



- 0. Summary overview, market update
- 1. Prices
  - \* EU prices
  - \* MS prices for major producers
- 2. Production (by variety + extreme weather events + stocks)
- 3. Trade
  - \* Evolution of the trade balance
  - \* Import monitoring
  - \* Export development
- 4. Further detail on trade developments
- 5. Export diversification









#### 0. <u>SUMMARY OVERVIEW</u>, <u>MARKET UPDATE</u>

#### **RECENT DEVELOPMENTS – Marketing 2021/22**

- 1. The ongoing 2021/22 crop for EU27 has been estimated at 11 777 tonnes [Jan '22 update]; this is 6,7% higher than the preceding 5 year average and 11 % above the « small » crop of the past marketing year (data from WAPA for 20 MSs, from Eurostat for the remaining 7 MSs).
- 2. After two years of below average crop volumes and relatively high prices, the ongoing marketing year is registering prices coming to normal levels or even below in some cases; in the case of Poland, the embargo of Belarus has implied higher stocks than expected; the crisis package is expected to having a positive impact both in PL and in other Member States.
- 3. Export logistics is being a huge challenge in many parts of the world but the EU is relatively less affected by that situation. The sector faces temporarily several challenges: 1) Rising input costs (especially energy, transportation fees and other farm inputs); 2) Bottlenecks and high costs on road a vessel transport (high maritime freight rates); 3) Labour shortage (especially for harvesting and regarding lorry drivers).
- 4. The first year of the pandemics registered firm demand and the second year a coming back to normal levels.









#### 1. PRICES

#### 1.1. EU Prices

#### 1.2. MS prices for major producers

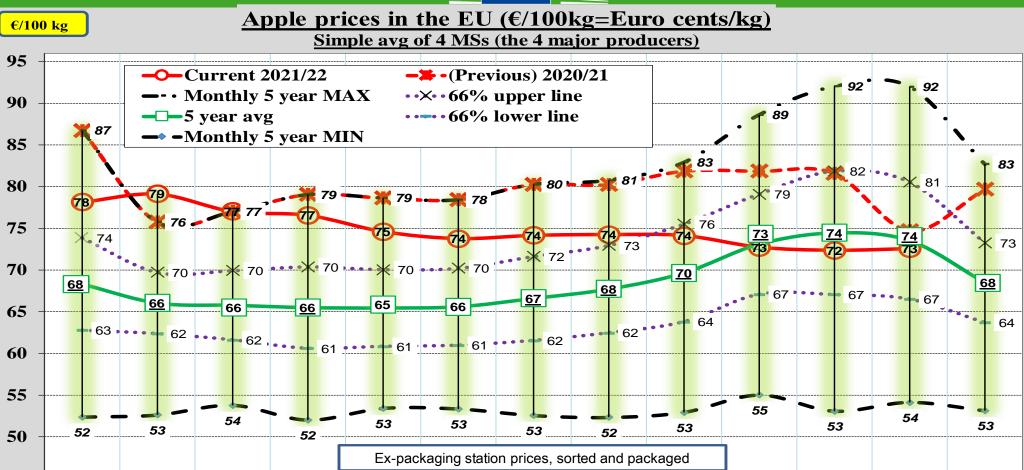
- \* Poland (1st EU28 volume producer)
- \* Italy (2nd)
- \* France (3rd)
- \* Germany (4th)













Oct

Sep

Nov

Dec

45

Aug



**Feb** 

Mar

May

Apr

Jun

Jan

Jul

**YEAR** 





## EU APPLE PRICES 2021/22 - Monthly averages - Euro cents per kg Ex-packaging station

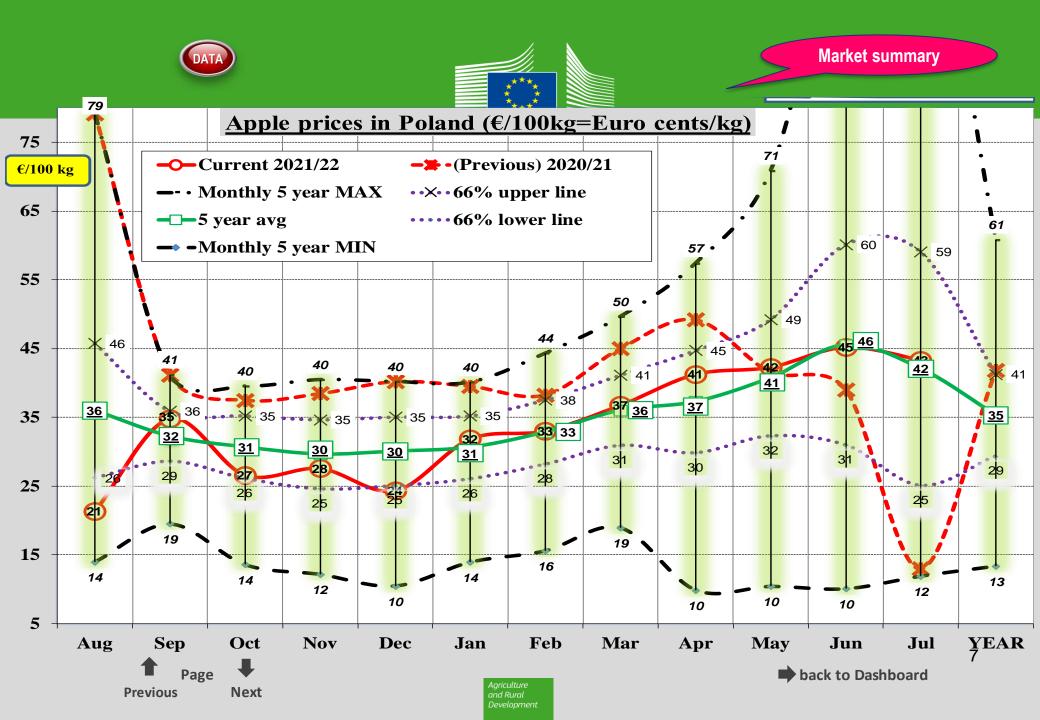
2021 2022

	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul (*)
Allemagne	62,05	64,75	66,85	67,38	68,94	64,45	64,27	63,31	62,22	57,10	55,31	56,92
Austria	87,87	94,17	102,91	100,60	119,08	117,92	104,89	120,61	108,61	96,27	100,66	101,95
Belgique	62,21	67,07	50,62	43,23	42,03	47,07	42,75	39,23	42,20	34,42	32,97	40,13
Croatie	74,36	68,21	67,64	74,58	71,23	68,81	70,01	69,59	70,84	65,94	71,73	74,11
Espagne	85,08	82,13	84,75	80,04	74,67	74,66	75,90	73,66	75,47	80,72	81,52	80,50
France	149,49	133,81	132,07	126,77	123,01	117,06	118,17	117,09	113,71	112,59	110,78	114,60
Grèce	101,70	98,70	92,52	92,46	91,93	94,50	94,50	95,70	97,88	97,88	97,88	104,96
Hongrie	64,54	63,75	64,12	63,42	64,80	66,21	66,24	66,27	70,22	70,54	70,88	n.a.
Italie	79,72	83,17	82,58	84,58	82,65	81,71	81,12	79,83	79,31	78,90	78,09	75,37
Pays-Bas	116,43	74,62	61,30	52,77	54,86	56,86	57,66	59,78	55,70	57,88	56,77	58,95
Pologne	21,34	34,80	26,59	27,56	24,32	31,85	33,03	36,75	41,26	42,30	45,22	43,32
Portugal	107,35	79,55	76,47	73,90	72,03	71,99	73,91	71,53	70,16	71,23	73,10	82,02
Rép. Tchèque	69,25	66,37	64,49	62,91	61,22	60,67	60,35	61,38	63,81	64,28	64,64	66,17
Romania	44,32	44,12	30,78	36,37	46,70	49,41	51,14	50,97	52,18	49,52	n.a.	n.a.
				(*) Partial	data from	1 to 10 Ju	ıly 2022.					



