



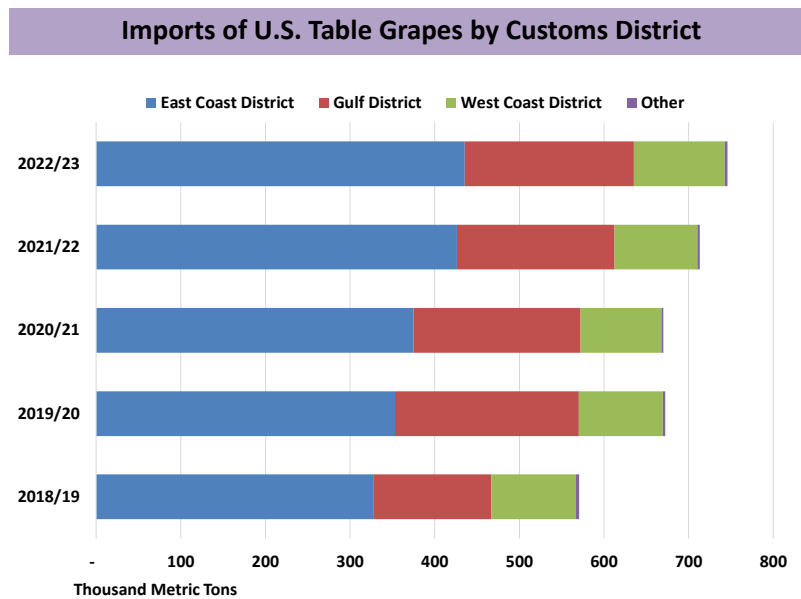
December 2023

United States Department of Agriculture Foreign Agricultural Service

Fresh Apples, Grapes, and Pears: World Markets and Trade

Panama Canal Limitations May Impact U.S. Table Grape Imports

A severe drought has reduced the levels of freshwater in the watershed of the Panama Canal, impacting shipping volumes. October 2023 rainfall is the lowest October since 1950, with 2023 so far ranking as the second-driest year since 1950. As a result, the [Panama Canal Authority](#) has reduced the daily transit capacity of the canal, which in turn is increasing the wait time for vessels passing through the canal. This could impact fresh fruit and vegetable shipments to the East Coast of the United States, both in volume and quality, particularly for table grapes.



The United States consumes 1.3 million tons of table grapes per year on average, with imports accounting for slightly more than half. The main suppliers are Peru, Chile, and Mexico, which combined account for 98 percent of total imports. Almost all of Mexico’s shipments enter the United States overland through Arizona and Texas, but the majority of supplies from Chile and Peru enter East Coast ports, with the quickest and most economical transit being through the Panama Canal.

On average, the United States imports nearly 270,000 tons of table grapes from Chile, with 75 percent of shipments entering the United States via East Coast ports. For Peru, East Coast ports are even more critical at 85 percent and averaging 230,000 tons. The Port of Philadelphia is the top port of destination for both countries, accounting for over 90 percent of their East Coast shipments. Given disruptions to Panama Canal capacity, shippers may need to explore alternatives. These would include shipping to west coast ports, as significant volumes already enter the west coast via Los Angeles, California. Shipping could also be routed around Cape Horn. However, these and other options would result in added time in transit, potentially

Approved by the World Agricultural Outlook Board/USDA

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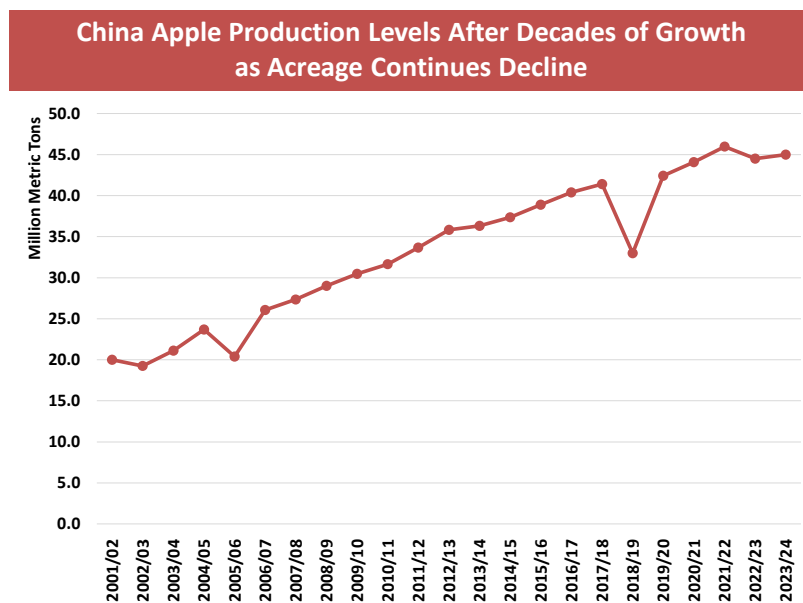
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reducing valuable shelf-life, which in turn could impact fruit quality and thus sales. With key importing months from Chile and Peru running December through April, it remains to be seen whether Panama Canal restrictions will impact East Coast table grape imports. U.S. imports for 2023/24 are forecast up slightly to 760,000 tons on sustained consumer demand, assuming normal shipping volumes from Southern Hemisphere suppliers through the Panama Canal.

