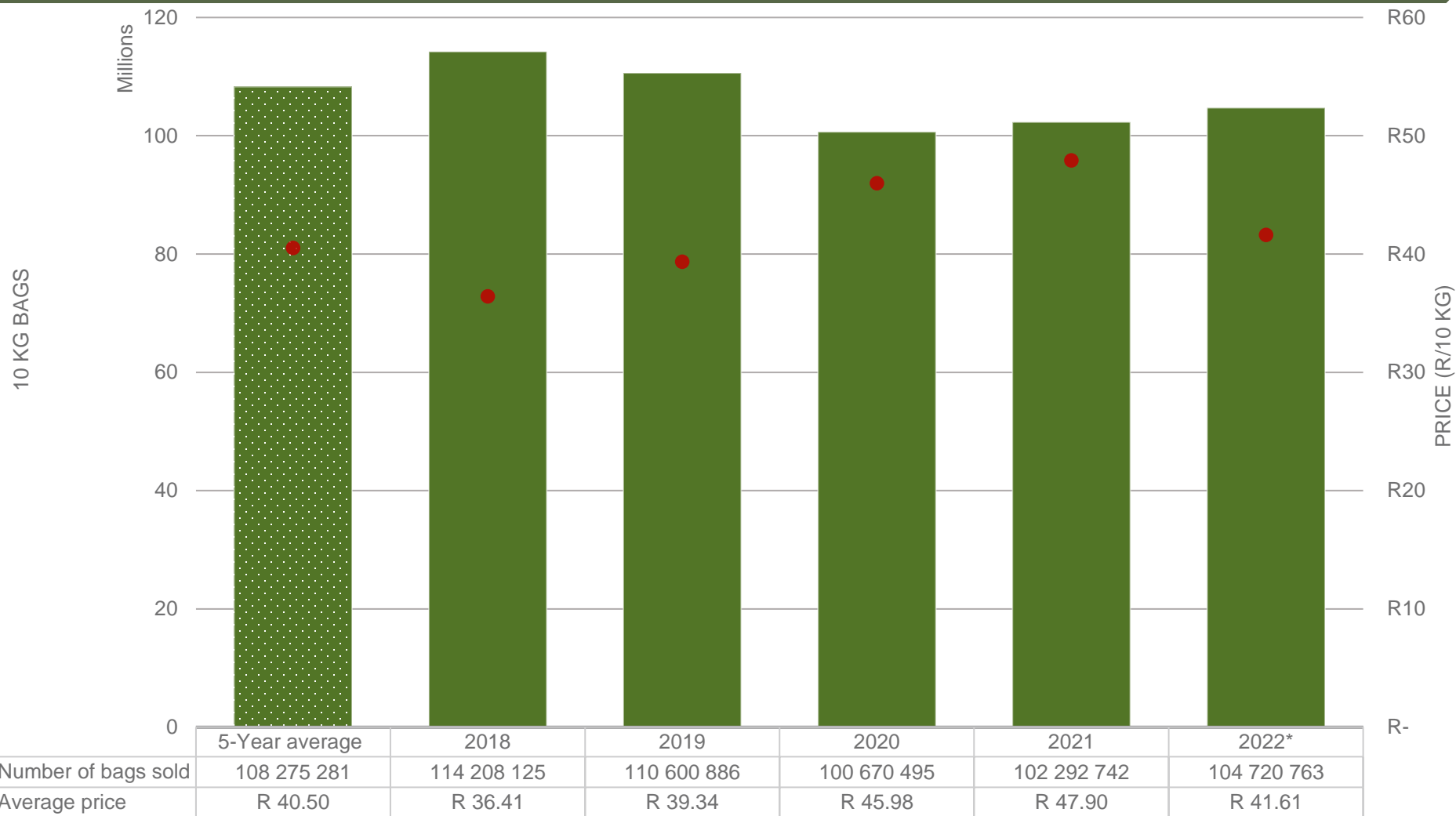




# Fresh produce market report

November 2022

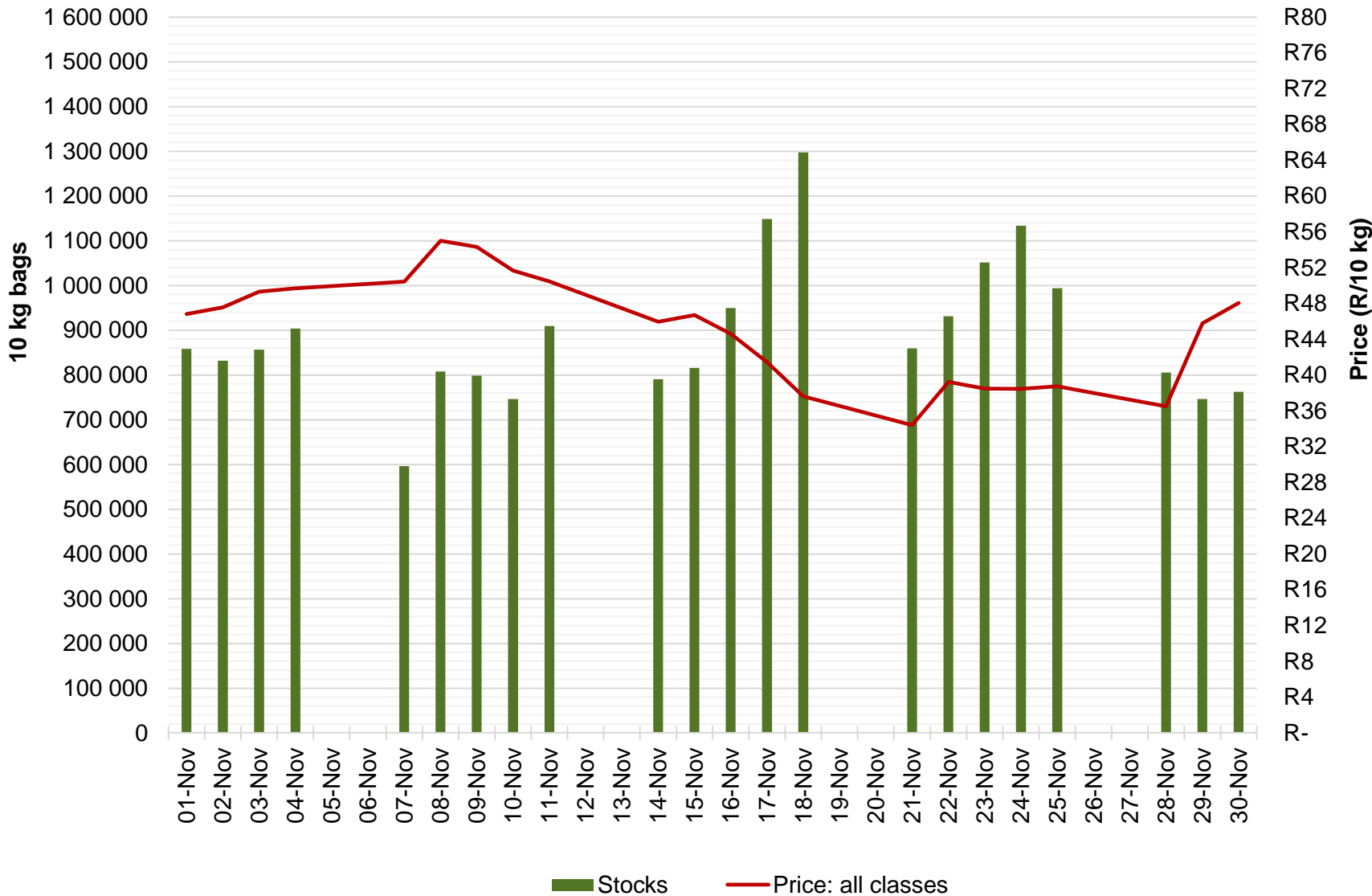
# Cumulative total number of 10 kg bags sold on markets: First 49 weeks of the year 2022



For the first 49 weeks of 2022, approximately 104.7 million 10 kg potato bags were sold, which means that about 30 thousand interlink trucks supplied the markets with potatoes. With sufficient delivery, there are still 1.5 million 10 kg bags less than during the previous 5 years for the first 49 weeks of the year. The average price for this period is R6.04 less than the previous year and was R41.75 per 10 kg bag across all classes and sizes.

