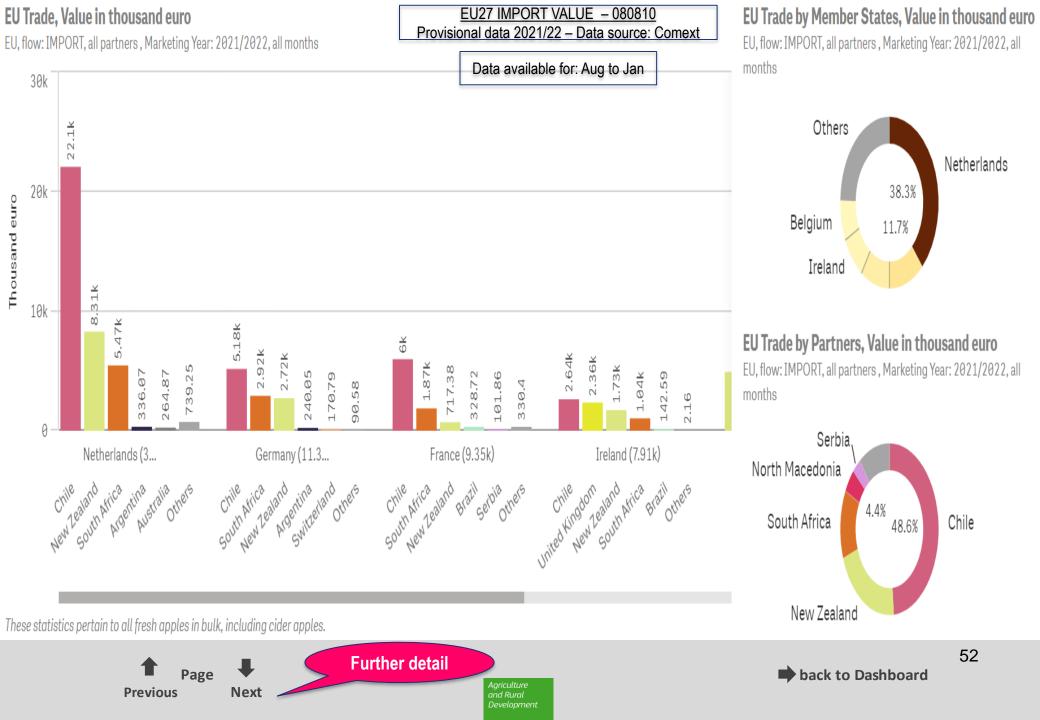


# 4. TRADE INDICATORS (II)

- Total export value by MS
- Total import value by MS
- Export diversification







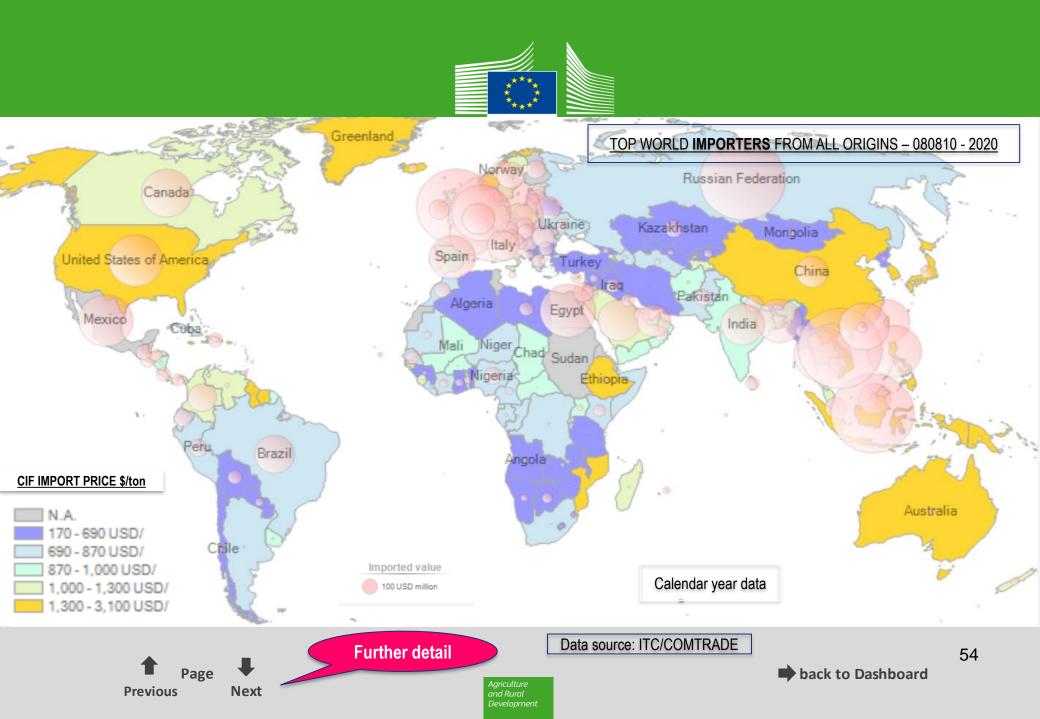


## **5. EXPORT DIVERSIFICATION**

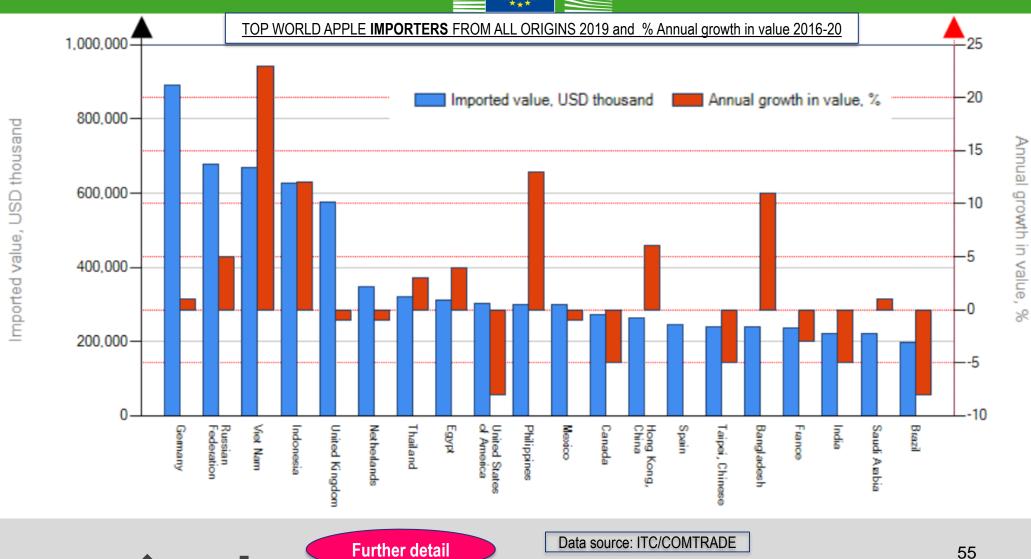
- Map of top world importers/exporters of apples with their prices
- Bar chart on top world importers/exporters and annual growth rates
- Key trade indicators on top world importers/exporters of apples
- Ranking of countries with the most negative trade balance (value terms)
- World consumption of apples, main players