FRESH APPLES

World apple production for 2023/24 is forecast to edge slightly higher, up 175,000 metric tons (tons) to 83.1 million as recovering supplies in China, South Africa, and the United States more than offset losses in the European Union and Turkey. Exports are estimated up 632,000 tons to 6.1 million primarily on higher shipments from the United States, Iran, and China.

China production is forecast up 500,000 tons to 45.0 million as higher output in the provinces of Shanxi, Henan, Hebei, and Liaoning more than offsets frost and temperature-related losses in Shandong and Gansu provinces. Acreage continues to decline due to a policy encouraging or requiring certain farmland (as defined by government regulations) be used for grains, cotton, oilseeds, sugar, vegetables, and forages (see FAS/GAIN report [CH2023-0103](#)). However, growers are working to optimize production in existing orchards; it is estimated that nearly 20 percent of apple growing area is now made up of high-density plantings of dwarf trees. Exports are anticipated to rise 71,000 tons to 845,000 as increased supplies boost shipments to Asia markets. Imports are projected down 15,000 tons to 80,000 on reduced shipments from New Zealand following damage from Cyclone Gabrielle in February 2023.

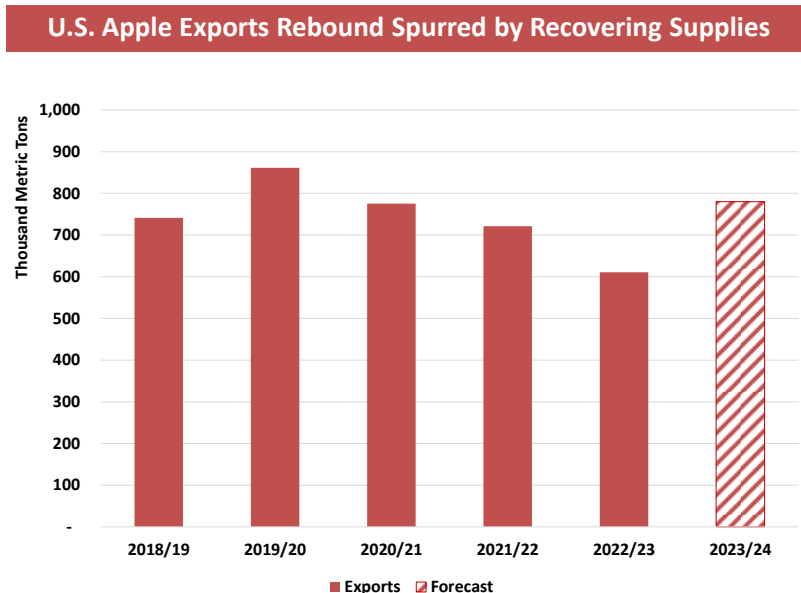


EU production is expected to slip 475,000 tons to 12.2 million due to higher-than-normal fruit drop and cold temperatures during bloom which caused poor pollination, including in top producer Poland. However, quality is expected to be good with output in France and Spain improving on recovery from last year’s prolonged high temperatures. Exports are forecast up 62,000 tons to 1.1 million as greater export-quality supplies boost shipments to India and South American markets. Imports are projected nearly flat at 250,000 tons.

Turkey production is forecast down for the first time since 2014/15, easing 118,000 tons to 4.9 million, as low moisture during bloom and unseasonal rains during fruit maturation lowers yield

and fruit size. However, the industry continues to modernize as growers convert orchards to 2-dimensional growing systems and plant higher-yield varieties preferred by consumers. With lower supplies, exports are expected to contract 16,000 tons to 380,000.

United States production is forecast up 56,000 tons to 4.4 million as good growing conditions spur a recovery in Washington state output following last year’s damaging spring weather. USDA’s National Agricultural Statistics Service (NASS) surveyed industry and published a U.S. forecast for apple production in the August 2023 *Crop Production* report. Greater supplies are expected to boost exports by 209,000 tons to 820,000, with shipments up to the majority of U.S. markets, including top market Mexico. Exports to India are also expected to improve following the removal of India’s retaliatory tariffs on U.S. apples, effective September 5, 2023. U.S. imports are expected to remain near historical levels, edging up slightly to 110,000 tons on greater shipments from Southern Hemisphere suppliers.



India production is expected to hold steady at 2.4 million tons on favorable weather and unchanged planted area. Imports are forecast up 50,000 tons to 410,000 as continued strong consumer demand encourages greater shipments, especially from the European Union, Afghanistan, and Turkey. Shipments from the United States are also expected to improve with the removal of India’s retaliatory tariffs, effective September 5, 2023. The tariff had been in place since June 2019.