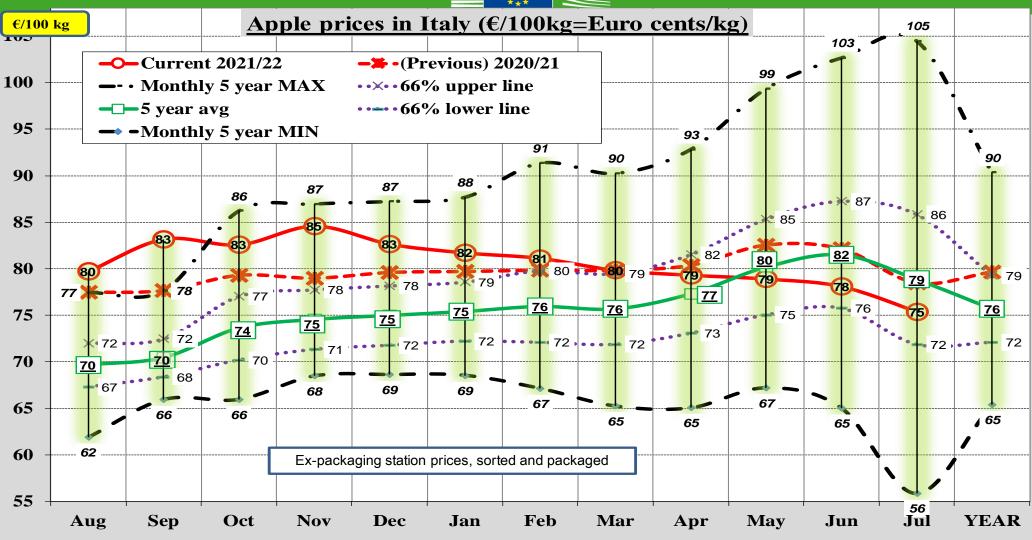
Next









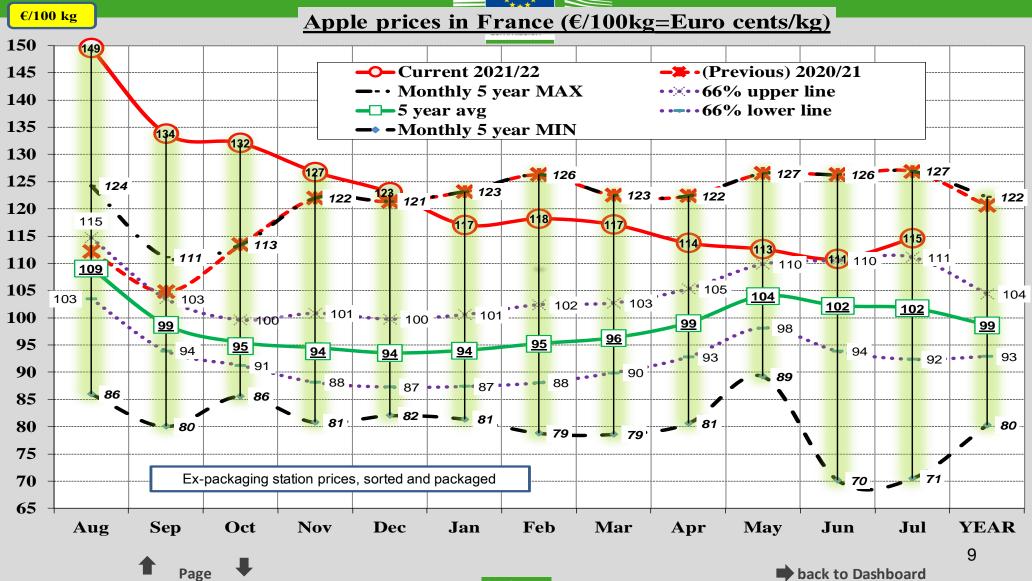




**Previous** 

Next



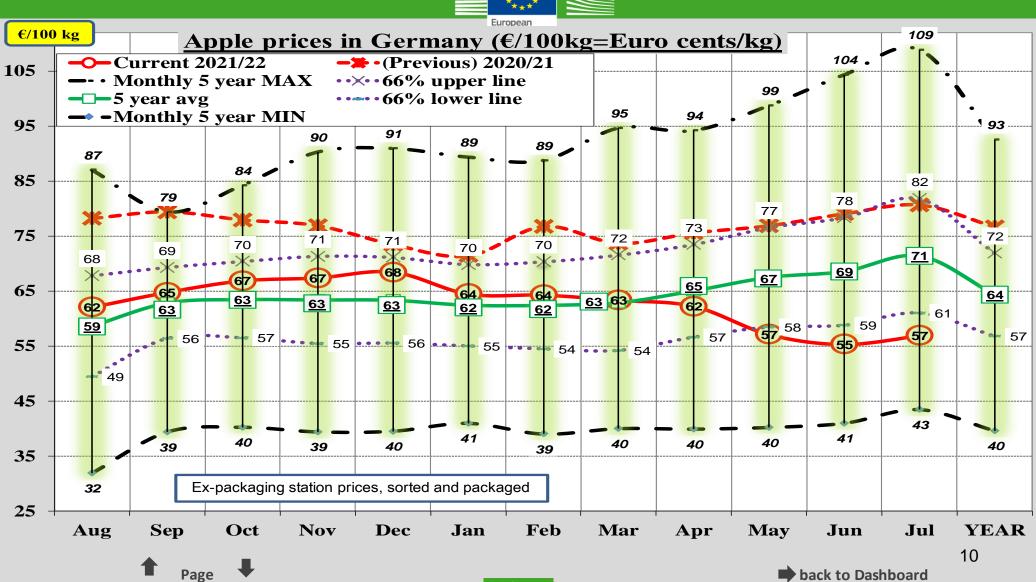




**Previous** 

Next









**Provisional** partial data for July (up to week 26) in graphs

EU

**PL-Poland** 

#### Apple prices €/100kg (= Euro cents/kg) and % changes – May/Jun 2021/22

#### **CURRENT PRICES COMPARED TO 5 YEAR AVERAGE**

Price, €/100 kg

73->72

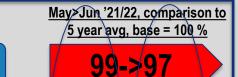
/May>Jun '2/1/22

42->45

**IT-Italy** 79->78

113->111 **FR-France** 

**DE-Germany** 

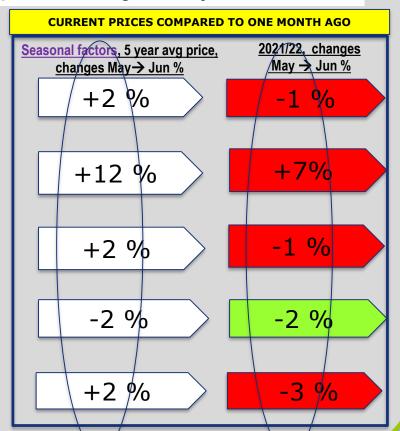


104->99

98->96

108->108

85->81







57->55

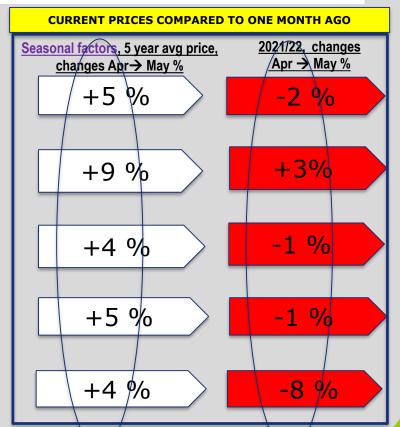
В





### Apple prices €/100kg (= Euro cents/kg) and % changes – Apr/May 2021/22

**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** Apr>May '21/22, comparison to Apr>May '21/22 5 year avg, base = 100 % Price, €/100 kg EU 74->73 **106-**≯99 **PL-Poland** 41->42 111->104 103->98 **IT-Italy** 79->79 114->113 115->108 **FR-France** 62->57 96->85 **DE-Germany** 





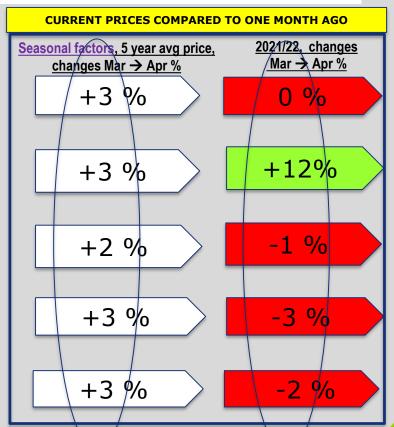
В



#### Apple prices €/100kg (= Euro cents/kg) and % changes – Mar/Apr 2021/22

**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** Mar>Apr. '21/22, comparison to Mar>Apr '21/22 5 year avg, base = 100 % Price, €/100 kg EU 74->74 110->106 **PL-Poland** 37->41 102->111 105->103 **IT-Italy** 80->79 122->115 **FR-France 117**->**114** 63->62 101->96 **DE-Germany** 

В





**Previous month** 







back to Dashboard



## Apple prices €/100kg (= Euro cents/kg) and % changes – Feb/Mar 2021/22

EU **PL-Poland IT-Italy FR-France DE-Germany** 

81->80 117->117 64->63

Feb>Mar '21/22

Price, €/100 kg

74->74

33->37

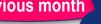
**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** Feb>Mar '21/22, comparison to 5 year avg, base = 100 % **111**-**>110** 101->102 107->105 124->122 103->101

**CURRENT PRICES COMPARED TO ONE MONTH AGO** Seasonal factors, 5 year avg price, 2021722, changes from Feb to Mar % changes from Feb to Mar % +2 % 0 % +11% +10 % -2 % 0 % +1 % -1 % +1-1



В







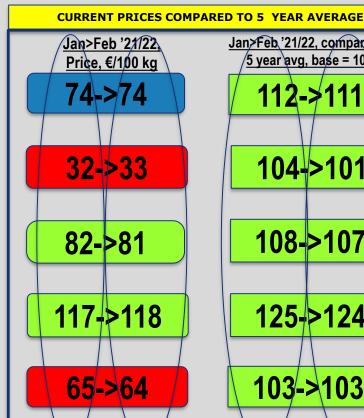
### Apple prices €/100kg (= Euro cents/kg) and % changes – Jan/Feb 2021/22

EU **PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 



Jan>Feb '21/22, comparison to 5 year avg, base = 100 % **112-**≯111 104->101 108->107 125->124 103->103

**CURRENT PRICES COMPARED TO ONE MONTH AGO** Seasonal factors, 5 year avg price, 202/1/22, changes from Jan to Feb % changes from Jan to Feb % +2 % +1 % +4% +7 % -1 % +1 % +1 % +1 % 0 % % 0





В

**Previous month** 







back to Dashboard

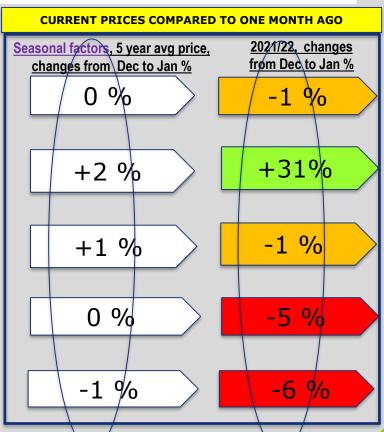
F



## Apple prices €/100kg (= Euro cents/kg) and % changes – Dec/Jan 2021/22

**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** Dec>Jan '21/22, comparison to Dec>Jan '21/22 Price, €/100 kg EU 75->74 **PL-Poland** 24->32 **IT-Italy** 83->82 123->117 **FR-France** 

5 year avg, base = 100 % **114-**≯**112 81->104** 110->108 132->125 108->103





**DE-Germany** 



68->65

**Previous month** 

В





D

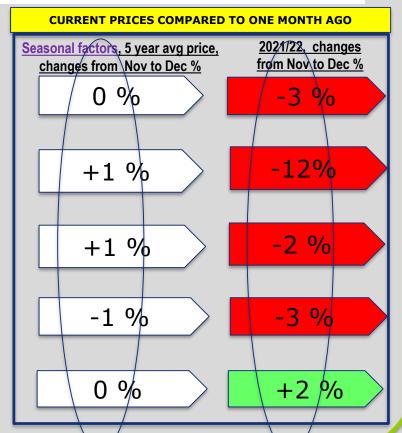


back to Dashboard



### Apple prices €/100kg (= Euro cents/kg) and % changes – Nov/Dec 2021

**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** Nov>Dec '21/22, comparison to Nov>Dec '21/22 5 year avg, base = 100 % Price, €/100 kg EU 77->75 **117-**≯**114 PL-Poland** 28->24 93->81 113->110 **IT-Italy** 85->83 134->132 **FR-France 127->123** 67->68 106->108 **DE-Germany** 





Previous month

В







back to Dashboard



## Apple prices €/100kg (= Euro cents/kg) and % changes – Oct/Nov 2021

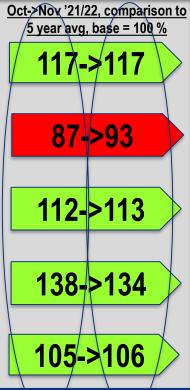
EU

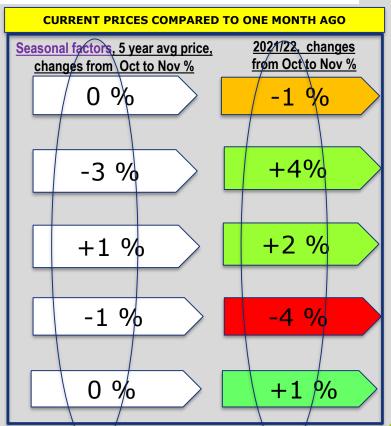
| Oct>Nov '21/22 | Oct->Nov '21 |
| Price, €/100 kg | 5 year avg
| 117/->77 | 117/| PL-Poland | 27->28 | 87

IT-Italy 83->85

FR-France | 132->127

**DE-Germany** 









67->67

В

Previous month

**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** 







back to Dashboard



### Apple prices €/100kg (= Euro cents/kg) and % changes – Sep/Oct 2021

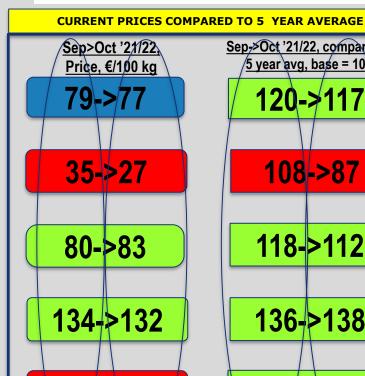
EU

**PL-Poland** 

**IT-Italy** 

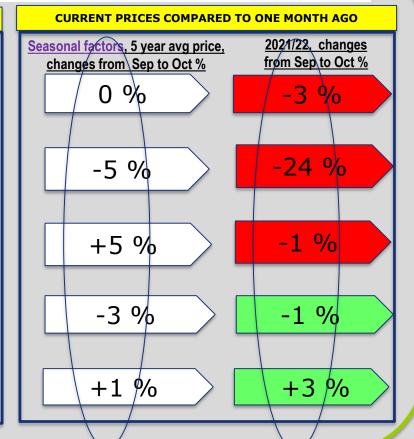
**FR-France** 

**DE-Germany** 



65->67

Sep->Oct '21/22, comparison to 5 year avg, base = 100 % **120-**≯**117** 108->87 118->112 136->138 103->105







**Previous month** 

В



back to Dashboard



## Apple prices €/100kg (= Euro cents/kg) and % changes – Aug/Sep 2021

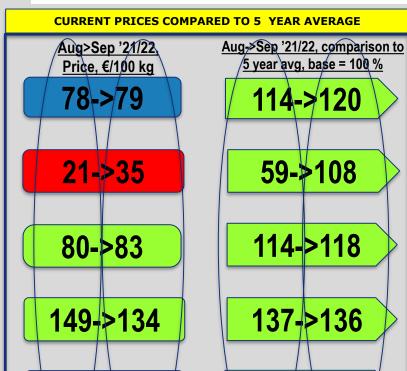
EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 



#### **CURRENT PRICES COMPARED TO ONE MONTH AGO** Seasonal factors, 5 year avg price, 2021/22, changes from Aug to Sep % changes from Aug to Sep % -3 % +1 % +63 % -10 % +4 % +1 % -10 % -9 % +4 % +7 %





62->65

Previous month

В



106->103





back to Dashboard



## Apple prices €/100kg (= Euro cents/kg) and % changes – July/Aug 2021

EU

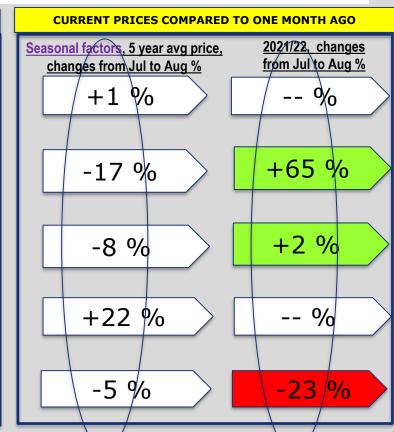
**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 