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## TOP WORLD **APPLE IMPORTERS** FROM ALL ORIGINS - 080810

Morid   Mori									=						
Germany, i       648,608       -594,966       632,621       Tons       1,025       1       -2       31       8.3       3,839       0.23       4.9       22         Russian Federation i       476,821       -472,525       651,480       Tons       732       5       -1       21       6.1       4,648       0.16       4.1       28         Viet Nam       470,156       -469,542       265,562       Tons       1,770       22       16       33       6       5,116       0.5       9.1       70         United Kingdom i       434,961       -419,669       342,690       Tons       1,269       -1       -7       3       5.6       5,943       0.16       4.9       8         Indonesia i       326,231       -326,186       148,705       Tons       2,194       5       1       -5       4.2       6,380       0.67       4.7       73         Egypt i       309,249       -308,790       271,854       Tons       1,138       3       -2       -25       4       1,977       0.25       30.2       114         Thalland i       258,648       -256,904       188,752       Tons       1,370       2       -1	<u>Importers</u>	imported in 2020 (USD	balance in 2020 (USD	imported	<u>Quantity</u> <u>Unit</u>		growth in value between 2016-2020	growth in quantity between 2016-2020	g <u>rowth in</u> value between 2019-2020	world imports	distance of supplying countries	<u>supplying</u>	(estimated) applied by the	<u>doing</u> <u>business</u>	requirements applied by the
Russian Federation i         476,821         -472,525         651,480         Tons         732         5         -1         21         6.1         4,648         0.16         4.1         28           Viet Nam         470,156         -469,542         265,562         Tons         1,770         22         16         33         6         5,116         0.5         9,1         70           United Kingdom i         434,961         -419,669         342,690         Tons         1,269         -1         -7         3         5,6         5,943         0.16         4.9         8           Indonesia i         326,231         -326,186         148,705         Tons         2,194         5         1         -5         4.2         6,380         0.67         4.7         73           Egypt i         309,249         -308,790         271,854         Tons         1,138         3         -2         -25         4         1,977         0.25         30,2         114           Thailand i         258,648         -256,904         188,752         Tons         1,370         2         -1         22         3.3         4,765         0.58         7.4         21           Philippines	World	7,792,670	-475,264	7,650,868	Tons	1,019	0	-37	3	100	4,889	0.09			
Viet Nam         470,156         -469,542         265,562         Tons         1,770         22         16         33         6         5,116         0.5         9,1         70           United Kingdom i         434,961         -419,669         342,690         Tons         1,269         -1         -7         3         5.6         5,943         0.16         4.9         8           Indonesia i         326,231         -326,186         148,705         Tons         2,194         5         1         -5         4.2         6,380         0.67         4.7         73           Egypt i         309,249         -308,790         271,854         Tons         1,138         3         -2         -25         4         1,977         0.25         30.2         114           Thailand i         258,648         -256,904         188,752         Tons         1,370         2         -1         22         3.3         4,765         0.58         7.4         21           Philippines i         251,572         -251,572         174,319         Tons         1,070         1         1         16         3         4,877         0.13         4.9         42           Netherlands i	Germany i	648,608	-594,966	632,621	Tons	1,025	1	-2	31	8.3	3,839	0.23	<u>4.9</u>	<u>22</u>	<u>20</u>