South Africa production is anticipated to rise 80,000 tons to 1.2 million on good growing conditions and output from new plantings coming into full production. Quality is also expected to improve over last year’s hail-damaged crop. Minimal growth in planted area is expected as growers shift investments to managing inputs such as ensuring reliable power and water sources. Bolstered by improved output and greater exportable supplies, exports are forecast up 55,000 tons to 650,000.

Chile production is expected to contract slightly to 907,000 tons as planted area continues its long, downward trend. Exports are projected to contract 10,000 tons to 480,000 on reduced supplies.

Mexico production is expected to remain steady at 812,000 tons as new trees continue to come into production in the largest producing state of Chihuahua. Chihuahua’s planted area

continues to expand, more than offsetting continued losses in other states from suburban development and conversion to more profitable and less water-dependent crops. Imports are forecast up 18,000 tons to 250,000 on recovering U.S. supplies.

New Zealand production is forecast to rebound 20,000 tons to 463,000, though remaining below previous highs as orchards continue to recover from Cyclone Gabrielle. A marked drop in planted area is expected in the Hawke's Bay and Gisborne areas as significant numbers of trees were lost as a result of Gabrielle. However, remaining trees are expected to have a full season's crop. Growers also continue to invest in technology to improve labor efficiencies and fruit quality management. Improved supplies are expected to lift exports 10,000 tons to 320,000.

Key Revisions to 2022/23:

World production is raised 4.5 million tons to 82.9 million.

- Brazil is raised 314,100 tons to 1.3 million on revised FAO data.
- China is raised 3.5 million tons to 44.5 million on greater-than-expected fruitset following high temperatures.
- Mexico is raised 170,900 tons to 810,900 on higher-than-expected yield.
- Moldova is raised 167,000 tons to 647,700 on revised FAO data.
- Turkey is raised 197,500 tons to 5.0 million on revised official data.

World imports are lowered 35,800 tons to 5.4 million.

- Brazil is raised 30,000 tons to 150,000 on higher shipments from the European Union and Argentina.
- European Union is lowered 47,400 tons to 242,600 on reduced supplies in Chile and New Zealand.
- India is lowered 25,000 tons to 360,000 on lower shipments from Iran and the European Union.

World exports are unchanged at 5.5 million tons.

- Chile is reduced 95,000 tons to 490,000 on lower supplies.
- New Zealand is raised 40,000 tons to 310,000 as damage from Cyclone Gabrielle was less than expected.
- South Africa is raised 60,000 tons to 595,000 as damage from hailstorms was less than expected.

FRESH TABLE GRAPES

World table grapes production for 2023/24 is forecast up 490,000 tons to 28.4 million on improved China supplies. Exports are expected to remain nearly unchanged at 3.7 million tons as greater shipments from Chile and China offset losses from Turkey and the United States.

China production is projected up 750,000 tons to 13.5 million on good growing conditions and improved production practices. Investments in crop protection, plant breeding, cultivation, and storage technology is enhancing fruit quality but also extending the supply season and enabling production in nearly all the provinces. Exports are forecast to surge by 23 percent to 480,000 tons as higher supplies boost shipments to Asia markets, especially Indonesia and Vietnam. Imports are forecast to decline for the fifth straight year, plunging over 25 percent to 130,000 tons, as greater volumes of good quality domestic supplies further erode import demand.

India production is anticipated to improve slightly, up 100,000 tons to 3.0 million, as good rainfall and favorable growing conditions boost yield and improve fruit quality. Supply gains are expected to boost exports by 13,000 tons to 295,000, especially to top market European Union.

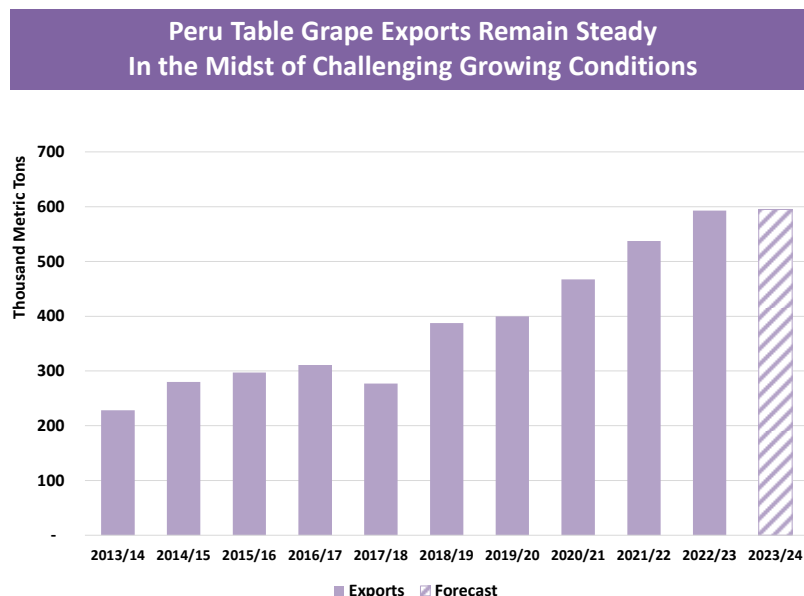
Turkey production is expected to drop 320,000 tons to 1.9 million on crop losses mostly in the Aegean region, as delayed rains caused significant breakouts of downy mildew disease. Lower supplies are expected to push exports down 47,000 tons to 180,000.