В

Previous month







back to Dashboard



#### Apple prices €/100kg (= Euro cents/kg) and % changes – June/July 2021

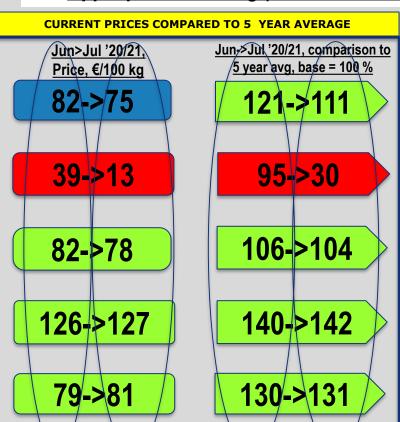
EU

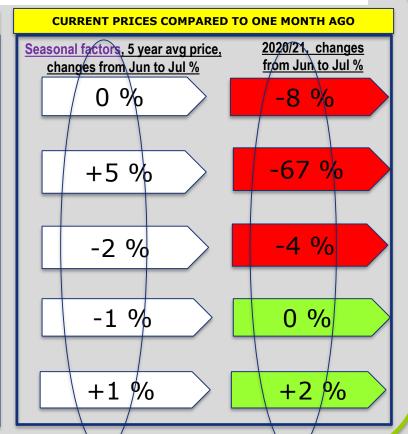
**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 









В

Previous month







back to Dashboard





#### Apple prices €/100kg (= Euro cents/kg) and % changes – May/June 2021

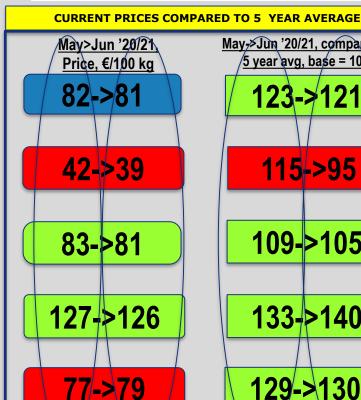
EU

**PL-Poland** 

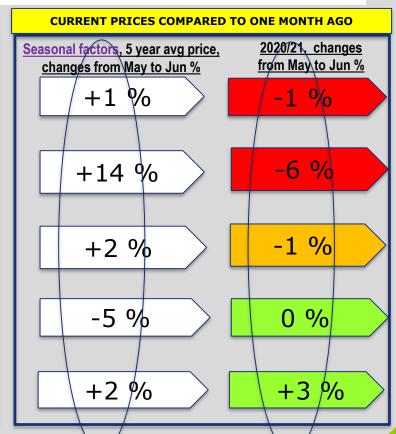
**IT-Italy** 

**FR-France** 

**DE-Germany** 



May->Jun '20/21, comparison to 5 year avg, base = 100 % **123-**≯121 115->95 109->105 133->140 129->130







В







#### Apple prices €/100kg (= Euro cents/kg) and % changes – May 2021

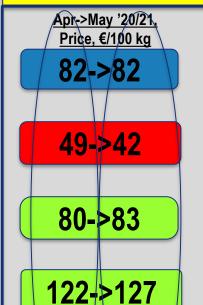
EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

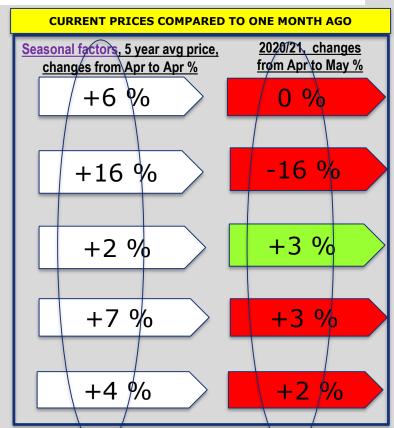
**DE-Germany** 



76->77

В

Apr->May '20/21, comparison to 5 year avg, base = 100 % **130-**≯**123** 159->115 109->109 137->133 131->129









**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** 











#### Apple prices €/100kg (= Euro cents/kg) and % changes – April 2021

EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 

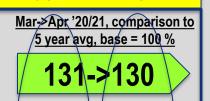


45->49

80->80

123->122

74->76

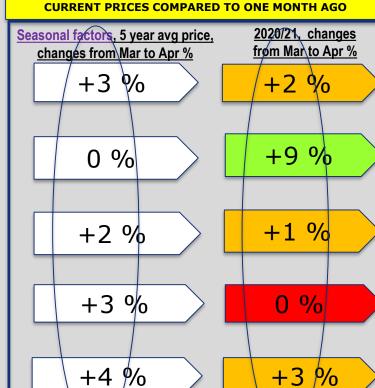


146->159

110->109

142->137

133->131







В



**CURRENT PRICES COMPARED TO 5 YEAR AVERAGE** 











#### Apple prices €/100kg (= Euro cents/kg) and % changes – March 2021

EU

**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 



80->80

126->123

77->74



131->146

109->110

150->142

140->133











В





D



back to Dashboard





## Apple prices €/100kg (= Euro cents/kg) and % changes – February 2021

EU

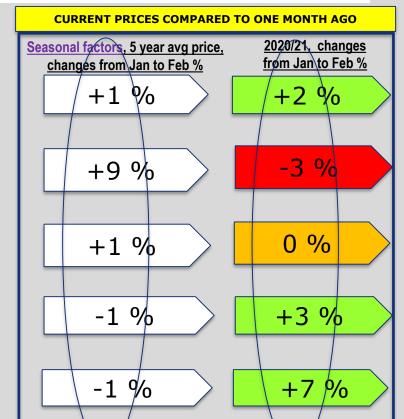
**PL-Poland** 

**IT-Italy** 

**FR-France** 

**DE-Germany** 









В

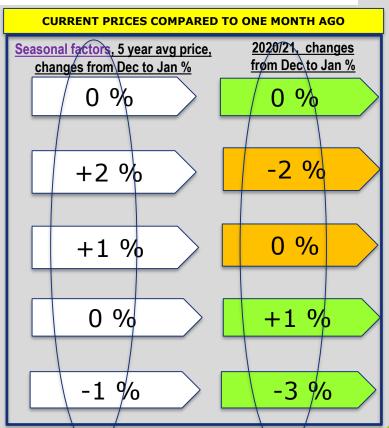






#### Apple prices €/100kg (= Euro cents/kg) and % changes – January 2021

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE Dec Jan '20/21, comparison to Dec->Jan '20/21, 5 year avg, base = 100 % Price, €/100 kg EU 79->78 132->132 **PL-Poland** 40->40 152->147 110->110 **IT-Italy** 80->80 121->123 144->146 **FR-France** 73->71 131->129



**DE-Germany** 



В

**Previous month** 







back to Dashboard



# THE METHODOLOGY FOR MONTHLY ANALYSING PRICES IS EXPLAINED IN THE NEXT TWO SLIDES WITH AN EXAMPLE



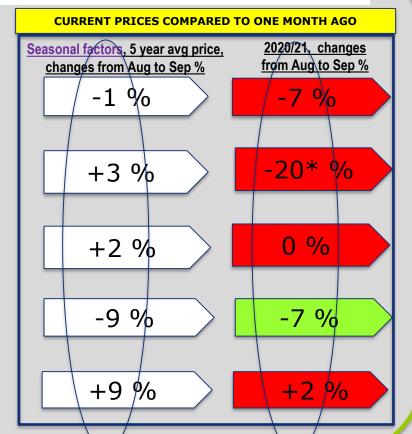




(\*) Extrapolation, partial prices for PL

#### Apple prices €/100kg (= Euro cents/kg) and % changes – September 2020

CURRENT PRICES COMPARED TO 5 YEAR AVERAGE Aug -Sep '20, comparison to Aug -> Sep '20, 5 year avg, base = 100 % Price, €/1/00 kg **92\*->85**\* EU **146**\*-**>**137\* 331\*->259\* **PL-Poland** 98\*->79\* 117->115 **IT-Italy** 77->78 **FR-France** 112->93 112->105



**DE-Germany** 



**78-**≯**79** 

В

**Previous month** 



153->142





back to Dashboard



#### PRICE ANALYSIS (SHORT TERM), AN EXPLANATION BY EXAMPLE

#### What is found in the colums of montly price figures?

- 1. Column A: average monthly prices for August 2020 by Member State and in the EU;
- 2. Column B: average monthly prices for September 2020 by Member State and in the EU;
- 3. Column C: index of prices for August 2020 compared to the average prices of the 5 preceding years (base = 100);
- 4. Column D: index of prices for September 2020 compared to the average prices of the 5 preceding years (base = 100);
- 5. Column E: percentage change of prices in September compared to August for the average price of the 5 preceding years (<>seasonal factors);
- 6. Column F: percentage change of prices in September 2020 compared to August 2020.

#### **Example for German prices (September 2020)**

			(								
	2014/15	7		2017/18	5 5		(Previous) Current 2019/20 2020/21		% current year to histo. 5 year avg	% to preceding month in 5 year avg	% to preceding month in current year
Aug	32.67	41.42	31.89	54.33	86.98	41.58	78.16	51	153		
Sep	29.56	43.74	39.37	73.28	69.76	52.32	79.36	56	142	9	2

The monthly average price in Germany was 78 Euro cents per kg in August 2020 (column A). The equivalent price for September 2020 was 79 Euro cents per kg (column B). Therefore, the percentage change of prices (September compared to August) was a 2% increase (column F).

We have 3 additional columns in order to check how the situation and recent price changes compare to the reference period (5 preceding years, 2015 to 2019). Column C indicates a figure of 153 for August; that means that the price of August 2020 was 1,53 times the price for the reference period in Germany. Column D indicates that the price for September 2020 was 1,42 times the price of the reference period. In column E we have a proxy indicator for price seasonality factors: for the reference period average German prices were 9% higher in September than in August (this is a sort of seasonal pattern that we take into account for column F). When results in column F are better than in E, the shape appears in green (in red in the opposite case).







#### 2. PRODUCTION

- 2.1. EU production for MSs that are major producers
- 2.2. EU production by variety (%)
- 2.3. Extreme weather events
- 2.4. Apple stocks