United Kingdom i 434,961 -419,669 342,690 Tons 1,269 -1 -7 3 5.6 5,943 0.16 4.9 8 Indonesia i 326,231 -326,186 148,705 Tons 2,194 5 1 -5 4.2 6,380 0.67 4.7 73  Egypt i 309,249 -308,790 271,854 Tons 1,138 3 -2 -25 4 1,977 0.25 30.2 114  Thailand i 258,648 -256,904 188,752 Tons 1,370 2 -1 22 3.3 4,765 0.58 7.4 21  Philippines i 251,572 -251,572 174,319 Tons 1,443 12 0 49 3.2 2,639 0.95 6.4 95  Netherlands i 231,757 21,208 216,642 Tons 1,070 1 1 1 16 3 4,877 0.13 4.9 42  Bangladesh 231,678 -231,676 256,234 Tons 904 11 3 13 3 4,119 0.64 25 168  Talpel_Chinese 216,850 -216,421 135,829 Tons 1,596 -5 -5 -15 2.8 10,304 0.23 25.4 15	Russian Federation i	476,82	-472,525	651,480	Tons	732	5	-1	21	6.1	4,648	0.16	<u>4.1</u>	<u>28</u>	<u>216</u>
Indonesia i       326,231       -326,186       148,705       Tons       2,194       5       1       -5       4.2       6,380       0.67       4.7       73         Egypt i       309,249       -308,790       271,854       Tons       1,138       3       -2       -25       4       1,977       0.25       30.2       114         Thailand i       258,648       -256,904       188,752       Tons       1,370       2       -1       22       3.3       4,765       0.58       7.4       21         Philippines i       251,572       -251,572       174,319       Tons       1,443       12       0       49       3.2       2,639       0.95       6.4       95         Netherlands i       231,575       21,208       216,642       Tons       1,070       1       1       16       3       4,877       0.13       4.9       42         Bangladesh       231,678       -231,676       256,234       Tons       904       11       3       13       3       4,119       0.64       25       168         Taipei, Chinese       216,850       -216,421       135,829       Tons       1,596       -5       -5       -5 <td>Viet Nam</td> <td>470,156</td> <td>-469,542</td> <td>265,562</td> <td>Tons</td> <td>1,770</td> <td>22</td> <td>16</td> <td>33</td> <td>6</td> <td>5,116</td> <td>0.5</td> <td><u>9.1</u></td> <td><u>70</u></td> <td></td>	Viet Nam	470,156	-469,542	265,562	Tons	1,770	22	16	33	6	5,116	0.5	<u>9.1</u>	<u>70</u>	
Egypt i 309,249 -308,790 271,854 Tons 1,138 3 -2 -25 4 1,977 0.25 30.2 114  Thailand i 258,648 -256,904 188,752 Tons 1,370 2 -1 22 3.3 4,765 0.58 7.4 21  Philippines i 251,572 -251,572 174,319 Tons 1,443 12 0 49 3.2 2,639 0.95 6.4 95  Netherlands i 231,757 21,208 216,642 Tons 1,070 1 1 1 16 3 4,877 0.13 4.9 42  Bangladesh 231,678 -231,676 256,234 Tons 904 11 3 13 3 4,119 0.64 25 168  Taipei, Chinese 216,850 -216,421 135,829 Tons 1,596 -5 -5 -15 2.8 10,304 0.23 25.4 15	United Kingdom i	434,96	-419,669	342,690	Tons	1,269	-1	-7	3	5.6	5,943	0.16	<u>4.9</u>	<u>8</u>	<u>20</u>
Thailand i       258,648       -256,904       188,752       Tons       1,370       2       -1       22       3.3       4,765       0.58       7.4       21         Philippines i       251,572       -251,572       174,319       Tons       1,443       12       0       49       3.2       2,639       0.95       6.4       95         Netherlands i       231,757       21,208       216,642       Tons       1,070       1       1       16       3       4,877       0.13       4.9       42         Bangladesh       231,678       -231,676       256,234       Tons       904       11       3       13       3       4,119       0.64       25       168         Taipei. Chinese       216,850       -216,421       135,829       Tons       1,596       -5       -5       -5       -15       2.8       10,304       0.23       25.4       15	Indonesia į	326,231	-326,186	148,705	Tons	2,194	5	1	-5	4.2	6,380	0.67	<u>4.7</u>	<u>73</u>	<u>27</u>
Philippines i       251,572       -251,572       174,319       Tons       1,443       12       0       49       3.2       2,639       0.95       6.4       95         Netherlands i       231,757       21,208       216,642       Tons       1,070       1       1       16       3       4,877       0.13       4.9       42         Bangladesh       231,678       -231,676       256,234       Tons       904       11       3       13       3       4,119       0.64       25       168         Taipei, Chinese       216,850       -216,421       135,829       Tons       1,596       -5       -5       -5       -15       2.8       10,304       0.23       25.4       15	<u>Egypt</u> i	309,249	-308,790	271,854	Tons	1,138	3	-2	-25	4	1,977	0.25	<u>30.2</u>	<u>114</u>	N/A