EU production is forecast to tumble 248,000 tons to 1.3 million with heavy losses in top producer Italy following heavy rains in May and June. However, EU fruit quality overall is expected to be excellent due to high temperatures in July. Persistent high freight and transportation costs are encouraging shipments of available supplies to intra-EU markets and combining with lower supplies to pressure exports down 23,000 tons to 150,000. Imports are expected to rise 57,000 tons to 630,000 as reduced output boosts demand.

United States production is forecast to rise 67,000 tons to 878,000. USDA-NASS surveyed industry and published a U.S. forecast for table grapes production in the August 2023 *Crop Production* report. The surveys were conducted in June, prior to Hurricane Hilary that hit California in late August. NASS will release final production numbers in May 2024. Exports are expected to decline 37,000 tons to 210,000 on reduced exportable supplies. Imports are anticipated to rise slightly to 760,000 tons as record shipments from Mexico more than offset lower Chile supplies at the start of the marketing year (May-April).

Chile production is projected to rebound from last year's adverse weather, surging 89,000 tons to 745,000, as abundant winter rains boost yield, more than offsetting losses from continued declining acreage. Higher supplies are expected to boost exports 68,000 tons to 565,000. The United States is Chile's top market, accounting for nearly half of total exports.

Peru production is expected to remain steady at 776,000 tons. Warmer temperatures and higher humidity in the northern regions around Piura have made the vineyards more susceptible to fungal disease and therefore reducing volumes. However, more typical growing conditions in and around Ica to the south are expected to boost output and offset losses in the north. In line with production, exports are forecast nearly unchanged at 595,000 tons on continued strong demand in Northern Hemisphere markets. If realized, Peru would remain the world's largest exporter, just ahead of Chile.



South Africa production is expected to recover from last year's rain and heat affected crop, rising 24,000 tons to 342,000 on good growing conditions and new cultivars coming into production. More than half of the vines are relatively young at 9 years old or younger, with 15 percent less than 2 years old, and over 90 percent are now seedless varieties. Exports are forecast up 25,000 tons to 310,000 on greater output.

Australia production is forecast up 10,000 tons to a record 220,000, marking a complete recovery to pre-COVID levels. A dry spring and summer combined with abundant irrigation supplies have resulted in very good bud burst and bunch formation, with strong yields expected. With greater export-quality supplies available, exports are anticipated up 9,000 tons to 140,000 with higher shipments to Asia markets.

Key Revisions to 2022/23:

World production is raised 553,000 tons to 27.9 million.

- Brazil is raised 312,600 tons to 1.7 million on revised FAO data.
- China is raised 150,000 tons to 12.8 million on revised official data.
- Uzbekistan is raised 88,400 tons to 1.7 million on revised FAO data.

World imports are lowered 16,900 tons to 3.6 million.

- The European Union is lowered 16,900 tons to 573,100 on lower-than-expected shipments from Chile.

World exports are reduced 23,700 tons to 3.7 million.

- Chile is lowered 58,000 tons to 497,000 on lower-than-expected output.
- India is raised 26,700 tons to 281,700 on greater shipments to Nepal and United Arab Emirates.

FRESH PEARS

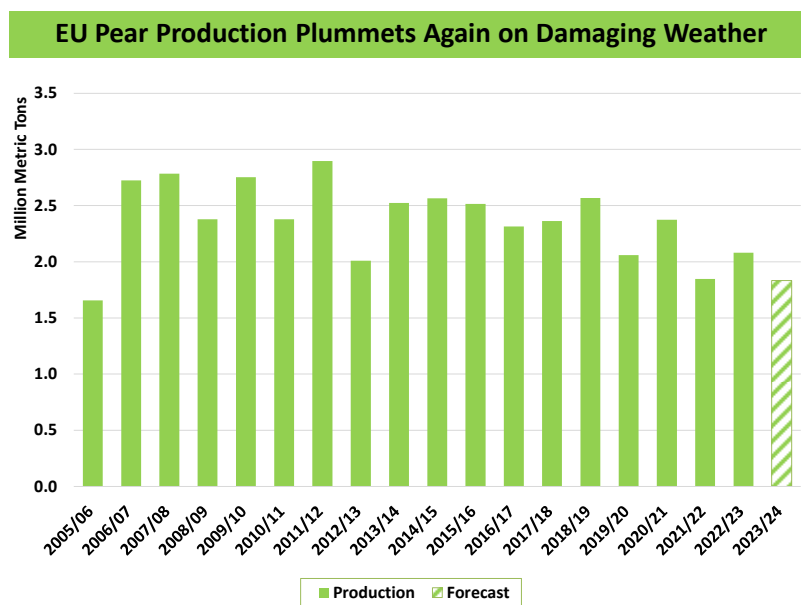
World pear production for 2023/24 is expected to edge up 300,000 tons to 25.2 million as gains in China more than offset weather-related losses in the European Union. Exports are forecast up 89,000 tons to 1.8 million on improved shipments from China and South Africa.