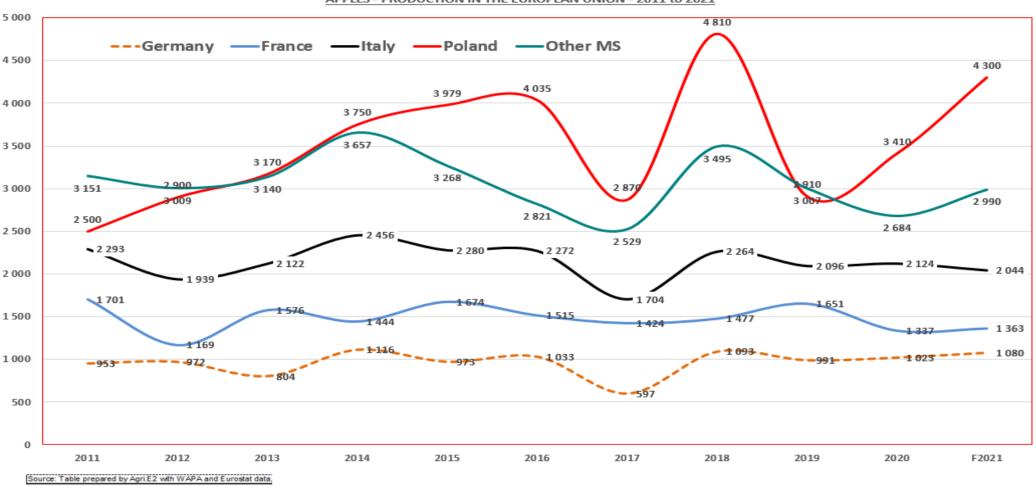








#### APPLES - PRODUCTION IN THE EUROPEAN UNION - 2011 to 2021



Previous Page Next

Further detail

Data source: Wapa and Eurostat





#### APPLES - PRODUCTION IN THE EUROPEAN UNION - 2011 to 2021

Jan '22 update

Data	Nr		Country	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	F2021	avg'16-	f21 / 20	f21 /
source															'20	%	avg5 %
				ļ													
wapa	1	AT	Austria	199	157	155	188	177	40	67	184	146	126	120	113	-5	
wapa	2	BE	Belgium	305	220	220	318	285	234	88	231	242	168	240	193	43	25
estat	3	BG CY	Bulgaria	40 7	31 7	55	55	58	45	45	50	44	38	34	44	<del> </del>	
estat	4	CY	Cyprus	79	118	5 121	5 131	5	4	4	2	2	2	2	3		
wapa	5	CZ	Czech Rep					156	139	102	145	103	118	126	121		4
wapa	6	DE	Gernany	953	972 18	804	1 116	973	1 033	597	1 093	991	1 023	1 080	947	6	14
wapa	7	DK	Denmark	20	18	23	26	24	24	19	24	15	24	18	21	-25	-15
estat	8	EE	Estonia	1	1	2	<u>-</u> 1	2	3	1	2	2	1	2	2		
wapa	9	EL	Greece	305 507	242	236	245	242	259	231	301	276 555	280	203 543	269	-28	-25
wapa	10	ES	Spain	507	391	464	505	482	495	480	476	555	425	543	486	28	12
estat	11	FI	Finland	5	5	5	5	6	6	7	7	8	7	7	7	L	
wapa	12	FR	France	1 701	1 169	1 576	1 444	1 674	1 515	1 424	1 477	1 651	1 337	1 363	1 481	2	-8
wapa	13	HR	Croatia	83	59	96	62	101	35	66	86	60	55	65	60	18	8
wapa	14	HU	Hungary	301	750	585	920	522	498	530	782	452	350	520	522	49	0
estat	15	IE	Ireland	20	12	15	20	19	22	21	20	20	19	20	20		
wapa	16	İT	Italy	2 293	1 939	2 122	2 456	2 280	2 272	1 704	2 264	2 096	2 124	2 044	2 092	-4	-2
wapa	17	LT LU	Lithuania	49	39	40	27	46	50	48	62	26	60	32	49	-47	-35
estat	18	LU	Luxembourg	2 8	2 9	2 15	3 10	2	2	1	2	2	2	2	2	Li	
wapa	19	LV	Latvia	8	9	15	10	8	10:	8	14	10	14	12	11:	-14	7
estat	20	MT	Malta	0	0	0	0	0	0	0	0	0	0	0	0	<u>-</u>	
wapa	21	NL	Netherlands	418	281	314	353	336	317	228	267	272	220	245	261	11	-6
wapa	22	PL	Poland	2 500	2 900	3 170	3 750	3 979	4 035	2 870	4 810	2 910	3 410	4 300	3 607	26	19
wapa	23	PT	Portugal	265	221	284	272	329	263	314	267	354	278	312	295	12	6
wapa	24	RO	Romania	412	351	387	382	336	327	230	425	327	389	410	340	5	21
wapa	25	SI	Slovenia	73	45	56	68	71	12	6	72	36	46	19	34	-59	-45
wapa	26	SK	Slovakia	33	36	42	46	40	17	15		35	30	31	28	3	10
wapa	27	SE	Sweden	33 17	36 14	42 17	16	21	20	18	44 32	20	32	27	24	-16	11
				†			· <u>†</u>			i							
		EU27	[	10 598	9 989	10 812	12 423	12 174	11 676	9 124	13 139	10 655	10 578	11 777	11 034	11	6,7
		[	[	1							1					1	
	DE	,FR,IT,PL	Big4	7 447	6 980	7 672	8 766	8 906	8 855	6 595	9 644	7 648	7 894	8 787	8 127	11	8
		(of EU27)	Big4 %	69	69	70	69	72	74	71		70	73	73	72	· · · · · · · · · · · · · · · · · · ·	
			Oth, %	69 31	31	70 30	69 31	72 28	74 26	29	72 28	70 30	73 27	27	72 28		
		<del> </del>	†	† <u>†</u>				†		1					<u> </u>	·	
wapa	28	UK	Un. Kingdom	226	162	204	206	243	239	207	219	205	196	187	213	-5	-12
		l		T			1										
		EU28		10 824	10 151	11 016	12 629	12 417	11 915	9 331	13 358	10 860	10 774	11 964	11 248	11	6
		[	<u> </u>	T							<del>-</del>					[	
Source:	Table	prepared	by Agri.E2 with	WAPA and	Eurostat	data,				1							

Agriculture and Rural Development





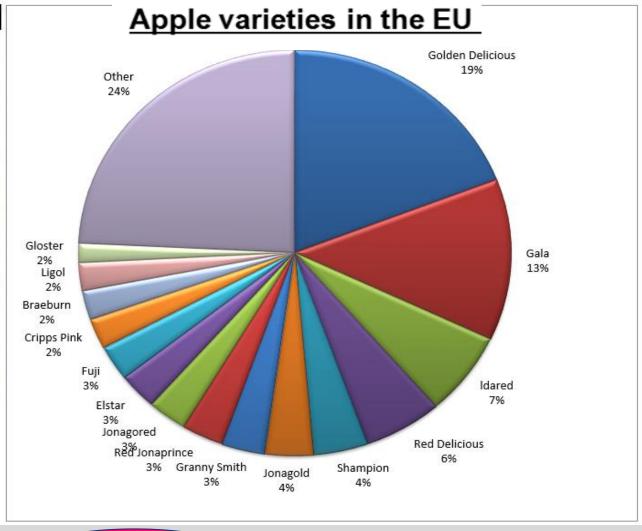




000 tonnes 2017	-21 avg
Golden Delicious	2 133
Gala	1 437
Idared	742
Red Delicious	655
Shampion	457
Jonagold	399
Granny Smith	359
Red Jonaprince	351
Jonagored	329
Elstar	328
Fuji	310
20 - 30 No. 100 No. 10	268
Cripps Pink	262
Braeburn	248
Ligol	169
Gloster Other	2 705

Based on 20 Member States that are the main producers plus the UK (small producer)

Data source: WAPA



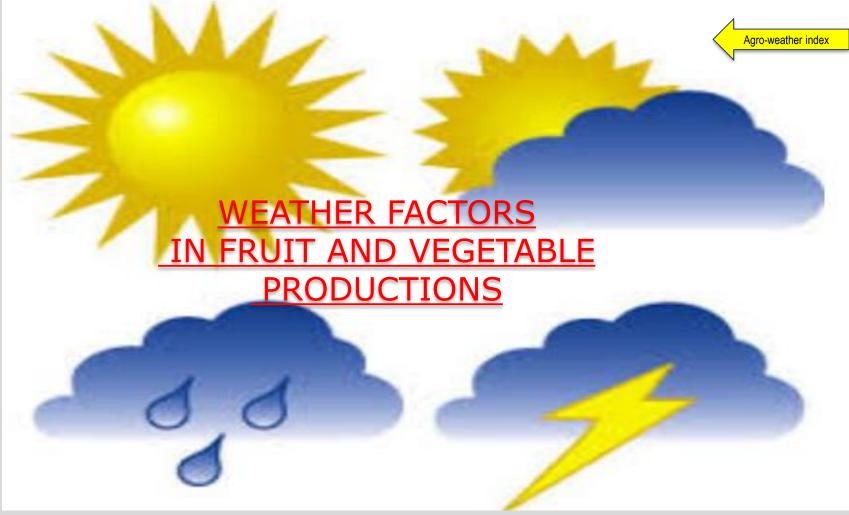




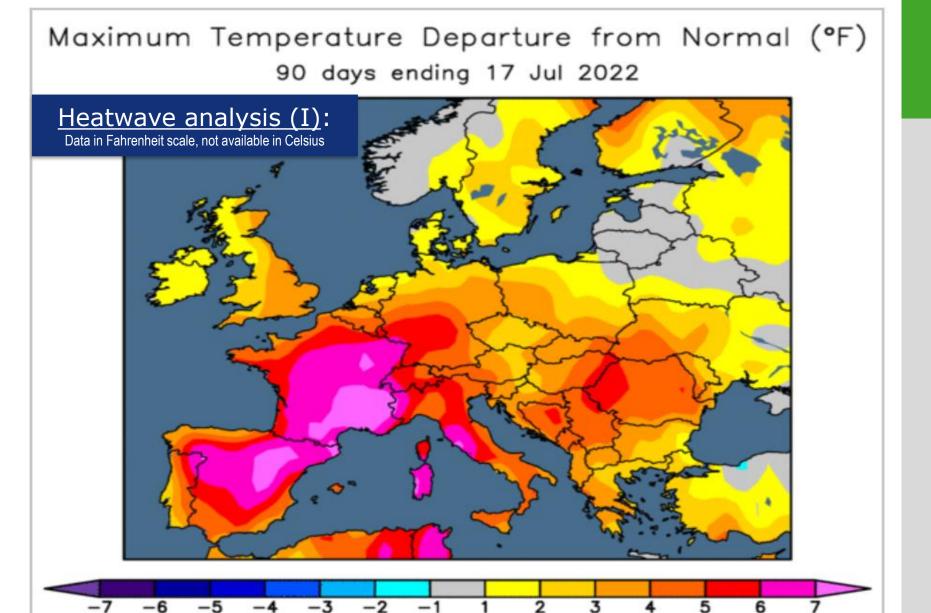


		APPLE PRODUCTION BY VARIETY - EU20**+UK														
Rank		2012	2013	2014	2015	2016	2017	2018	2019	2020	F2021	avgʻ16- ʻ20	avgʻ17- ʻ21	Share % '17-'21	f21 / 20 %	f21 <i>l</i> avg5 %
1	Golden Delicious	2 286	2 535	2 677	2 534	2 406	1 911	2 403	2 261	1968	2 120	2 190	2 133	19,1%	8	-3
2	Gala	1 111	1204	1 318	1382	1 312	1271	1467	1 439	1 4 4 4	1563	1 387	1 437	12,9%	8	13
3	ldared	986	1069	1 192	1 129	965	629	1 177	592	628	685	798	742	6,7%	9	-14
4	Red Delicious	541	597	675	643	632	558	737	678	660	640	653	655	5,9%	-3	-2
5	Shampion	423	457	494	513	522	416	569	413	423	464	469	457	4,1%	10	-1
6	Jonagold	475	500	644	633	567	298	577	391	312	418	429	399	3,6%	34	-3
7	Granny Smith	302	361	383	405	384	363	393	372	365	301	375	359	3,2%	-18	-20
8	Red Jonaprince	48	53	98	104	156	114	371	407	441	422	298	351	3,1%	-4	42
9	Jonagored	367	341	491	519	539	335	563	246	250	249	387	329	2,9%	0	-36
10	Elstar	353	346	431	399	387	265	357	363	312	342	337	328	2,9%	10	2
11	Fuji	212	311	321	338	288	290	332	316	313	299	308	310	2,8%	-4	-3
12	Cripps Pink	144	187	249	244	261	260	275	289	273	241	272	268	2,4%	-12	-11
13	Braeburn	264	302	323	327	318	220	312	286	251	241	277	262	2,3%	-4	-13
14	Ligol	250	260	290	303	330	250	350	150	210	280	258	248	2,2%	33	9
15	Gloster	187	196	201	183	197	166	190	145	154	191	170	169	1,5%	24	12
1	Other than above	2 095	2 212	2 754	2 669	2 569	1906	3 203	2 436	2 702	3 279	2 563	2 705	24,3%	21	28
16	Pinova	43	62	79	119	104	85	155	140	161	183	129	145	1,3%	14	42
17	Reinette Grise du	C: 73	121	126	134	108	83	142	129	131	135	119	124	1,1%	3	14
18	Jonathan	201	178	193	143	123	108	164	96	97	76	118	108	1,0%	-22	-35
19	Bra mley	59	70	83	84	85	75	72	54	50	44	67	59	0,5%	-12	-35
20	Morgendurf/imper	<b>a</b> 53	57	74	46	49	54	58	48	54	51	53	53	0,5%	-6	-3
21	Boskoop	58	58	85	77		34	66	55	46	58	54	52	0,5%	26	7
22	Annurca	35	35	40	35	35	35	40	45	45	45	40	42	0,4%	0	13
23	Cox	38	42	26	34	29	20	23	17	29	24	24	23	0,2%	-17	2
24	Slayman	12	18	14	14	14	8	7	2	2	2	7	4	0,04%	0	-70
25	Spartan	6	6	6	6	4	3	5	3	4	4	4	4	0,03%	0	5
26	Cortland	40	25	25	26	0	Ö	0	0	0	0	0	Ö	0,0%		
<b>2</b> 7	Lobo	50	30	30	31	0	0	0	0	0	0	0	Ö	0,0%		
ļ	Other new varietie	es 50	165	177	219	224	209	356	319	334	375	288	319	2,9%	12	30
l	Other, not new (*)	1377	1345	1796	1 701	1723	1 192	2 115	1528	1749	2 282	1 661	1773	15,9%	30	37
l	(*) Other new varie	ties: Ariane,	.Belgica, C	ameo, Diw	a, Greens	star, Hone	y Crunch .	Jazz, Jur	ami, Kam	i, Mariac,	Rubens, Te	ntation, We	ellant,			
	Total								10 784	10 706	11 735	.,		<i>,</i>		· · · · · · · · · · · · · · · · · · ·
ᆫ	(**) Excludes 7 Me	mber States	that are ve	ery small pr	oducers a	and for whi	ch there is	no data.				<u>Data:</u>	source: P	repared by A	Agri,G2 with '	WAPA data
			_												3	36
		Pag	re 🛡										back	to Dashb		
	Pr	evious	Next					Agriculture and Rural					, .50.510		- 3	