Sold 1 315 470 bags **less** than the **5-year average** (2018 to 2022) of the first 49 weeks of each year.

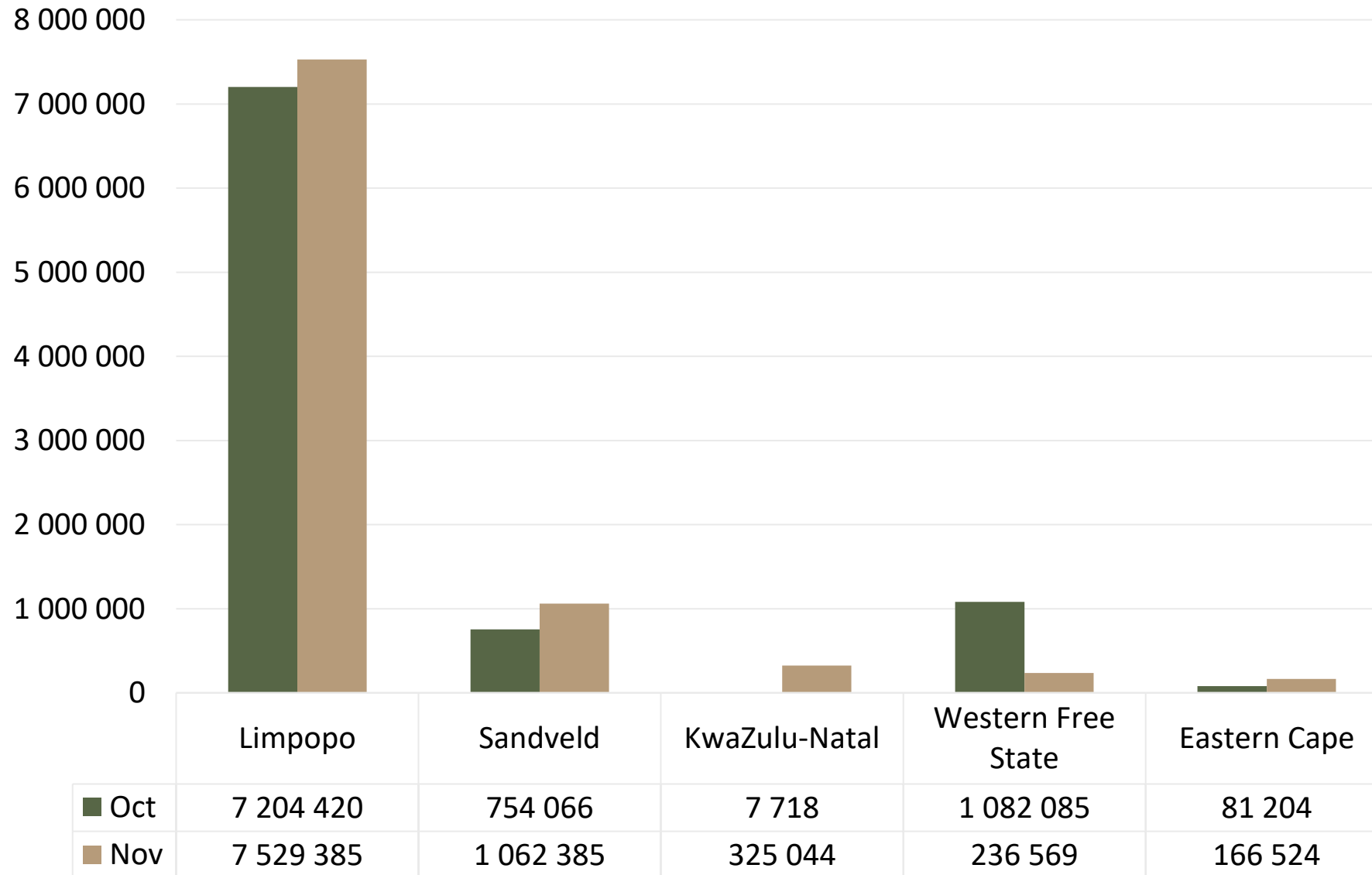
# RSA daily price versus daily available stock (all classes & all sizes)