China production is anticipated to rise 600,000 tons to 19.6 million, rebounding from last year's frost-damaged crop. Good growing conditions throughout the major production provinces are expected to improve output, more than offsetting losses from declining acreage. Planted area continues to slowly decrease due to a policy encouraging or requiring the removal of fruit trees from farmland (as defined by government regulations). However, in areas where pears are allowed to be grown, growers continue to upgrade farming practices with investments in new technologies and new varieties, improving volume and quality. Exports are expected to surge over 20 percent to 500,000 tons as higher domestic volumes boost shipments to top markets, particularly Indonesia and Vietnam. Imports are forecast slightly higher to 20,000 tons on greater output in Southern Hemisphere suppliers.

EU production is forecast down 249,000 tons to 1.8 million, similar to 2021/22 output and the smallest crop since 2005/06, driven by severe losses in top producer Italy. Multiple damaging weather events are expected to reduce Italy's crop by over 60 percent. Lower supplies are expected to pressure exports 21,000 tons lower to 325,000 and raise demand, boosting imports 30,000 tons to 170,000.

United States production is forecast unchanged at 583,000 tons. A third straight year of gains in California and greater output in Washington is expected to offset losses in Oregon from a delayed and concentrated bloom and from warm temperatures and rain causing fire blight issues. USDA-NASS surveyed industry and published a U.S. forecast for pear production in the August 2023 *Crop Production* report. Exports are expected to edge up 10,000 tons to 110,000 on steady supplies and improved shipments to top markets Mexico and Canada. Imports are projected to rebound to their highest level since 2014/15, up 9,000 tons to 80,000, as higher shipments from Argentina are augmented by rising pear shipments from China and to a lesser extent South Korea.

Argentina production is expected to rise for a second straight year, up 23,000 tons to 625,000, on favorable weather. The industry continues to consolidate as growers are pressured by the



rise of production costs, urbanization decreasing planted area, and an aging labor force creating a shortage of knowledgeable workers for production operations. Exports are projected to edge slightly higher to 320,000 tons as greater available supplies lift shipments to Northern Hemisphere markets.

South Africa production is expected to make a slight recovery from last year's hail damage, rising 10,000 tons to 500,000 on improved growing conditions. Acreage continues to rise but at a slow rate. Input costs and shipping rates are reducing profitability, and combined with uncertainty around the future of the pear canning industry (see GAIN Report [SF2023-0023, South Arican Canned Fruit Trade](#)), growers are cautious about investing in new plantings. Higher supplies and increased EU demand are expected to boost exports 35,000 tons to 280,000.

Chile production is forecast to continue its downward trend, contracting 10,000 tons to 202,000 on declining acreage. Exports are expected to slip another 5,000 tons to 105,000 on reduced supplies.

Key Revisions to 2022/23:

World production is raised 1.2 million tons to 24.9 million.

- China is raised 1.2 million tons to 19.0 million on less-than-expected frost damage in Hebei province.

World imports are raised 22,400 tons to 1.7 million.

- The European Union is reduced 24,700 tons to 140,300 on fewer shipments from South Africa.
- Indonesia is lowered 9,400 tons to 150,600 on fewer-than-expected shipments from China.
- Iraq imports of 25,700 tons have been added to the database as a new series beginning with 2013/14.

World exports are lowered 26,200 tons to 1.7 million.

- South Africa is lowered 30,000 tons to 245,000 on greater-than-expected hail damage reducing exportable supplies.

Future Releases and Contact Information

For additional information, please contact Elaine Protzman at (202) 720-5588 or elaine.protzman@fas.usda.gov

The next release of this circular is scheduled for June 18, 2024. To receive the circular via email, go to <https://public.govdelivery.com/accounts/USDAFAS/subscriber/new>. Please visit <https://www.fas.usda.gov/data/fresh-apples-grapes-and-pears-world-markets-and-trade> to view archived reports.

The *Fresh Apples, Grapes, and Pears: World Markets and Trade* circular is based on reports from FAS Overseas Posts and on available secondary information. The individual country reports can be obtained on FAS Online at: <https://gain.fas.usda.gov/Pages/Default.aspx>.