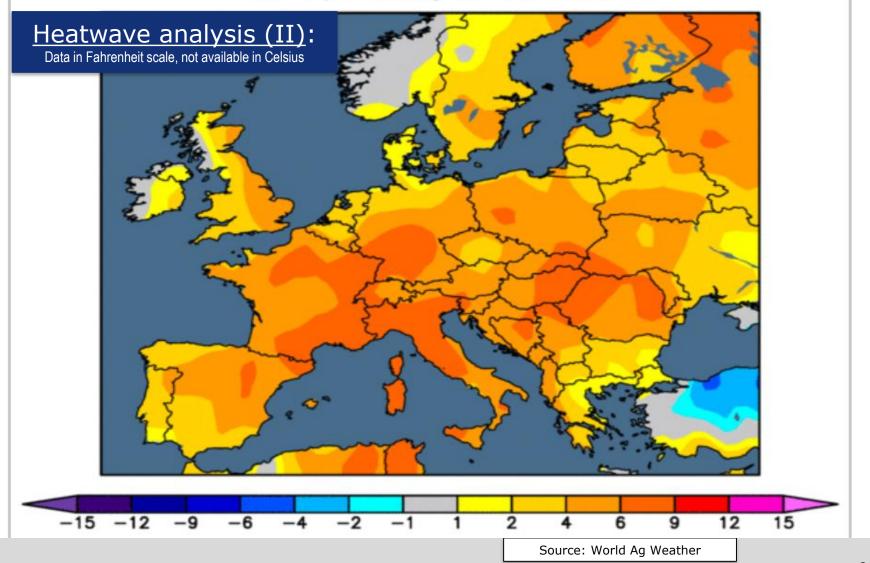
Next



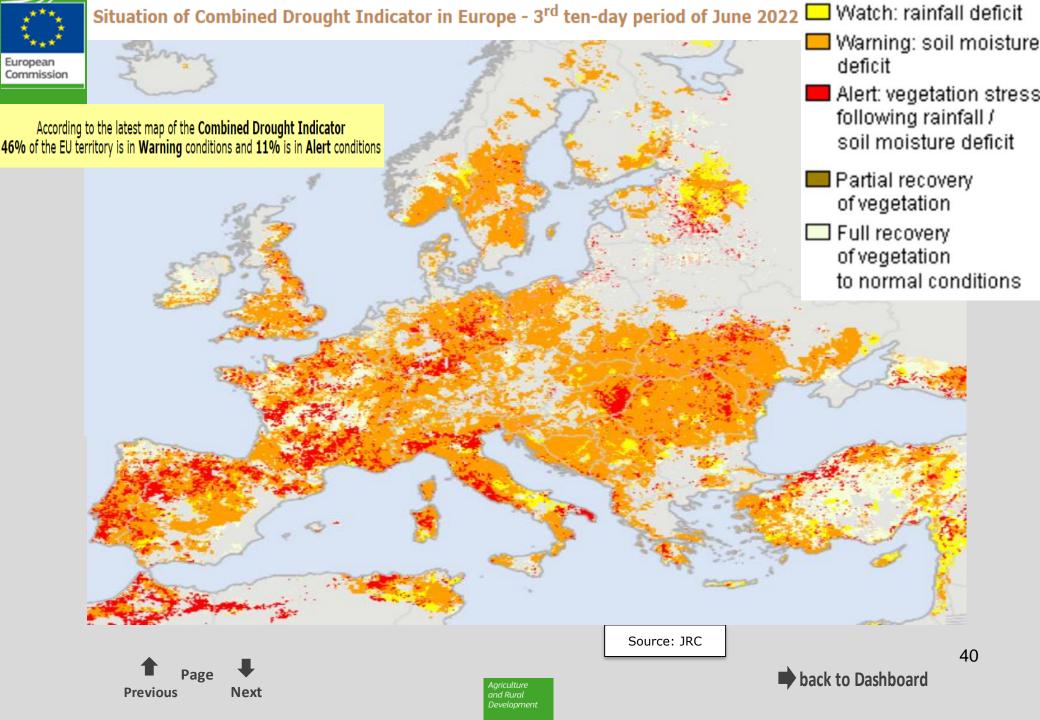
Source: World Ag Weather

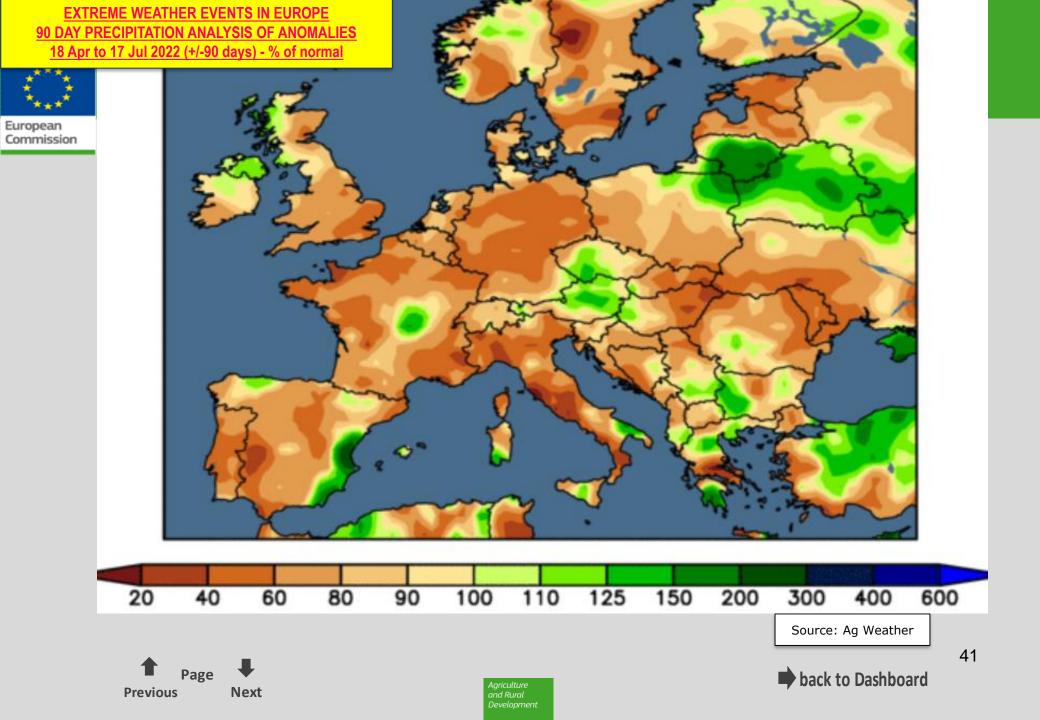


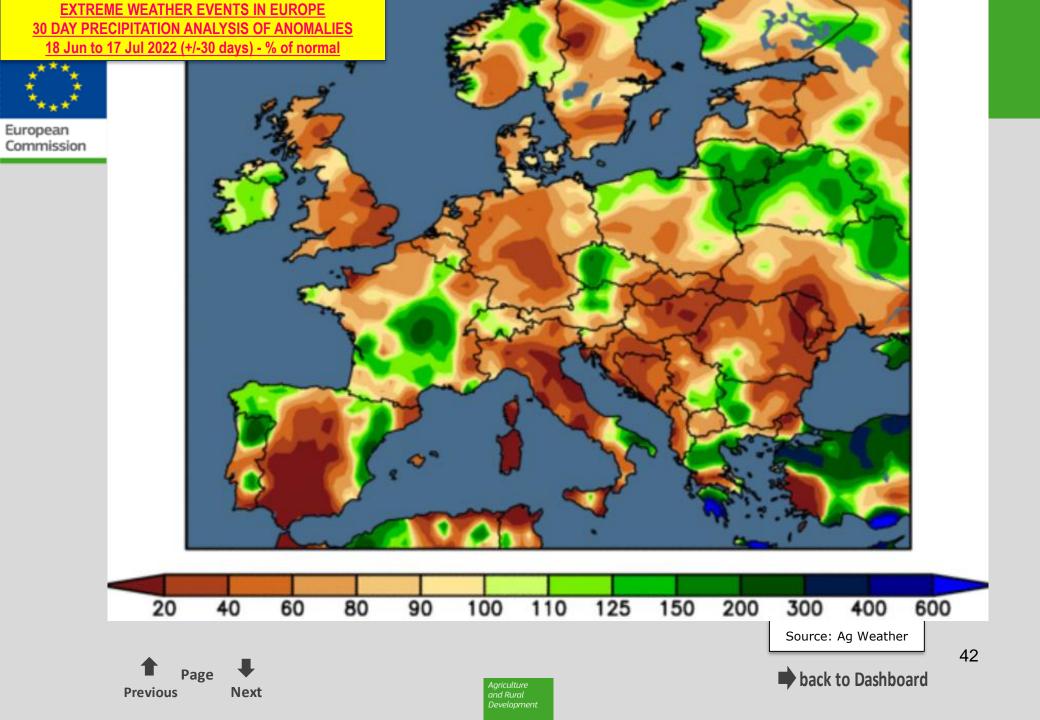
Maximum Temperature Departure from Normal (°F) 30 days ending 17 Jul 2022