In November 2022, the average daily stock levels on the fresh produce markets were 891 thousand 10 kg bags per day, which is approximately 267 thousand 10 kg bags more than October's average daily stock levels. Year on year, November's average stock levels declined by 13% and there were on average 127 thousand 10 kg bags less available daily.

The average daily price during November 2022 varied between R34.40 and R55.01 per 10 kg bag and showed a significantly smaller variation than in 2021 for the same period. The average monthly price increased by 14% year on year. The average monthly price for all sizes and classes was R44.43 where the average monthly price for class 1 Medium ended at R45.75 per 10 kg bag.

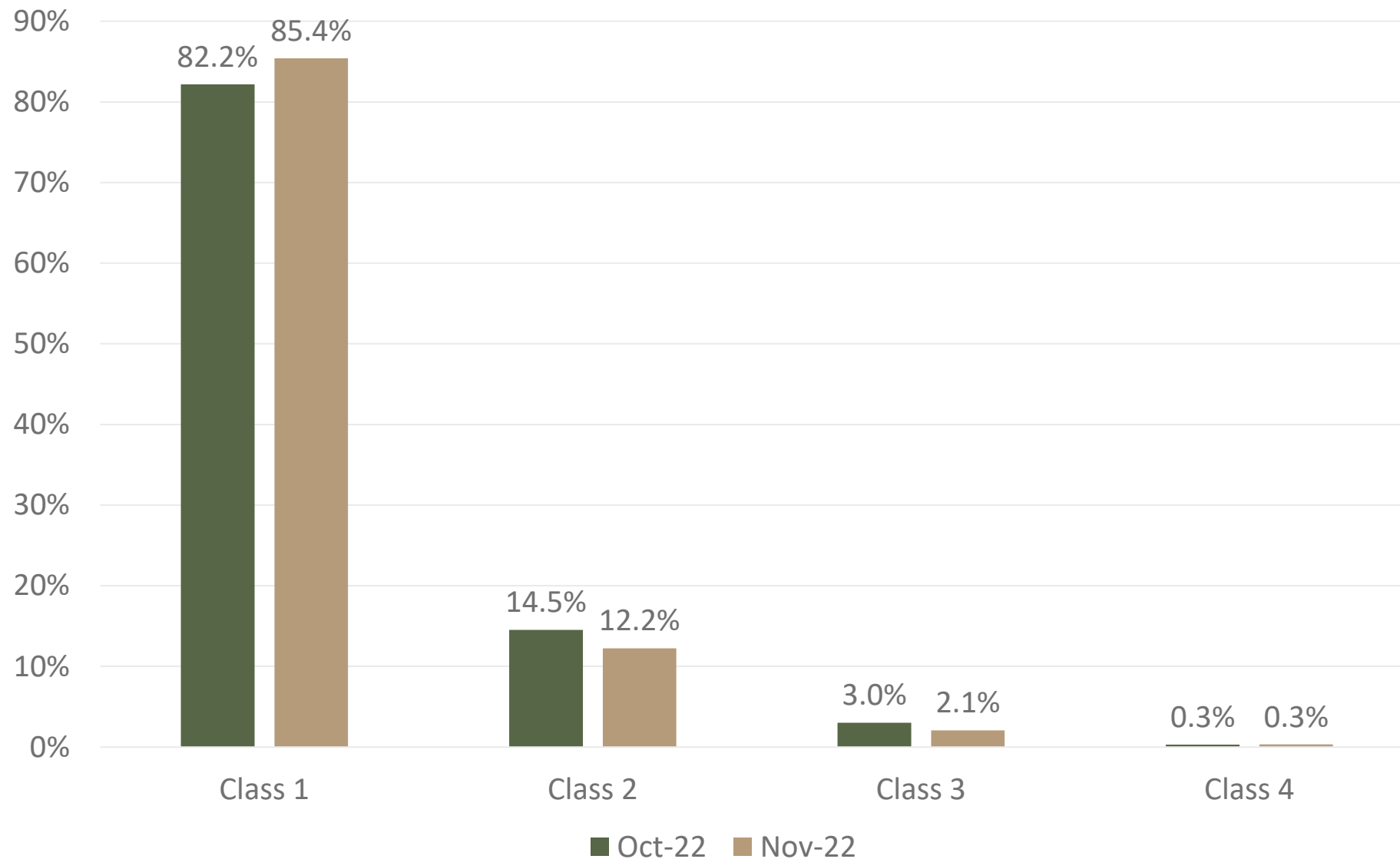
# Deliveries from top 5 regions – October 2022 versus November 2022