PSD Online

The entire USDA PSD database is available online at: <https://www.fas.usda.gov/psdonline>

Additional Resources

For additional data and analysis, please refer to the USDA-FAS website: <https://www.fas.usda.gov/data/commodities/fresh-fruit>

NOTES TO USERS:

European Union definition: includes 27 countries in the customs union (Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden).

HS Codes:

The following harmonized codes are used for compiling trade data:

- 080610 – table grapes
- 080810 – apples
- 080830 – pears

Marketing Years:

- **Apples** - The United States and Mexico are on an August-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.
- **Table Grapes** - The United States and Mexico are on a May-April marketing year. All other Northern Hemisphere countries are on a June-May marketing year. Southern Hemisphere producer countries of Argentina, Australia, Chile, Peru, and South Africa are on an October-September marketing year; Brazil remains on a calendar year basis indicated as the second year of the split year.

- **Pears** - Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.

Apples, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

| | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | Dec 2023/24 |
|-----------------------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Production | | | | | | |
| China | 33,000 | 42,425 | 44,066 | 45,973 | 44,500 | 45,000 |
| European Union | 14,810 | 11,480 | 11,935 | 12,266 | 12,683 | 12,208 |
| Turkey | 3,600 | 3,620 | 4,300 | 4,493 | 4,968 | 4,850 |
| United States | 4,479 | 4,852 | 4,505 | 4,375 | 4,300 | 4,356 |
| India | 2,371 | 2,370 | 2,300 | 2,300 | 2,400 | 2,410 |
| Iran | 2,241 | 2,241 | 2,241 | 2,241 | 2,241 | 2,241 |
| Russia | 1,611 | 1,779 | 1,540 | 1,641 | 1,742 | 1,844 |
| Brazil | 1,223 | 983 | 1,297 | 1,297 | 1,297 | 1,297 |
| Ukraine | 1,154 | 1,115 | 1,279 | 1,279 | 1,279 | 1,279 |
| South Africa | 894 | 991 | 1,164 | 1,250 | 1,150 | 1,230 |
| Other | 6,467 | 6,810 | 6,620 | 6,321 | 6,374 | 6,394 |
| Total | 71,849 | 78,665 | 81,247 | 83,436 | 82,934 | 83,109 |
| Domestic Consumption | | | | | | |
| China | 32,275 | 41,487 | 43,033 | 45,051 | 43,821 | 44,235 |
| European Union | 13,839 | 10,659 | 11,175 | 11,448 | 11,893 | 11,363 |
| Turkey | 3,324 | 3,412 | 4,013 | 4,096 | 4,572 | 4,471 |
| United States | 3,884 | 4,098 | 3,838 | 3,759 | 3,788 | 3,646 |
| India | 2,384 | 2,250 | 2,400 | 2,577 | 2,550 | 2,639 |
| Russia | 2,323 | 2,455 | 2,259 | 2,216 | 2,079 | 2,129 |
| Iran | 1,916 | 1,423 | 1,286 | 1,334 | 1,695 | 1,511 |
| Brazil | 1,246 | 1,028 | 1,250 | 1,392 | 1,412 | 1,417 |
| Ukraine | 1,110 | 1,114 | 1,273 | 1,231 | 1,247 | 1,254 |
| Mexico | 794 | 1,017 | 973 | 899 | 1,042 | 1,061 |
| Other | 8,534 | 9,189 | 9,177 | 9,208 | 8,601 | 8,924 |
| Total | 71,629 | 78,133 | 80,678 | 83,213 | 82,699 | 82,649 |
| Imports | | | | | | |
| Iraq | 332 | 405 | 406 | 455 | 341 | 425 |
| India | 277 | 194 | 377 | 448 | 360 | 410 |
| United Kingdom | 343 | 320 | 330 | 328 | 278 | 315 |
| Vietnam | 158 | 233 | 278 | 299 | 303 | 305 |
| Russia | 795 | 763 | 796 | 587 | 347 | 295 |
| European Union | 389 | 378 | 325 | 331 | 243 | 250 |
| Mexico | 247 | 257 | 260 | 266 | 232 | 250 |
| Bangladesh | 188 | 271 | 266 | 252 | 178 | 205 |
| Saudi Arabia | 182 | 195 | 174 | 179 | 199 | 205 |
| United Arab Emirates | 150 | 171 | 175 | 211 | 190 | 200 |
| Other | 3,045 | 3,239 | 2,989 | 3,145 | 2,712 | 2,909 |
| Total | 6,106 | 6,425 | 6,375 | 6,502 | 5,383 | 5,769 |
| Exports | | | | | | |
| European Union | 1,359 | 1,199 | 1,084 | 1,149 | 1,033 | 1,095 |
| China | 818 | 1,042 | 1,102 | 997 | 774 | 845 |
| United States | 741 | 861 | 775 | 721 | 611 | 820 |
| Iran | 325 | 818 | 956 | 907 | 546 | 730 |
| South Africa | 469 | 509 | 589 | 625 | 595 | 650 |
| Chile | 674 | 660 | 644 | 603 | 490 | 480 |
| Turkey | 278 | 209 | 288 | 398 | 396 | 380 |
| New Zealand | 391 | 400 | 356 | 341 | 310 | 320 |
| Serbia | 184 | 206 | 185 | 165 | 110 | 170 |
| Moldova | 251 | 217 | 150 | 253 | 123 | 140 |
| Other | 528 | 476 | 506 | 428 | 471 | 463 |
| Total | 6,018 | 6,596 | 6,634 | 6,587 | 5,461 | 6,093 |