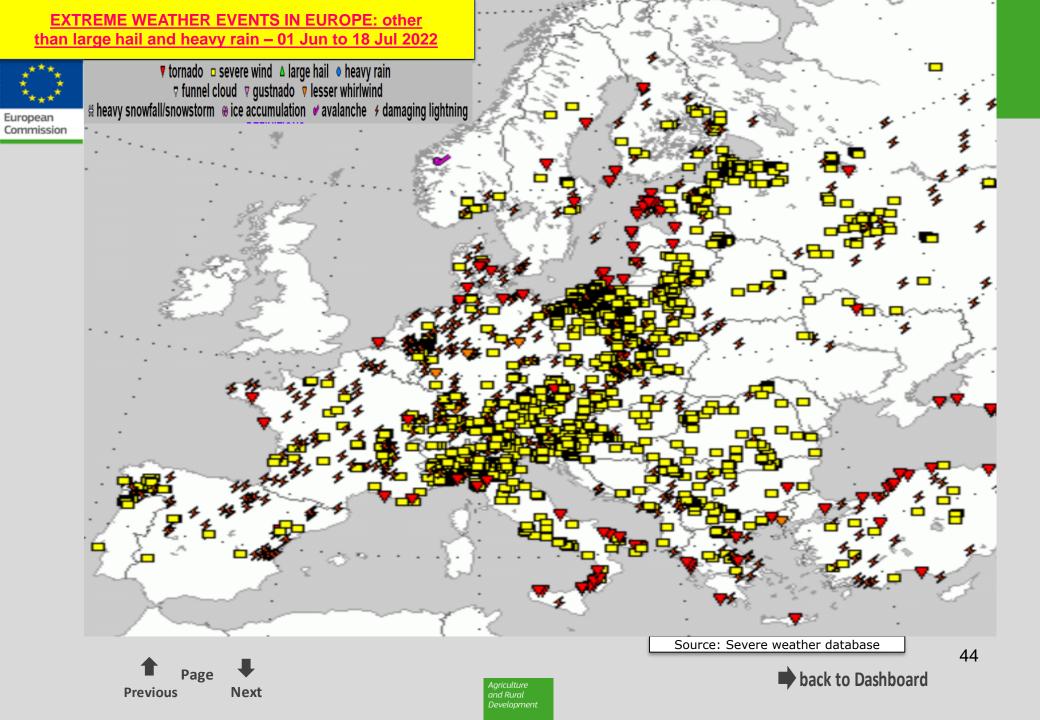


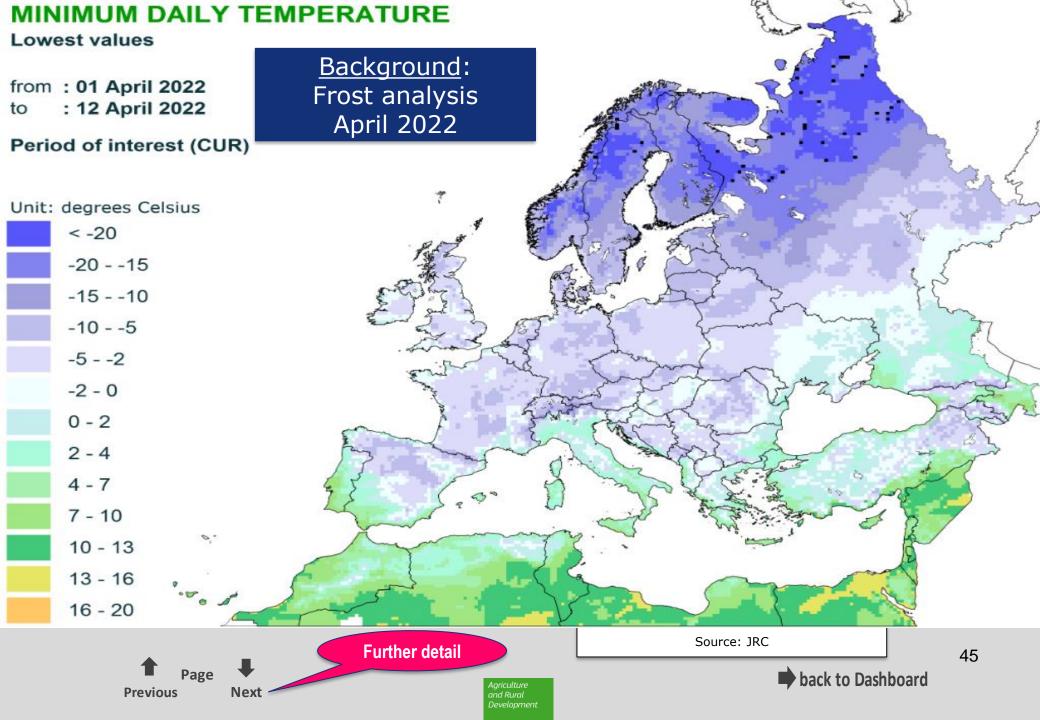


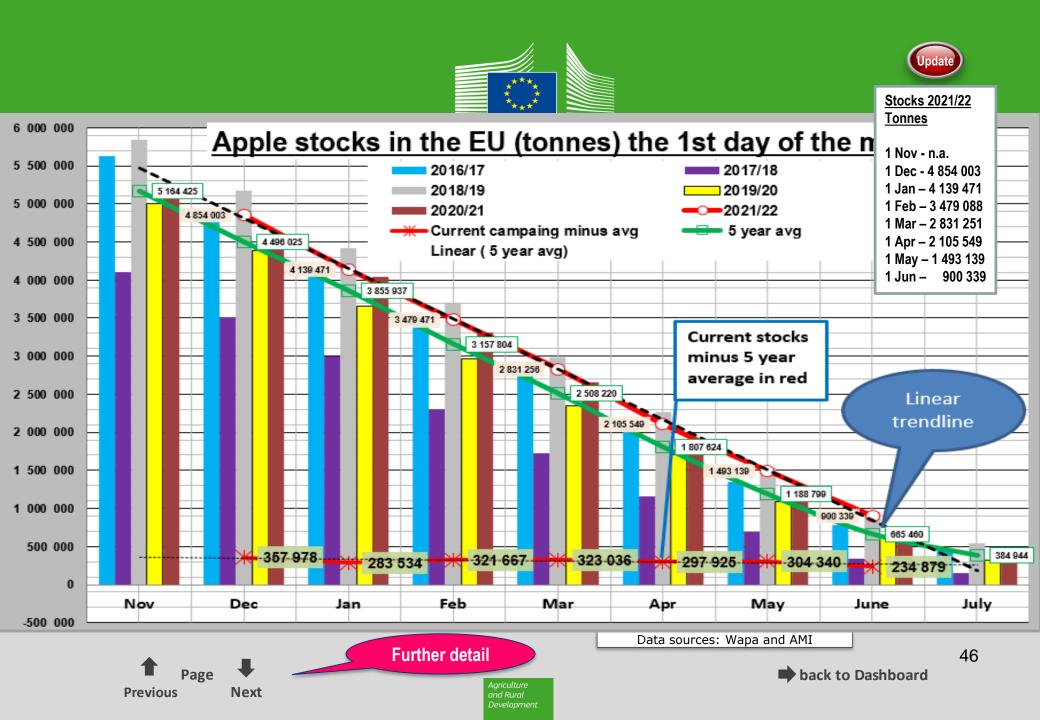




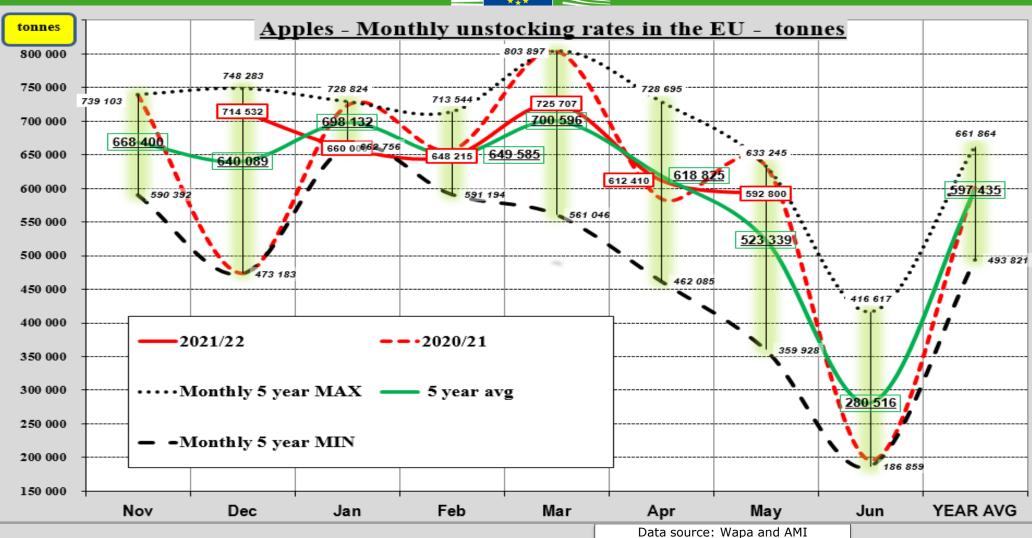
















EU APPLE STOCKS at 1 February each year - 2017 to 2022												
			Tonnes									
		5 year avg										
	2022/ 5 y	2017-21										
Apple Stocks (Ton)	avg %	February	01-02-22	01-02-21	01-02-20	01-02-19	01-02-18	01-02-17				
Austria (Steiermark)	124	64 593	80 095	78 710	76 834	96 753	47 026	23 640				
Belgium	152	76 107	115 832	69 902	105 265	115 918	15 979	73 472				
Czech Republic	118	31 404	37 009	37 039	23 534	45 277	26 064	25 108				
Denmark	114	6 230	7 076	4 809	4 490	9 727	3 759	8 367				
France	100	485 474	484 865	479 065	554 401	468 368	457 446	468 092				
Germany	111	241 012	267 156	246 317	208 602	307 169	150 237	292 737				
Italy 1 Dec - 122	103	991 871	1 018 609	1 020 570	986 567	1 132 788	681 663	1 137 767				
Poland 1 Jan - 120	<del></del>	920 000	1 148 000	1 065 000	634 000	1 215 000	660 000	1 026 000				
Spain (Catalonia)	114	176 932	202 108	138 744	224 870	172 318	160 066	188 663				
Switzerland	110	45 665	50 014	49 319	46 737	54 629	28 870	48 769				
The Netherlands	95	124 536	118 338	99 678	139 212	126 486	98 324	158 978				
United Kingdom	104	75 080	77 878	75 391	80 828	81 504	66 200	71 479				
TOTAL EU10+2	111	3 238 906	3 606 980	3 364 544	3 085 340	3 825 938	2 395 634	3 523 072				
EU10 (*)	112	3 118 160	3 479 088	3 239 834	2 957 775	3 689 805	2 300 564	3 402 824				
Poland/EU10 %	\	30	33	33	21	33	29	30				
							oata source: Wa	ра				
Previous Next	1 Dec - 1 Jan -		1 Dec – 35 % 1 Jan – 33 % back to Dashboard									