The total deliveries to the fresh produce markets for November 2022 was approximately 9.4 million 10 kg bags. The regions that supplied the fresh produce markets with the most potatoes during November are Limpopo, Sandveld, KwaZulu-Natal, Western Free State and Eastern Cape.

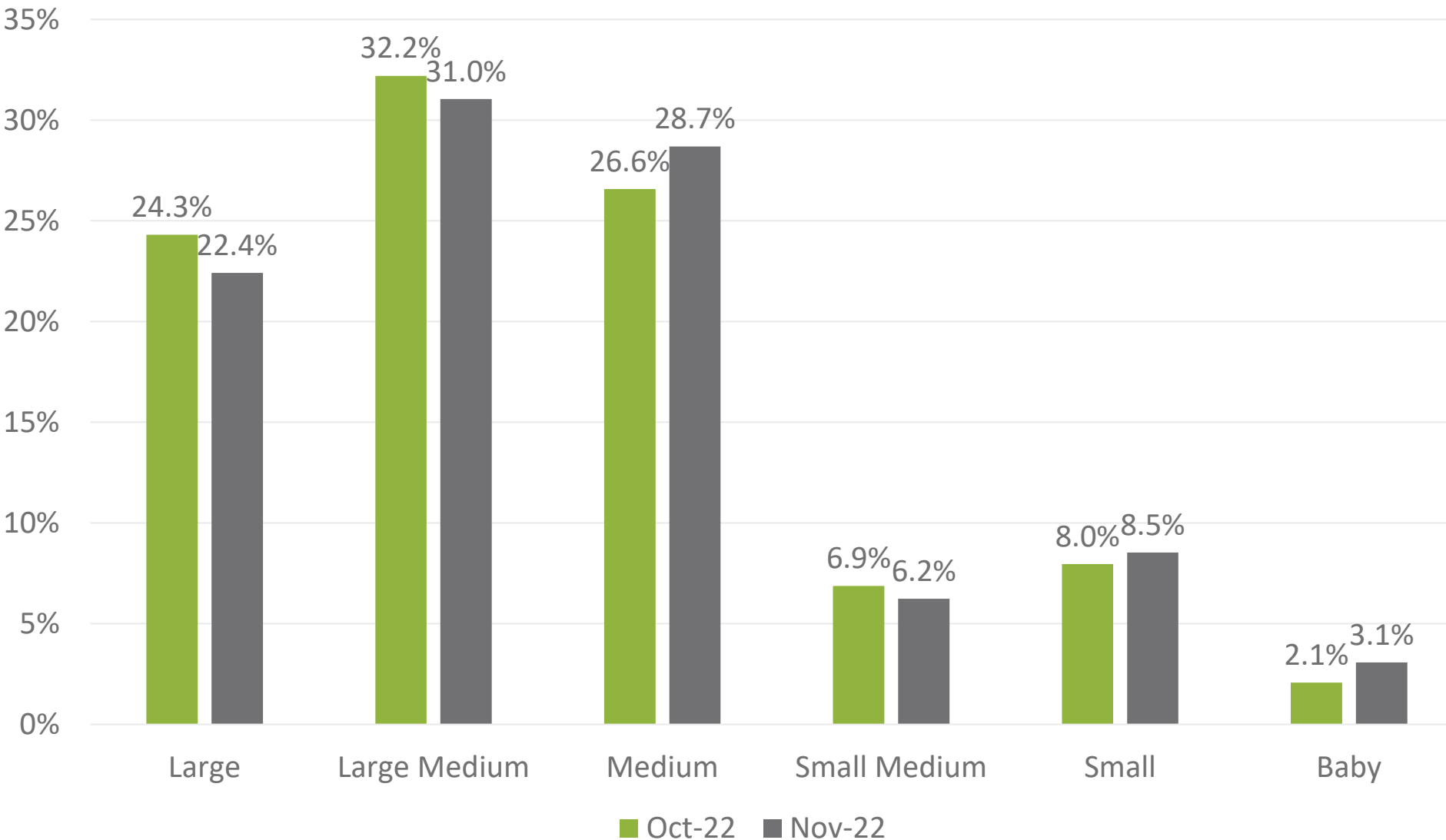
Of these 5 regions, Limpopo, Sandveld, KwaZulu-Natal, and Eastern Cape were the regions whose deliveries increased from October to November. KwaZulu-Natal's showed the highest percentage increase in deliveries as this region now moves into their harvest season. Western Free State's deliveries decreased by 78%.

