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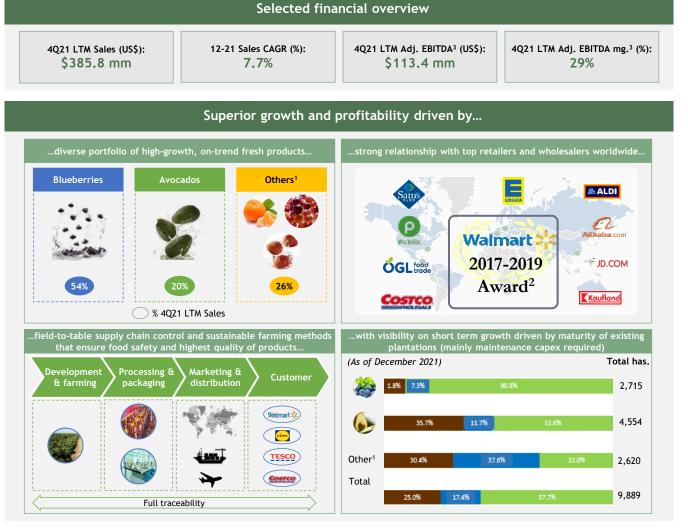


Camposol is a global branded fresh healthy food company with an ontrend product offering, unique competitive advantages ...



Overview

- Global provider of fresh and healthy foods
- Serving retail and wholesale consumers in over 40 countries across the globe
- Unique value proposition recognized globally: high consistency, superior quality and full traceability
- Diverse and strategic sourcing supports year-round production capabilities and superior profitability



Source: Company information as of December 2021 Notes:

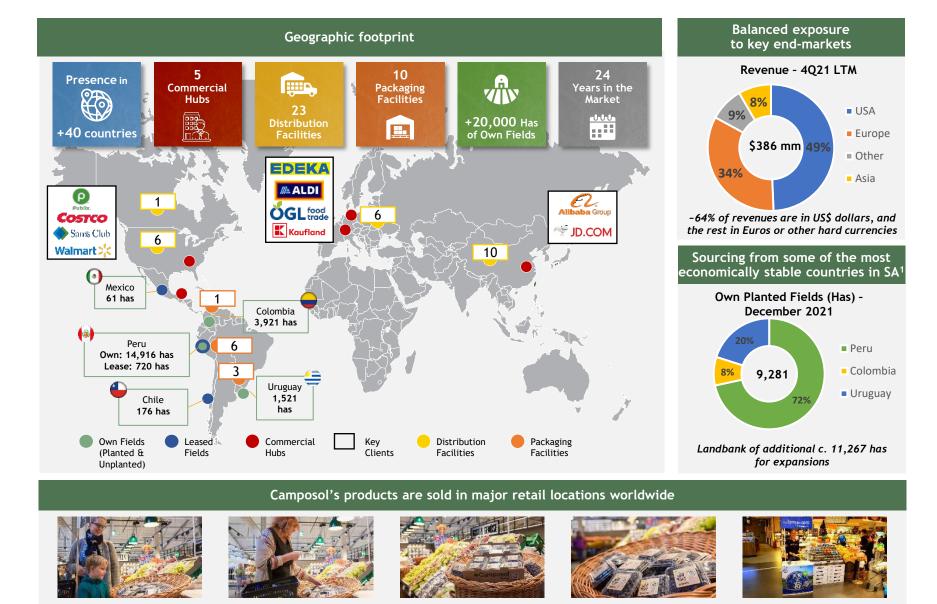
Others include tangerines, mangoes, grapes and other products. In the revenue breakdown, Others also unallocated revenue which corresponds to minor activities not reported to the chief operating decision maker, such as packaging and other minor services provided by the Company.

In 2019, we were recognized with the 2018 Risk Taker Award by Walmart for "going above and beyond to meet customer needs", and in 2017 we were recognized with the 2016 Supplier of the Year Award in the Produce Category by Walmart.

Non-IFRS measure. See the Appendix for a reconciliation of this measure to the most directly comparable financial measure calculated and presented in accordance with IFRS.