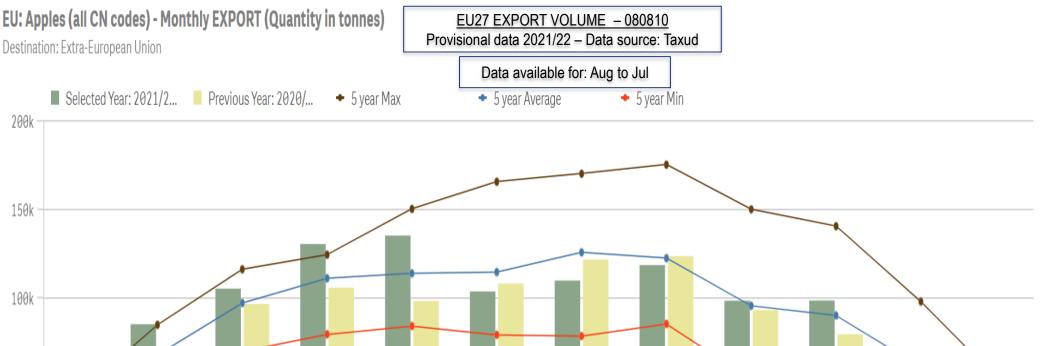
### 3. TRADE

3.1. Export development (export diversification is in section 5)

3.2. Import monitoring

3.3. Comparison of exports and imports of apples





Data Source: TAXUD

Aug

50k

Source: GTA

Jul

Jun



Sep

Oct

Nov

Dec



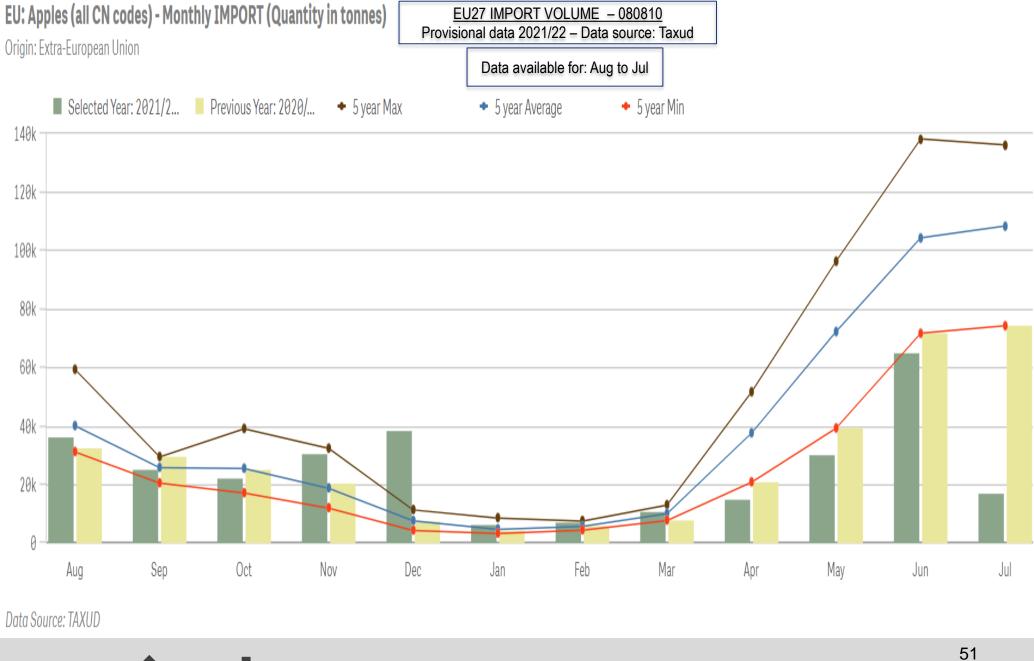
Jan

Feb

Mar

Apr

May





**Previous** 

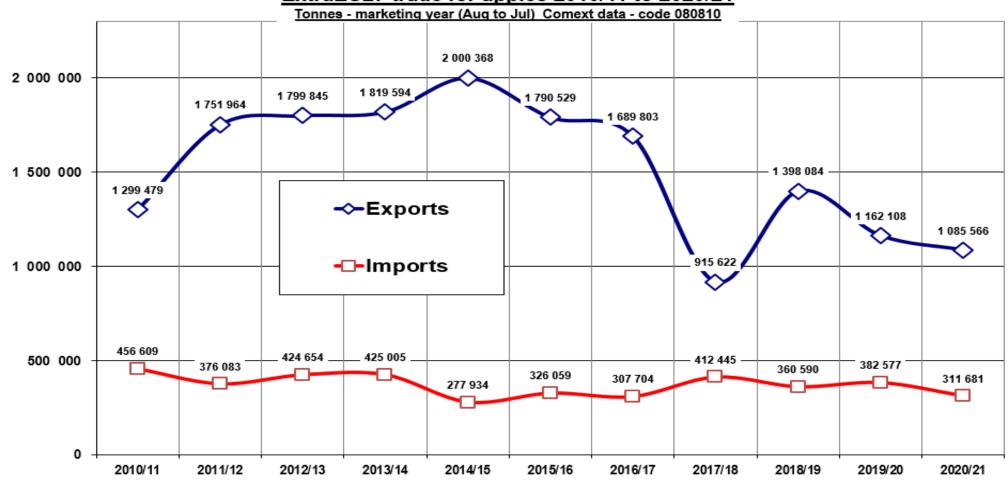
Next







#### ExtraEU27 trade for apples 2010/11 to 2020/21







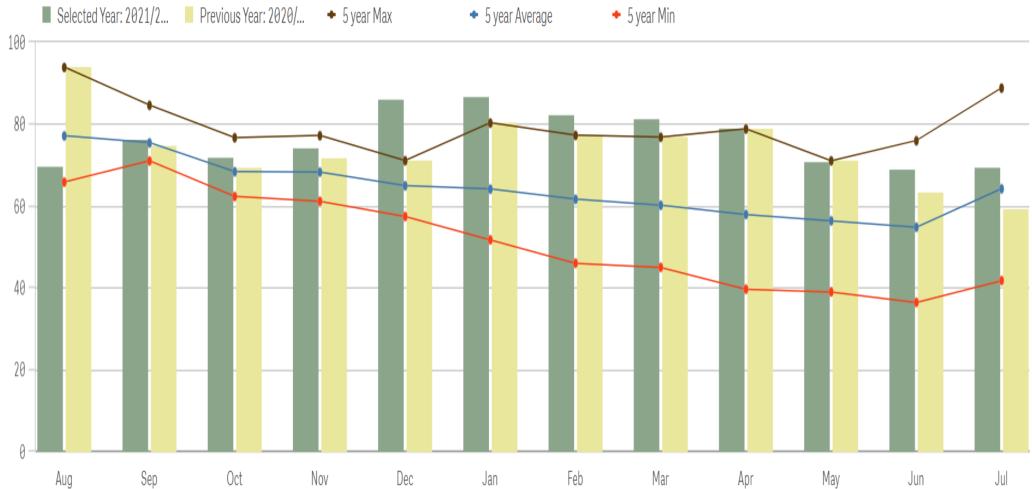


## 4. TRADE INDICATORS (II)

- Total export value by MS
- Total import value by MS
- Export diversification







Data Source: TAXUD







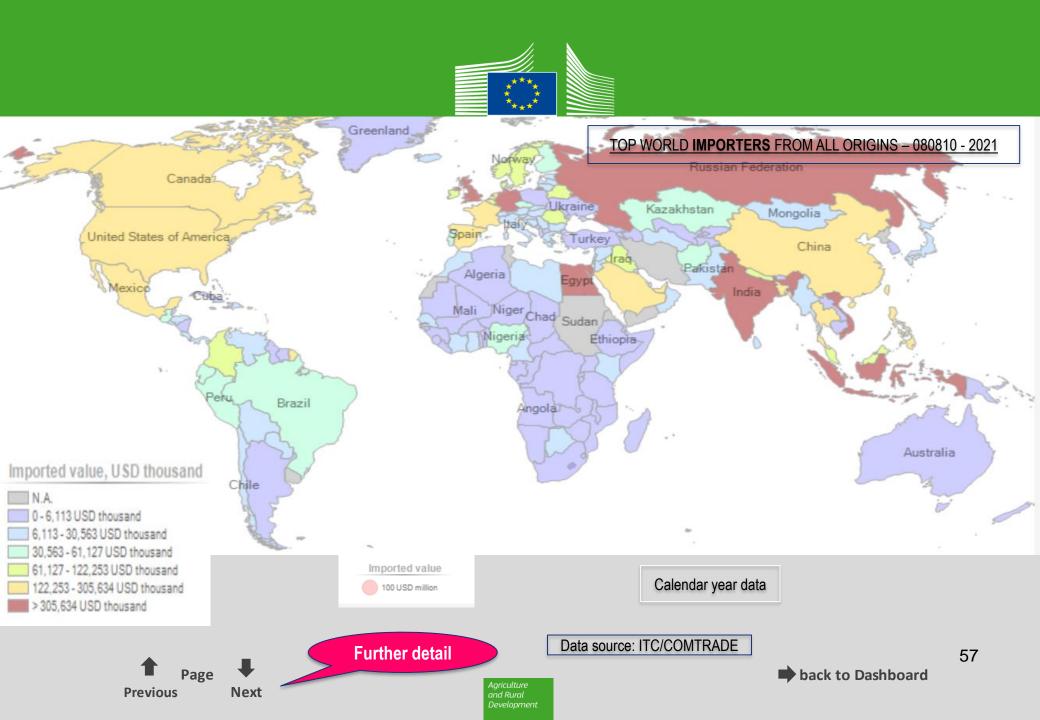
EU27 AVERAGE IMPORT PRICE - 080810



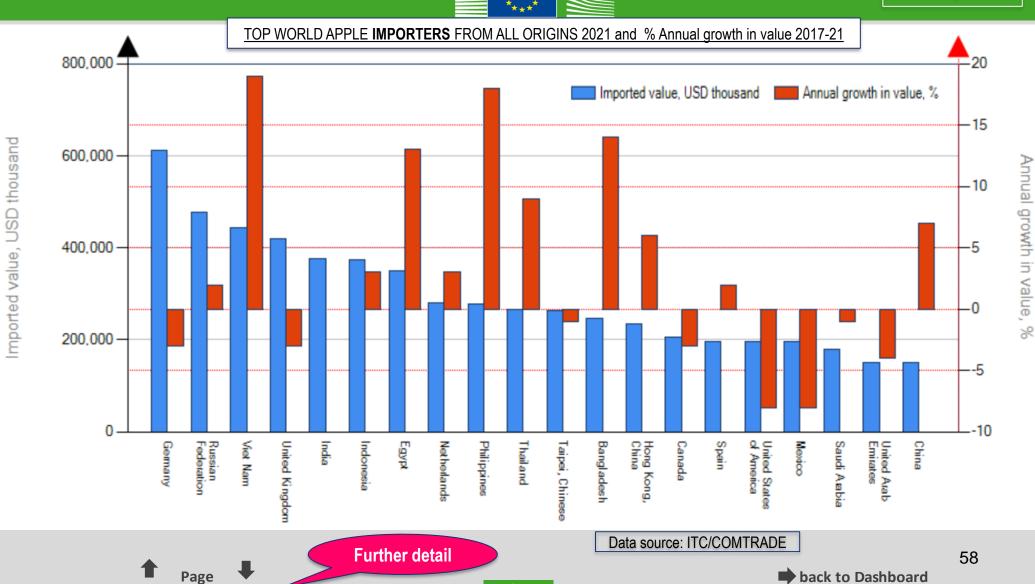
#### 5. EXPORT DIVERSIFICATION

- Map of top world importers/exporters of apples map
- Bar chart on top world importers/exporters and annual growth rates
- Key trade indicators on top world importers/exporters of apples
- World consumption of apples, main players









**Previous** 

Next

### Calendar year data

****	

TOP WORLD **APPLE IMPORTERS** FROM ALL ORIGINS - 080810

TOP WORLD APPLL IIVIPORTERS IT	10		***								
<u>Importers</u>	Value imported in 2021 (USD thousand)▼	Trade balance in 2021 (USD thousand)	Quantity imported in 2021	Quantity Unit	Unit value (USD/unit)	Annual growth in value between 2017- 2021 (%)	Annual growth in quantity between 2017- 2021 (%)	Share in world imports (%)	Average tariff (estimated) applied by the country (%)	Ease of doing business ranking	Number of non-tariff requirements applied by the country
World	8,463,751	-505,282	0	No quantity		1		100			
Germany i	611,268	-556,014	595,986	Tons	1,026	-3	-6	7.2	<u>4.9</u>	<u>22</u>	<u>20</u>
Russian Federation i	477,432	-472,376	615,999	Tons	775	2	-5	5.6	<u>4.1</u>	<u>28</u>	<u>216</u>
Viet Nam	444,069	-443,115	285,437	Tons	1,556	19	19	5.2	9.1	<u>70</u>	
United Kingdom i	420,880	-410,253	327,473	Tons	1,285	-3	-10	5	<u>4.9</u>	8	20
India i	377,427	-363,082	436,194	Tons	865	0	3	4.5	<u>48.5</u>	<u>63</u>	47
Indonesia i	374,148	-374,148	189,363	Tons	1,976	3	3	4.4	4.7	<u>73</u>	27
Egypt i	348,935	-348,526	281,955	Tons	1,238	13		4.1	30.2	<u>114</u>	N/A
Netherlands i	280,440	-52,480	243,678	Tons	1,151	3	3	3.3	4.9	<u>42</u>	20
Philippines į	279,187	-279,187	184,265	Tons	1,515	18	7	3.3	<u>6.4</u>	<u>95</u>	<u>46</u>
Thailand i	266,610	-260,441	188,428	Tons	1,415	9	6	3.2	7.4	<u>21</u>	
<u>Taipei, Chinese</u>	264,663	-264,475	146,992	Tons	1,801	-1	-3	3.1	<u>25.4</u>	<u>15</u>	
Bangladesh	245,698	-245,697	262,098	Tons	937	14	5	2.9	<u>25</u>	<u>168</u>	
Hong Kong, China i	235,235	-176,559	165,148	Tons	1,424	6	0	2.8	<u>0</u>	3	<u>19</u>
Canada i	205,692	-165,505	196,264	Tons	1,048	-3	-3	2.4	<u>1.9</u>	<u>23</u>	<u>104</u>
Spain i	197,496	-85,695	0	No quantity		2		2.3	<u>4.9</u>	<u>30</u>	20
United States of America i	197,132	719,537	115,620	Tons	1,705	-8	-9	2.3	<u>0</u>	<u>6</u>	<u>49</u>
Mexico i	196,765	-196,233	153,959	Tons	1,278	-8	-14	2.3	<u>19.3</u>	<u>60</u>	9
Saudi Arabia i	179,335	-179,333	119,677	Tons	1,498	-1	-8	2.1	0	<u>62</u>	<u>144</u>
United Arab Emirates	151,412	-128,530	206,207	Tons	734	-4	3	1.8	<u>0</u>	<u>16</u>	<u>54</u>
China i	150,977	1,278,605	67,985	Tons	2,221	7	1	1.8	<u>16.2</u>	<u>31</u>	74
						Data sauras	· ITC/COMTD	ADE			