# SA Monthly class distribution October 2022 versus November 2022



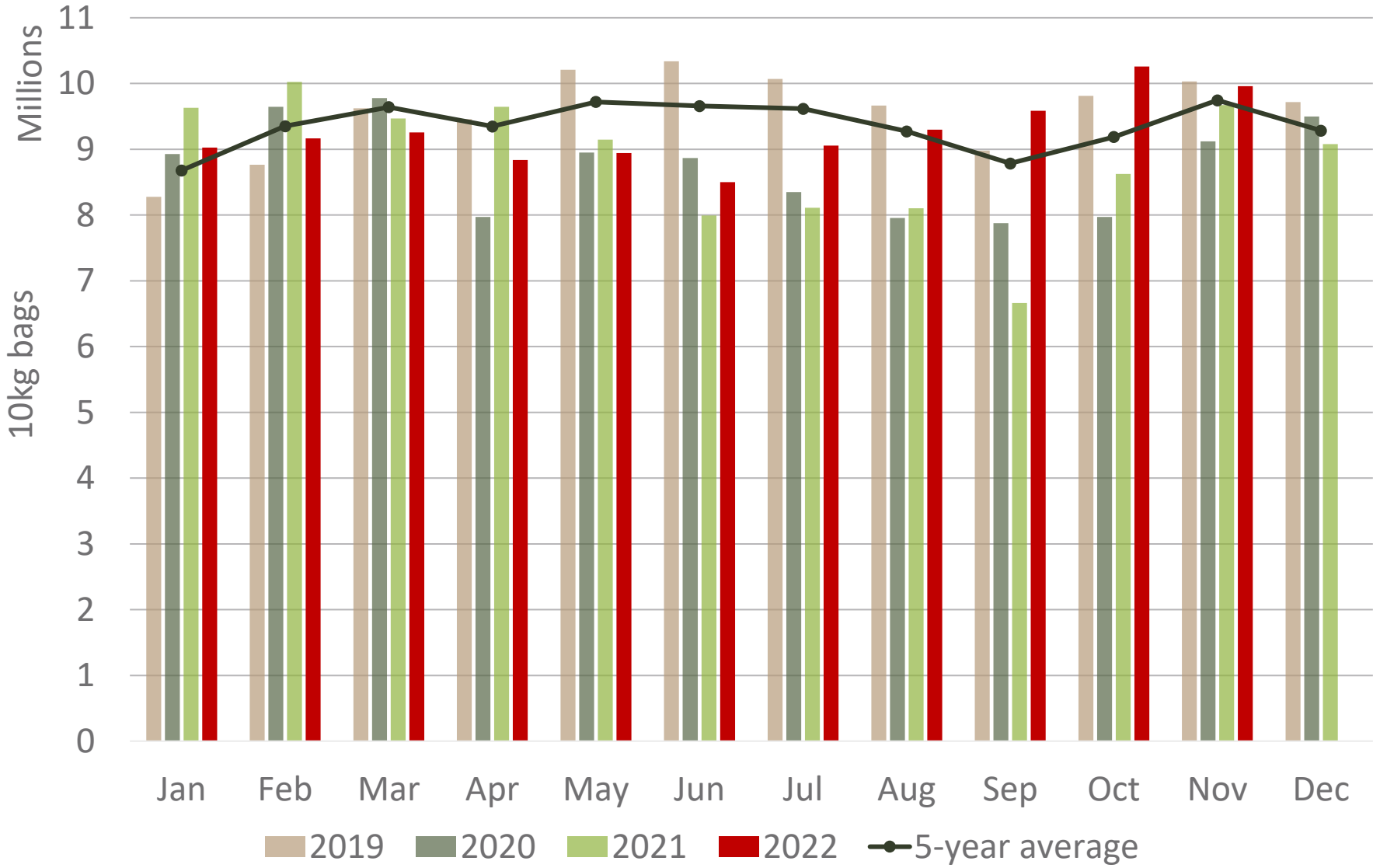
In taking a look at the class distribution during November, class 1 made up 85% of all sales, which is a 3% increase compared to October's 82%. Class 2 and 3 both decreased between 1 and 2%. Class 4 remained unchanged.