...and a truly global platform that allows us to reach top retailers and wholesalers all around the world

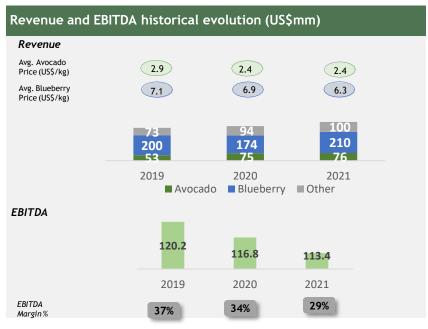






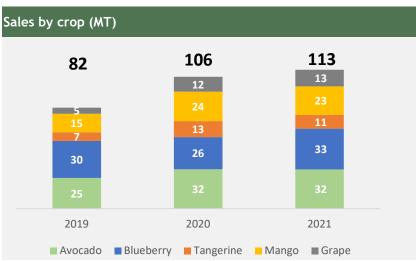
Summary of key financials

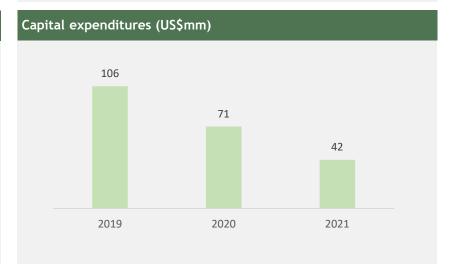




Highlights

- For the year ended December 31st, 2021, EBITDA amounted to USD 113.4 million, down 2.9% compared to 2020.
- Total sales amounted to USD 385.8 million, up 12.4% compared to 2020 mainly due to increases in blueberries volumes.
 Furthermore, more hectares entered mid or high yield, 7,416 ha. compared to 7,239 ha. in 2020.
- Camposol reached a total of 9,889 in planted, a decrease of 28 hectares over the same period last year.
- As of December 31st, 2021, the company maintained a cash balance of USD 30.5 million and registered a net leverage ratio of 3.76x.





Source: Company
1. Includes interest expenses

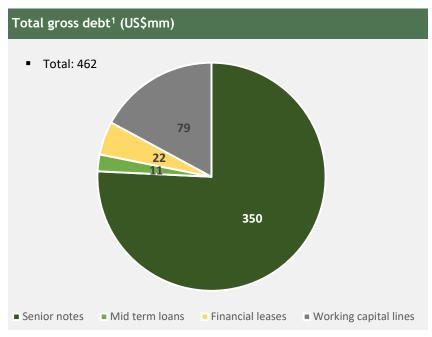


EBITDA Buildup (USD 000)

		2021	2020
Profit before income tax		25,478	57,585
Finance costs		28,106	34,997
Finance income	-	175 -	816
Gain (loss) of associated companies	-	2,599 -	1,708
Operating profit		50,810	90,058
Currency translation differences		4,641	663
Change in fair value of biological assets	-	40 -	23,981
Other income/expenses		9,340	9,093
Amortization of bearer plant		28,859	22,493
Depreciation and amortization		19,548	18,499
EBITDA		113,158	116,825

Current Funding Mix

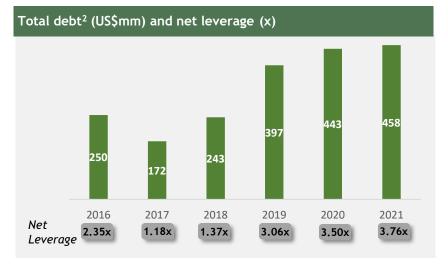




Highlights

- Total gross debt as of December 31st, 2021 amounted to USD 462 million and was mainly composed of senior unsecured notes amounting to USD 350 MM with 6% coupon due in 2027, which represents 76% of the total gross debt.
- Long-term debt at end of period had a duration of ~5 years.
- The net leverage ratio as of December 31st, 2021 closes at 3.76x. The company successfully negotiated with Rabobank a committed credit line of up to USD 60 million, valid for two years, that will be used to ensure our international expansion, in order to assure our goal to be a year round supplier