Netherlands i       231,757       21,208       216,642       Tons       1,070       1       1       16       3       4,877       0.13       4.9       42         Bangladesh       231,678       -231,676       256,234       Tons       904       11       3       13       3       4,119       0.64       25       168         Taipei, Chinese       216,850       -216,421       135,829       Tons       1,596       -5       -5       -15       2.8       10,304       0.23       25.4       15	Thailand i	258,648	-256,904	188,752	Tons	1,370	2	-1	22	3.3	4,765	0.58	<u>7.4</u>	<u>21</u>	
Bangladesh         231,678         -231,676         256,234         Tons         904         11         3         13         3         4,119         0.64         25         168           Taipei, Chinese         216,850         -216,421         135,829         Tons         1,596         -5         -5         -15         2.8         10,304         0.23         25.4         15	Philippines i	251,572	-251,572	174,319	Tons	1,443	12	0	49	3.2	2,639	0.95	<u>6.4</u>	<u>95</u>	<u>46</u>
<u>Taipei Chinese</u> 216,850 -216,421 135,829 Tons 1,596 -5 -5 -15 2.8 10,304 0.23 25.4 15	Netherlands i	231,757	21,208	216,642	Tons	1,070	1	1	16	3	4,877	0.13	<u>4.9</u>	<u>42</u>	<u>20</u>
	<u>Bangladesh</u>	231,678	-231,676	256,234	Tons	904	11	3	13	3	4,119	0.64	<u>25</u>	<u>168</u>	
Hong Kong, China i 210,351 -165,948 160,537 Tons 1,310 7 0 -17 2.7 6,465 0.22 <u>0</u> <u>3</u>	Taipei, Chinese	216,850	-216,421	135,829	Tons	1,596	-5	-5	-15	2.8	10,304	0.23	<u>25.4</u>	<u>15</u>	
	Hong Kong, China i	210,351	-165,948	160,537	Tons	1,310	7	0	-17	2.7	6,465	0.22	<u>0</u>	<u>3</u>	<u>19</u>
<u>India i 201,305 -187,238 215,538 Tons 934 -5 -6 -17 2.6 9,011 0.12 48.5 63</u>	India i	201,305	-187,238	215,538	Tons	934	-5	-6	-17	2.6	9,011	0.12	<u>48.5</u>	<u>63</u>	<u>47</u>
<u>Canada</u> i 189,193 -157,286 196,752 Tons 962 -7 -4 -11 2.4 3,054 0.65 <u>1.9</u> <u>23</u>	<u>Canada</u> i	189,193	-157,286	196,752	Tons	962	-7	-4	-11	2.4	3,054	0.65	<u>1.9</u>	<u>23</u>	<u>104</u>
<u>Saudi Arabia</u> 185,409 -185,390 188,838 Tons 982 -1 -1 0 2.4 8,263 0.2 <u>0</u> <u>62</u>	Saudi Arabia i	185,409	-185,390	188,838	Tons	982	-1	-1	0	2.4	8,263	0.2	<u>0</u>	<u>62</u>	<u>144</u>
<u>Spain</u> i 184,905 -67,156 199,924 Tons 925 -1 -4 12 2.4 2,108 0.27 <u>4.9</u> <u>30</u>	<u>Spain</u> i	184,905	-67,156	199,924	Tons	925	-1	-4	12	2.4	2,108	0.27	<u>4.9</u>	<u>30</u>	<u>20</u>
<u>United States of America</u> 181,181 674,124 107,838 Tons 1,680 -11 -12 -24 2.3 8,995 0.36 0 6	United States of America i	181,181	674,124	107,838	Tons	1,680	-11	-12	-24	2.3	8,995	0.36	<u>0</u>	<u>6</u>	<u>49</u>
<u>China</u> i 138,539 1,311,073 75,748 Tons 1,829 9 9 -37 1.8 11,614 0.48 <u>16.2</u> <u>31</u>	China i	138,539	1,311,073	75,748	Tons	1,829	9	9	-37	1.8	11,614	0.48	<u>16.2</u>	<u>31</u>	<u>74</u>
Mexico i 130,676 -130,243 136,782 Tons 955 -11 -9 -54 1.7 1,624 1 19.3 60	Mexico į	130,676	-130,243	136,782	Tons	955	-11	-9	-54	1.7	1,624	1	<u>19.3</u>	<u>60</u>	<u>9</u>
<u>United Arab Emirates</u> 130,578 -127,123 129,512 Tons 1,008 -9 -7 6 1.7 8,511 0.11 0 16	<u>United Arab Emirates</u>	130,578	-127,123	129,512	Tons	1,008	-9	-7	6	1.7	8,511	0.11	<u>0</u>	<u>16</u>	<u>54</u>
Belgium i 119,962 -3,525 119,370 Tons 1,005 -6 -5 20 1.5 6,552 0.21 4.9 46	Belgium i	119,962	-3,525	119,370	Tons	1,005	-6	-5	20	1.5	6,552	0.21	4.9	<u>46</u>	<u>20</u>
<u>Malaysia</u> i 113,673 -111,649 106,240 Tons 1,070 0 -2 -5 1.5 7,409 0.27 4.7 12	<u>Malaysia</u> i	113,673	-111,649	106,240	Tons	1,070	0	-2	-5	1.5	7,409	0.27	4.7	<u>12</u>	<u>14</u>
Colombia i 108,172 -107,928 105,299 Tons 1,027 2 1 8 1.4 4,979 0.48 12.1 67	Colombia i	108,172	-107,928	105,299	Tons	1,027	2	1	8	1.4	4,979	0.48	<u>12.1</u>	<u>67</u>	<u>25</u>
<u>Sweden</u> i 98,753 -97,050 88,599 Tons 1,115 -1 1 19 1.3 2,630 0.17 4.9 10	Sweden i	98,753	-97,050	88,599	Tons	1,115	-1	1	19	1.3	2,630	0.17	<u>4.9</u>	<u>10</u>	<u>20</u>