# SA Monthly size distribution for Class 1 – September 2022 versus October 2022



During November, large, large-medium and medium potatoes represented around 82% of sales on all markets. Large, large-medium and Small-Medium potatoes sales showed reductions. Whereas Medium, small and baby potatoes sales increased by 2, 0.5 and 1% respectively.

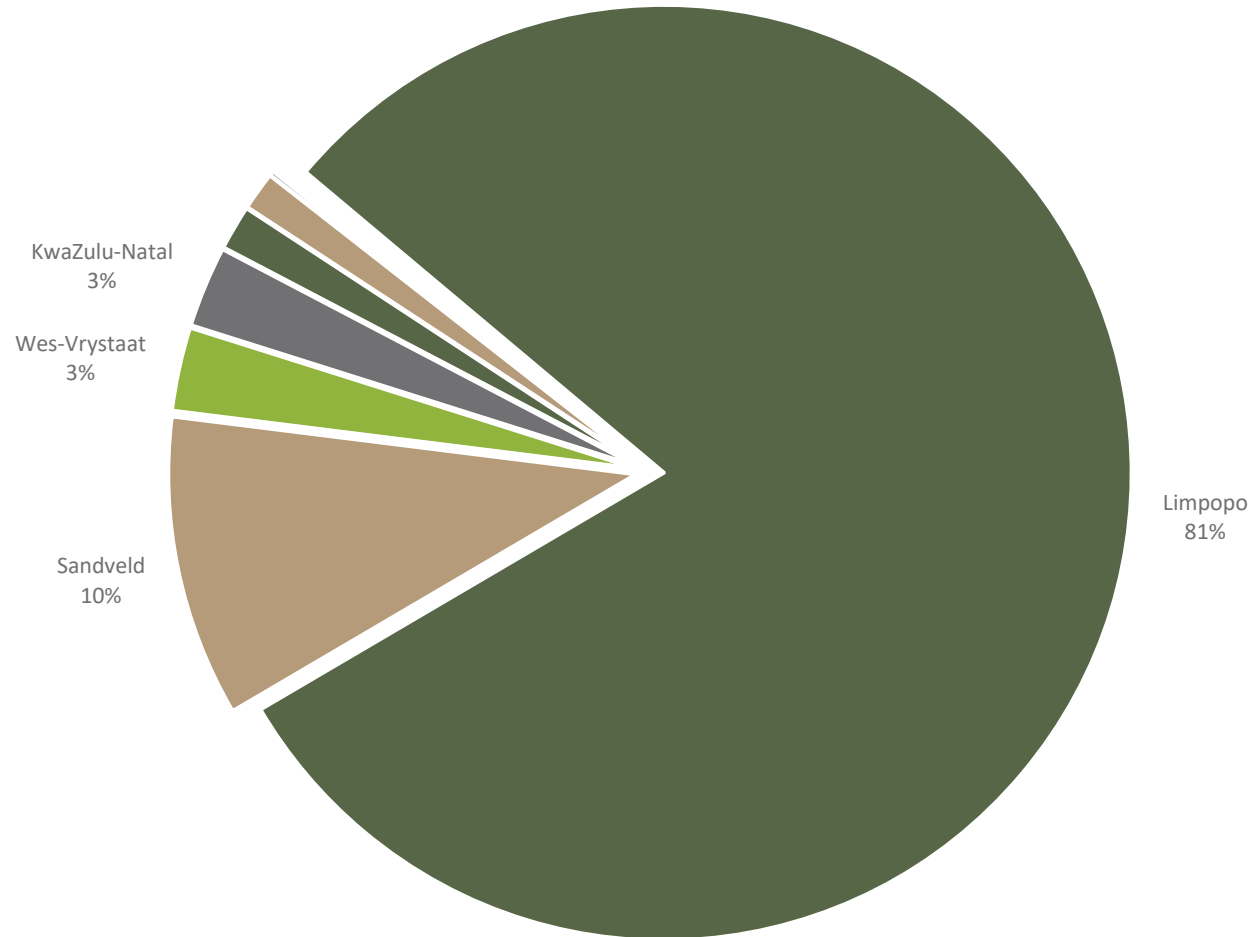
# Monthly sales on markets for the last 5 years



In November, sales ended at 9.96 million 10 kg bags, which is approximately 299 thousand bags less than in October. November's sales are 215 thousand 10 kg bags above the 5-year average sales for the same month. The daily sales averaged 400 thousand 10 kg bags during November 2022 which is approximately 5 thousand 10 kg bags more than the previous year's average.

*Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties*

# November 2022 sales of 10 kg bags on fresh produce markets per region



Limpopo was the market leader during November with 81% market share and sold 7.4 million bags in November. To date, Limpopo has sold 31.9 million 10 kg bags which is approximately 2.3 million 10 kg bags more than their 5-year average.

Sandveld was the second largest region during November and represented 10% of sales on the. To date, 7.5 million bags have been sold, which is approximately 133 thousand 10 kg bags more than the region's 5-year average for the same period.

Western Free State had 3% market share during November. To date, 20 million 10 kg bags have been sold from Western Free State which is 34 thousand 10 kg bags less than their 5 year average





WE WISH YOU A  
**MERRY  
CHRISTMAS**

AND  
A HAPPY NEW YEAR  
FROM POTATOES SOUTH  
AFRICA



With Christmas around the corner, Potatoes SA wishes every producer and consumer a Merry Christmas. What would Christmas be without a fresh, locally produced potato, so whether it's potato salad or baked potatoes, make potatoes part of your family's Christmas. Enjoy every moment with family and travel safely this Christmas.

*Met Kersfees om die draai, wens Aartappels SA elke produsent en verbruiker n geseënde Kersfees toe. Wat sal Kersfees wees sonder n vars plaaslik geproduseerde aartappel, so of dit nou aartappel slaai of n gebakte aartappels saam met lamsboud is maak aartappels deel van jou familie se Kersfees. Geniet elke oomblik saam met familie en reis veilig hierdie Kersfees.*