Source:

Company

Includes short & long term debt without capitalized fees and interest

2. Includes new operating leases in the 2020



Key investment highlights







Right industry, right products



Consumers focused on fresh & healthy products from trusted sources

Recent consumer trends

Growing middle class in newly developed countries that are focused on "quality" food

Consumers are spending more time at the supermarket buying fruits & vegetables

Fruits & vegetables are the new snacks of choice

Milennials increasingly focused on health and wellness

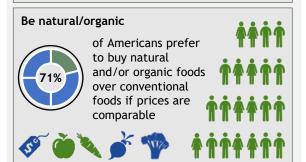
Creating an open and honest relationship with millennials is important

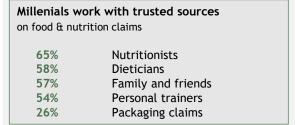
How to reach the millennial generation:

Be honest

Creating an open and honest relationship with this audience is very important

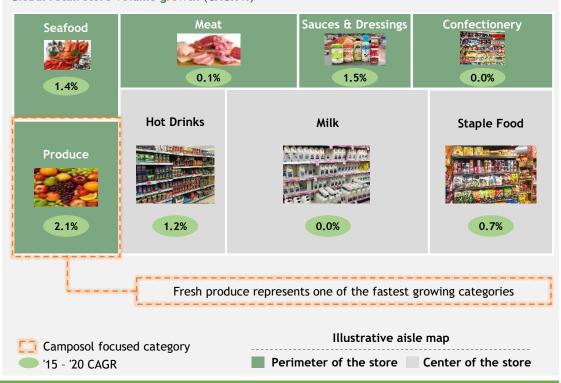






Health and wellness trends will continue to drive consumption patterns and increased foot traffic in fresh food aisles

Global retail store volume growth (CAGR %)1



Camposol has ideally positioned itself to capture consumers' shift towards fresh products

Source: Immersive Youth Marketing Group "Youth Consumer Behavior: Millenials and the Natural Foods", The Halo Group "How Can Your Brand Resonate With Milennial Foodies?", Euromonitor - World Retail Volumes

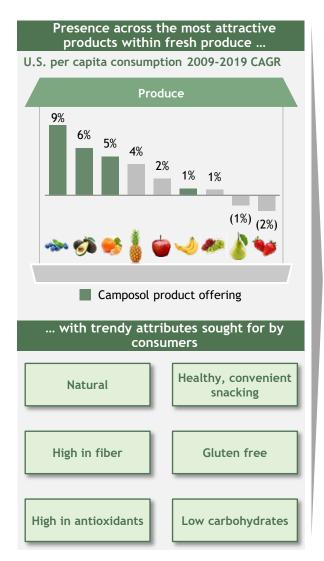
Per Euromonitor, represents volume

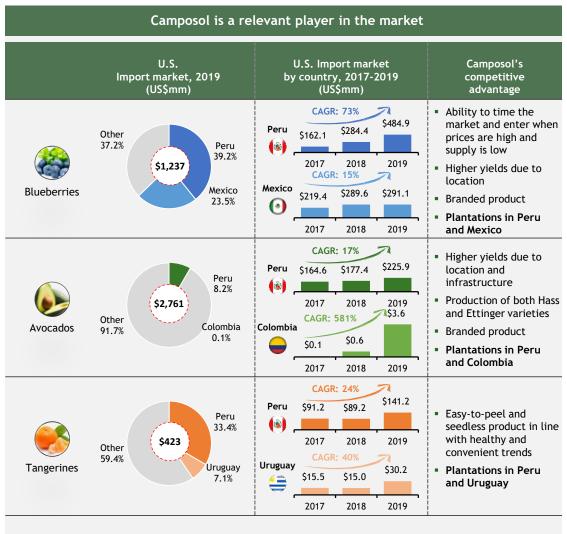
1 Ri

Right industry, right products



Camposol is present in the fastest growing fresh produce sub-categories





Source:

USDA.