Agriculture and Rural Development

Previous Page Next

Further detail

Data source: ITC/COMTRADE

back to Dashboard

#### ar data





#### <u>TOP WORLD IMPORTERS – Thousand Euro – Calendar year data</u>

<u>Importers</u>	Imported value in 2010	Imported value in 2011	Imported value in 2012	Imported value in 2013	Imported value in 2014	Imported value in 2015	Imported value in 2016	Imported value in 2017	Imported value in 2018	Imported value in 2019	Imported value in 2020	Imported value in 2021▼
World	4,867,642	5,208,142	5,978,766	6,393,676	5,936,080	6,982,817	6,982,595	7,060,472	6,836,948	6,897,443	6,928,892	7,154,528
Germany i	439,511	483,536	464,479	533,864	447,191	455,688	464,563	610,276	618,201	441,369	577,322	516,713
Russian Federation i	501,628	543,463	619,400	594,347	467,040	342,964	334,707	359,946	438,121	351,920	417,763	403,580
Viet Nam į	18,489	18,093	18,376	18,457	18,411	34,337	46,633	59,168	70,884	112,055	121,888	375,377
United Kingdom i	383,154	371,386	426,655	460,278	406,602	442,759	397,993	417,125	421,214	378,932	386,388	355,776
India i	91,348	133,233	152,492	159,250	176,322	189,255	214,857	272,219	253,434	217,911	176,372	319,044
Indonesia i	126,580	133,831	132,585	132,240	150,644	125,237	238,116	278,995	301,207	305,159	285,825	316,272
Egypt i	70,826	96,280	181,023	166,621	231,762	402,320	323,880	193,338	194,305	366,386	270,946	294,959
Netherlands i	212,023	241,156	248,204	346,120	263,615	203,250	189,845	192,566	243,738	178,883	205,161	237,060
Philippines i	31,556	47,614	59,388	67,601	62,751	79,003	138,498	135,107	136,438	151,052	220,413	236,001
Thailand i	92,392	97,617	124,053	139,430	128,243	211,308	217,717	178,485	161,225	189,095	226,612	225,369
Taipei, Chinese i	114,370	103,857	127,677	153,117	184,492	215,279	250,051	236,144	205,729	227,830	189,991	223,723
Bangladesh i	41,033	42,846	39,169	29,336		77,965	140,628	140,153	132,536	182,924	202,972	207,693
Hong Kong, China i	90,223	103,737	119,932	99,614	111,488	160,087	157,869	160,320	167,749	225,255	184,297	198,847
Canada i	138,719	143,905	183,313	209,202	188,257	178,608	234,607	198,172	179,138	190,471	165,760	173,874
Spain i	161,528	171,980	167,333	208,776	164,336	161,296	172,604	157,028	158,957	147,044	162,003	166,946
United States of America	160,179	118,619	158,389	197,386	213,468	219,428	280,505	237,106	191,382	213,567	158,740	166,638
Mexico i	173,575	153,111	226,489	259,023	207,753	252,117	212,190	249,064	245,738	252,791	218,619	166,328
Saudi Arabia i	117,960	126,502	146,101	141,928	134,280	172,556	176,118	164,287	163,869	165,979	162,445	151,594
United Arab Emirates i			160,065	177,890	183,031	210,347	192,423	171,928	137,713	127,199	119,264	127,991
China i	57,183	83,108	71,827	50,797	34,846	132,118	111,305	101,968	99,397	195,659	121,380	127,623
					_ D (	uraa. ITC/	COLUTE	\_				

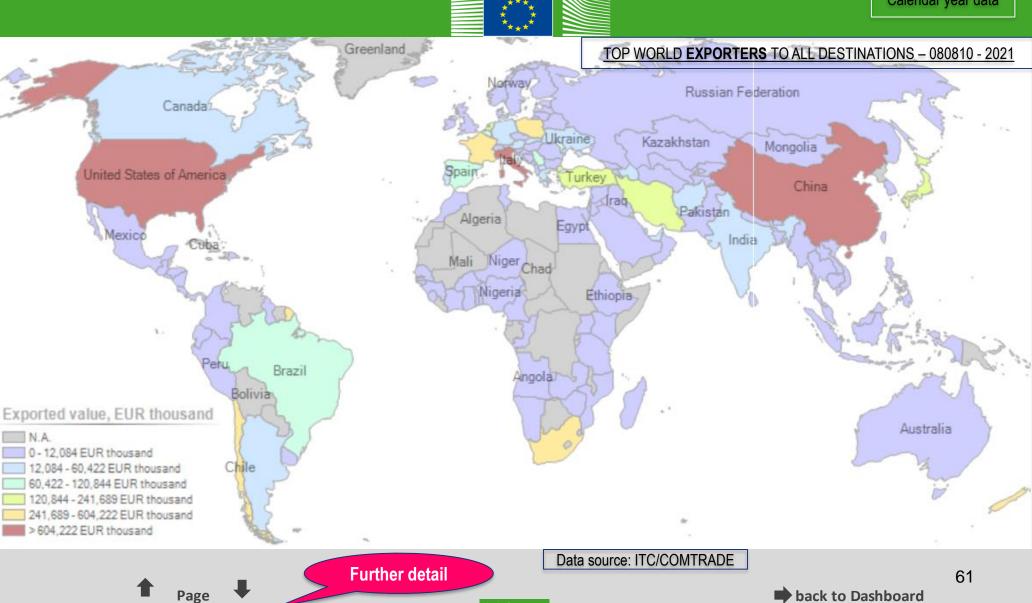
Agriculture and Rural Development

Previous Page Next

Further detail

Data source: ITC/COMTRADE

back to Dashboard

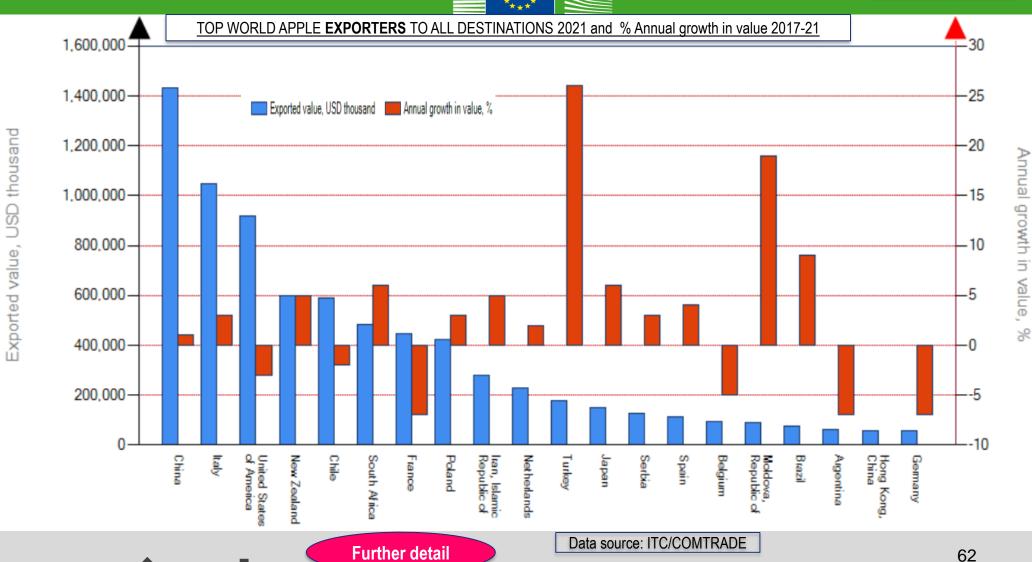


**Previous** 

Next

back to Dashboard





Page

Next

**Previous** 





#### TOP WORLD APPLE EXPORTERS TO ALL DESTINATIONS - 080810

		2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
<u>Exporters</u>	Exported quantity, Tons	Exported quantity, Tons▼										
World	No Quantity	No Quantity										
China i	1,122,953	1,034,635	975,878	994,664	865,048	833,356	1,323,328	1,334,874	1,118,486	971,146	1,058,094	1,078,352
Iran, Islamic Republic of i	268,118	226,301	399,227	205,510	433,997	321,468	354,243	604,241	424,942	746,440	884,751	985,444
Poland i	705,319	526,475	941,678	1,216,294	1,026,593	845,105	1,009,193	941,867	794,318	973,806	657,310	921,863
<u>Italy</u> i	857,330	975,852	933,361	787,795	974,847	1,143,837	1,050,232	1,033,666	686,053	934,728	938,141	920,271
United States of America i	791,203	833,415	874,003	891,229	888,632	989,078	776,657	910,290	927,760	832,423	807,525	752,834
Chile i	842,131	801,470	761,984	833,129	819,591	673,181	821,287	716,299	778,972	673,864	660,011	643,736
South Africa i	391,520	713,568	580,972	No Quantity	381,885	465,695	510,897	553,048	448,668	464,388	508,451	589,186
New Zealand i	259,683	299,452	284,450	322,137	307,893	358,510	380,924	380,845	408,743	432,194	443,879	403,307
Turkey. i	80,208	87,302	68,774	126,007	112,719	142,155	140,595	201,181	238,345	257,682	211,493	354,560
France i	689,569	729,302	626,319	543,441	701,343	634,095	574,927	535,305	431,159	381,354	410,131	307,883
Moldova, Republic of i	162,522	195,790	147,335	194,286	117,481	97,775	131,312	221,984	216,074	218,218	193,506	206,123
Serbia i	107,007	130,182	61,642	115,938	135,982	187,366	232,223	197,406	144,760	217,001	172,778	179,637
Netherlands i	330,996	380,907	313,452	316,742	236,869	201,334	194,725	180,508	191,835	163,113	194,306	158,204
Belgium i	244,292	267,803	182,532	200,429	178,890	232,621	211,207	162,899	112,640	189,150	153,650	125,880
<u>Lebanon</u> į	79,168	61,455	88,118	71,483	53,104	56,944	58,530	70,818	62,084	39,498	50,352	121,125
Spain i	111,765	132,148	130,037	112,833	123,325	130,345	132,729	131,696	118,668	127,076	142,089	116,632
Brazil į	90,818	48,666	72,253	85,429	44,294	60,112	30,646	55,437	70,997	56,713	62,564	99,048
Argentina į	180,436	234,339	132,117	163,598	144,340	106,326	90,909	77,746	93,940	109,341	106,083	89,739
Macedonia, North i	90,105	73,640	85,332	77,070	68,687	82,147	82,268	41,525	49,757	103,075	91,688	80,027
Greece i	43,685	38,629	47,101	54,493	69,598	93,622	88,872	75,395	71,917	89,024	74,787	78,115
Azerbaijan i	42,096	46,640	59,810	41,666	45,575	37,946	66,321	77,489	89,822	96,892	72,088	66,849
				_								

Agriculture and Rural Development

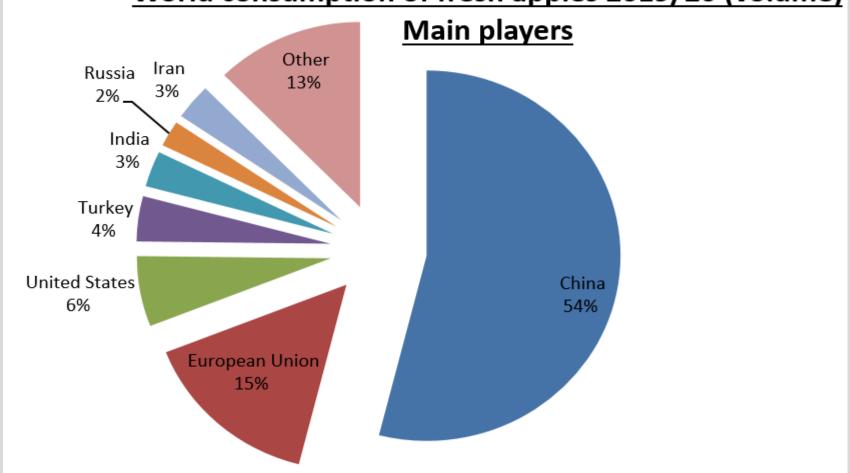
Page Next **Previous** 

**Further detail** 

Data source: ITC/COMTRADE



# World consumption of fresh apples 2019/20 (volume)









#### **GENERAL REMARKS AND DISCLAMERS**

- 1. Where EU28 is listed it should be read as "EU+UK"; since 1 February 2020 Comext data on EU27 is the standard default (1 January 2021 for Taxud data). In a few cases there is a need to check on the content of the slide to distinguish between EU28 and EU27 because an upgrade of apps may still be ongoing.
- 2. Due to different timings of data processing in different slides and some other factors, such as the intermediate data carrier and methodologies, some differences on figures referred to similar or almost identical indicators are possible.
- 3. This a working document intended for reflection and analysis not containing any official position of the European Commission.