Agriculture and Rural Development





Further detail

Data source: ITC/COMTRADE

#### TOP WORLD IMPORTERS - Thousand Euro - Calendar year data





#### LIST OF COUNTRIES WITH THE MOST NEGATIVE TRADE BALANCE IN 2019 - 080810 - Source: ITC/COMTRADE

Partners	in value in 2009	in value in 2010	in value in 2011	in value in 2012	in value in 2013	in value in 2014	in value in 2015	in value in 2016	in value in 2017	in value in 2018	in value in 2019	in value in 2020	value in 2020	value in 2020
World	-118 023	-87 906	78 817	-117 742	-214 852	-150 269	-604 844	-440 317	-376 484	-394 123	-472 112	-416 405	6 411 085	6 827 490
Germany	-331 071	-376 097	-413 358	-385 146	-456 573	-395 542	-385 542	-406 991	-545 036	-563 163	-394 316	-521 275	46 998	568 273
Russian Federation	-391 366	-501 323	-542 959	-618 771	-593 725	-466 648	-341 052	-330 543	-353 956	-434 640	-347 414	-413 999	3 764	417 763
Viet Nam	-20 436	-18 451	-18 019	-18 262	-18 145	-18 307	-34 268	-46 356	-58 918	-70 872	-112 015	-411 386	538	411 924
United Kingdom	-356 821	-373 361	-357 739	-414 827	-441 041	-394 371	-428 419	-386 481	-399 250	-399 644	-363 310	-367 690	13 398	381 088
Indonesia	-92 091	-126 580	-133 831	-132 577	-132 226	-150 643	-125 184	-238 073	-278 995	-301 206	-305 158	-285 785	39	285 825
Egypt	-51 290	-70 614	-96 080	-180 935	-166 610	-231 251	-401 917	-323 730	-190 715	-194 189	-365 891	-270 544	402	270 946
Thailand	-70 587	-91 515	-97 005	-121 816	-138 894	-127 919	-210 536	-215 959	-174 809	-159 434	-188 161	-225 084	1 528	226 612
Philippines	-25 811	-31 556	-47 614	-59 388	-67 601	-62 742	-79 003	-138 498	-135 107	-136 438	-151 052	-220 413		220 413
Bangladesh	-34 314	-41 025	-42 846	-39 169	-29 336		-77 965	-140 628	-139 874	-132 248	-182 936	-202 982	2	202 984
Taipei, Chinese	-89 408	-114 370	-103 830	-127 677	-153 117	-184 492	-215 224	-250 050	-236 094	-205 656	-227 786	-189 616	376	189 991
India	-54 673	-81 506	-122 631	-144 382	-149 003	-172 017	-183 222	-209 984	-268 957	-248 445	-209 145	-164 047	12 325	176 372
Saudi Arabia	-85 238	-114 696	-124 423	-144 177	-140 001	-133 254	-170 221	-174 029	-161 373	-161 168	-165 960	-162 428	17	162 445
Hong Kong, China	-39 734	-45 157	-53 802	-65 829	-63 537	-68 418	-112 921	-118 510	-107 911	-132 031	-150 684	-145 394	38 903	184 297
Canada	-99 944	-120 696	-125 005	-158 722	-188 504	-159 885	-142 431	-199 493	-162 432	-149 610	-162 863	-137 805	27 955	165 760
Mexico	-140 148	-173 279	-152 737	-226 114	-258 627	-207 753	-251 657	-210 603	-248 303	-244 976	-251 973	-114 111	379	114 491
United Arab Emirates				-126 426	-141 410	-163 505	-189 614	-180 142	-160 326	-70 904	-64 155	-111 380	3 027	114 407