Represents total market size





Control from field to table for high product quality, food safety and 100% product traceability

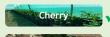


R&D is an integral part of Camposol's DNA, with 10 independent PhD scientists and advisors, and established relationships with 8 leading universities around the world

New varieties and products

- Develop categories via: Identifying varieties
- demanded by consumers
- Testing crops compatible with field's environmental conditions
- Implementing processes to scale up production

Wide variety of new products being tested:









Growing techniques

- Improve growing techniques through:
- Molecular biotechnology
- Plant biotechnology
- Proteomics Microbiological laboratory



Pest and disease management



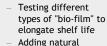




- Minimize chemicals by using natural pest controls and minimizing
 - diseases via: Bio-control fields
 - Natural germs and bugs

Post-harvest technology





Improve process and

packaging via:



antioxidants to prevent lipid oxidation, retard development of offcolor stability

Source: Company information.

Notes:

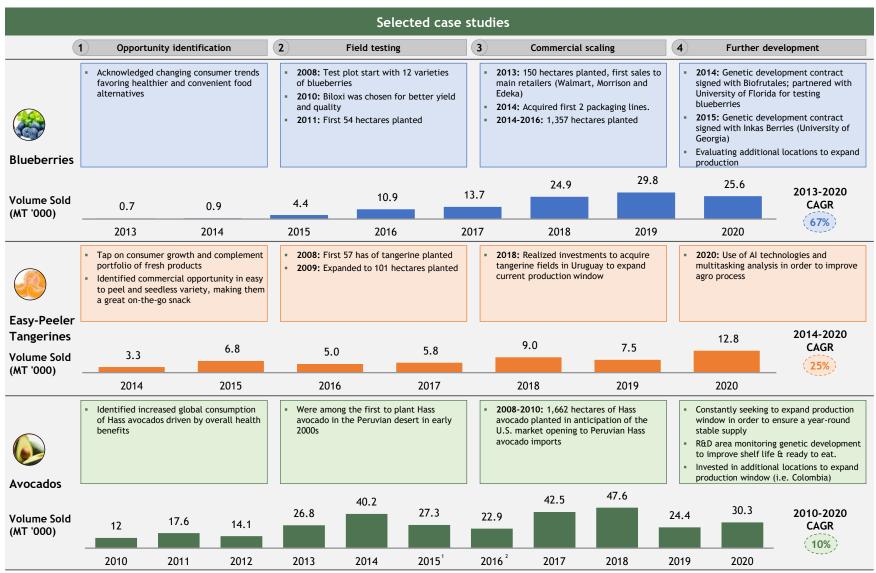
- Packaging capabilities for blueberries and avocados.
- As of December 31, 2020

14





Proven ability to introduce and scale new profitable products



Source: Company information.

Note:

Year of high temperatures during winter that affected avocado trees.

¹ Volume decrease due to the presence of a weak El Niño phenomenon during 2014 and moderated in 2015.





Camposol, the multiple award winning company

Continued recognition for excellence





Walmart, one of our main customers in the North-American market, has recognized us with their 2019 Award. The award is granted to companies that have innovated and exceeded the customer's needs and expectations on supply of products and services, while having an outstanding performance vis-à-vis other suppliers."

Camposol March 2019



The Supplier of the Year has...worked with Walmart to build long-term sustainable programs... improved the standard of living within communities they operate and at the same time strive to conserve land and water resources in Peru."

Walmart
June 2017

Walmart Supplier of the Year award is based on several performance metrics;

Sales growth

Joint business
plan results

Margin growth

In-stock order and fill rates Gross margin return on inventory investment

Product quality

Harvard Business School: Camposol Case Study



HARVARD | BUSINESS | SC

DAVID E. PELL

Camposol

In November 2016, toe Antonio Grime Tasier pased the floor of its Dates, Fonda, office and found about the fitness rates; of Composed, the Persons propries company where I served as Tasizing, GOD responsible for Composed to operations in the U.S., Europe, and Arian with a focus on extell and finoderine continuers. With \$20 million in 2015 revenues, Composed was Perris Legard aughtoraises and encode genere and, by it projections, would some be the wealth's largest Datestory growth. This ASSO Decreases that of againstance juntations and only about Datestory through GOD of predicts in 2015 floraging between and its commencation and unitarity continuers in the U.S. of predicts and the Composed and active 40 million growth and 100 million and 10