Note: The United States and Mexico are on an August-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.

Grapes, Fresh Table: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

| | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | Dec 2023/24 |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Production | | | | | | |
| China | 9,900 | 10,800 | 11,450 | 11,980 | 12,750 | 13,500 |
| India | 2,900 | 2,280 | 2,300 | 2,900 | 2,850 | 2,950 |
| Turkey | 1,950 | 2,050 | 2,220 | 1,857 | 2,220 | 1,900 |
| Brazil | 1,486 | 1,436 | 1,748 | 1,748 | 1,748 | 1,748 |
| Uzbekistan | 1,603 | 1,607 | 1,695 | 1,695 | 1,695 | 1,695 |
| Egypt | 1,350 | 1,385 | 1,170 | 1,470 | 1,560 | 1,568 |
| European Union | 1,589 | 1,548 | 1,374 | 1,422 | 1,546 | 1,298 |
| United States | 997 | 905 | 871 | 826 | 811 | 878 |
| Peru | 630 | 645 | 685 | 713 | 766 | 776 |
| Chile | 835 | 785 | 665 | 793 | 656 | 745 |
| Other | 1,159 | 1,302 | 1,293 | 1,308 | 1,296 | 1,331 |
| Total | 24,399 | 24,743 | 25,471 | 26,713 | 27,899 | 28,389 |
| Fresh Dom. Consumption | | | | | | |
| China | 9,873 | 10,677 | 11,215 | 11,810 | 12,537 | 13,150 |
| India | 2,356 | 1,803 | 1,830 | 2,285 | 2,256 | 2,360 |
| European Union | 1,916 | 1,872 | 1,766 | 1,854 | 1,946 | 1,778 |
| Turkey | 1,771 | 1,845 | 2,006 | 1,595 | 1,997 | 1,722 |
| Brazil | 1,455 | 1,394 | 1,677 | 1,703 | 1,699 | 1,705 |
| Uzbekistan | 1,485 | 1,487 | 1,566 | 1,471 | 1,455 | 1,595 |
| United States | 1,199 | 1,252 | 1,227 | 1,281 | 1,311 | 1,428 |
| Egypt | 1,235 | 1,248 | 1,027 | 1,328 | 1,392 | 1,400 |
| Russia | 307 | 308 | 369 | 405 | 440 | 328 |
| United Kingdom | 268 | 275 | 269 | 271 | 258 | 280 |
| Other | 2,098 | 2,158 | 2,214 | 2,213 | 2,143 | 2,192 |
| Total | 23,964 | 24,318 | 25,166 | 26,216 | 27,434 | 27,938 |
| Imports | | | | | | |
| United States | 571 | 672 | 670 | 713 | 746 | 760 |
| European Union | 520 | 501 | 572 | 604 | 573 | 630 |
| Russia | 290 | 288 | 351 | 380 | 409 | 300 |
| United Kingdom | 268 | 275 | 269 | 271 | 258 | 280 |
| Canada | 179 | 189 | 191 | 184 | 178 | 175 |
| Vietnam | 101 | 113 | 147 | 99 | 141 | 150 |
| Thailand | 124 | 131 | 140 | 103 | 136 | 145 |
| China | 262 | 239 | 194 | 181 | 175 | 130 |
| Hong Kong | 259 | 238 | 201 | 119 | 116 | 120 |
| Indonesia | 112 | 94 | 101 | 100 | 105 | 120 |
| Other | 674 | 679 | 740 | 838 | 727 | 729 |
| Total | 3,359 | 3,418 | 3,577 | 3,592 | 3,565 | 3,539 |
| Exports | | | | | | |
| Peru | 388 | 400 | 468 | 537 | 593 | 595 |
| Chile | 655 | 605 | 526 | 608 | 497 | 565 |
| China | 289 | 362 | 428 | 351 | 389 | 480 |
| South Africa | 276 | 284 | 322 | 336 | 285 | 310 |
| India | 250 | 185 | 267 | 275 | 282 | 295 |
| Mexico | 147 | 224 | 207 | 196 | 209 | 230 |
| United States | 368 | 325 | 314 | 258 | 247 | 210 |
| Turkey | 179 | 205 | 215 | 264 | 227 | 180 |
| Egypt | 125 | 150 | 155 | 150 | 170 | 170 |
| European Union | 193 | 177 | 180 | 173 | 173 | 150 |
| Other | 620 | 623 | 588 | 592 | 634 | 490 |
| Total | 3,490 | 3,540 | 3,669 | 3,739 | 3,705 | 3,675 |