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Colombia

Sweden

Romania

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-85 719

-84 996

-17899

-61 666

-84 274

-92 845

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-40 573

-57 994

-62 416

-8 075

-55 494

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-20937

Data source: ITC/COMTRADE

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-44 293

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-87 335

-90 415

-47 738

-104 752

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-83 315

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-95 967

-90 140

-86 350

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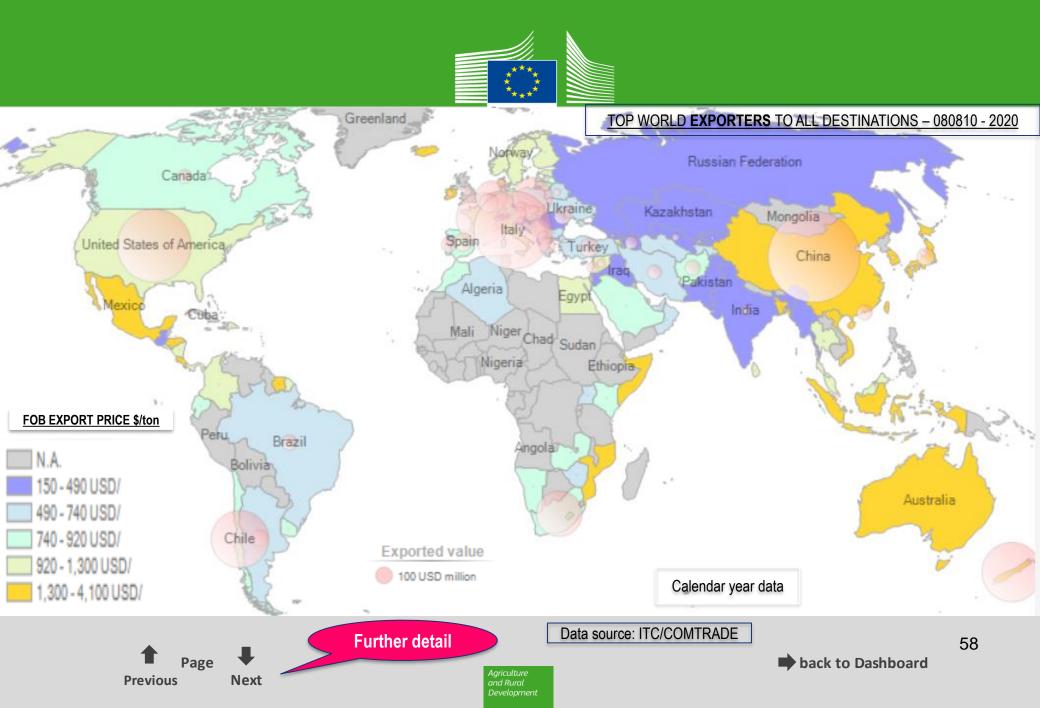
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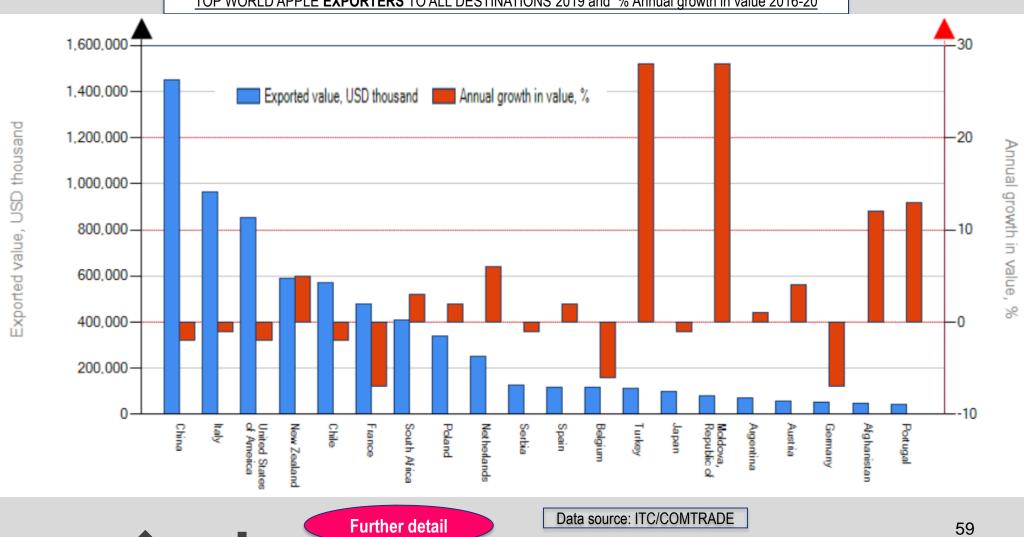
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TOP WORLD APPLE **EXPORTERS** TO ALL DESTINATIONS 2019 and % Annual growth in value 2016-20