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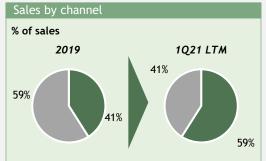
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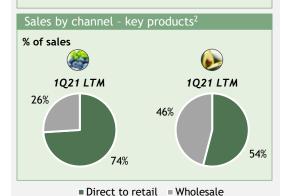
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Camposol is focused on building relationships directly with retailers across key products









Long-standing and strong relationships with key global retailers who consistently demand our products



Serves retail and wholesale customers in over 40 countries



High-quality, diverse and long-standing customer relationships



Awarded and recognized for our high quality and superior service



Top 10 customers represented ~50% of total sales in 2020



With the exception of Costco at -12%, no customer represented over 10% of 2020 revenues

Source: Company information

Refer to fresh blueberries and fresh avocados.

¹ In 2019, we were recognized with the 2018 Risk Taker Award by Walmart for "going above and beyond to meet customer needs", and in 2017 we were recognized with the 2016 Supplier of the Year Award in the Produce Category by Walmart





Value proposition is well-recognized by leading retailers worldwide

Retailers are placing incremental requirements upon their vendors and Camposol has strengthened its relationship with retail partners across the globe by consistently delivering high-quality and fully-traceable products

A unique value proposition...



Total control from field-to-table and sustainable farming methods emphasize a socially-responsible and environmentally-friendly business model that ensures food safety and 100% product traceability

- Control of seed-to-store process ensures product traceability
- Natural pest controls and farming methods minimize use of harmful chemicals and environmental damage

В

High quality and diverse portfolio of fast-growing, on-trend, fresh products with ability to meet demand at times of low supply and highest price

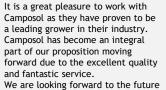
- Well developed R&D process eases the introduction, scaling, and commercialization of new products
- Strategic locations enable production flexibility and allows Camposol to meet demand at times of low supply and highest price

... that is recognized by top retailers worldwide



Highly complimented by its partners

Partner with top global retailers



together."

Tesco

It has been a pleasure building our partnership with Camposol. They have been a good part of our success out of Peru. We are thankful for the partnership."

Costco

Our partnership started up in 2005...Camposol is a leading producer in their product line, a very trustful and professional partner. We are looking forward to future business together."

EDEKA

Source:

Company information.



Superior sourcing capabilities



Strategic location and infrastructure enables superior yields...

Location and operational expertise allows Camposol to achieve distinctively higher yields

Location and infrastructure Geographic footprint '20-'21 Avg. production yields (MT/ha) Peru: Blueberries Proximity to the equator, and positioning 13.57 11.2 between the Andean mountains and the 7.0 6.4 **Humboldt Current support:** Minimal weather fluctuation and stable temperature throughout the year Camposol Mexico U.S. World Ability to farm various fruits Ability to harvest for many months sometimes year-round - and Avocados 11.9 strategically target market windows 10.6 9.8 6.8 when demand and prices are highest √ Humboldt Current creates a moderate climate, which combined with steady sunlight throughout the year, creates a Camposol Mexico U.S. World greenhouse effect ✓ Constant availability of water for irrigation **Tangerines** 29.5 from the Chavimochic and other projects 19.9 14.7 √ Close proximity to major processing and 12.8 freezing infrastructure minimizes dehydration and maximizes overall product life Camposol Mexico World Colombia: Strategic location with access to 2 oceans and with shorter sea crossing times than Grapes 23.7 other countries in the region 17.3 14.5 11.4 Uruguay: Traditional citrus-producing region, with access to the Arapey river Camposol U.S. Mexico World Mexico: Attend the demand of our North American clients during the tail of the Peruvian Mangoes 26.5 24.4 season with premium blueberries varieties Tangerines Blueberries Avocados 10.7 10.0 Chile: Onsite testing of new varieties of cherries Mangoes Grapes

Source: FAOStat, Company information. Note: Yields shown are average yield from 2018-2019. Camposol

U.S.