Note: The United States and Mexico are on a May-April marketing year. All other Northern Hemisphere countries are on a June-May marketing year. Southern Hemisphere producer countries of Argentina, Australia, Chile, Peru, and South Africa are on an October-September marketing year, and Brazil is on a calendar year indicated as the second year of the split year. Some countries may include raisin-type and/or table-type grapes.

Pears, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

| | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | Dec 2023/24 |
|-----------------------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Production | | | | | | |
| China | 14,000 | 17,314 | 17,815 | 18,876 | 19,000 | 19,600 |
| European Union | 2,568 | 2,059 | 2,373 | 1,847 | 2,081 | 1,832 |
| Argentina | 600 | 640 | 615 | 557 | 602 | 625 |
| United States | 726 | 645 | 593 | 589 | 583 | 583 |
| Turkey | 520 | 530 | 550 | 530 | 571 | 540 |
| South Africa | 413 | 438 | 461 | 540 | 490 | 500 |
| India | 300 | 310 | 308 | 310 | 300 | 313 |
| Russia | 242 | 290 | 247 | 240 | 235 | 230 |
| Japan | 239 | 198 | 206 | 206 | 206 | 206 |
| Chile | 252 | 222 | 233 | 223 | 212 | 202 |
| Other | 547 | 586 | 487 | 564 | 605 | 554 |
| Total | 20,407 | 23,233 | 23,889 | 24,481 | 24,886 | 25,186 |
| Domestic Consumption | | | | | | |
| China | 13,645 | 16,707 | 17,345 | 18,404 | 18,607 | 19,120 |
| European Union | 2,305 | 1,823 | 2,172 | 1,684 | 1,875 | 1,677 |
| United States | 654 | 586 | 560 | 547 | 554 | 553 |
| Turkey | 478 | 479 | 477 | 436 | 482 | 465 |
| Russia | 461 | 436 | 446 | 422 | 454 | 389 |
| India | 288 | 327 | 330 | 338 | 328 | 347 |
| Argentina | 291 | 300 | 301 | 283 | 287 | 306 |
| South Africa | 188 | 212 | 214 | 253 | 245 | 220 |
| Japan | 237 | 197 | 205 | 205 | 205 | 205 |
| Indonesia | 145 | 236 | 196 | 215 | 151 | 185 |
| Other | 1,585 | 1,754 | 1,531 | 1,629 | 1,684 | 1,622 |
| Total | 20,277 | 23,059 | 23,776 | 24,416 | 24,871 | 25,090 |
| Imports | | | | | | |
| Indonesia | 145 | 236 | 196 | 215 | 151 | 185 |
| European Union | 157 | 172 | 175 | 186 | 140 | 170 |
| Brazil | 154 | 138 | 121 | 133 | 159 | 160 |
| Russia | 261 | 194 | 241 | 183 | 220 | 160 |
| Vietnam | 63 | 133 | 97 | 101 | 96 | 110 |
| Belarus | 118 | 119 | 112 | 78 | 108 | 105 |
| United Kingdom | 118 | 100 | 105 | 103 | 112 | 100 |
| Hong Kong | 85 | 76 | 81 | 77 | 80 | 80 |
| Mexico | 92 | 84 | 73 | 72 | 80 | 80 |
| United States | 73 | 72 | 75 | 69 | 71 | 80 |
| Other | 442 | 509 | 473 | 503 | 485 | 479 |
| Total | 1,706 | 1,832 | 1,749 | 1,719 | 1,701 | 1,709 |
| Exports | | | | | | |
| China | 366 | 619 | 480 | 482 | 410 | 500 |
| European Union | 420 | 407 | 377 | 349 | 346 | 325 |
| Argentina | 310 | 340 | 315 | 275 | 315 | 320 |
| South Africa | 226 | 227 | 247 | 287 | 245 | 280 |
| United States | 144 | 130 | 109 | 110 | 100 | 110 |
| Chile | 132 | 114 | 127 | 116 | 110 | 105 |
| Turkey | 42 | 51 | 73 | 94 | 89 | 75 |
| Belarus | 70 | 16 | 54 | 27 | 50 | 45 |
| Korea, South | 27 | 31 | 19 | 24 | 30 | 25 |
| Australia | 9 | 9 | 9 | 8 | 7 | 8 |
| Other | 15 | 15 | 11 | 11 | 15 | 12 |
| Total | 1,760 | 1,959 | 1,821 | 1,784 | 1,716 | 1,805 |

Note: Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.