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### TOP WORLD **APPLE EXPORTERS** TO ALL DESTINATIONS - 080810

TO WORLD ALL EL EXI ON END TO THE BEOTHWANDING COURTS												
<u>Exporters</u>	Value exported in 2020 (USD thousand) ▼	Trade balance in 2020 (USD thousand)	Quantity exported in 2020	<u>Quantity</u> <u>Unit</u>	Unit value (USD/unit)	Annual growth in value between 2016-2020 (%)	Annual growth in quantity between 2016-2020 (%)	Annual growth in value between 2019-2020 (%)	Share in world exports (%)	Average distance of importing countries (km)	Concentration of importing countries	Ease of doing business ranking
World	7,317,406	-475,264	7,797,842	Tons	938	0	-35	5	100	4,300	0.03	
China į	1,449,612	1,311,073	1,058,094	Tons	1,370	-2	-7	16	19.8	3,060	0.13	<u>31</u>
<u>Italy</u> i	962,329	937,188	935,424	Tons	1,029	-1	-3	16	13.2	1,857	0.12	<u>58</u>
United States of America i	855,305	674,124	808,118	Tons	1,058	-2	0	-11	11.7	6,168	0.13	<u>6</u>
New Zealand i	590,087	588,998	443,879	Tons	1,329	5	4	4	8.1	11,915	0.07	1
Chile i	568,585	564,006	712,463	Tons	798	-2	-3	-6	7.8	9,511	0.06	<u>59</u>
France i	480,527	387,078	407,698	Tons	1,179	-7	-10	11	6.6	1,797	0.12	<u>32</u>
South Africa i	408,975	408,832	508,451	Tons	804	3	3	9	5.6	7,425	0.07	<u>84</u>
Poland i	340,208	318,532	657,310	Tons	518	2	-8	-7	4.6	1,371	0.07	<u>40</u>
Netherlands i	252,965	21,208	196,411	Tons	1,288	6	-1	37	3.5	577	0.26	<u>42</u>
Serbia į	126,129	114,752	172,778	Tons	730	-1	-5	6	1.7	2,200	0.7	<u>44</u>
Spain i	117,749	-67,156	142,089	Tons	829	2	1	14	1.6	3,324	0.06	<u>30</u>
Belgium i	116,437	-3,525	153,649	Tons	758	-6	-4	25	1.6	708	0.2	<u>46</u>
Turkey i	110,912	110,290	211,493	Tons	524	28	11	22	1.5	2,808	0.16	<u>33</u>
<u>Japan</u> į	100,273	83,438	26,927	Tons	3,724	-1	-1	-25	1.4	2,314	0.51	<u>29</u>
Moldova, Republic of	78,173	75,680	193,506	Tons	404	28	8	45	1.1	1,457	0.97	<u>48</u>
Argentina i	72,275	71,151	109,436	Tons	660	1	8	-12	1	6,133	0.16	<u>126</u>
Austria i	58,882	17,941	64,207	Tons	917	4	0	-5	0.8	785	0.12	<u>27</u>
Germany i	53,642	-594,966	64,476	Tons	832	-7	-9	2	0.7	799	0.11	<u>22</u>
<u>Afghanistan</u>	46,347	44,194	62,613	Tons	740	12	-75	6	0.6	901	0.66	<u>173</u>
Portugal i	45,242	10,552	65,426	Tons	691	13	13	2	0.6	2,510	0.3	<u>39</u>
Hong Kong, China i	44,403	-165,948	36,191	Tons	1,227	4	4	-47	0.6	946	0.91	<u>3</u>
<u>Brazil</u> i	41,271	-49,675	62,564	Tons	660	18	16	-3	0.6	12,080	0.18	<u>124</u>
Greece i	40,470	27,635	74,787	Tons	541	5	-2	-6	0.6	1,181	0.42	<u>79</u>
Iran, Islamic Republic of	35,693	35,525	70,407	Tons	507	20	88	316	0.5	2,401	0.35	<u>127</u>

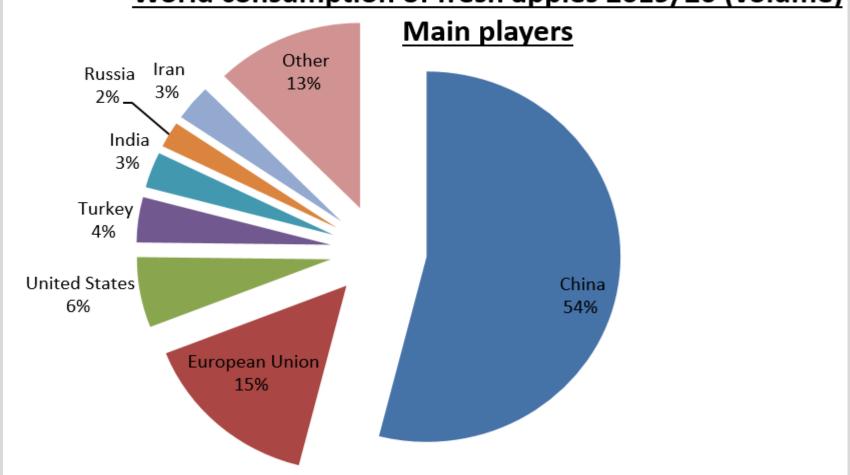


**Further detail** 

Data source: ITC/COMTRADE



# World consumption of fresh apples 2019/20 (volume)









#### **GENERAL REMARKS AND DISCLAMERS**

- 1. Where EU28 is listed it should be read as "EU+UK"; since 1 February 2020 Comext data on EU27 is the standard default (1 January 2021 for Taxud data). In a few cases there is a need to check on the content of the slide to distinguish between EU28 and EU27 because an upgrade of apps may still be ongoing.
- 2. Due to different timings of data processing in different slides and some other factors, such as the intermediate data carrier and methodologies, some differences on figures referred to similar or almost identical indicators are possible.
- 3. This a working document intended for reflection and analysis not containing any official position of the European Commission.