Mexico

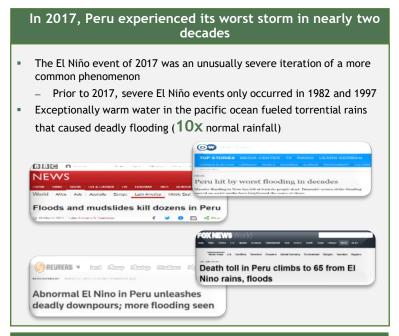
World



Superior sourcing capabilities



...with proven resiliency against market shifts...



During 2020, Peru was highly impacted by the COVID-19 pandemic

- Peru was one of the most affected countries in the region and globally due to the COVID-19 outbreak
- The government dictated strict virus containment and shelter-in-home measures



Camposol's operations were not materially affected

Location

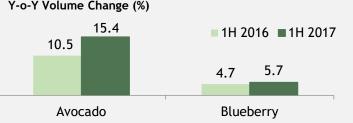
Plantations are located far from mountains, minimizing risk of landslides

Infrastructure

Reparations on the Chavimochic canal were quickly made by a cohort of private businesses

There was no material impact on yields

Y-o-Y Volume Change (%)



Camposol was able to effectively minimize the impact of COVID-19 pandemic

- While commuting to the fields was initially limited to 50% due to lockdowns and sanitary protocols dictated by the Peruvian government, plants and facilities continued to operate and were not required to shut down
- Limited impact on demand for avocados given no direct exposure to foodservice (slight impact on prices only as excess volumes were directed to retail and wholesale channels)
- Increase in tangerines demand, following a global increase in demand for citrus fruits
- No material impacts to our global supply chain
- Deliveries to main customers globally continued even with the short-term shutdown of Shanghai port
- During 2H19, the company began the implementation of an online control system for the transportation, access, and deployment of personnel in the fields, being a key factor in the Company's efforts to mitigate the impact of the COVID-19 pandemic

Company information. Source:





Strong track record of revenue and operational growth







Clear strategy for sustainable growth

Continue to identify, develop and launch new products

Further strengthen relationships with retailers, and maintaining best-in-class commercial and logistics platform by expanding international commercial offices

Commitment to sustainable business model

Clear and disciplined strategy of inorganic growth



No need for significant investments in land bank or acquisitions to sustain growth coming from existing plantations ${\bf r}$

Source: Company information.

1 Includes mangos, grapes and cherry.



Socially-responsible and environmentally-friendly business model



Camposol's business benefits the Company's long-term sustainable mission

		Key stakeholders					
Theme	Description	Workers	Community	Environ- ment	Customers	Select examples	Select awards
Wellness	 Provides programs to support employee wellbeing Sponsors programs to foster community development and support Continued focus on healthy, nutritional products 	✓	✓	✓	✓	Wasi Wasi Education program focusing on the intellectual, artistic, and social development of 41 children of employees Prenatal Care Education and basic services to pregnant employees and relatives of employees of employees	Recognized by SENATI for its commitment to fair labor practices and contribution to the professional development of citizens of Piura Recognized as the most
Environmentally friendly	 Manages several sustainability programs to support the preservation and betterment of the environment 	✓	✓	✓	✓	Reforestation Program Water Efficiency Initiative SuizAgua Plantation of trees in deforested areas of Peru Developing methodologies to reduce water usage across the value chain Constantly monitor air quality	desirable place to work across the aquaculture and agriculture industries in Peru by Arellano Marketing's "Where do I want to Work" study Recognized as one of the top 50 companies in Peru for being a leader in the development of
Product traceability	 Fully-integrated fields to attain quality certifications for clients 			✓	✓	First Peruvian company to follow UN international GRI guidelines Adherance to sustainable development and pesticide levels requirements Commitment to U.N guidelines to adopt sustainable and socially reasonable polices	Earned first place in the "Caring for the Environment" category
Corporate culture	 Culture that emphasizes wellness of all key stakeholders 	✓	✓	✓	✓	Strong commitment to the community Corporate values grounded on fomenting sustainable agricultural methods and product innovation	Won the Premio Nacional Ambiental Antonio Brack EGG, in the eco-efficiency category. Most prestigious award delivered by the Peruvian Ministry of the Environment

Source: Company information.



6 Strong corporate governance and experienced management team



Experienced and well-recognized management team...

José Antonio Gómez	Experienc Camposol		Other selected experience	Education
CEO	Supor	10 Years		UNIVERSIDAD DE LIMA
Milagritos Olivero Groppo				1
CFO		4 Years	NEPTUNIA A DP World Curryany	PUCP
David Bruggen	iroctor			I
Managing D Camposol Internation	Camposo.	3 Years	chiquita	I INDIANA UNIVERSITY
Harold Mongrut				I
Country Ma Peru	nnager	1 Year	Kimberly-Clark Unilever	UNIVERSIDAD DE LIMA
Juan Manuel Güell				
Supply Chai Central Mar		3 Years	Chiquita	UNIVERSIDAD DE COSTA RICA
Lieneke Schol				i
Vice Preside Corporate A and Talent	Affairs	1 Year	BANCO PICHINCHA Alicorp Microsoft	UNIVERSIDAD DE LIMA UNIVERSIDAD UNIVERSIDAD AD LIFO 186 REZ ESCULA DE REPORTOR
Tania Segovia				1
Audit and R Central Mar		6 Years	TASA OUSTRALO movistar e movistar	UPC Technology Persons de Ciencias Apilicadas CIBERTEC

Source: Company information.



Strong corporate governance and experienced management team



...supported by an investment group with proven track record of growth and value creation

Board of Directors



Samuel Dyer Chairman of the Board

 Held various positions at Copeinca prior to the company's sale to China Fishery Group ("CFG"). Has a degree in Business Administration from University of Miami with a specialization in Finance and Administration



Piero Dyer Director

 Held various management positions at Camposol, most recently as CFO Has a degree in Business Administration and bachelor's degree in Mechanical Engineering from University of Miami



William Dyer Director

Held various positions at Copeinca prior to the company's sale to CFG. Has a degree in International Business Administration from the University of Florida, and a master's degree in Business Administration from Thunderbird University and Tecnológico de Monterrey



Jackeline Dyer Director

Has worked in the international real estate business for more than 13 years. Since February 2021, has been a member of the Board of Directors of Camposol. Also serves as member of the Governance and Talent Committee of the Board of Directors, board member of D&C Group and a member of the Investment committee, and the Compensation & Governance committee of D&C Group. Part of host committee of Gift of Life. Has a bachelor's degree in Civil Engineering from University of Miami and MBA from Nova Southeastern University

Camposol is in the process of selecting 5 independent board members who will join the 4 existing family members

Former independent directors will continue working alongside the Company as external corporate advisors



Costakis Mavrocordatos

Wide experience in the agricultural sector and has been the leading business advisor of a private group involved in the fresh produce industry which has become one of the largest of its kind globally over the years.

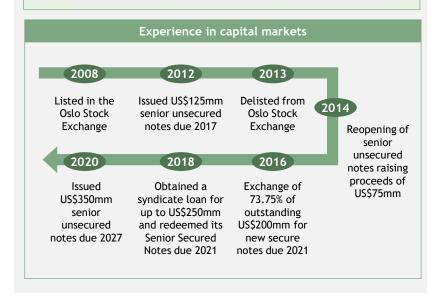


Andreas Demetriou

As a senior partner of Ernst & Young (EY) for over 30 years, he managed the provision of assurance and advisory services to major financial services companies in Southeast Europe and international business companies headquartered in Cyprus

Sound corporate governance practices





Source: Company information.







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